



# The Daily

Statistics Canada

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STATISTICS CANADA / STATISTIQUE CANADA

SEP 1 1995

## MAJOR RELEASES

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There are no major releases today.

## OTHER RELEASES

Department store sales and stocks, July 1995	2
Culture counts, 1993	2
Steel primary forms, week ending August 26, 1995	3
Gypsum products, July 1995	3
Asphalt roofing, July 1995	3
Cement, July 1995	3
Electric lamps, July 1995	3
For-hire motor carriers of freight, large carriers, first quarter 1995	4
Coal and coke, June 1995	4
Process cheese and instant skim milk powder, July 1995	4
Average prices of selected farm inputs, August 1995	4
Passengers and cargo, fourth quarter 1994	4
Railway operating statistics, January 1995	5
National income and financial accounts—correction, second quarter 1995	5

## PUBLICATIONS RELEASED

7

## RELEASE DATES: September 5-8

8



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## OTHER RELEASES

### Department store sales and stocks July 1995

Seasonally adjusted department store sales in July were down 1.1% from June. Despite this dip, sales have been on an upward trend since early 1994 due to gains by the discount department stores. Compared with July 1994, seasonally adjusted sales were 6.3% higher.

### Department store sales and inventories

	June 1995 <sup>r</sup>	July 1995 <sup>p</sup>	June 1995 to July 1995	July 1994 to July 1995
seasonally adjusted				
	\$ millions		% change	
Sales	1,182.7	1,169.1	-1.1	6.3
Inventories	5,308.7	5,467.0	3.0	9.4

<sup>p</sup> Preliminary figures  
<sup>r</sup> Revised figures

The major department stores (The Bay, Eaton's and Sears) continue to feel pinched as discounters (K Mart, Wal-Mart and Zellers) gain market share. Consumers spent \$544.7 million (unadjusted) in discount department stores in July, 15.3% more than in July 1994. In contrast, purchases of goods and services in the major stores (\$458.2 million) were down 3.2%. In total, sales were 6.0% higher than in July of last year.

For the first seven months of 1995, department store sales were 4.2% higher than in the same period of 1994. Purchases in the discount category were 13.3% higher. But spending in the major stores was down 4.5%.

Sales increased in all provinces and territories. The largest increases were in Saskatchewan, Manitoba and Alberta.

### Department store sales including concessions

	July 1995	July 1994 to July 1995
unadjusted		
	\$ millions	% change
Canada	1,002.9	6.0
Atlantic provinces	76.9	3.0
Quebec	187.4	8.1
Ontario	408.7	4.6
Manitoba	43.0	11.6
Saskatchewan	31.8	15.7
Alberta	111.6	10.2
British Columbia, Yukon and the Northwest Territories	143.4	2.7

**Note:** Except where stated otherwise, all year-over-year comparisons in this release use unadjusted data.

### Available on CANSIM: matrices 111-113.

Data on sales by major commodity line will also appear in the July 1995 issue of *Department store sales and stocks* (63-002, \$16/\$160), which will be available in September. See "How to order publications".

For further information on this release, contact Janet Sear (613-951-5580), Retail Trade Section, Industry Division.

### Culture counts 1993

Results are now available from the Cultural Labour Force Survey relating to workers in sound recording, book and periodical publishing, public libraries, and heritage institutions. Results relating primarily to the arts were released on July 20, 1995.

The survey targeted 157,000 paid and unpaid career-oriented individuals who were working primarily as artists, administrators, professionals and technicians in the arts, cultural industries and heritage. The survey was commissioned by Human Resources Development Canada to gather information for the development of training and employment programs in the culture sector.

It was found that 45% of those surveyed had university degrees, compared with 15% of the total

labour force (1991 Census). Also, 29% were self-employed, compared with 15% of the total labour force.

The average income from cultural activities varied significantly for workers in the culture sector, from a low of \$9,200 for painters to a high of \$42,200 for teachers.

Selected data tables from the survey are now available (\$50). Custom tabulations and analyses are also available on a cost-recovery basis.

The Fall 1995 (Vol. 7, no. 3) issue of *Focus on culture* (87-004, \$8/\$26), from the Culture Statistics Program, will be devoted to a summary of the survey data. See "How to order publications".

For further information on this release, or to order tables, contact Pina La Novara (613-951-1573), Education, Culture and Tourism Division. The toll-free number for the survey is 1-800-661-2100.

Results from the survey will be used by the Cultural Human Resources Council to devise a human resources development strategy for the culture sector. For further information on the council, contact Marie Palmer (613-565-7956). For information on the use of this survey by Human Resources Development Canada, contact Patricia Mosher (613-957-2833). ■

## Steel primary forms

Week ending August 26, 1995 (preliminary)

Steel primary forms production for the week ending August 26, 1995, totalled 264 278 tonnes, down 1.7% from 268 897 tonnes a week earlier and down 6.1% from 281 470 tonnes a year earlier.

The year-to-date production total at the end of the week was 9 614 813 tonnes, a 7.4% increase from 8 951 491 tonnes for the same period in 1994.

For further information on this release, contact Greg Milsom (613-951-9827), Industry Division. ■

## Gypsum products

July 1995

Manufacturers shipped 15 134 000 square metres of plain gypsum wallboard in July, down 27.4% from 20 859 000 square metres in July 1994 and down 9.8% from 16 787 000 square metres (revised) in June 1995.

Year-to-date shipments at the end of July 1995 totalled 129 883 000 square metres (revised), down 9.8% from a year earlier.

**Available on CANSIM: matrices 39 and 122 (series 11).**

The July 1995 issue of *Gypsum products* (44-003, \$6/\$60) will be available shortly. See "How to order publications".

For further information on this release, contact Roland Joubert (613-951-3527), Industry Division. ■

## Asphalt roofing

July 1995

Shipments of asphalt shingles totalled 2 805 704 metric bundles in July, a 46.2% drop from 5 218 936 metric bundles (revised) a year earlier.

For January to July 1995, shipments totalled 21 088 666 metric bundles, a 10.8% decrease from 23 630 272 metric bundles (revised) shipped during the same period in 1994.

**Available on CANSIM: matrices 32 and 122 (series 27-28).**

The July 1995 issue of *Asphalt roofing* (45-001, \$6/\$60) will be available shortly. See "How to order publications".

For further information on this release, contact Bruno Pépin (613-951-3516), Industry Division. ■

## Cement

July 1995

Manufacturers shipped 1 098 861 tonnes of cement in July, down 2.5% from 1 126 473 tonnes (revised) in July 1994 and down 9.7% from 1 217 376 tonnes in June 1995.

For January to July 1995, shipments totalled 5 606 055 tonnes, up 6.3% from 5 272 942 tonnes (revised) during the same period in 1994.

**Available on CANSIM: matrices 92 and 122 (series 35).**

The July 1995 issue of *Cement* (44-001, \$6/\$60) will be available shortly. See "How to order publications".

For further information on this release, contact Roland Joubert (613-951-3527), Industry Division. ■

## Electric lamps

July 1995

Light bulb and tube manufacturers sold 17,198,000 light bulbs and tubes in July, an 8.7% decrease from 18,831,000 a year earlier.

Year-to-date sales at the end of July 1995 totalled 147,704,000 light bulbs and tubes, a 9.3% decrease from 162,799,000 a year earlier.

The July 1995 issue of *Electric lamps* (43-009, \$6/\$60) will be available shortly. See "How to order publications".

For further information on this release, contact Laurie Vincent (613-951-3523), Industry Division. ■

## **For-hire motor carriers of freight, large carriers**

First quarter 1995

In the first quarter of 1995, 58 large for-hire motor carriers (those earning \$25 million annually) based in Canada generated \$1,016 million in operating revenues and \$976 million in operating expenses. The general and specialized freight carriers both posted an operating ratio (operating revenues divided by operating expenses) of 0.96. Any ratio over 1.00 represents an operating loss.

Average earnings of the general freight carriers amounted to \$17.7 million in the first quarter of 1995, up 8% from \$16.4 million a year earlier.

The 1995 data now encompass results from 41 general freight carriers (compared with 34 carriers in 1994) and 17 specialized freight carriers.

For further information on this release, contact Gilles Paré (613-951-2517, fax: 613 951-0579), Transportation Division. ■

## **Coal and coke**

June 1995

Coal production totalled 5 547 kilotonnes in June, down 5.3% from June 1994. Year-to-date production at the end of June stood at 36 795 kilotonnes, up 3.5% from the previous year.

Exports in June fell to 2 729 kilotonnes, down 3.4% from June 1994; imports increased 7.7% to 1 359 kilotonnes. For January to June 1995, exports totalled 16 819 kilotonnes, 16.2% above last year.

Coke production in June 1995 decreased to 284 kilotonnes, down 3.1% from June 1994.

**Available on CANSIM: matrix 9.**

The June 1995 issue of *Coal and coke statistics* (45-002, \$11/\$110) will be available shortly. See "How to order publications".

For further information on this release, contact Dave Madsen (613-951-9823), Energy Section, Industry Division. ■

## **Process cheese and instant skim milk powder**

July 1995

Production of process cheese in July totalled 5 849 054 kilograms, down 19.7% from June 1995, but up 2.7% from July 1994. Year-to-date production at the end of July 1995 totalled 43 330 797 kilograms, up from 41 829 963 kilograms (revised) the previous year.

At the end of July 1995, year-to-date production of instant skim milk powder totalled 1 961 339 kilograms, compared with 1 897 386 kilograms the year before.

**Available on CANSIM: matrix 188 (series 1.10).**

The July 1995 issue of *Production and inventories of process cheese and instant skim milk powder* (32-024, \$6/\$60) will be available shortly. See "How to order publications".

For further information on this release, contact Peter Zylstra (613-951-3511), Industry Division. ■

## **Average prices of selected farm inputs**

August 1995 (preliminary)

Preliminary data for August 1995 on the average prices of selected farm inputs are now available by geographic region.

For further information on this release, contact the Information and Current Analysis Unit (613-951-9606), Prices Division. ■

## **Passengers and cargo**

Fourth quarter 1994 (preliminary)

Preliminary data for the fourth quarter 1994 on passengers and cargo by airport are now available.

These data will be published in the fourth quarter 1994 issue of *Air carrier traffic at Canadian airports* (51-005, \$33/\$130). See "How to order publications".

For further information on this release, contact Rolf Hakka (819-953-3347), Aviation Statistics Centre, Transportation Division. ■

## **Railway operating statistics**

January 1995

The seven railways surveyed reported a net gain of \$35.7 million in January 1995. Operating revenues totalled \$603.3 million, a 14.9% increase from January 1994. Revenue-freight tonne-kilometres increased 20.1% over the same period.

Data for 1994 and previous years have been revised.

**Available on CANSIM: matrix 142.**

The January 1995 issue of *Railway operating statistics* (52-003, \$12/\$120) will be released shortly. See "How to order publications".

For further information on this release, contact Angus MacLean (613-951-2528, fax: 613-951-0579), Transportation Division. ■

## **National income and financial accounts—correction**

Second quarter 1995

The "Financial market summary table" that appeared on page 9 of this release in yesterday's issue of *The Daily* contained some incorrect data. The corrected table is reprinted on the next page. The data in question were accurate on CANSIM and in all the Financial Flow Accounts products that were available on August 31. These include the tables, analytical document, diskette product, standard printouts, and special requests.

For further information on this release, contact the information officer (613-951-3640), National Accounts and Environment Division. □

# Financial market summary table

	1991	1992	1993	1994	Fourth quarter 1994	First quarter 1995	Second quarter 1995	First quar- ter 1995 to Second quarter 1995
seasonally adjusted at annual rates								
	\$ millions							actual change
<b>Persons and unincorporated business</b>	<b>18,745</b>	<b>23,353</b>	<b>23,910</b>	<b>23,334</b>	<b>23,912</b>	<b>21,428</b>	<b>14,944</b>	<b>-6,484</b>
Funds raised								
Consumer credit	1,426	-576	5,147	7,832	9,904	5,120	3,660	-1,460
Bank loans	-258	953	1,218	-343	284	2,304	1,448	-856
Other loans	-1,024	1,084	611	-145	-652	-192	1,744	1,936
Mortgages	18,600	21,941	16,837	15,910	14,248	14,224	8,076	-6,148
Bonds	1	-49	97	80	128	-28	16	44
<b>Non-financial private corporations</b>	<b>20,577</b>	<b>13,455</b>	<b>28,269</b>	<b>34,723</b>	<b>29,576</b>	<b>29,916</b>	<b>11,652</b>	<b>-18,264</b>
Funds raised								
Bank loans	4,645	7,440	-999	5,746	6,400	2,408	7,888	5,480
Other loans	2,947	-1,331	-157	3,476	908	-36	1,548	1,584
Other short-term paper	-10,685	-13,143	4,365	1,123	6,728	16,824	-17,220	-34,044
Mortgages	7,484	8,119	3,676	456	-920	-3,292	-692	2,600
Bonds	8,402	4,068	6,398	6,958	5,800	7,984	10,112	2,128
Shares	7,784	8,302	14,986	16,964	10,660	6,028	10,016	3,988
<b>Non-financial government enterprises</b>	<b>9,254</b>	<b>4,451</b>	<b>-476</b>	<b>1,907</b>	<b>1,408</b>	<b>-2,244</b>	<b>-2,728</b>	<b>-484</b>
Funds raised								
Bank loans	-2,641	-96	-881	806	-228	-192	-680	-488
Other loans	-585	41	-556	384	132	-104	-28	76
Other short-term paper	3,507	864	956	-1,319	-848	1,504	500	-1,004
Mortgages	-16	-40	-2	-16	-16	-16	-16	-
Bonds	8,258	2,846	8	2,184	2,464	-3,592	-2,772	820
Shares	731	836	-1	-132	-96	156	268	112
<b>Federal government</b>	<b>30,163</b>	<b>25,558</b>	<b>34,837</b>	<b>26,211</b>	<b>20,856</b>	<b>25,607</b>	<b>27,730</b>	<b>2,123</b>
Funds raised								
Other loans	-1	-1	-4	-2	4	-20	-48	-28
Canada short-term paper	10,028	12,714	12,864	-8,017	-9,352	24,675	-13,066	-37,741
Canada Saving Bonds	1,864	-1,425	-3,260	889	8,668	-2,504	-688	1,816
Marketable bonds	18,272	14,270	25,237	33,341	21,536	3,456	41,532	38,076
<b>Other levels of government</b>	<b>24,902</b>	<b>27,271</b>	<b>31,592</b>	<b>21,072</b>	<b>18,752</b>	<b>12,892</b>	<b>7,900</b>	<b>-4,992</b>
Funds raised								
Bank loans	119	221	-130	381	656	208	-192	-400
Other loans	192	664	895	814	1,040	1,580	960	-620
Other short-term paper	-423	3,849	799	-1,366	-2,032	-2,572	-504	2,068
Provincial bonds	22,493	20,895	28,162	20,126	17,844	13,536	7,168	-6,368
Municipal bonds	2,487	1,717	1,864	1,140	1,260	176	476	300
Other bonds	34	-77	2	-23	-16	-36	-8	28
<b>Total funds raised by domestic non-financial sectors</b>	<b>103,641</b>	<b>94,088</b>	<b>118,132</b>	<b>107,247</b>	<b>94,504</b>	<b>87,599</b>	<b>59,498</b>	<b>-28,101</b>
Consumer credit	1,426	-576	5,147	7,832	9,904	5,120	3,660	-1,460
Bank loans	1,865	8,518	-792	6,590	7,112	4,728	8,464	3,736
Other loans	1,529	457	789	4,527	1,432	1,228	4,176	2,948
Canada short-term paper	10,028	12,714	12,864	-8,017	-9,352	24,675	-13,066	-37,741
Other short-term paper	-7,601	-8,430	6,120	-1,562	3,848	15,756	-17,224	-32,980
Mortgages	26,068	30,022	20,511	16,350	13,312	10,916	7,368	-3,548
Bonds	61,811	42,245	58,508	64,695	57,684	18,992	55,836	36,844
Shares	8,515	9,138	14,985	16,832	10,564	6,184	10,284	4,100

- Nil or zero

## PUBLICATIONS RELEASED

**Electric power statistics, June 1995**

**Catalogue number 57-001**

(Canada: \$11/\$110; United States: US\$14/US\$132;  
other countries: US\$16/US\$154).

**Electric power statistics, 1994**

**Catalogue number 57-204**

(Canada: \$29; United States: US\$35; other countries:  
US\$41).

**Department store sales and stocks, June 1995**

**Catalogue number 63-002**

(Canada: \$16/\$160; United States: US\$20/US\$192;  
other countries: US\$23/US\$224).

**Wholesale trade, June 1995**

**Catalogue number 63-008**

(Canada: \$18/\$180; United States: US\$22/US\$216;  
other countries: US\$26/US\$252).

**Imports by country, January-June 1995, microfiche  
version**

**Catalogue number 65-0060XMB**

(Canada: \$60/\$200; United States: US\$72/US\$240;  
other countries: US\$84/US\$280).

**Imports by country, January-June 1995, paper  
version**

**Catalogue number 65-0060XPB**

(Canada: \$120/\$400; United States: US\$145/US\$480;  
other countries: US\$168/US\$560).

The paper used in this publication meets the minimum  
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Sciences - Permanence of Paper for Printed Library  
Materials, ANSI Z39.48 - 1984.



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*The Daily*, September 1, 1995

## RELEASE DATES

**Week of September 5-8**  
(Release dates are subject to change.)

Release date	Title	Reference period
5	Building permits	July 1995
5	Perspectives on labour and income: Employment prospects for high school graduates	Autumn 1995
6	Help-wanted index	August 1995
6	Federal government finances	1994/95 (revised) and 1995/96
7	E-Stat	1995
7	Industrial capacity utilization rates	Second quarter 1995
7	Stocks of grain	July 31, 1995
7	Estimates of labour income	June 1995
8	Labour force survey	August 1995