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• Retail Trade, December 1993

The seasonally adjusted estimate of retail sales advanced 0.9% to \$16.4 billion in December after moderate monthly movements since July 1993. In 1993, total retail sales were 4.7% higher than in 1992.

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Census Profiles CD-ROM

1991 Census

The Census 2A and 2B Profiles are now available on CD-ROM. The profiles are based on data collected in the 1991 Census. They contain hundreds of cultural, demographic, housing, family and economic statistics on a single disc.

The data are available for a wide range of geographic areas such as: Canada as a whole, federal electoral districts, census divisions and subdivisions, census agglomerations, urban forward sortations areas, and individual enumeration areas.

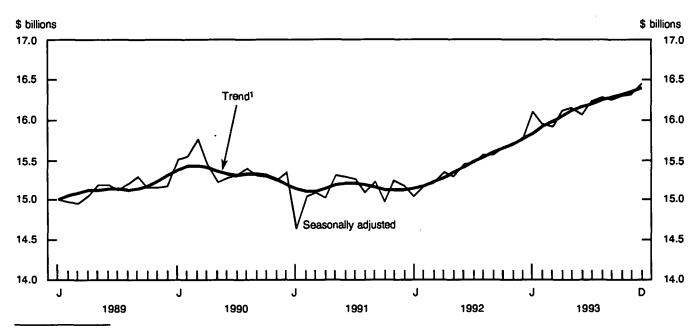
The CD-ROM includes reference materials such as the Geography Information File and the 1991 Census Dictionary.

To purchase the 1991 Census Profiles CD-ROM or for more information, contact your nearest Statistics Canada Regional Reference Centre.

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MAJOR RELEASE

Retail Sales



Data prior to 1991 have been adjusted to remove the Federal Sales Tax to be comparable to January 1991 and subsequent data.

¹ Trend represents smoothed seasonally adjusted data.

Retail Trade

December 1993 (Preliminary)

The seasonally adjusted estimate of retail sales advanced 0.9% to \$16.4 billion in December after moderate monthly movements since July 1993. Five of the seven major groups, accounting for 68.2% of total retail sales, reported increases from November.

In the fourth quarter of 1993, total seasonally adjusted retail sales increased by 0.6% from the third quarter—continuing the upward movement observed in the three previous quarters.

Annual estimates for 1993 amounted to \$193.8 billion, a 4.7% increase from 1992. This compares with a gain of 2.1% in 1992 and a decline of 1.8% in 1991 (after removing Federal Sales Tax from 1990 data).

Automotive sector led the strength in December

Over the past five months, the retail sales trend has decelerated from what had been steady, modest growth since March 1992.

Seasonally adjusted, the month-to-month gain in December followed a 0.1% gain in November (revised upward from -0.2%) and a 0.3% gain in October. December's largest increase was in the automotive sector, where sales rose 2.0% to \$5.77 billion. This was the fourth consecutive monthly increase. This growth is attributable to a strong 4.3% rise in sales by motor vehicle and recreational vehicle dealers—also a fourth consecutive monthly increase. The number of new motor vehicles sold rose 2.5% in December. A small dampening of this increase resulted from a 4.3% decline in gasoline service stations' sales. The trend for the automotive sector has been rising steadily since January 1992.

Also contributing to the overall increase were higher sales in the general merchandise (+1.9% to \$1.75 billion) and furniture (+2.2% to \$914 million) sectors. Sales were lower in the food (-0.4% to \$4.25 billion) and drug (-1.5% to \$986 million) sectors.

Provinces and territories

Six provinces and territories recorded month-tomonth increases. The largest gains in dollar terms were in Ontario (+2.0%) and British Columbia (+1.2%). These were partly offset by decreases in New Brunswick (-2.9%) and Manitoba (-1.8%). Sales levels for Quebec remained unchanged.

Quarterly sales

Total seasonally adjusted retail sales increased by 0.6% in the fourth quarter of 1993. This gain was weaker than the growth rates of 0.9%, 0.8% and 1.8% reported during the three previous quarters. Four of the seven major groups posted sales increases. Lower sales were reported in the clothing, drug, and other retail stores sectors.

Six provinces and territories contributed to the general increase during the fourth quarter, with gains ranging from 0.6% to 4.9%. Lower sales were recorded by the four Atlantic provinces and the Yukon Territory; sales levels were unchanged in Quebec.

Unadjusted

Year-over-year, unadjusted sales in December were \$1.06 billion higher than in December 1992. All groups gained sales except gasoline service stations (-3.0%). The biggest increases were posted by motor vehicle and recreational vehicle dealers (+13.6% to \$3.1 billion) and household furniture and appliance stores (+9.0% to \$1.0 billion).

Year-over-year, sales increased for all provinces compared with December 1992. In dollar terms, increases were led by Ontario (+5.1%), Quebec (+6.4%), British Columbia (+7.2%) and Alberta (+5.7%).

Sales continued to strengthen in 1993

All sectors posted sales increases in 1993. Three sectors (accounting for 66.5% of total sales) led the growth—in order of dollar impact: automotive (+5.5%), food (+4.2%) and drugs (+10.0%). Only marginal growth was reported by the general merchandise sector.

Retail sales by sector

	1993	1992 to 1993		
	\$ millions	% change		
Food	50,609	4.2		
Drug	11,794	10.0		
Clothing	11,341	5.5		
Furniture	10,579	7.6		
Automotive	66,413	5.5		
General merchandise	20,949	0.4		
Other	22,086	3.3		
Total, all stores	193,770	4.7		

All provinces except Newfoundland reported higher sales in 1993 than in 1992. The largest increases in terms of dollar impact were recorded by Ontario (+3.8%), Quebec (+5.0%) and British Columbia (+7.8%). The growth in these three provinces was mainly attributable to the automotive, food, and drug sectors. The growth rate was relatively uniform among the other provinces.

Retail sales by province and territory

	1993	1992 to 1993		
	\$ millions	% change		
Newfoundland	3,331	-0.8		
Prince Edward Island	840	5.3		
Nova Scotia	6,394	4.7		
New Brunswick	4,985	4.7		
Quebec	47,316	5.0		
Ontario	71,287	3.8		
Manitoba	6,647	4.0		
Saskatchewan	5,712	6.2		
Alberta	20,290	4.4		
British Columbia	26,350	7.8		
Yukon	203	2.0		
Northwest Territories	414	5.7		

Available on CANSIM: matrices 2299, 2398-2417 and 2420.

The December 1993 issue of *Retail Trade* (63-005, \$18.20/\$182) will be available the first week of March. See "How to Order Publications".

For further information, contact Pierre Desjardins (613-951-9682), Retail Trade Section, Industry Division.

Trade group	Dec. 1992	Nov. 1993 r	Dec. 1993P	Dec. 1992 to	Dec. 1992	Sept. 1993 r	Oct. 1993 r	Nov. 1993 r	Dec. 1993P	Nov. 1993 to	Dec. 1992 to
Trade group				Dec. 1993						Dec. 1993	Dec. 1993
		\$ millions	%	change			\$ millions			% c	hange
		unadjusted				seas	onally adju	usted			
Food Supermarkets and grocery											
stores All other food stores	4,144 323	3,773 261	4,343 340	4.8 5.2	3,897 265	3,939 283	3,968 281	3,983 280	3,969 277	-0.4 -1.3	1.8 4.4
Drug											
Drug and patent medicine stores	1,149	1,001	1,250	8.8	915	1,001	1,000	1,002	986	-1.5	7.8
Clothing					400	405	400	400	105		
Shoe stores	173 294	157 186	188 313	8.5 6.5	123 143	135 146	138 152	136 149	135 151	-0.7 1.4	9.5 5.2
Men's clothing stores Women's clothing stores	294 510	338	525	3.1	317	313	318	313	322	2.9	1.6
Other clothing stores	579	408	606	4.7	335	356	353	354	352	-0.8	4.9
Furniture											
Household fumiture and	242		4 000		674	740	701	705	723	2.4	7.7
appliance stores Household furnishings stores	943 219	785 210	1,028 237	9.0 8.4	. 671 177	712 186	701 182	705 189	723 191	1.3	7.7 8.1
Automotive											
Motor vehicle and recreational											
vehicle dealers	2,725	3,369	3,096	13.6	3,286	3,477	3,503	3,539	3,690	4.3	12.3
Gasoline service stations	1,169	1,193	1,133	-3.0	1,180	1,202	1,180	1,196	1,145	-4.3	-3.0
Automotive parts, accessories and services	969	1,020	1,043	7.7	874	917	917	920	930	1.1	6.4
General merchandise											
General merchandise stores	3,006	2,141	3,044	1.3	1,752	1,739	1,769	1,714	1,746	1.9	-0.3
Retail stores not elsewhere classified											
Other semi-durable goods											
stores	885	596	912	3.0	560	555	561	566	568	0.4	1.4
Other durable goods stores	838	447	897	6.9	413	437	438	440	440	-0.1	6.5
All other retail stores n.e.c.	1,254	797	1,286	2.5	830	842	837	823	825	0.2	-0.6
Totai, retaii saies	19,181	16,681	20,243	5.5	15,740	16,242	16,298	16,309	16,450	0.9	4.5
Total excluding motor vehicle											
and recreational vehicle dealers	16,456	13,311	17,147	4.2	12,454	12,765	12,794	12,771	12,758	-0.1	2.4
Department store type	,	,			·	•	•	•	•		
merchandise	8,597	6,267	9,002	4.7	5,407	5,582	5,613	5,568	5,613	0.8	3.8
Provinces and territories											
Newfoundland	359	298	359	0.1	282	278	282	278	279	0.6	-1.1
Prince Edward Island	82	73	86 665	4.5	68	71 542	72 540	71 540	71 527	-0.9	4.1 4.2
Nova Scotia	635 486	558 437	665 497	4.8 2.2	515 402	543 422	540 422	540 419	537 407	-0.6 -2.9	1.1
New Brunswick Quebec	4,335	3,961	4,613	6.4	3,773	3,950	3,957	3,986	3,985	-2.5	5.6
Ontario	7,302	6,199	7,677	5.1	5,843	5,964	5,982	5,957	6,075	2.0	4.0
Manitoba	695	582	698	0.5	557	558	573	560	550	-1.8	-1.2
Saskatchewan	566	505	616	8.8	466	483	484	487	497	2.1	6.7
Alberta	2,046	1,780	2,162	5.7	1,657	1,686	1,708	1,733	1,742	0.5	5.1
British Columbia	2,618	2,235	2,806	7.2	2,129	2,233	2,227	2,226	2,253	1.2	5.8
Yukon	18	16	19	2.5	16	17	17	17	17	-0.5	3.0
Northwest Territories	38	37	45	17.2	32	36	36	36	37	2.6	15.2

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Preliminary figures. Revised figures. Amount too small to be expressed.

DATA AVAILABILITY ANNOUNCEMENTS

Education Statistics Bulletin: The Elementary-secondary Teaching Force 1991-92

In 1991-92, there were 284,170 full-time public school teachers, up 9% from 1981-82. The majority of this growth was in Ontario, due to a change in the funding of its Roman Catholic schools during this period.

Approximately 60% of elementary and secondary teachers were women in 1991-92, a 4% increase on the decade.

About 71% of school administrators were men in 1991-92, down from over 80% in 1981-82.

The average age of the teaching force was 42 years in 1991-92, compared with 38 years in 1981-82.

Only 11% of all teachers were under 30 in 1991-92, compared with 18% in 1981-82.

The Vol. 16, No. 2 issue of *Education Statistics Bulletin: The Elementary-secondary Teaching Force* (81-002, \$4.90/\$49) is now available. See "How to Order Publications".

For further information on these data, contact Crystal Sewards (613-951-1498), Education, Culture and Tourism Division.

Construction Type Plywood

December 1993

In December, production of construction type plywood totalled 147 876 cubic metres, a 10.6% decrease from 165 429 cubic metres in December 1992.

For January to December 1993, production totalled 1 824 004 cubic metres, a 0.8% decrease from 1 838 275 cubic metres produced during the same period in 1992.

Available on CANSIM: matrix 122 (level 1).

The December 1993 issue of *Construction Type Plywood* (35-001, \$5/\$50) will be available at a later date. See "How to Order Publications".

For information on this release, contact Ted Brown (604-666-3694), Pacific Region, Statistics Canada, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C., V6C 3C9.

Production, Shipments and Stocks of Sawmilis in British Columbia

December 1993

Sawmills in British Columbia produced 2 754 561 cubic metres of lumber and ties in December 1993, a 0.3% increase from 2 745 299 cubic metres in December 1992.

For January to December 1993, production totalled 33 942 127 cubic metres, up 1.6% from 33 395 844 cubic metres produced during the same period in 1992.

Available on CANSIM: matrix 53 (series 1.2, 2.2 and 3.2).

The December 1993 issue of *Production*, *Shipments and Stocks on Hand of Sawmills in British Columbia* (35-003, \$7.10/\$71) will be available at a later date. See "How to Order Publications".

For detailed information on this release, contact Ted Brown (604-666-3694), Statistics Canada, Pacific Region, Sinclair Centre, 757 West Hastings Street, Vancouver, B.C., V6C 3C9.

Soft Drinks

January 1994

Data for January 1994 on soft drink production are now available.

Available on CANSIM: matrix 196.

Monthly Production of Soft Drinks (32-001, \$2.70/\$27) will be available shortly. See "How to Order Publications".

For further information, contact Peter Zylstra (613-951-3511), Industry Division.

Fruit and Vegetable Production

February 1994 Issue

The most recent updates to data on the area, production and value of fruits and vegetables are now available.

Available on CANSIM: matrices 1371-1395, 1397-1399, 1401-1406, 5587-5590, 5593-5610, 5614-5620, 5623, 5624 and 5627.

The February issue of *Fruit and Vegetable Production* (22-003, \$24/\$72) is now available. See "How to Order Publications".

For further information, contact Gerry Mason (613-951-0573), Agriculture Division.

Processed Fruits and Vegetables

December 1993

Data for December 1993 on processed fruits and vegetables are now available.

Canned and Frozen Fruits and Vegetables — Monthly (32-011, \$5/\$50) will be available shortly.

For further information, contact Peter Zylstra (613-951-3511), Industry Division.

Poultry Products Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the poultry products industry (SIC 1012) totalled \$2,271.4 million, down 1.9% from \$2,315.6 million in 1991.

Available on CANSIM: matrix 5381.

Data for this industry will be released in Food Industries (32-250, \$38).

For detailed information on this release, contact Peter Zylstra (613-951-3511), Industry Division.

Wooden Door and Window Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the wooden door and window industry (SIC 2543) totalled \$1,043.8 million, down 1.2% from \$1,056.6 million in 1991.

Available on CANSIM: matrix 5465.

Data for this industry will be released in Wood Industries (35-250, \$53).

For detailed information on this release, contact Jacques Lepage (613-951-3516), Industry Division.

Coated and Treated Paper Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the coated and treated paper industry (SIC 2791) totalled \$586.2 million, down 0.6% from \$589.6 million in 1991.

Available on CANSIM: matrix 5492.

Data for this industry will be released in *Paper* and Allied *Products Industries* (36-250, \$38).

For detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division.

Other Rolled, Cast and Extruded Nonferrous Metal Products Industries

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the other rolled, cast and extruded non-ferrous metal products industries (SIC 2999) totalled \$725.7 million, down 6.4% from \$775.8 million in 1991.

Available on CANSIM: matrix 5514.

Data for this industry will be released in *Primary Metal Industries* (41-250, \$38).

For detailed information on this release, contact Andy Shinnan (613-951-3515), Industry Division.

Power Boiler and Heat Exchanger Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the power boiler and heat exchanger industry (SIC 3011) totalled \$531.1 million, down 6.5% from \$568.0 million in 1991.

Available on CANSIM: matrix 5516.

Data for this industry will be released in Fabricated Metal Products Industries (41-251, \$38).

For detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division.

Heating Equipment Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the heating equipment industry (SIC 3071) totalled \$458.9 million, down 8.6% from \$502.3 million in 1991.

Available on CANSIM: matrix 5535.

Data for this industry will be released in Fabricated Metal Products Industries (41-251, \$38).

For detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division.

Structural Concrete Products Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the structural concrete products industry (SIC 3542) totalled \$215.8 million, down 26.1% from \$291.9 million in 1991.

Available on CANSIM: matrix 6853.

Data for this industry will be released in Non-metallic Mineral Products Industries (44-250, \$38).

For detailed information on this release, contact Suzanne Pépin (613-951-3520), Industry Division.

Refined Petroleum Products (Except Lubricating Oil and Grease) Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the refined petroleum products industry (except lubricating oil and grease) (SIC 3611) totalled \$16,936.7 million, down 3.3% from \$17,512.6 million in 1991.

Available on CANSIM: matrix 6866.

Data for this industry will be released in *Refined Petroleum and Coal Products Industries* (45-250, \$38).

For detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division.

Printing Ink Industry

1992 Annual Survey of Manufactures

In 1992, the value of shipments of goods of own manufacture for the printing ink industry (SIC 3791) totalled \$279.9 million, up 11.2% from \$251.8 million in 1991.

Available on CANSIM: matrix 6880.

Data for this industry will be released in Chemical and Chemical Products Industries (46-250, \$38).

For detailed information on this release, contact T. Raj Sehdev (613-951-3513), Industry Division.

PUBLICATIONS RELEASED

Aviation Service Bulletin, Vol. 26, No. 2. **Catalogue number 51-004**

(Canada: \$9.30/\$93; United States:

ÙS\$11.20/US\$112; Other Countries: US\$13/US\$130).

Education Statistics Bulletin: The Elementarysecondary Teaching Force. Vol. 16, No. 2. Catalogue number 81-002

(Canada: \$4.90/\$49; United States: US\$5.90/US\$59;

Other Countries: US\$6.90/US\$69).

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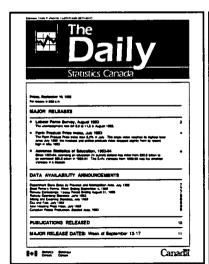
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