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**MAJOR RELEASES** 

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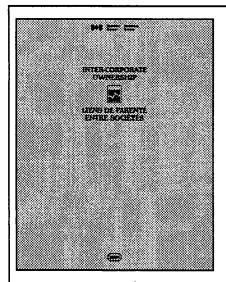
CANADA

Real gross domestic product at factor cost by industry, April 1994
 The economy continued to expand in April, led by a strong gain in the production of goods.
 Gross domestic product at factor cost increased 0.3% after gaining 0.2% in February and 0.6% in March.

Preliminary estimates of principal field crop areas, 1994
 Producers have seeded record areas of canola, soybeans and dry field peas this year.

(continued on page 2)

7



# Inter-corporate ownership

This newest edition of *Inter-corporate ownership*, a unique directory of "who owns and controls whom", references over 69,500 large corporations.

The directory (1,115 pages) presents information in an easy-to-read tiered format, showing at a glance the hierarchy of subsidiaries within each enterprise structure. Entries for each corporation provide country of control and percentage of voting rights held. Inclusion of a standard industrial classification (SIC) and province of head office for most Canadian resident corporations allows study on an industrial or geographical level. (See page 8 of today's *Daily*.)

Inter-corporate ownership (61-517, \$350) is now available. In addition to the alphabetical index in each directory, indexes by country of control, province of head office, and SIC-C (company basis) are also available (\$31.25 each). Intercorporate ownership is also available quarterly on a CD-ROM disk. See "How to order publications".

For further information on this release, contact Ron Vanasse (613-951-3469), Industrial Organization and Finance Division.

DATA AVAILABILITY ANNOUNCEMENTS	
Inter-corporate ownership, 1994	8
Railway carloadings, seven-day period ending June 14, 1994	8
Steel primary forms, week ending June 25, 1994	8
Air carrier fare basis statistics, fourth quarter 1993 and 1993 annual	9
PUBLICATIONS RELEASED	10
MAJOR RELEASE DATES: July 1994	11

#### **MAJOR RELEASES**

# Real gross domestic product at factor cost by industry

**April 1994** 

#### Monthly overview

The economy continued to expand in April, led by a strong gain in the production of goods. Gross domestic product at factor cost increased 0.3% after gaining 0.2% in February and 0.6% in March. Goods producers boosted output 1.3% in April, compared with 0.9% in March. The strength in the goods sector largely offset a 0.2% decline in the output of services. Retail sales and several activities in the finance group showed signs of weakness as interest rates continued to rise in April.

#### Goods-producing industries

The advance in the goods sector continued to be widespread in April. While solid gains in manufacturing, mining and construction accounted for almost 90.0% of the overall increase, utility and forestry output also grew. Agriculture output rose marginally, but that of fishing fell.

Manufacturers raised output 0.8% after boosting production 1.3% in March. Overall, 14 of 21 major groups recorded higher production as shipments grew rapidly for a second consecutive month. Growing demand, as reflected by an increase in unfilled orders, augers well for the coming months.

Production of durable goods jumped 1.1% after a 1.2% gain in March. Manufacturers of transportation equipment and of electrical and electronic equipment increased production the most.

Motor vehicle assemblers boosted production 4.5%, contributing most to a 1.5% gain in output of transportation equipment. To meet strong demand, motor vehicle manufacturers used overtime to accelerate production, which had been reduced between October and February when several plants closed for retooling. Shipments of motor vehicles to the United States soared in April as dealers rebuilt their stocks of North American models.

Despite the strong gain in the production of motor vehicles, parts production was flat, reflecting lower shipments to foreign markets. Imports of motor vehicle parts, however, rose sharply in April.

Production of electrical and electronic products rose 2.1%, reflecting higher production of electronic

equipment (+2.5%) and office machinery (+3.9%). Exports contributed to the gain, but grew at a slower pace in April than in previous months.

Manufacturers of chemical products (+1.8%), foodstuffs (+1.2%), refined petroleum (+3.7%) and non-metallic products (+3.3%) also contributed to the overall gain. Many of the groups recording lower output were concentrated in manufactures of non-durable goods. Production of rubber products fell the most, following several increases since last October.

Output of mining, quarrying and oil wells rose 3.1% and was led by a surge in drilling activities, notably development activity. The drop in the value of the Canadian dollar and the lower cost of producing natural gas in Canada compared with the United States have often been mentioned as the explanation for the rise in drilling activity. Producers of crude oil and natural gas also contributed to the overall gain, increasing output 1.6%. Gold production fell 5.0% after three monthly increases.

Construction activity rose 1.9% and was led by a 6.0% gain in residential construction. New construction of single- and double-dwellings was strong in April. Non-residential construction edged up 0.2% after four consecutive monthly declines; activity on commercial projects led the gain.

Output of utilities rose 0.9% after declines in February and March. Electricity production (+1.0%) accounted for most of the gain. Though fluctuating from month to month, the demand for electricity—notably from the United States—has remained high since January 1994.

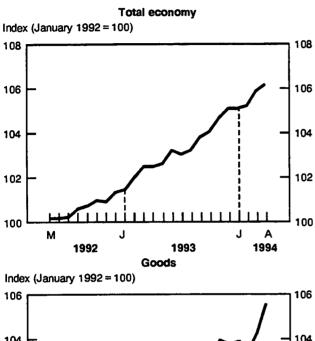
#### Services-producing industries

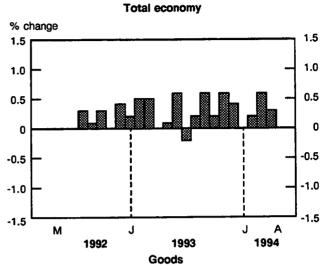
The decline in the output of services was concentrated in retail trade and finance, but a drop in transportation and storage also added to the weakness. These declines more than offset gains in wholesale trade, communications and education, where activities were disrupted in March because of forced holidays in several Ontario school boards. Community, business and personal services were unchanged in April.

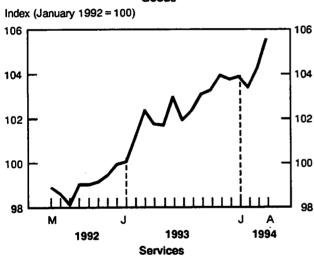
Retailers recorded lower sales in April, their first decline in five months. Lower sales by motor vehicle dealers accounted for most of a 1.9% drop. Sales of motor vehicles fell 4.1% during April, largely influenced by the rise in interest rates. Sales by supermarkets and department stores, which had been particularly strong in recent months, fell in April.

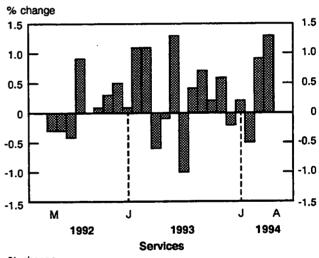
#### **Gross domestic product**

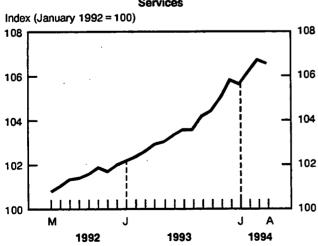
Seasonally adjusted at 1986 prices

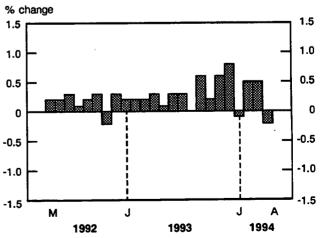












Finance, insurance and real estate services weakened for a second consecutive month, falling 0.5%. The decline in mutual fund and securities brokers' activities in March continued in April as the rise in interest rates became more evident. Another sharp decrease in sales affected the performance of mutual funds. The decline in securities brokers' activities mainly reflected drops in new stock and bond issues as well as lower trading activity. The impact of higher interest rates on real estate activities was not yet evident as housing resales fell nation-wide but continued to rise in several provinces.

Transportation and storage services fell 0.6% and was led by a 3.4% decrease in rail transportation, which grew 15.6% in March. A 1.2% increase in trucking services moderated the decline. Pipeline operators raised their activities 0.6%. After three consecutive monthly increases, the throughput of

crude oil rose 2.1% in April and the transportation of natural gas inched ahead 0.3%.

Wholesalers' activities improved but at a much slower pace than in March: sales rose 0.4% in April, compared with 2.0% in March. Sales of machinery and equipment slowed considerably in April, which combined with lower sales of food, drugs and alcoholic beverages to account for most of the slowdown in wholesalers' activities.

#### Available on CANSIM: matrices 4670-4674.

The April 1994 issue of *Gross domestic product* by industry (15-001, \$14/\$140) will be released in July. See "How to order publications".

For further information on this release, contact Michel Girard (613-951-9145), Industry Measures and Analysis Division.

	April 1993 r	February 1994 r	March 1994 r	April 1994P	January 1994 to February 1994	February 1994 to March 1994	March 1994 to April 1994	April 1993 to April 1994
	\$ millions				% change			
	seasonally adjusted at annual rates							
Total economy	514,077.3	527,920.8	531,190.0	532,754.1	0.2	0.6	0.3	3.6
Goods-producing industries	172,578.7	175,374.3	176,912.4	179,124.6	-0.5	0.9	1.3	3.8
Services-producing industries	341,498.6	352,546.5	354,277.6	353,629.5	0.5	0.5	-0.2	3.6
Business sector	420,953.4	435,567.3	439,156.8	440,406.5	0.2	0.8	0.3	4.6
Goods	171,616.6	174,379.6	175,929.7	178,137.1	-0.5	0.9	1.3	3.8
Agriculture	11,620.7	11,965.0	12,137.3	12,149.5	-1.1	1.4	0.1	4.6
Fishing and trapping	879.2	686.6	691.5	675.8	-1.7	0.7	-2.3	-23.1
Logging	3,473.1	3,217.4	3,314.4	3.398.4	-4.4	3.0	2.5	-2.2
Mining	21,147.0	21,333.3	21,671.6	22,340.1	0.1	1.6	3.1	5.6
•	91,374.5	93,525.4	94,721.1	95,520.5	-0.3	1.3	0.8	4.5
Manufacturing		93,525.4 27,582.9	27,451.9	27,962.1	0.0	-0.5	1.9	0.5
Construction Other utility industries	27,827.2 15,294.9	16,069.0	15,941.9	16,090.7	-2.2.	-0.3	0.9	5.2
Services	249,336.8	261,187.7	263,227.1	262,269.4	0.6	0.8	-0.4	5.2
Transportation and storage	22,221.7	22,524.4	23,355.7	23,222.2	-1.5	3.7	-0.6	4.5
Communications	19,264.6	20,297.5	20,449.8	20,574.6	1.2	0.8	0.6	6.8
Wholesale trade	30,627.7	33,209.1	33,885.1	34,020.8	-0.3	2.0	0.4	11.1
Retail trade	30,980.1	32,106.4	32,828.0	32,218.8	1.2	2.2	-1.9	4.0
Finance, insurance and	,	,	,					
real estate	85,212.4	91,315.1	90,699.9	90,211.3	0.7	-0.7	-0.5	5.9
Community, business and		.,	,	,				
personal services	61,030.3	61,735.2	62,008.6	62,021.7	1.2	0.4	0.0	1.6
Non-business sector	93,123.9	92,353.5	92,033.2	92,347.6	0.2	-0.3	0.3	-0.8
Goods	962.1	994.7	982.7	987.5	0.5	-1.2	0.5	2.6
Services	92,161.8	91,358.8	91.050.5	91,360,1	0.2	-0.3	0.3	-0.9
Government services	34,002.2	33,585.1	33,552.8	33,534.8	0.1	-0.1	-0.1	-1.4
Community and personal	07,006.6	50,000.1	50,002.0	50,00,.0		27.		
services	54,522.4	54,240.8	53,924.0	54,248.0	0.4	-0.6	0.6	-0.5
Other services	3,637.2	3,532.9	3,573.7	3,577.3	-0.8	1.2	0.1	-1.6
Other aggregations								
Industrial production	128,778.5	131,922.4	133,317.3	134,938.8	-0.5	1.1	1.2	4.8
Non-durable manufacturing	41,820.0	42,212.5	42,813.4	43,060.5	0.6	1.4	0.6	3.0
Durable manufacturing	49,554.5	51,312.9	51,907.7	52,460.0	-1.0	1.2	1.1	5.9

P Preliminary figures.

r Revised figures.

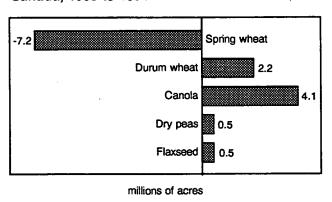
<sup>6</sup> 

# Preliminary estimates of principal field crop areas

1994

Producers seeded record areas of canola, soybeans, and dry field peas this year. Significantly larger areas of durum wheat and flaxseed were also seeded. In contrast, spring wheat acreage reached a 19-year low, dropping by 7.2 million acres from last year's area.

# Change in seeded area of selected crops, Canada, 1993 to 1994



#### Canola

Canola area reached a record level of 14.4 million acres in 1994, surpassing by 40.0% last year's record of 10.3 million acres. Producers expect domestic and international demand for canola to remain strong this year. So they have reacted by seeding a record area.

#### Wheat

For the second year in a row, Canadian producers dramatically reduced their seeded area of spring wheat in favour of crops with greater market potential. Producers seeded 20.6 million acres of spring wheat this year, a 25.8% drop from last year's area of 27.8 million acres and the lowest level since 1975, when 19.3 million acres were seeded.

Producers seeded 5.8 million acres of durum wheat this year, a 60.4% increase from last year's 3.6 million acres. Strong domestic sales as well as exports to countries such as Algeria, Italy, Belgium and the United States are expected to maintain the demand for high-quality durum wheat.

#### Soybeans and corn for grain

Ontario's producers seeded only 1.6 million acres of corn for grain this year, a 5.9% decrease from last year. Instead, producers elected to seed a record 1.9 million acres of soybeans, breaking last year's record area by 11.8%. This is the first time that Ontario's producers have seeded more soybeans than corn for grain.

Quebec's producers also reduced their corn for grain area and seeded a record soybean area. Corn for grain is down 1.7% to 716.6 thousand acres, while soybeans are up 69.8% to 138.4 thousand acres.

#### Dry field peas

Producers seeded a record 1.8 million acres of dry field peas this year, surpassing by 40.8% last year's record of 1.3 million acres. Strong export sales and the potential for domestic feed use prompted this substantial increase in area.

#### **Flaxseed**

Flaxseed area has reached 1.8 million acres this year, a 39.4% increase over last year's 1.3 million acres, but well below the record 3.5 million acres seeded in 1957.

Available on CANSIM: matrices 1025, 1026, 1028, 1031, 1033-1043, 1046-1051, 3541-3544, 3547, 3549-3565 and 5686.

Field crop reporting series no. 4: preliminary estimates of principal field crop areas, Canada, 1994 (22-002, \$15/\$85) is now available. See "How to order publications".

For further information on this release, contact Maxine Sudol (613-951-3858) or Karen Gray (204-983-2856), Crops Section, Division of Agriculture.

### DATA AVAILABILITY ANNOUNCEMENTS

# Inter-corporate ownership 1994

In terms of the number of controlled corporations. The Edward & Peter Bronfman Group continues to rank as Canada's largest enterprise. That empire has decreased, however, by 38 corporations to 383 since this book was last published in 1992. Government of Canada and the Government of Quebec rank second and third with 140 and 137 corporations, respectively. They have also divested themselves of corporations since 1992, as have other large enterprises such as The Irving Group and The Reichman Group. On the other hand, the major banks have significantly increased the number of corporations under their control. Le Groupe Desjardins, which was ranked 57th with 36 corporations under its control in 1992, is now ranked 11th with 89 corporations under its control. The Bank of Nova Scotia has also increased the number of corporations under its control to 50, from 36.

Of the 69,536 corporations included in this report, 69.1% are Canada-controlled, 15.0% United States-controlled, 3.9% United Kingdom-controlled, 1.8% Germany-controlled, and 1.5% France-controlled. The largest foreign-controlled enterprise, in terms of number of subsidiaries, is B.A.T. Industries PLC of the United Kingdom with 71 corporations under its control. The largest United States-controlled enterprise is CBI Industries Inc. with 55 corporations, followed closely by Cadillac Fairview Inc. with 53.

Note: in Inter-corporate ownership, control is determined primarily through majority ownership of voting shares. The information is based on nonconfidential ownership returns filed by Canadian corporations under the Corporations and Labour Unions Returns Act (CALURA) and on extensive research of public sources. The CALURA applies to every corporation that carries on business in Canada or that is incorporated under a law of Canada or a Province, whose gross revenue for the reporting period exceeded \$15 million, or whose assets exceeded \$10 million. In calculating these amounts, each corporation must include the assets and revenue of its affiliates. In addition, corporations with assets and revenue under these amounts but with long-term debt or equity owing directly or indirectly to nonresidents and exceeding a book value of \$200,000 must also provide ownership information.

Inter-corporate ownership (61-517, \$350) is now available. In addition to the alphabetical index in each directory, indexes by country of control, province of head office, and SIC-C (company basis) are also available (\$31.25 each). Intercorporate ownership is also available quarterly on a CD-ROM disk. See "How to Order Publications".

For further information on this release, contact Ron Vanasse (613-951-3469), Corporations Section, Corporations and Labour Unions Returns Act Subdivision, Industrial Organization and Finance Division.

#### Railway carloadings

Seven-day period ending June 14, 1994

The number of railway cars loaded in Canada during the seven-day period increased 6.4% from the yearearlier period; revenue-freight loaded increased 9.1% to 5.0 million tonnes.

Piggyback traffic tonnage, which is included in total carload traffic, increased 6.5% during the same period.

Tonnage of revenue-freight loaded as of June 14, 1994 increased 4.5% from the previous year.

Cumulative data for 1993 and 1994 have been revised.

For further information on this release, contact Angus MacLean (613-951-2528, fax: 613-951-0579), Surface Transport Unit, Transportation Division.

#### Steel primary forms

Week ending June 25, 1994 (preliminary)

Steel primary forms production for the week ending June 25, 1994 totalled 276 012 tonnes, down 0.6% from the week-earlier 277 769 tonnes but up 5.9% from the year-earlier 260 629 tonnes.

The cumulative total at the end of the week was 6 638 984 tonnes, a 4.4% decrease from 6 942 186 tonnes for the same period in 1993.

For further information on this release, contact Greg Milsom (613-951-9827), Industry Division.

#### Air carrier fare basis statistics

Fourth quarter and 1993 annual (preliminary)

In 1993, 64.0% of all passengers on domestic scheduled services travelled on discount fares, down from the record annual level of 67.5% in 1992, and below the 66.2% reported in 1991. Discount fares accounted for 68.3% of total domestic passenger-kilometres in 1993, which was below the record level of 71.9% set in 1992.

In the fourth quarter of 1993, 64.8% of all passengers on domestic scheduled services travelled on discount fares, down from the record fourth-quarter level of 67.8% reported in 1992, and also below the 66.4% recorded in 1991.

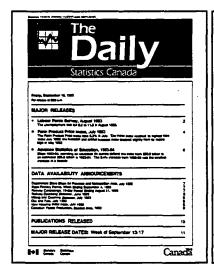
Discount fares accounted for 67.9% of total domestic passenger-kilometres in the fourth quarter of 1993, down from the fourth-quarter record of 72.0% reported in 1992, and lower than the 71.6% reported in 1991.

The highest rate of discount fare use in the fourth quarter of 1993 was on long-haul services in the southern domestic (deregulated) sector, where 68.2% of passengers travelled on a discount fare. The lowest rate of use was in the northern domestic (regulated) sector, where only 45.6% of passengers travelled on a discount fare.

The average fare (all types) paid by passengers on all domestic city-pairs in the fourth quarter of 1993 was \$194, up 6.4% from \$183 in the fourth quarter of 1992, and up 11.2% from \$175 in the fourth quarter of 1991.

Preliminary estimates on fare type utilization, according to data from the four Level I air carriers (AirBC, Air Canada, Canadian Airlines International and Time Air), and from Inter-Canadien and Ontario Express (which were added to the fare basis survey in January 1993), are now available for the fourth quarter of 1993 and for the year 1993. These estimates will be published in the July 1994 issue of Aviation statistics centre service bulletin (51-004, \$10/\$99). See "How to order publications".

For further information on this release, contact Lisa Di Piétro (819-997-6176) or Bradley Snider (819-997-1989), Aviation Statistics Centre, Transportation Division.



#### Statistics Canada's official release bulletin

Catalogue 11-001E. (Canada: \$175; United States: US\$210; other countries: US\$245.)

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#### **PUBLICATIONS RELEASED**

Field crop reporting series no. 4: preliminary estimates of principal field crop areas, Canada, 1994. Vol. 73, no. 4.

Catalogue number 22-002

(Canada: \$15/\$85; United States: US\$18/US\$102; other countries: US\$21/US\$119).

other countries. US\$21/US\$119).

Production and Inventories of process cheese and instant skim mllk powder, May 1994. Catalogue number 32-024

(Canada: \$6/\$60; United States: US\$8/US\$72; other

countries: US\$9/US\$84).

**Gypsum products**, May 1994. Catalogue number 44-003

(Canada: \$6/\$60; United States: US\$8/US\$72; other

countries: US\$9/US\$84).

Asphalt roofing, May 1994. Catalogue number 45-001

(Canada: \$6/\$60; United States: US\$8/US\$72; other

countries: US\$9/US\$84).

Telephone statistics, April 1994. Catalogue number 56-002

(Canada: \$9/\$90; United States: US\$11/US\$108;

other countries: US\$13/US\$126).

Radio and television broadcasting, 1993. Catalogue number 56-204

(Canada: \$28; United States: US\$34; other countries: US\$40).

Inter-corporate ownership, 1994. Catalogue number 61-517

(Canada: \$350; United States: US\$420; other

countries: US\$490).

Unemployment insurance statistics, 1994. Catalogue number 73-202S

(Canada: \$41; United States: US\$50; other countries: US\$58).

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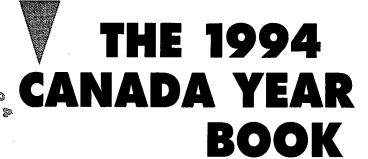
## MAJOR RELEASE DATES: July 1994

(Release dates are subject to change)

Release date	ase date Title			
July				
5	Building permits	May 1994		
6	Short-term expectations survey	•		
7	Help-wanted index	June 1994		
8	Labour force survey	June 1994		
11	New motor vehicle sales	May 1994		
	New housing price index	May 1994		
15	Consumer price index	June 1994		
	Travel between Canada and other countries	May 1994		
18	Monthly survey of manufacturing	May 1994		
19	Canadian international trade	May 1994		
	Composite index	June 1994		
	Sales of natural gas	May 1994		
20	Retail trade	May 1994		
21	Wholesale trade	May 1994		
-· .	Neighbourhood income and demographics	1992		
25	Canada's international transactions in securities	May 1994		
	Private and public investment in Canada	1994 (revised intentions)		
27	Unemployment insurance statistics	May 1994		
	Industrial product price index and raw materials	•		
	_price Index	June 1994		
28	Employment, earnings and hours	May 1994		
29	Real gross domestic product at factor cost by industry	May 1994		
	Crude oil and natural gas	May 1994		
	Sales of refined petroleum products	June 1994		
	Major release dates	August 1994		

Note: use the command DATES to retrieve this schedule from CANSIM.





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