**EPS 1/RM/37 - March 1999**  Method Development and Application Section Environmental Technology Centre Environment Canada



# **Biological Test Method: Test for Measuring the Inhibition of**  Growth Using the Freshwater Macrophyte, *Lemna minor*

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# **Biological Test Method:** *no l<sup>2RM-3</sup>* **Test for Measuring the Inhibition of Growth Using the Freshwater Macrophyte,**  *Lemna minor*

Method Development and Application Section Environmental Technology Centre Environment Canada Ottawa, Ontario

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#### Abstract

*A biological test method recommended by Environment Canada for performing toxicity tests that measure the inhibition of growth using the aquatic macrophyte,*  Lemna minor, *is described in this report. The endpoints for the test are frond number*  and frond dry weight at the end of a 7-day toxicity test.

*The test is conducted at 25*  $\pm$  2 °C in test vessels containing a minimum of 100 mL of *test solution. A minimum of three test vessels, each containing two, 3-frond plants are normally used to replicate each treatment. The test may be run as a multiconcentration assay to determine the threshold of effect, or with only one concentration as a regulatory or passlfail test.* 

*The test may be performed either as a static (i.e., no renewal) assay or as a staticrenewal toxicity test. The static option is recommended as the standard procedure, whereas the static-renewal option is recommended for test solutions where the concentration of the test substance (or a biologically active component) can be*  expected to decrease significantly (i.e.,  $>$ 20%) during the test period. If the static*renewal option is chosen, test solutions are replaced at least every three days during the test.* 

*Procedures are given for culturing* L. minor *in the laboratory. General or universal conditions and procedures are outlined for testing various substances for their effects on* Lemna *growth. Additional conditions and procedures are stipulated, which are specific for testing samples of chemical, effluent, elutriate, leachate, or receiving water. Instructions and requirements are included on apparatus, facilities, handling and storing samples, preparing test solutions and initiating tests, specific test conditions, appropriate observations and measurements, endpoints, methods of calculation, validation, and the use of reference toxicants.* 

Le présent rapport décrit la méthode d'essai biologique que recommande *Environnement Canada pour les essais toxicologiques mesurant l'inhibition de la croissance de la plante macroscopique aquatique* Lemna minor. *Les parametres de mesure sont Ie nombre de thalles et la masse seche des thalles* a *la fin des sept jours de l'essai.* 

*L 'essai se deraule* a 25 ± *2°C, dans des recipients renfermant au moins 100 mL de solution. A chaque concentration utilisee correspondent au moins trois recipients, renfermant chacun deux plantes* a *trois thalles. L 'essai peut porter sur plusieurs concentrations, afin de determiner Ie seuil a partir duquel* <sup>s</sup>*'exerce I 'effet, ou sur une seule concentration, qui denotera Ie respect ou non d'un reglement.* 

*L 'essai peut se derauler dans des conditions statiques (sans renouvellement de la solution d'essai) au dans des conditions de renouvellement intermittent. On recommande comme mode operatoire normalise I 'essai en conditions statiques, Ie renouvellement intermittent etant recommande quand la concentration de la substance d'essai (ou d'un ingredient biologiquement actif) risque de diminuer notablement (c 'est-il-dire* de *plus de 20* %) *au cours de I 'essai. Dans ce cas, il faut remplacer les solutions au moins à tous les trois jours au cours de l'essai.* 

*On precise la methode de culture de* L. minor *au laboratoire. On expose les*  conditions et le mode opératoire généraux ou universels pour mesurer les effets de *diverses substances sur fa croissance de* Lemna S y *ajoutent* : *des conditions et des modes operatoires propres* a *la nature des echantillons (produit chimique, effluent, elutriat, lixiviat ou eau receptrice)* .. *des instructions et des exigences sur l'appareillage, les installations, la manutention et l'entreposage des échantillons, la preparation des solutions et Ie demarrage des essais, les conditions precises dans*  lesquelles se déroulent ces derniers, les observations à faire et les mesures à prendre, *les parametres finals de mesure, les methodes de calcul et de validation ainsi que l'emploi de toxiques de référence.* 

# **Foreword**

*This is one of a series of recommended methods for measuring and assessing the aquatic biological effects of toxic substances. Recommended methods are those that have been evaluated by Environment Canada (EC), and are favoured:* 

- *for use in EC aquatic toxicity laboratories;*
- *for testing that is contracted out by Environment Canada or requested from outside agencies or industry;*
- *in the absence of more specific instructions, such as are contained in regulations; and*
- *as a foundation for the provision of very explicit instructions as might be*  required in a regulatory protocol or standard reference method.

*The different types of tests included in this series were selected because of their acceptability for the needs of programs for environmental protection and management carried out by Environment Canada. These reports are intended to provide guidance and to facilitate the use of consistent, appropriate, and comprehensive procedures for obtaining data on the toxicity to aquatic life of specific* test substances destined for or within the aquatic environment. Depending on the *biological test method chosen, substances or materials to be tested for toxicity could include samples of chemical or chemical substance, effluent, elutriate, leachate, receiving water, or, where appropriate, sediment or similar particulate material.* 

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# **Terminology**

Note: all definitions are given in the context of the procedures in this report, and might not be appropriate in another context.

## **Grammatical Terms**

*Must* is used to express an absolute requirement.

- *Should* is used to state that the specified condition or procedure is recommended and ought to be met if possible.
- *May* is used to mean "is (are) allowed to".
- *Can* is used to mean "is (are) able to".

*Might* is used to mean "could".

General Technical Terms

- *Acclimation* is physiological adjustment to a particular level of one or more environmental factors such as temperature. The term usually refers to controlled laboratory conditions.
- *Axenic cultures* contain organisms of a single species, in the absence of cells or living organisms of any other species.

*Biomass* is the total dry weight (mass) of a group of plants or animals.

*Chlorosis* is the loss of chlorophyll (yellowing) in frond tissue.

*Clone* is a group of individuals reproducing vegetatively (by mitosis) from a single ancestor (i.e., frond).

*Colony* means an aggregate of mother and daughter fronds (usually 2 to 4) attached to each other. Sometimes referred to as a plant.

*Compliance* means in accordance with governmental permitting or regulatory requirements.

- *Conductivity* is a numerical expression of the ability of an aqueous solution to carry an electric current. This ability depends on the concentrations of ions in solution, their valence and mobility, and on the solution's temperature. Conductivity is reported as micromhos per centimetre ( $\mu$ mhos/cm) or as millisiemens per metre (mS/m);  $1 \text{ mS/m} = 10 \text{ \mu}$ mhos/cm.
- *Culture,* as a noun, is the stock of plants or animals raised under defined and controlled conditions to produce healthy test organisms. As a verb, it means to conduct the procedure of raising organisms.
- *Dispersant* is a chemical substance that reduces the surface tension between water and a hydrophobic substance (e.g., oil), and thereby facilitates the dispersal of the hydrophobic substance throughout the water as an emulsion.
- *Emulsifier* is a substance that aids the fine mixing (in the form of small droplets) within water of an otherwise hydrophobic substance.
- *Flocculation* is the formation of a light, loose precipitate (i.e., a floc) from a solution.
- *Frond* is the individual leaf-like structure of a duckweed plant. It is the smallest unit (i.e., individual) capable of reproducing.
- *Gibbosity* means fronds exhibiting a humped or swollen appearance.
- *Growth* is the increase in size or weight as the result of proliferation of new tissues. In this test, it refers to an increase in frond number over the test period as well as the dry weight of fronds at the end of the test.

*Growth rate* is the rate at which the biomass increases.

- *Lux* is a unit of illumination based on units per square metre. One lux =  $0.0929$  foot-candles and one foot-candle = 10.76 lux. Also, one lux  $\approx 0.015 \mu \text{mol/m}^2 \text{·s}^{-1}$  or one klx  $\approx 15 \mu \text{mol/m}^2 \text{·s}^{-1}$ . Light conditions or irradiance are properly described in terms of quantal flux (photon fluence rate) in the photosynthetically effective wavelength range of approximately 400 to 700 nm. The relationship between quantal flux and lux or foot-candle is highly variable and depends on the light source, the light meter used, the geometrical arrangement, and the possibilities of reflections (see ASTM, 1995).
- *Monitoring* is the routine (e.g., daily, weekly, monthly, quarterly) checking of quality, or collection and reporting of information. In the context of this report, it means either the periodic (routine) checking and measurement of certain biological or water-quality variables, or the collection and testing for toxicity of samples of effluent, elutriate, leachate, or receiving water.

*Necrosis* indicates dead (i.e., with brown or white spots) frond tissue.

- *Percentage (%)* is a concentration expressed in parts per hundred parts. One percentage represents one unit or part of substance (e.g., effluent, elutriate, leachate, or receiving water) diluted with water or medium to a total of 100 parts. Depending on the test substance, concentrations can be prepared on a weight-to-weight, weight-to-volume, or volume-to-volume basis, and are expressed as the percentage of test substance in the final solution.
- $pH$  is the negative logarithm of the activity of hydrogen ions in gram equivalents per litre. The pH value expresses the degree or intensity of both acidic and alkaline reactions on a scale from 0 to 14, with 7 representing neutrality, numbers less than 7 indicating increasingly greater acidic reactions, and numbers greater than 7 indicating increasingly basic or alkaline reactions.

*Photoperiod* describes the duration of illumination and darkness within a 24-h day.

- *Precipitation* means the formation of a solid (i.e., precipitate) from some or all of the dissolved components of a solution.
- *Pretreatment* means treatment of a sample, or dilution thereof, before exposure of test organisms.
- *Root* is that part of the *Lemna* plant that assumes a root-like structure.
- *Stock culture* is an ongoing laboratory culture of a specific test organism from which individuals are selected and used to set up separate test cultures.
- *Strain* is a variant group within a species maintained in culture, with more or less distinct morphological, physiological, or cultural characteristics.
- *Subculture* is a laboratory culture of a specific test organism that has been prepared from a pre-existing culture, such as the stock culture. As a verb, it means to conduct the procedure of preparing a subculture.
- *Surfactant* is a surface-active chemical substance (e.g., detergent) that, when added to a nonaqueous liquid, decreases surface tension and facilitates dispersion of substances in water.
- *Test culture* means the culture established from organisms isolated from the stock culture to provide plants for use in a toxicity test. Here, it refers to the 7- to lO-day old *Lemna* cultures maintained in Hoagland's medium that are then transferred to control/dilution water for an 18- to 24-h acclimation period.

#### **Terms for Test Substances**

- *Chemical* is, in this report, any element, compound, formulation, or mixture of a substance that might be mixed with, deposited in, or found in association with water.
- *Control* is a treatment in an investigation or study that duplicates all the conditions and factors that might affect the results, except the specific condition being studied. In an aquatic toxicity test, the control must duplicate all the conditions of the exposure treatment(s), but must contain no added test substance. The control is used to determine the absence of measurable toxicity due to basic test conditions (e.g., quality of the dilution water, health of test organisms, or effects due to handling the organisms).
- *Control/dilution water* is the water, or in this report, the test medium used for the control treatment, for diluting the test substance, or for both.
- *Deionized water* is water that has been purified to remove ions from solution by passing it through resin columns or a reverse osmosis system.
- *Dilution water* is the water, or in this report, the test medium used to dilute a test substance to prepare different concentrations for a toxicity test.
- *Dilution factor* is the quotient between two adjacent concentration levels (e.g., 0.32 mg/L  $\div$  0.1 mg/L = 3.2 dilution factor).
- *Distilled water* is water that has been passed through a distillation apparatus of borosilicate glass or other material, to remove impurities.
- *Effluent* is any liquid waste (e.g., industrial, municipal) discharged to the aquatic environment.
- *Elutriate* is an aqueous solution obtained after adding water to a solid substance or material (e.g., contaminated soil or sediment, tailings, drilling mud, dredge spoil), shaking the mixture, then centrifuging it, filtering it, or decanting the supernatant.
- *Leachate* is water or wastewater that has percolated through a column of soil or solid waste within an environment.
- *Medium* is deionized or glass-distilled water (ASTM Type-l water) to which reagent-grade chemicals have been added. The resultant synthetic fresh water is free from contaminants.
- *Nutrient-spiked wastewater* is a wastewater sample to which the same nutrients that are used to make up the test medium have been added at the same concentrations (e.g., effiuent is spiked with the modified APHA nutrient stock solutions A, B, and C, at a ratio of 10 mL of each per 1000 mL of effiuent) before test solutions are prepared.
- *Nutrient-spiked receiving water* is a sample of receiving water to which the same nutrients that are used to make up the test medium have been added at the same concentrations (e.g., receiving water that is to be used as control/dilution water for effiuent testing is spiked with the modified APHA nutrient stock solutions A, B, and C, at a ratio of 10 mL of each per 1000 mL of receiving water) before test solutions are prepared.
- *Receiving water* is surface water (e.g., in a stream, river, or lake) that has received a discharged waste, or else is about to receive such a waste (e.g., it is immediately "upstream" or up-current from the discharge point).
- *Stock solution* is a concentrated solution of the substance to be tested. Measured volumes of a stock solution are added to dilution water to prepare the required strengths of test solutions.
- *Substance* is a particular kind of material having more or less uniform properties.
- *Test medium* is the complete synthetic culture medium (in this case modified APHA medium or SIS medium) that enables the growth of test plants during exposure to the test substance. The test substance will normally be mixed with, or dissolved in, the test medium.
- *Test sample* refers to the aqueous sample that is to be tested. It might be derived from chemical stock solutions or collected from effiuents, elutriates, leachates, or receiving waters.
- *Test solution* refers to an aqueous solution that consists of a particular concentration of prepared test sample. In the case of this test, the test substance/wastewater is dissolved in test medium or spiked upstream receiving water, which is then subjected to testing.
- *Upstream water* is surface water (e.g., in a stream, river, or lake) that is not influenced by the test substance, by virtue of being removed from it in a direction against the current or sufficiently far across the current.

*Wastewater* is a general term that includes effluents, leachates, and elutriates.

# **Statistical and Toxicological Terms**

- *Acute* means within a short period (seconds, minutes, hours, or a few days) in relation to the life span of the test organism. An acute toxic effect would be induced and observable within a short period of time.
- *Chronic* means occurring during a relatively long period of exposure, usually a significant portion of the life span of the organism (e.g., 10% or more). A chronic toxic effect might take a significant portion of the life span to become observable, although it could be induced by an exposure to a toxic substance that was either acute or chronic.
- *Chronic toxicity* refers to long-term effects that are usually related to changes in such things as metabolism, growth, reproduction, or ability to survive.
- *Chronic value* is a synonym for TOEC  $(q, v)$ . TOEC is the recommended term because it can be applied accurately to all sublethal effects, whether acute or chronic.
- *Coefficient of Variation* (CV) is the standard deviation (SD) of a set of data divided by the mean, expressed as a percentage. It is calculated as:

 $CV(%) = 100 SD \div mean$ .

- *Endpoint* means the reaction(s) of the organisms to produce the effect(s) that marks completion of the test, and also means the measurement(s) or value(s) derived, that characterize the results of the test (e.g.,ICp).
- *Flow-through* describes tests in which the solutions in the test vessels are renewed continuously by the constant inflow of a fresh solution, or by a frequent intermittent inflow (same as continuous flow).
- *ICp* is the inhibiting concentration for a (specified) percent effect. It represents a point estimate of the concentration of test substance that is estimated to cause a designated percent impairment in a quantitative biological function such as growth. For example, an IC25 could be the concentration estimated to cause fronds to attain a dry weight that is 25% lower than that attained by control fronds at the end of the test. This term should be used for any toxicological test which measures a quantitative effect or change in rate, such as dry weight at test end. (The term EC50 or *median*

*effective concentration* is not appropriate in tests of this kind since it is limited to quantal measurements, i.e., number of exposed individuals which show a particular effect.)

- *LDEC* is the lowest-observed-effect concentration. This is the lowest concentration of a test substance to which organisms are exposed, that causes adverse effects on the organism which are detected by the observer and are statistically significant. For example, the LOEC might be the lowest test concentration at which the dry weight of exposed organisms at test end was significantly less than that in the control groups.
- *Minimum Significant Difference (MSD)* means the difference between values for individual treatments (in this test with *Lemna,* the difference in increase in frond number, or the difference in dry weight attained) that would have to exist before it could be concluded that there was a significant difference between the groups. The MSD is provided by certain statistical tests including *Dunnett's multiplerange test,* a standard statistical procedure.
- *NOEC* is the no-observed-effect concentration. This is the highest concentration of a test substance to which organisms are exposed, that does not cause any observed and statistically significant sublethal effects on the organism. For example, the NOEC might be the highest test concentration at which an observed variable such as dry weight or frond number at test end is not decreased significantly from that in the control groups. This estimate depends on the range of exposure concentrations of levels of contamination to which the organisms are exposed, and therefore should be used with caution.
- *Precision* refers to the closeness of repeated measurements of the same quantity to each other, i.e., the degree to which data generated from replicate measurements differ. It describes the degree of certainty around a result, or the tightness of a statistically derived endpoint such as an ICp.
- *Reference toxicant* is a standard chemical used to measure the sensitivity of the test organisms in order to establish confidence in the toxicity data obtained for a test substance. In most instances, a toxicity test with a reference toxicant is performed to assess the sensitivity of the organisms at the time the test substance is evaluated, and the precision and reliability of results obtained by the laboratory for that chemical.
- *Reference toxicity test* is a test conducted using a reference toxicant in conjunction with a toxicity test, to appraise the sensitivity of the organisms at the time the test substance is evaluated, and the precision and reliability of results obtained by the laboratory for that chemical. Deviations outside an established normal range indicate that the sensitivity of the test organisms, and the performance and precision of the test, are suspect.
- *Replicate* refers to a single test chamber containing a prescribed number of organisms in either one concentration of test solution or in dilution water (test medium) as a control. In a multi-concentration toxicity test comprising eight replicates of an effluent sample at five test concentrations plus replicate samples of control/dilution water, 48 test chambers would be used. A replicate is an independent test unit; therefore, any transfer of organisms or solutions from one replicate to another would invalidate the statistical analysis.

*Static* describes toxicity tests in which test solutions are not renewed during the test period.

- *Static renewal* describes a toxicity test in which test solutions are renewed (replaced) periodically (e.g., at specific intervals) during the test period. Synonymous terms are *batch replacement, renewed static, renewal, intermittent renewal, static replacement,* and *semi-static.*
- *Sublethal* means detrimental to the organism, but below the level that directly causes death within the test period.
- *TOEC* is the threshold-observed-effect concentration. It is calculated as the geometric mean of NOEC and LOEC. A term variously defined in some other countries, is MATC (maximum acceptable toxicant concentration). *Chronic value* and *sub chronic value* are alternative terms that have been used elsewhere and might be appropriate depending on the duration of exposure in the test.
- *Toxicity* is the inherent potential or capacity of a substance to cause adverse effect(s) on living organisms. The effect(s) could be lethal or sublethal.
- *Toxicity test* is a procedure for determining the effect of a substance on a group of selected organisms (e.g., *Lemna minor),* under defined conditions. An aquatic toxicity test usually measures either: (a) the proportions of organisms affected *(quantal)*; or (b) the degree of effect shown *(quantitative, graded*, or *continuous*), after exposure to specific concentrations of chemical, effluent, elutriate, leachate, or receiving water.

# **Acknowledgements**

*This biological test method was written by Jennifer A. Miller (Miller Environmental Sciences Inc., Stroud, ON). It is based on a method developed by Ms. Mary Moody and Dr. Hans Peterson at the Saskatchewan Research Council (J997), which was a modification of the* "8211 *Duckweed (proposed)" toxicity test (APHA* et al., 1995). *This report also incorporates test modifications from existing guidance documents and reports (published or otherwise) that describe procedures and conditions used in the United States, Canada, and Europe for culturing* Lemna minor, *and for conducting toxicity tests using this species of freshwater aquatic macrophyte.* 

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*Photographs for the cover were supplied by Mary Moody (SRC, Saskatoon, SK).* 

# **Introduction**

#### *1.1 Background*

Aquatic toxicity tests are used within Canada and elsewhere to determine and monitor the toxic effects of discrete substances or complex mixtures that could be harmful to aquatic life in the environment. The results of toxicity tests can be used to determine the need for control of discharges, to set effluent standards, for research, and for other purposes. Recognizing that no single test method or test organism can be expected to satisfy a comprehensive approach to environmental conservation and protection, Environment Canada and the Inter-Governmental Aquatic Toxicity Group (IGATG) (Appendix A) proposed that a set of standardized aquatic toxicity tests be developed, that would be broadly acceptable for use in Canada. It was decided that a battery of federally approved biological test methods was required that would measure different toxic effects using different test substances and organisms representing different trophic levels and taxonomic groups (Sergy, 1987). As part of this ongoing undertaking, a toxicity test for determining the effect of contaminants on the inhibition of growth of the aquatic macrophyte, *Lemna minor,* has been recommended for standardization. This method will be used in Environment Canada's regional laboratories (Appendix B), as well as in provincial and private laboratories, to help meet Environment Canada's testing requirements.

Procedures and conditions for conducting aquatic toxicity tests that measure growth inhibition of the aquatic macrophyte, L. *minor,*  are described in this report. Also presented are specific sets of conditions and procedures required or recommended when using the test to evaluate different types of substances (e.g.,

samples of chemical, effluent, receiving water, leachate, or elutriate). Figure 1 provides a general picture of the universal topics covered herein, and lists topics specific to testing chemicals, effluents, elutriates, leachates, or receiving waters. Some details of methodology are discussed in explanatory footnotes.

*This* biological test method has been developed following a review of variations in specific culturing and test procedures indicated in existing Canadian, American, and European methodology documents<sup>1</sup> that describe how to prepare for and conduct phytotoxicity tests using *Lemna* spp. A summary of these culturing and testing procedures is found in Appendix C. A summary of various media used for culturing and testing *Lemna* spp. in existing or past procedures is found in Appendix D. The biological endpoints for this method are: (a) increased number of fronds during the 7-day test; and (b) dry weight (as an indication of growth) at the

 $\mathbf{1}$ Documents used to prepare listings of the variations in specific culturing and test procedures (see Appendices C and D) include published "how-to" references, unpublished Standard Operating Procedures used by testing facilities, and draft reports. Citations of source documents are listed in these appendices by originating agency and then by author(s), and formal citations are identified in the appendices.

#### UNIVERSAL PROCEDURES

- Culturing organisms
- Choosing control/dilution water
- Preparing test solutions
- Test conditions (lighting, temperature, etc.)
- Beginning the test
- Observations and measurements during the test
- Test endpoints and calculations
- Validity of results
- Reference toxicity tests
- Legal considerations



Figure 1 Considerations for Preparing and Performing Toxicity Tests Using *Lemna minor*  with Various Types of Test Substances

end of the test.<sup>2</sup> The test method is intended for use in evaluating samples of:

- (1) freshwater industrial or urban effiuents, elutriates, or leachates;
- (2) single chemicals, commercial products, or known mixtures of chemicals; and
- (3) freshwater surface or receiving waters.

In formulating these procedures, an attempt was made to balance scientific, practical, and cost considerations, and to ensure that the results would be accurate and precise enough for most situations in which they would be applied. It is assumed that the user has a certain degree of familiarity with aquatic toxicity tests. Guidance regarding test options and applications is provided here. Explicit instructions that might be required in a regulatory test are not provided, although this report is intended as a guidance document useful for this and other applications.

For guidance on the implementation of this and other biological test methods and on the interpretation and application of the endpoint

data, consult the Environment Canada report (EC, 1999a).

## *1.2 Species Description and Historical Use in Tests*

*Lemna minor,* commonly referred to as lesser duckweed or common duckweed, is a small, vascular, aquatic macrophyte belonging to the family Lemnaceae. Members of the family Lemnaceae are free-floating, monocotyledonous angiosperms which are found at, or just below, the surface of quiescent water (Hillman, 1961). There are four genera *(Spirodela, Lemna, Wolffiella,* and *Wolffia)* and approximately 40 *Lemna* (i.e., duckweed) species world wide (Wang, 1990). The two species commonly used in toxicity tests, L. *minor* and L. *gibba,* are well represented in temperate areas (OECD, 1998).

L. *minor* is ubiquitous in nature, inhabiting relatively still fresh water (ponds, lakes, stagnant waters, and quiet streams) and estuaries ranging from tropical to temperate zones (APHA *et aI.,*  1992). It is a cosmopolitan species whose distribution extends nearly world wide (Godfrey and Wooten, 1979). In North America, L. *minor*  is one of the most common and widespread of the duckweed species (Arber, 1963; APHA *et aI.,* 1992). The fronds of L. *minor* occur singly or in small clusters (3 to 5) and are flat, broadly obovate to almost ovate, 2- to 4-mm long, green to lime green, and have a single root that emanates from the centre of the lower surface (Hillman, 1961; Godfrey and Wooten, 1979; Newmaster *et aI.,* 1997). Vegetative growth in *Lemna* spp. is by lateral branching, and is rapid compared with other vascular and flowering plants (Hillman, 1961; APHA *et aI.,* 1992). Further details on the taxonomy, description, distribution and ecology, and reproductive biology of this species are provided in Appendix E.

Duckweeds have been used as test organisms for the detection of phytotoxicity since the 1930s.

<sup>2</sup> Various methods can be used to measure or estimate growth. The most common and simplest indirect measurement of growth is the determination of the munber of plants or number of fronds (ASTM, 1991). Frond count is simple, rapid, and nondestructive (and therefore can be observed during the test); however, frond count alone is irrelevant to frond size or biomass (Wang, 1990). Wang (1990) notes that under toxic stress, small buds might form and be counted as individual fronds. A small bud might be  $\leq 5\%$  of the biomass of a healthy frond in a control group; however, they are considered equal in a frond count. Therefore, toxicity might be greatly underestimated with frond counts alone. Also, frond count does not differentiate defmitively between live and dead fronds. Cowgill and Milazzo (1989) found that dry weight is the most objective and reproducible of the endpoints when compared to other endpoints (e.g., number of fronds, number of plants, number of roots, total root elongation, % Kjeldahl N, and chlorophyll a and b).

They were among the species used to define the effects of the earliest phenoxy herbicides on plants (Blackman and Robertson-Cumminghame, 1955). In 1979, the United States Environmental Protection Agency (USEPA) proposed that L. *minor* be classified as a "representative" aquatic macrophyte, useful in the environmental safety assessment of chemicals (Federal Register, 1979 in Bishop and Perry, 1981). In the past several years, there has been increasing interest in the use of vascular plants for environmental monitoring and assessment, including laboratory phytotoxicity tests (Wang and Freemark, 1995). Besides being an essential component of aquatic ecosystems<sup>3</sup>, aquatic macrophytes have a key role in assessing the effects of herbicides on vegetation in aquatic environments through phytotoxicity testing (Wang and Freemark, 1995).

Many important environmental legislation and guidelines developed under different authorities have included phytotoxicity testing as part of environmental monitoring and assessment (Wang and Freemark, 1995). The USEPA requires phytotoxicity testing under the Federal Insecticide, Fungicide, and Rodenticide Act (FIFRA), including a duckweed growth test. Duckweed testing can also be required in the USEPA's Toxic Substances Control Act (TSCA) and is optional for National Pollution Discharge Elimination System (NPDES) permits under the U.S. Water Quality Act, 1987 (Wang and Freemark, 1995).

A duckweed growth inhibition test being developed for the Organization for Economic Cooperation and Development (OECD, 1998),

has recently undergone interlaboratory validation (Sims *et ai.,* 1999). The international ring test included the participation of 37 testing laboratories from Europe, North America, and the Far East. The key performance characteristics of the draft test method that were assessed included compliance with the critical quality criteria, repeatability of the method within laboratories, and reproducibility between laboratories. The results of the ring test, which included testing of two *Lemna* species *(Lemna minor* and *Lemna gibba),* indicate that the requirements of the draft OECD *Lemna* growth inhibition guideline were successfully met by most of the data sets submitted (Sims *et ai.,*  1999). Other findings from the ring test apply to the use of3,5-dichlorophenol and potassium dichromate as reference toxicants (see Section 4.6).

Duckweed test methods currently available and used in North America and abroad include those by: the American Public Health Association *et ai.* (APRA *et ai.,* 1995); the American Society for Testing and Materials (ASTM, 1991); the United States Environmental Protection Agency (USEPA, 1996); the Association Française de Normalisation (AFNOR, 1996); the Swedish Standards Institute (SIS, 1995); and the Institute of Applied Environmental Research (ITM, 1990).

Duckweed species have many attributes that make them advantageous for use in laboratory toxicity tests and assessments of freshwater systems. These include their:

- $\bullet$  small size<sup>4</sup>;
- relative structural simplicity; and

<sup>3</sup> Macrophytes as well as phytoplankton constitute a major fraction of the total biomass of photosynthetic organisms in aquatic environments. Characterized and standardized higher plants need representation in studies of aquatic ecosystem health, and are needed to complement the developing animal and microbial studies (Wang, 1990; Greenberg *et al., 1992).* 

<sup>4</sup> Duckweeds are small enough that large laboratory facilities are not necessary, but duckweeds are large enough that effects can be observed visually (ASTM, 1991).

rapid growth<sup>5</sup> (Hillman, 1961; Smith and Kwan, 1989).

Duckweeds also have several characteristics that make them uniquely useful for toxicity tests:

- their vegetative reproduction and genetically homogenous populations enable clonal colonies to be used for all experiments, and eliminate effects due to genetic variability (Hillman, 1961; Bishop and Perry, 1981; Smith and Kwan, 1989);
- duckweeds can be disinfected and grown in a liquid medium as well as on agar, autotrophically or heterotrophically (Hillman, 1961);
- duckweeds cultured in the laboratory can grow indefinitely and controlled conditions of temperature, light, and nutrition are far easier to maintain than for most other angiosperms (Hillman, 1961; Wang, 1987);
- they have a high surface area to volume ratio, and little, if any, cuticle present on the underside of the frond that is in contact with the test solution (Bishop and Perry, 1981);
- they are excellent accumulators of a number of metallic elements, making

them good candidates for use in water quality monitoring and in laboratory tests for toxicity and uptake studies (Jenner and Janssen-Mommen, 1989; Smith and Kwan, 1989);

- duckweeds are especially susceptible to surface-active substances, hydrophobic compounds, and similar substances that concentrate at the air-water interface (Taraldsen and Norberg-King, 1990; ASTM, 1991); and
- unlike algal toxicity tests, test solutions can be renewed, and coloured or turbid wastewater or receiving water samples can be tested (Taraldsen and Norberg-King, 1990; Forrow, 1999).

Since *Lemna* spp. were first used for comparative phytotoxicity studies, a number of test procedures have been described. Plant growth has been quantified by various procedures including frond count, dry weight, growth rate, doubling time, percent inhibition, frond area, root length, chlorophyll content, and photosynthesis (Lockhart and Blouw, 1979; Bishop and Perry, 1981; Cowgill and Milazzo, 1989; Wang, 1990; Greenberg *et al., 1992;*  Huang *et al.,* 1997). Examples of *Lemna*  species that have been used for testing include: *Lemna aequinoctialis, Lemna major, Lemna minor, Lemna gibba, Lemna paucicostata, Lemna perpusilla, Lemna trisulca,* and *Lemna valdiviana* (OECD, 1998). Numerous test options, including test duration, type (static, static-renewal, flow-through), test and culture media, light intensity, and temperature have been investigated and reviewed (see Appendices C and D).

The *Lemna minor* growth inhibition test, developed by the Saskatchewan Research Council (SRC) Water Quality Section (SRC, 1997) is a modification of the "8211 Duckweed (Proposed)" toxicity test procedure published by

S When cultivated under well-controlled laboratory conditions favourable for growth, the amount of *L. minor* biomass doubles every two days (lTM, 1990). This is in agreement with the results of an 18-month study (Wang, 1987), where the doubling time for L. *minor* fronds ranged from 1.3 to 2.8 days. The mean value and standard deviation were 1.9 and 0.36 days, respectively (Wang, 1987). The SRC (1997) reports that its maximum rate of growth is close to one doubling every 24 hours.

APHA *et al.* (1995). The major modifications include changes to the medium composition (potassium added, pH stabilized, and EDTA removed), pre-cultivation methods, and the use of axenic cultures, as well as the establishment of a requirement for a greater biomass increase during the test. The method developed by the SRC has been used successfully in assessing single-metal solutions, as well as metal mine wastewaters (SRC, 1997).

Precision of the test appears to be satisfactory. The SRC has demonstrated withinlaboratory coefficients of variation (CVs) for mean percent inhibition of biomass, using a reference toxicant (chromium [Cr]), of  $\leq 10\%$ (Moody, 1998).

The purpose of the biological test method herein is to provide a "standardized" Canadian methodology for estimating the toxicity of various substances in fresh water using *L. minor.*  Whereas the application of other published methods (see Appendix C) for performing this test might have been restricted to certain types of substances, this report is intended for use in

evaluating the sublethal toxicity of chemicals, efiluents, leachates, elutriates, and receiving waters. The generic culture and test conditions and procedures herein are largely those developed by SRC (1997), with incorporation of useful test modifications and harmonization with OECD (1998) and elsewhere. The rationale for selecting certain approaches is provided in the document.

This method is intended for use with freshwateracclimated L. *minor,* with fresh water as the dilution and control water, and with efiluents, leachates, or elutriates that are essentially fresh water (i.e., salinity  $\leq 10 \frac{\alpha}{kq}$ ) or are saline but are destined for discharge to fresh water. Its application may be varied but includes instances where the effect(s) or potential effect(s) of substances on the freshwater environment is under investigation. Other tests, using other species acclimated to seawater, may be used to assess the effect(s) or potential effect(s) of substances in estuarine or marine environments, or to evaluate wastewaters having a salinity  $>10 \frac{\text{g}}{\text{kg}}$ .

# **Test Organisms**

#### 2.1 *Species and Life Stage*

*Lemna minor* Linnaeus (Arales:Lemnaceae) is the species that must be used in this biological test method. Landolt clones 8434 and 7730 are recommended for use in this test.<sup>6</sup> A general description of L. *minor* and features that distinguish it from similar species are provided in Appendix E.

The test culture, comprised of plants isolated exclusively for obtaining test organisms, must be axenic and must be used to inoculate all vessels used in a given test.<sup>7</sup> Inocula from these cultures must be 7- to 10-days old and consist of young, rapidly growing colonies<sup>8</sup> without visible lesions before being used to set up a given test.<sup>9</sup>

- 7 For greater standardization, a culture grown from a single isolated plant can be used to inoculate all the flasks used in a given test (USEPA, 1992; 1996).
- 8 Good quality cultures are indicated by a high incidence of colonies comprised of at least two fronds (2-4 fronds). A large nwnber of relatively small single fronds (with or without two unsatisfactorily developed fronds) is indicative of environmental stress, e.g., nutrient limitation, and plant material from such cultures must not be used for testing. *L. minor* in its most intensive growth phase (younger plants) are lighter in colour, have shorter roots, and consist of two to three fronds of different size (ITM, 1990; OECD, 1998).
- 9 SRC (1995) growth curves indicate that the most intensive growth phase for *L. minor* in Hoagland's E+ mediwn is between Days 7 and 10. USEPA (1992;

#### 2.2 *Source*

All organisms used in a test must be from the same strain. Sources of plants required to establish cultures may be culture collections, government or private laboratories that culture L. *minor* for toxicity tests, or commercial biological suppliers. Upon initiating cultures using organisms from outside sources, species identification must be confirmed and documented by a qualified taxonomist, experienced in identifying aquatic macrophytes.<sup>10</sup> It is also important to identifY the L. *minor* clone being used (if possible), because it has been shown that different clones of the same species can have different sensitivities (Cowgill and

1996) and AFNOR (1996) recommend cultures < 2 weeks old be used as test inocula.

<sup>6</sup> The Landolt 8434 *Lemna minor* clone was collected from the Niagara Peninsula, Ontario in 1977, and isolated in axenic cultures in Zurich, Switzerland. The Landolt 7730 *Lemna minor* clone was collected from Elk Lake, British Colwnbia in 1973 and isolated in axenic cultures in ZUrich, Switzerland. Both *L. minor*  clones are available from the University of Toronto Culture Collection (see Section 2.2).

<sup>&</sup>lt;sup>10</sup> The taxonomy of *Lemna* species is complicated by the existence of nwnerous phenotypes. Also, taxonomic keys are based mainly on the flowering and fruiting characteristics of *Lemna* and contain relatively few diagnostic vegetative characteristics. Since flowering and fruiting are rarely observed in *Lemna* species, positive taxonomic identification can be extremely challenging. *L. minor,* for example, can only be positively differentiated from another closely related species *Lemna turionifera* by the lack of overwintering turions and the lack of reddish anthocyanin blotches on the ventral side of *L. minor.* These characteristics are produced only under culturing conditions that differ substantially from those commonly used to culture *Lemna* in laboratories.

Milazzo, 1989) $<sup>11</sup>$ . Periodic (e.g., annual)</sup> taxonomic checks of the laboratory's culture, or replacements (i.e., renewal) of the culture from a recognized culture collection, are also advisable to ensure that the laboratories L. *minor* culture hasn't been contaminated with other *Lemna*  species or clones, especially if the laboratory maintains several different *Lemna* cultures.

Axenic and non-axenic cultures of L. *minor* can be obtained from the following Canadian source:

University of Toronto Culture Collection<sup>12</sup> Dept. of Botany, University of Toronto 25 Willcocks St., Toronto, Ontario Canada, M5S 3B2

Telephone: (416) 978-3641 Facsimile: (416) 978-5878 e-mail:jacreman@botany.utoronto.ca

#### Web site: http://www.botany.utoronto.ca/utcc

<sup>12</sup> Certificates of taxonomic confirmation should be obtained upon acquisition of the *Lemna* culture for future reference and evidence of culture integrity.

Lemna minor: UTCC 254<sup>13</sup>, 270<sup>14</sup>, 490<sup>15</sup>, 491<sup>16</sup>, 492<sup>17</sup>

#### 2.3 *Culturing*

#### *2.3.1 General*

Recommended or required conditions and procedures for culturing L. *minor* are discussed here and summarized in Table 1. These are intended to allow some degree of interlaboratory flexibility while standardizing those conditions which, if uncontrolled, might affect the health and performance of the test organisms. A large portion of Section 2.3 is derived from SRC (1997) and OECD (1998).

If organisms are obtained from an outside laboratory or culture collection, plants must be cultured in the laboratory for a minimum of 3 weeks before being used.

Axenic stock cultures are maintained by the weekly subculture of 1 or 2 plants into approximately 25 mL of sterile Hoagland's E+ medium (Cowgill and Milazzo, 1989) in 25  $\times$ 150 mm test tubes with KimcapsTM. *Lemna* is aseptically transferred into test tubes containing fresh Hoagland's E+ medium and incubated on an angle under controlled light and temperature.

- <sup>16</sup> UTCC 491: Axenic culture; Landolt clone 7165; Vancouver, British Columbia, Canada.
- <sup>17</sup> UTCC 492: Axenic culture; Landolt clone 7730; Elk Lake, British Columbia, Canada.

<sup>11</sup> Cowgill and Milazzo (1989) tested four different clones of L. *minor* in modified Hoagland's medium with various concentrations of selenium (Se), vanadium (V), cobalt (Co), and tin (Sn), to determine the optimum levels of these elements in culture medium for plant growth. They found that the clones varied in their responses. Clone 6591 showed no increase in growth with Sn and Co added to the Hoagland's medium and their biomass (dry weight) peaked with  $8.4 \mu g/L$  of Se and  $12.8 \mu g/L$  of V. Clone 7102 achieved peak biomass at 8.4  $\mu$ g/L of Se, 685  $\mu$ g/L of Sn, and 10.2  $\mu$ g/L of Co added to the medium. Clone 7101 also achieved peak biomass at 8.4  $\mu$ g/L of Se and 685  $\mu$ g/L of Sn added to the medium, but showed no increase in growth on addition of V and Co. Clone 7136, however, performed best with no Sn, V, Se, or Co added to the modified Hoagland's medium.

<sup>13</sup> UICC 254: Non-axenic culture; clone # 8373; Moskva, Russia.

<sup>14</sup> UICC 270: Non-axenic culture; clone # 7283; Ammiq, Lebanon.

<sup>15</sup> UICC 490: Axenic culture; Landolt clone 8434; Niagara Peninsula, Ontario, Canada.



**Table 1 Checklist of Recommended Conditions and Procedures for Culturing** *Lemna minor* 

Cloudy medium in a *Lemna* stock culture indicates bacterial contamination, whereas contamination with mould may not be clearly evident until large colonies appear in the medium or a slime layer develops on the vessel. Contaminated *Lemna* cultures (e.g., with algae, protozoa, fungi, or bacteria) must be discarded or sterilized (see Section 2.3.7).

Cultures used for toxicity tests (i.e., test cultures) should be initiated 7 to 10 days before starting the test. For best harvest of plants having 2 to 3 fronds, prepare one or more test cultures. Aseptically transfer 10 to 15 plants from a week-old test tube culture into a  $150$  mm diameter petri dish (or other sterile, shallow containers) filled with sterile Hoagland's E+ medium to a depth of 1 to 1.5 cm ( $\geq$ 100 mL), and incubate under test conditions. Test cultures should not be crowded at the end of the 7- to 10-day incubation.

For determining whether the test culture meets the health criteria outlined in Section 2.3.8, one or more vessels containing approximately 100 mL of test medium (either modified APHA medium or SIS medium, whichever will be used in the test), is prepared each time a test culture is initiated. A single, three-frond *Lemna* plant is placed into each vessel. Assuming that the cultures appear healthy (see footnote 8), the culture is considered acceptable for use in the test if the frond increase (or mean frond increase if several vessels are used) in the vessel(s) set up for monitoring the health of the culture is  $\geq$ 8-fold in 7 days (Section 2.3.8). Good quality *Lemna* will cover the medium surface in approximately one week.

Cultures older than 10 days become crowded and the plants are smaller in size; such cultures should not be used for testing. The test culture is easily contaminated if exposed to non-sterile air or equipment. If the medium becomes cloudy, indicating bacterial contamination, the *Lemna* cannot be used and must be replaced with an uncontaminated culture (see Section 2.3.7).

The day before the test is to be set up, sufficient L. *minor* (7- to 10-day old uncrowded culture in Hoagland's E+ medium) are rinsed twice in test medium (see Section 3.4) by replacing the spent Hoagland's  $E+$  medium with fresh test medium (modified APHA medium or SIS medium). The *Lemna* should then be transferred into a shallow container containing  $\geq 2$  cm fresh test medium.<sup>18</sup> *Lemna* should not be crowded (i.e., *Lemna*  should not be overlapping and there should be some surface area of the medium free of *Lemna*  fronds). Incubate these acclimation cultures under test conditions for 18 to 24 hours before being used, Although the *Lemna* stock culture is maintained under aseptic conditions, acclimation and testing are not carried out in sterile medium. Reasonable care should be taken to avoid algal contamination of the culture and therefore, it is recommended that *Lemna* be handled in a laminar flow cabinet (SRC, 1997).

#### *1.3.2 Facilities and Apparatus*

*Lemna* are to be cultured in facilities with controlled temperature and lighting (constanttemperature room, incubator, or environmental

chamber). 19 The culture area should be well ventilated to prevent the occurrence of a local temperature increase underneath the illumination equipment (ITM, 1990), and the air supply should be free of odours and dust. Ideally, the culturing facility should be isolated from the test facility to reduce the possibility of culture contamination by test substances. Cultures should also be isolated from regions of the laboratory where stock or test solutions are prepared, effluent or other material is stored, or equipment is cleaned.

Vessels and accessories in contact with the *Lemna* cultures and culture media must be made of nontoxic, chemically inert material, and where necessary, should be sterile. Materials such as borosilicate glass (e.g., Pyrex™), stainless steel, porcelain, nylon, high density polystyrene, or perfluorocarbon polyethylene plastics (e.g., Teflon™), may be used to minimize leaching and sorption. Plastic vessels may be used only if duckweeds do not adhere to the walls<sup>20</sup> and the test substance does not sorb to the plastic more than it does to the glass (ASTM, 1991). Materials such as copper, brass, galvanized metal, lead, and natural rubber must not contact the culture vessels or media, test samples, test vessels, dilution water, or test solutions.

Items made of materials other than those mentioned herein should not be used unless it has been shown that their use does not adversely affect the quality of the *Lemna* cultures. All culture vessels and accessories should be thoroughly cleaned and rinsed with culture water between uses. New and previously used glassware must be chemically cleaned and

<sup>&</sup>lt;sup>18</sup> The SRC (1995) attempted a longer acclimation in modified APHA medium (test medium); however, they observed increasing deterioration of control growth with longer cultivation in the medium, particularly at test loading. Good quality plants could be obtained up to 7 days, but thereafter the plants deteriorated and grew poorly in the test. The SRC (1995) concluded that it is better to culture *Lemna* in "rich" media, such as Hoagland's E+, followed by a defmed pre-cultivation period in the test mediwn before testing in "lean" mediwn is carried out.

<sup>19</sup> Water baths are not acceptable because they prevent proper illumination of the culture vessels (ASTM, 1991).

<sup>20</sup> Plastic cups may be soaked in clean water before use to reduce the static charge and therefore the possibility of plants sticking to the sides of the vessels.

sterilized before use (EC, 1992a). All culture and test vessels should be covered with glass or transparent Plexiglass™ to exclude dust and minimize evaporation.

Equipment recommended for the maintenance of axenic *Lemna* cultures includes: disposable inoculating loops, for the aseptic transfer of *Lemna;* an autoclave, for sterilizing glassware and media; and a sterile transfer hood (laminar flow hood) for maintaining axenic conditions.<sup>21</sup>

#### *2.3.3 Growth Medium*

Hoagland's E+ is the medium recommended for culturing L. *minor* (Cowgill and Milazzo, 1989).<sup>22</sup> The chemical composition of Hoagland's E+ medium is presented in Table 2.

21 The following procedures are recommended for laboratories that are not equipped with a laminar flow cabinet. A small pre-sterilized space with minimal air flow is recommended for handling and/or transferring *Lemna.* This can be done by building an opaque Plexiglass™ hood, equipped with a UV light for presterilization of the work space within the hood. The light can be left on when the hood or transfer room is not in use but must be turned off when the hood is in use (exposure to UV light is highly dangerous to skin and eyes). A bunsen burner and a gas source (or a portable, gas bunsen burner) is needed to conduct aseptic culturing techniques (i.e., for flaming the mouths of culture test tubes and media vessels, etc.). Handling of the plant should be minimal and transfers should be carried out as quickly as possible (Acreman, 1998).

22 *The* SRC (1995) found that the highest quality *Lemna*  plants can be obtained from fast growing cultures in Hoagland's E+ medium. This medium contains high levels of organic and inorganic nutrients and trace metals resulting in *Lemna* plants that are large and dark green. The SRC (1995) reported that this medium is suitable for maintenance of long-term *Lemna* cultures and for production of test organisms in the best possible nutrient condition. *The* SRC (1995) also reported that *L. minor* grown under continuous culture in modified APHA medium produced fronds of excellent quality in the short-term; however, long-term cultivation did not prove successful as the condition of the plants deteriorated with time.

To prepare 1 L of Hoagland's E+ medium, the following are added to 960 mL of glass-distilled, deionized water (or equivalent):



Chemicals must be reagent-grade. The medium is stirred until all the contents are dissolved. Adjust the pH to 4.60 with NaOH or HCI and bring the volume up to 1 L with distilled water. Autoclave for 20 minutes at 121 °C and 124.2  $kPa$  (1.1 kg/cm<sup>2</sup>). Stock solutions should be stored in the dark (i.e., dark amber or covered bottles) due to potential photosensitivity. Individual stock solutions (i.e., A, B, C, etc.) may be stored in the refrigerator  $(4^{\circ}C)$  for up to one month, provided they are isolated from solvents or other potential contaminants.

Other nutrient-rich media can be used for maintaining stock cultures as long as the *Lemna*  cultures meet the health criteria of organisms to be used in the test (Section 2.3.8).

#### *2.3.4 Lighting*

Organisms being cultured should be illuminated using continuous full-spectrum fluorescent or equivalent lighting.24 The light fluence rate,

 $\mathbf{l}$ 

The use of BDH #7213 Peptone from casein trypsindigested is an acceptable alternative to Bacto-tryptone (SRC, 1997).

 $24$  Both warm- and cool-white fluorescent lights have been used for culturing *L. minor* (Appendix C). Fullspectrum light, which is recommended for both culturing and testing in this method, is more representative of natural light conditions than cool-white light, and is being used with increased frequency for photosynthetic plant testing (SRC, 1995).



Chemical Composition of Nutrient Stock Solutions for Preparing Hoagland's E+ Table 2 Medium, Used for Culturing *Lemna minor* 

 $\frac{a}{b}$  Concentration of substance in medium

 $\frac{b}{c}$  Add 6 mL of 6N HCl to stock solution A

Add 8 mL of  $6N$  KOH to stock solution D
measured at the level of the culture medium, should be 63 to 72  $\mu$ mol/m<sup>2</sup>·s<sup>-1</sup> (approximately 4200 to 4800 lux).<sup>25</sup> Since light intensity tends to vary in a given space, it should be measured at several points within the culture area (at the level of the culture medium) and should not fall outside the range of 55 to 80  $\mu$ mol/m<sup>2</sup>·s<sup>-1</sup> (3600) to 5300 lux).

#### *2.3.5 Temperature*

L. *minor* should be cultured at a temperature of  $25 \pm 2$ °C.<sup>26</sup> If cultures are maintained outside this temperature range, temperature must be adjusted gradually ( $\leq 3^{\circ}$ C/day) to within the range of  $25 \pm 2$ °C, and held there for a minimum of two weeks before the test is initiated. If temperature in the culture vessels (or in one or two extra vessels set up for the purpose of monitoring water temperature) is based on measurements other than those in the vessels themselves (e.g., in the incubator or controlled temperature room within the vicinity of the culture vessels) the relationship between the readings and the temperature within the culture vessels must be established and periodically checked to ensure that the plants are being cultured within the desired temperature range.

#### *2.3.6 pH*

*Lemna* cultures should be at a pH of  $\geq 4.6$ . The pH of Hoagland's E+ medium is 4.6 and therefore *Lemna* plants will be at that pH when transferred into fresh medium. The pH, however, drifts up towards a pH of 7 to 8 as the culture ages for 7 to 10 days in Hoagland's  $E^+$ medium. (Moody, 1998). The pH of *Lemna*  cultures should not be adjusted.

#### 2.3. 7 *Culture Maintenance*

Several stock cultures should be prepared each week in Hoagland's E+ medium, to maintain the laboratory's stock culture in a rapidly growing state (see Section 2.3.1). *Lemna* that has not been subcultured on a weekly basis must be subcultured in fresh medium at least twice during the 14 days immediately preceding the test, to allow the recovery to its fast growth rate. *Lemna* should be subcultured each time a test is set up so that an adequate number of test organisms will be available and acclimated.

Sterilization of *Lemna* cultures in the event of culture contamination (e.g., with algae, protozoa, fungi, or bacteria) should be avoided if possible. It is strongly recommended that cultures showing signs of contamination be discarded rather than treated. This might be a feasible approach if several cultures are held separately. If the use of cultures having undergone sterilization cannot be avoided, a minimum 8-week period must follow sterilization before use in tests. Records (including date of sterilization, sterilization procedure applied, chemicals and quantity

<sup>&</sup>lt;sup>25</sup> This conversion of  $\mu$ mol/m<sup>2</sup>·s<sup>-1</sup> to lux assumes an average wavelength of 550 nm, which is the average wavelength of many common laboratory light sources for visible light (e.g., cool-white fluorescent). However, if the light source has a spectral quality that is not centred at 550 nm (e.g., outside the 400 to 700 nm range), the assumed wavelength for conversion of  $\mu$ mol/m<sup>2</sup>·s<sup>-1</sup> to lux will have to be adjusted (see ASTM, 1995).

<sup>&</sup>lt;sup>26</sup> To reduce the frequency of culture maintenance, e.g., when no *Lemna* tests are planned for a period, plants can be held under reduced illumination and temperature  $(4 \text{ to } 10^{\circ} \text{C})$ . Under these conditions, subculturing may be conducted less frequently. Intervals of up to three months have been found to be acceptable (OECD, 1998). According to the Swedish method (lTM, 1990), stock cultures can be stored at a temperature of 8 to  $10^{\circ}$ C in subdued lighting (e.g.,  $2 \times 10$  Watt warm-white fluorescent tubes).

applied, and reason for treatment) must be kept for any cultures treated for contamination. <sup>27</sup>

#### 2.3.8 **Health Criteria**

Individual test cultures of L. *minor* to be used in toxicity tests must meet the following health criteria:

 $\circ$  the number of fronds in the vessel(s) set up for monitoring culture health must have increased by  $\geq 8$ -fold by the end of 7 days in order for the test cultures to be valid for use in setting up a test (i.e., mean number of fronds in the vessel(s) set up for the purpose of determining culture health must be  $\geq$  24 per vessel at the end of 7 days).

This can be determined by preparing individual vessels containing 100 mL of the test medium (modified APHA or SIS medium) that will be used in a given test, each time a test culture is initiated (see Section 2.3.1). A single 3-frond *Lemna* plant is transferred from the stock culture into each vessel and incubated for 7 days. The number of *Lemna* fronds in each vessel are counted at the end of 7 days and if the mean number of fronds per vessel have increased by

 $\geq$ 8-fold (i.e.,  $\geq$ 24 fronds), then the test culture is considered acceptable for use in the test. *Lemna*  plants from the vessels set up for monitoring culture health must not be used in the toxicity test.

The general appearance of the test culture (in Hoagland's E+) must also be taken into consideration. The culture must consist of young, rapidly growing colonies without visible lesions (see Section 2.1 and footnote 8). Plants that appear in good condition must be used to set up the test. Characteristics indicative of good plant health include: bright green fronds, no discoloured areas, and no extra small frond buds.

Reference toxicity tests should be conducted monthly with the *Lemna* culture(s), when toxicity tests are being conducted on a regular basis in the laboratory, using the conditions and procedures outlined in Section 4.6. Alternatively, a reference toxicity test should be performed in conjunction with the toxicity test. Related criteria used to judge the health and sensitivity of the culture, according to the findings of this and earlier reference toxicity tests, are given in Section 4.6.

<sup>27</sup> Swface sterilization can be used to eliminate contaminating organisms (e.g., algae) from a stock culture. A sample of contaminated plant material is taken, the roots are cut off, and it is shaken vigorously in clean water, followed by immersion in a 0.5% (v:v) sodium hypochlorite solution for 30 s to 5 min. The plant material is then rinsed with sterile water and transferred, as a number of batches, into culture vessels containing fresh culture medium. Many fronds will die as a result of this treatment, especially if longer exposure periods are used, but some of those surviving will usually be free of contamination. These can then be used to re-inoculate new cultures (AFNOR, 1996; OECD, 1998).

## **Test System**

#### 3.1 Facilities and Apparatus

The *Lemna minor* growth inhibition test must be conducted in a constant-temperature room, incubator, environmental chamber, or equivalent facility with good temperature control and acceptable lighting (see Section 3.2). The test facility must be capable of maintaining the daily mean temperature of all test solutions at  $25 \pm$ 2°C (see Section 4.3). Test conditions (e.g., light quality, light fluence rate, and temperature) should be uniform throughout the environmental chamber. The facility should be well ventilated, and isolated from physical disturbances or any contaminants that could affect the test organisms. The test facility should also be isolated from the area where *Lemna* are cultured. Dust and fumes should be minimized within the test and culturing facilities.

Any construction materials and equipment that might contact the test material, test solutions, or control/dilution water must not contain any substances that can be leached into the solutions at concentrations that could cause toxic effects, or that increase sorption of the test substances (see Section 2.3.2). The laboratory must have the instruments to measure the basic variables of water quality (temperature, conductivity, dissolved oxygen, pH), and it should be prepared to undertake prompt and accurate analysis of other variables such as hardness, alkalinity, ammonia, and residual chlorine.

All instruments used for routine measurements of the basic chemical, physical, and biological variables must be maintained properly and calibrated regularly.

Disposal facilities should be adequate to accommodate laboratory-generated waste, as well as any bench covering, lab clothing, or other contaminated materials (USEPA, 1996).

#### *3.2 Lighting*

Lighting conditions to which test organisms are subjected should be the same as those defined in Section 2.3.4. The recommended light fluence rate is 63 to 72  $\mu$ mol/m<sup>2</sup>·s<sup>-1</sup> (approximately 4200 to 4800 lux; see footnote 25) at the level of the Lemna in the test.<sup>28</sup> The light fluence rate measured at several points in the test area should not vary by more than  $\pm 15\%$  of the selected light fluence rate and should not at fall outside the range of 55 to 80 µmol/m<sup>2</sup>·s<sup>-1</sup> (3600 to 5300 lux) at any point in the test area, measured at the level of the medium. <sup>29</sup>

#### *3.3 Test Vessels*

Test vessels may be disposable polystyrene cups, glass beakers, crystallizing dishes, petri dishes,

 $28$  The type of photo-receiver (collector) used to measure the light fluence rate can influence the measured value. Spherical photo-receivers (which respond to diffuse and reflected light of all angles below and above the measured plane) and hemispherical receivers (which respond to light of all angles only above the measured plane) are preferable to unidirectional receivers and give a higher value for non-punctual light sources (AFNOR, 1996).

<sup>29</sup> Light intensity, and the control thereof, can be as important, if not more so, than pH and temperature for plant testing. The light fluence rate in the entire test area should be checked before initiating the test. Cheesecloth can be used to reduce the lighting in specific areas of the test facility in order to achieve the appropriate light conditions (Staveley, 1998). Alternatively, the portion of the test area that is within 15% of the selected light fluence rate can be "mapped out" to designate the boundaries of adequate versus inadequate light fluence rate (Moody, 1998).

or Erlenmeyer flasks; however, a standard type and size should be selected and used within a laboratory.30 The test vessels must be wide enough for the fronds in the control vessels to grow without overlapping at the end of the test. It does not matter if the roots reach the bottoms of the test vessels; however, a minimum depth of 4 cm of test solution is recommended. The vessel must contain at least 100 mL of solution during the test and 150 mL is recommended.<sup>31</sup>

The test vessels should be covered to avoid potential contamination from the air and loss of volatile components. Polystyrene petri dish lids or bottoms are recommended; however, other suitable covers (e.g., sheets of glass, watchglass, glass caps, etc.) may be used.<sup>32</sup> For a given test, all test vessels and covers (i.e., type, size, shape) as well as solution depth and volume must be identical.

#### *3.4 ControllDilution Water*

For a given test, the same water must be used to prepare sample dilutions and controls. The choice of control/dilution water will depend on the test substance and objectives, and on the logistics, practicality, and costs of sample collection (see Sections 5 to 7). Accordingly, these factors might lead to the selection of a specific type of control/dilution water that is best suited for a particular situation. The control/dilution water recommended for use is test medium which is deionized or glass-distilled

water to which reagent-grade chemicals (i.e., nutrients for growing *Lemna)* have been added.

Two different test media are recommended for use in this biological test method, and the selection will depend on the type of substance being tested. For wastewaters (see Section 6.3) and receiving waters (see Section 7.3), a modified APHA growth medium (SRC, 1997)<sup>33</sup> must be used as control/dilution water. For chemicals, commercial products, or known mixtures (see Section 5.3), the Swedish Standard (SIS) growth medium (OECD, 1998)<sup>34</sup> should be used.

A sample of receiving water or upstream water (collected adjacent to the source of contamination but removed from it, or upstream from the source), spiked with the same reagentgrade nutrients and at the same concentration as those used to make up the modified APHA growth medium (nutrient-spiked receiving water), may also be used as control/dilution water for testing effluents (see Section 6.3) or

The addition of KCl roughly doubled the potassium content of the original APHA medium, resulting in increased rate and reproducibility of frond growth and reproducibility of reference toxicant results. EDTA was omitted since it can potentially interact with certain substances (e.g., metals) in the test sample resulting in altered toxicity. The pH drift, observed in the original APHA medium, was eliminated (pH stabilized) by including a 1- to 2-hour aeration period following medium preparation (SRC, 1995).

<sup>30</sup>  Variations in size of test vessel might affect the results of the test through changes in relative depths, relative surface area of the test solution, and other variables, in ways that are as yet unrecognized.

<sup>31</sup>  Jonczyk and Gilron (1996) determined that larger test vessels (100 mL) yielded improved growth over smaller test vessels (50 mL).

<sup>32</sup> Transparent covers will allow the illumination of test organisms, while minimizing evaporation of test solutions and reducing their contamination.

<sup>&</sup>lt;sup>33</sup> The modified APHA medium differs from the medium described in the American Public Health Association (APHA *et aI.,* 1992) *L. minor* test method (SRC, 1995). The modifications include the addition of potassium chloride (KCl), the omission of EDTA, and the stabilization of medium pH by aeration (SRC, 1995) (see Appendix D, Table 9).

<sup>34</sup> The Swedish Standard (SIS) growth medium is recommended for substance testing with *L. minor* in the draft OECD *Lemna* growth inhibition test (OECD, 1998).

receiving waters (see Section  $7.3$ ).<sup>35</sup> In instances where the toxic effect of a specific chemical or chemical compound in a particular receiving water is to be appraised, receiving water spiked with the same concentration of nutrients as those used to prepare the SIS medium may be used as control/dilution water (see Section 5.3). In either case, if nutrient-spiked receiving water is used, it must first be filtered through glass fibre filters (approximately  $1 \mu m$ , e.g., Whatman GF/C

filters) to reduce the possibility of contamination of the test by algae, and may be further filtered through  $0.22\mu$ m filters to eliminate any remaining potential for algal or bacterial contamination (SRC, 1997). Conditions for collection, transport, and storage of surface water should be as described in Section 6.1.

The test medium or nutrient-spiked receiving water (used for control and dilution water) must be prepared as outlined in Sections 5, 6, and 7, and adjusted to  $25 \pm 2^{\circ}$ C before use (see Section 4.1).

<sup>35</sup> Receiving water may be used as the control/dilution water in certain instances where site-specific infonnation is required regarding the toxic effect(s) of an effluent, elutriate, or leachate on a particular receiving water. "Upstream" water may be used as control/dilution water for receiving-water samples collected in the vicinity of a wastewater discharge, chemical spill, or other point-source of possible contamination.

## **Universal Test Procedures**

Procedures described in this section apply to each of the toxicity tests for samples of chemical, wastewater, and receiving water described in Sections 5, 6, and 7. All aspects of the test system described in Section 3 must be incorporated into these universal test procedures. A summary checklist in Table 3 describes recommended universal procedures for performing growth inhibition tests with *Lemna minor,* as well as conditions and procedures for testing specific types of substances.

Universal procedures are described herein for performing a 7-day toxicity test. They include the following two test options:

- (1) a static test, where the test solutions are not renewed during the test; and
- (2) a static-renewal test, where the test solutions are replaced at least every three days during the test.

The static-renewal option is recommended for test solutions where the concentration of the test substance (or a biologically active component) can be expected to decrease significantly during the test period $36$  due to factors such as

volatilization, photodegradation, precipitation, or biodegradation (ITM, 1990; OECD, 1998).<sup>37</sup>

Biological endpoints measured are the increase in frond number during the test, as well as the dry weight of fronds at the end of the test.

### *4.1 Preparing Test Solutions*

All vessels, measurement and stirring devices, *Lemna* transfer apparatus (e.g., inoculating loops), and other equipment must be thoroughly cleaned and rinsed in accordance with standard operating procedures (see EC [1992a] for glassware cleaning procedures). Distilled or deionized water should be used as the final rinse for items that are to be used immediately in setting up the test. If items are to be stored, they should be rinsed in distilled or deionized water, oven dried, and covered to avoid contamination before use.

For a given test, the same control/dilution water (test medium) must be used for preparing the control and all test concentrations. Fresh control/dilution water should be prepared as outlined in Section 5.3 if testing chemicals, Section 6.3 if testing wastewaters, and Section 7.3 if testing receiving waters.

<sup>36</sup> Water solubility and vapour pressure, along with other useful information gathered on the test substance (see Section 5.1), will help to indicate if significant losses of the test substance during the test period are likely and whether steps to control such losses should be taken (DECO, 1998). Historical data (i.e., on samples of wastewater) may also give some indication as to whether the static-renewal option should be chosen for a given test.

Wang (1991) demonstrated the value and suitability of using the static-renewal option with *L. minor* for testing unstable substances. In his study, Wang found that unionized ammonia-N did not inhibit duckweed growth up to 8.85 mg/L using the static option; however, in daily renewal tests, concentrations of  $> 3.0$  mg/L depressed duckweed growth by  $\geq$  20%, and a concentration of 7.16 mg/L of unionized ammonia-N caused a 50% reduction in *Lemna* growth (IC50).

#### Table 3 Checklist of Recommended Test Conditions and Procedures for Conducting Toxicity Tests Using *Lemna minor*







The characteristics of the control/dilution water used throughout the test period should be uniform. If the static-renewal option is used, uniformity is improved in a sample if a volume of control/dilution water sufficient to complete the test is properly stored and aliquots used for the periodic renewal of test solutions (Section 4.3).

If receiving or upstream water is used as control/dilution water to simulate local situations such as effluent discharge, a chemical spill, or pesticide spraying, a second control solution must be prepared using test medium (modified APHA medium or SIS medium; see Sections 5.3, 5.6, 6.3, and 6.6). Upstream or receiving water cannot be used, however, if it is clearly toxic and produces an invalid result in the control according to the criteria of this growth test.<sup>38</sup> In such a case, modified APHA medium should be used as control/dilution water.

The temperature of the control/dilution water and the sample or each test solution must be adjusted as necessary to within  $\pm 2^{\circ}$ C of the test temperature, before starting the test. Sample or test solutions may be adjusted to the test temperature by heating or chilling in a water bath, but must not be heated by immersion

If the intent of the test is to determine the effect of a substance on a specific receiving water, the receiving water should be used for controVdilution water regardless of whether it mitigates (e.g., through the presence of humic acids) or enhances toxicity (e.g., through additive effects of toxicant in the receiving water). In the case of toxicity being added by the receiving water, it would be appropriate to include in the test, as a minimum, a second control of laboratory test medium and, as a maximum, another series of concentrations using such "clean" test medium as dilution water.

heaters, since this could alter chemical constituents and toxicity.

If a sample requires filtration (i.e., receiving water sample or wastewater sample mixed with receiving water), then it is filtered through a glass fibre filter (pore size  $\sim$  1µm, e.g., Whatman GP/C filters) before testing (see Sections 6.2 and 7.2). The pH of the sample is then recorded. An aliquot of each of the same nutrient stock solutions used to prepare the modified APHA medium (i.e., stock solutions A, B, and C) is then added to the wastewater or receiving water sample at a ratio of 10 mL aliquot per 1000-mL sample. This dilutes the sample to 97%, which is the maximum concentration of wastewater or receiving water (or any sample that requires a v:v dilution) that can be tested. The nominal concentrations of the solutions (or for chemicals, measured concentrations; see Section 5.4) are adopted as the test concentrations.

Samples of effluent, elutriate, leachate, and receiving water must then be pre-aerated before they are used to set up test solutions. Preaeration of spiked wastewater and receivingwater samples serves to equilibrate the sample with the added nutrients and stabilize the sample pH after the addition of the nutrient stock solutions. Oil-free compressed air should be dispensed through airline tubing and a disposable plastic or glass tube (e.g., capillary tubing or a pipette with an Eppendorf tip) with a small aperture (e.g.,  $0.5$  mm ID). The rate of aeration should not exceed 100 bubbles/min<sup>39</sup>, and the duration of pre-aeration must be 20 minutes.<sup>40</sup>

<sup>&</sup>lt;sup>38</sup> Contaminants already in the receiving water, might not affect the controls by themselves, but could alter the toxicity of the substance being tested. In such cases, uncontaminated dilution water (test medium) would give a more accurate estimate of the individual toxicity of the substance being tested, but not necessarily of the total toxic effect at the site of interest.

More vigorous aeration might strip volatile chemicals from the sample, or might increase their rate of oxidation and degradation to other substances. Therefore, minimal rates (i.e., 100 bubbles/min) and duration (i.e., 20 min) are used for pre-aeration of wastewater and receiving water samples.

<sup>40</sup> Pre-aeration rate and duration are consistent with procedures used in other Environment Canada biological test methods (EC 1992b; 1992c).

Adjustment of sample/solution pH might be necessary (see Section 4.3.1). Solutions of hydrochloric acid (HCI) or sodium hydroxide (NaOH) at strengths  $\leq 1$  N should normally be used for all pH adjustments. Some situations (e.g., effluent samples with highly buffered pH) could require the use of higher strengths of acid or base.

For any test that is intended to estimate the ICp, *NOECILOEC,* or both (see Section 4.5), at least five concentrations plus a control solution (100% test medium) must be prepared, and more  $(z7$  plus a control) are recommended to improve the likelihood of bracketing each endpoint sought. An appropriate geometric series may be used in which each successive concentration is about a factor of  $0.5$  of the previous one (e.g., 100, 50, 25, 12.5, 6.3, 3.1, 1.6 or, in the case of wastewater and receiving water samples, 97, 48.5,24.3, 12.1,6.1, 3.0, 1.5). Concentrations may be selected from other appropriate logarithmic series (see Appendix F). Usually, there is not a great improvement in precision of the test from the use of concentrations closer together than those obtained with the 50% dilution. In routine tests, concentrations should not be more widely spaced than those obtained using a factor of 0.3, because this leads to poor precision of the toxicity endpoint estimate. If there is considerable uncertainty about the toxic levels, more concentrations should be used to obtain a greater spread, rather than using a lower dilution factor for wider spacing.

Test dilutions can be prepared directly in the test vessels. First, the appropriate volumes of control/dilution water are pipetted into the individual test vessels. Nutrient-spiked, preaerated test sample is then added to each test vessel to achieve the desired test concentrations. Alternatively, test dilutions can be prepared in volumetric flasks and then distributed to the replicate test vessels. Test vessels are left at room temperature for 1 h to allow equilibration of the medium and toxicant.

In cases of appreciable uncertainty about sample toxicity, it is beneficial to run a range-finding (or screening) test for the sole purpose of choosing concentrations for the definitive test. Conditions and procedures for running the screening test should be identical to the definitive test; however, the experimental design might differ. A wide range of concentrations (e.g.,  $\geq 2$  orders of magnitude) should assist in selection of the concentrations for the definitive test.

Single-concentration tests used for regulatory purposes (e.g., pass/fail), would normally use full-strength (or 97% in the case of this method) effluent, leachate, receiving water, elutriate, or an arbitrary or prescribed concentration of chemical. Use of controls would follow the same rationale as multi-concentration tests. Single-concentration tests are not specifically described herein, but procedures are evident, and all items apply except for testing only a single concentration and a control.

Each treatment, including the control(s), must include a minimum of three replicate test vessels. If endpoints are to be calculated using hypothesis tests (i.e., *NOECILOEC),* a minimum of four replicates per concentration must be used.<sup>41</sup> The test must start with an equal number

Ifhypothesis testing is to be done as an extra statistical endpoint (see Section 4.5), a minimum of three replicates per concentration must be available for statistical analysis by the standard parametric analyses. More replicates would provide more power for the statistical analysis. If irregularities in the data make those methods invalid, four replicates would be required to allow the use of nonparametric statistics (EC, 1999b). For instance, Dunnett's test (parametric) requires a

<sup>&</sup>lt;sup>41</sup> Three or more replicates are beneficial for point estimates of ICp as an endpoint. The ICp could still be calculated with two replicates, but power would be lost and wider confidence limits would ensue. The three replicates are convenient, however, for handling and providing suitable conditions for the number of *Lemna*  involved in the test, and there is some security of results in case one replicate is accidentally damaged or lost.

of replicates for each concentration, including controls. If there is accidental loss of a replicate during the test, unbalanced sets of results can be analyzed with less power (EC, 1999b).

#### 4.2 Beginning the Test

Once the test solutions have been prepared and any pennitted and/or required adjustments made for temperature, pH, and filtration (see Sections 4.1,6.2, and 7.2), the test should be initiated.

*Lemna* fronds used in the test must be from cultures that satisfy the requirements indicated in Section 2.3 and the health criteria given in Section 2.3.8. For multi-concentration tests, 3 frond plants, of identical (or as identical as possible) size and condition,<sup>42</sup> are selected from the acclimated culture for use in setting up the test. The plants may be transferred directly from the acclimated culture into the test cups. Alternatively, 3-frond plants may be selected from the acclimated culture and transferred to a shallow dish containing fresh test medium before being transferred to the test cups. This latter procedure is particularly useful, since the investigator can ensure that there are an adequate number of *Lemna* plants, of identical quality, before initiating the test (Moody, 1998).

An identical number of fronds must be added to each test chamber. To begin the test, two, 3 frond *Lemna* plants are randomly assigned or transferred to each test vessel (for a total of 6 fronds per test vessel) using a disposable plastic sterile inoculating loop. The plants are

submersed briefly in the test solution. Care must be taken to not contaminate the *Lemna*  designated for use in the test while transferring the plants to their individual test cups. If the plants are being selected directly from the acclimated culture or from a single dish of washed *Lemna* allocated for use in the test (see above), a separate inoculating loop for each plant should be used or the inoculating loop should be rinsed in distilled/deionized water before it is returned into the dish of washed *Lemna.* Alternatively, 8 *Lemna* plants can be placed into a shallow dish filled with test medium, designated for division between the 4 replicates in a single test concentration. A single inoculating loop can then be used to transfer the *Lemna* plants into each test cup at a given test concentration. Care must be taken to ensure that the plant does not adhere to the side of the cup and that the roots are inside the cup. Any plants that break apart during the transfer process must be replaced.

In carrying out these procedures, there must be formal random assignment of organisms to test vessels. The group of replicate vessels representing a particular treatment (e.g., a specific test concentration) must also be in randomized positions in the environmental chamber or test area. The test vessels must be coded or labelled to enable proper identification of the sample and its concentration. The date and time that the test is started must be recorded on separate data sheets dedicated to the test.

*Lemna* transfers should be done in a clean, draftfree area, as quickly as possible, to minimize contamination of the colonies. Once the plants have been placed into the test vessels, care should be taken not to swirl or agitate the vessels. The day the *Lemna* plants are initially exposed to solutions of test substance is designated Day O. Day 7, therefore, is the day the test is terminated.

minimum of three replicates per concentration, whereas Steel's nonparametric "Many-One-Rank test" needs at least four replicates (Steel and Torrie, 1960). Accordingly, if it is desired to estimate NOECILOEC, it would be prudent to use at least four replicates.

<sup>42</sup> Plants that appear in good condition must be used to set up the test. Characteristics indicative of good plant health include bright green fronds, no discoloured areas, and no extra small frond buds (SRC, 1997).

#### *4.3 Test Conditions*

The duration of the L. *minor* growth inhibition test is 7 days. The test can be a static type, or, in the case of degradable test substances or chemicals, a static-renewal test. The test solutions are not changed for the duration of the test if a static test is done.

If the static-renewal option is chosen, each test solution must be replaced every 3 days (i.e., on Days 3 and 5), or more frequently, during the test (see Sections 5.2 and  $6.1$ ).<sup>43</sup> Replacement solutions and test vessels should be prepared, as described in Section 4.1. *Lemna* colonies must be aseptically transferred to respective vessels containing fresh test solutions. The transfer of *Lemna* to new test solutions must be done in random order across the replicates within a concentration and should follow procedures for handling the plants (see Section 4.2). The physical/chemical characteristics of the old solutions should be determined (see Section 4.4) and then the test solutions should be discarded (following provincial and federal regulations) or stored if additional chemical determinations are required (see Section 5.4).

Tests are initiated using two *Lemna* plants per 100-mL (or 150-mL) volume of test solution in each of  $\geq$  3 (or  $\geq$  4) replicate test vessels (see Sections 3.3 and 4.1).

The test must be conducted at a daily mean temperature of  $25 \pm 2$ °C. Light conditions must be as described in Sections 2.3.4 and 3.2. Test solutions must not be aerated during the test, and the test must end seven days after initiation.

The test must be considered invalid if the mean number of fronds in the controls has not

increased by  $\geq 8$ -fold (i.e.,  $\geq 8$  times) by the end of the test (i.e., the mean number of fronds per control test vessel must be  $\geq 48$  at the end of the test, for the test to be valid).

#### *4.3.1 pH*

Toxicity tests should normally be conducted without adjustment of pH. However, if the sample of test substance causes the pH of any test solution to be outside the range 6.5 to 9.5 $44$ , and the toxicity of the test substance rather than the deleterious or modifying effects of pH is being assessed, the pH of the test solutions or sample should be adjusted, or a second, pHadjusted test should be conducted concurrently. For this second test, the initial pH of the sample, the test solutions, or of each fresh solution before renewal (static-renewal tests) may, depending on the objectives, be neutralized (adjusted to pH 7.0) or adjusted to within  $\pm 0.5$ pH units of that of the control/dilution water, before *Lemna* exposure. Another acceptable approach for this second test is to adjust the pH of the sample upwards to 6.5 to 7.0 (if the sample has/causes a pH <6.5), or downward to pH 9.0 to 9.5 (if the sample has/causes a  $pH >$ 9.5). Solutions of hydrochloric acid (HCI) or sodium hydroxide (NaOH) at strengths  $\leq 1$  *N* should normally be used for all pH adjustments. Some situations (e.g., effluent samples with highly buffered pH) might require higher strengths of acid or base.

If sample pH is to be adjusted, it is done so after the addition of the nutrient stock solutions and pre-aeration (see Section 4.1). If adjustment of the pH by more than 0.5 units is required, a further 30-minute period of aeration followed by another pH adjustment is recommended (SRC, 1997). Abernethy and Westlake (1989) provide useful guidelines for adjusting pH. Aliquots of samples or test solutions receiving pHadjustment should be allowed to equilibrate after

More frequent renewal of test solutions may be required in chemical testing to maintain 80% of the initial concentration of the test substance (USEPA, 1996; OECD, 1998).

<sup>&</sup>lt;sup>44</sup> A pH of  $8.0 \pm 1.5$  is recommended for this test.

each incremental addition of acid or base. The amount of time required for equilibration will depend on the buffering capacity of the solution/sample. For effluent samples, a period of30 to 60 minutes is recommended for pH adjustment (Abernethy and Westlake, 1989). Once the test is initiated, the pH of each solution is monitored, but not adjusted. Volumes of nutrient spikes, and NaOH and HCI used in pH adjustment, must be recorded and used to calculate the nominal concentration of the test substance at the beginning of the test.

If the purpose of the toxicity test is to gain an understanding of the nature of the toxicants in the test substance, pH adjustment is frequently used as one of a number of techniques (e.g., oxidation, filtration, air stripping, addition of chelating agent) for characterizing and identifying sample toxicity. These "Toxicity Identification Evaluation" (TIE) techniques provide the investigator with useful procedures for assessing the physical/chemical nature of the toxicant(s) and their susceptibility to detoxification (USEPA, 1991a; 1991b).

#### *4.4 Test Observations and Measurements*

The fronds in each vessel must be observed and counted at the beginning and end of the test (Day 0 and Day 7).<sup>45</sup> Control solutions must receive identical treatment. Observation is improved if a magnifying glass, dissecting microscope, or other magnifying device is used

to observe plants and a light is directed into the side or bottom of the cup.

The number of fronds in each test vessel must be counted and recorded at each observation. The count must include every frond<sup>46</sup> and every visible protruding bud. Observations of the following should also be made and recorded for each test vessel: chlorosis (loss of pigment); necrosis (localized dead tissue on fronds, which appears brown or white); yellow or abnormally sized fronds; gibbosity (humped or swollen appearance); colony destruction (single fronds); root destruction; and loss of buoyancy.

Temperature must be monitored throughout the test. As a minimum, temperature must be measured daily in representative test vessels (i.e., in at least the high, medium, and low concentrations plus the control solutions in a multi-concentration test). Extra test vessels may be prepared for the purpose of measuring water temperature during the test. If temperature records are based on measurements other than in the test vessels (e.g., in the incubator or controlled-temperature room within the vicinity of the test vessels), the relationship between these readings and temperature within the vessels must be established. Continuous recordings or daily measurement of the maximum and minimum temperatures are acceptable options.

For both static and static-renewal exposures, the pH must be measured at the beginning of the test, before the *Lemna* plants are added and at the end of the test, in at least the high, medium, and low test concentrations and in the control(s). For static-renewal exposures, the pH must also be measured immediately before and immediately after each test solution renewal (i.e., in fresh solutions and those to be discarded) in at least

*<sup>4</sup>S* Two more observations of frond number in each test vessel should be made during the test (e.g., Days 3 and 5) if an investigator wishes to calculate the average specific growth rate (also known as relative growth rate; based on changes in frond number determined during the course of the seven-day exposure period in controls and in each treatment group) and/or area under the curve (based on frond number in the controls and each treatment group, as integrated with exposure period) (Section 4.5.4).

All fronds, regardless of their colour or condition, are counted and included in the endpoint calculation.

the high, medium, and low test concentrations and in the control(s).

Light fluence rate must be measured at least once during the test period at points approximately the same distance from the light source as the *Lemna* fronds and at several locations in the test area.

The general appearance of test samples and any changes that occur during the preparation of the test solutions should be noted and recorded as well as any changes in the appearance of test solutions observed during the test period (see Sections 5.4, 6.4, and 7.4).

The number of fronds are recorded for each replicate of the control and the various concentrations of the test substance at the beginning and end of the 7 -day exposure. Vessels that have fronds or colonies accidentally removed or stuck (and dried) to their sides during the test should be removed from the test and that replicate should be eliminated from endpoint calculations.

Once the *Lemna* fronds are counted, they are dried and weighed. For each vessel of test solution, dry weight is determined for the *Lemna*  fronds as a group. Colonies in the respective vessels (including the roots) are collected, blotted  $\text{dry}^{47}$ , and dried immediately in a drying oven in small tared and numbered weighing boats, at either 100°C for six hours or at 60°C for 24 hours. Upon removal from the oven, the boats must be moved immediately to a desiccator. Thereafter, the boats should be individually and randomly removed from the

desiccator, and weighed on a balance that measures consistently to 0.01 mg. To avoid excessive and inconsistent absorption of water vapour, rapid weighing and standard timing among boats is necessary. Trays should be removed in random order for weighing, and the first one weighed should be replaced in the desiccator and weighed again at the end as a check on gain of water by the last trays weighed. The change should not be  $>5\%$ . If it is, the trays should be re-dried for 1 to 2 hours and then reweighed. A few weighing boats should be tared, dried, and weighed without plants, and results should conform to the laboratory's quality control standards. The total dry weight of fronds in each test vessel (i.e., in each replicate of each test concentration and the control) must be determined.

### *4.5 Test Endpoints and Calculations*

The endpoints of the test are based on the adverse effects of test substances on the growth of L. *minor,* assessed by comparison with the controls. There are two biological endpoints for the test, the first is based on the reduction of the increase in the number of fronds compared to the control, and the second is based on a decrease in the final dry weight of the fronds compared to the control. Statistical endpoints should be calculated for both sets of data, to estimate inhibition of *Lemna* growth (see Section 1.1; footnote 2).

Various statistical endpoints can be calculated from these data. The rationale and methods of calculation follow, and are discussed in detail in Environment Canada (1999b). The *inhibiting concentration for a specified percent effect (ICp)* is recommended as the primary endpoint for this test. The ICp can be derived statistically using point-estimation techniques. The 95% confidence limits must be given for any ICp reported. As necessary, advice should be sought

<sup>47</sup> Plants can be collected in a petri dish covered with fine netting or with a fine-mesh bottom. Plants should then be rinsed with deionized water (using a spray bottle). Excess water is blotted by pressing absorbent paper against the net or mesh petri dish. Plants can then be transferred to weigh boats by inverting the petri dish over the weigh boat (ITM, 1990).

from a statistician when carrying out the statistical analyses of results.

#### *4.5.1 Validity 0/ Test*

Assuming that all the recommended procedures and conditions were followed<sup>48</sup>, the mean number of fronds in the controls must have increased by  $\geq 8$ -fold by the end of the 7-day test period in order for the test to be valid (i.e., mean number of fronds in the controls must be  $\geq 48$ per test vessel at the end of the test, for the test to be valid).

#### *4.5.2 Inhibiting Concentration/or a Specified Percent Effect (ICp)*

The ICp, and in particular the IC25, is recommended as a point-estimate of the concentration causing a certain degree of effect on quantitative (graded) biological functions, such as frond number or dry weight. The percentage  $\pi p$ " is selected by the investigator, but is customarily 25% (or 20%) lower performance than in the control (EC, 1999b). A separate IC25 for each of the two biological endpoints (i.e., one for reduction of increase in frond number and one for reduction of total dry weight) must be calculated in a multiconcentration *L. minor* growth inhibition test. The 95% confidence limits must also be calculated and reported for each ICp, to allow statistical comparisons with other such values.

An analysis to determine the IC25 for attained number of fronds should begin with a hand plot of percent reduction in the increase of frond number compared to the control (percent inhibition), against the logarithm of test concentration. The purpose of the hand plot is

to check for reasonable results by comparison with later mathematical computations. The percent inhibition of frond number is calculated for a given test replicate from the increase in the number of fronds in that replicate in relation to the overall average increase in the number of fronds attained in the control replicates as follows (ASTM, 1991):

$$
\% I = \frac{M \cdot X}{M} \times 100
$$

where:

 $% I =$  percent inhibition

- $M =$  average increase in frond number; or average total dry weight of fronds at test end in the control test chambers
- $X =$  increase in frond number; or dry weight of fronds at test end in the test vessel

The increase in frond number is calculated by subtracting the initial number of fronds in a given test vessel from the final number of fronds in the same test vessel. The percent inhibition of the increased frond number for each test replicate should be plotted separately. The approximate IC25 should be read from an eye-fitted line. Any major disparity between the approximate graphic IC25 and the subsequent computer-derived IC25 must be resolved. The graph would also show whether a positive and logical relationship was obtained between concentration and effect, a desirable feature of a valid test (EC, 1999b).

The biological endpoint for frond dry weight measures the total dry weight of *Lemna* fronds compared to the control at the end of the test (Day 7). This is essentially a measurement of growth except that no determination of initial weight is made. Similar to the procedure for frond number data, the IC25 based on frond dry weight should also begin with a hand plot of the percent reduction in total frond weight

More specifically, it is assumed that all items of apparatus and all substances were identical in each replicate; all concentrations were assigned randomly to replicates; all organisms were assigned randomly to replicates; the test was not terminated prematurely; all required physicochemical variables were monitored as prescribed; and all required biological variables were monitored as prescribed.

compared to the control, against the logarithm of test concentration. The percent reduction in frond weight (% I) is calculated for a given test replicate from the dry weight of all the fronds in that replicate (X), in relation to the overall average weight attained in the control replicates (M). The percent reduction in frond weight for each replicate should be plotted separately. As for frond number data, the approximate IC25 should be read from an eye-fitted line and any major disparity between the approximate graphic IC25 and the subsequent computer-derived IC25 must be resolved.

Statistical determination of the IC25 using the frond number data is based on the increase in frond number in each replicate test vessel, and for frond dry weight, is based on the total dry weight of fronds in each replicate (values for X). At present, the standard computerized method for estimating the ICp with its 95% confidence limits is based on smoothing and interpolation using the program *ICPIN* (Norberg-King, 1993; EC, 1999b). This modification of *BOO TSTRP*  (Norberg-King, 1988) is included in the latest version of TOXSTATTM (West and Gulley, 1996). ICPIN first smooths the data as necessary, then estimates the ICp by simple interpolation, and obtains the confidence limits by a "bootstrap" method of many random resamplings from the actual observations (see EC, 1999b). To use this program, Canadian investigators must either (a) enter concentrations as logarithms, or (b) if a logarithmic transformation is offered in a software package, make sure that it is actually retained for analysis. At time of writing, ICPIN appears to be the method most frequently used for obtaining an ICp with confidence limits<sup>49</sup>, but linear or

general-purpose regression would provide better estimates (EC, 1999b).<sup>50</sup>

Investigators should be alert for improved methods that might become available as computerized packages for environmental toxicology.

Some common-sense limitations should be applied to estimates of ICp. It should not be derived from an extrapolation (i.e., the data should extend above and below the percent effect of interest). To estimate the IC25, there should be at least one concentration causing more than 25% effect relative to the control, and at least one concentration causing less than 25% effect relative to the control (but greater than  $0\%$  effect).<sup>51</sup> Variability is greater near the extremes of the relationship, and in particular,

- Another method, particularly useful for analyzing growth data (i.e., continuous data) is the weighted least squares non-linear regression method (Bruce and Versteeg, 1992). Bruce and Versteeg (1992) provide SAS® codes and guidance on the statistical methods employed and examples of the type of data appropriate for the method. Another useful example of the application of non-linear regression analyses to plant growth data using SAS® is outlined in a document by Aquaterra Environmental (November, 1998).
- <sup>51</sup> The quality and distribution of other data in the test also influence the value of the estimate of an extreme ICp, and no firm guideline can be given for the required closeness of an observed data-point to the effect of interest. The spread of the confidence limits will always indicate the reliability of the ICp.

<sup>49</sup> At present, smoothing and linear interpolation using ICPIN appears to be the method most frequently used, for obtaining confidence limits on an ICp. There are some undesirable features of linear interpolation, such as the requirement that "the responses are monotonically non-increasing" (USEPA, 1989). In the *Lemna* test, for

example, a larger number of fronds or greater frond dryweight should not prevail at a high concentration than at a lower concentration. That is not always the case in toxicity assays based on growth, and the correction by smoothing can bias the estimate of ICp in linear interpolation. Second, the ICp is interpolated between two bracketing concentrations, but the rest of the relationship between concentration and effect is not used in the fmal estimate. Third, the interpolation to estimate the ICp is done on an arithmetic basis of concentration instead of a logarithmic one, which would introduce a slight bias in deriving the ICp (see EC, 1999b).

observed impairments of 0% and 100% would add little information for an accurate estimation oflCp.

Calculation of the ICp assumes a reduction in performance compared to the control. In some cases there could be a stimulatory effect at low concentrations (e.g., increased growth), but with an inhibitory effect at higher concentrations. Stimulation cannot be assumed to be a strictly positive or beneficial effect, any more than inhibition can always be assumed to represent a strictly negative effect. These responses indicate a deviation from the normal responses observed in the control. Current thinking is divided on whether to consider stimulatory effects at low concentrations (hormesis) as a sublethal effect when calculating the ICp, whether to regard it as some kind of parallel "control" performance, or whether to combine it with the control performance (as is automatically done in the smoothing of the ICPIN program). The latter option is not recommended for *Lemna* growth in this biological test. It is suggested herein, that if a stimulatory effect occurs, the test results should be reported in two ways. First, the stimulation should be treated as a deleterious deviation, and a narrative statement should be made on the degree of stimulation and the concentration(s) associated with it. Second, when entering data into the program for calculation of the IC25, the concentrations showing a stimulatory effect should be ignored by not entering them. That way, the control performance will not be changed upwards in the calculations.

#### ~~3 *NOECandLOEC*

An additional option for analyzing the results is to use an hypothesis-testing approach to estimate the *no-observed-effect concentration*  (NOEC) and the *lowest-observed-effect concentration* (LOEC). These endpoints can be derived statistically from the same quantitative (graded) data used for estimating the IC25 for increased frond number and frond dry weight

(see Section 4.5.2). If NOEC is used, the *Minimum Significant Difference* (MSD) must also be calculated and reported (see the following text).

Using NOEC/LOEC as an endpoint has certain limitations. The NOEC is not a "no-effect" concentration, but rather, it is a concentration that indicates "no statistically significant difference". The concentration that becomes designated as the NOEC might depend largely on sample size, number of replicates, variability within replicates, and the range of the exposure concentrations. Data from a laboratory that had high variation, or that used few replicates, could produce a higher NOEC than data from a laboratory with lower variation and more replicates.

The statistical procedures to be followed are given in TOXSTAT<sup>TM</sup> (WEST, Inc. and Gulley, 1996).<sup>52</sup> The methods start with a check of normality and homogeneity of variance, and provide a suitable test of significance for particular types of distribution. TOXSTAT also provides appropriate tests in cases where the numbers of replicates are unequal because of accidental loss or other cause.

If the data are normally distributed or can be transformed to meet the assumptions of normality, an analysis of variance (ANOVA) is conducted. Usually, differences between each

<sup>&</sup>lt;sup>52</sup> The methods of TOXSTAT<sup>TM</sup> (West and Gulley, 1996) are not detailed here because the instructions are best followed in the written description that accompanies the computer programs. An up-to-date (i.e., 3.5 or later) electronic version of TOXSTAT can be purchased by contacting WEST, Inc. (2003 Central Avenue, Cheyenne, WY, 82001). Briefly, data are tested for normality by the *Shapiro-Wilks* test, and for homogeneity by *Bartlett's test.* If the data do not meet the requirements, it might be possible to transform them with logarithms or arc-sine to meet the requirements. The transformation can reduce the sensitivity of the analysis and the ability of the toxicity test to detect differences.

concentration and the control will be ascertained by *Williams' test,* which is available in TOXSTAT and is designed to be sensitive to the association between the degree of effect and the ordering of concentrations by magnitude (Masters *et aI.,* 1991). If there are unequal numbers of replicates, the *Bonferroni t-test* is substituted for Williams' test. All of these are multiple-comparison tests, which provide estimates of the MSD, the magnitude of the difference in averages that would have to exist between the control and a test concentration before a significant effect could be concluded for that concentration (discussed in USEPA, 1989 and EC, 1999b).

If a set of data cannot meet the requirements for normality and/or homogeneity, and cannot be transformed to do so, there are nonparametric tests provided in TOXSTAT that may be substituted *(Steel's many-one rank test,* or the *Wilcoxon rank sum test* in the case of unequal replicates). Those nonparametric options may be used, and are powerful tools for data that are not distributed normally. The nonparametric tests are less powerful than parametric tests, however, when used on normally distributed data, and in that situation they might fail to detect real differences in effect, i.e., an underestimate of sublethal toxicity might result. It should also be remembered that four replicates are required to make use of the nonparametric methods.

A geometric mean of the NOEC and LOEC can be calculated for the convenience of having one number rather than two (the *threshold-observedeffect concentration,* or TOEC). Such a value may be used and reported, recognizing that it represents an arbitrary estimate of a threshold for a statistically detected effect that might lie anywhere in the range bounded by the LOEC and NOEC. The calculated value of the TOEC is governed by whatever concentrations the investigator happened to select for the test. Also, no confidence limits can be estimated for the TOEC, which prevents statistical

comparisons with other results (Suter *et al.,*  1987). The NOEC and LOEC, however, indicate the outer limits of the estimate.

The meaning of "threshold" in TOEC is in the dictionary sense, a point at which an effect begins to be observed. Undetected effects might be present at lower concentrations. In the United States, the geometric mean of NOEC and LOEC is often called the *chronic value.* 

4.5.4 *Other Test Designs and Purposes*  In a single-concentration test, a *Student's t-test* 

is normally the appropriate method of comparing the data from the test concentration with those of the control. The procedure for a *t-test* can be taken from any statistics textbook. An effect of the test substance is accepted if the effect measured in a standard endpoint is significantly different than the same statistic for the control. Requirements for homogeneity of variance and normality must be satisfied (EC, 1999b) before using the standard t-test. Alternatively, if the data do not satisfy the requirements, a nonparametric test could be selected with advice from a statistician; no particular test appears to have become standard practice as yet.

In some cases, the test groups might not represent various concentrations of a single test substance (e.g., effluent or chemical), but rather a set of different samples, such as full-strength effluents from different industries, or samples of surface waters from different places. It might be desired to test not only whether each sample is different from the control, but also whether the samples are different from each other. This can be done using *Tukey's test,* which is one option in the statistical program  $TOXSTAT^{TM}$ . Such sets of tests should report the results of each sample tested, as the percent effect for the endpoint(s) selected, expressed as a percentage of the control(s), and should determine (using Tukey's test) whether that number was significantly different from the corresponding value for the control(s).

Average specific growth rate (or relative growth rate)<sup>53</sup> and/or area under the curve<sup>54</sup> can also be

<sup>53</sup> To determine the average specific growth rate for each test concentration and control, frond numbers for each replicate in the controls and each treatment at each observation time are plotted against time as a semilogarithmic graph to produce growth curves. The average specific growth rate  $(\mu)$  for exponentially growing cultures (or where growth is closer to an exponential pattern than a linear one) is derived from the slope of the regression line in a plot of In N versus time. The linear regression equation is described by (ASTM, 1997; OECD, 1998):

$$
\mu = \frac{\ln(N_t) - \ln(N_0)}{t}
$$

where:  $N_t$  is the number of fronds observed in the test or control vessel at time t;

- $N<sub>o</sub>$  is the number of fronds observed in the test or control vessel at the beginning of the test;
- t is the time; and
- $\mu$  is the average specific growth rate.

Percent inhibition of growth rate, I. can then be calculated for each test concentration according to the following formula:

$$
\%I_{r} = \frac{(C_{\mu} - T_{\mu})}{C_{\mu}} \times 100
$$

where:

I. is the percent inhibition in average specific growth rate;  $C_{\mu}$  is the mean value for  $\mu$  in the control; and  $T_{\mu}$  is the mean value for  $\mu$  in the treatment group.

54 The area under the growth curves can be calculated for each control and treatment replicate according to the following equation:

$$
A = \frac{N_1 - N_0}{2} \times t_1 + \frac{N_1 + N_2 - 2N_0}{2} \times (t_2 - t_1) + \frac{N_{n-1} + N_n - 2N_0}{2} \times (t_n - t_{n-1})
$$

where:

A is the area under the growth curve;

 $N_0$  is the number of fronds observed in the test or control vessel at the start of the test  $(t_0)$ ;

 $N_1$  is the number of fronds observed in the test or control vessel at time  $(t_1)$ ;

 $N_n$  is the number of fronds observed in the test or control vessel at time  $(t_n)$ ;

 $t_i$  is the time of first measurement after beginning of test; and

 $t_n$  is the time of the n<sup>th</sup> measurement after beginning the test.

The area should be calculated for the entire test period, or a rationale for selecting only a portion of the growth curve provided. For each test concentration and control, a mean area is calculated, with variance estimates.

Percent inhibition of area under the curve,  $I_a$ , can then be calculated for each test concentration according to the following formula:

$$
\%I_{a} = \frac{(C_{A} - T_{A})}{C_{A}} \times 100
$$

where:

 $C_A$  is the mean value for area under the curve in the control group; and  $T_A$  is the mean value for area under the curve in the treatment group.

calculated based on frond numbers in each replicate; however, measurements at intervals during the test (e.g., Days 3 and 5) are required for both average specific growth rate and area under the curve estimate (ASTM, 1997; GECD, 1998).<sup>55</sup>

### 4.6 *Reference Toxicant*

The routine use of a reference toxicant or toxicants is practical and necessary to assess, under standardized conditions, the relative sensitivity of the culture of *Lemna* being used, and the precision and reliability of data produced by the laboratory for the selected reference toxicant (EC, 1990). Sensitivity of *Lemna* to reference toxicant(s) must be evaluated within 14 days before or after the toxicity test or during

Another advantage of examining the growth rate or area under the growth curve is that valuable information can be gained by looking at the time of toxic effect on growth. For example, the growth curve might show an immediate toxic effect that does not change over time, an initial toxic effect that decreases over time, or a toxic reaction where toxicity is not displayed until several days after test initiation (ASTM, 1997).

it. 56 The same test culture (7- to 10-days old) should be used for tests with both the reference toxicant and sample(s). The reference toxicity test must be performed under the same experimental conditions as those used with the test sample(s).

Criteria used in recommending the appropriate reference toxicants for this test include:

- chemical readily available in pure form;
- stable (long) shelf life of chemical;
- highly soluble in water;
- stable in aqueous solution;
- minimal hazard posed to user;
- o easily analyzed with precision;
- o good dose-response curve for L. *minor;* and
- o knowledge of the degree and type of any influence of pH on toxicity of chemical to test organism.

<sup>55</sup> Estimates of toxicity expressed in terms of final biomass are generally more sensitive than those based on average specific growth rate (Sims *et al.,* 1999). The average specific growth rate, however, is advantageous for comparing data from tests having different exposure times since the average specific growth rate or relative growth rate is less dependent on the time of exposure than endpoints based on final biomass (e.g., frond number or dry weight) (Nyholm, 1990). Also, the intrinsic growth rates of duckweeds are not constant over time, even under controlled laboratory conditions (Huebert and Shay, 1993). Calculation of the average specific growth rate requires measurements of effect at intervals during the test and requires that growth in the controls is exponential. If growth in the controls is not exponential, then it is preferable to base estimates of toxicity on area under the curve rather than average specific growth rate (OECD, 1998).

Reference toxicity tests should be conducted using *Lemna* from the same cultures as those used to test given samples. Since cultures used for testing are < 10 days old, a reference toxicity test must be conducted within a short period of time before or after the definitive test. Therefore, reference toxicity testing within 14 days of the definitive test, which is consistent with reference toxicity testing requirements in Environment Canada's *Ceriodaphnia* method (1992b), is required. Including a positive control (one concentration of the reference toxicant known to inhibit growth), however, is a good check for each test conducted (Taylor, 1998).

Reagent-grade  $3,5$ -dichlorophenol (DCP) $57$ , potassium chloride (KCl)<sup>58</sup>, and/or chromium  $[Cr (VI)]^{59}$  are recommended for use as the reference toxicant(s) for this test. If DCP or Cr are used as the reference toxicant(s), it is recommended that the appropriate Material Safety Data Sheets be carefully consulted, and all necessary safety precautions be followed.

*Lemna* sensitivity must be evaluated by standard tests following the procedures and conditions given herein to determine the ICp for the reference toxicant(s) chosen. If DCP is chosen, a small quantity of acetone may be necessary as a solvent for preparing stock solutions (Sims *et* 

59 Potassium chromate or potassium dichromate were recommended in three out of five methods surveyed (see Appendix C). *Lemna* is highly sensitive to chromium, which seems to interfere with many of the plants metabolic processes (Wang, 1987; Bassi et al., 1990). Wang (1990) found that the toxic effect of chromium was very consistent in repeated experiments. Other advantages of using Cr (VI) as a reference toxicant include: it is readily available in a highly pure form; toxic effects are observed at relatively low concentrations (e.g., IC25 is  $\sim$  11 mg/L); and it is stable physically, chemically, and biochemically (i.e., relatively unaffected by differing water quality factors) (Wang, 1990).

*aI.,* 1999). If chromium is chosen, potassium chromate or potassium dichromate should be used to prepare the stock solutions. Stock solutions may be used when prepared, or stored in the dark at  $4 \pm 2^{\circ}$ C for up to six months. The concentration of chromate should be expressed as mg Cr/L. Stock solutions of KCI should be prepared on the day of testing. The control/dilution water should be the same synthetic test medium used for test samples (modified APHA medium or SIS medium).

Concentrations of reference toxicant in all stock solutions should be measured chemically using appropriate methods (e.g., APHA *et aI., 1995).*  Upon preparation of test solutions, aliquots should be taken from at least the control, low, middle, and high concentrations, and analyzed directly or stored for future analysis, in case the ICp is outside the warning limits. If stored, sample aliquots must be held in the dark at  $4 \pm$ 2°C and preserved if necessary (see APHA *et aI.,* 1995). Stored aliquots requiring chemical measurement should be analyzed promptly upon completion of the toxicity test. It is desirable to measure concentrations in the same solutions at the end of the test after completing biological observations. Calculations of ICp should be based on measured concentrations if they are appreciably (i.e.,  $\geq$  20%) different from nominal ones, and if the accuracy of the chemical analyses is satisfactory.

Once sufficient data are available, a warning chart, which plots ICp values for frond number and/or dry weight, must be prepared and updated for each reference toxicant used (EC, 1990; 1999b). A separate warning chart must be prepared for each L. *minor* clone used in toxicity testing since the clones can differ in their sensitivity to toxicants (see Section 2.2; footnote 11). Successive ICps are plotted on this chart and examined to determine whether the results are within  $\pm 2$  SD (= warning limits) of values obtained in previous tests using the same reference toxicant and test procedure. The mean

<sup>57</sup> During the interlaboratory validation of the draft OECD Lemna test guideline, 3,5-dichlorophenol was found to be preferable to potassium dichromate as a reference toxicant, since the shallow dose-response typically seen in tests with potassiwn dichromate make it difficult to estimate an EC50 with accuracy. In a significant number of cases, it was necessary for laboratories to extrapolate beyond the range of test concentrations; however, this was not a problem when 3,5 dichlorophenol was used as the reference toxicant (Sims *et 01.,* 1999).

<sup>58</sup> Potassium chloride (KC1) has been used successfully as a reference toxicant for L. *minor* tests. The mean IC25 for KCl was 4840 mg/L  $(n = 20)$  and Coefficients of Variation (CV) ranged from 21.3 to 28.3 (Jonczyk, 1998). Advantages of using KCl as a reference toxicant are that it is stable in solution and unaffected by water quality characterisitcs, and it is much safer to use (inert) than chromiwn, or dichlorophenol.

and standard deviation of available log ICps are recalculated with each successive test until the statistics stabilize (EC, 1990; 1999b). The warning chart should plot logarithm of ICp on the vertical axis against date of the test (or test number) on the horizontal axis.

The logarithm of concentration (log ICp) should be used in all calculations of mean and standard deviation, and in all plotting procedures. This simply represents continued adherence to the assumption by which each ICp was estimated on the basis of logarithms of concentrations. The warning chart may be constructed by plotting the logarithms of the mean and its limits on arithmetic paper, or by plotting arithmetic values on the logarithmic scale of semi-log paper. If it were definitely shown that the ICps failed to fit a log-normal distribution, an arithmetic mean and limits might prove to be more suitable.

Each new ICp for the reference toxicant should be compared with the established warning limits for that endpoint (i.e., frond number or dry weight). The ICp is considered to be acceptable if it falls within the warning limits. If a particular ICp falls outside the warning limits, the sensitivity of the *Lemna* culture and the performance and precision of the test are suspect. Since this might occur 5% of the time due to chance alone, an outlying value does not necessarily mean that the sensitivity of the *Lemna* culture or the precision of the toxicity data produced by the laboratory are in question. Rather, it provides a warning that this might be the case. A thorough check by laboratory personnel of all culturing and test conditions and procedures is required at this time. Depending on the findings, it might be necessary to repeat the reference toxicity test, and/or to prepare a

new *Lemna* culture before undertaking further toxicity tests with the test organisms.

Results that remained within the warning limits would not necessarily indicate that a laboratory was generating consistent results. Extremely variable data for a reference toxicant would produce wide warning limits; a new data point could be within the warning limits but still represent undesirable variability. A coefficient of variation (CV) of 20 or 30% is tentatively suggested as a reasonable limit by Environment Canada (1990).

If an ICp fell outside the control limits (mean  $\pm 3$ SD), it would be highly probable that the test was unacceptable and should be repeated, with all aspects of the test being carefully scrutinized. If endpoints fell between the control and warning limits more than 5% of the time, a deterioration in precision would be indicated, and again the most recent test should be repeated with careful scrutiny of procedures, conditions, and calculations.

#### 4. 7 *Legal Considerations*

Care must be taken to ensure that samples collected and tested with a view to prosecution will be admissible in court. For this purpose, legal samples must be: representative of the substance being sampled; uncontaminated by foreign substances; identifiable as to date, time, and location of origin; clearly documented as to the chain of custody; and analyzed as soon as possible after collection. Persons responsiblefor conducting the test and reporting the findings must maintain continuity of evidence for court proceedings (McCaffrey, 1979), and ensure the integrity of the test results.

## Specific Procedures for Testing Chemicals

This section gives particular instructions for testing chemicals, in addition to the procedures outlined in Section 4.

### *5.1 Properties, Labelling, and Storage of Sample*

Information should be obtained on the properties of the chemical, formulated product, or chemical mixture to be tested, including concentration of the major ingredients and impurities, water solubility, vapour pressure, chemical stability, dissociation constants, toxicity to humans and aquatic organisms, and biodegradability. Data sheets on safety aspects of the substance (e.g., Material Safety Data Sheets) should be consulted, if available. Where aqueous solubility is in doubt or problematic, acceptable procedures previously used for preparing aqueous solutions of the chemical(s) should be obtained and reported, and/or chemical solubility in test water should be determined experimentally. Other available information such as structural formulae, nature and percentage of significant impurities, presence and amounts of additives, and n-octanol:water partition coefficient, should be obtained and recorded.<sup>60</sup> Water solubility and vapour pressure can be used to calculate Henry's Law Constant, which will indicate if significant losses of the test substance during the test period are likely. This will help signify whether steps to control such losses should be taken (OECD, 1998) (see Section 5.2). An acceptable analytical method should be available for the chemical in water at concentrations intended for the test, together

with data indicating the precision and accuracy of the analysis.

Chemical containers must be sealed and coded or labelled upon receipt. Required information (chemical name, supplier, date received, grade or purity, person responsible for testing, etc.) must be indicated on the label and/or recorded on a separate data sheet dedicated to the sample, as appropriate. Storage conditions (e.g., temperature, protection from light) are frequently dictated by the nature of the chemical. Standard operating procedures of the laboratory, or else those recommended by manufacturers, by a Material Safety Data Sheet, or by similar advisory information should be followed for handling and storage of a chemical.

#### *5.2 Preparing Test Solutions*

Solutions of the test chemical are usually prepared by adding aliquots of a stock solution made up in control/dilution water (Swedish Standard [SIS] growth medium or APHA medium; see Section 5.3). Volumetric flasks should be used to prepare stock and test solutions. Stock solutions should normally be prepared by dissolving the test substance in SIS medium. For some substances (e.g., pesticides), a foliar application (spray) of the test substance directly onto the fronds might be applicable, if this is considered to be the most likely exposure scenario (Lockhart *et at.,* 1989; Boutin *et at.,*  1993; OECD, 1998). Alternatively, for strong solutions or large volumes, weighed (analytical balance) quantities of chemical may be added to control/dilution water (e.g., SIS medium) to give the nominal strengths for testing. Regardless of how test solutions are prepared, the concentration, solubility, and stability of the chemical in the test medium under test

Knowledge of the properties of the chemical will assist in determining any special precautions and requirements necessary for handling and testing it (e.g., testing in a specially vented facility, or the need to use a solvent).

conditions should be determined before the test is initiated. Stock solutions subject to photolysis should be shielded from light, and unstable solutions must be prepared as frequently as necessary to maintain concentrations for each test solution renewal.

The solubility of the test substance should not be exceeded in any test concentration (OECD, 1998).<sup>61</sup> For chemicals that do not dissolve readily in water, stock solutions may be prepared using the generator column technique (Billington *et aI.,* 1988; Shiu *et al.,* 1988) or, less desirably, by ultrasonic dispersion.<sup>62</sup> Organic solvents, emulsifiers, or dispersants should not be used to assist chemical solubility except in instances where they might be formulated with the test chemical for its normal commercial purposes. If used, an additional control solution must be prepared containing the highest concentration of the agent used in the test. Solubilizing agents should be used sparingly, and should not exceed 0.1 mL/L in any test solution; the type and final concentration used must be reported. If solvents are used, the preferred ones are triethylene glycol and dimethyl formamide (ASTM, 1991; OECD, 1998).<sup>63</sup> Methanol, ethanol, and acetone could also be used but are more volatile and can stimulate the undesirable growth of microorganisms (ASTM, 1991).

The static test is recommended for use with stable chemicals, commercial products, and

mixtures of known substances. However, for tests where the concentration of the test substance is not expected to remain within ±20% of the nominal concentration (or a preliminary stability test shows that the concentration of the test substance or one or more of its biologically active ingredients falls below 80% of the measured initial concentration) over the duration of the test (7 days), the static-renewal procedure must be followed (OECD, 1998). In the staticrenewal test, *Lemna minor* colonies must be transferred to new test solutions on at least two occasions during the test (e.g., Days 3 and 5) (see Section 4.3). More frequent renewals might be necessary to maintain concentrations  $(280\%)$ of highly unstable or volatile substances (USEPA, 1996; OECD, 1998).

### *5.3 ControllDilution Water*

For tests designed to assess toxicity of a chemical to L. *minor,* either the Swedish Standard (SIS) medium (OECD, 1998), or receiving water spiked with SIS nutrient stock solutions (nutrient-spiked receiving water) should be used as the control/dilution water<sup>64</sup>. Where appropriate (e.g., for testing metals), APHA medium, which contains no EDTA, or receiving water spiked with APHA nutrient stock solutions, may be used as control/dilution water (see Section 6.3).

The control/dilution water recommended for standard use for tests with chemical samples is SIS medium. This medium consists of seven stock solutions, as outlined in Table 4. Stock solutions are prepared in distilled water, or equivalent, using reagent grade chemicals. Stock solution VII (MOPS buffer) is only used for testing substances in which additional pH

 $61$  In some cases the targeted nominal concentration should be slightly above solubility to achieve 100% solubility (as a measured concentration) in the full strength test solution.

<sup>62</sup> Ultrasonic dispersion is not a preferred technique, since the ultrasonics can produce droplets that differ in size and uniformity, some of which might migrate towards the surface of the liquid, or vary in biological availability, creating variations in toxicity.

<sup>63</sup> Dimethylformamide and triethylene glycol are commonly used solvents that do not cause phytotoxicity at concentrations up to 100 mg/L.

If the purpose of the test is to harmonize with OECD's draft *Lemna* growth inhibition test (OECD, 1998), then SIS medium should be used.

control is required.<sup>65</sup> Stock solutions I to V are sterilized by autoclaving at  $120^{\circ}$ C for 15 minutes or by membrane filtration  $(0.2 \mu m)$  pore size). Stock solutions VI and VII (optional) are sterilized by membrane filtration  $(0.2 \mu m)$  pore size) only (they should not be autoclaved), and then they are aseptically added to the remaining stock solutions.

To prepare 1 L of SIS test medium, the following are added to 900 mL of glass-distilled, deionized water (or equivalent):

10 mL of stock solution I, 5 mL of stock solution II, 5 mL of stock solution III, 5 mL of stock solution IV, 1 mL of stock solution V, and 5 mL of stock solution VI.

If buffer is required, 1 mL of stock solution VII (optional) is also added.

The pH is adjusted to  $6.5 \pm 0.2$  with either 0.1 or 1 NHCI or NaOH, and adjusted to 1 L with distilled water (OECD, 1998).

Sterile stock solutions should be stored under cool and dark conditions. Stock solutions I to V have a shelf life of 6 months, whereas stock solutions VI and VII should be discarded after 1 month. The medium is stored in the dark to preclude possible (unknown) photochemical changes. Under these conditions, the prepared medium has a shelf-life of approximately 6 to 8 weeks; however, it is recommended that fresh medium be prepared for use in a test. The SIS medium should be prepared 1 to 2 days before use to allow the pH to stabilize, although it is advisable to check the pH of the medium before use. If the pH lies outside the specified range

 $(6.5 \pm 0.2)$ , it may be readjusted by adding NaOH or HCl as previously described (OECD, 1998).

In instances where the toxic effect of a chemical in a particular receiving water is to be appraised, the recommended control/dilution water is the receiving water itself, spiked with the same nutrients as those used to prepare the SIS medium (nutrient-spiked receiving water) (see footnote 38 and Table 4). Examples of such situations would include appraisals of the toxic effect of chemical spills or intentional applications of chemicals (e.g., pesticide) on a water body.

If a sample of upstream receiving water is to be used as dilution and control water, a separate control solution must be prepared using the SIS medium (see Section 4.1).<sup>66</sup> The SIS medium might be used for all dilutions and the control when a high degree of standardization is required for testing (e.g., if the toxicity of a chemical is to be determined and compared at a number of test facilities), or when the collection and use of receiving water is impractical (e.g., too expensive).

### *5.4 Test Observations and Measurements*

In addition to the observations on toxicity described in Section 4.4, there are certain additional observations and measurements to be made while testing with chemicals.

During the preparation of solutions and at each of the prescribed observation times during the test, each solution should be examined for evidence of chemical presence and change (e.g.,

*<sup>6</sup>S* When pH control of the test mediwn is particularly important (e.g., when testing metals or substances that are hydrolytically unstable), the addition of MOPS buffer to the test medium is recommended (OECD, 1998).

<sup>66</sup> A comparison of *Lemna* growth rates in the SIS mediwn versus the nutrient-spiked receiving-water sample collected upstream might distinguish demonstrable toxic responses attributable to contaminants within the upstream water.



#### Table 4 Chemical Composition of Nutrient Stock Solutions for Preparing SIS Medium and Nutrient-spiked Receiving Water, for Testing Chemical Samples Using *Lemna minor*

a  $b$  Concentration of substance in prepared SIS medium.

The free acid of MOPS is recommended since it is easily dissolved; pH adjustment may be necessary.

odour, colour, opacity, precipitation, or flocculation of chemical). Any observations should be recorded.

It is desirable and recommended that test solutions be analyzed to determine the chemical concentrations to which  $L$ . minor are exposed.<sup>67</sup> more of its biologically active ingredients is volatile, insoluble, or precipitates out of solution, or if the test chemical is known to sorb the material(s) from which the test vessels are constructed. Some situations (e.g., testing of pesticides for purposes of registration) could require the measurement of chemical concentrations in test solutions.

The OECD requires chemical analyses, if the test substance is not expected to remain within ±20% of the nominal concentration. For tests in which the measured initial concentration of the test substance is not within ±20% of nominal but where sufficient evidence can be provided to show that the initial concentrations can be

<sup>67</sup> Such analyses need not be undertaken in all instances, due to analytical limitations, cost, or previous technical data indicating chemical stability in solution under conditions similar to those in the test. Chemical analyses are recommended if the test substance or one or

If chemicals are to be measured in a static test, sample aliquots should be taken from all replicates in at least the high, medium, and low test concentrations, and the control(s). Separate analyses of the aliquots should be performed on samples taken immediately before the start of the initial exposure and at the end of the test, as a minimum. If chemicals are to be measured in a static-renewal test, sample aliquots should be taken from at least the high, medium, and low test concentrations, and the control(s). As a minimum, separate analyses should be performed *with* samples taken at the beginning and end of each renewal period and on the first and last days of the test.

All samples should be preserved, stored, and analyzed according to proven methods *with*  acceptable detection limits for determining the concentration of the particular chemical in aqueous solution. Toxicity results for any tests in which concentrations are measured should be calculated and expressed in terms of those measured concentrations, unless there is a good reason to believe that the chemical measurements are not accurate.68 In making calculations, each test solution should be characterized by the geometric average of the measured concentration to which the organisms are exposed.

repeatedly prepared and are stable (i.e., range within 80-120% of the initial concentrations), chemical determinations can be carned out on only the highest and lowest test concentrations. In all cases, determination of the concentrations of test substance before renewal need only be performed on one replicate vessel at each test concentration (or the contents of the vessels pooled by replicate) (DECO, 1998).

68 The DECO test guideline (1998) indicates that the analysis of the results can be based on the nominal or measured initial concentration if there is evidence that the concentration of the substance being tested has been maintained within  $\pm 20\%$  of the nominal or measured initial concentration throughout the test. If the deviation is greater than  $\pm 20\%$ , analysis of the results should be based on the time-weighted mean.

At the start of the test, frond and colony numbers in the test vessels are recorded. Frond numbers and the appearance of the colonies must be observed at the beginning and at the end of the test. Two additional observations of frond number (e.g., on Days 3 and 5) should be made if the average specific growth rate or area under the curve is the preferred statistical endpoint (see footnote 45 and Section 4.5.4). Any changes in plant development, frond size, appearance, necrosis, or chlorosis should be noted as well as additional observations of root length, atypical appearance of the test media (e.g., presence of undissolved material), or any other abnormalities.

#### *5.5 Test Endpoints and Calculations*

The ICp *is* the statistical endpoint recommended for a multi-concentration test performed using a chemical (see Section 4.5.2). The NOEC and LOEC are optional statistical endpoints (see Section 4.5.3).

If a solvent control is used to maintain the test substance in solution, there must be assurance that the solvent itself does not cause undue effects. Such a test is rendered invalid if *Lemna*  growth in the solvent control (or untreated control) does not meet the criteria for test validity specified in Section 4.5.1.

When a solvent or other chemical is used, it becomes the control for assessing the effect of the toxicant. Data for the solvent control must not be pooled with those for the control/dilution water. Pooling the controls could bias endpoint calculations; the control/dilution water lacks an influence that could act on organisms in the other concentrations (i.e., the solvent).

Average specific growth rate (i.e., relative growth rate) and/or area under the curve $^{69}$  can also be calculated based on frond number data. Calculation of either of these two optional endpoints requires additional observations at intervals (e.g., Days 3 and 5) during the test (see Sections 4.5.4 and 5.4).

#### *5.6 Interpretation of Results*

For any test which uses a water source other than SIS medium or, where appropriate, APHA

69 The OEeD *Lemna* test guideline requires the calculation of average specific growth rate or area under the curve based on frond number data (collected at four different observation times during the test), as well as final biomass using one other growth parameter (dry weight, fresh weight, or total frond area). Results of the ring test of the draft OEeD *Lemna* test guideline showed that estimates of toxicity based on fmal biomass were more sensitive than those based on average specific growth rate (Sims *et al.,* 1999). The advantages of expressing toxicity in terms of average specific growth rate, however, are that the effect of exposure time is minimized, and data from tests having different exposure times may be compared (Huebert and Shay, 1993; Nyholm, 1990).

The test validity criterion in the OECD test guideline is based on the doubling time of frond number in the control [must be <2.5d (60h)]. This corresponds to approximately a minimum 8-fold increase in 7 days (OECD, 1998), which is the test validity criterion outlined herein (Section 4.5.1). Results of the OECD ring test indicate that most laboratories met the test acceptability criterion for control doubling time. Failure to comply with the doubling time criterion was often associated with low light intesnities, low temperatures, or excessive pH values (Sims *et al., 1999).* 

medium as the control/dilution water, particular attention should be given to a comparison of *Lemna* growth in the control/dilution water with that in the standard controls using test medium (SIS or APHA). This comparison is necessary to determine whether the control/dilution water is phytotoxic. Any enhanced growth in test solutions, relative to that in the control solutions, must be reported and considered when interpreting the findings (see Section 4.5.2).

# **Specific Procedures for Testing Samples of Effluent, Leachate, and Elutriate**

This section gives specific instructions for collecting, preparing, and testing samples of effluent, elutriate, and leachate, in addition to the procedures described in Section 4.

### *6.1 Sample Collection, Labelling, Transport, and Storage*

Containers for transporting and storing samples or sub samples of effluent, elutriate, or leachate must be made of nontoxic material. Collapsible polyethylene or polypropylene containers manufactured for transporting drinking water (e.g., Reliance™) are recommended. The volume of these containers can be reduced to fit into a cooler for transport, and the air space within can be minimized or eliminated if possible, when portions are removed in the laboratory for toxicity testing or chemical analyses. The containers must either be new or thoroughly cleaned, and rinsed with uncontaminated water. They should also be rinsed with the sample to be collected. Containers should be filled to eliminate any air space.

The requirements for volume of wastewater sample should be given serious consideration before undertaking the program. Generally, a 4-L sample of effluent or leachate is adequate for an off-site multi-concentration test (e.g., using test concentrations of97, 48.5, 24.3, 12.1, 6.1, 3.0, 1.5%) and the associated routine sample analysis. Smaller amounts are required for single-concentration tests (see Section 4.5.4). Upon collection, each sample container must be filled, sealed, and labelled or coded. Labelling should include at least sample type, source, date and time of collection, and name of sampler(s).

Unlabelled or uncoded containers arriving at the laboratory should not be tested nor should samples arriving in partially filled or unsealed containers be routinely tested, since volatile toxicants can escape into the air space. However, if it is known that volatility is not a factor, such samples might be tested at the discretion of the investigator. The chain-ofcustody during sample collection, transport, and storage should be recorded along with any sample conditions (anomalies) that could effect test results.

An effort must be made to keep samples of effluent or leachate cool (1 to 7°C, preferably  $4 \pm 2$ °C) throughout transport. Upon collection, warm  $(>=7^{\circ}C)$  samples must be cooled to 1 to 7°C with regular ice (not dry ice) or frozen gel packs. As necessary, ample quantities of regular ice, gel packs, or other means of refrigeration must be included in the transport container in an attempt to maintain sample temperature within 1 to 7°C during transit. Samples must not freeze during transport or storage.

Upon arrival at the laboratory, the temperature of the sample or, if collected, one of the subsamples (with the remaining subsamples left unopened and sealed), must be measured and recorded. An aliquot of effluent or leachate required at that time may be adjusted immediately or overnight to the test temperature and used in the test. The remaining portion( $s$ ) of sample or subsamples required for subsequent solution renewal or held for possible additional testing must be stored in darkness, in sealed containers, without headspace, at 4±2°C. For elutriates, as well as for samples intended for aqueous extraction and subsequent testing of

elutriate, transport and storage conditions should be as indicated for effiuents and leachates.

Tests with effiuent, leachate, or elutriate may be performed "off-site" in a controlled laboratory facility. The static test option is recommended for standard use with samples of effluent, elutriate, and leachate. If, however, the active component in the wastewater can be expected to decrease significantly during the test period, the static-renewal test option is recommended (see Section 4.3).

If the static test option is followed, a single sample of wastewater must be collected and used to prepare the test solutions at the beginning of the test. If the static-renewal test option is followed, samples must be collected using one of the following procedures and approaches:

- 1. A single sample of wastewater may be used throughout the test, provided it is divided into three separate containers (i.e., three subsamples) upon collection.<sup>70</sup>
- 2. In instances where the toxicity of the wastewater is known or anticipated to change significantly if stored for up to 7 to 10 days before use, fresh samples must be collected on at least three separate occasions using sampling intervals of 2 to 3 days or less. These samples must be used consecutively during the test.<sup>71</sup>

An alternative approach for unstable wastewater is to perform these tests on-site, using fresh wastewater and static-renewal conditions (see Section 4.3).

Testing of effiuent and leachate samples should commence as soon as possible after collection. Use of any sample in a test should begin within 1 day whenever possible, and must begin no later than 3 days after sampling. If effiuents or leachates are tested at on-site laboratories, samples should be used in the test within 1 day or less following their collection  $72$  (USEPA, 1989).

Samples of sediment or other solid material collected for aqueous extraction and subsequent testing of the elutriate should also be tested as soon as possible, following their collection and no later than 10 days following receipt in the laboratory. Procedures provided by Environment Canada (EC, 1994) for the preparation of elutriates should be followed. For the derived elutriates, aliquots of the prepared sample should be used on the same schedule as indicated for samples of effiuent or leachate, if possible. The prolonged storage of elutriate samples is undesirable because the toxicity of the sample might not be stable. Testing of elutriates must commence within 3 days of their preparation, unless specified otherwise in a regulation or prescribed method.

### *6.2 Preparing Test Solutions*

Each sample or subsample in a collection or storage container must be agitated thoroughly just before pouring to ensure the re-suspension

<sup>70</sup> For example, the first subsample could be used for test initiation (Day 0), the second subsample for renewal on Day 3, and the third subsample for renewal on Day 5.

<sup>71</sup> For example, if three samples are collected at 2- to 3 day intervals (e.g., on Monday, Wednesday, and Friday), the first must be used for test initiation  $(Dav 0)$ , the second for renewal on Day 3, and the third for renewal on Day 5. Wastewaters known or anticipated to be particularly unstable could, if tested off-site, be sampled at daily intervals for seven consecutive days, and each sample used in order of sampling for daily (or more

frequent) renewal of the test solutions.

 $72$  On-site testing might use the schedule and procedures described herein for off-site tests. Alternatively, certain on-site tests might require fresh wastewater that is renewed continuously (flow-through test) or at intervals of  $\leq 12$  h into each test vessel.

Filtration of samples or subsamples is normally not required nor recommended. However, if the wastewater samples are mixed with, or contain receiving water (e.g., effluent collected from a mixing zone in a lake, stream, river, etc.) then sample filtration is required to reduce the possibility of contamination of the test by algae. These samples must be filtered through glass fibre filters (pore size of approximately 1  $\mu$ m; e.g., Whatman GF/C filters) to reduce the risk of algal contamination. Samples may be subsequently filtered through  $0.22 \mu m$  filters to eliminate any remaining potential for algal and bacterial contamination (SRC, 1997). Such filtration could remove some suspended solids that are characteristic of the sample and might otherwise contribute part of the toxicity or modify the toxicity. In instances where there is concern about the effect of this filtration on sample toxicity, a second (concurrent) test should be conducted using portions of the unfiltered sample/subsample, but procedures should otherwise be identical.

A sample of wastewater must then be spiked with the same nutrients as those used to prepare the modified APHA growth medium (nutrientspiked wastewater) (see Section 6.3; Table 5). An aliquot of each of three nutrient stock solutions (A, B, and C) are added to the wastewater sample in the ratio of 10 mL aliquot per 1000 mL sample diluting the samples to 97%. The spiked wastewater sample is then gently pre-aerated for 20 minutes (see Section 4.1) before being distributed to replicate test vessels.

### *6.3 ControllDilution Water*

Tests conducted with samples of effluent or leachate, intended to assess compliance with regulations, must use modified APHA medium

(Table 5) or a sample of the receiving water spiked with modified APHA nutrient stock solutions (nutrient-spiked receiving water) as the control/dilution water. The objectives of the test must be defined before selecting the appropriate control/dilution water because the results could be different for the two sources of water. Difficulties and costs associated with the collection and shipment of receiving-water samples for use as control/dilution water should also be considered.

The APHA (modified) test medium is prepared with 3 stock solutions, as outlined in Table 5. The stock solutions are prepared using reagentgrade chemicals in glass-distilled, deionized water, or equivalent. To prepare 1 L of medium, 10 mL of each stock solution (A, B, and C) are added to 970 mL of distilled water in a 1 L media bottle. The medium is aerated vigorously for at least 1 to 2 hours. If a larger volume  $($ >4 L) of media is prepared, overnight aeration of the medium is recommended to stabilize the pH of the medium. Immediately before testing, the pH of the test medium is adjusted to  $8.3 \pm 0.1$ using 0.5N NaOH and 0.5N HCl.<sup>73</sup> The medium is not sterilized.

Stock solutions A, B, and C can be stored as separate solutions in a refrigerator  $(4 \pm 2^{\circ}C)$  for up to one month.

APHA medium is the control/dilution water recommended for standard use with samples of effluent, elutriate, and leachate. The use of receiving water as the control/dilution water, however, might be desirable in certain instances where site-specific information is required on the potential toxic effect of an effluent, leachate, or elutriate on a particular receiving water (see footnote 38 and Section 4.1). An important example of such a situation would be testing for sublethal effect at the edge of a mixing zone,

The pH naturally stabilizes at approximately 8.3 with aeration (Moody, 1998)





: Concentration of substance in prepared medium.

Acidify solution B to pH 2.0 to prevent precipitation. Protect solution B from the light by storing in a dark amber bottle.

under site-specific regulatory requirements. Conditions for the collection, transport, and storage of such receiving water samples should be as described in Section 6.1.

An aliquot of the receiving water, to be used as control/dilution water, is filtered through glass fibre filters (approximate pore size of 1 μm, e.g., Whatman GF/C filters), before being used, to reduce the possibility of the test being contaminated by algae. Receiving waters may be subsequently filtered through  $0.22 \mu m$  filters to prevent test invalidation by growth of algae and bacteria (SRC, 1997). The receiving-water sample must then be enriched with the same

levels of nutrients as the modified APHA medium (10 mL of each stock solution (A, B, and C) per 1000 mL of receiving water). Once enriched, the receiving water samples should be aerated vigorously for 1 to 2 hours (or longer for larger volumes), without pH adjustment, to stabilize the pH of the nutrient-spiked receiving water.<sup>74</sup> The pH of the aerated, spiked, receiving water is recorded before testing.

If a sample of upstream receiving water is to be used for controVdilution water, a separate

The pH might be considered stable when it does not vary by more than 0.1 units during a 30-minute period of aeration.

control solution must be prepared using the modified APHA medium. Test conditions and procedures for evaluating each control solution should be identical and as described in Sections 4 and 5.3.

If a high degree of standardization is required, modified APHA medium should be used for all dilutions and as the control water, since the use of a specific medium increases the probability of reducing the modifying influences attributable to different chemical compositions of dilution water. Situations where such use is appropriate include investigative studies intended to interrelate toxicity data for various effluent, leachate, or elutriate types and sources, derived from a number of test facilities. In such instances, it is desirable to minimize any modifying influence of dilution-water chemistry.

#### *6.4 Test Observations and Measurements*

There are certain observations and measurements that should be made during tests with effluents, elutriates, and leachates in addition to those described in Section 4.4.

Colour, turbidity, odour, and homogeneity (the presence of floating or settled solids) of the effluent, leachate, or elutriate sample should be observed and recorded before and after the sample is filtered. Any changes that occur during the preparation of the test sample should be recorded (e.g., precipitation, flocculation, change in colour or odour, release of volatiles, etc.), as well as any changes in the appearance of test solutions during the test period (e.g., foaming, settling, flocculation, increase or decrease in turbidity, colour change, etc.).

For effluent samples with appreciable solids content, it is desirable to measure total suspended and settleable solids (APHA *et aI.,*  1995) upon receipt, as part of the overall description of the effluent, and as sample

characteristics that might influence the results of the toxicity test. Additional measurements that would help characterize each sample of effluent, leachate, or elutriate should also be made. These could include pH, conductivity, hardness, alkalinity, colour, chemical oxygen demand, biological oxygen demand, dissolved oxygen, and concentrations of specific toxic contaminants (e.g., resin acids, chlorophenolic compounds, dissolved metals, chlorine, chloramine, ammonia, etc.).

### *6.5 Test Endpoints and Calculations*

The endpoints for tests performed with samples of wastewater will normally be IC25s based on increase in frond number during the test and frond dry weight attained at test end, as indications of growth. Tests for monitoring or regulating effluents, leachates, or elutriates must use the standard options and endpoints defined in Section 4.

Tests for monitoring and compliance with regulatory requirements should normally include, as a minimum, three or more replicate solutions of the undiluted sample/subsamples (or a specified dilution thereof), and three or more replicate control solutions. Depending on the specified regulatory requirements, tests for compliance might be restricted to a single concentration (e.g., "full-strength" sample, which is 97% using this test method, unless otherwise specified) or might require a series of concentrations (i.e., a multi-concentration test) (see Section 4.5.2). Single-concentration tests are often cost-effective for determining the presence of measurable toxicity, and also for screening a large number of samples.

Specific adaptations of the standard toxicity test could be adopted for special purposes such as locating in-plant sources of toxicity, or assessing the effectiveness of in-plant process changes or of effluent treatment. The tests could be multi-

concentration or single-concentration (97% or an appropriate dilution, plus a control). Endpoints would depend on the objectives of the undertaking, but could include arbitrary "pass/fail" limits or percent reduction in growth at a specified concentration (Section 4.5.4). Section 4.5.4 provides relevant instructions on statistical analysis and reporting for sets of tests with different samples, each tested at only one concentration.

#### *6.6 Interpretation of Results*

For any test that uses a water source other than modified APHA medium for the control/dilution water, particular attention should be given to a comparison of *Lemna* growth in the control/dilution water with that in the standard controls using modified APHA medium. A statistical comparison is necessary to determine whether the control/dilution water is phytotoxic (see Section 4.5.4). Any enhanced growth in test solutions, relative to that in the control solutions, must be reported and considered when interpreting the findings (see Section 4.5.2).

## **Specific Procedures for Testing Receiving-water Samples**

Instructions for testing samples of receiving water, in addition to those provided in Section 4, are provided in this section.

### *7.1 Sample Collection, Labelling, Transport, and Storage*

Procedures for collecting, labelling, transportation, and storing samples are found in Section 6.l. Testing of receiving-water samples/subsamples should commence as soon as possible after collection, preferably within 24 hours of sampling, but no later than 3 days after sampling.

### *7.2 Preparing Test Solutions*

Samples in the collection container(s) should be agitated before pouring to ensure their homogeneity.

Each receiving-water test sample must be filtered through a glass fibre filter (approximate pore size of  $1 \mu m$ , e.g., Whatman GF/C filters) before being used, to reduce the possibility of test contamination by algae. Receiving waters may be subsequently filtered through  $0.22 \mu m$ filters to prevent test invalidation by growth of algae and bacteria (SRC, 1997). A second, unfiltered test should be run concurrently if there is concern about the effect of filtration on toxicity (see Section 6.2).

Receiving-water test samples are then spiked with modified APHA nutrient stock solutions and gently pre-aerated for 20 minutes (see Sections 4.1 and 6.2).

### *7.3 Control/Dilution Water*

For samples of surface water collected in the vicinity of a wastewater discharge, chemical spill, or other point-source of contamination, "upstream" water may be sampled concurrently and used as controVdilution water for the downstream sample (see footnote 35 and Section 6.3). This control/dilution water should be collected as close as possible to the contaminant source(s) of concern, but upstream or outside of the zone of influence. Such surface water must be filtered to remove organisms, as described in Section 7.2.

If "upstream" water is used as controVdilution water, a separate control solution must be prepared using the modified APHA medium that is normally used for testing L. *minor.* Test conditions and procedures for preparing and evaluating each control solution should be identical, and as described in Sections 4, 5.3, and 6.3. Results of test exposures must be statistically compared with those for the control that used receiving water (see Section 4.5).

Logistic constraints, expected toxic effects, or other site-specific practicalities might prevent or rule against the use of upstream water as the controVdilution water. In such cases, modified APHA medium should be used as the control water and for all dilutions (see Section 6.3).

#### *7.4 Test Observations and Measurements*

The primary observations on test organisms should be as described in Section 4.4. In

addition, there should be observations of sample and solution colour, turbidity, foaming, precipitation, etc., as described in Section 6.4, both during the preparation of test solutions and during the tests.

Each receiving-water sample should be characterized chemically. Depending on the suspected nature of the toxicants, measurements might include pH, conductivity, hardness, alkalinity, colour, chemical oxygen demand, biochemical oxygen demand, and concentrations of specific toxicants (e.g., resin acids, chlorophenolic compounds, dissolved metals, chlorine, chloramine, ammonia, etc).

#### 7.5 Test Endpoints and *Calculations*

Endpoints for tests with samples of receiving water should be consistent with the options and approaches identified in Sections 4.5, 6.5, and 6.6.

Tests with receiving water could be multiconcentration or single concentration. Tests of regulatory compliance would normally include three or more replicates containing "fullstrength" (or 97%, in the case of this test)

sample and three or more replicate control solutions to determine the growth inhibition obtained for L. *minor* exposed to 97% receiving water for 7 days (Section 4.5). Singleconcentration tests are often cost-effective for determining the presence of measurable toxicity, and also for screening a large number of samples (e.g., from various locations within the receiving water). Statistical testing and reporting of results for such tests should follow the procedures outlined in Section 4.5.4.

If receiving-water samples are predicted to be toxic, and information is desired concerning the degree of dilution necessary to permit normal duckweed growth, a multi-concentration test to determine the IC25 for growth should be conducted, as outlined in Section 4. Any multiconcentration test should include the "full strength", nutrient-spiked receiving water (97%) as the highest concentration in the series tested.

Certain sets of tests might use a series of samples such as surface waters from a number of locations, each tested at "full strength" (97%) only. Statistical testing and reporting of results for such tests should follow the procedures outlined in Section 4.5.4.
# **Reporting Requirements**

Each test-specific report must indicate if there has been any deviation( s) from any of the *must*  requirements delineated in Sections 2 to 7 of this biological test method, and, if so, provide details of the deviation(s). The reader must be able to establish from the test-specific report whether the conditions and procedures preceding and during the test rendered the results valid and acceptable for the use intended.

Section 8.1 provides a list of items that must be included in each test-specific report. Section 8.2 lists items that must either be included in the test-specific report, provided separately in a general report, or held on file for a minimum of five years. Specific monitoring programs, related test protocols, or regulations might require selected test-specific items listed in Section 8.2 (e.g., details about the test substance and/or explicit procedures and conditions during sample/subsample collection, handling, transport, and storage) to be included in the test-specific report, or might relegate certain test-specific information as *data to be held on file*.

Procedures and conditions common to a series of ongoing tests (e.g., routine toxicity tests for monitoring or compliance purposes) and consistent with specifications in this document, may be referred to by citation or by attachment of a general report that outlines standard laboratory practice.

Details pertinent to the conduct and findings of the test, which are not conveyed by the testspecific report or general report, must be

kept on file by the laboratory for a minimum of five years so that the appropriate information can be provided if an audit of the test is required. Filed information might include:

- a record of the chain-of-continuity for samples tested for regulatory or monitoring purposes;
- a copy of the record of acquisition for the sample(s);
- chemical analytical data on the sample(s) not included in the test-specific report;
- bench sheets for the observations and measurements recorded during the test;
- bench sheets and warning chart(s) for the reference toxicity tests;
- detailed records of the source of the test organisms, their taxonomic confirmation, and all pertinent information regarding their culturing and health; and
- information on the calibration of equipment and instruments.

Original data sheets must be signed or initialled, and dated by the laboratory personnel conducting the tests.

## *8.1 Minimum Requirements/or a Test-specific Report*

The following lists items that must be included in each test-specific report.

## *8.1.1 Test Substance*

• brief description of sample type (e.g., chemical or chemical substance, effluent, elutriate, leachate, or receiving water), if and as provided to the laboratory personnel;

- information on labelling or coding for each sample/subsample;
- date of sample/subsample collection;
- $\bullet$  date and time sample(s)/subsample(s) are received at the test facility;
- dates or days during the test when individual sample(s) or subsample(s) were used;
- measurement of the temperature of wastewater or receiving water sample or, for multiple subsamples, measurement of the temperature for one (only) of the subsamples upon receipt at the test facility;
- measurement of the pH of sample(s) or subsample(s) of wastewater or receiving water just before it is prepared and used in the toxicity test; and
- date of elutriate generation and description of procedure for preparation dates or days during an elutriate test when individual samples or sub samples were used.

## *8.1.2 Test Organisms*

- species, clone identification code (if known), and origin of culture;
- age (i.e., 7 to 10 days) of test culture used to provide inocula of test organisms at start of test;
- indication as to whether test culture is axenic;
- o test medium in which *Lemna* were acclimated for the 18 to 24 hours before test start;
- data showing increase in frond number in vessels setup to monitor culture health; and

• any unusual appearance or treatment of the test culture, before it is used in the test.

### *8.1.3 Test Facilities and Apparatus*

- name and address of test laboratory;
- name of person(s) performing the test; and
- brief description of test vessels (size, shape, and type of material).

## *8.1.4 Control/Dilution Water*

- type of test medium used as control and dilution water;
- type and source of water used to prepare test medium; and
- type and quantity of chemical(s) used to prepare control/dilution water.

## *8.1.5 Test Method*

- citation of the biological test method used (i.e., as per this document);
- indication as to whether test is performed with or without renewal of test solutions and, if static-renewal test, frequency of renewals;
- design and description if specialized procedure (e.g., test performed with and without filtration of sample; test performed with and without adjustment of sample pH; preparation and use of elutriate; preparation and use of solvent and, if so, solvent control) or modification of standard test method;
- brief description of frequency and type of observations and measurements made during test; and

• name and citation of  $program(s)$  and methods used for calculating statistical endpoints.

### *8.1.6 Test Conditions and Procedures*

- design and description of any deviation(s) from or exclusion( s) of any of the procedures and conditions specified in this document;
- number, concentration, volume, and depth of solutions in test vessels including controls;
- number of fronds per plant and number of plants per test vessel at start of test;
- number of replicates per treatment;
- brief statement (including procedure, rate, and duration) of any pre-aeration of samples or test solutions before starting the test;
- description of the procedure for sample filtration (i.e., pore size of filters, number of filtrations, type of filter paper, etc.), if applicable;
- e type and quantity of chemicals added to test sample before starting the test (i.e., nutrientspiking);
- brief description of any sample or test solutions receiving pH adjustment, including procedures;
- e all required (see Section 4.4) measurements of temperature and pH in test solutions (including controls), and measurements of light fluence rate made during the test; and
- dates and times when test was started and ended.

## 8.1. 7 *Test Results*

• number of fronds and frond appearance in each test vessel as noted during each observation period over the 7-day exposure;

- mean  $\pm$  SD the increase in frond number in the control as determined at test end, with corresponding coefficients of variation;
- mean ± SD for dry weight of *Lemna* fronds in each treatment, including control(s); results of any statistical comparisons;
- any ICp (together with its 95% confidence limits) determined for the growth (i.e., increase in frond number during the test and frond dry weight attained at test end); any NOEC, LOEC, TOEC, MSD determined; details regarding any transformation of data that was required, and indication of quantitative statistic used;
- the results and duration of any toxicity tests with the reference toxicant(s) performed within 14 days of the test, together with the geometric mean value  $(\pm SD)$  for the same reference toxicant(s), test species and clone, as derived at the test facility in previous tests using the procedures and conditions herein;
- any findings of growth stimulation, at any concentration(s); and
- anything unusual about the test, any problems encountered, any remedial measures taken.

## *8.2 Additional Reporting Requirements*

The following list of items must be either included in the test-specific report or the general report, or held on file for a minimum of five years.

#### *8.2.1 Test Substance*

- identification of person(s) who collected and/or provided the sample/subsample;
- records of sample/subsample chain-ofcontinuity and log-entry sheets; and

• conditions (e.g., temperature, in darkness, in sealed container, etc.) of samples/subsamples upon receipt, during storage, and just before use.

## *8.2.2 Test Organisms*

- name of person(s) who identified the organisms and the taxonomic guidelines used to confirm species;
- history of laboratory culture;
- description of culture conditions and procedures including: lighting (fluence rate, quality, and photoperiod) and temperature conditions; composition of culture medium; and procedures and conditions for preparation and storage of culture medium;
- frequency of culture renewal;
- procedures, observations, and records related to the purity of stock cultures; and
- records of all *Lemna* growth curves performed to monitor culture health and performance.

## *8.2.3 Test Facilities and Apparatus*

- description of system for regulating light and temperature within the culturing and test facilities; and
- description of procedures used to clean, rinse, and sterilize test apparatus.
- records of maintenance and performance checks conducted on apparatus (e.g., laminar air flow hoods, growth cabinets, meters, scales, pipettes).

## *8.2.4 ControllDilution Water*

• sampling and storage details if the control/dilution water was "upstream" receiving water;

- details regarding any water pre-treatment (i.e., procedures and conditions for filtration, sterilization, aeration; adjustment of temperature and/or  $pH$ );
- any ancillary water-quality variables measured before and/or during the toxicity test; and
- storage conditions and duration before use.

## *8.2.5 Test Method*

- description of previous experience the laboratory has had with this biological test method for measuring toxicity using  $L$ . minor;
- procedure used in preparing and storing stock and/or test solutions of chemicals; description and concentration(s) of any solvent used;
- methods used (with citations) for chemical analyses of sample or test solutions (including details on sampling, sample/solution preparation and storage, before chemical analyses); and
- use and description of preliminary or rangefinding test.

## *8.2.6 Test Conditions and Procedures*

- photoperiod, light source, and fluence rate adjacent to the surface of test solutions;
- appearance of sample and test solutions before and after sample filtration and any change in appearance noted during test;
- water quality measurements for culture/control/dilution water;
- any other physical or chemical measurements on sample, stock solutions, or test solutions (e.g., concentrations of one or more specific chemicals before and/or at time of the test);
- conditions, procedures, frequency, dates, and times for toxicity tests with reference toxicant(s) using *L. minor;* and
- chemical analyses of concentrations of chemical in test solutions of reference toxicant.

### *8.2.7 Test Results*

- $\bullet$  results for any range-finding test(s) conducted;
- growth curves, if generated;
- control/warning chart showing the most recent and historic results for toxicity tests with the reference toxicant(s);
- graphical presentation of toxicity data; and
- original bench sheets and other data sheets, signed and dated by the laboratory personnel performing the test and related analyses.
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Procedural Variations for Culturing Lemna spp. and for Undertaking Growth Inhibition Tests Using Lemna spp., as Described in Canadian, American, and European Methodology **Documents** 

Source documents are listed chronologically by originating agency in the following order: (1) major committees and government agencies, and (2) major authors.

- ITM, 1990 represents the Institutet for tillampad miljoforskning. This publication gives culturing and toxicity test procedures for *Lemna minor* compiled and used by the Swedish National Protection Board in collaboration with the National Chemicals Inspectorate (Institutet for till ampad miljoforskning), Solna, Sweden.
- A§TM, 1991 is the standard guide published by the American Society for Testing and Materials for conducting static toxicity tests with *Lemna gibba* G3.
- APHA, 1992 represents the American Public Health Association, the American Water Works Association, and the Water Environment Federation, 1992. The publication (in Standard Methods for the Examination of Water and Wastewater - 18th ed.) gives culturing and testing procedures for L. *minor* which was included as a monitoring tool under the Environmental Effects Monitoring component of the Canadian Federal Pulp and Paper Effluent Regulations. This guideline document was revised in 1996.
- USEPA, 1992 is the standard guide published by the Office of Pollution Prevention and Toxics (OPPT), United States Environmental Protection Agency, for conducting toxicity tests using *L. gibba* G3 to develop data on the phytotoxicity of chemicals [under the Toxic Substances Control Act (TSCA)]. It appeared in Title 40, Chapter **I,** Subchapter R of the Code of Federal Regulations. This guideline document was revised, harmonized with other publications, and re-published (draft) in 1996 (see following citation).
- USEPA, 1996 is the draft (April, 1996) standard guideline (OPPTS 850.4400) developed by the Office of Pollution Prevention and Toxics (OPPT), United States Environmental Protection Agency, for conducting toxicity tests using L. *gibba* G3 and *L. minor* to develop data on the phytotoxicity of chemicals [under the Toxic Substances Control Act (TSCA), and Federal Insecticide, Fungicide and Rodenticide Act (FIFRA)]. This guideline blends testing guidance and requirement that existed in OPPT and appeared in Title 40, Chapter I, Subchapter R of the Code of Federal Regulations (CFR); the Office of Pesticide Programs (OPP) which appeared in the publications of the National Technical Informations Service (NTIS) and the guidelines published by the Organization for Economic Cooperation and Development (OECD). It represents the harmonization of two documents: 40 CFR *797.1160 Lemna* Acute Toxicity Test, and OPP 122-2 Growth and Reproduction of Aquatic Plants

(Tier I) and 123-2 Growth and Reproduction of Aquatic Plants (Tier 2)(Pesticide Assessment Guidelines, Subdivision I--Hazard Evaluation; Nontarget Plants) EPA report 540/09-82-020, 1982.

- AFNOR, 1996 is the standard guide published by the Association Française de Normalisation (test method XP T 90-337,1996). This document gives culturing and toxicity test procedures using L. *minor.*
- OECD, 1998 is the draft (June, 1998) standard procedure published by the Organization for Economic Cooperation and Development. The guideline is designed to assess the toxicity of substances to L. *gibba* and L. *minor* and is based on existing guidelines and standards published by ASTM (1991), USEPA (1996), AFNOR (1996), and the Swedish Standards Institute (SIS) (1995).
- SRC, 1997 is the (unpublished) standard operating procedures developed in 1997 by H. Peterson and M. Moody of the Saskatchewan Research Council, Water Quality Section Laboratory, for culturing and testing L. *minor.* It is based on research conducted by Peterson and Moody (1994-1997) and is a modification of the APHA, 1995-8211 Duckweed (proposed) toxicity test procedure.
- DFO, 1979 represents Lockhart and Blouw, 1979. This method, published in a document entitled Toxicity Tests for Freshwater Organisms, E. Scherer (ed.), describes procedures for testing herbicides and sediments with L. *minor.*
- B & P, 1981 represents Bishop and Perry, 1981. This publication describes a standard flow-through growth inhibition test for L. *minor.* It also compares the relative sensitivity of duckweeds with that offish and invertebrate species for various test materials.
- C &. M7 1989 represents Cowgill and Milazzo, 1989. This publication develops rearing conditions and a successful long-term culture medium for maintaining L. *gibba* G3 and several clones of L. *minor.* A number of endpoints are examined and compared, and the relative sensitivity of the two duckweed species and various clones to various test materials is investigated.
- T & N-K, 1990 represents Taraldsen and Norberg-King, 1990. This publication describes a method for culturing and testing L. *minor,* primarily for testing effluents. The relative sensitivity of duckweed, *Ceriodaphnia dubia,* and fathead minnows *(pimephales promelas)* to various chemicals and effiuents is also discussed.

## 1. **Test Substance and Type of Test**



: See preceding pages for complete citation information.

If test solutions are unstable (e.g., high microbial activity, high volatility, photodegradation, or biodegradation), the test solutions should be renewed.

c Effiuents, leachates, oils, particulate matter sediments, and surface waters can also be tested with modification to the test  $\frac{1}{\log n}$ 

Effluents and receiving waters are filtered through glass fibre filters ( $1\mu$ m poresize) to prevent algal growth.

 $N = Not indicated.$ 

## **2. Test Species**



 $\frac{a}{b}$  NI = Not indicated.<br>
Good quality culture

Good quality cultures are indicated by a high incidence of colonies comprising of at least two fronds. A large number of single fronds is indicative of environmental stress and plant material from such cultures should not be used for testing.

 $C_{\text{CA}} = \text{California}$ ; KS = Kansas; CT = Connecticut; IL = Illinois.

#### **3. Stock Culture Maintenance**



<sup>a</sup> M-Hoagland's = Modified Hoagland's E+ medium; 20X-AAP = twenty times the strength of AAP (the medium used for b microalgae testing).<br>NI = Not indicated.

E.g. = Lemna gibba.<br>
L.m. = Lemna minor.<br>
SIS medium is similar to the inoculum medium used in Swedish Standards (ITM, 1990), see Table 1 in Appendix D.<br>
f SIS medium is similar to the inoculum medium used in Swedish Stan

 $(4-10\degree C)$ .

## **4. Type of Culture Medium**





## **4. Type of Culture Medium (continued)**

Any medium which demonstrated a  $\ge 5 \times$  increase in biomass in the controls within 7 days is acceptable.<br> *Lemna gibba*.<br>
Other nutrient rich media can be used for stock cultures.

Lemna minor.<br> **e** *Lemna minor*.<br> **f** These are modifications of an earlier version (ITM, 1990) of the Swedish Standard medium.

NI = Not indicated.

g Carbon- and reverse-osmosis-filtered well water.



 $\degree$  Light intensity is measured at the level of the test solution.

 $\overrightarrow{M}$  NI = Not indicated.

 $\sum$  Plants can be held under reduced illumination.

<sup>d</sup>*L.g.* = *Lemna gibba.* 

 $\sum L.m. = Lemma$  minor.



#### 6. Acclimation and Selection of Test Organisms

<sup>a</sup> Inoculum medium is the same as the basic medium (see Appendix D, Table 1) except the dosage of stock solutions II b (nitrogen) and V (phosphorus) are increased two-fold to prevent shortage during the last part of the growth phase.<br>NI = Not indicated.

<sup>c</sup> If plant material is collected from the field, plants should be maintained in culture for a minimum of eight weeks before use. If d obtained from another laboratory or a culture collection, they should be similarly maintained for a minimum of three weeks.

Plants for the test are selected from a test culture where 10 to 20 plants are aseptically transferred from a week-old test tube culture and maintained in 100 mL of Hoagland's E+ for 7-10 days.



Document	Medium	Chemical Modification(s) of Medium	Type of Water	Preparation	
ITM, 1990	<b>Basic Medium</b>	same compositions as stock culture medium (See Appendix C, Table 4) but contains less N and P	deionized or equiv.	8 stock solutions added to water; pH adjusted, made up to 1L; not autoclaved	
ASTM, 1991	Same as Culture Medium (Appendix C, Table 4)				
APHA, 1992	Same as Culture Medium (Appendix C, Table 4)				
<b>USEPA, 1992</b>	Same as Culture Medium (Appendix C, Table 4)				
<b>USEPA, 1996</b>	Same as Culture Medium (Appendix C, Table 4) <sup>a</sup>				
<b>AFNOR, 1996</b>	Same as Culture Medium (Appendix C, Table 4)				
OECD, 1998	Same as Culture Medium: 20X-AAP for L.gibba; and SIS medium for <i>L. minor</i> (Appendix C, Table 4)				
SRC, 1997	APHA (Modified) Medium <sup>'</sup>	addition of KCl; omission of EDTA		3 stock solutions; make up to 1L; aerate $1-2$ h; pH adjust to 8.3; not autoclaved	
DFO, 1979	Same as Culture Medium (Appendix C, Table 4)				
B & P, 1981	Same as Culture Medium (Appendix C, Table 4)				
$C & M$ , 1989	Same as Culture Medium (Appendix C, Table 4)				
T & N-K, 1990	Nutrient-enriched Same as Culture Medium (Appendix C, Table 4) Water				
	or Modified APHA (1985)	no EDTA; $MgCl2 = 12.16$ mg/L	NI <sup>c</sup>	N <sub>I</sub>	

<sup>&</sup>lt;sup>a</sup> M-Hoagland's medium should be used for test solution preparation if it is suspected that the chelator will interact with the test chemical.

b chemical.<br>b Receiving water can be used as test medium to evaluate the effect of wastewater on its immediate environment.

 $\mathcal{M}$  = Not indicated

# **8.** a **Test System**



<sup>a</sup> Testing and culturing are conducted in an environmental chamber, incubator, thermostat room, or cupboard with appropriate b illumination and constant temperature control.

Due to the addition of stock solutions and pH adjustments, the possibility of testing wastewater concentrations > 90-95% are  $\frac{1}{2}$  limited.

d Selected concentrations should bracket the predicted effect levels (e.g., IC10, IC50, NOEC).

RBD = Randomized Block Design.

 $\frac{1}{2}$  All test chambers and covers in a test must be identical.

 $NI = Not indicated$ .

 $\frac{g}{h}$  RCBD = Randomized Complete Block Design.

The highest possible test concentration of effluent is 97% due to the addition of stock solution.  $\mathbf{i}$ 

Test concentrations should include concentrations that inhibit biomass < 10% and> 90%. Other concentrations, that range between these, will bracket the  $IC_{25}$  and  $IC_{50}$ .

#### 9. **Test Conditions**



<sup>a</sup> Care should be taken to ensure that plants and fronds are approximately the same size and quality in each test chamber at the  $b$  beginning of the test.

Test solutions are renewed if: the concentration of the tested substance (or active component in the wastewater) can be expected to decrease remarkably during the test period; if there are considerable changes in the pH value; or high microbial  $\int_{c}$  activity.

d The number of plants and fronds must be identical or as nearly identical as possible in each test chamber.<br>Cutting the roots before test initiation is optional.

e Cutting the roots before test initiation is optional.<br>Colonies should be transferred more frequently for highly volatile test substances to maintain 80% of the initial test substance concentration.

 $f = \text{Not indicated.}$ <br>B  $\Lambda$  determined to

g A static-renewal test should be used if a preliminary stability test shows that the test substance concentration cannot be maintained over the test period (i.e., the measured concentration falls below 80% of the measured initial concentration. In h some circumstances, a flow-through procedure might be required.

More frequent renewals might be necessary to maintain concentrations of unstable or volatile substances.  $\mathbf{i}$ Roots are removed with scissors before beginning the test.

**10. Light, Temperature, and pH Conditions During Test** 

Document	Photoperiod	Light Intensity	Light Type <sup>"</sup>	Temperature $(^{\circ}C)$	pH Range
ITM, 1990	continuous	4000-6000 $\mu x^b$	fluorescent (warm-white)	$25 \pm 1$	$5.5 - 7.5$
<b>ASTM, 1991</b>	continuous	6200–6700 lux b,c	fluorescent (warm-white)	$25 \pm 2$	$\text{NI}^{\text{d}}$
APHA, 1992	continuous	4300 or 2150 lux	fluorescent (cool-white)	$25 \pm 2$	$7.5 - 9.0$
<b>USEPA, 1992</b>	continuous	350–450 $\mu$ E/m <sup>2</sup> ·s <sup>-1</sup> <sup>C</sup>	NI	$25 \pm 2$	$4.8 - 5.2^e$
<b>USEPA, 1996</b>	continuous	4200 and 6700 lux <sup>b,c</sup>	fluorescent (warm-white)	$25 \pm 2$	$4.8-5.2$ or 7.4-7.6 <sup>e</sup>
<b>AFNOR 1996</b>	continuous	3000-4000 $\mu x^8$	fluorescent (universal-white; natural)	$25 \pm 1$	$6.5 - 8.5^e$
OECD, 1998	continuous	6500-10 000 $\mu x^{b,c}$	fluorescent (warm- or cool- white)	$24 \pm 2$	$6.0 - 8.0$ <sup>h</sup>
SRC, 1997	continuous	4000-4500 $\mu x^b$	fluorescent (full-spectrum)	$25 \pm 2$	$8.3 - 9.0$
DFO, 1979	16 h:8h light:dark	$60 \mu E/m^2 \cdot s^{-1}$	Sylvanic Gro- Lux (plant growth lights)	25	NI
B & P, 1981	continuous	3875 lux	fluorescent (Gro & Sho and cool-white)	$22 \pm 1$	NI
C & M, 1989	N <sub>I</sub>	$L.g. -6461 \pm 323 \text{ lux}^1$ . NI L.m. $-5385 \pm 323$ lux <sup>1</sup>		$25 \pm 2$	$4.8 - 5.2$
T & N-K, 1990	continuous	$1505 - 1725$ $\text{lux}^{\text{k}}$	fluorescent <u>(warm-white)</u>	25	NI

 $\int_{b}^{a}$  Even distribution of light above the entire exposure area.

Light intensity should not vary more than  $\pm$  15% from the selected light intensity throughout the incubation area.

 $\begin{array}{c} \hline \end{array}$  $\sim$  $\hat{\mathcal{O}}$ 

 $\tilde{d}$  Light intensity is measured at the surface of the test solution.

 $NI = Not indicated.$ 

 $\frac{1}{f}$  No pH adjustment.

pH of 4.8-5.2 for Modified Hoagland's medium and 7.4-7.6 for 20X-AAP.

g pH of 4.8–5.2 for Modified Hoagland's medium and  $1.4-1.6$ <br>h  $\frac{1}{1.6}$  Light intensity is as measured at the level of the test vessels.

 $\frac{n}{I}$  The pH of the control medium should not increase by more than 1.5 units during the test.

 $L.g. = Lemma$  gibba.<br> $L.m = Lcmn$  given

j *L.g.* – *Lemna giova.*<br><sup>1</sup><sub>k</sub> *L.m.* = *Lemna minor.* 

Light was diffused using a  $66 \times 50$  cm piece of 0.32 cm translucent plastic.



#### 11. Monitoring Water Quality During Test

 $\alpha$  conc. = test substance concentration

 $cond. =$  specific conductivity

 $DO = dissolved oxygen$ 

pH = hydrogen ion concentration

 $b \overline{J}$  = temperature

NI = Not indicated.

For tests where the concentration of the test substance is not expected to remain within  $\pm 20\%$  of the nominal concentration, it is necessary to analyze all freshly prepared test solutions and the same solutions at each renewal. However for those tests where the measured initial concentration of the test substance is not within ±20% of nominal, but where sufficient evidence can be provided to show that the initial concentrations can be repeatedly prepared and are stable (i.e., within 80-120% of the initial concentrations), chemical determinations may be conducted on only the highest and lowest test concentrations. In all cases, determination of test substance concentrations before renewal needs to be performed on one replicate vessel only, at each test concentration (or the contents of the vessels pooled by replicate). If there is evidence that the concentration of the substance being tested has been satisfactorily maintained within ±20% of the nominal or measured initial concentration throughout the test, analysis of the results can be based on nominal or measured initial values. If the deviation from the nominal or measured initial concentration is greater than ±20%, analysis of the results should be based on the time-weighted mean.



## **12. Biological Observations During Test and Biological Endpoints**



#### **12. Biological Observations During Test and Biological Endpoints (continued)**

 $\frac{a}{b}$  Every frond that visibly projects beyond the edge of the parent frond should be counted as a separate frond.

The same replicates should be used for all counts.

 $\frac{N}{N}$  = Not indicated.<br>
Fronds that have lost their pigmentation should not be counted

e Tronds that have lost their pigmentation should not be counted to counted the other parameters (e.g., frond area, plant colony counts, root number, root length, fresh biomass, C-14 uptake, total chlorophyll  $f$  concentration, chlorophyll a, b, c content, Kjeldahl nitrogen, and pheophytin pigment) can be measured.

chlorosis = loss of pigment.

 $\frac{g}{h}$  necrosis = localized dead tissue (brown or white spots on fronds).

 $\frac{1}{1}$  gibbosity = fronds exhibit a humped or swollen appearance.

Both living and dead fronds are counted.

j Mean dry weight of inoculum plants is determined at the beginning of the test by collecting representative samples at test  $k$  initiation.

Frond counts in each cup include those fronds that are yellow and green, but not those that are white, brown, or black.



 $a$  NI = Not indicated.





Document	Acceptable Growth in Control	$T^{\mathbf{a}}$ $(^{\circ}C)$	$pH^b$	Other (Test invalid if)
$C & M$ , 1989	$3 \times$ increase in plant # and $3 \times$ increase in frond # in 7 days	NI	NI	NI
T & N-K, 1990	NI	NI	NI	NI

**14. Validity of Test (continued)** 

a<br>b  $\mathbf{b}$  Maximum temperature (T) variation allowed in test vessels during a test.

Maximum pH variation allowed in control vessels during a test.

 $\frac{M}{d}$  MI = Not indicated.

$$
\mu = \frac{\text{Ln } N_4 - \text{Ln } N_0}{4}
$$

where:  $N_4$  = number of fronds observed in the control vessel after 4 days; and

 $N_0$  = number of fronds observed in the control vessel at the beginning of the test.



## 15. Reference Toxicant

 $\stackrel{a}{\phantom{a}}$  NI = Not indicated.<br>  $\stackrel{b}{\phantom{a}}$  4-day IC50 of potassium dichromate to *L. minor.* 

 $\mathcal{L}$ 

# Review of Culture and Test Media Used in *Lemna* spp. Growth Inhibition Tests, as Described in Canadian, American, and European Methodology Documents

Source documents are listed chronologically by originating agency in the following order: (1) major committees and government agencies, and (2) major authors.

- ITM, 1990 represents the Institutet for tillampad miljoforskning. This publication gives culturing and toxicity test procedures for *Lemna minor* compiled and used by the Swedish National Protection Board in collaboration with the National Chemicals Inspectorate (lnstitutet for tillampad miljoforskning), Solna, Sweden.
- ASTM, 1991 is the standard guide published by the American Society for Testing and Materials for conducting static toxicity tests with *Lemna gibba* G3.
- APHA, 1992 represents the American Public Health Association, the American Water Works Association, and the Water Environment Federation, 1992. The publication (in Standard Methods for the Examination of Water and Wastewater - 18th ed.) gives culturing and testing procedures for L. *minor* which was included as a monitoring tool under the Environmental Effects Monitoring component of the Canadian Federal Pulp and Paper Effluent Regulations. This guideline document was revised in 1996.
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- **SRC, 1997** is the (unpublished) standard operating procedures developed in 1997 by H. Peterson and M. Moody of the Saskatchewan Research Council, Water Quality Section Laboratory, for culturing and testing L. minor. It is based on research conducted by Peterson and Moody (1994–1997) and is a modification of the APHA, 1995-8211 Duckweed (proposed) toxicity test procedure.
- **DFO, 1979** represents Lockhart and Blouw, 1979. This method, published in a document entitled Toxicity Tests for Freshwater Organisms, E. Scherer (ed.), describes procedures for testing herbicides and sediments with L. *minor.*


#### **1. ITM, 1990-Cuiture and** Test Media for *Lemna minor*

 $\frac{a}{b}$  Concentration of substance in medium.

 $\frac{0}{c}$  The complete synthetic culture medium used for dilution of the test substance/wastewater.

d The complete synthetic culture medium used for maintenance of *Lemna* stock cultures.

Dosage of stock solutions II (nitrogen) and V (phosphorus) has been increased to prevent the inoculum plants from suffering from lack of nutrition during the last part of the growth phase.

e<br>f The complete synthetic culture medium used for the acclimation of *Lemna* 10–12 days before the test.

NT = Not indicated.

 $\frac{6}{h}$  Added after autoclaving.

pH adjust to 6.5 with NaOH.  $\mathbf{i}$ 

If the change in pH is expected to be considerable, the buffer added should be increased to 2.0 mL per litre of test solution.



## 2. ASTM, 1991-Hoagland's E+ Medium for Culturing and Testing *Lemna gibba* G3

<sup>a</sup> It has been shown that growth of *Lemna gibba* G3 is enhanced by the addition of the following to the growth medium:

 $b<sub>b</sub>$  Se 4.2 µg/L, V 25.6 µg/L, Co 20.3 µg/L, and Sn 457 µg/L (Cowgill and Milazzo, 1989). Concentration of substance in prepared mediwn.

 $\frac{c}{d}$  NI = Not indicated.

 $\frac{d}{d}$  Add 6 mL of 6NHCl to stock solution A. Add 8 mL of 6N KOH to stock solution D.



# 3. ASTM, 1991—Modified Hoagland's Medium $\mathrm{^{a}}$  (no Sucrose or EDTA) for Culturing and Testing *Lemna gibba* G3

<sup>a</sup> This medium is the same as Hoagland's E+ medium (Table 2) except the sucrose, bacto-tryptone, yeast, and EDTA have been b excluded.

Concentration of substance in prepared mediwn.

 $N = Not indicated.$ 

d<br>
Add each chemical (A) to distilled or deionized water.<br>
Add I mL of micronutrient stock solution (solution B).

Substance	Concentration				
	b <b>Stock Solution'</b> (g/L)	Medium <sup>®</sup> (mg/L)	Element	<b>Stock Solution</b>	
$MgSO_4 \cdot 7H_2O$	14.70	38.22	S	D	
NaNO <sub>3</sub>	25.50	84.00	N	A	
$CaCl2 \cdot 2H2O$	4.410	24.04	Ca	F	
NaHCO <sub>3</sub>	15.00	220.02	Na	B	
		42.86	$\mathbf C$	$\, {\bf B}$	
$K_2HPO_4$	1.044	9.38	$\bf K$	$\mathbf C$	
		3.72	${\bf P}$	$\mathbf C$	
$H_3BO_3$	0.18552	0.64920	$\bf{B}$	G	
$MnCl_2 \cdot 4H_2O$	0.41561	2.30748	Mn	G	
$MgCl_2 \cdot 6H_2O$	12.164	58.08	Mg	E	
$Na2MoO4·2H2O$	0.00726	0.05756	Mo	G	
ZnCl <sub>2</sub>	0.00327	0.0314	Zn	G	
$CuCl2 \cdot 2H2O$	$1.2 \times 10^{-5}$	$8 \times 10^{-5}$	Cu	G	
CoCl <sub>2</sub> ·6H <sub>2</sub> O	0.00143	0.00708	Co	G	
$Na2EDTA \cdot 2H2O$	0.300			G	
FeCl <sub>3</sub> ·6H <sub>2</sub> O	0.160	0.66102	Fe	G	
pH Adjustment Sterilization		Adjust to pH $7.5 \pm 0.1$ with 0.1N NaOH or HCl Filter medium through a $0.22\mu m$ pore size membrane filter into a sterile container			

4. ASTM, 1991-20X-AAP Medium<sup>a</sup> for Culturing and Testing *Lemna gibba* 

 $\mu_b$  Ionic strength is much less than Hoagland's medium.

Add 20 mL of each of the six macronutrient stock solutions (solutions A - F) and 20 mL of the micronutrient stock solution (solution G) to approximately 800 mL of deionized or distilled water. Bring the volume to lL.

Concentration of element in medium.



## 5. APHA, 1992-Duckweed Nutrient Solution for Culturing and Testing *Lemna minor*

 $\frac{a}{b}$ . To prepare duckweed nutrient solution, add 1 mL of each stock solution to 100 mL deionized water.

Concentration of element in medium.

<sup>&</sup>lt;sup>c</sup> Omit Na<sub>2</sub>EDTA  $\cdot$  2H<sub>2</sub>O in solution B if test samples contain toxic metals. In that case, acidify solution B to pH 2 to prevent precipitation.

# 6. USEPA, 1992 and 1996<sup>2</sup> -Modified Hoagland's Mediumb (no Sucrose or EDTA) for Culturing and Testing *Lemna gibba*



a <sup>a</sup> USEPA, 1996 recommends Modified Hoagland's or 20X-AAP nutrient media.

This medium is the same as Hoagland's E+ medium (Table 2) except the sucrose, bacto-tryptone, yeast and EDTA have been excluded. Chelating agents, such as EDTA are present in the 20X-AAP medium to ensure that trace nutrients will be available to the *Lemna* fronds. Modified Hoagland's medium, which contains no EDT A, should therefore be used for test solution preparation if it is suspected that the chelator will interact with the test chemical.<br>Concentration of substance in prepared medium.<br> $NI = Not indicated$ .

 $\int_{f}^{e}$  Add each chemical (A) to distilled or deionized water.

Add 1 mL of micronutrient stock solution (solution B).

g pH of Modified Hoagland's medium should be adjusted to  $4.8-5.2$  with  $0.1N$  or  $1N$  NaOH. If 20X-AAP is used, the pH should be adjusted to 7.4–7.6 with 0.1N NaOH or HCl.



### 7. AFNOR, 1996-Cuiture and Test Media for *Lemna minor*

 $\frac{a}{b}$  Concentration of substance in prepared medium.

Concentrated nutrient medium- prepared just before use.

The culture and test media are composed of 10% of the concentrated nutrient medium and 90% distilled water or water of d equivalent quality.

NI = Not indicated.

 $\degree$  pH of concentrated nutrient medium is adjusted to 3.8  $\pm$  0.3 with HCl and NaOH.



## 8. OECD, 1998—Culture and Test Media for *Lemna minor* (SIS growth medium)

a  $\ddot{b}$  Concentration of substance in prepared medium.

 $\epsilon$  NI = Not indicated.<br>d Added after autoclaving.

MOPS buffer is only required when pH control of the test medium is particularly important (e.g., when testing metals or substances that are hydrolytically unstable).





a To prepare medium, add 10 mL of each stock solution to 970 mL Milli-Q water and aerate vigorously at least 1 to 2 hours. b *Lemna* stock cultures are maintained in sterile Hoagland's E+ medium (Cowgill and Milazzo, 1989). *Lemna* to be used for testing are acclimated for 18-24 hours in modified APHA medium under test conditions.

 $\zeta$  Concentration of substance in medium.

NI = Not indicated.

 $\zeta$  Acidify solution B to pH 2.0 to prevent precipitation. Protect the solution from light by storing in a dark amber bottle. Underlined text indicates modifications from APHA mediwn.



## 10. DFO, 1979-Hillman's M Medium for Cuituring and Testing *Lemna minor*

 $\degree$  Medium is prepared by diluting stock solutions with distilled water. All components except FeCl, are added to distilled water b before autoclave sterilization.

Concentration of substance in prepared medium.

 $\mu_{\rm d}$  NI = Not indicated.

The FeCI) stock solution is autoclaved separately and the appropriate quantity transferred to the working medium after cooling.

# General Description of *Lemna minor*

## *Taxonomy and Phyletic Relationships*

*Lemna minor* Linnaeus (Arales:Lemnaceae) is a small, vascular, aquatic macrophyte belonging to the family Lemnaceae. Members of the family Lemnaceae are structurally the simplest and the smallest, flowering plants in the world, likely by reduction from more complex ancestors (Godfrey and Wooten, 1979). Most investigators place Lemnaceae in the order Spathiflorae (Arales), relating them to the Araceae through the water-lettuce Pistia (Hillman, 1961).

Four genera are usually recognized: *Spirodela, Lemna, Wolffiella, and Wolffia* (Hillman, 1961). The fronds (or thalli) of *Spirodela* and *Lemna* are flat, more or less oval, in outline and leaf-like. *Spirodela*  bears two or more thread-like roots on each frond, whereas *Lemna* has only one. The two genera have been grouped in a tribe (Lemneae) (Hegelmaier - 1895) or subfamily (Lemnoideae) (Lawalrée - 1945) (Hillman, 1961). *Spirodela* has also been considered a subgenus of *Lemna* (Hutchison, 1934, in Hillman, *1961). Wolffiella* and *Wolffia* have no roots and have been grouped in a tribe (Wolffieae, Hegelmaier) or subfamily (Wolffioideae, Lawalrée) (Hillman, 1961). *Wolffia* consists of almost microscopic meal-like bodies, whereas *Wolffiella* is made up of strap-shaped bodies, occurring singly or radiating from a point (Fassett, 1957).

The taxonomy of *Lemna* spp. (also known as duckweeds) is difficult, being complicated by the existence ofa wide range of phenotypes (DECD, 1998). In 1957, Landolt reported the existence of at least two distinct strains of L. *minor* in the United States that differed in size and in ability to flower in culture (Hillman, 1961). L. *perpusilla* and non-gibbous forms of L. *gibba* might easily be mistaken for L. *minor*  (cf Mason, 1957 in Hillman, 1961). L. *gibba* differs from L. *minor* in that the fronds of L. *gibba* are broadly elliptic to round, its upper surface often has red blotches, and its lower surface is generally swollen (gibbous). L. *perpusilla* can be distinguished from L. *minor* by its wing-like appendages at the base of the root sheath and sometimes by its prominent apical and central papillae which are lacking in L. *minor* (Hillman, 1961; Godfrey and Wooten, 1979). The lack of overwintering turions (dark green or brownish daughter plants), lack of prominent dorsal papules, and of reddish anthocyanin blotches on the ventral side separate L. *minor* from another closely related species *Lemna turionifera* Landolt. Taxonomic descriptions and photographs of many Lemnaceae species can be found on the Internet at Wayne P. Armstrong's Key to the Lemnaceae of western North America (Palomar College/Oregon State University) (http://daphne.palomar.edu/wayne/1wayindx.htm).

#### *Species Description*

L. *minor* is a small, colonial plant with a single, flat, sub-orbicular to elliptic-obovate, leaf-like frond (discoid stem). Each plant is 2- to 4-mm long and consists of a solitary or, in the case of a colony, several (3 to 5) fronds (Hillman, 1961; ITM, 1990). The frond (or thallus) is a complex structure representing both leaf and stem (Hillman, 1961) with the distal end of the frond being foliar and the proximal end being axial (Arber, 1963). The frond is composed largely of chlorsenchymatous cells, separated by large intercellular spaces, which are filled with air or other gases and provide buoyancy (Hillman, 1961).

L. *minor* fronds are obscurely 3-veined (or 3-nerved) and have a smooth convex or somewhat flattened dorsal surface. Although not prominent (Hillman, 1961; Britton and Brown, 1970), the dorsal surface has a small central papilla and usually, a median line of smaller papillae extending near the apex (Godfrey and Wooten, 1979). The lower surface of the frond is convex (or rarely concave when growing in insufficient light or nutrients) (Godfrey and Wooten, 1979). They are green to lime green, glossy when fresh (Godfrey and Wooten, 1979).

The plant has a single root or rootlet that emanates from a deep root furrow in the centre of the lower surface of each frond (Hillman, 1961). The root arises at the node just beneath the lower epidermis and is usually <0.5 mm in diameter, devoid of vascular tissue, and provided with an obtuse or sub-truncate rootcap (Hillman, 1961; Britton and Brown, 1970). Since the entire lower surface of *Lemna* fronds can absorb nutrients from the medium, and plants can grow well under conditions which entirely prevent root elongation, the functional importance of the root is difficult to evaluate (Hillman, 1961). It has been suggested (cf. Arber, 1920; in Hillman, 1966) that they serve chiefly as anchors to keep the fronds right side up, and to form the tangled masses that aid in dispersal and protection from water motion (Hillman, 1961).

#### *Distribution and Ecology*

L. *minor* is a cosmopolitan species whose distribution extends nearly worldwide (Godfrey and Wooten, 1979). It is widely distributed throughout North America, except the extreme north and in the Bahamas and, is also found in Europe, Asia, Africa, and Australia (Britton and Brown, 1970). In North America, it is found from Newfoundland to Alaska and south to California, Texas, and Florida (Newmaster *et ai.,*  1997). In Canada, its distribution extends as far north as Great Slave Lake in the Northwest Territories; Lake Athabasca in Alberta and Saskatchewan; Churchill, Manitoba; James Bay, Ontario; Côte-Nord and Anticosti Island; and Newfoundland, New Brunswick, Prince Edward Island, and Nova Scotia (Scoggan, 1978).

Duckweeds inhabit lentic environments from tropical to temperate zones, from fresh water to brackish estuaries, and throughout a wide range of trophic conditions (Hillman and Culley, 1978). They can be found in still or slightly moving water of freshwater ponds, marshes, lakes, and quiet streams. Flourishing growth can be found in nutrient-rich, stagnant marshes, bogs, small ponds, or ditches rich in organic matter. Duckweeds are also found commonly near sewer outlets (lTM, 1990).

Duckweeds form an essential component of the ecosystem in shallow, stagnant waters. They are an integral portion of the food chain, providing food for waterfowl and marsh birds such as coots, black ducks, mallards, teals, wood ducks, buffieheads, and rails, and are occasionally eaten by small mammals such as muskrats and beavers. They also provide food, shelter, shade, and physical support for fish and aquatic invertebrates (Jenner and Janssen-Mommen, 1989; Taraldsen and Norberg-King, 1990; APHA *et aI.,* 1992; Newmaster *et aI.,* 1997). Under conditions favourable for growth, they can multiply quickly and form a dense mat, dominated by a single species (Wang, 1987; ASTM, 1991) made up of mixed genera and species (Riemer, 1993).

#### *Reproductive Biology*

*Lemna* spp. are fast growing, and reproduce rapidly compared with other vascular and flowering plants (Hillman, 1961; APHA *et aI.,* 1992). Reproduction of L. *minor* is usually vegetative (i.e., asexual). New "daughter" fronds are produced from two pockets on each side of the narrower end of an older "mother"

frond, very near the point at which the root arises (Hillman, 1961). This end of the frond is usually designated as "basal" or "proximal" since, in an attached daughter frond, it is the portion closest to the mother. The wider end of the frond is denoted as "distal" (Hillman, 1961). Each daughter frond becomes a mother in tum, usually while still attached to its own mother. Groups of attached fronds are called colonies (Hillman, 1961). In *Lemna,* daughter fronds are produced alternately from each side, developing earlier in one pocket than in the other. Clones of the same species differ as to which pocket, produces the first daughter, but this normally remains constant within a clone (Hillman, 1961).

Flowering (i.e., sexual reproduction) in L. *minor* is rare and occurs only under changing environmental conditions. Photoperiod and high temperatures have been associated with flowering (Landolt, 1957 in Hillman, 1961). Current knowledge indicates that, a frond produces only one flower in its lifetime. The flower arises in or near the same meristematic area that produces daughter fronds (Hillman, 1961). Each flower consists of a single flask-shaped pistil (which matures first) and 1 or 2 stamens (which mature at different rates) (Hillman, 1961; Newmaster *et aI.,* 1997). These organs are surrounded during development by a membranous sack-like "spathe" open at the top (Hillman, 1961).

The fruit of L. *minor* is symmetrical, ovoid or ellipsoid, and wingless, and the seed is deeply and unequally 12- to IS-ribbed, with a prominent protruding hilum (Britton and Brown, 1970; Godfrey and Wooten, 1979).

# Logarithmic Series **of Concentrations Suitable for**  Toxicity Tests<sup>75</sup>



75 Modified from Rocchini *et a/.* (1982).

<sup>76</sup> A series offive (or more) successive concentrations may be chosen from a column. Midpoints between concentrations in column  $(x)$  are found in column  $(2x + 1)$ . The values listed can represent concentrations expressed as percentage by weight (e.g.,  $mg/kg$ ) or weight-to-volume (e.g.,  $mg/L$ ). As necessary, values can be multiplied or divided by any power of 10. Column 1 might be used if there was considerable uncertainty about the degree of toxicity. More widely spaced concentrations should not be used. For effluent testing, there is seldom much gain in precision by selecting concentrations from a column to the right of column 3; the fmer gradations of columns 4 to 7 might occasionally be useful for testing chemicals that have an abrupt threshold effect.