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MAJOR RELEASE

• Building Permits, June 1993

2

The seasonally adjusted value of building permits issued in Canada totalled \$2,041 million in June 1993, down 9.3% from May. The non-residential sector (-24.0%) was entirely responsible for the June decrease as industrial projects decreased 52.5%.

DATA AVAILABILITY ANNOUNCEMENTS

Department Store Sales, July 1993 (Advance Release)

Shipments of Rolled Steel, June 1993

Annual Survey of Manufactures, 1991

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MAJOR RELEASE

Building Permits

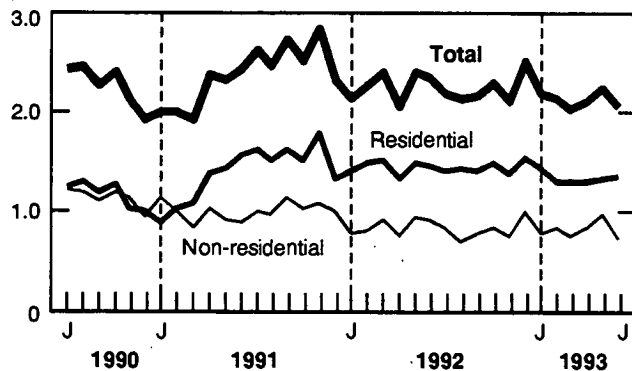
June 1993 (Preliminary)

The seasonally adjusted value of building permits issued in Canada totalled \$2,041 million in June 1993, down 9.3% from May's revised \$2,250 million. The non-residential sector (-24.0%) was entirely responsible for the June decrease as industrial projects decreased 52.5%. The residential sector posted a 1.4% increase in the value of building permits. Significant decreases in the total value of building permits issued in June occurred in all regions except British Columbia (+20.6%).

Value of Building Permits Issued in Canada

seasonally adjusted

\$ billions



Note: Revised data for May, preliminary data for June.

Residential Sector

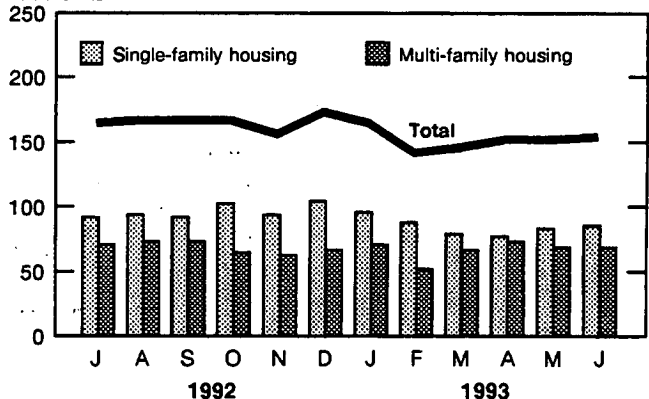
The value of residential building permits increased in June to \$1,325 million, up 1.4% from May's revised \$1,307 million.

The British Columbia (+3.9%), Ontario (+3.9%) and Prairie (+1.2%) regions reported increases in the value of residential building permits issued. But the Atlantic (-4.7%) and Quebec (-3.3%) regions recorded decreases.

Dwelling Units Authorized in Canada

seasonally adjusted at annual rates

'000 units



Note: Revised data for May, preliminary data for June.

The value of building permits in the single-family dwelling sector rose 2.4% to \$936 million in June, but the value in the multi-family dwelling sector decreased 1.1% to \$389 million.

The total number of dwelling units authorized in June rose 1.4% to 154,000 units at an annual rate. Both the single-family (+2.1% to 85,000 units) and the multi-family (+0.5% to 69,000 units) dwelling sectors contributed to this increase.

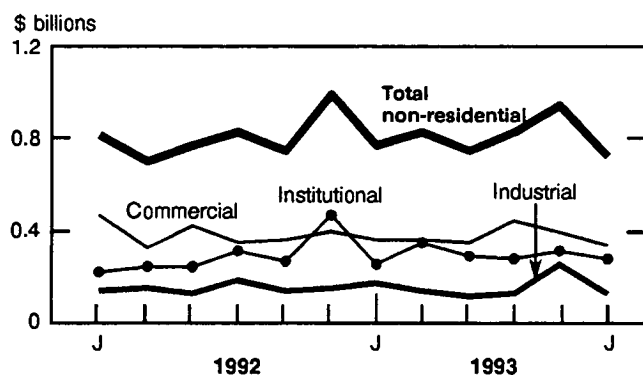
Non-residential Sector

The value of non-residential building permits for June dropped 24.0% to \$716 million, down from \$942 million in May.

Decreases in the value of non-residential building permits for June occurred in the Ontario (-44.7%), Atlantic (-38.5%), Quebec (-34.8%) and Prairie (-11.2%) regions. Only the British Columbia region (+77.7%), reported an increase in June.

Value of Non-residential Permits Issued in Canada

seasonally adjusted



Note: Revised data for May, preliminary data for June.

The three components of the non-residential sector showed decreases in the value of building permits in June. The value of industrial projects fell 52.5% to \$116 million, commercial projects dropped 15.4% to \$332 million and institutional projects fell 12.2% to \$267 million.

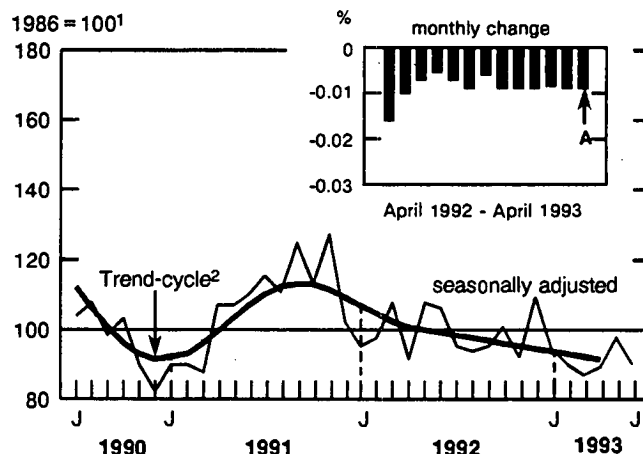
Building Permits Indices

In June, the building permits index (excluding engineering projects) decreased 7.5% to 89.4.

The building permits index short-term trend (excluding engineering projects) has continued a downward trend since October 1991, decreasing 0.9% in April 1993 to 90.9.

The residential building permits index short-term trend has been declining since November 1991, decreasing 1.4% in April 1993 to 98.7. A decrease of 0.2% to 80.1 was also observed in the non-residential sector.

Building Permits Indices



¹ This series is deflated by using the construction input price index, which includes cost of material and labor.

² The trend-cycle shows the seasonally adjusted value of building permits without irregular influences that can obscure the short-term trend. In order to reduce the number of false signals in the construction activity series, the trend-cycle is published with a two-month lag.

Available on CANSIM: matrices 80 (levels 3-7, 16-22), 129, 137, 443, 989-992, 994, 995 and 4073.

The June 1993 issue of *Building Permits* (64-001, \$22.10/\$221) will be release the last week of August. The residential building permits advance estimate of July will be released on September 1.

For further information on statistics, contact Pauline De Sylva (613-951-9689). For analytical information, contact Nathalie Léveillé (613-951-2025), Current Investment Indicators Section, Investment and Capital Stock Division. □

Value of Residential and Non-residential

Regions and Type of Construction	May 1993 ^r	June 1993 ^p	May 1993 to June 1993	June 1992 to June 1993	May 1993 ^r	June 1993 ^p	May 1993 to June 1993	June 1992 to June 1993
	seasonally adjusted				unadjusted			
	\$ thousands		% change		\$ thousands		% change	
Canada								
Total Construction	2,249,544	2,041,127	-9.3	-13.3	2,791,348	2,654,002	-4.9	-11.9
Residential	1,307,168	1,325,146	1.4	-8.3	1,730,586	1,774,907	2.6	-4.0
Non-residential	942,376	715,981	-24.0	-21.3	1,060,762	879,095	-17.1	-24.5
Industrial	245,154	116,360	-52.5	-19.7	286,139	156,497	-45.3	-25.3
Commercial	392,639	332,195	-15.4	-24.7	476,679	415,440	-12.8	-28.4
Institutional	304,583	267,426	-12.2	-17.2	297,944	307,158	3.1	-18.0
Atlantic								
Total Construction	127,765	105,690	-17.3	-22.3	180,979	164,971	-8.8	-17.8
Residential	80,292	76,510	-4.7	-5.6	130,487	131,870	1.1	-0.2
Non-residential	47,473	29,180	-38.5	-46.9	50,492	33,101	-34.4	-51.7
Industrial	2,102	4,750	126.0	-13.5	3,845	5,258	36.7	5.5
Commercial	20,912	16,344	-21.8	-30.4	20,237	18,959	-6.3	-37.5
Institutional	24,459	8,086	-66.9	-68.9	26,410	8,884	-66.4	-73.3
Quebec								
Total Construction	573,851	466,235	-18.8	0.9	780,140	595,172	-23.7	7.5
Residential	292,573	282,964	-3.3	-5.3	420,985	337,465	-19.8	-2.2
Non-residential	281,278	183,271	-34.8	12.2	359,155	257,707	-28.2	23.4
Industrial	143,607	28,441	-80.2	74.7	185,673	41,466	-77.7	23.6
Commercial	96,778	88,949	-8.1	-2.9	126,004	107,060	-15.0	5.1
Institutional	40,893	65,881	61.1	18.8	47,478	109,181	130.0	48.8
Ontario								
Total Construction	807,925	652,347	-19.3	-28.4	957,099	905,198	-5.4	-26.8
Residential	422,945	439,298	3.9	-22.8	552,919	632,148	14.3	-15.8
Non-residential	384,980	213,049	-44.7	-37.7	404,180	273,050	-32.4	-43.8
Industrial	53,274	58,210	9.3	-6.8	64,589	67,038	3.8	3.5
Commercial	174,090	79,546	-54.3	-52.6	204,598	112,531	-45.0	-58.3
Institutional	157,616	75,293	-52.2	-32.5	134,993	93,481	-30.8	-37.9
Prairies								
Total Construction	307,041	294,632	-4.0	-21.5	349,876	391,179	11.8	-20.7
Residential	176,739	178,863	1.2	-4.2	231,487	238,495	3.0	-0.5
Non-residential	130,302	115,769	-11.2	-38.6	118,389	152,684	29.0	-39.7
Industrial	35,408	18,390	-48.1	-65.3	22,372	30,355	35.7	-67.0
Commercial	58,342	59,779	2.5	-16.0	62,955	81,076	28.8	-10.6
Institutional	36,552	37,600	2.9	-41.7	33,062	41,253	24.8	-41.7
British Columbia¹								
Total Construction	432,962	522,223	20.6	10.9	523,254	597,482	15.5	12.8
Residential	334,619	347,511	3.9	12.1	394,708	434,929	10.2	14.0
Non-residential	98,343	174,712	77.7	8.8	128,546	162,553	26.5	9.7
Industrial	10,763	6,569	-39.0	-14.6	9,660	12,380	28.2	-12.5
Commercial	42,517	87,577	106.0	0.4	62,885	95,814	52.4	9.7
Institutional	45,063	80,566	78.8	22.8	56,001	54,359	-2.9	16.4

¹ Building permits issued for the Yukon and the Northwest Territories are included in the British Columbia region.

^p Preliminary figure.

^r Revised figure.

DATA AVAILABILITY ANNOUNCEMENTS

Department Store Sales

July 1993 (Advance Release)

Department stores sales including concessions for July were \$933 million, down 3.9% from July 1992. Sales for the major department stores were \$488 million (-7.0%) and sales for the junior category were \$445 million (-0.2%).

Note that this advance release is a very preliminary indicator of data to be published in the Monthly Department Store Sales by Province and Metropolitan Area Survey.

For further information on this release, contact Diane Lake (613-951-9824), Retail Trade Section, Industry Division. ■

Shipments of Rolled Steel

June 1993

Roller steel shipments for June 1993 totalled 1 339 476 tonnes, up 18.8% from 1 127 633r (revised) tonnes in May 1993 and up 13.5% from 1 180 383 tonnes in June 1992.

Year-to-date shipments at the end of June 1993 totalled 6 931 162r tonnes, up 13.9% from 6 087 637 tonnes the previous year.

Available on CANSIM: matrices 58 and 122 (series 22-25).

The June 1993 issue of *Primary Iron and Steel* (41-001, \$5/\$50) will be available at a later date.

For more detailed information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

Annual Survey of Manufactures

1991

Aggregate shipments of manufactured goods declined 6.3% to \$280.2 billion in 1991, down from \$298.9 billion in 1990. This compares with a 3.2% decrease in 1990 and a 3.8% increase in 1989 (all figures are expressed in current dollars).

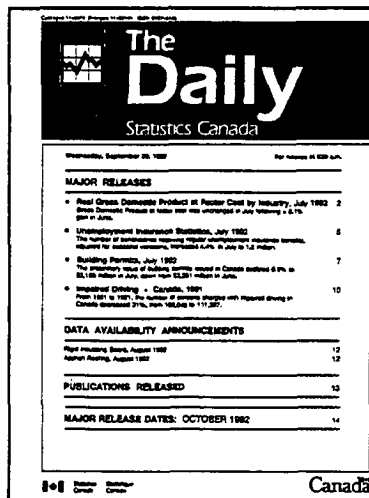
Value added from manufacturing activity dropped 8.7% in 1991 after a 3.5% decrease in 1990 and a 2.3% increase in 1989.

In 1991, these manufacturers employed a total of 1.74 million, a 7.0% drop, and their total wages and salaries dipped 3.2% to \$58.1 billion. This was the sharpest drop since 1982 when employment decreased 7.8%. In the two years since reaching its all-time peak of 1.97 million in 1989, employment in the manufacturing sector declined 11.8%.

Available on CANSIM: matrix 5378.

Complete data will be published later in *Manufacturing Industries of Canada: National and Provincial Areas, 1991* (31-203, \$61).

For further information on this release, contact Bob Traversy (613-951-9497), Industry Division. □



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Selected Principal Statistics of the Manufacturing Industries

1991 Annual Survey of Manufactures

	Manufacturing activity							
	Production and related workers				Cost of fuel and electricity	Cost of materials and supplies used	Value of shipments of goods of own manufacture	Value added
	No. of establishments	Number	Person-hours paid	Wages				
					millions	\$ millions		
Newfoundland	309	11,847	23.9	291.8	84.6	667.2	1,447.9	712.1
Prince Edward Island	134	2,596	5.4	52.1	11.1	261.1	435.7	161.5
Nova Scotia	718	28,740	59.8	765.2	184.6	3,126.2	5,281.8	1,879.9
New Brunswick	676	23,640	48.9	675.7	260.5	3,470.1	5,476.7	1,719.4
Quebec	11,793	327,750	679.9	9,350.2	2,510.1	36,928.7	69,958.5	30,415.1
Ontario	14,295	666,453	1,387.9	20,567.1	3,366.4	84,154.1	145,148.0	57,003.8
Manitoba	1,090	37,821	78.1	970.3	202.4	3,109.2	6,161.4	2,844.8
Saskatchewan	765	13,912	28.8	407.0	110.1	2,171.7	3,546.7	1,236.7
Alberta	2,635	67,312	139.8	2,044.3	580.4	11,993.4	19,477.1	6,815.8
British Columbia	3,874	107,784	221.6	3,798.5	853.6	12,738.4	23,192.7	9,450.5
Yukon	27	151	0.3	4.1	0.5	6.4	16.6	9.8
Northwest Territories	23	200	0.4	5.4	1.0	28.8	47.6	18.5
Canada								
1991	36,339	1,288,206	2,674.9	38,931.8	8,165.2	158,655.4	280,190.7	112,267.7
1990	39,864	1,393,324	2,893.3	40,406.5	7,936.1	168,664.3	298,918.5	122,972.5
% change	-8.8	-7.5	-7.6	-3.6	+2.9	-5.9	-6.3	-8.7

	Total activity						
	Administrative, office and other non-manufacturing employees		Total employees		Total cost of materials, supplies and goods for resale	Total value of shipments and other revenue	Value added
			Number	Salaries and wages			
	Number	Salaries					
		\$ millions			\$ millions		
Newfoundland	2,877	98.3	14,724	390.1	1,022.8	1,882.2	790.7
Prince Edward Island	748	20.9	3,344	73.1	297.7	482.1	171.3
Nova Scotia	8,573	335.2	37,313	1,100.4	3,735.8	6,029.4	2,017.9
New Brunswick	8,231	304.7	31,871	980.4	3,804.7	5,843.1	1,751.0
Quebec	141,032	5,594.5	468,782	14,944.7	42,256.0	76,745.3	31,874.6
Ontario	212,175	9,607.6	878,628	30,174.7	112,241.6	179,393.1	63,161.4
Manitoba	10,894	409.1	48,715	1,379.4	3,547.0	6,750.4	2,996.0
Saskatchewan	5,634	202.6	19,546	609.6	2,371.9	3,785.4	1,275.3
Alberta	23,974	990.2	91,286	3,034.6	13,023.4	20,708.3	7,017.1
British Columbia	35,175	1,586.0	142,959	5,384.5	14,209.3	24,922.6	9,709.4
Yukon	37	0.9	188	5.0	6.8	17.0	9.7
Northwest Territories	50	1.6	250	7.0	29.6	48.5	18.6
Canada							
1991	449,400	19,151.6	1,737,606	58,083.4	196,546.5	326,607.3	120,793.2
1990	475,659	19,585.6	1,868,983	59,992.1	205,818.9	344,033.3	130,932.7
% change	-5.5	-2.2	-7.0	-3.2	-4.5	-5.1	-7.7

Note: Components may not add to totals due to rounding.

PUBLICATIONS RELEASED

Particleboard, Waferboard and Fibreboard,
June 1993.

Catalogue number 36-003

(Canada: \$5/\$50; United States: US\$6/US\$60;
Other Countries: US\$7/US\$70).

Aviation Statistics Centre Service Bulletin,
August 1993. Vol. 25, No. 7.

Catalogue number 51-004

(Canada: \$9.30/\$93; United States:
US\$11.20/US\$112; Other Countries: US\$13/US\$130).

Farm Input Price Index, Second Quarter 1993.

Catalogue number 62-004

(Canada: \$18/\$72; United States: US\$22/US\$88;
Other Countries: US\$25/US\$100).

**Touriscope: International Travel - Advance
Information,** June 1993. Vol. 9, No. 6.

Catalogue number 66-001P

(Canada: \$6.10/\$61; United States: US\$7.30/US\$73;
Other Countries: US\$8.50/US\$85).

Employment, Earnings and Hours, May 1993.

Catalogue number 72-002

(Canada: \$28.50/\$285; United States:
US\$34.20/US\$342;
Other Countries: US\$39.90/US\$399).

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