RESEARCH AND DEVELOPMENT
in CANADIAN INDUSTRY

Science Statistics Centre, $!$ Centre de la statistique des sciences $=$


## RESEARCH AND DEVELOPMENT

IN CANADIAN INDUSTRY

## Français au verso

## 1. Available from Statistics Canada:

a) Annual Review of Science Statistics, Catalogue 13-212. (released in May/June)
b) Science Statistics, Catalogue 13-003 (there are 8 to 12 issues every year)

Contact: Publications Distribution
Statistics Canada
Ottawa, Ontario
K1A 0T6
Telephone: (613-992-3151)
2. Available from the Ministry of State for Science and Technology:
a) Federal Science Activities
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## Terminology

In these tabulations the following terminology is used:
(a) Reporting company: the organization which submitted the return. In the case of a consolidated return, "reporting company" could include several tirms. It also includes divisions of an enterprise which send separate returns or organizations such as industrial research institutes.
(b) Intramural expenditures: expenditures for work performed within the reporting company, including work financed by others.
(c) Extramural expenditures: expenditures for work performed outside the reporting company, i.e., payments for the $R \& D$ performed by other organizations for the reporting company.

## Industry classification

Industries included in the survey are a number of primary industries (mines, oil and gas wells) most industries in the manufacturing sector, and some in the service sector (transportation, public utilities, consultants). Industries not covered are agriculture, forestry, fishing and trapping, trade, finance, insurance, real estate, the community, most of the business, and the whole of personal services industries. The activities of these industries are such as to involve little or no research. The activities of other sectors such as the federal government, provincial governments, and private non-profit organizations are covered in other surveys conducted by this department.

For the purposes of this survey, industries have been arranged as shown in the Section I table 2 . There are 23 industries comprising eight groups. In some of the tables only figures by industry group are presented, in order to comply with the secrecy portion of the Statistics Act.

## SYMBOLS

The following standard symbols are used in Statistics Canada publications:

- nil or zero
-- amount too small to be expressed.
$x$ confidential to meet secrecy requirements of the Statistics Act.
Please forward any comments regarding these tables to
Eleanor Bouliane
Private Sector, Science Statistics Centre
(613) 995-3014


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THE RESPONDENTS

Table 1. Response to the 1977 Industrial
R \& D Survey

Eighty per cent of the contacted firms replied to the survey. "Long" forms (questionnaires requesting data for 1976-1979) were sent to firms representing at least $85 \%$ of each industry's 1975 current intramural expenditures. Short forms were sent to the rest, and requested data for 1977 only. For those that reported 1977 R \& D expenditures on the "short" forms, the data for the other three years were estimated based on trends observed in other responses for the industry. The actual response is shown in the tabulation below:

| Response | Long form | Short form | Total |
| :--- | :---: | :---: | :---: |
| R \& D | $305(1)$ | $757(1)$ | $1,062(1)$ |
| No R \& D | 30 | 2,287 | 2,317 |
| No reply | 25 | 705 | 730 |
| Other(2) | 10 | 355 | 365 |
| TOTAL | 370 | 4,104 | 4,474 |

(1) Thirty-two of the long forms and 104 of the short forms were estimated by the staff of the Science Statistics Centre. They account for $4 \%$ of current intramural expenditures.
(2) Inactive, out of business and unlocated.

Table 2. Industrial Distribution of R \& D Performers and Funders, 1977
INDUSTRY GROUP

INDUSTRY (a)

## Mines and Wells

Chemical Based

## Mines

```
051 N/A Placer Gold Mines -
```

052 Gold Quartz Mines 1
057 Uranium Mines 1
058 Iron Mines 1
059 Miscellaneous Metal Mines 9
061 Coal Mines -
071 Asbestos Mines 3
072 Peat Extraction -
073 Gypsum Mines -
079 Miscellaneous Non-Metal Mines 4
083 Stone Quarries 1
087 Sand Pits or Quarries -
098 Other Contract Drilling -
099 Miscellaneous Services Incidental to Mining $\quad \frac{7}{26}$
Gas and Oil Wells
064 Crude Petroleum and Natural Gas Mines 22
096 Contract Drilling for Petroleum $\frac{-}{22}$

Food, Beverages and Tobacco
041 Fishing ..... 1
101 Meat and Poultry Products ..... 10
102 Fish Products ..... 4
103 Fruit and Vegetable Processing ..... 15
104 Dairy Products ..... 8
(a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occasional.
INDUSTRY (a)
Food, Beverages and Tobacco - Continued
105 Flour and Breakfast Cereal Products ..... 7
106 Feed Industry ..... 1
107 Bakery Products ..... 6
108 Miscellaneous Food ..... 21
109 Beverages ..... 9
151 Leaf Tobacco ..... -
153 Tobacco Products ..... $\frac{4}{86}$
Rubber and Plastic Products
162 Rubber Products ..... 12
165 Plastic Fabricating ..... $\frac{12}{24}$
Textiles
181 Cotton Yarn and Cloth Mills ..... 2
182 Wool Yarn and Cloth Mills ..... 4
183 Man-made Fibre Yarn and Cloth Mills ..... 5
184 Cordage and Twine Industry ..... -
185 Felt and Fibre Processing Mills ..... -
186 Carpet, Mat and Rug ..... 1
187 Canvas Products and Cotton and Jute Bags ..... -
188 Automobile Fabric Accessories ..... 1
189 Miscellaneous Textile Industries ..... $\frac{2}{15}$
Petroleum Products
365 Petroleum Refineries ..... 8
369 Miscellaneous Petroleum and Coal Products ..... $\overline{8}$

[^0]
## Drugs and Medicines

374 Manufacturers of Pharmaceuticals and Medicines ..... $\frac{37}{37}$
Other Chemical Products
372 Manufacturers of Mixed Fertilizers ..... 1
373 Manufacturers of Plastics and Synthetic Resins ..... 8
375 Manufacturers of Paint and Varnish ..... 15
376 Manufacturers of Soap and Cleaning Compounds ..... 10
377 Manufacturers of Toilet Preparations ..... 5
378 Manufacturers of Industrial Preparations ..... 27
379 Miscellaneous Chemicals ..... 45
111
Wood
031 Logging ..... 1
251 Sawmills, Planing Mills and Shingle Mills ..... 5
252 Veneer and Plywood Mills ..... 3
254 Sash, Door and Other Millwood Plants ..... 2
256 Wooden Box Factories ..... -
258 Coffins and Caskets ..... -
259 Miscellaneous Wood ..... $\frac{2}{13}$
Paper
271 Pulp and Paper Mills ..... 31
272 Asphalt Roofing Manufacturers ..... 1
273 Paper Box and Bag Manufacturers ..... 2
274 Miscellaneous Paper Converters ..... $\frac{7}{41}$
(a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occasional.

Primary Metals (Ferrous)
291 Iron and Steel Mills ..... 12
292 Steel Pipe and Tube Mills-
294 Iron Foundries$\frac{5}{17}$
Primary Metals (Non-ferrous)
295 Smelting and Refining ..... 5
296 Aluminum Rolling, Casting and Extruding ..... 2
297 Copper and Alloy Rolling, Casting and Extruding ..... 2
298 Metal Rolling, Casting and Extruding ..... $\frac{5}{14}$
Metal Fabricating
301 Boiler and Plate Works ..... 7
302 Fabricated Structural Metal ..... -
303 Ornamental and Architectural Metal Industry ..... 8
304 Metal Stamping, Pressing and Coating Industry ..... 13
305 Wire and Wire Products ..... 4
306 Hardware, Tool and Cutlery Manufacturers ..... 7
307 Heating Equipment Manufacturers ..... 10
308 Machine Shops ..... 5
309 Miscellaneous Metal Fabricating ..... $\frac{20}{79}$Business Machines
318 Office and Store Machinery ..... $\frac{11}{11}$

[^1]| Transportation Equipment | Other Machinery |  |
| :---: | :---: | :---: |
|  | 311 Agricultural Implement Industry | 15 |
|  | 315 Miscellaneous Machinery and Equipment Manufacturers | 85 |
|  | 316 Commercial Refrigeration and Air Conditioning Equipment Manufacturers | . 5 |
|  |  | 105 |
|  | Aircraft and Parts |  |
|  | 312 Aircraft and parts | 13 |
|  |  | 13 |
|  | Other Transportation Equipment |  |
|  | 323 Motor Vehicle Manufacturers | 3 |
|  | 324 Truck Body and Trailer Manufacturers | 5 |
|  | 325 Motor Vehicle Parts and Accessories | 15 |
|  | 326 Railroad Rolling Stock | 3 |
|  | 327 Shipbuilding and Repair | 1 |
|  | 328 Boatbuilding and Repair | - |
|  | 329 Miscellaneous Vehicle Manufacturers | 3 |
|  |  | 30 |
| Electric | Electrical Products |  |
|  | 331 Manufacturers of Sma 11. Electrical Appliances | 4 |
|  | 332 Manufacturers of Major Appliances (electric and non-electric) | 6 |
| - | 333 Manufacturers of Lighting fixtures | - |
|  | 334 Manufacturers of Household Radio and Television |  |
|  | Receivers <br> 335 Communication Equimment | 3 71 |
| (a) Numbers refer to the Standard Industrial Classification codes (1970), |  |  |
|  |  |  |
| Statistics Canada, Catalogue 12-501, Occasional. |  |  |

INDUSTRY (a)
Electrical Products - Continued
336 Manufacturers of Electrical Industrial Equipment 15
338 Manufacturers of Electrical Wire and Cable
339 Manufacturers of Miscellaneous Electrical Products ..... $\begin{array}{r}24 \\ \hline 126\end{array}$
Scientific and Professional Instruments
391 Scientific and Professional Equipment ..... $\frac{28}{28}$
Non-metallic Mineral Products
351 Clay Products ..... 3
352 Cement Manufacturers ..... 3
353 Stone Products
2
354 Concrete Products
-
-
355 Ready-mix Concrete ..... 6
357 Abrasives Manufacturers ..... 1
358 Lime Manufacturers ..... -
359 Miscellaneous Non-metallic Mineral Products ..... $\frac{10}{25}$
Other Manufacturing
172 Leather Tanneries ..... 1
174 Shoe Factories ..... 4
175 Leather Glove Factories ..... -
179 Leather Luggage231 Hosiery Mills
(a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occasional.

| Other Manufacturing | Other Manufacturing - Continued |  |
| :---: | :---: | :---: |
|  | 239 Knitting Mills (except hosiery) |  |
|  | 243 Men's Clothing |  |
|  | 244 Women's Clothing |  |
|  | 245 Children's Clothing |  |
|  | 246 Fur Goods |  |
|  | 248 Foundation Garment |  |
|  | 249 Miscellaneous Clothing |  |
|  | 261 Household Furniture Manufacturers | 2 |
|  | 264 Office Furniture | 3 |
|  | 266 Miscellaneous Furniture and Fixtures |  |
|  | 268 Electric Lamp and Shade |  |
|  | 286 Commercial Printing |  |
|  | 287 Platemaking, Typesetting and Trade Bindery | 3 |
|  | 288 Publishing Only , |  |
|  | 289 Publishing and Printing |  |
|  | 392 Jewellery and Silverware | 2 |
|  | 393 Sporting Goods and Toys | 4 |
|  | 397 Signs and Display |  |
|  | 399 Miscellaneous Manufacturing | 17 |
| Other Industries | Transportation and Other Utilities |  |
|  | 501 Air Transport |  |
|  | 502 Service Incidental to Air Transport |  |
|  | 503 Railway Transport |  |
|  | 504 Water Transport |  |
|  | 505 Services Incidental to Water Transport |  |
|  | 506 Moving and Storage, Used Goods, Uncrated |  |
|  | 507 Other Truck Transport |  |
|  | 508 Bus Transport, Interurban and Rural |  |
|  | 509 Urban Transit Systems |  |
|  | 512 Taxicab Operations |  |

[^2]Transportation and Other Utilities - Continued
515 Pipeline Transport ..... 5
516 Highway and Bridge Maintenance ..... -
517 Miscellaneous Services Incidental to Transport ..... -
519 Other Transportation ..... -
524 Grain Elevators ..... 3
527 Other Storage and Warehousing ..... -
543 Radio and Television Broadcasting ..... 4
544 Telephone Systems ..... 8
545 Telegraph and Cable Systems ..... 1
548 Post Office ..... -
572 Electric Power ..... 10
574 Gas Distribution ..... 3
576 Water Systems ..... 2
579 Other Utilities ..... $\frac{1}{62}$
Other Non-manufacturing
404 Building Construction ..... 2
406 Highway, Bridge and Street Construction .....  1
409 Other Construction ..... -
421 Special Trade Contractors ..... 9
853 Computer Services ..... 5
864 Engineering and Scientific Services ..... 105
867 Offices of Management and Business Consultants ..... 2
869 Miscellaneous Services to Business Management ..... 20
891 Labour Organizations and Trade Associations ..... 3
838 Photographic Services, n.e.s. ..... 1
899 Miscellaneous Services, n.e.s. ..... 152
(a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occasional.


## TABLE 1. TOTAL INTRAMURAL R\&D EXPENDITURES, BY TYPE AND BY INDUSTRY, 1977

|  | Current expenditures |  |  | Capital expenditures | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wages | Other | Total |  |  |
| \| Mines | | 10.0 | 5.1 | 15.1 | 0.6 | 15.7 |
| \| Gas \& oil wells | | 6.5 | 27.1 | 33.7 | 6.8 | 40.4 |
| 1 |  |  |  |  |  |
| \| Food,beverages \& tobacco | | 16.1 | 8.9 | 25.0 | 1.9 | 26.9 |
| \| Rubber \& plastic products | | 3.8 | 2.4 | 6.1 | 0.4 | 6.5 |
| \| Textiles • | 2.7 | 1.7 | 4.4 | 1.0 | 5.4 |
| \| Wood based industries | 22.0 | 11.3 | 33.3 | 2.2 | 35.5 |
| \| Primary metals (ferrous) | 7.6 | 5.8 | 13.4 | 0.3 | 13.7 |
| \| Primary metals (non-ferrous) | 25.0 | 17.8 | 42.8 | 2.4 | 45.2 |
| \| Metal fabricating ... | 6.9 | 4.3 | 11.2 | 1.3 | 12.4 |
| \| Business machines | 10.0 | 7.7 | 17.7 | $1.7{ }^{\circ}$ | 19.5 |
| \| Other machinery | 24.7 | 16.2 | 40.9 | 2.3 | 43.2 |
| \| Aircraft \& parts | 39.2 | 53.9 | 93.0 | 1.1 | 94.1 |
| \|. Other transportation equipment | 8.7 | 4.8 | 13.5 | 0.3 | 13.9 |
| \| Electrical products | 97.0 | 70.0 | 167.0 | 11.1 | 178.1 |
| \| Non-metallic mineral products | 3.2 | 1.6 | 4.8 | 0.6 | 5.3 |
| \| Petroleum products | 20.5 | 30.6 | 51.2 | 13.7 | 64.9 |
| \| Drugs \& medicines | 14.6 | 12.5 | 27.1 | 1.1 | 28.2 |
| $\mid$ Other chemical products \| | 31.8 | 14.1 | 46.0 | 2.4 | 48.3 |
| \| Scientific \& professionnal instruments| | 3.2 | 2.3 | 5.5 | 0.2 | 5.7 |
| \| Other manufacturing industries | | 2.8 | 1.4 | 4.2 | 0.5 | 4.6 |
| 1 \| |  |  |  |  |  |
| \| Transportation \& other utilities | 52.8 | 23.1 | 75.8 | 10.8 | 86.6 |
| \| Other non-manufacturing industries | 20.6 | 15.2 | 35.9 | 7.0 | 42.8 |
| \| Total | 429.6 | 337.7 | 767.4 | 69.7 | 837.0 |

[^3]TABLE 2. TOTAL CURRENT AND CAPITAL R\&D EXPENDITURES BY TYPE AND BY SALES SIZE GROUP, 1977

Sales size group
$(\$ 000)$
$(\$ 000,000)$

|  | Current expenditures |  |  | Capital expenditures |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wages | Other | Total | Land \& buildings | Equipment | Total |  |
| \| Non-commercial | | 33.6 | 26.9 | 60.6 | 3.2 | 10.2 | 13.5 | 74.0 |
|  |  |  |  |  |  |  |  |
| \| <\$1,000 | | 6.6 | 3.0 | 9.6 | 0.1 | 1.0 | 1.1 | 10.8 |
|  |  |  |  |  |  |  |  |
| \$ \$1,000-\$9,999 | 32.0 | 21.8 | 53.8 | 0.4 | 3.4 | 3.9 | 57.6 |
|  |  |  |  |  |  |  |  |
| \| \$10,000-\$49,999| | 57.7 | 46.2 | 103.9 | 1.3 | 4.9 | 6.2 | 110.1 |
|  |  |  |  |  |  |  |  |
| \| $>\$ 49,999$ | 299.7 | 239.8 | 539.5 | 8.1 | 36.8 | 45.0 | 584.5 |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| \| TOTAL | 429.6 | 337.7 | 767.4 | 13.2 | 56.5 | 69.7 | 837.0 |

SOURCE: Science Statistics Centre, October 1979

## TABLE 3. DISTRIBUTION OF CURRENT INTRAMURAL R\&D EXPENDITURES, BY INDUSTRY, 1977

Industry
(\$000)
(rounded to the nearest ten thousand)

| Lower | Median | Upper | Mean |
| :---: | :---: | :---: | :---: |
| Quartile |  | Nuartile | Firms |


| Mines | 90 | 150 | 290 | 660 | 23 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Gas \& oil wells \| | 100 | 350 | 2,010 | 1,980 | 17 |
| 1 |  |  |  |  |  |
| Food, beverages \& tobacco \| | 60 | 120 | 330 | 310 | 80 |
| Rubber \& plastic products \| | 60 | 100 | 180 | 270 | 23 |
| Textiles \| | 50 | 80 | 350 | 310 | 14 |
| Wood based industries : \| | 120 | 250 | 700 | 850 | 39 |
| Primary metals (ferrous) \| | 60 | 240 | 460 | 960 | 14 |
| Primary:metals (non-ferrous) \| | 50 | 60 | 380 | 3,060 | 14 |
| Metal fabricating \| | 40 | 70 | 180 | 160 | 71 |
| Business machines \| | 120 | 680 | 2,070 | 1,610 | 11 |
| Other machinery | 60 | 130 | 310 | 430 | 95 |
| Aircraft \& parts | 70 | 1,150 | 3,530 | 7,160 | 13 |
| Other transportation equipment | 100 | 190 | 450 | 540 | 25 |
| Electrical products | 80 | 190 | 510 | 1,320 | 126 |
| Non-metallic mineral products | 50 | 80 | 170 | 220 | 22 |
| Petroleum products | 80 | 300 | 6,220 | 6,400. | 8 |
| Drugs \& medicines | 120 | 350 | 710 | 840 | 32 |
| Other chemical products \| | 50 | 120 | 400 | 460 | 99 |
| Scientific \& professionnal instruments | 60 | 100 | 360 | 210 | 26 |
| Other manufacturing industries \| | 40 | 100 | 160 | 120 | 34 |
| - |  |  |  |  |  |
| Transportation and other utilities \| | 100 | 250 | 2,300 | 2,810 | 27 |
| Other non-manufacturing industries | 40 | : 80 | 250 | 230 | 153 |
| Total \| | 5.5 | 140 | 354 | 790 | 966 |
|  | 60 |  | 350 |  |  |

SOURCE: Science Statistics Centre, October 1979

TABLE 4. DISTRIBUTION OF CURRENT INTRAMURAL R\&D EXPENDITURES, BY SALES SIZE, 1977


[^4]TABLE 5. Current Intramural R \& D Expenditures per One Hundred Dollars of Sales, by Industry and by Sales Size, 1977

| Industry | Sales Size (\$000) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | <\$1,000 | $\begin{gathered} \$ 1,000- \\ \$ 9,999 \end{gathered}$ | $\begin{array}{r} \$ 10,000- \\ \$ 49,999 \end{array}$ | >\$49,999 | Total |
| Mines | 58.46 | 0.86 | 0.57 | 0.60 | 0.62 |
| Gas and Oil Wells | 6.47 | 2.54 | 1.00 | 1.25 | 1.25 |
| Food, beverages and tobacco | 6.33 | 4.44 | 0.53 | 0.20 | 0.23 |
| Rubber and Plastic products | 1.44 | 2.58 | 0.92 | 0.41 | 0.54 |
| Textiles | 80.00 | 0.81 | 1.45 | 0.40 | 0.53 |
| Wood based | 47.93 | 3.39 | 1.04 | 0.24 | 0.26 |
| Primary metals (ferrous) | 12.00 | 2.94 | 0.87 | 0.32 | 0.34 |
| Primary metals (non-ferrous) | - | 1.12 | 0.27 | 0.70 | 0.70 |
| Metal fabricating | 10.47 | 2.50 | 0.70 | 0.22 | 0.50 |
| Business machines | 79.12 | 3.71 | 7.52 | 0.93 | 1.16 |
| Other machinery | 16.43 | 4.62 | 1.45 | 1.06 | 1.42 |
| Aircraft \& parts | - | 1.40 | 4.61 | 10.63 | 9.74 |
| Other transportation equipment | 24.45 | 3.81 | 1.18 | 0.14 | 0.20 |
| Electrical products | 19.34 | 6.58 | 5.01 | 2.62 | 3.17 |
| Non-metallic mineral products | - | 1.52 | 0.35 | 0.29 | 0.33 |
| Petroleum products | 12.50 | 1.53 | - | 0.43 | 0.43 |
| Drugs \& medicines | 9.67 | 4.30 | 3.39 | 4.59 | 3.95 |
| Other chemical products | 24.78 | 2.12 | 1.29 | 0.75 | 0.88 |
| Scientific and professional instruments | 38.21 | 6.93 | 1.22 | 0.31 | 1.24 |
| Other manufacturing industries | 3.93 | 2.47 | 0.62 | - | 1.10 |
| Transportation and other utilities | 36.58 | 4.67 | 1.58 | 0.45 | 0.46 |
| Other non-manufacturing industries | 15.62 | 6.04 | 2.39 | 0.09 | 2.13 |
| Total | 20.83 | 4.14 | 1.91 | 0.66 | 0.80 |

[^5]TABLE 6. DISTRIBUTION OF CURRENT INTRAMURAL R \& D EXPENDITURES PER ONE HUNDRED DOLLARS OF SALES, BY SALES SIZE, 1977

```
Sales size
```

group (\$000)

| Lower | Median | Upper |
| :---: | :---: | :---: |
| quartile | quartile | Number of |
| firms |  |  |


| $<\$ 1,000$ | 6.47 | 15.33 | 42.49 |
| :---: | :---: | :---: | :---: |
| $\$ 1,000-9,999$ | 1.25 | 2.49 | 5.57 |
| $10,000-49,999$ | 0.37 | 0.90 | 109 |
| $\$ 49,999$ | 0.12 | 0.26 | 0.83 |
| Total | 0.42 | 1.42 | 4.51 |

Source: Science Statistics Centre, October 1979.

## TABLE 7. CURRENT INTRAMURAL R\&D EXPENDITURES, BY PRODUCT FIELD AND BY INDUSTRY, 1977

Industry


| \| Mines | 13 | - | - | - | - | - | 2 | 15 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \| Gas and oil wells | 27 | x | - | - | - | -- | 1 | 34 |
| , |  |  |  |  |  |  |  |  |
| \| Food, beverages and tobacco | - | - | - | - | - | x | 24 | 25 |
| \| Rubber and plastic products | - | - | -- | - | - | 6 | -- | 6 |
| \| Textiles | - | - | - | - | - | - | 4 | 4 |
| \| Wood based industries | - | -- | - | - | - | -- | 33 | 33 |
| \| Primary metals (ferrous) | - | - | - | - | - | - | 13 | 13 |
| \| Primary metals (non-ferrous) | X | - | - | - | - | X | 39 | 43 |
| \| Metal fabricating | - | - | - | - | - | - | 11 | 11 |
| \| Business machines | - | - | - | - | 9 | 2 | 7 | 18 |
| \| Other machinery | - | - | 36 | - | - | - | 5 | 41 |
| \| Aircraft and parts | - | - | X | 86 | x | - | 4 | 93 |
| \| Other transportation equipment | - | - | - | - | - | - | 13 | 13 |
| \| Electrical products | - | - | X | - | 129 | X | 37 | 167 |
| \| Non-metallic mineral products | - | - | - | - | - | -- | 4 | 5 |
| \| Petroleum products | X | 36 | - | - | - | 2 | X | 51 |
| \| Drugs and medicines | - | - | - | - | - | 26 | 1 | 27 |
| \| Other chemical products | - | - | - | - | - | 43 | 3 | 46 |
| \| Scientific and professional instruments| | - | - | - | - | - | - | 5 | 5 |
| \| Other manufacturing industries | | - | - | - | - | - | - | 4 | 4 |
| 1 \| |  |  |  |  |  |  |  |  |
| \| Transportation and other utilities | - | x | X | - | 7 | X | 56 | 76 |
| \| Other non-manufacturing industries | | - | X | - | - | x | - | 33 | 36 |
| I |  |  |  |  |  |  |  |  |
| \| Total | 54 | 48 | 41 | 86 | 151 | 86 | 302 | 767 |

[^6]TABLE 8. SOURCES OF FUNDS FOR INTRAMURAL R\&D, BY INDUSTRY, 1977

Industry
$(\$ 000,000)$

|  | Reporting comp any | Federal <br> government | Other <br> Canadian | Foreign | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mines \| | 13.0 | 1.1 | 0.9 | 0.6 | 15.7 |
| Gas \& oil wells \| | 22.4 | 1.6 | 16.5 | - | 40.4 |
|  |  |  |  |  |  |
| Food, beverages \& tobacco \| | 22.4 | 3.6 | x | x | 26.9 |
| Rubber \& plastic products \| | 6.0 | 0.5 | . - | - | 6.5 |
| Textiles \| | 5.2 | 0.1 | X | x | 5.4 |
| Wood based industries \| | 22.9 | 3.3 | 8.1 | 1.1 | 35.5 |
| Primary metals (ferrous) \| | 12.1 | 1.4 | 0.1 | - - | 13.7 |
| Primary metals (non-ferrous) \| | 39.6 | 2.0 | 1.0 | 2.6 | 45.2 |
| Metal fabricating \| | 10.7 | 0.9 | x | x | 12.4 |
| Business machines . \| | 6.0 | 4.5 | - | 8.9 | 19.5 |
| Other machinery | 35.0 | 3.9 | 0.1 | 4.1 | 43.2 |
| Aircraft \& parts \| | 57.2 | 25.4 | 5.7 | 5.8 | 94.1 |
| Other transportation equipment \| | 12.2 | 1.7 | - | - | 13.9 |
| Electrical products \| | 114.7 | 25.0 | 26.4 | 12.0 | 178.1 |
| Non-metallic mineral products \| | 4.8 | 0.4 | x | x | 5.3 |
| Petroleum products | 52.2 | 1.4 | 8.9 | 2.3 | 64.9 |
| Drugs \& medicines | 22.9 | 1.8 | -- | 3.4 | 28.2 |
| Other chemical products \| | 44.3 | 2.4 | 0.5 | 1.1 | 48.3 |
| Scientific \& professionnal instruments | 3.4 | 2.1 | 0.2 | - - | 5.7 |
| Other manufacturing industries \| | 3.4 | 1.2 | x | X | 4.6 |
|  |  |  |  |  |  |
| Transportation \& other utilities \| | 74.2 | 3.6 | 6.6 | 2.2 | 86.6 |
| Other non-manufacturing industries \| | 17.4 | 9.2 | 10.9 | 5.4 | 42.8 |
| Total | 602.1 | 97.1 | 87.7 | 50.2 | 837.0 |

SOURCE: Science Statistics Centre, October 1979

TABLE 9. SOURCES OF FUNDS FOR INTRAMURAL R\&D, BY OWNERSHIP, 1977

Ownership

|  | (percent) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Reporting } \\ & \text { comp any } \end{aligned}$ | Federal government | Other Canadian | Foreign | $\begin{gathered} \text { Total } \\ (\$ 000,000) \end{gathered}$ |
| Canadian research institutes | 5 | 9 | 84 | 2 | 10.0 |
| arch instutes |  |  |  |  |  |
| Other Canadian (including crown corporations)\| | 73 | 12 | 12 | 3 | 467.3 |
| \| |  |  |  |  |  |
| Total Canadian | 72 | 12 | 13 | 3 | 477.3 |
| \| . | |  |  |  |  |  |
| Foreign \| | 72 | 11 | 7 | 10 | 359.8 |
| , |  |  |  |  | . |
| Total | . 72 | 12 | 10 | 6 | 837.0 |

[^7]TABLE 10. SOURCES OF FUNDS FOR INTRAMURAL R\&D, BY SALES SIZE GROUP, 1977

Sales size group
$(\$ 000)$
(percent)
$\begin{array}{ccccc}\hline \text { Reporting } & \text { Federal } & & \text { Other } & \text { Foreign }\end{array} \quad \begin{array}{c}\text { Total } \\ \text { company }\end{array} \quad$ government $\left.\quad \$ 000,000\right)$


SOURCE: Science Statistics Centre, October 1979

## TABLE 11. NUMBER OF PERSONS ENGAGED IN R\&D, BY CATEGORY AND BY INDUSTRY, 1977

Industry

|  | (person-years) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Professionals | Technicians | Other supporting staff | Total |
|  |  |  |  |  |
| Mines | 200 | 218 | 81 | 499 |
| Gas and oil wells | 105 | 75 | 127 | 307 |
|  |  |  |  |  |
| Food, beverages and tobacco | 400 | 351 | 162 | 913 |
| Rubber and plastic products | 128 | 106 | 32 | 266 |
| Textiles | 72 | 39 | 55 | 166 |
| Wood based industries | 449 | 455 | 225 | 1,129 |
| Primary metals (ferrous) | 153 | 132 | 81 | 366 |
| Primary metals (non-ferrous) | 394 | 491 | 197 | 1,082 |
| \| Metal fabricating | 162 | 147 | 76 | 385 |
| Business machines | 281 | 171 | 84 | 536 |
| \| Other machinery | 365 | 415 | 555 | 1,335 |
| \| Aircraft and parts | 856 | 655 | 500 | 2,011 |
| \| Other transportation equipment | 144 | 193 | 205 | 542 |
| \| Electrical products | 2,565 | 1,491 | 1,062 | 5,118 |
| \| Non-metallic mineral products | 66 | 66 | $\because 40$ | 172 |
| \| Petroleum products | 377 | 319 | 93 | 789 |
| \| Drugs and medicines | 440 | 178 | 188 | 806 |
| \| Other chemical products | 755 | 632 | 269 | 1,656 |
| \| Scientific and professionnal instruments| | 83 | 73 | 34 | 190 |
| \| Other manufacturing industries | 56 | 64 | 40 | 160 |
|  |  | - 5 |  |  |
| \| Transportation and other utilities | 1,081 | 549 | 319 | 1,949 |
| Other non-manufacturing industries \| | 553 | 378 | 211 | 1,142 |
| , |  |  |  |  |
| Total | 9,685 | 7,198 | 4,636 | 21,519 |

SOURCE: Science Statistics Centre, October 1979

> TABLE 12. PROFESSIONAL STAFF ENGAGED IN R\&D, BY INDUSTRY AND BY DEGREE, 1977

Industry group

|  | (person-years) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Bachelors | Masters | Doctors | Total |
| Mines and wells \| | 205 | 50 | 50 | 305 |
| 1 |  |  |  |  |
| Chemical based | 1,283 | 303 | 586 | 2,172 |
| \| |  |  |  |  |
| Wood based | 222 | 56 | 171 | 449 |
| , |  |  |  |  |
| Metals \| | 452 | 118 | 139 | 709 |
|  |  |  |  |  |
| Machinery and transportation equipment | 1,268 | 270 | 108 | 1,646 |
| $1$ |  |  |  |  |
| Electric .. \| | 1,607 | 723 | 318 | 2,648 |
|  |  |  |  |  |
| Other manufacturing \| | 87 | 17 | 18 | 122 |
| . . \| |  |  |  |  |
| Other industries \| | 979 | 384 | 271 | 1,634 |
| \| |  |  |  |  |
| Total \| | 6,103 | 1,921 | 1,661 | 9,685 |

SOURCE: Science Statistics Centre, October 1979

TABLE 13. PROFESSIONAL R\&D PERSONNEL, BY DEGREE AND BY OWNERSHIP, 1977

Ownership
(person-years)

|  | Bachelors |  |  |  |
| :--- | :---: | :---: | :---: | :---: |
|  | Masters | Doctors | Total |  |
| Canadian | 3,502 | 1,259 | 1,006 | 5,767 |
| Foreign | 2,601 | 662 | 655 | 3,918 |
| Total | 6,103 | 1,921 | 1,661 | 9,685 |

SOURCE: Science Statistics Centre, October 1979

TABLE 14. PROFESSIONAL R\&D PERSONNEL, BY DEGREE AND BY SALES SIZE GROUP, 1977

Sales size group (\$000)

|  | (person-years) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Bachelors | Masters | Doctors | Total |
| Non-commercial | 293 | 140 | 258 | 691 |
| Non-comercial | 29 |  | 258 | 6 |
| <\$1,000 | 109 | 36 | 41 | 186 |
|  |  |  |  |  |
| \| \$1,000- \$9,999 | 558 | 164 | 99 | 821 |
|  |  |  |  |  |
| \$10,000 - \$49,9991 | - 1,014 | . 293 | $\cdots 201$ | 1,508 |
| - - . 1 |  |  |  |  |
| > $\$ 49,999$ | 4,129 | 1,288 | 1,062 | 6,479 |
|  |  |  |  |  |
| TOTAL | 6,103 | 1,921 | 1,661 | 9,685 |

SOURCE: Science Statistics Centre, October 1979

## TABLE 15. CURRENT INTRAMURAL R\&D EXPENDITURES, BY REGION AND BY INDUSTRY GROUP, 1977

## Industry group

| $\cdots$ | (\$000, 000) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quebec | Ontario | Alberta | British Columbia | Total (a) |
| \| Mines and wells | | X | 6.1 | 33.1 | X | 48.7 |
| 1 \| |  |  |  |  |  |
| \| Chemical based | | 38.9 | 88.7 | 19.4 | 1.5 | 159.6 |
| \| | |  |  |  |  |  |
| \| Wood based | | 17.2 | 7.7 | X | x | 33.3 |
| I |  |  |  |  |  |
| \| Metals . . | 20.9 | 39.3 | X | 2.3 | 67.4 |
| 1 \| |  |  |  |  |  |
| \| Machinery \& transportation equipment | 78.4 | 76.4 | 0.7 | 3.2 | 165.2 |
| 1 |  |  |  |  |  |
| \| Electric | | 29.1 | 135.9 ${ }^{\text { }}$ | - | 4.2 | 172.5 |
| 1 \| |  |  |  |  |  |
| \| Other manufacturing | | X | 7.1 | X | -- | 8.9 |
| \| | |  |  |  |  |  |
| \| Other industries | | 32.3 | 56.8 | 7.4 | 8.9 | 111.7 |
| \| . | |  |  |  |  |  |
| \| Total | | 221.3 | 418.1 | 65.1 | 31.9 | 767.4 |

## SOURCE: Science Statistics Centre, October 1979

(a) The total is distributed among provinces as follows: Nova Scotia-\$3.2, New Brunswick-\$2.1, Manitoba-\$7.4, Saskatchewan-\$5.7, North West Territories \& offshore-\$9.0. Individually, Newfoundland and Prince Edward Island are confidential; combined they amount to $\$ 3.6$.

## TABLE 16. TOTAL INTRAMURAL R\&D EXPENDITURES, BY REGION AND BY INDUSTRY GROUP, 1977

Industry group
(\$000,000)

Quebec Ontario Alberta | British |
| ---: |
| Columbia |$\quad$ Total(a)

| \| Mines and wells | 2.8 | 6.6 | 39.8 | X | 56.1 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 \| | |  |  |  |  |  |
| \| Chemical based | 41.8 | 97.0 | 28.6 | 1.6 | 180.3 |
| \| . | |  |  |  |  |  |
| 1 Wood based | 18.5 | 8.0 | X | 7.3 | 35.5 |
| 1 \| |  |  |  |  |  |
| \| Metals | 21.3 | 42.4 | X | 2.4 | 71.3 |
| $\mid$ \| | |  |  |  |  |  |
| \| Machinery \& transportation equipment| | 79.6 | 80.1 | 0.8 | 3.5 | 170.6 |
|  |  |  |  |  |  |
| Electric | 30.6 | 145.5 | - | 4.4 | 183.8 |
| 1. \| | , |  |  |  |  |
| Other manufacturing | 2.1 | 7.7 | X | X | 10.0 |
| \| | |  |  |  |  |  |
| Other industries \| | 36.9 | 64.8 | 7.6 | 12.2 | 129.5 |
| \| | |  |  |  |  |  |
| \| Total | 233.7 | 452.1 | 81.4 | 36.4 | 837.0 |

SOURCE: Science Statistics Centre, October 1979
(a) The total is distributed among provinces as follows: Nova Scotia-\$3.2, New Brunswick-\$2.5, Manitoba- $\$ 7.6$, Saskatchewan- $\$ 6.8$, North West Territories \& offshore- $\$ 9.0$. Individually, Newfoundland and Prince Edward Island are confidential; combined they amount to $\$ 4.3$.

## TABLE 17. PERSONNEL ENGAGED IN R\&D, BY REGION AND BY INDUSTRY GROUP, 1977

## Industry group

(person-years)

Quebec Ontario Alberta | British |
| :---: |
| Columbia |$\quad$ Total(a)

| Mines and wells \| | 128 | 232 | 293 | X | 806 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Chemical based \| | 1,481 | 2,698 | 208 | 62 | 4,596 |
| Wood based \| | 612 | $\therefore 258$ | X | 210 | 1,129 |
| Metals ! | 643 | 1,006 | X | 66 | 1,833 |
| Machinery \& transportation equipment |  | 2,078 | 23 | 102 | 4,424 |
| Machinery \& transportation equipment <br> Electric | 1,988 857 | 2,078 4,215 | 23 | 173 | 5,308 |
| Other manufacturing | 66 | 257 | X | X | 332 |
| Other industries \| | 938 | 1,547 | 152 | 243 | 3,091 |
| Total \| | 6,713 | 12,291 | 779 | 971 | 21,519 |

SOURCE: Science Statistics Centre, October 1979
(a) The total is distributed among provinces as follows: Nova Scotia=102, New Brunswick=71, Manitoba=250, Saskatchewan=169, North West Territories \& offshore=91. Individually, Newfoundland and Prince Edward Island are confidential; combined they amount to 82 .

## TABLE 18. PROFESSIONAL PERSONNEL ENGAGED IN R\&D,

 BY REGION AND BY INDUSTRY GROUP, 1977Industry group
(person-years)

Quebec Ontario Alberta | British |
| ---: |
| Columbia |$\quad$ Total(a)

| \| Mines and wells | 50 | 81 | 99 | X | 305 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| \| | |  |  |  |  |  |
| \| Chemical based | 712 | 1,220 | 132 | 34 | 2,172 |
|  |  |  |  |  |  |
| \| Wood based | 252 | 86 | X | X | 449 |
| 1 \| |  |  |  |  |  |
| \| Metals | 265 | 374 | X | 29 | 709 |
| 1 \| |  |  |  |  |  |
| \| Machinery \& transportation equipment| | 791 | 770 | 9 | 27 | 1,646 |
| \| | |  |  |  |  |  |
| \| Electric | | 483 | 2,071 | - | 64 | 2,648 |
| \| | |  |  |  |  |  |
| \| Other manufacturing | | 22 | 95 | X | X | 122 |
| I |  |  |  |  |  |
| \| Other industries | | 430 | 908 | 76 | 128 | 1,634 |
| \| | |  |  |  |  |  |
| \| Total | | 3,005 | 5,605 | 357 | 434 | 9,685 |

## SOURCE: Science Statistics Centre, October 1979

(a) The total is distributed among provinces as follows: Nova Scotia=37, New Brunswick=22, Manitoba=56, Saskatchewan=81, North West Territories \& offshore=40. Individually, Newfoundland and Prince Edward Island figures are confidential; combined they amount to 48.

TABLE 19. R\&D PAYMENTS BETWEEN CANADIAN COMPANIES AND FOREIGN AFFILIATES, BY INDUSTRY GROUP, 1977

Industry group

|  | (\$000,000) |  |  |
| :---: | :---: | :---: | :---: |
|  | Payments from foreign affiliates | Payments to foreign affiliates | Balance |
| Mines and wells | X | X | -11.4 |
| \| Chemical based | | 6.8 | 25.8 | -18.9 |
|  |  |  |  |
| \| Wood based | | X | X | 0.4 |
| \| |  |  |  |
| Metals .1 | X | X | $-13.3$ |
| \| |  |  |  |
| \| Machinery and transportation equipment| | 12.9 | 13.6 | -0.7 |
|  |  |  |  |
| \| Electric | | 1.2 | 7.4 | -6.2 |
| 1 |  |  |  |
| \| Other manufacturing | | -- | 1.9 | -1.9 |
| 1 |  |  |  |
| \| Other industries | | 5.4 | 1.0 | 4.4 |
| 1 |  |  |  |
| Total \| | 29.8 | 77.9 | -48.1 |

[^8]TABLE 20. R\&D PAYMENTS BETWEEN CANADIAN COMPANIES AND FOREIGN AFFILIATES, BY OWNERSHIP, 1977

Ownership
(\$000,000)

|  | Payments fromforeign <br> affiliates | Payments to foreign <br> affiliates | Balance |
| :---: | :---: | :---: | :---: |

SOURCE: Science Statistics Centre, October 1979
-30-

TABLE 21. R\&D PAYMENTS BETWEEN CANADIAN COMPANIES AND FOREIGN AFFILIATES, BY SALES SIZE, 1977

Sales size group
$(\$ 000)$
$(\$ 000,000)$

|  | Payments from foreign affiliates | Payments to foreign affiliates | Balance |
| :---: | :---: | :---: | :---: |
| 1 |  |  |  |
| \| Non-commercial | | 8.8 | 0.5 | 8.3 |
| 1 |  |  |  |
| $1<\$ 1,000$ | 0.2 | 0.4 | -0.1 |
| 1 |  |  |  |
| \| \$1,000-\$9,999 | | 1.7 | 3.3 | -1.6 |
| 1 |  |  |  |
| \| \$10,000-\$49,999| | 4.4 | 12.0 | -7.7 |
| 1 \| |  |  |  |
| \| >\$49,999 | | 14.8 | 61.8 | -47.0 |
| 1 |  |  |  |
| 1 TOTAL \| | 29.8 | 77.9 | -48.1 |

SOURCE: Science Statistics Centre, October 1979

TABLE 22. PAYMENTS MADE OR RECEIVED FOR TECHNOLOGY, (a) BY INDUSTRY GROUP, 1977

Industry group

|  | Payments | Receipts | Net balance |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canadian | Foreign | Total |
| Mines and wells |  |  |  |  |  |
| Mines and wells | 2.4 | -- | -0.2 | -2.1 | -2.3 |
|  |  |  |  |  |  |
| Chemical based | 34.5 | 3.2 | -0.9 | -30.4 | -31.3 |
|  |  |  |  |  |  |
| Wood based | 1.6 | 0.6 | -- | $-1.0$ | -1.1 |
| \| |  |  |  |  |  |
| Metals | 7.6 | 6.3 | -2.3 | 1.0 | $-1.3$ |
|  |  |  |  |  |  |
| Machinery and transportation equipment\| | 100.0 | 2.1 | -0.4 | -97.6 | -97.9 |
| \| |  |  |  |  |  |
| Electric \| | 25.1 | 1.4 | 0.3 | -24.0 | -23.7 |
| \| | . - |  |  |  |  |
| Other manufacturing | 2.6 | 0.5 | 0.1 | -2.2 | -2.1 |
| ( \| |  |  |  |  |  |
| Other industries | 5.0 | 0.5 | -0.2 | -4.3 | -4.5 |
| 1 |  |  |  |  |  |
| Total | 178.7 | 14.5 | -3.5 | -160.7 | -164.2 |

[^9]
## TABLE 23. TECHNOLOGY PAYMENTS (a), BY OWNERSHIP, 1977

Ownership
$(\$ 000,000)$
to Canadian to foreign Total


SOURCE: Science Statistics Centre, October 1979
(a) Payments for patents, licenses and technical "know-how"


SOURCE: Science Statistics Centre, October 1979
(a). Payments for patents, licenses and technical "know-how"

## TABLE 25. TECHNOLOGY RECEIPTS (a), BY OWNERSHIP, 1977

| Ownership |  | (\$000,000) |  |
| :---: | :---: | :---: | :---: |
| - | from Canadian sources | from foreign sources | Total |
|  | - 1.7 |  |  |
| \| Canadian | 1.7 | 5.5 | 7.2 |
| \| Foreign | 2.4 | 4.9 | 7.3 |
| \| |  |  |  |
| $\mid$ TOTAL | 4.1 | . 10.4 | 14.5 |

SOURCE: Science Statistics Centre, October 1979
(a) Receipts for patents, licenses and technical "know-how"

## TABLE 26. TECHNOLOGY RECEIPTS (a), BY SALES SIZE GROUP, 1977

```
Sales size
group ($000)
\((\$ 000,000)\)
\begin{tabular}{|c|c|c|c|}
\hline : & from Canadian sources & from foreign sources & Total \\
\hline & & & \\
\hline | <\$49,999 & 0.6 & 1.7 & 2.2 \\
\hline 1 & \(\cdots \cdots\) & & \\
\hline | >\$49,999 & . 3.5 & 8.7 & 12.2 \\
\hline 1 & & & \\
\hline 1 TOTAL & 4.1 & 10.4 & 14.5 \\
\hline
\end{tabular}
```

SOURCE: Science Statistics Centre, October 1979
(a) Receipts for patents, licenses and technical "know-how"

CHART 1. Total Intramural $R \& D$ Expenditures in Canada, 1963-1977


CHART 2. Total Intramural R \& D Expenditures/Industrial Domestic Product, for Selected OECD Countries, 1969-1977.

(1) Data for France not available before 1971.

TABLE 1. CURRENT INTRAMURAL R\&D EXPENDITURES, BY INDUSTRY, 1973-1979

Industry
$(\$ 000,000)$

|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \| Mines | | 15.3 | 12.8 | 14.1 | 15.2 | 15.1 | 16.7 | 18.7 |
| \| Gas \& oil wells | | 14.5 | 14.5 | 30.2 | 18.3 | 33.7 | 30.6 | 32.2 |
| 1 \| |  |  |  |  |  |  |  |
| \| Food, beverages \& tobacco | | 16.0 | 19.1 | 21.6 | 22.9 | 25.0 | 27.2 | 29.3 |
| \| Rubber \& plastic products | | 4.8 | 4.1 | 4.3 | 6.1 | 6.1 | 6.8 | 7.5 |
| \| Textiles | | 3.9 | 3.2 | 5.0 | 4.0 | 4.4 | 4.7 | 5.0 |
| \| Wood based industries | | 19.1 | 22.1 | 28.4 | 32.8 | 33.3 | 35.1 | 37.2 |
| \| Primary metals (ferrous) | | 9.2 | 12.1 | 12.9 | 13.6 | 13.4 | 14.2 | 15.7 |
| \| Primary metals (non-ferrous) | | 26.6 | 31.3 | 39.0 | 48.8 | 42.8 | 45.7 | 50.5 |
| \| Metal fabricating | | 7.3 | 7.2 | 9.4 | 10.3 | 11.2 | 12.9 | 15.1 |
| \| Business machines | | 17.3 | 15.6 | 17.2 | 17.2 | 17.7 | 21.2 | 26.9 |
| \| Other machinery | 24.9 | 29.7 | 36.3 | 35.2 | 40.9 | 46.3 | 47.4 |
| \| Aircraft \& parts | | 60.4 | 53.8 | 56.4 | 70.6 | 93.0 | 123.7 | 92.8 |
| $\mid$ Other transportation equipment \| | 14.6 | 12.9 . | 14.3 | 14.5 | 13.5 | 15.1 | 17.9 |
| \| Electrical products | | 108.6 | 128.4 | 146.3 | 154.2 | 167.0 | 188.5 | 199.5 |
| \| Non-metallic mineral products | | 4.1 | 4.6 | 4.5 | 4.0 | 4.8 | 5.8 | 6.4 |
| \| Petroleum products | | 18.4 | 27.4 | 40.8 | 37.8 | 51.2 | 63.5 | 73.6 |
| \| Drugs \& medicines | | 19.4 | 20.8 | 23.5 | 25.9 | 27.1 | 29.5 | 31.8 |
| $\mid$ Other chemical products \| | 29.8 | 34.6 | 38.5 | 41.9 | 46.0 | 49.9 | 52.8 |
| \| Scientific \& professionnal instruments | 4.4 | 4.9 | 5.3 | 4.7 | 5.5 | 6.3 | 6.6 |
| \| Other manufacturing industries | | 3.6 | 5.0 | 5.8 | 3.7 | 4.2 | 4.6 | 5.0 |
| 1 \| | |  |  |  |  |  |  |  |
| \| Transportation \& other utilities | | 21.9 | 33.7 | 45.8 | 52.1 | 75.8 | 81.3 | 90.2 |
| \| Other non-manufacturing industries . | | 13.7 | 22.0 | 23.0 | 30.9 | 35.9 | 37.5 | 41.0 |
| \| Total | | 457.7 | 519.9 | 623.0 | 664.8 | 767.4 | 867.1 | 903.2 |

[^10]TABLE 2. CAPITAL R\&D EXPENDITURES, BY INDUSTRY, 1973-1979

Industry
$(\$ 000,000)$

|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mines | 0.6 | 0.8 | 0.7 | 0.8 | 0.6 | 1.1 | 7.0 |
| Mines |  | 0.8 | 0.7 | 0.8 |  |  |  |
| Gas \& oil wells | 1.2 | 3.9 | 3.0 | 10.1 | 6.8 | 7.8 | 8.5 |
|  |  |  |  |  |  |  |  |
| Food, beverages \& tobacco | 1.1 | 1.6 | 2.9 | 1.5 | 1.9 | 3.7 | 2.2 |
| Rubber \& plastic products | 0.2 | 0.4 | 0.3 | 0.1 | 0.4 | 0.9 | 0.9 |
| Textiles | 0.4 | 0.1 | 0.3 | 1.1 | 1.0 | 1.0 | 0.9 |
| Wood based industries | 1.1 | 2.0 | 2.2 | 2.4 | 2.2 | 2.9 | 3.4 |
| Primary metals (ferrous) | 0.3 | 1.0 | 0.8 | 0.3 | 0.3 | 0.4 | 0.6 |
| Primary metals (non-ferrous) | 1.2 | 4.8 | 8.4 | 2.6 | 2.4 | 7.1 | 11.1 |
| Metal fabricating | 1.3 | 0.7 | 0.5 | 0.6 | 1.3 | 4.0 | 2.4 |
| Business machines | 1.9 | 4.7 | 2.3 | 1.3 | 1.7 | 3.1 | 9.8 |
| Other machinery | 0.7 | 2.6 | 6.4 | 2.4 | 2.3 | 1.8 | 1.9 |
| Aircraft \& parts | 1.7 | 1.0 | 0.8 | 1.3 | 1.1 | 1.0 | 3.2 |
| \| Uther transportation equipment | 0.5 | 0.8 | 0.4 | 0.3 | 0.3 | 1.8 | 2.2 |
| \| Electrical products | 11.8 | 18.9 | 10.3 | 12.4 | 11.1 | 13.0 | 20.5 |
| Non-metallic mineral products | 0.7 | 1.1 | 0.4 | 0.4 | 0.6 | 0.8 | 0.8 |
| Petroleum products | 1.2 | 15.0 | 5.6 | 5.5 | 13.7 | 24.8 | 18.4 |
| \| Drugs \& medicines | 0.7 | 1.1 | 1.1 | 1.3 | 1.1 | 1.7 | 2.5 |
| \| Other chemical products | 3.9 | 5.0 | 5.5 | 4.5 | 2.4 | 4.3 | 6.5 |
| \| Scientific \& professionnal instruments| | 0.2 | 0.4 | 0.1 | 0.2 | 0.2 | 0.4 | 0.5 |
| \| Other manufacturing industries | | 0.1 | 0.7 | 0.6 | 0.2 | 0.5 | 0.6 | 0.5 |
| 1 |  |  |  |  |  |  |  |
| \| Transportation \& other utilities | | 10.7 | 9.7 | - 14.6 | 13.1 | 10.8 | 23.3 | 13.5 |
| \| Other non-manufacturing industries | 0.8 | 0.7 | 1.8 | 7.6 | 7.0 | 7.1 | 4.3 |
| \| Total | | 42.4 | 77.0 | 69.1 | 70.0 | 69.7 | 113.0 | 121.4 |

SOURCE: Science Statistics Centre, October 1979

TABLE 2(a). CAPITAL EXPENDITURES ON R\&D BY SELECTED INDUSTRIES, 1973-1979

Industry
(\$000,000)

|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Petroleum(a) \| | 2.5 | 19.0 | 8.6 | 15.6 | 20.5 | 32.7 | 26.8 |
|  |  |  |  |  |  |  |  |
| \| Electrical products| | 11.8 | 18.9 | 10.3 | 12.4 | 11.1 | 13.0 | 20.5 |
| I |  |  |  |  |  |  |  |
| \| Utilities | | 10.7 | 9.7 | 14.6 | 13.1 | 10.8 | 23.3 | 13.5 |
| \| | |  |  |  |  |  |  |  |
| \| Other industries | | 17.5 | 29.3 | 35.6 | 29.0 | 27.2 | 44.0 | 60.6 |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| 1 TOTAL | 42.4 | 77.0 | 69.1 | 70.0 | 69.7 | 113.0 | 121.4 |
|  |  |  |  |  |  |  |  |
| \| of which: |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| \| Land \& buildings | 6.4 | 24.3 | 17.0 | 15.7 | 13.2 | 23.1 | 29.3 |
|  |  |  |  |  |  |  |  |
| \| Equipment | | 36.1 | 52.6 | 52.0 | 54.2 | 56.5 | 89.9 | 92.0 |

## SOURCE: Science Statistics Centre, October 1979

(a) Includes Gas \& oil wells and Petroleum products

TABLE 3. TOTAL INTRAMURAL R\&D EXPENDITURES, BY INDUSTRY, 1973-1979

Industry
(\$000,000)

|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |
| \| Mines | | 15.9 | 13.6 | 14.8 | 16.0 | 15.7 | 17.8 | 25.7 |
| \| Gas \& oil wells | | 15.8 | 18.5 | 33.2 | 28.4 | 40.4 | 38.4 | 40.7 |
| 1 \| | |  |  |  |  |  |  |  |
| \| Food, beverages \& tobacco | | 17.1 | 20.8 | 24.6 | 24.4 | 26.9 | 30.9 | 31.6 |
| \| Rubber \& plastic products | | 5.0 | 4.5 | 4.7 | 6.2 | 6.5 | 7.8 | 8.4 |
| \| Textiles | | 4.3 | 3.4 | 5.3 | 5.2 | 5.4 | 5.7 | 5.9 |
| \| Wood based industries | | 20.2 | 24.0 | 30.6 | 35.2 | 35.5 | 38.0 | 40.6 |
| \| Primary metals (ferrous) | | 9.5 | 13.0 | 13.8 | 13.9 | 13.7 | 14.7 | 16.3 |
| \| Primary metals (non-ferrous) | | 27.8 | 36.1 | 47.4 | 51.4 | 45.2 | 52.8 | 61.5 |
| $\mid$ Metal fabricating \| | 8.6 | 7.9 | 9.9 | 10.9 | 12.4 | 16.9 | 17.5 |
| \| Business machines | | 19.3 | 20.3 | 19.5 | 18.5 | 19.5 | 24.3 | 36.7 |
| \| Other machinery | 25.6 | 32.3 | 42.7 | 37.6 | 43.2 | 48.1 | 49.3 |
| $\mid$ Aircraft \& parts \| | 62.2 | 54.8 | 57.2 | 72.0 | 94.1 | 124.7 | 96.0 |
| \| Other transportation equipment | 15.1 | 13.6 | 14.7 | 14.8 | 13.9 | 16.9 | 20.0 |
| \| Electrical products | 120.4 | 147.3 | 156.6 | 166.6 | 178.1 | 201.5 | 220.0 |
| \| Non-metallic mineral products | 4.8 | 5.7 | 4.9 | 4.4 | 5.3 | 6.6 | 7.1 |
| \| Petroleum products | | 19.6 | 42.5 | 46.4 | 43.3 | 64.9 | 88.3 | 92.0 |
| \| Drugs \& medicines | | 20.1 | 21.9 | 24.6 | 27.2 | 28.2 | 31.2 | 34.3 |
| \| Other chemical products | | 33.6 | 39.6 | 44.1 | 46.3 | 48.3 | 54.3 | 59.3 |
| \| Scientific \& professionnal instruments | 4.6 | 5.3 | 5.4 | 4.9 | 5.7 | 6.7 | 7.1 |
| \| Other manufacturing industries | | 3.8 | 5.7 | 6.5 | 3.9 | 4.6 | 5.2 | 5.4 |
| 1 \| |  |  |  |  |  |  |  |
| \| Transportation \& other utilities | | 32.6 | 43.4 | 60.4 | 65.2 | 86.6 | 104.6 | 103.7 |
| \| Other non-manufacturing industries | | 14.5 | 22.7 | 24.8 | 38.4 | 42.9 | 44.6 | 45.3 |
| \| | |  |  |  |  |  |  |  |
| \| Total | | 500.1 | 596.8 | 692.1 | 734.8 | 837.0 | 980.1 | 1,024.6 |

[^11]TABLE 4. CURRENT INTRAMURAL R\&D EXPENDITURES, BY INDUSTRY, IN CONSTANT DOLLARS, 1973-1979
Industry

|  | (1971 dollars - \$000,000) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
| \| Mines | 13.3 | 9.7 | 9.6 | 9.5 | 8.8 | 9.2 | 9.5 |
| \| Gas \& oil wells | 12.7 | 11.0 | 20.6 | 11.4 | 19.6 | 16.7 | 16.4 |
| \| | |  |  |  |  |  |  |  |
| \| Food, beverages \& tobacco | 13.9 | 14.5 | 14.8 | 14.2 | 14.5 | 14.9 | 14.9 |
| \| Rubber \& plastic products | 4.2 | 3.1 | 3.0 | 3.8 | 3.6 | 3.7 | 3.8 |
| \| Textiles | 3.4 | 2.4 | 3.4 | 2.5 | 2.5 | 2.5 | 2.6 |
| \| Wood based industries | 16.6 | 16.7 | 19.4 | 20.4 | 19.4 | 19.2 | 18.9 |
| \| Primary metals (ferrous) | 8.1 | 9.1 | 8.8 | 8.5 | 7.8 | 7.8 | 8.0 |
| \| Primary metals (non-ferrous) | 23.2 | 23.7 | 26.7 | 30.4 | 24.9 | 25.0 | 25.6 |
| \| Metal fabricating | 6.3 | 5.5 | 6.4 | 6.4 | 6.5 | 7.0 | 7.7 |
| \| Business machines | 15.1 | 11.8 | 11.8 | 10.7 | 10.3 | 11.6 | 13.7 |
| \| Other machinery | 21.7 | 22.5 | 24.8 | 22.0 | 23.8 | 25.3 | 24.1 |
| \| Aircraft \& parts | 52.7 | 40.7 | 38.5 | 44.0 | 54.2 | 67.7 | 47.1 |
| \| Other transportation equipment | 12.8 | 9.7 | 9.8 | 9.0 | 7.9 | 8.3 | 9.1 |
| \| Electrical products | 94.8 | 97.2 | 100.0 | 96.1 | 97.3 | 103.2. | 101.3 |
| \| Non-metallic mineral products | 3.6 | 3.5 | 3.1 | 2.5 | 2.8 | 3.2 | 3.2 |
| \| Petroleum products | 16.0 | 20.8 | 27.9 | 23.6 | 29.8 | 34.7 | 37.4 |
| \| Drugs \& medicines | 16.9 | 15.8 | 16.0 | 16.2 | 15.8 | 16.1 | 16.2 |
| \| Other chemical products | 26.0 | 26.2 | 26.3 | 26.1 | 26.8 | 27.3 | 26.8 |
| \| Scientific \& professionnal instruments| | 3.8 | 3.7 | 3.6 | 3.0 | 3.2 | 3.4 | 3.4 |
| \| Other manufacturing industries | | 3.2 | 3.8 | 4.0 | 2.3 | 2.4 | 2.5 | 2.5 |
| 1 |  |  |  |  |  |  |  |
| \| Transportation \& other utilities | 19.1 | 25.5 | 31.3 | 32.5 | 44.2 | 44.5 | 45.8 |
| \| Other non-manufacturing industries | 12.0 | 16.6 | 15.7 | 19.2 | 20.9 | 20.5 | 20.8 |
| 1 |  |  |  |  |  |  |  |
| $\mid$ Total | 399.4 | 393.5 | 425.8 | 414.2 | 446.9 | 474.6 | 458.7 |

SOURCE: Science Statistics Centre, October 1979

## TABLE 5. RELATIVE WAGES AND SALARIES FOR R\&D, BY SELECTED INDUSTRIES, 1973-1979

Industry
(percent of current intramural)

|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mines | 60 | 63 | 62 | 66 | 66 | 64 | 64 |
| \| Gas and oil wells | | 17 | 19 | 12 | 24 | 19 | 22 | 23 |
| \| |  |  |  |  |  |  |  |
| \| Petroleum products | | 54 | 41 | 37 | 49 | 40 | 39 | 39 |
| \| Drugs and medicines | | 57 | 56 | 54 | 54 | 54 | 54 | 55 |
| \| Other chemical products | | 63 | 64 | 64 | 68 | 69 | 70 | 69 |
| 1 Paper | 63 | 67. | 65 | 64 | 67 | 68 | 68 |
| \| Primary metals (ferrous) | 41 | 41 | 48 | 54 | 57 | 58 | 59 |
| \| Primary metals (non-ferrous) | 70 | 68 | 62 | 61 | 58 | 60 | 59 |
| \| Business machines | 38 | 42 | 45 | 50 | 56 | 54 | 55 |
| \| Other machinery | 55 | 56 | 57 | 60 | 60 | 58 | 59 |
| \| Aircraft and parts | 34 | 45 | 46 | 46 | 42 | 41 | 47 |
| \| Electrical products | 56 | 56 | 55 | 57 | 58 | 59 | 59 |
| \| Other manufacturing | 53. | 57 | 60 | 64 | 67 | 64 | 63 |
|  |  |  |  |  |  |  |  |
| \| Transportation and other utilities| | 72 | 57 | 51 | 53 | 70 | 76 | 76 |
| \| Other non-manufacturing | | 49 | 49 | 50 | 56 | 58 | 59 | 57 |
| \| Total | 53 | 54 | 52 | 56 | 56 | 56 | 58 |

[^12]TABLE 6. CURRENT INTRAMURAL R\&D EXPENDITURES, BY OUNERSHIP, 1973-1979

Ownership

PERCENT


SOURCE: Science Statistics Centre, October 1979

## TABLE 7. CURRENT INTRAMURAL R\&D EXPENDITURES,

 BY SALES SIZE GROUP, 1973-1979Sales size group (\$000)

|  | (percent) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 | 1979 |
|  |  |  |  |  |  |  |  |
| \| Non-commercial | 6 | 6 | 6 | 8 | 8 | 7 | 8 |
|  |  |  |  |  |  |  |  |
| - < 1,000 | 2 | 2 | 2 | 2 | 1 | 1 | 1 |
| 1 |  |  |  |  |  |  |  |
| \$1,000-\$9,999 | 11 | 9 | 8 | 8 | 8 | 7 | 7 |
|  |  |  |  |  |  |  |  |
| \| \$10,000-\$49,999| | 21 | 18 | 18 | 14 | 13 | 13 | 13 |
| 1 \| |  |  |  |  |  |  |  |
| \| $>$ \$49,999 | 60 | 65 | 66 | 69 | 70 | 71 | 71 |
| - |  |  |  |  |  |  |  |
| $\mid$ TOTAL (\$000,000)\| | 457.7 | 519.9 | 623.0 | 664.8 | 767.4 | 867.1 | 903.2 |

[^13]
## TABLE 8. SOURCES OF FUNDS FOR INTRAMURAL R\&D EXPENDITURES, BY TYPE, 1963-1977

Source of funds

|  | (percent) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1963 | 1965 | 1967 | 1969 | 1971 | 1973 | 1975 | 1977 |
| \| Reporting company | 74 | 71 | 77 | 75 | 71 | 69 | 73 | 72 |
| 1 |  |  |  |  |  |  |  |  |
| \| Related companies | | 2 | 1 | 2 | 4 | 6 | 7 | 4 | 4 |
| Related comanies |  |  |  |  |  |  |  |  |
| \| Federal government | | 18 | 18 | 14 | 14 | 16 | 15 | 12 | 12 |
| 1. \| |  |  |  |  |  |  |  |  |
| \| Other canadian sources | | 2 | 1 | 2 | 2 | 2 | 2 | 5 | 6 |
| 1 \| |  |  |  |  |  |  |  |  |
| \| Foreign | | 5 | 9 | 5 | 5 | 6 | 6 | 6 | 6 |
| 1 \| |  |  |  |  |  |  |  |  |
| 1 Total (\$000,000) | 160.2 | 284.9 | 337.8 | 390.0 | 416.9 | 500.1 | 692.1 | 837.0 |

SOURCE: Science Statistics Centre, October 1979

TABLE 9. Payments Made or Received by the Reporting Companies for Patents, Licenses and Technical "Know-How", 1963-1977.

| Year | In Canada |  |  | Outside Canada |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Payments (a) | Receipts | Net Balance | Payments (a) | Receipts | Net Balance |
| 1963 | 1.7 | 1.3 | -0.4 | 21.1 | 2.3 | -18.8 |
| 1965 | 2.1 | 1.1 | -1.0 | 27.6 | 3.0 | -24.7 |
| 1967 | 5.2 | 4.2 | -0.9 | 42.6 | 3.3 | -39.3 |
| 1969 | 2.7 | 3.2 | 0.5 | 62.3 | 2.1 | -60.2 |
| 1971 | 3.1 | 1.9 | -1.2 | 57.6 | 5.5 | -52.1 |
| 1973 | 3.6 | 1.5 | -2.0 | 90.5 | 5.0 | -85.5 |
| 1975 | 4.7 | 2.4 | -2.3 | 118.9 | 9.5 | -109.4 |
| 1977 | 7.3 | 3.9 | -3.4 | 155.9 | 10.3 | -145.5 |

SOURCE: Science Statistics Centre, October 1979.
(a) Does not include payments from companies not funding $R$ \& $D$.

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$$

Table 10. Destination of Extramural Expenditures on $R \& D$, by Industry Group, 1969-1977.

| Industry group | 1969 | 1971 | 1973 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1975 | 1977 |
| Yines and wells | 1.5 | 3.2 | 5.1 | $\begin{gathered} \text { In Canada } \\ 9.1 \end{gathered}$ | 15.4 |
| Chemical based | 3.7 | 4.4 | 6.9 | 11.0 | 7.3 |
| Wood based | 4.0 | 3.6 | 3.2 | 5.6 | 5.9 |
| Metals | 1.2 | 0.9 | 0.8 | 1.6 | 1.3 |
| Machinery and transportation equipment | 2.2 | 1.4 | 2.7 | 2.3 | 14.5 |
| Electric | 1.0 | 1.3 | 0.8 | 1.1 | 1.8 |
| Other manufacturing | 1.9 | 0.6 | 0.2 | 0.4 | 0.2 |
| Other industries | 7.3 | 16.1 | 28.1 | 34.5 | 59.2 |
| Total | 22.8 | 31.5 | 47.7 | 65.5 | 105.6 |
|  |  |  |  | Qutside Canada |  |
| Mines and vells | 2.1 | 4.9 | 6.0 | 8.3 | 11.9 |
| Chemical based | 15.7 | 18.0 | 17.4 | 25.0 | 26.3 |
| Wood based | 0.7 | 1.1 | 0.7 | 1.0 | 0.4 |
| Metals | 8.9 | 10.9 | 13.3 | 16.9 | 23.1 |
| Machinery and transportation equipment | 4.3 | 4.5 | 10.3 | 12.6 | 28.0 |
| Electric | 5.4 | 4.5 | 3.3 | 3.2 | 8.2 |
| Other manufacturing | 1.4 | 1.8 | 2.5 | 2.9 | 2.8 |
| Other industries | 0.3 | 6.8 | 10.5 | 7.6 | 2.4 |
| Total | 38.8 | 52.5 | 64.0 | 77.5 | 103.2 |




[^0]:    (a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occasional.

[^1]:    (a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occastional.

[^2]:    (a) Numbers refer to the Standard Industrial Classification codes (1970), Statistics Canada, Catalogue 12-501, Occasiónal.

[^3]:    SOURCE: Science Statistics Centre, October 1979

[^4]:    SOURCE: Science Statistics Centre, October 1979

[^5]:    Source: Science Statistics Centre, October 1979

[^6]:    SOURCE: Science Statistics Centre, October 1979

[^7]:    SOURCE: Science Statistics Centre, October 1979

[^8]:    SOURCE: Science Statistics Centre, October 1979

[^9]:    SOURCE: Science Statistics Centre, October 1979
    (a) Payments made or received for patents, licenses and technical "know-how"

[^10]:    SOURCE: Science Statistics Centre, October 1979

[^11]:    SOURCE: Science Statistics Centre, October 1979

[^12]:    SOURCE: Science Statistics Centre, October 1979

[^13]:    SOURCE: Science Statistics Centre, October 1979

