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SEPTEMBER 1973

Engineering and Statistical Research - Institut de Recherche Technique
Institute et Statistique

7221

Evaluation Of A System For Measuring Small Deformations In The Physical Testing Of Foods

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631.604
C212
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631.604
C212
no. 398
1973

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1 EVALUATION OF A SYSTEM FOR MEASURING SMALL DEFORMATIONS IN THE PHYSICAL
2 TESTING OF FOODS

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14 SUMMARY

15 An instrumental technique is described for recording deformation to
16 measure food firmness. The time required for the applied force to change
17 between two levels is accurately recorded in digital form. Constant defor-
18 mation rates are used so deformation is directly proportional to time.
19 Thus the force per unit deformation can be calculated. The new technique
20 is demonstrated with foods to indicate instrument performance. The results
21 demonstrate the inaccuracies that occur when using strip-chart recorders to
22 measure deformations. Response of the new system is adequate to record
23 firmness of products up to 3400 g mm^{-1} at deformation rates up to 100 cm
24 min^{-1} with less than 3% error.

25 The readings must be interpreted on the basis that firmness is defined
as the force required to produce a given deformation, whereas the instrument
records the deformation produced by a given force.

1 1. INTRODUCTION

2 The deformation test is useful in measuring food firmness.
3 Szczesniak and Bourne (1969) found that it was chosen by consumers to
4 judge foods such as marshmallows, tomatoes, bread and lettuce which
5 ranged from 14 to 3333 g mm⁻¹ in deformability. Szczesniak (1963) de-
6 fined hardness as "the force necessary to attain a given deformation",
7 this is used here as a definition of firmness.

8 Mechanical instruments have been developed for this measure-
9 ment (Diener et.al. 1970; Bourne, 1973). Friction in such mechanisms
10 and the use of dial indicators which impose unaccounted forces on the
11 specimen, can introduce significant errors when measuring small non-
12 destructive deformations under small forces (Voisey and Robertson, 1969).
13 Texture instruments do not usually record both force and deformation
14 directly because of the cost and the operating inconvenience. The follow-
15 ing methods are used: a) record force against time and derive deformation
16 (e.g. in an Instron); b) record deformation against time and derive force
17 for Hookean materials, e.g. eggshells (Voisey and Hunt, 1973); c) measure
18 the deformation caused by a selected force (e.g. Schoorl and Boersma,
19 1962; Voisey and Foster, 1970); d) measure the force resulting from a
20 selected deformation (e.g. Voisey and Walker, 1969). These methods can
21 use either continuous analog recording or electronic and mechanical
22 readouts (Voisey, 1971).

23 A common problem is that samples of constant dimensions are
24 difficult to arrange unless tedious preparative procedures are used (e.g.
25 in whole fruits and vegetables). If this is not done, the instrument

1 zero deformation setting must be adjusted--without applying force to the
2 food--for each sample. This is time consuming and may not determine the
3 point of zero sample deformation precisely. The most practical method is
4 to deform the sample at a constant rate and record force continuously.
5 It is then assumed that the point where the force starts to increase from
6 zero coincides with zero deformation.

7 Bourne (1967 a,b) made deformation measurements and found that
8 "a small deforming force gave better resolution between similar samples
9 than does a large deforming force". The small forces produced small
10 deformations, and to increase resolution of measurement, the recorder
11 strip-chart was run at high speed to expand the time (deformation) axis.
12 Errors due to irregularities in the contact surfaces of compression
13 samples were eliminated by recording the deformation between a reference
14 force (e.g. 0.05 kg) and the selected maximum force (e.g. 1.05 kg). This
15 technique is simple and effective, but when large numbers of samples must
16 be tested, costly amounts of chart are used, and time consuming measure-
17 ments must be taken from each record. The recorder pen response may
18 restrict the allowable deformation rate to less than that required as
19 consumers apply forces at rapid rates to some products (Voisey and Crête,
20 1973).

21 The requirements to measure firmness are thus to determine the
22 sample deformation produced by a change in applied force. When proper
23 test conditions are used, where the deformation rate is constant, the
24 requirements are actually to record the time taken for the force applied
25 to change between the levels selected.

1 A system to automatically record food deformation between two
2 force levels by a timing system is described. The readings are displayed
3 in digital form eliminating the strip-chart and high deformation rates
4 can be used without introducing large measurement errors.

6 2. DESCRIPTION OF DEFORMATION APPARATUS

7 A. The Apparatus

8 The technique was evaluated with a small variable speed com-
9 pression machine (E.R.S.), similar to that described by Voisey et.al.
10 (1967), recently made to test onions (Figure 1). The force transducer
11 (F, Fig. 2) on the crosshead, was connected to a strain gage signal
12 conditioning system (Series 800, Daytronic Inc., Dayton, Ohio) ideally
13 suited for texture measurements. It can operate force and displacement
14 transducers and display analog, peak, integral and differential readings
15 in digital form or recorded continuously on a strip-chart.

16 The zero and sensitivity of the transducer (F, Fig. 2) are
17 adjusted by controls on the input module (S), amplified, and the output
18 displayed to four significant digits at the readout (K). The output is
19 also connected to a limit control module (L) which operates at high and
20 low limits, set by calibrated dials. When each limit is reached relays
21 operate to control external equipment. The high limit relay was used
22 to stop the compression machine motor (M), i.e. deformation was automati-
23 cally stopped at a preselected maximum force, an important feature in
24 non-destructive testing. The specified relay response time is 0.02 sec.
25 which is adequate to control crosshead movement and ensures that the

1 force applied passes through and exceeds the selected maximum by a small
2 amount. In addition, logic outputs are provided to give low "logic 0"
3 (0 to 0.8 volts) and high "logic 1" (2.4 to 5.5 volts) signals to control
4 solid state devices.

5 A 100 k Hz crystal oscillator (O, Fig. 2) is connected to a
6 pulse counter (C). The low logic output triggers the counter at the low
7 limit and the high output stops the counter. The counter thus accumulates
8 the number of cycles between the two limits. Since the oscillator is
9 stable (± 1 Hz), this gives a precise indication of the time elapsed. One
10 cycle represents 1×10^{-5} sec., and the six digit counter has a measurement
11 range of 1×10^{-5} to 10 sec. The range and resolution can be changed by
12 using a different oscillator frequency.

13 The frequency response of the strain gage input module is flat
14 to 400 Hz (estimated rise time 6×10^{-4} sec.) which is probably less than
15 the signal rise time generated in most texture tests. The maximum res-
16 ponse time of the logic output controlling the counter is 1×10^{-5} sec.
17 which introduces a timing error of 1 cycle. If it is assumed that the
18 logic switching lags the limits set and is equal at both, the errors
19 cancel. The operational repeatability of the limits selected is 0.1%
20 according to the manufacturer.

21 Interfacing between the limit module and counter, and elimina-
22 tion of motor switching transients is accomplished by inexpensive elec-
23 tronic components which are not detailed here.

24

25

1 B. Operation

2 The force transducer is calibrated with weights using the
3 input module adjustments so that the digital indicator reads in rational
4 units (e.g. 0 to 5000 g). The sensitivity control on the limit module
5 is then adjusted so that its control dials have the same range. The low
6 limit is set to the force selected as the reference above zero (W_1), and
7 the high limit to the selected maximum force (W_2). These settings are
8 checked by weights.

9 A compression speed ($X \text{ cm min}^{-1}$) is selected and checked pre-
10 cisely with a stopwatch and scale. The crosshead travel limit-switches
11 are adjusted so that it is raised to clear the largest sample and lowered
12 to compress the smallest sample more than the required amount. The coun-
13 ter is reset to zero by a pushbutton and sample compression started.
14 When the reference force is reached, the counter commences to accumulate
15 the number of cycles at a rate of 100 k Hz until the high limit is reached
16 when the total number of cycles (Y) is displayed. The deformation (D mm)
17 is determined as follows:

18 Crosshead speed = $\frac{X}{6} \text{ mm sec}^{-1}$

19 Time elapsed = $10^{-5} Y \text{ sec.}$

20
21 $D = \frac{10^{-5}}{6} YX \text{ mm and Firmness} = \frac{W_2 - W_1}{D} \text{ g mm}^{-1}$

22
23 3. SYSTEM PERFORMANCE

24 A. System components

25 Operation of the system and recording the data is rapid and
convenient. The test cycle time depends on the selected deformation

1 rate. Typically 160 samples hr^{-1} can be tested.

2 The deflection of the 500 kg force transducer under test
3 forces up to 5 kg was checked (within 0.002 mm) with a dial gauge and
4 could not be detected. This was expected since the manufacturer specified
5 a transducer stiffness of $234 \times 10^3 \text{ kg cm}^{-1}$ (i.e. 5 kg = 0.00021 mm).
6 Corrections for transducer deflection to the deformation measurements
7 derived from the crosshead speed were, therefore, not required. The
8 relationship between force applied to the transducer and the digital
9 reading was established by applying incremental forces using a low-
10 friction pulley, cord and weights to apply force vertically upwards at
11 the transducer centerline. The relationship was exactly linear, and
12 hysteresis was not evident. The low and high limit controls were set to
13 operate at 400 and 3200 g.

14 The analog output of the strain gage input module (S, Fig. 2)
15 was connected to a strip-chart recorder to indicate force against time.
16 Several potentiometric and galvanometric recorders were used, so that a
17 range of chart speeds and different pen response rates was available c.f.
18 the Instron recorder (Table 1). The minimum pen response time, over
19 full-scale, to a signal increasing linearly with time was measured by
20 connecting a signal generator producing a triangular wave to each
21 recorder. The frequency was increased until the pen attenuated the
22 signal by 1%. The minimum allowable time for the pen to move from zero
23 to full-scale under conditions closely approximating a texture test were
24 thus determined. The results (Table 1) indicate that the manufacturers
25 specified recorder performance can be misleading. For example, a 0.2

1 sec response recorder started to attenuate a linearly increasing signal
2 at about 3 sec full-scale response. This is explained by the fact that
3 the manufacturer determines the minimum response time using a full-scale
4 step-input signal. Under these conditions the servo system driving the
5 pen is operating at maximum speed as the error signal to the pen servo
6 is large until the pen nears full scale. This is not the case when a
7 steadily increasing signal is applied.

8

9 B. Using springs to simulate foods.

10 Four helical coil springs, each having a different stiffness,
11 were ground flat and parallel at the ends. One end of each spring was
12 fitted into a shallow recess in an aluminum block so that they could
13 stand on the base of the testing machine to simulate a food sample.

14 Each spring was compressed 20 times at 2, 5, 10 and 20 cm
15 min^{-1} in the E.R.S. and an Instron testing machine. The deformation
16 between 400 and 3200 g, recorded on the counter and strip-chart, was
17 noted and the spring stiffness calculated. The differences between the
18 average spring stiffness, according to the counter and chart, were then
19 calculated relative to the chart readings.

20 The results (Table II) indicated that the differences between
21 chart and counter readings varied, but were generally less than 3%. The
22 variation among the 20 readings on each spring was consistently at a low
23 level and was about the same for both the E.R.S. and Instron machines.
24 This probably indicates that control of crosshead speed was the same in
25 both machines. In the majority of cases the chart gave a higher value

1 of spring stiffness than the counter, indicating that the pen lagged
2 the force signal.

3 Based on the mean spring stiffness for the four compression
4 speeds used, there were differences in stiffness from the E.R.S. and
5 the Instron readings of a magnitude which appeared to be influenced by
6 spring stiffness, both for the chart and counter readings. There were
7 large differences in values of spring stiffness introduced by compression
8 rate in both the Instron and E.R.S. machines using the chart readings,
9 whereas these differences were smaller for the counter readings indicating
10 the effect of recorder response.

11 Several sources of error in the readings were investigated
12 and are of interest since they demonstrate errors that can arise in any
13 texture measurement.

14 Chart speed - Deformation measured from the time axis of the chart
15 depends on the chart speed accuracy. The galvanometric recorders were
16 used because the high pen response recorded force accurately. The charts
17 in these instruments are typically moved by a friction drive. Errors of
18 0.3 to 3.3% were recorded in the speed of the galvanometer charts
19 (Table 1). Errors are known to occur in other more expensive recording
20 systems (Chan and Warren, 1972). Errors in chart speed were not detected
21 with the potentiometric type recorders which had a positive chart drive
22 using sprockets, perforated paper and synchronous drive motors.

23 Resolution of measurement - The narrow charts (40 and 100 mm) of the
24 galvanometric recorders and the long chart length used in each test
25 produced a record where the recorded line crossed the 400 and 3200 g

1 (full-scale) levels at an acute angle. Determination of the exact
2 crossing point required a degree of judgment. Errors from this source
3 were found to range up to 2%. To measure the deformation from the wide
4 chart of the potentiometric recorder, it was necessary to project the
5 point where the line crossed 3200 g to the 400 g level. Errors from
6 judging this were found to be up to $\pm 1\%$ depending on the length of
7 chart used for each test.

8 Setting of the limit controls - The limit controls settings were
9 checked by weights proving that the limit operated, or did not operate
10 at that particular force, not the actual force required to reach the
11 limit. Subsequent investigation showed that errors from this source
12 could range up to $\pm 0.3\%$. The adjustment procedure was modified.
13 After calibration, the zero control was slowly offset so that the
14 digital meter force reading passed through the low and high levels.
15 The actual readings when the limits were reached were observed and
16 the controls adjusted accordingly.

17 The chart speed errors, taking the data off the charts and
18 pen response probably account for a portion of the differences observed
19 between the counter and chart readings in this test. Theoretically,
20 the possible counter errors are extremely small and the evidence in-
21 dicates the recorders as the source of error. This was verified by
22 measuring the deflection of each spring compressed in the Instron
23 between 400 and 3200 g with a dial gauge within 0.013 mm under static
24 conditions. Spring stiffness based on these readings was used as a
25 standard for comparison. Each spring was compressed 10 times at 0.5

1 cm min⁻¹ and the deformation noted from the counter reading. This was
2 then repeated at increments of crosshead speed up to 100 cm min⁻¹.
3 Dial gauge readings were taken on each spring before testing at each
4 speed.

5 The results (Table III) indicate that compared to dial
6 gage reading the errors of measurement according to the counter ranged
7 from / 0.8 to -2.9%. The errors were not related to compression speed
8 but tended to become smaller with decreasing spring stiffness. The
9 counter generally overestimated the spring stiffness indicating that
10 it tended to lag the input signal except for the weakest spring where a
11 slight tendency to underestimate stiffness was apparent as the deformation
12 rate increased. It should be noted that in this test the apparent errors
13 include errors inherent in the comparison technique such as: a) errors
14 in crosshead speed--small errors were detected within the accuracy of
15 measurement possible with a stop watch and scale at speeds less than
16 20 cm/min. These were not sufficient to account for the errors in
17 counter readings (Table III); b) any back lash in the crosshead drive
18 mechanism; and c) the apparent changes in spring stiffness as measured
19 by the dial gauge which were sufficient to account for the errors between
20 the counter and dial gauge readings.

21 The results point out that verification of the accuracy of
22 deformation measurements such as used to test foods requires a high
23 degree of precision which was not achieved in this test. The test shows
24 however that the measurement errors of the counter are small over a wide
25 range of test speeds. It is of interest that the resolution of measure-
ment at the highest deformation rate with the stiffest spring (simulating

1 a firm onion) was within 5 digits or 0.02% of reading.

2

3 C. Tests with Food Products.

4 To evaluate the system, several food products were tested.

5 The deformation was determined from the counter and in some cases with

6 a recorder as well. Flat ground stainless steel compression surfaces

7 were used for all the tests.

8 Eggshell Strength - Specific gravity of eggs provides an estimate of
9 the percentage of shell (Olsson, 1936) and is used to estimate egg
10 shell strength on the proven assumption that a greater amount of shell
11 gives higher strength. Shell stiffness (deformation/unit force) is also
12 related to shell strength (force at fracture) (Brooks and Hale, 1955;
13 Schoorl and Boersma, 1962).

14 Fresh eggs from an experimental flock were selected by
15 floatation in salt solutions to collect 30 with an S.G. of 1.070 to
16 1.074 and 30 with an S.G. of 1.086 to 1.090. The eggs were compressed
17 at the equator at 2 cm min^{-1} and the limit controls set to operate at
18 100 and 1100 g. Deformation was not stopped at the upper limit but
19 allowed to continue until the shell fractured. The maximum (i.e.
20 fracture) force was recorded on the digital force indicator (K, Fig. 2)
21 using a peak detection module (Model 859A, Daytronic Inc.). A non-
22 destructive measurement of shell stiffness (Schoorl and Boersma, 1962)
23 and destructive measurement of fracture force were obtained in each
24 test.

25 The results (Table IV) show that the deformation system was
capable of discriminating differences in stiffness of a product firmer

1 than those tested by Szczesniak and Bourne (1969). A higher
2 S.G. gave a greater stiffness and correspondingly higher fracture force
3 which agrees with extensive data published elsewhere (Voisey and Hunt,
4 1973).

5 Onion Firmness - Ang et. al. (1960) measured onion firmness by compres-
6 sing bulbs between flat plates until they ruptured, using forces up to
7 57 kg. The ratio of force and deformation at rupture was used as a
8 firmness index.

9 Forty lots, each comprising 10 onions, 5 \pm 0.6 cm diameter,
10 stored for 4 months, and representing different varieties or chemical
11 treatments to enhance storage life, were tested. Deformation between
12 400 and 3200 g was recorded on the counter and galvanometer recorder
13 (A, Table 1) at a compression speed of 15 cm min⁻¹. Previous tests
14 showed that these conditions simulated consumer squeeze tests (Voisey
15 and Crête, 1973).

16 The results (Table V) showed that the average differences
17 between counter and chart readings within lots were small (-1.3 to
18 3.3%), but greater errors were noted for some lots. The variation in
19 onion firmness for the pooled data was similar for both counter and
20 recorder, and the readings within lots and within the test were highly
21 correlated ($P > 0.05$). The recorder was assumed to be the main source
22 of errors.

23 Preliminary tests with onions found soft, medium and firm
24 by sensory tests showed that the force range selected had an effect on
25 the discrimination between firmness as observed by Bourne (1967b).

1 Lower forces at higher deformation speeds tended to give larger ratios
2 of measurements between onions of different firmness (Table V). The
3 increased resolution in the ranges tested was, however, small.

4 Apple Firmness - Ten apples of three varieties were removed from storage
5 after 5 months and tested within 24 hr. Two lots of apples were purchased
6 locally from a retailer and tested at the same time. The fruit were com-
7 pressed at the waist at 15 cm min^{-1} and the deformation for a force change
8 of 100 to 1000 g noted from the counter and a 0.2 sec. response recorder
9 (D, Table 1). In this case, the signal rise time exceeded the recorder
10 pen response. It was recognized that the test did not measure yield
11 force, the index of apple firmness measured by the Magness-Taylor pressure
12 tester (Bourne, 1969), but it provided a means of evaluating the instrument.

13 The results (Table VI) showed that there were large errors intro-
14 duced in chart readings by recorder response at the high deformation rate
15 used. Firmness derived from the chart was significantly lower, and the
16 magnitude of the errors was affected by apple firmness. Tests on two
17 varieties compressed at 5 cm min^{-1} indicated that the reverse situation
18 occurred at the lower speed. Variation of counter readings within varieties
19 was generally lower than for the chart readings.

20 Both the recorder and chart showed differences in firmness for
21 Red and Golden Delicious and Courtland apples just after removal from
22 storage and purchased Red Delicious were less firm than those collected
23 directly from storage. Using the readings for New York Red Delicious as
24 a basis for comparison, the ratio of firmness for each variety was relative
25 according to both counter and recorder. The recorder must, therefore,

1 attenuate the force signal consistently. The firmness ratios for the
2 counter readings were, however, larger than for the chart indicating a
3 better resolution of measurement. The firmness readings were greatly
4 affected by deformation rate. Apples appeared firmer at 5 cm min^{-1}
5 than at 15 cm min^{-1} , indicating the effect of relaxation behaviour on
6 this type of test.

7 Bread Staling Tests - The firmness of bread has been measured by hydro-
8 static pressure (Willhoft, 1971), and a deformation test has been used
9 (Katz, 1933; Bourne, 1967b).

10 Twenty sliced loaves in plastic bags were purchased and com-
11 pressed at a point one quarter of the loaf length from one end. The
12 loaves were compressed at 15 cm min^{-1} , and the deformation for a force
13 change of 200 to 1000 g recorded on the counter. A maximum force of
14 1000 g was used since Bourne (1967b) found that consumers applied about
15 500 g to one side of the loaf to evaluate firmness. The loaves were
16 stored on a laboratory bench and tested each day for 16 days. On the
17 final day the deformation at the opposite end of the loaf was also
18 recorded.

19 The results (Fig. 3) showed that the bread rapidly became
20 firmer in the first 3 days, and this continued at a slower rate for
21 about 6 more days. The firmness appeared to be stabilized by about the
22 ninth day. On the sixteenth day the average firmness at the end tested
23 was 130 g mm^{-1} compared to 133 g mm^{-1} at the other end tested for the
24 first time. Variation among loaves throughout the experiment was high
25 producing coefficients of variation ranging from 17 to 26%.

1 Marshmallow Deterioration in Air - The viscosity and elasticity of marsh-
2 mallows was measured by Tiemstra (1964) and changes in firmness with time
3 were measured by Bourne (1973).

4 Twenty marshmallows were kept in air and tested daily for 14
5 days. The deformation for a force change of 100 to 1000 g and 200 to
6 1000 g at a compression speed of 15 cm min^{-1} was recorded on the counter.
7 The results (Fig. 4) show that firmness increased during the first 7 days.
8 There was then a sharp reduction between the seventh and ninth days, and
9 firmness then again increased. Bourne (1973) found that marshmallow firm-
10 ness increased non linearly over a period of 10 days. It was presumed
11 that the observed reduction was caused by the formation of a hard brittle
12 layer on the outside of the marshmallow which changed its behavior until
13 it was broken. There were only small differences between readings obtained
14 using force ranges of 100 to 1000 and 200 to 1000 g (Fig. 4). Variation
15 among readings increased with time throughout the test (Table VII) indica-
16 ting that the marshmallows became less uniform with time exposed to air.

17 Other Foods - Fresh and processed foods were purchased locally and 20 samples
18 of each tested. A deformation rate of 15 cm min^{-1} and a force range of 100
19 to 1000 g were used. Deformation was recorded on the counter and a 0.2 sec
20 response potentiometric type recorder (E, Table 1). Potatoes, onions,
21 apples, tomatoes, oranges, weiners and marshmallows were compressed between
22 flat plates. Potato cores 1 cm diameter and 2 cm long were similarly tested.
23 Carrots were tested in bending using the bending attachment of the Ottawa
24 Texture Measuring System (Voisey et. al. 1972). The carrots were supported
25 over a span of 10 cm and deflected at mid span. The diameter of each carrot

1 at each end of the span was measured and the average of these readings
2 assumed to be the mean diameter. The effect of repeated tests on the
3 apparent firmness of the products was evaluated by testing 10 samples
4 each 5 times in rapid succession.

5 The results (Table VIII) show that the firmness of the foods
6 ranged from 62 g mm^{-1} for marshmallows to 2103 g mm^{-1} for apples. The
7 differences between recorder and chart readings ranged from 1 to 14%
8 indicating that in most cases the recorder response was exceeded. The
9 variation among 20 samples was almost identical for the counter and
10 chart readings for the foods tested. This again indicates that the
11 recorder attenuates the signal by a consistent amount under a given set
12 of conditions.

13 Repeated tests on foods showed that there was a large apparent
14 increase in firmness after the first test (Table IX). There was a general
15 tendency for the firmness to increase gradually in the subsequent 3 tests.
16 The differences introduced were sufficient to change the average firmness
17 according to the 50 readings from 106 to 124% of the average of 10 readings
18 in the first test. The change is probably caused by damage to the food
19 even at the small forces used in this test. Thus, in testing changes of
20 firmness with time two tests should be made at the beginning and the first
21 reading discarded to reduce this effect. The first points of the curves
22 shown for bread and marshmallows (Figs. 3 and 4) may, therefore, be in
23 error. However, there is the possibility that the food may return to its
24 original condition if sufficient time is allowed between tests.

25

1 It is well known that sample dimensions affect the firmness
2 readings obtained (e.g. Ang et. al., 1960). In this experiment each
3 commercial product was generally within a narrow size range. However,
4 in any firmness test the effect should be investigated. This is demon-
5 strated by the relationship between bending stiffness and mean diameter
6 of carrots (Fig. 5).

7

8 4. DISCUSSION

9 If small deformations under small forces are used to measure
10 food firmness, a high degree of resolution and accuracy of measurement
11 is required to reliably detect differences. One method is to use a
12 high chart speed and a wide chart to expand the force and deformation
13 scales. Errors can be introduced in taking data from the charts and by
14 recorder pen response and chart speed. However it appears that relative
15 differences can be measured when pen response is exceeded providing the
16 signal attenuation is consistent but the resolution of measurement may
17 be reduced.

18 The new apparatus provides a rapid method for measuring defor-
19 mation between two force levels to estimate food firmness at higher
20 deformation rates than possible with a strip-chart recorder. It can
21 discriminate the difference between and within products. The elimination
22 of charts cuts operating costs and reduces the labour and the errors
23 inherent in reading the charts. The results indicate some of the sources
24 of errors in any texture tests. Providing the recorder response is not
25 exceeded, counter and recorder readings differ by a small amount which
probably originates at the recorder.

1 The new method can be used to indicate deformation in any
2 existing food deforming mechanism such as compression or puncture testers.
3 The deformation rate must be constant for accurate results, but this is
4 already a standard requirement in any texture test. The instrumentation
5 also provides a means of checking deformation rates under operating con-
6 ditions that is more accurate than using a stop watch and scale.

7 The minimum cost of the system described to record only defor-
8 mation (excluding the force transducer and compression machine) is \$1250.
9 The method can also be arranged to measure the force change between two
10 selected deformations by using a displacement instead of a force trans-
11 ducer.

12 A point that must be considered is the load cell capacity. To
13 obtain maximum resolution a minimum capacity is desirable so that the
14 indicator can be driven to full scale and minimize errors for the small
15 forces that may be required. This may make the force transducer deflec-
16 tions significant, and a compromise must be chosen. For example, a 2.5 kg
17 capacity load cell deflects 0.1 mm kg^{-1} introducing a tedious correction
18 to the readings.

19 Before applying the new method or any technique for measuring
20 food firmness, the test conditions selected should take into account:
21 a) the difference between samples is greater at small deformations under
22 small forces (Bourne, 1967a, b); b) the difference between samples is
23 numerically larger at high deformation rates because of the non linear
24 relationship between the force resisting deformation and time; c) high
25 deformation rates reduce the effects of sample relaxation; d) a yield

1 point must not occur during the test, or properties other than compressi-
2 bility will affect the result; c) the dimensions of the sample may affect
3 the result (Brinton and Bourne, 1972); f) the apparent firmness of a pro-
4 duct changes during repeated tests; and g) in compressing products having
5 curved contact surfaces, the force resisting deformation is changing with
6 the area of contact as well as with the compression of the material. That
7 is, the initial deformation may be a surface phenomena due to the infinite
8 stresses theoretically generated at a point contact which accounts for the
9 markedly non linear relationship between force and deformation at the start
10 of the test. A question remaining is: "should instrumental test conditions
11 be arranged so that the forces and deformation rate are in the range used
12 by humans, or in the range that gives the maximum differentiation between
13 samples, and train judges to operate in the optimum range for instrumental
14 methods" (Private communication, M.C. Bourne, 1973). Also, does the con-
15 sumer evaluate firmness by a deformation test of the product surface, the
16 whole product or a yield type test such as is used for apples and sweet
17 corn.

18

19 5. CONCLUSION.

20 The new instrument provides an effective means of recording
21 food deformation under a wider range of conditions than presently possible
22 using strip-chart recorders. Capital and operating costs are reduced. The
23 method may serve to evaluate the relationships between instrumental and
24 sensory evaluations of firmness efficiently. Test conditions must be
25 optimized to give the best correlation between sensory and objective tests.

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14
15 Acknowledgement

16 The authors wish to acknowledge the valuable advice and assis-
17 tance given by M.C. Bourne, New York Agricultural Experiment Station,
18 Geneva, New York, and D.C. MacDonald who constructed and tested the
19 equipment.

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TABLE 1

Recorders used in experiment

Recorder	Type	Maximum chart speed	Specified pen response	Measured minimum pen response time	Chart width	Chart drive mechanism	
		mm/sec		sec		Type	Speed error
					mm		%
A	Galvanometric	200	130 Hz	0.005	40	Friction	0.3 - 2.0
B	Galvanometric	50	30 Hz	0.1	100	Friction	1.7 - 3.3
C	Potentiometric	8	0.8 sec F.S.	--	250	Positive	0
D	Potentiometric	203	0.20 sec F.S.	3.33	250	Positive	0
E	Potentiometric		1.00 sec F.S.	16.66	250	Positive	0
Instron	Potentiometric	33	0.25 sec F.S.	--	250	Positive	0

TABLE II
Stiffness of four springs calculated from chart and counter readings

Test machine:

E.R.S.

Instron

Spring number	Crosshead speed cm min ⁻¹	Stiffness ^a			Coefficient of variation		Recorder used ^c and chart speed mm sec ⁻¹	Stiffness ^a			Coefficient of variation		Recorder used ^c and chart speed mm sec ⁻¹
		Chart	Counter	Difference ^b	Chart	Counter		Chart	Counter	Difference ^b	Chart	Counter	
		g mm ⁻¹	g mm ⁻¹	%	%	%		g mm ⁻¹	g mm ⁻¹	%	%	%	
1	20	3401	3492	2.67	0.78	0.61	A200	3221	3141	-2.48	0.78	0.75	A200
	10	3391	3476	2.50	0.62	0.72	A200	3052	3124	2.36	0.95	0.71	A200
	5	3352	3424	2.14	1.17	1.03	A50	3199	3241	1.31	0.90	0.72	A50
	2	3478	3410	-1.96	0.85	0.90	A20	3359	3256	-3.16	0.51	1.01	B50
2	20	1971	1986	0.76	0.88	0.84	A200	2059	2040	-0.92	2.03	1.01	A200
	10	1961	1983	1.12	1.21	1.21	A200	2035	2086	2.51	0.68	0.46	A200
	5	1891	1936	2.37	0.96	0.56	A50	1950	2003	2.72	0.69	0.64	A50
	2	2086	1990	-4.60	0.64	0.81	A20	2141	2059	-3.83	1.70	0.73	B10
	2	2075	1940	6.00	1.76	0.85	C8	2191	2075	5.00	1.32	0.48	C8
3	20	757	772	1.98	0.61	0.74	A200	860	769	-10.58	2.73	0.63	A200
	10	756	766	1.32	1.09	0.54	A50	760	768	1.05	0.76	0.78	A20
	5	757	761	0.52	0.66	0.62	A50	748	771	3.07	0.32	0.52	A50
	2	807	769	-4.71	0.82	0.59	A5	750	767	2.27	0.57	0.44	B10
	2	794	767	3.0	0.95	0.64	C8	799	784	2.0	0.94	0.47	C8
4	20	261	265	1.53	0.61	0.72	A50	295	271	- 8.14	0.67	0.63	A50
	10	275	274	-0.36	0.59	0.56	A50	275	272	- 1.09	0.72	0.41	A20
	5	268	268	0.00	0.72	0.51	A5	265	272	2.26	0.35	0.47	B10
	2	299	276	-7.69	0.72	0.53	A5	265	271	2.26	0.66	0.47	B2.5

^aMean of 20 readings

^bDifference = $\frac{\text{Chart} - \text{Counter}}{\text{Chart}} \times 100\%$

^cSee Table 1

TABLE III

Errors observed between means of 10 counter and dial gauge readings of spring stiffness measured over a force range of 400 to 3200 g

Spring number	Compression speed			Counter reading	Spring deflection		
	Selected	Measured ^a	Error ^b		Counter	Dial	Error ^c
	cm min ⁻¹	cm min ⁻¹	%				
				mm	mm	%	
1	0.5	0.5029	-0.59	925758	0.771	0.762	-1.16
	2.5	2.4979	+0.08	201303	0.838	0.813	-2.90
	5.0	4.9875	+0.25	94136	0.784	0.762	-2.80
	5.0	--	--	100098	0.834	0.813	-2.51
	10.0	9.9834	+0.17	49401	0.823	0.813	-1.21
	20.0	20.0	0	23279	0.775	0.762	-1.67
	25.0	25.0	0	20249	0.843	0.831	-1.42
	50.0	50.0	0	10143	0.845	0.831	-1.65
	100.0	100.0	0	5134	0.855	0.831	-2.80
		Mean ^d					2.01
2	0.5			1677950	1.398	1.390	-0.57
	2.5			336401	1.400	1.370	-2.14
	5.0			168180	1.401	1.384	-1.25
	5.0			167206	1.393	1.370	-1.65
	10.0			83625	1.393	1.370	-1.65
	20.0			41923	1.397	1.372	-1.78
	25.0			33567	1.398	1.384	-1.00
	50.0			16762	1.396	1.384	-0.85
	100.0			8489	1.414	1.384	-2.12
		Mean ^d					1.45
3	0.5			4538795	3.780	3.760	-0.52
	2.5			906987	3.779	3.734	-1.20
	5.0			452420	3.770	3.770	0
	5.0			452644	3.770	3.730	-1.06
	10.0			228008	3.800	3.759	-1.08
	20.0			112802	3.760	3.785	+0.66
	25.0			91506	3.812	3.797	-0.39
	50.0			45768	3.814	3.797	-0.44
	100.0			22934	3.822	3.797	-0.65
		Mean ^d					0.67
4	0.5			12805256	10.670	10.640	-0.28
	2.5			2557794	10.650	10.560	-0.85
	5.0			1284172	10.701	10.719	+0.16
	5.0			1298831	10.820	10.560	-2.40
	10.0			641398	10.680	10.640	-0.38
	20.0			318800	10.620	10.640	+0.18
	25.0			256864	10.702	10.719	+0.15
	50.0			128544	10.710	10.719	+0.80
	100.0			64175	10.695	10.719	+0.22
		Mean ^d					0.60

^a Mean of 10 determinations.

^b $\frac{\text{Selected} - \text{Measured}}{\text{Selected}} \times 100\%$

^c $\frac{\text{Dial gauge} - \text{Counter}}{\text{Dial gauge}} \times 100\%$

^d Neglecting sign.

TABLE IV

Summary of data for eggs

Specific gravity	1.070 - 1.074	1.086 - 1.090
Stiffness ^a (g mm ⁻¹)	12936	19932
C.V. (%)	13.8	9.1
Fracture force (g)	2870	3847
C.V. (%)	11.9	13.9

^aMean of 30 eggs

TABLE V

Summary of data for onions

Firmness - Chart ^a	(g mm ⁻¹)	3140
Firmness - Counter ^a	(g mm ⁻¹)	3078
Average difference ^b	(%)	-1.3 to 3.3
Maximum difference ^b	(%)	-6.3 to 8.7
Minimum difference ^b	(%)	-0.1 to 0.4
C.V. - Chart	(%)	7.7
C.V. - Counter	(%)	7.3
r for 10 samples in each variety		0.87 to 1.00
r for 400 samples pooled		0.93 to 0.99

^aMean for 10 bulbs of 40 varieties or 400 bulbs

^b $\frac{\text{Chart} - \text{Counter}}{\text{Chart}} \times 100\%$ keeping positive and negative errors separate for 10 bulbs

Ratio of Firmness

Force g	10 to 100		50 to 500	400 to 3200	
	5	15	15	5	15
Compression speed cm min ⁻¹					
Ratio					
Soft-firm			1.79		1.49
Medium-firm			1.36		1.20
Medium-firm	1.48	1.33	--	1.27	1.33
Soft-medium			1.31		1.29

- 29 -
TABLE VI

Firmness of apples measured for a force change of 100 to 1000 g. Means of 10 readings. Chart Speed 20.32 cm sec⁻¹ (8 in sec⁻¹)
Pen response 0.2 sec full scale.

Variety	Compression speed cm/min	Fruit diameter at compressed axis		Variation of firmness readings		Firmness			Length of chart
		Mean	C.V.	Chart	Counter	Chart	Counter	Difference ^a	Mean
		cm	%	C.V.	C.V.	Mean	Mean	%	in
						g mm ⁻¹	g mm ⁻¹		
N.Y. Red Delicious	15	6.8	3.1	14.0	9.0	1930	2775	-44	1.038
N.Y. Golden Delicious	15	6.6	2.9	14.3	11.8	1005	1184	-18	2.432
N.Y. Courtland	15	7.1	3.3	8.2	5.4	1823	2487	-36	1.158
MacIntosh ^b	15	7.9	5.7	10.8	9.0	1368	2045	-49	1.408
MacIntosh ^b	5	7.9	5.7	8.6	12.5	2215	1972	+11	3.90
Red Delicious ^b	15	7.9	3.3	22.7	14.0	1703	2108	-24	1.366
Red Delicious ^b	5	7.9	3.3	21.3	16.5	2157	1917	+11	4.01

^aChart - Counter x 100%
Chart

^bPurchased locally at retail stores

TABLE VII

Variation of firmness readings among 20 marshmallows during 14 days.

Forces used g	100 to 1000		200 to 1000	
	SD ± g mm ⁻¹	CV %	SD ± g mm ⁻¹	CV %
0	4	6	-	-
1	33	22	-	-
4	-	-	57	21
5	112	24	132	27
6	201	29	229	33
7	317	32	396	39
8	246	30	293	32
9	180	26	234	30
10	235	26	295	31
13	267	25	333	30
14	381	31	447	34

TABLE VIII

Firmness of foods measured by counter and recorder (means of 20 samples)

Product	Firmness			Coefficient of variation	
	Counter g mm ⁻¹	Chart g mm ⁻¹	Difference ^a %	Counter %	Chart %
Whole potatoes	1408	1604	-14	23	21
Potato cores	726	776	- 7	12	11
Onions	1791	1690	6	28	30
Apples	2103	2082	1	14	18
Tomatoes A	294	299	- 2	22	25
Tomatoes B	254	267	- 5	27	28
Carrots ^b	1295	1462	-13	32	33
Oranges	852	862	- 1	25	24
Wieners	633	613	- 3	16	15
Marshmallows	62	67	- 8	6	5

^aDifference = $\frac{\text{Chart} - \text{Counter}}{\text{Chart}} \times 100\%$

^bTested in bending all other results for compression.

TABLE IX

Effect of successive tests on apparent firmness of foods. Means of 20 samples expressed as a percentage of the reading on the first test.

Product	Test number				Mean ^a	C.V. (%)
	2	3	4	5		
Whole potatoes	117	120	122	121	116	8
Potato cores	125	129	132	134	124	11
Onions	105	106	108	109	105	3
Apples	123	124	129	129	120	12
Tomatoes A	118	118	119	118	115	7
Carrots	106	107	108	108	106	3
Oranges	115	119	120	121	115	8
Marshmallows	113	116	116	116	112	7

^afor 50 readings

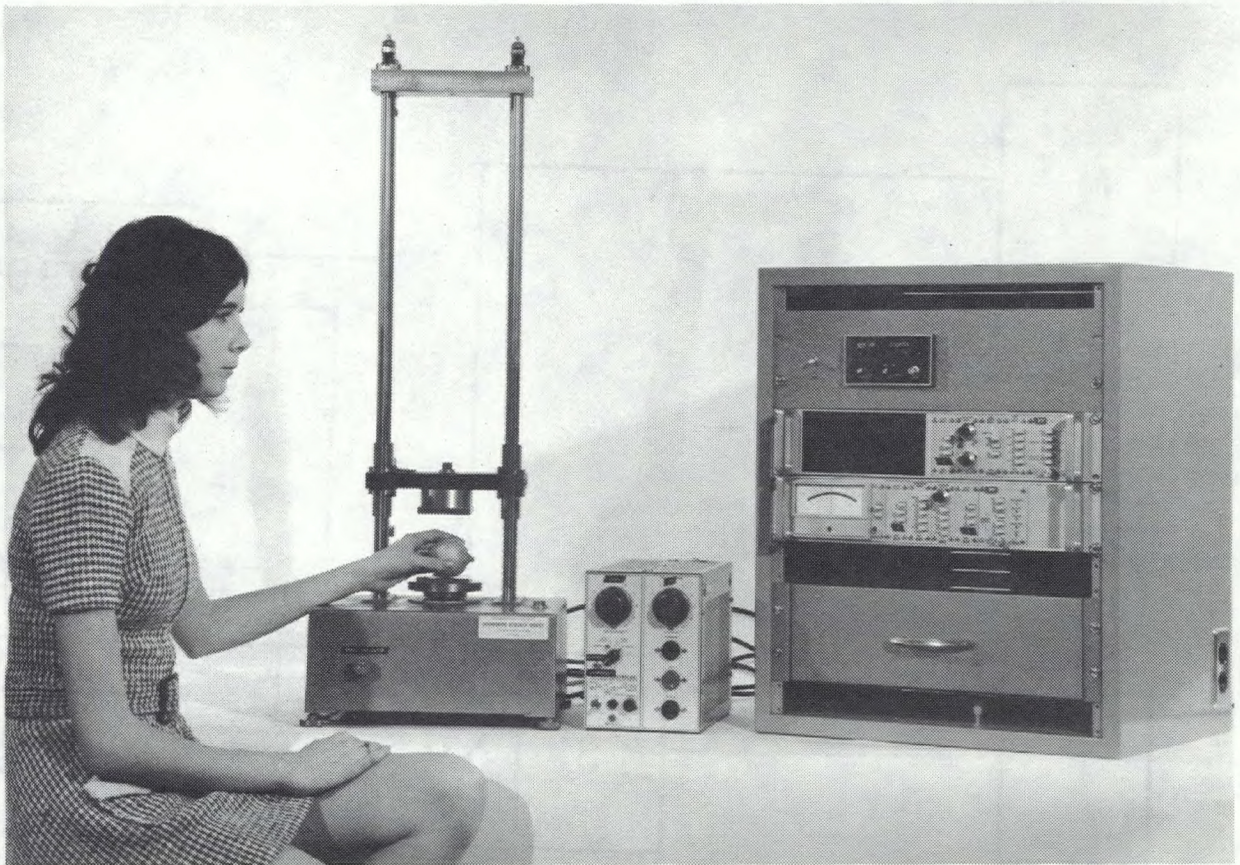


Figure 1. The apparatus - from left to right - compression machine, crosshead speed control and recording system. The recording system has the counter at the top and the strain gage conditioning and indicating equipment below.

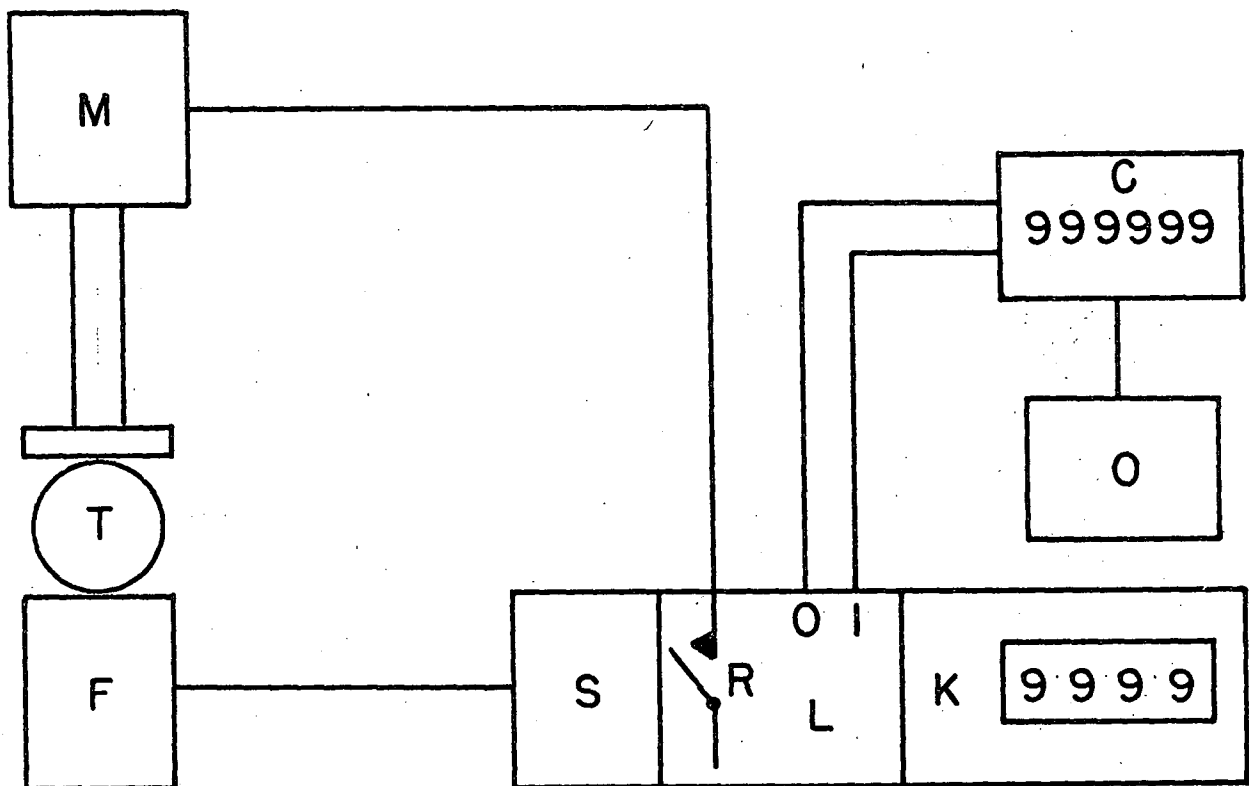


Figure 2. Schematic diagram of apparatus. C. Pulse counter (Model 2306A, Electronic Research Co., Shawnee Mission, Kansas); F. Force Transducer (Model FLIU-3SG, Strainsert Co., Bryn Mawr, Pennsylvania); K. Digital Indicator (Model 890, Daytronic Corp., Dayton, Ohio); L. Limit Module (Model 853, Daytronic Corp.); M. Variable speed motor driving compression machine; O. 100 k Hz oscillator (Model CO231, Vectron Laboratories Inc., Norwalk, Connecticut); R. Relay in limit control; S. Strain gage input module (Model 878A, Daytronic Corp.); T. Test sample.

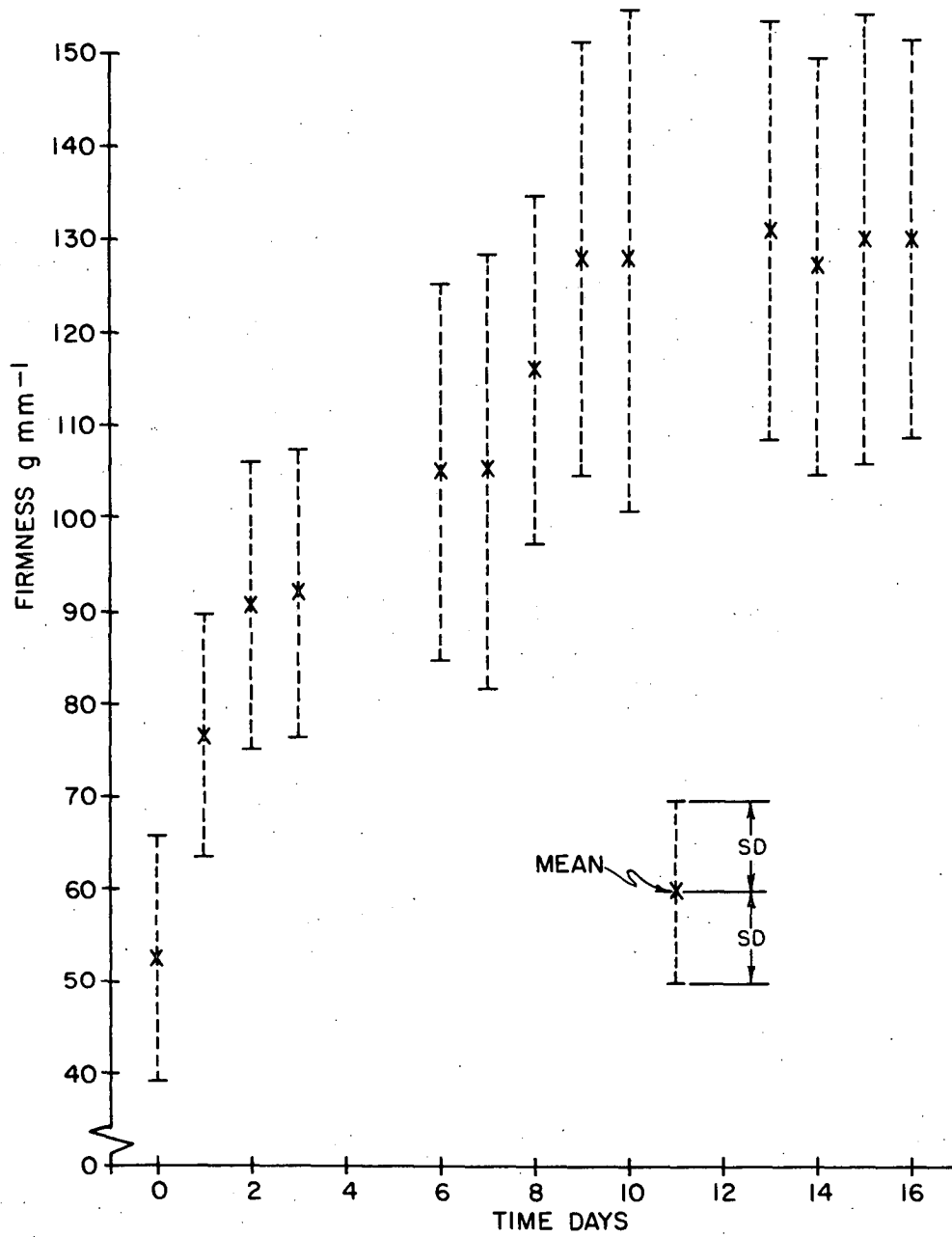


Figure 3. Firmness of bread during staling. Each point is the mean of 20 loaves. Vertical lines represent standard deviations.

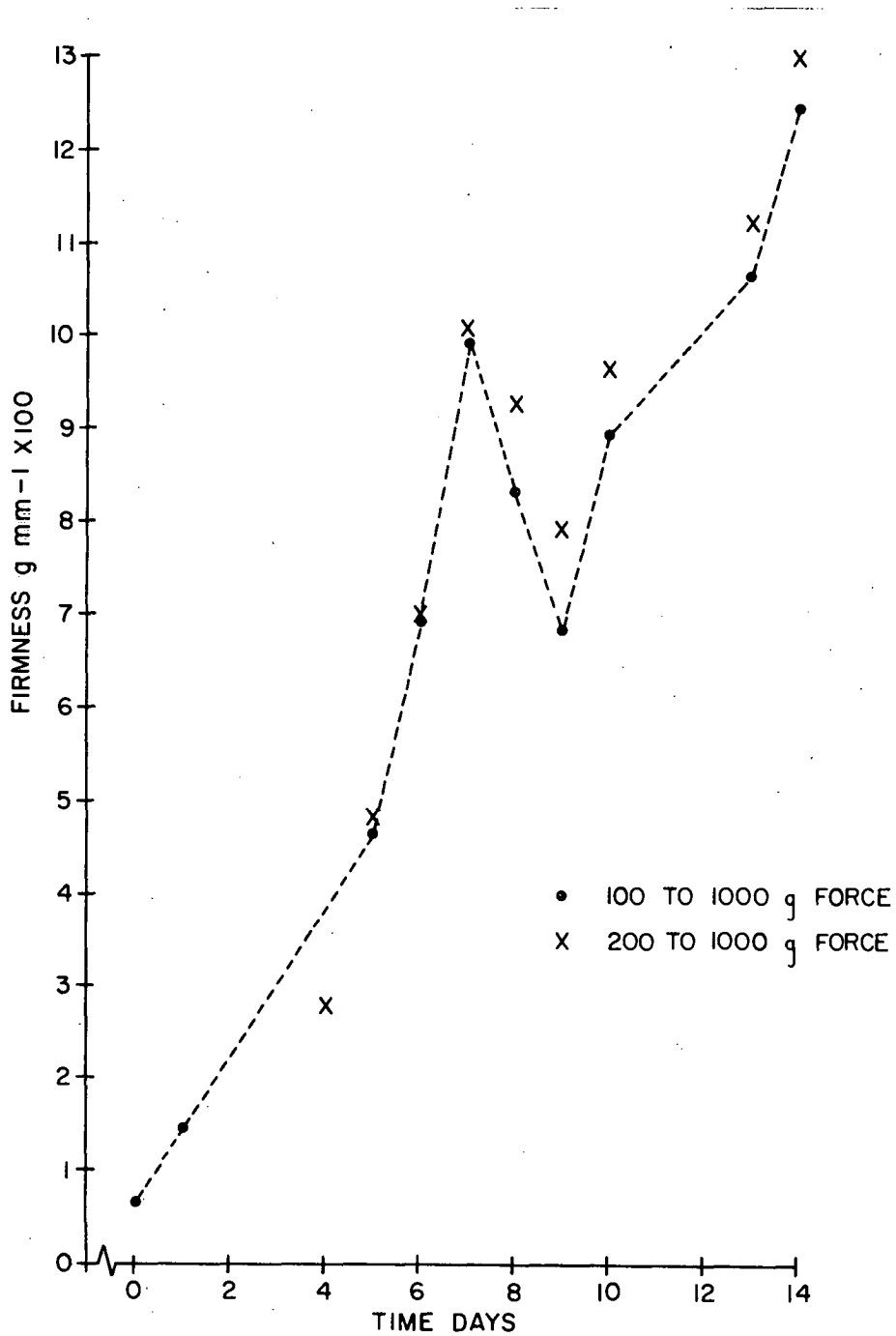


Figure 4. Changes in marshmallow firmness with time. Each point is the mean of 20 marshmallows.

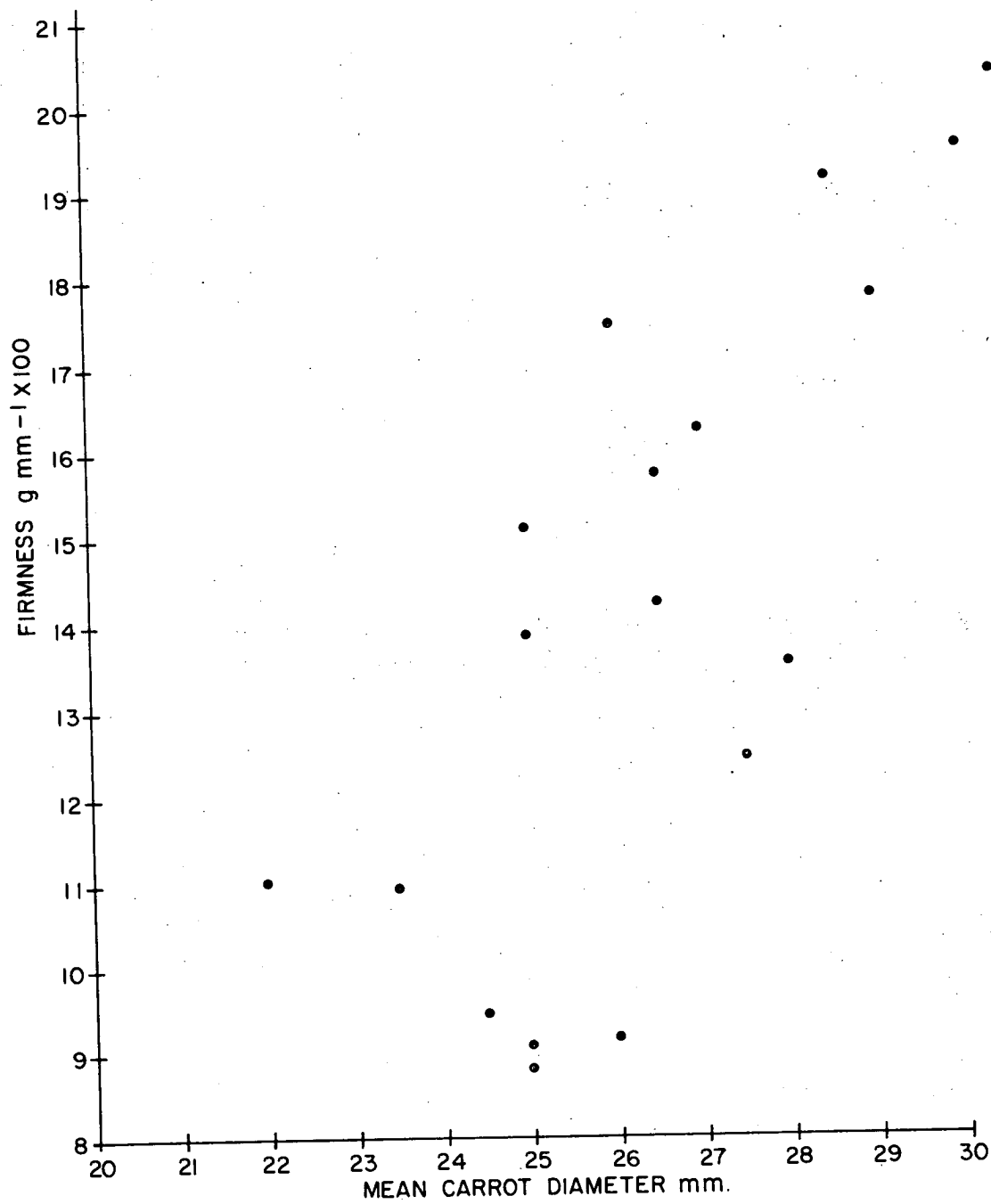


Figure 5. Scatter diagram of carrot stiffness in bending against mean diameter.

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