

Wednesday, June 21, 1995
For release at 8:30 a.m.


Canadian international merchandise trade, April 1995
April exports were weakened by automotive products and machinery, but declines were tempered by strength in the forestry and energy sectors.

- Wholesale trade, April 1995

Wholesale merchants' sales fell sharply in April following three months of marginal growth. Inventories rose marginally, bringing the inventory-to-sales ratio to a level last seen in the first half of 1993.

## OTHER RELEASES

Export and import price indexes, April 1995
Quarterly demographic statistics, January to March 1995
(continued on following page)

## Wholesale trade: the monthly data are now more detailed

Wholesale trade data now describe two additional trade groups (11 instead of 9). Food wholesalers have been separated from wholesalers of beverages, drugs and tobacco. Food wholesalers account for $19.7 \%$ of total wholesale sales, while beverage, drug and tobacco wholesalers account for $6.3 \%$. In general, the food industry is rather immune to changes in the business cycle. Sales are usually a function of demographics and product prices. However, beverage, drug and tobacco sales respond to various market conditions.

The other machinery, equipment and supplies trade group has been split in two. One component gathers the sales of computer and packaged software wholesalers; it accounts for $7.2 \%$ of wholesale sales. The other component is formed by wholesalers of industrial and other machinery, equipment and supplies; it accounts for $15.1 \%$ of wholesale sales.

For data on these two new trade groups, refer to today's release of Wholesale Trade for April 1995, or contact Catherine Mamay (613-951-9683), Industry Division.
OTHER RELEASES - concluded
Restaurants, caterers and taverns, April 1995 ..... 12
For-hire trucking (commodity origin and destination statistics), fourth quarter 1994 and annual 1994 ..... 12
PUBLICATIONS RELEASED ..... 13
REGIONAL REFERENCE CENTRES ..... 14

## MAJOR RELEASES

## Canadian international merchandise trade

April 1995
Exports stood at $\$ 20.5$ billion in April, down $0.6 \%$ from March. This compares with declines in February and March that averaged $2.3 \%$. Much of April's ebb was accounted for by automotive exports, which softened in response to continued weakness in vehicle sales in the United States. Meanwhile, non-automotive exports advanced $1.2 \%$, buoyed by shipments of natural resources and food bound for the United States. So far this year, total exports stand $29.2 \%$ above last year's level.

Exports, imports and trade balance


Imports were almost unchanged from March, settling at $\$ 18.8$ billion. Demand grew for consumer products and industrial goods, while purchases of crude petroleum and automotive products receded somewhat. Fewer goods were imported from the United States and non-OECD countries.

## Note to readers

Merchandise trade is only one component of the current account of Canada's balance of payments, which also includes trade in services. In the first quarter of 1995, an overall merchandise trade surplus of $\$ 5.8$ billion contrasted with a current account deficit of $\$ 4.0$ billion.

Balances (total), merchandise and current account


With imports little changed and exports declining slightly, the merchandise trade surplus stood at $\$ 1.78$ billion in April, down from $\$ 1.87$ billion in March. Canada's trade surplus with the United States continued to grow. There were trade deficits with all other trading partners except Japan.

## Weak auto exports, but forestry and energy stronger

Weak vehicle sales and high dealer inventories in the United States continued to hamper car and truck exports in April. Interest rate jitters were partly to blame for reduced sales, which left automakers in Canada little choice but to scale back production for some exported models. Parts suffered the most ( $-7.9 \%$ ), followed by trucks ( $-5.2 \%$ ) and cars ( $-3.9 \%$ ). Lower shipments of parts reflected cuts to U.S. auto production.

Exports of automotive products


Industrial goods and materials edged down $1.2 \%$ in April, with most commodities in the sector registering declines. This dip reflected falling factory output in the United States (for a second month in a row) and lower capacity utilization rates. In the first quarter of 1995, 73\% of Canada's industrial goods exports went to the United States.

Machinery and equipment exports fell $2.5 \%$ in April. Nevertheless, their year-to-date level was up 27.9\% over 1994. Recent declines may have reflected the falling orders for durable goods in the United States. Of particular note were reduced exports of transportation equipment other than aircraft ( $-10.0 \%$ ), office machines ( $-9.5 \%$ ) and telecommunications equipment ( $-6.4 \%$ ).

Forestry products received a healthy boost in April from exports of pulp and newsprint. These advanced 10.6\% and 9.9\% respectively. Strong demand from Europe and the United States kept newsprint producers busy, as exports moved ahead for a third straight month. Continued growth in the price of paper reflected tight supplies around the world and strained capacity at home. April was a slow month for lumber exporters, as U.S. housing starts for single-family dwellings registered a fourth monthly decline.

## Exports of forestry products



Exports were also buttressed by strong demand for energy products ( $+8.7 \%$ ). Most of this gain came from additional crude petroleum shipments to U.S. refineries. Electricity exports were up, as were shipments of coal headed primarily for Japan and the European Union.

## Autos and energy flattened growth in imports

The import picture was once again weakened by the auto sector, with declines in trucks (-10.0\%) and parts $(-3.7 \%)$. Lower imports of parts in April reflected cutbacks in domestic production. Car imports were up a marginal $0.7 \%$. Proportionally fewer vehicles were imported from Japan in April compared with March.

April also saw energy product imports plunge $33.6 \%$, drawn down mainly by crude petroleum. Although volatile on a month-to-month basis, crude imports have been on an upward over the latest 12 months.

Import demand was propped up by consumer goods, industrial goods, and agricultural products, which collectively make up $37.4 \%$ of all imports. The advances in all consumer goods except printed matter averaged $3.8 \%$. Increased demand for industrial goods, which was satisfied mainly by non-U.S. suppliers, averaged $1.0 \%$. Flatter growth here may have reflected reduced activity among Canadian manufacturers.

## Revisions

Merchandise trade data are revised on a continuing basis for every month of the current year. In addition, when the April trade figures are released each year, data for the previous four years are revised to ensure consistency with the revisions schedule adopted for the National Accounts.

Factors that make revisions necessary include late receipt of import and export documentation, incorrect information on customs documents, replacement of estimated figures with actual values once available, and changes to classification of merchandise based on more current information.

Revised data for January 1991 to March 1995 can be obtained by accessing the relevant CANSIM matrices. Please note that revised price and volume indices for 1991 to 1994 are not yet incorporated in CANSIM. Data will be made available as soon as possible.

Available on CANSIM: matrices 3611-3616, 3618-3629, 3651, 3685-3713, 3718-3720 and 3887-3913.

This release summarizes the merchandise trade data that will be available next week in Canadian international merchandise trade ( $65-001, \$ 19 / \$ 182$ ). It will include tables by commodity and country on a customs basis. See "How to order publications".

For more timely receipt of the merchandise trade data, a fax service is available on the morning of release.

Current account data, which incorporate merchandise trade statistics, services transactions, investment income and transfers, are available on a quarterly basis in Canada's balance of international payments (67-001, \$30/\$120).

For further information on this release, contact Suzie Carpentier (613-951-9647, 1-800-294-5583), Marketing and Client Services Section, International Trade Division.

The Daily, June 21, 1995

Merchandise trade of Canada


[^0]
## Wholesale trade <br> April 1995 (preliminary)

Wholesale merchants' sales fell sharply in April following three months of marginal growth. Inventories rose marginally, bringing the inventory-to-sales ratio to a level last seen in the first half of 1993.

Wholesale merchants' sales fell 2.4\% from March, to a seasonally adjusted $\$ 20.3$ billion. Nevertheless, sales remained $8.6 \%$ higher than a year earlier. In April, wholesale activity tumbled in 7 of the 11 trade groups (accounting for about $75 \%$ of sales) and in all regions except the Northwest Territories. Ontario's wholesalers recorded the largest drop (accounting for more than $40 \%$ of April's total decline) because of the province's high concentration of industrial activity.


The largest decline came from wholesalers of lumber and building materials ( $-\$ 137$ million or $-7.4 \%$ ). This marked the third straight month of sales decreases, which total $\$ 282$ million. This group's downturn corresponds to recent events in Canadian housing markets: sales of new homes are down, inventories of new homes have been rising, and the number of new building permits issued have been dropping.

Construction activity in the United States has suffered, and the slowdown south of the border has also contributed to lower Canadian lumber sales. British Columbia's economy has been adversely affected by these developments because a large part of such export sales originate there.

Lumber and building material sales dropped


Wholesalers of automotive products saw sales drop a sharp $5.6 \%$ ( $-\$ 134$ million), the second large decrease in four months. This drop corresponded with poor auto sales since January 1995 in Canada and the United States due to higher prices of new models, higher interest rates and lower consumer confidence.

## Inventories rise slightly

After piling up in January ( $+1.5 \%$ ) and February ( $+1.4 \%$ ), inventories increased only moderately for two consecutive months, totalling $\$ 30.3$ billion in April ( $+0.4 \%$ ). April's rise was moderate despite a significant sales drop (-2.4\%). This suggests that wholesalers adjusted to the weaker demand in the economy by reducing purchases and drawing on inventories.

Wholesalers of automotive products and dealers of lumber and building materials experienced large sales decreases, but their inventories rose only marginally. Wholesalers adjusted inventory levels in anticipation of weaker demand because of the slowing U.S. economy, low customer demand and high interest rates.

Inventories continued to rise, but at a slower pace


The inventory-to-sales ratio jumped from 1.45 in March to 1.50 in April. This was due to the moderate rise in inventories and, especially, the significant fall in sales. The ratio has not been this high since the first half of 1993.

Available on CANSIM: matrices 59, 61, 648 and 649.
The April 1995 issue of Wholesale trade ( $63-008, \$ 16 / \$ 160$ ) will be available the second week of July. See "How to order publications".

For further information on this release, contact Catherine Mamay (613-951-9683) or Gilles Simard (613-951-3541), Industry Division.

Wholesale merchants' sales and inventories

|  | $\begin{gathered} \text { April } \\ 1994 \end{gathered}$ | January $1995^{r}$ | February, 1995 | March 1995 | $\begin{gathered} \text { April } \\ 1995^{p} \end{gathered}$ | March 1995 to April 1995 | April 1994 to April 1995 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | seasonally adjusted |  |  |  |  |  |  |
|  | \$ millions |  |  |  |  | \% change |  |
| Sales, all trade groups | 18,645 | 20,619 | 20,740 | 20,766 | 20,257 | -2.4 | 8.6 |
| Food products | 3,418 | 3,539 | 3,643 | 3,723 | 3,607 | -3.1 | 5.5 |
| Beverage, drug and tobacco products | 1,132 | 1,132 | 1,170 | 1,167 | 1,171 | 0.3 | 3.4 |
| Apparel and dry goods | 457 | 464 | 456 | 457 | 466 | 2.1 | 2.1 |
| Household goods | 595 | 644 | 638 | 635 | 627 | -1.2 | 5.5 |
| Motor vehicles, parts and accessories | 2,114 | 2,318 | 2,347 | 2,373 | 2,239 | -5.6 | 5.9 |
| Metals, hardware, plumbing and heating equipment and supplies | 1,394 | 1,619 | 1,571 | 1,662 | 1,671 | 0.5 | 19.9 |
| Lumber and building materials | 1,718 | 1,999 | 1,942 | 1,854 | 1,717 | -7.4 | -0.1 |
| Farm machinery, equipment and supplies | 412 | 502 | 524 | 510 | 459 | -10.0 | 11.4 |
| Industrial and other machinery, equipment and supplies | 2,831 | 3,107 | 3,162 | 3,106 | 3,018 | -2.8 | 6.6 |
| Computers and packaged software | 1,535 | 1,732 | 1,770 | 1,795 | 1,804 | 0.5 | 17.5 |
| Other products | 3,039 | 3,563 | 3,517 | 3,484 | 3,479 | -0.1 | 14.5 |
| Newfoundland | 187 | 165 | 183 | 195 | 191 | -1.7 | 2.2 |
| Prince Edward Island | 48 | 42 | 39 | 41 | 40 | -3.6 | -16.3 |
| Nova Scotia | 401 | 427 | 430 | 452 | 450 | -0.5 | 12.3 |
| New Brunswick | 257 | 281 | 283 | 310 | 285 | -7.9 | 11.2 |
| Quebec | 4,293 | 4,647 | 4,783 | 4,793 | 4,753 | -0.8 | 10.7 |
| Ontario | 7,737 | 8,864 | 8,884 | 8,910 | 8,697 | -2.4 | 12.4 |
| Manitoba | 618 | 678 | 703 | 676 | 672 | -0.6 | 8.8 |
| Saskatchewan | 593 | 722 | 757 | 763 | 744 | -2.4 | 25.5 |
| Alberta | 1,789 | 1,981 | 1,921 | 1,894 | 1,863 | -1.7 | 4.1 |
| British Columbia | 2,702 | 2,790 | 2,735 | 2,709 | 2,538 | -6.3 | -6.0 |
| Yukon | 9 | 8 | 8 | 9 | 8 | -11.3 | -14.7 |
| Northwest Temitories | 11 | 15 | 14 | 13 | 14 | 9.5 | 30.4 |
| Inventories, all trade groups | 27,108 | 29,682 | 30,084 | 30,208 | 30,336 | 0.4 | 11.9 |
| Food products | 2,123 | 2,387 | 2,384 | 2,370 | 2,348 | -1.0 | 10.6 |
| Beverage, drug and tobacco products | 1,288 | 1,343 | 1,378 | 1,420 | 1,406 | -1.0 | 9.1 |
| Apparel and dry goods | 1,061 | 1,054 | 1,041 | 1,031 | 1,028 | -0.3 | -3.1 |
| Household goods | 1,264 | 1,480 | 1,508 | 1,503 | 1,514 | 0.7 | 19.8 |
| Motor vehicles, parts and accessories | 3,597 | 3,881 | 3,995 | 3,972 | 3,972 | 0.0 | 10.4 |
| Metals, hardware, plumbing and heating equipment and supplies | 2,525 | 2,753 | 2,827 | 2,878 | 2,854 | -0.8 | 13.0 |
| Lumber and building materials | 2,834 | 3,102 | 3,187 | 3,116 | 3,129 | 0.4 | 10.4 |
| Farm machinery, equipment and supplies Industrial and other machinery, equipment and supplies | 1,362 5,582 | 1,570 6,253 | 1,554 6,293 | 1,543 6,376 | 1,543 6,464 | 0.0 1.4 | 13.3 15.8 |
| Computers and packaged software | 1,736 | 1,743 | 1,749 | 1,681 | 6,464 1,654 | 1.4 -1.6 | 15.8 -4.7 |
| Other products | 3,735 | 4,117 | 4,167 | 4,319 | 4,425 | 2.5 | 18.5 |

[^1]Wholesale merchants' sales and inventories

|  | April <br> 1994 | $\begin{gathered} \text { March } \\ 1995^{r} \end{gathered}$ | $\begin{aligned} & \text { April } \\ & { }_{1995}{ }^{p} \end{aligned}$ | April <br> 1994 <br> to <br> April <br> 1995 |
| :---: | :---: | :---: | :---: | :---: |
|  | unadjusted |  |  |  |
|  | \$ millions |  |  | change |
| Sales, all trade groups | 18,434 | 22,054 | 19,531 | 6.0 |
| Food products | 3,341 | 3,697 | 3,483 | 4.2 |
| Beverage, drug and tobacco products | 1,062 | 1,152 | 1,082 | 1.8 |
| Apparel and dry goods | 407 | 560 | 409 | 0.6 |
| Household goods | 548 | 619 | 555 | 1.2 |
| Motor vehicles, parts and accessories | 2,261 | 2,779 | 2,306 | 2.0 |
| Metals, hardware, plumbing and heating equipment and supplies | 1,364 | 1,696 | 1,618 | 18.6 |
| Lumber and building materials | 1,731 | 1,746 | 1,684 | -2.7 |
| Farm machinery, equipment and supplies | 470 | 489 | 535 | 13.7 |
| Industrial and other machinery, equipment and supplies | 2,743 | 3,383 | 2,801 | 2.1 |
| Computers and packaged software | 1,397 | 2,379 | 1,580 | 13.1 |
| Other products | 3,108 | 3,554 | 3,479 | 11.9 |
| Newfoundland | 164 | 182 | 166 | 0.7 |
| Prince Edward Island | 44 | 38 | 35 | -18.9 |
| Nova Scotia | 383 | 449 | 425 | 11.0 |
| New Brunswick | 246 | 297 | 263 | 7.0 |
| Quebec | 4,102 | 5,000 | 4,475 | 9.1 |
| Ontario | 7,731 | 9,735 | 8,457 | 9.4 |
| Manitoba | 619 | 669 | 653 | 5.5 |
| Saskatchewan | 578 | 731 | 718 | 24.2 |
| Alberta | 1,787 | 1,955 | 1,772 | -0.8 |
| British Columbia | 2,762 | 2,974 | 2,547 | -7.8 |
| Yukon | 9 | 9 | 8 | -11.4 |
| Northwest Territories | 9 | 14 | 12 | 35.1 |
| Inventories, all trade groups | 27,924 | 30,642 | 31,313 | 12.1 |
| Food products | 2,148 | 2,246 | 2,312 | 7.6 |
| Beverage, drug and tobacco products | 1,249 | 1,336 | 1,364 | 9.2 |
| Apparel and dry goods | 1,043 | 1,003 | 991 | -5.0 |
| Household goods | 1,242 | 1,464 | 1,501 | 20.8 |
| Motor vehicles, parts and accessories | 3,772 | 4,166 | 4,229 | 12.1 |
| Metals, hardware, plumbing and heating equipment and supplies | 2,623 | 2,931 | 2,972 | 13.3 |
| Lumber and building materials | 3,098 | 3,345 | 3,425 | 10.6 |
| Farm machinery, equipment and supplies | 1,431 | 1,582 | 1,609 | 12.5 |
| Industrial and other machinery, equipment and supplies | 5,628 | 6,429 | 6,525 | 15.9 |
| Computers and packaged software | 1,812 | 1,651 | 1,714 | -5.4 |
| Other products | 3,878 | 4,488 | 4,672 | 20.5 |

[^2]
## OTHER RELEASES

## Export and import price indexes <br> April 1995

Current- and fixed-weighted export and import price indexes (1986=100) on a balance of payments basis are now available. Indexes are listed from January 1986 to April 1995 for the five commodity sections and 62(exports)/61(imports) major commodity groups.

Current- and fixed-weighted U.S. price indexes ( $1986=100$ ) are also available on a customs basis. Indexes are listed from January 1986 to April 1995. Included with the U.S. commodity indexes are the 10 all-countries and U.S.-only Standard International Trade Classification (SITC) section indexes.

Indexes for the five commodity sections and 62/61 major commodity groups are also now available on a customs basis.

Available on CANSIM: matrices 3611-3616, 3618-3629, 3651 and 3685.

The April 1995 issue of Canadian intemational merchandise trade (65-001, \$19/\$182) will be available shortly. See "How to order publications".

For further information on this release, contact Denis Pilon (613-951-4808), Price Index Unit, International Trade Division.

## Quarterly demographic statistics <br> January to March 1995

-Preliminary post-censal population estimates as of April 1, 1995, for Canada, the provinces and territories are now available.

Population of Canada, the provinces and territories

|  | Oct. 1, 1994 | Jan. 1, 1995 | Apr. 1, 1995 | $\begin{array}{r} \text { Jan. 1, } \\ 1995 \text { to } \\ \text { Mar. } 31, \\ 1995 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | \% |
|  |  | '000 |  | change |
| Newfoundland | 580.1 | 579.5 | 578.0 | -0.2 |
| Prince Edward Island | 135.1 | 135.5 | 135.8 | 0.2 |
| Nova Scotia | 937.6 | 938.3 | 939.7 | 0.1 |
| New Brunswick | 760.1 | 760.6 | 760.8 | 0.0 |
| Quebec | 7,293.1 | 7,300.0 | 7,320.2 | 0.3 |
| Ontario | 10,992.3 | 11,004.8 | 11,058.9 | 0.5 |
| Manitoba | 1,131.4 | 1,132.8 | 1,136.4 | 0.3 |
| Saskatchewan | 1,016.4 | 1,017.2 | 1,018.6 | 0.1 |
| Alberta | 2,720.9 | 2,726.9 | 2,737.8 | 0.4 |
| British Columbia | 3,700.1 | 3,719.4 | 3,747.8 | 0.8 |
| Yukon | 29.9 | 30.1 | 30.3 | 0.7 |
| Northwest Territories | 64.6 | - 65.0 | 65.4 | 0.6 |
| Canada | 29,361.7 | 29,409.9 | 29,529.8 | 0.4 |

Source: Demography Division, Population Estimates Section.
Available on CANSIM: matrices 1-6, 397,5731, 6470, 6471, 6516 and tables 00010102, 00020104 and 00040102.

These estimates will appear in Quarterly demographic statistics ( $91-002, \$ 10 / \$ 32$ ), available shortly. See "How to order publications".

For further information on vital statistics (births, deaths, marriages), contact Garry MacDonald (613-951-1643), Health Statistics Division.

For further information on other demographic estimates, contact Lise Champagne (613-951-2320), Demography Division, or contact your nearest Statistics Canada Regional Reference Centre.

## Restaurants, caterers and taverns <br> April 1995

Restaurant, caterer and tavern receipts totalled \$1.69 billion in April, up 2.3\% from $\$ 1.65$ billion in April 1994.

## Available on CANSIM: matrix 52.

The April 1995 issue of Restaurants, caterers and taverns ( $63-011, \$ 7 / \$ 70$ ) will be available in three weeks. See "How to order publications".

For further information on this release, contact William Birbeck (613-951-3506), Services, Science and Technology Division.

## For-hire trucking (commodity origin and destination statistics) <br> Fourth quarter 1994 and annual 1994 (preliminary)

Canada-based for-hire trucking companies carried 53.2 million tonnes of freight during the fourth quarter of 1994, a $17 \%$ increase over the same quarter in 1993. Tonnage for 1994 totalled 195.7 million tonnes.

Transborder deliveries continued to be the fastest growing segment in the trucking industry, generating $\$ 768$ million or one-third of the total revenue in the fourth quarter of 1994.

Preliminary results are now available from the For-Hire Trucking (Commodity Origin and Destination) Survey for the fourth quarter of 1994. The survey measures inter-city commodity movements (distances of 25 kilometres or more) of Canada-based for-hire carriers with annual inter-city revenues of $\$ 1$ million or more.

## Available on CANSIM: matrix 143.

Data for the third and fourth quarters of 1994 will appear in vol. 11, no. 6 of Surface and marine transport service bulletin ( $50-002, \$ 11 / \$ 80$ ). See "How to order publications".

For further information on this release, contact Robert Larocque (613-951-2486) or Wendy Christoff (613-951-2498), Transportation Division (fax: 613-951-0579).


## Statistics Canada's official release bulletin

Catalogue 11-001E. (Canada: $\$ 240$; United States: US\$288; other countries: US $\$ 336$.)
Published each working day by the Communications Division, Statistics Canada, 10-H, R.H. Coats Bldg., Tunney's Pasture, Ottawa, Ontario K1A OT6.
To receive The Daily from the Intemet, send an E-mail message to listproc@statcan.ca. Leave the subject line blank. In the body of the message, type "subscribe daily firstname lastname".
Editor: Tim Prichard (613-951-1103)
Head of Official Release: Jacques Lefebvre (613-951-1088)
Published by authority of the Minister responsible for Statistics Canada. © Minister of Industry, 1995. Citation in newsprint, magazine, radio, and television reporting is permitted subject to the requirement that Statistics Canada is acknowledged as the source. Any other reproduction is permitted subject to the requirement that Statistics Canada is acknowledged as the source on all copies as follows: Statistics Canada, The Daily, catalogue 11-001E, along with date and page references.

## PUBLICATIONS RELEASED

Monthly production of soft drinks, May 1995 Catalogue number 32-001
(Canada: $\$ 3 / \$ 30$; United States: US\$4/US\$36; other countries: US\$5/US\$42).

Refined petroleum products, March 1995 Catalogue number 45-004
(Canada: \$20/\$200; United States: US\$24/US\$240; other countries: US\$28/US\$280).

Air passenger origin and destination, domestic report, 1994
Catalogue number 51-204
(Canada: \$41; United States: US\$50; other countries:
US\$58).

Quarterly estimates of trusteed pension funds, fourth quarter 1994
Catalogue number 74-001
(Canada: $\$ 18 / \$ 60$; United States: US\$22/US\$72; other countries: US\$26/US\$84).

The paper used in this publication meets the minimum requirements of American National Standard for Information Sciences - Permanence of Paper for Printed Library Materials, ANSI Z39.48-1984.
(a)

## How to order publications

Simplify your data search with Statistics Canada Catalogue, 1994 (11-204E, $\$ 15$; United States: US\$18; other countries: US\$21). Its keyword index will guide you to statistics on Canada's social and economic activity.
Order The Daily and other publications by phone:
Please refer to the - Title - Catalogue number - Volume number - Issue number - Your VISA or MasterCard number.

$$
\begin{array}{ll}
\text { In Canada and the United States call: } & 1-800-267-6677 \\
\text { From other countries call: } & 1-613-951-7277 \\
\text { Or fax your order to us: } & 1-613-951-1584
\end{array}
$$

For address changes: Please refer to your customer account number.
To order a publication by mail write: Sales and Service, Marketing Division, Statistics Canada, Ottawa, K1A OT6. Include a cheque or money order payable to Recelver General of Canada/Publications. Canadian customers add $7 \%$ GST.
Statistics Canada Regional Reference Centres provide a full range of the Agency's products and services.
For the reference centre nearest you, check the blue pages or your telephone directory under Statistics Canada.
Authorized agents and bookstores also carry Statistics Canada's catalogued publications.

## REGIONAL REFERENCE CENTRES

Statistic Canada's Regional Reference Centres offer a full range of the agency's products and services. Each reference centre is equipped with a library and a sales counter where users can consult or purchase publications, microcomputer and CD-ROM diskettes, microfiche, maps and more.

Each centre has facilities to retrieve information from CANSIM and E-STAT, Statistics Canada's computerized data retrieval systems. A telephone inquiry service is available with toll-free access for clients who are located outside local calling areas. Many other valuable services-from seminars to consultations-are also offered. Call or write your nearest Regional Reference Centre for more information.
Newfoundland and Labrador, Nova
Scotia, Prince Edward Island and
New Brunswick
Advisory Services
Statistics Canada
North American Life Centre .
1770 Market Street
Halifax, Nova Scotia
B3J 3M3
Local calls: (902) 426-5331
Toll free: 1-800-565-7192
Fax: 1-902-426-9538

Quebec
Advisory Services
Statistics Canada
Suite 412, East Tower
Guy Favreau Complex
200 René Lévesque Blvd. W.
Montreal, Québec
H2Z 1X4
Local calls: (514) 283-5725
Toll free: 1-800-361-2831
Fax: 1-514-283-9350
National Capital Region
Statistical Reference Centre (NCR)
Statistics Canada
Lobby, R.H. Coats Building
Holland Avenue
Tunney's Pasture
Ottawa, Ontanio
K1A 0T6
If outside the local calling area,
please dial the toll free number for
your province.
Local calls: (613) $951-8116$
Fax: 1-613-951-0581.

## Ontario

Advisory Services
Statistics Canada
$10^{\text {th }}$ Floor
Arthur Meighen Building
25 St. Clair Avenue East
Toronto, Ontario
M4T 1M4
Local calls: (416) 973-6586
Toll free: 1-800-263-1136
Fax: 1-416-973-7475

## Manitoba

Advisory Services
Statistics Canada
Suite 300, MacDonald Building
344 Edmonton Street
Winnipeg, Manitoba

## R3B 3L9

Local calls: (204) 983-4020
Toll free: 1-800-661-7828
Fax: 1-204-983-7543

## Saskatchwan

Advisory Services
Statistics Canada
Avord Tower, 9th Floor
2002 Victoria Avenue
Regina, Saskatchewan
S4P OR7
Local calls: (306) 780-5405
Toll free: 1-800-667-7164
Fax: 1-306-780-5403
Southern Alberta
Advisory Services
Statistics Canada
First Street Plaza, Room 401
$138-4^{\text {th }}$ Avenue Southeast
Calgary, Alberta
T2G 4Z6
Local calls: (403) 292-6717
Toll free: 1-800-882-5616
Fax: 1-403-292-4958

Alberta and the Northwest Territories
Advisory Services
Statistics Canada
$8^{\text {th }}$ Floor, Park Square
10001 Bellamy Hill
Edmonton, Alberta
T5J 3 B6
Local calls: (403) 495-3027
Toll free: 1-800-563-7828
Fax: 1-403-495-5318

British Columbia and the Yukon Advisory Services
Statistics Canada
Sinclair Centre, Suite 300
757 West Hastings Street
Vancouver, B.C.
V6C 3C9
Local calls: (604) 666-3691
Toll free: 1-800-663-1551
Fax: 1-604-666-4863

Telecommunications Device for
the Hearing Impaired
Toll free: 1-800-363-7629


[^0]:    1 Includes Australia, Iceland, Mexico, New Zealand, Norway, Switzerland, Turkey.
    2 Figures not adjusted to balance of payments basis
    3 Mainly, these are low-valued transactions, value of repairs to equipment, goods retumed to country of origin.
    .... Figures not appropriate or not applicable.

[^1]:    P Preliminary figures.
    r Revised figures.

[^2]:    P Preliminary figures.
    r Revised figures.

