SECOND IMPACT STUDY OF REGIONAL DEVELOPMENT INCENTIVES ACT

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SECOND IMPACT STUDY OF

REGIONAL DEVELOPMENT INCENTIVES ACT



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665

TO MAY 31, 1971

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PROGRAM EVALUATION BRANCH, DEPARTMENT OF REGIONAL ECONOMIC EXPANSION

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INTRODUCTION

The aim of this work is to provide a tool by which the impact of the Regional Development Incentives Act can be measured.

The work itself is not an analysis, but a <u>presentation</u> of primary statistics (to May 31, 1971) from which an analysis can be made. Included with the statistics are graphs, pie charts and maps. Accompanying these tables is a word of explanation regarding the pitfalls of some of the data as well as certain comments on how to use the statistics and the charts. Program Evaluation Branch would greatly appreciate any constructive criticism and comments regarding the use of the statistics and their application in your individual units. Please forward all comments to R.H. Marshall, Director of Program Evaluation.

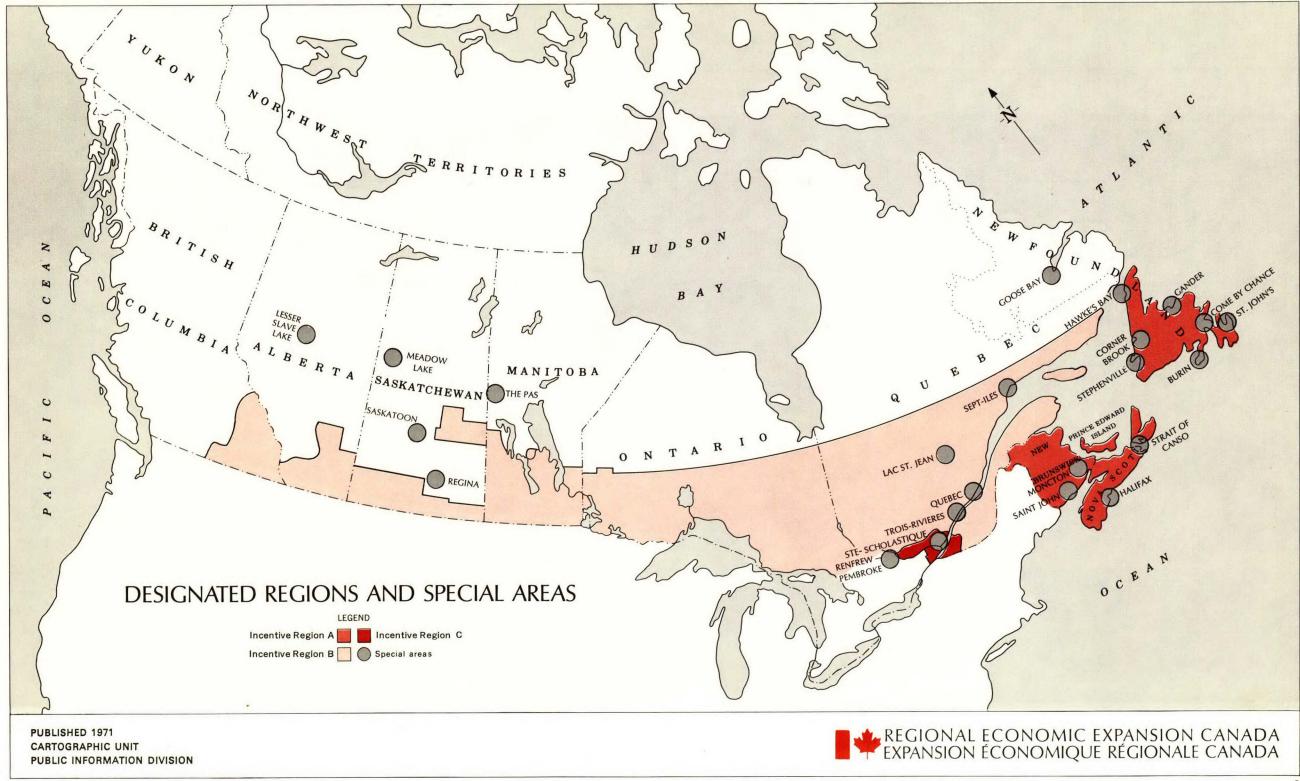
The work is divided into three complementary divisions. The first splits the country into three regions: Atlantic (Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick); Central (Quebec and Ontario); and Western (Manitoba, Saskatchewan, Alberta and British Columbia).

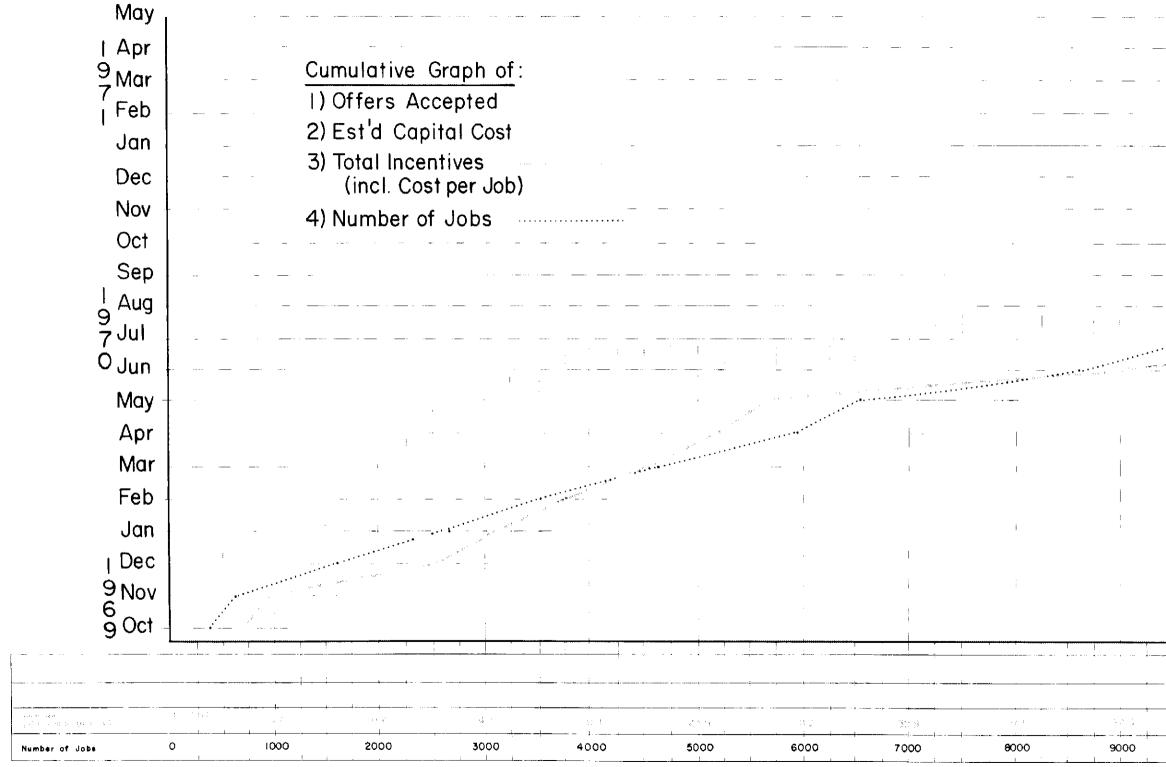
The second division subdivides the country into smaller units: the provinces. This further breakdown of statistics also enables each province to be compared to the national values; it also shows which province receives the largest percentage of the incentives, as well as the provinces in which the cost of producing one job is above or below the national average. The data also shows why one province may be receiving the largest share, or why it should not receive it. Among the indicators that help make this decision are the unemployment and the population density of each province: should the provinces with the highest unemployment receive the largest amount of incentives?

The third division represents the situation in the provinces, because each province is divided into its Canada Manpower Centres or (C.M.C.). From this presentation, it is hoped that one will get a clearer understanding of where industries are being located and where and how the growth poles are developing.

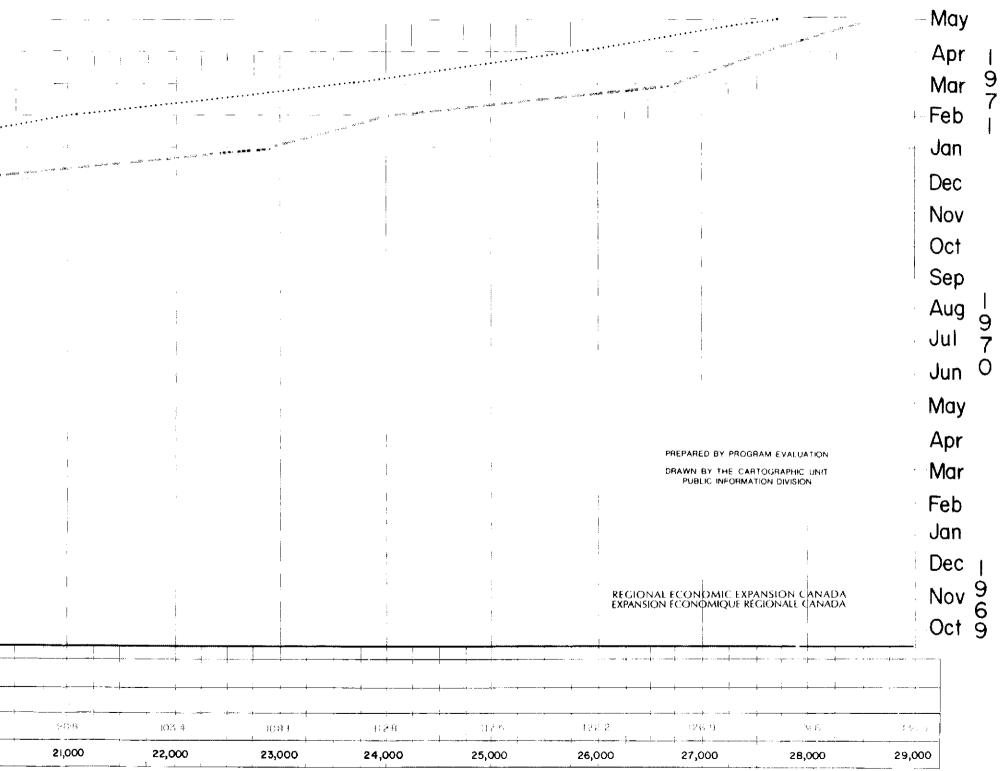
The information is drawn from a variety of sources. Canada Manpower has provided the information on labour force and unemployment; Statistics Canada has provided the population statistics; the Incentives Branch of Regional Economic Expansion has provided the necessary economic data. The Cartographic Unit of the Department of Regional Economic Expansion produced the graphs and maps for this work.

The first map and graph of the study, at the beginning of this publication, show the area covered by the study and the general trends of the program. Although the points of the line "Capital Cost" cannot be compared with the points of line "Offer Accepted", the relative slopes of the lines can be compared to derive the trend of the program from one month to another. The slow start, and the sudden increase in slope in later months will be noticed. The effect of including Incentive Region C and an added 10% to the Atlantic region (this change occurred in January) may also be deduced.





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DIVISION I

Introduction

The three following tables allow comparison between different regions of Canada. Table I shows that the Central Region has the highest amount of Capital Cost (51.3%) and receives a larger amount of the incentives of the total Canadian incentives (54.5%). It also produces more jobs than the other regions (58%) and, what is more important, the cost per job is only \$4,545.64, which is below the national average. On the other hand, the West has lower costs per job (\$3,748.01). The Atlantic region has the highest costs per job, yet it receives far more incentives than the Western region. A contributory cause is that in Nova Scotia (the Sydney, Glace Bay and North Sydney Canada Manpower Centre)*, close to \$16,000,000 is received in the form of incentives, while creating only four jobs. Table I also makes very plain that creating a job in the Atlantic region is very expensive; in the West it is less costly: \$3,000 less per job'. Accompanying Table I is a pie chart, representing the percentage distribution of Capital Cost, Incentives and Jobs.

Table II is self-explanatory. The Central region, having the larger population in the Designated Regions, should receive the larger share of the grants. The question is: which of the other two regions should get the second larger share? The tendency seems to be to give more importance to areas of denser population; should this be so or should the areas of lesser population be given a larger share?

^{*} Although the Sydney, Glace Bay and North Sydney Canada Manpower Centres are producing only four new jobs, it is still a fact that these centres *maintain* hundreds of jobs.

Table III is a combination of the economic data and of the demographic data. What is of importance, is the value of incentives per capita and the amount of capital cost required to produce one job.

Sources:

The information on Population was taken from the 1966 Census of Canada,

"Population", Catalogue No. 92-632, Census of Canada, 1966. (Dominion Bureau of Statistics).

The information on <u>Labour Force</u> and <u>Unemployment</u> was taken from a study made by the Department of Manpower and Immigration,

> "Canada Manpower Centre Area Profiles: Statistical Summary", Department of Manpower and Immigration, 1971.

Economic Data were taken from "Report on the Operation of the Regional Development Incentives Act and on 'Special Areas' Incentives", from October 1969 to May 1971, published by the Incentives Division, Department of Regional Economic Expansion.

Terms Used:

In these tables, "cost per job" refers to the total incentive offered, divided by the estimated number of jobs to be created.

In the graph on page 13, "incentives for capital" refers only to that part of the incentive offered which is applied to the capital costs. "Incentives for jobs" refers only to that part of the incentive offered which is applied to the estimated number of jobs to be created.

Examples

One company accepts 20% of capital costs of \$180,000 (or \$36,000), plus \$1,000 per job created, and provides 10 new jobs. Total incentive is \$46,000; "cost per job" is \$4,600; "incentives for capital" is \$36,000 and "incentives for jobs" is \$10,000.

Labour Force is the estimated labour force in each unit, as reported to the Department of Manpower and Immigration.

<u>Unemployment</u> refers to clients without jobs, the statistics provided by the Department of Manpower and Immigration.

Population in Designated Region is taken from the population statistics supplied by Canada Manpower Centre. The information comes from the Department of Manpower and Immigration.

TABLE I

TABLE OF ECONOMIC DATA (Atlantic, Central and Western Regions)

en e	Atlantic	Central	West	Canada
Estimated Capital Cost (\$000)	155,519	333,243	160,922	649,684
As a % of Canadian total		51.3%	24.8%	100%
Total Incentives (\$000)	39,337.4	73,112	21,686	134,135
As a % of Canadian total	29.3%	54.5%	16.2%	100%
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Number of Jobs	5,880	16,084	5,786	27,750
As a % of Canadian total	21.2%	58.0%	20.8%	100%
Cost per Job (\$)	6,690.03	4,545.64	3,748.01	4,834
As a % of Canadian average	138.4%	94.0%	77.5%	100%

TABLE II

TABLE OF DEMOGRAPHIC DATA (Atlantic, Central and Western Regions)

	Atlantic	Central	West	* Canada
Total Populations	1,974,758	12,749,469	5,255,287	20,014,880
As a % of Canadian total (Population)	10.0%	63.7%	26.3%	100%
Population of Designated Regions within provinces	1,957,816	6,510,484	2,049,312	10,517,612
As % of the total Population in Designated Region	18.6%	61.9%	19.5%	100%
Total Labour Force	590,281	4,740,922	1,962,372	7,293,575
As a % of Canadian total (Labour Force)	8.1%	65.0%	26.9%	100%
Labour Force in the Designated Regions within provinces	584,375	2,324,640	719,564	3,628,579
As a % of the total L a bour Force in Designated Region	16.1%	64.1%	19.8%	100%
Total Unemployment	80,012	460,183	150,404	690,599
As a % of Canadian total (Unemployment)	11.6%	66.6%	21.8%	100%
Unemployment in the Designated Regions within provinces	72,876	258,306	54,893	386,075
As a % of the total Unemployment in Designated Region	18.9%	66.9%	14.2%	100%

* Population of Canada includes Yukon and Northwest Territories.

TABLE III

TABLE OF DEMO-ECONOMIC DATA (Atlantic, Central and Western Regions)

	Atlantic	Central	West	Canada
Value of Incentives per capita in each Region	\$ 19.92	\$ 5.73	\$ 4.13	\$ 6.70
Value of Incentives per capita within the Designated Region	\$ 20.09	\$ 11.23	\$ 10.58	\$ 12.75
lumber of Jobs : Population of Region	.0029	.0012	.0011	.0013
lumber of Jobs ; Population in Designated Region	.0030	.0024	.0028	.0026
umber of Jobs ÷ Number of Unemployed in Region	.0735	.0349	.0386	.0402
Number of Jobs : Number of Unemployed in Designated Region	.0807	.0623	.1057	.0719
Capital Cost ÷ Number of Jobs	\$26,449	\$21,719	\$27,812	\$23,412

DIVISION II

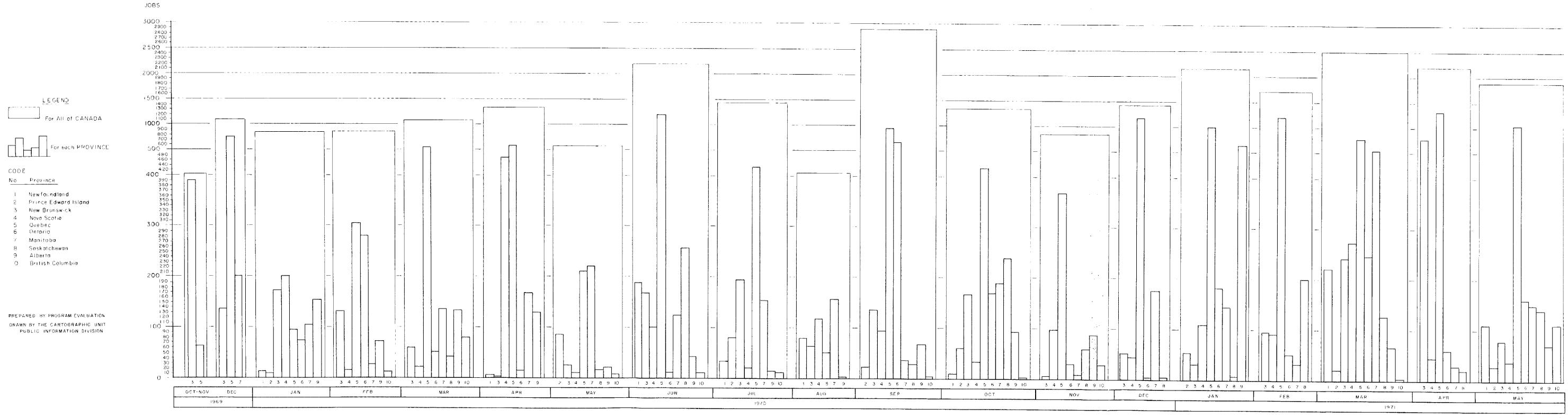
Introduction

In this section, Canada is divided into 10 units - the Provinces. From these tables the reader can compare the effect and growth of the program in each province by measuring it against the national values, or against other provinces of similar population or of similar capital costs, etc. A large number of comparisons and cross comparisons are possible. The division into provinces is a further breakdown of the regional units shown in the earlier divison. There are three tables in this division: the economic data, demographic data, and demo-economic data. Accompanying these tables are two graphs. The graph on page 12 shows estimated jobs by province, compared to that of the national total; the information is presented by the month. At the bottom of the graph, each province is indicated by a number. The graph is self-explanatory.

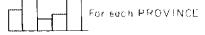
The graph on page 13 is more complicated. Presented are "incentives for capital" and "incentives for jobs" as a percentage of their respective Canadian totals. (See definitions on page 6.) The extreme right of the page shows the per cent distribution of each type of incentive by province, and a monthly average of the build-up by province. The individual provinical graphs show both types of incentive by month as a percentage of the Canadian total of each type.

The individual columns are to be interpreted as follows: read the colour at the top of the column as if it applied to the entire column, and read the bottom colour up to the point where it is shown.

ESTIMATED JOBS BY PROVINCE PER MONTH & FOR CANADA







CODE

No Province

- E New found tand
- 2 Prince Edward Island
- 3 New Brunswick
- 4 Nova Scotia
- 5 Quebec
- 6 Ontario
- 7 Manitoba
- 8 Saskatchewan
- 9 Alberta
- O British Columbia

PREPARED BY PROGRAM EVALUATION

DRAWN BY THE CARTOGRAPHIC UNIT PUBLIC INFORMATION DIVISION



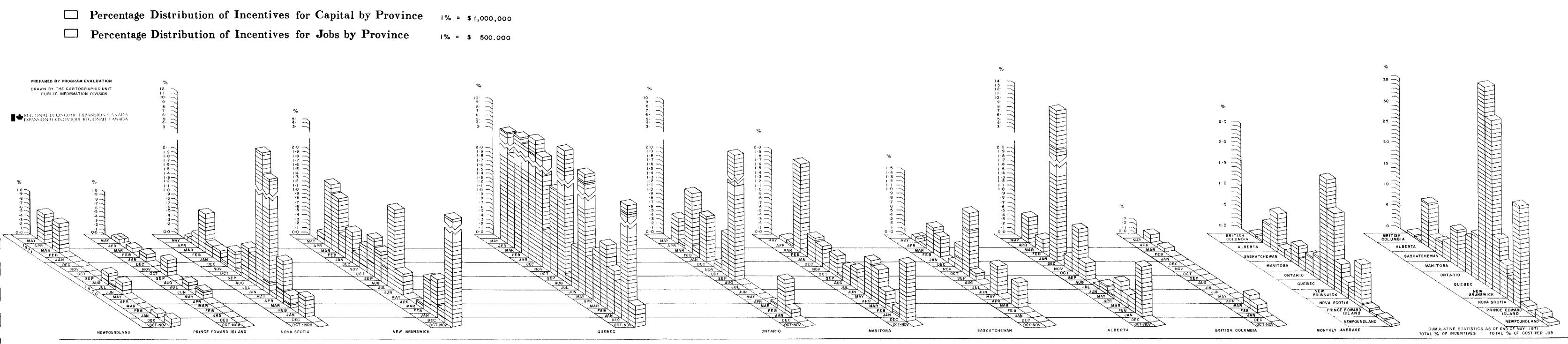


TABLE OF ECONOMIC DATA

	. Nfld.	P.E.I.	.N.S	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.
Estimated Capital Cost (\$000)	5,153	2,852	114,601	32,913	250,886	82,357	28,385	19,307	110,361	2,869
As a % of Canadian total	0.8%	0.4%	17.6%	5.1%	38.6%	12.7%	4.4%	3.0%	17.0%	0.4%
Total Incentives (\$000)	2,023	1,043.8	22,350.6	13,920	58,612	14,500	7,850	5,218	7 ,8 87	731
As a % of Canadian total	1.5%	0.8%	16.7%	10.4%	43.7%	10.8%	5.9%	3.9%	5.9%	0.5%
Number of Jobs	808	353	1,791	2,928	13,971	2,113	2,599	1,342	1,564	281
As a % of Canadian total	2.9%	1.3%	6.5%	10.6%	50.3%	7.6%	9.4%	4.8%	5.6%	1.0%
Cost per Job (\$)	2,504	2,957	12,479	4,754	4,195	6,862	3,020	3,888	5,043	2,601
As a % of Canadian average	51.8%	61.2%	258.2%	98.3%	86.8%	141.9%	62.5%	80.4%	104.3%	53.8%

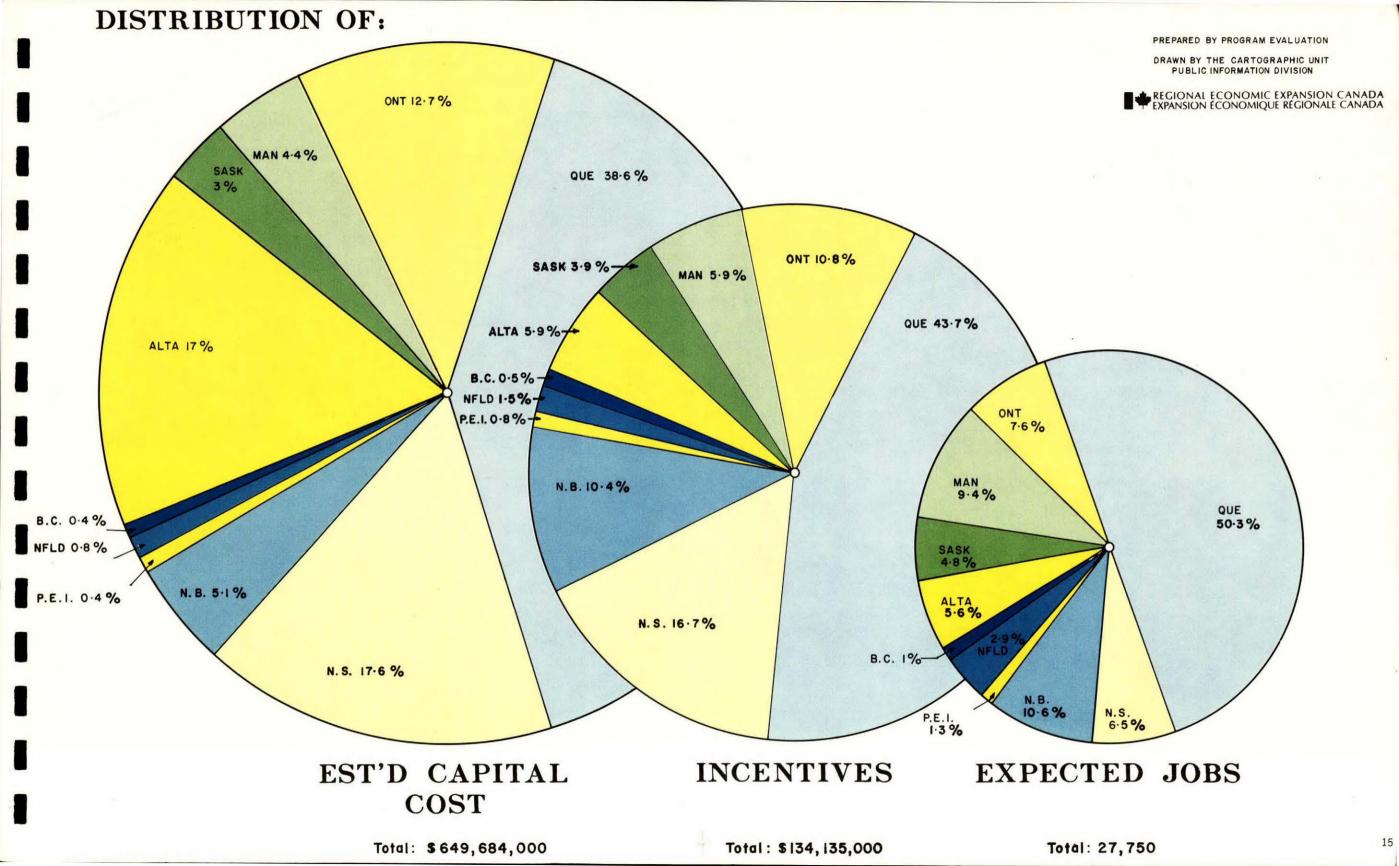
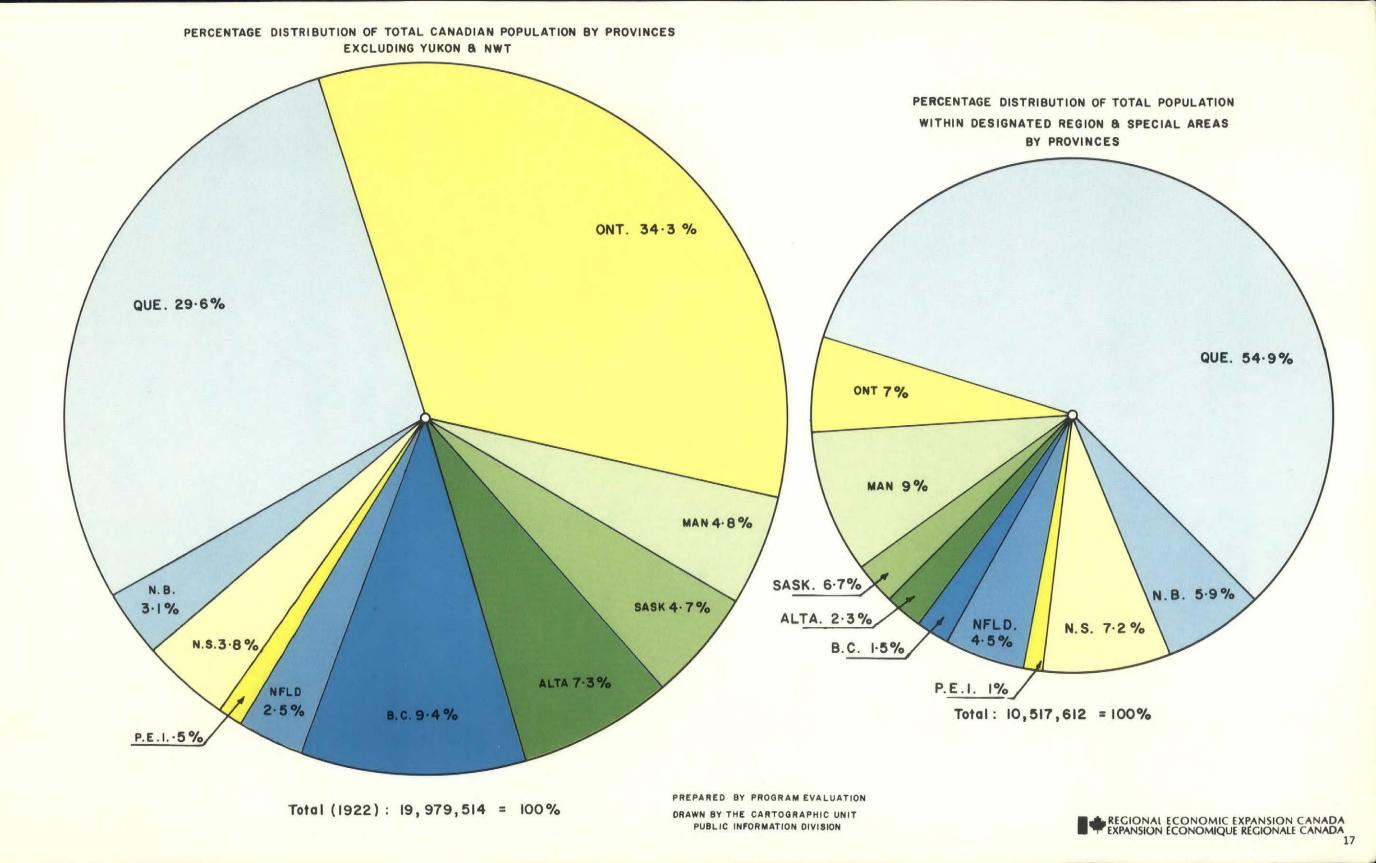


TABLE OF DEMOGRAPHIC DATA

					1						
	Nfld.	P.E.I.	N.S.	N.B.	Que.	Ont.	Man.	Sask.	Alta.	B.C.	Canada*
Population of Province	493,396	108,535	756,039	616,788	5,903,896	6,845,573	963,066	955,344	1,463,203	1,873,674	20,014,880
As a % of Canadian total (Population)	2.5%	0.5%	3.8%	3.1%	29.5%	34.2%	4.8%	4.8%	7.3%	9.4%	99.9%
Populations of Designated Regions within the province	476,454	108,535	756,039	616,788	5,772,624	737,860	945,473	708,761	239,965	155,113	10,517,612
As a % of Canadian Population in Designated Region	4.5%	1.0%	7.2%	5.9%	54.9%	7.0%	9.0%	6.7%	2.3%	1.5%	100%
Provincial Labour Force	130,000	36,160	234,183	189,938	2,079,689	2,661,233	371,043	347,707	548,462	695,160	7,293,575
As a % of Provincial Labour Force	1.8%	0.5%	3.2%	2.6%	28,5%	36.5%	5.1%	4.8%	7.5%	9.5%	100%
Labour Force in Designated Regions	124,094	36,16 0	234,183	189,938	2,065,709	258,931	354,075	245,305	67,406	52,778	3,628,579
As a % of Canadian Labour Force in Designated Region	3.4%	1.0%	6.5%	5.2%	56.9%	7.2%	9.6%	6.8%	1.9%	1.5%	100%
Provincial Unemployment	18,156	1,968	32,419	27,469	231,013	229,170	28,474	19,203	39,647	63,080	690,599
As a % of Provincial Unemployment	2.6%	0.3%	4.7%	4.0%	33.5%	33.2%	4.1%	2.8%	5.7%	9.1%	100%
Unemployment in Designated Regions	11,020	1,968	32,419	27,469	229,013	29,293	27,484	15,553	3,806	8,050	386,075
As a % of Canadian Unemployment in Designated Region	2.9%	0.5%	8.4%	7.1%	59.3%	7.6%	7.1%	4.0%	1.0%	2.1%	100%
No. of Offers	19	14	55	59	240	36	76	29	28	12	568

* Population of Canada includes Yukon and Northwest Territories.



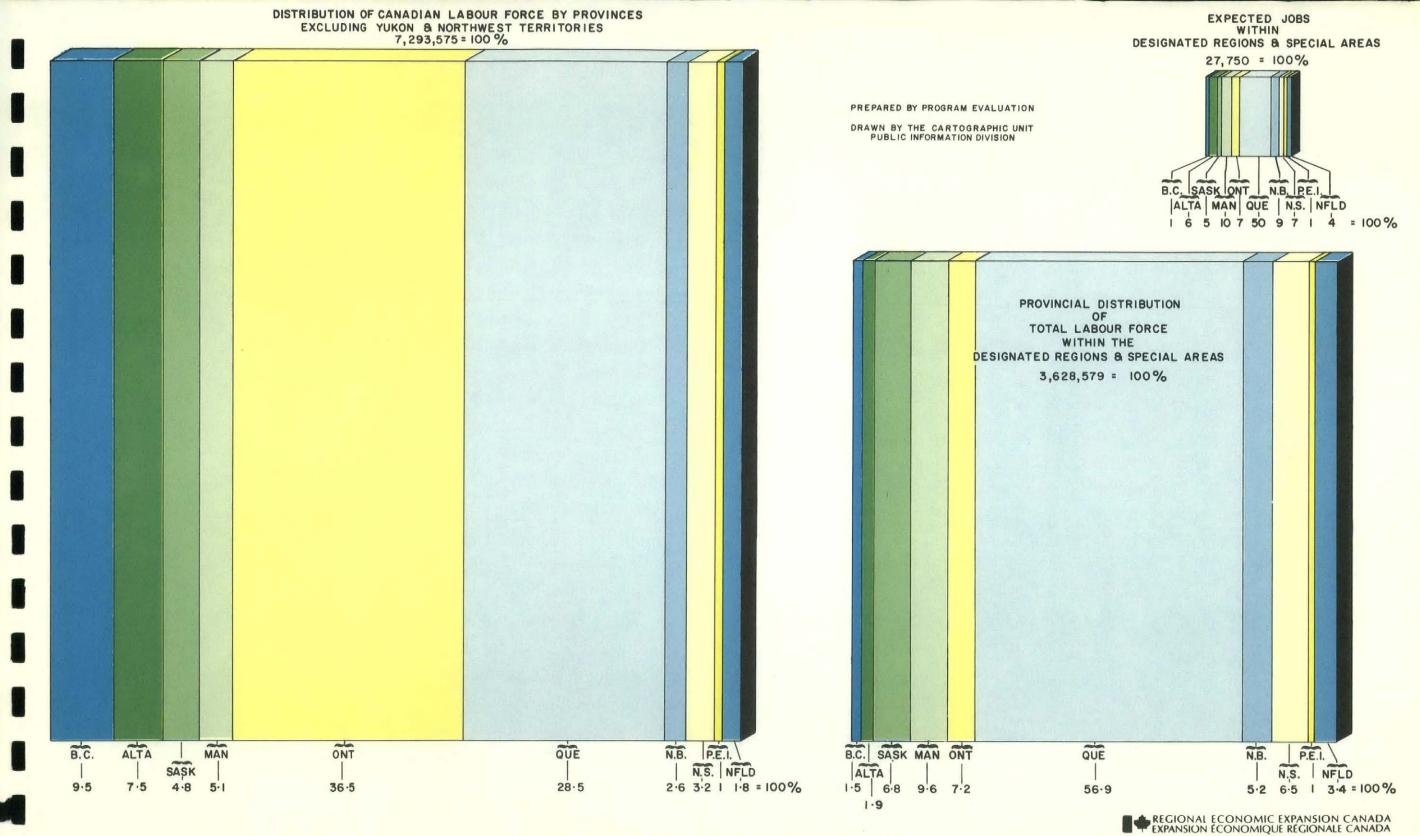


TABLE OF DEMO-ECONOMIC DATA

														• .			·		<i>.</i>	
		Nfld.	F	P.E.I.		N.S.		N.B.		Que.	· .	Ont.		Man.		Sask.		Alta.		B.C.
Value of Incentives per capita	\$	4.10	\$	9.62	\$	29.56	\$	22.57	\$	9.93	\$	2.12	\$	8.15	\$	5.46	\$	5.39	\$	0.39
Value of Incentives per capita within the Designated Region	\$	4.25	\$	9.62	\$	29.56	\$	22.57	\$	10.15	\$	19.65	\$	8.30	\$	7.36	\$	32.87	\$	4.72
Number of Jobs per capita		.0016		.0032		.0023		.0047		.0023		.0003		.0027		.0014		.0010		.0001
Number of Jobs per capita within the Designated Region		.0016		.0032		.0023	-	.0047		.0024		.0029		.0027		.0018		.0065		.0018
Number of Jobs ÷ Number of Nemployed in Province		.0445	<u> </u>	.1793		.0552		.1065	2	.0603	-	.0093		.0919		.0698		.0394		.0044
Number of Jobs ÷ Number of Jnemployed in Designated Region		.0733		.1793		.0552	,	.1065		.0608		.0735		.0952		.0862		.4109		.0349
Capital Cost ÷ Number of Jobs	\$6,	377.48	\$8,	,079.32	\$63	3,987.16	\$1	1,240.78	\$1;	,957.63	\$38	8,976.34	\$1	0,921.51	\$14	,386.74	\$7	0,563.30	\$10	,209.96

DIVISION III

Introduction

In this section, each province is taken individually and broken down by Canada Manpower Centre area. The Canada Manpower Centres are the only units that conform closely to the boundaries of the Designated Regions and Special Areas. With these divisions it was then possible to use the information gathered by the Department of Manpower and Immigration. These tables follow the same format as the preceding tables. It is important to pick out in each province where the applicants are situated and (more interesting) to decide why they are grouped around one particular area. Also of importance, but not included in this study, are the types of industry locating or expanding in the areas; are they primary, secondary or tertiary? These questions, and probably many others, will come from reading this information. It is hoped that this study contains the statistics required to answer these questions.

NEWFOUNDLAND

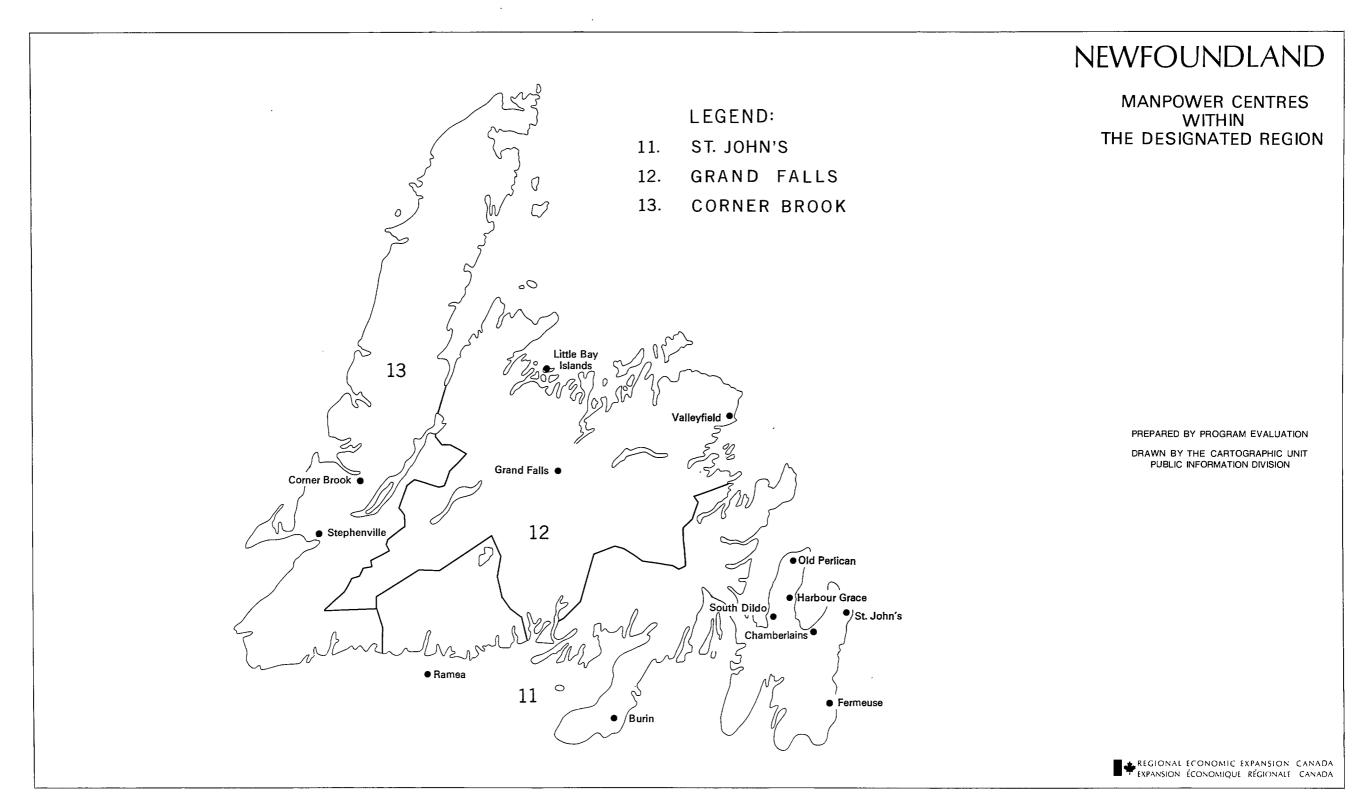


TABLE OF ECONOMIC DATA	,				
NEWFOUNDLAND CMC NUMBER	11	12	13		Provincial Total
Estimated Capital Cost (\$000)	2,851	526	1,776	· · · · ·	5,153
As a % of Provi nc ial total	55.3%	10.2%	34.5%		100%
Total Incentives (\$000)	878	189	956		2,023
As a % of Provincial total	43.4%	9.3%	47.3%	· · · · · · · · · · · · · · · · · · ·	100%
Number of Jobs	420	105	283		808
As a % of Provincial total	52%	13%	35%		100%
Cost per Job (\$)	2,090	1,800	3,378		2,504
As a % of Provincial average	83.5%	71.9%	134.9%		100%
Number of Offers	10	4	5		19

TABLE OF DEMOGRAPHIC DATA

NEWFOUNDLAND

CMC NUMBER	11	12	13	Wabush *	Provincial Total
Population of Designated Region	303,136	84,815	84,288	4,215	476,454
As a % of Population in Designated Region	63.6%	17.8%	17.7%	0.9%	100%
Population of Province					493,396
As a % of Provincial total	61.4%	17.2%	17.1%	0.9%	96.6%
Labour Force in Designated Region	80,200	21,760	22,134	See CMC 11	124,094
As a % of Labour Force in Designated Region	64.6%	17.6%	17.8%		100%
Labour Force in Province					130,000
As a % of Provincial total	61.7%	16.7%	17.1%		95.5%
Unemployment in Designated Region	7,210	3,133	677	See CMC 11	11,020
As a % of Unemployment in Designated Region	65%	29%	6%		100%
Unemployment of Province					18,156
As a % of Provincial total	40%	17%	4%		61%

* Population of Happy Valley is given separately but the Labour Force and the Unemployment is found in Canada Manpower Centre 11.

PRINCE EDWARD ISLAND

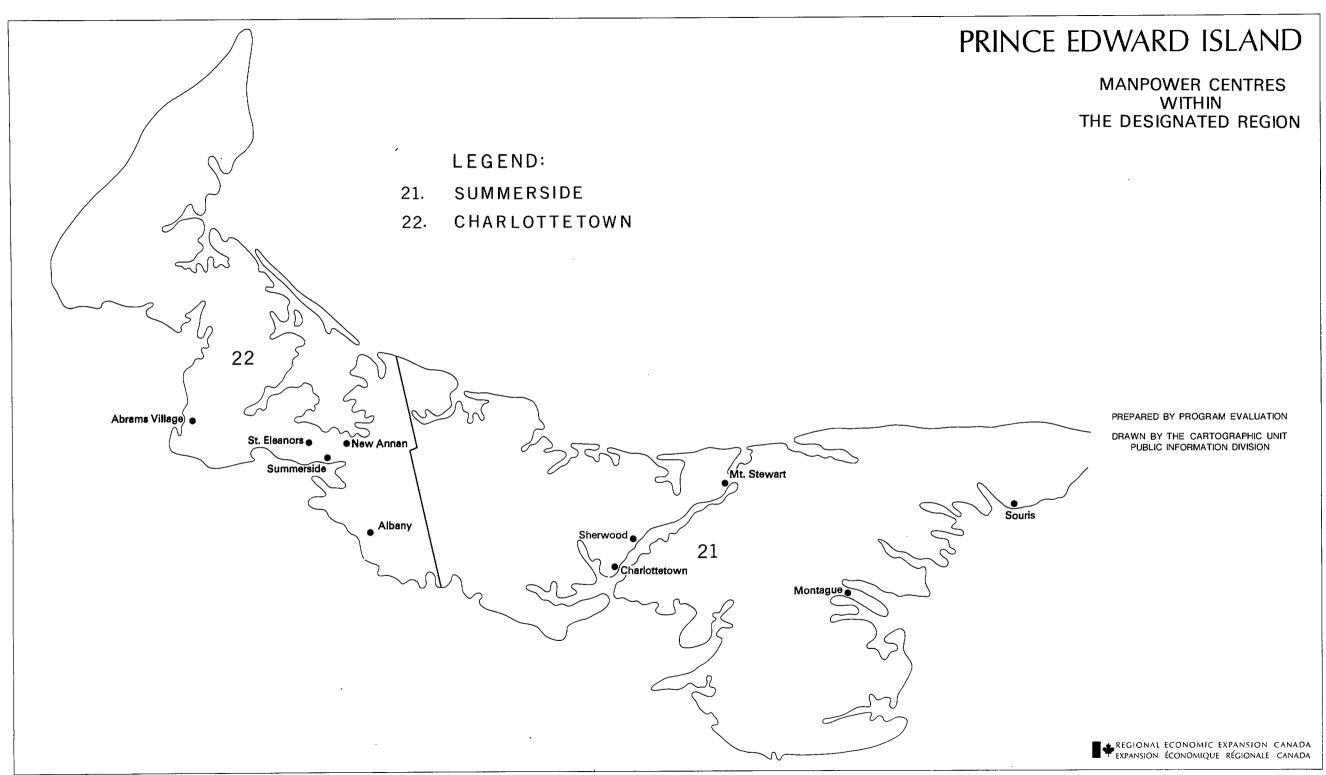


TABLE OF ECONOMIC DATA

PRINCE EDWARD ISLAND

CMC NUMBER	21 22	Provincial Total
Estimated Capital Cost (\$000)	1,236 1,616	2,852
As a % of Provincial total	43.3% 56.7%	100%
Total Incentives (\$000)	346.8 697	1,043.8
As a % of Provincial total	33.2% 66.8%	100%
Number of Jobs	99 254	353
As a % of Provincial total	28.0% 72.0%	100%
Cost per Job (\$)	3,503 2,744	2,957
As a % of Provincial average	118.5% 92.8%	100%
Number of Offers	8 6	14

TABLE OF DEMOGRAPHIC DATA

CMC NUMBER

Region

Region

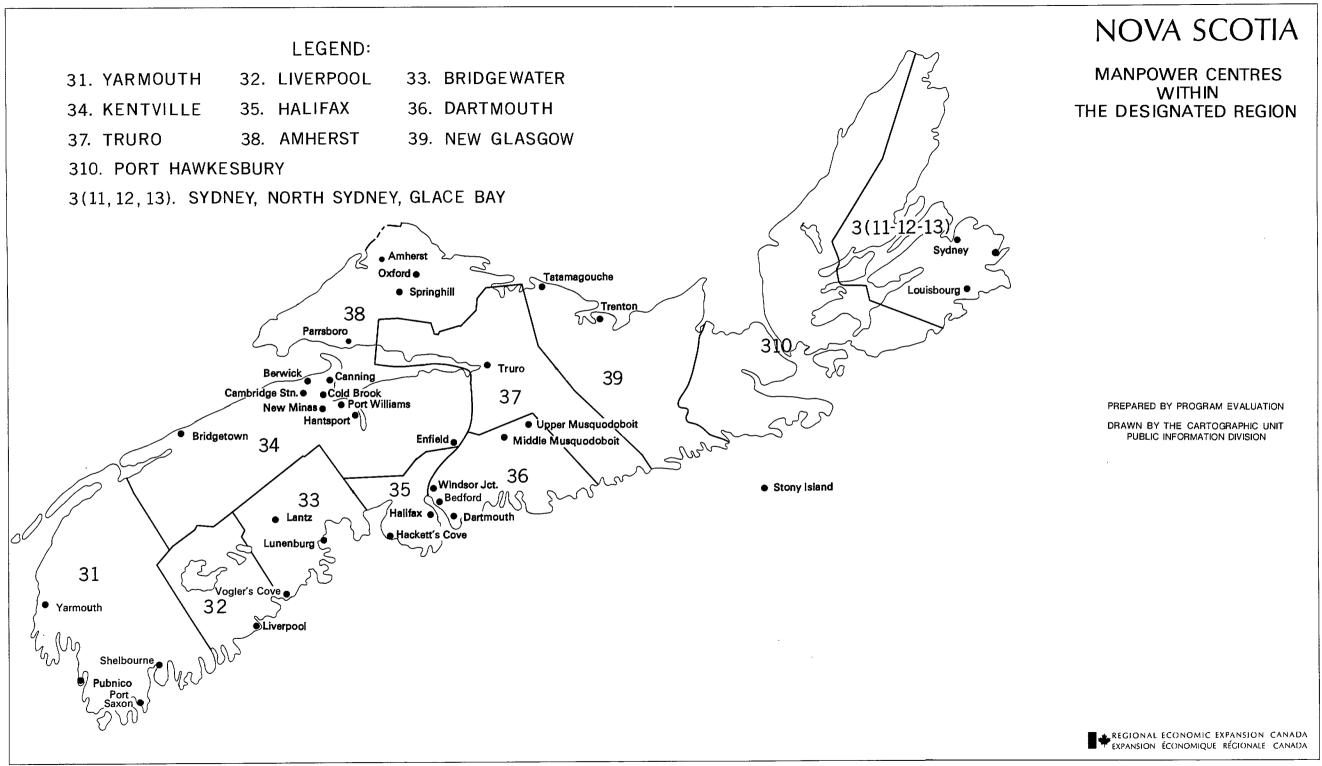
Population of Province

PRINCE EDWARD ISLAND

Provincial 21 22 Total Population of Designated Region 65,847 42,688 108,535 As a % of Population in Designated 61% 100% 39% 108,535 As a % of Provincial total 61% 39% 100% 13,566 Labour Force in Designated Region 22,594 36,160 As a % of Labour Force in Designated 62% 38% 100%

Labour Force in Province 36,160 As a % of Provincial total 62% 38% 100% Unemployment in Designated Region 1,388 580 1,968 As a % of Unemployment in Designated 71% 29% 100% Region Unemployment of Province 1,968 As a % of Provincial total 71% 29% 100%

NOVA SCOTIA



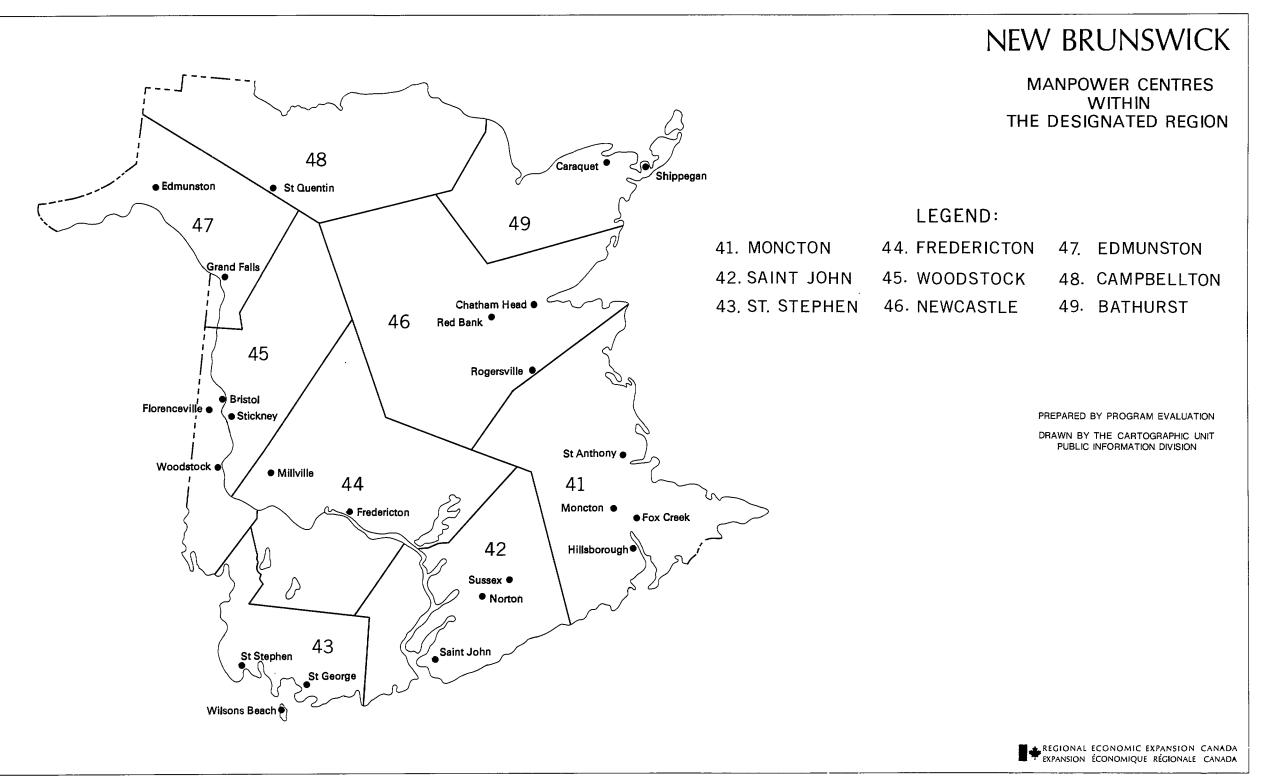
NOVA SCOTIA

CMC NUMBER	31	32	33	34	35	36	37	38	39	911 F	rovincial Total
Estimated Capital Cost (\$000)	1,844	138	1,159	2,740	697	5,021	2,388	2,368	3,012	95,234	114,601
As a % of Provincial total	1.6%	.1%	1.0%	2.4%	.6%	4.4%	2.1%	2.1%	2.6%	83.1%	100%
Total Incentives (\$000)	877	28	310.6	54 9	233	1,838	787	1,004	622	16,102	22,350.6
As a % of Provincial total	3.9%	.1%	1.4%	2.4%	1.0%	8.2%	3.5%	4.5%	2.8%	72.0%	100%
Number of Jobs	281	17	84	86	118	582	224	265	130	4	1,791
As a % of Provincial total	15.7%	1.0%	4.7%	4.8%	6.6%	32.5%	12.5%	14.8%	7.3%	.2%	100%
Cost per Job (\$)	3,121	1,647	3,698	6,384	1,975	3,158	3,513	3,789	4,785	4,025,500	12,479
As a % of Provincial average	25,0%	13.2%	29.6%	51.2%	15.8%	25.3%	28,2%	30.4%	38.3%	32,257.2%	100%
Number of Offers	4	1	3	9	5.	11	5	8	4	5	55

NOVA SCOTIA

CMC NUMBER	31	32	33	34	35	36	37	3 8	39	311	Provincial Total
Population of Designated Region	64,605	17,749	41,056	96,663	162,936	86,952	45,586	40,875	57,098	142,515	756,039
As a % of Population in Designated Region	9%	2%	5%	13%	22%	12%	6%	5%	7%	1 9%	100%
Population of Province											756,039
As a % of Provincial total	9%	2%	5%	137	22%	12%	6%	5%	7%	19%	100%
Labour Force in Designated Region	17,731	4,001	11,365	29,635	64,322	26,611	13,690	10,674	15,825	40,319	234,183
As a % of Labour Force in Designated Region	8%	2%	5%	13%	26%	1 1%	6%	5%	7%	17%	100%
Labour Force in Province											234,183
As a % of Provincial total	8%	2%	5%	13%	26%	11%	6%	5%	7%	17%	100%
Unemployment in Designated Region as of May 1971	3,517	554	1,908	3,989	8,409	2,427	1,850	1,917	2,129	5,719	32,419
As a % of Unemployment in Designated Region	11%	2%	6%	12%	26%	7%	6%	6%	6%	18%	100%
Unemployment of Province						,					32,419
As a % of Provincial total	11%	2%	6%	12%	26%	7%	6%	6%	6%	18%	100%

NEW BRUNSWICK

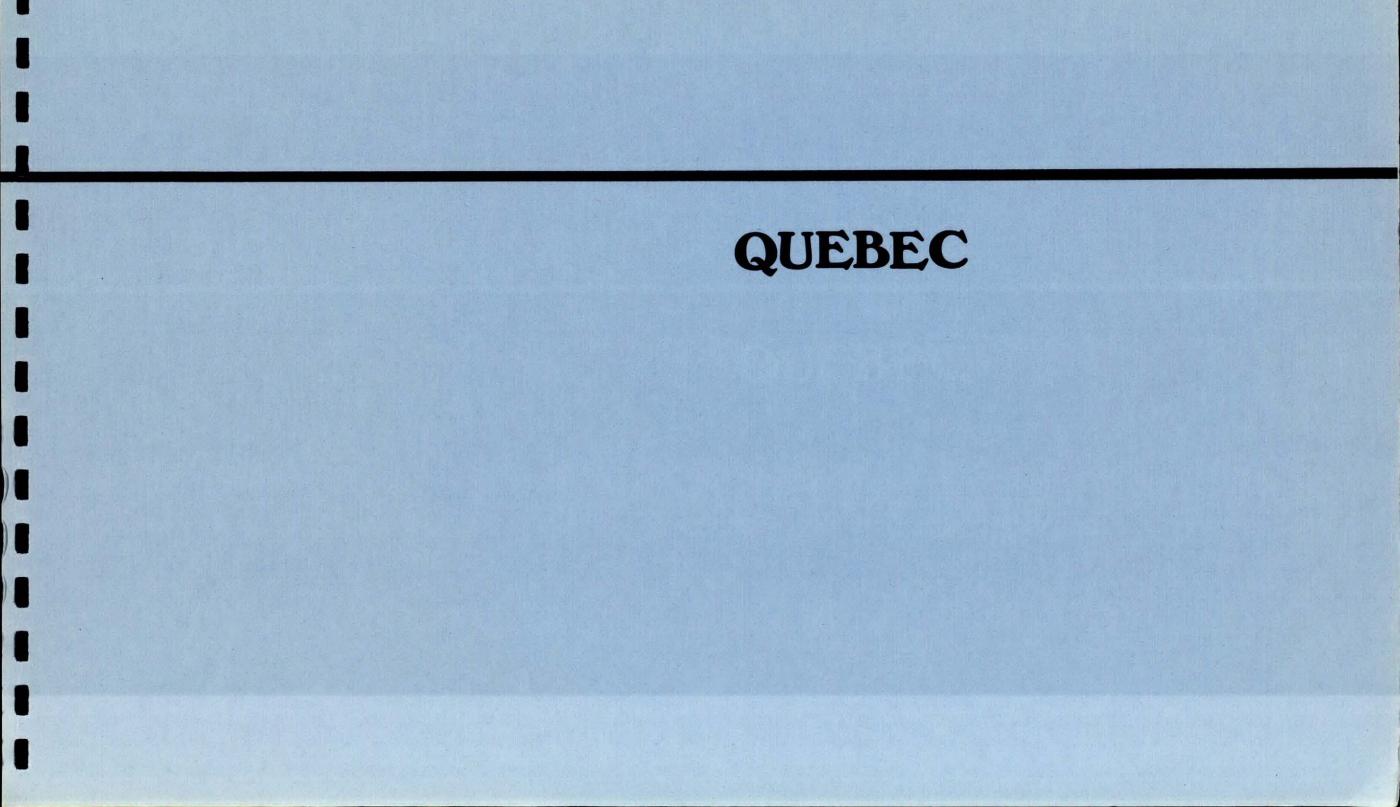


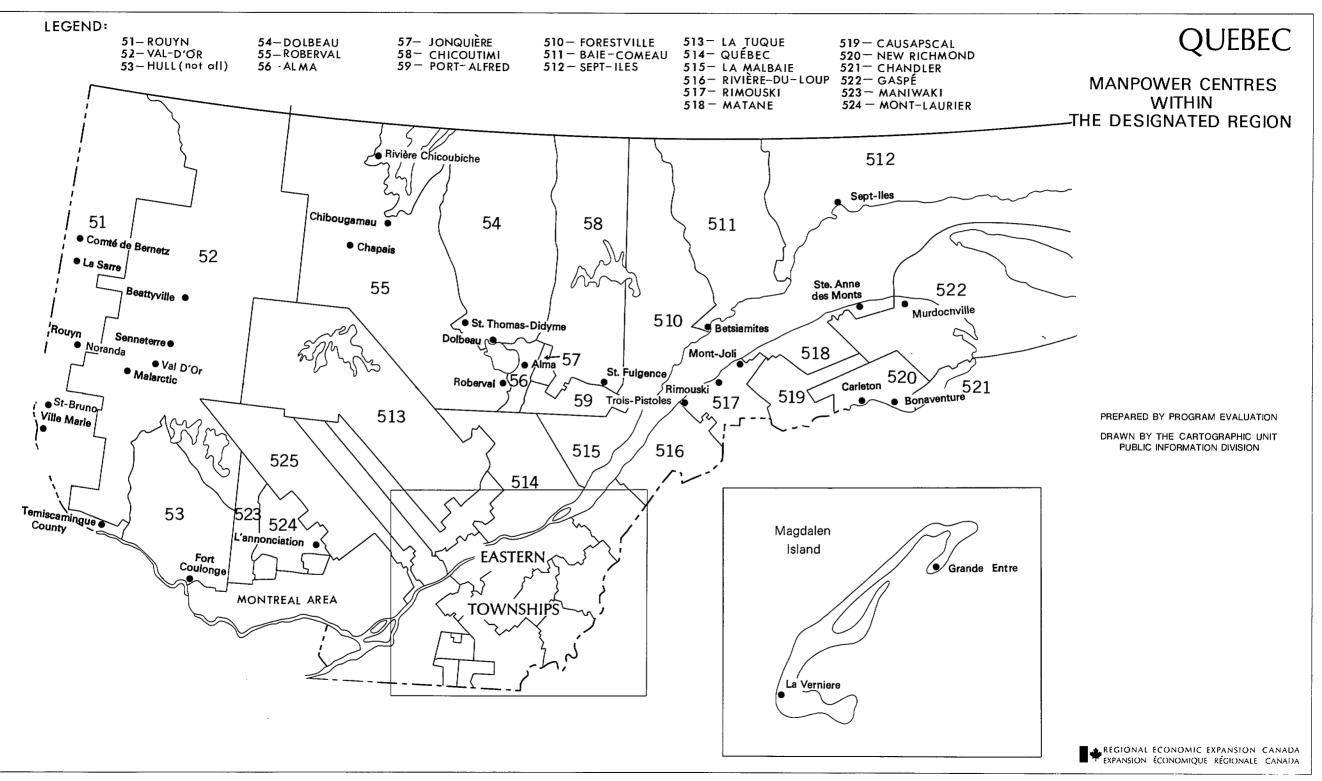
NEW BRUNSWICK

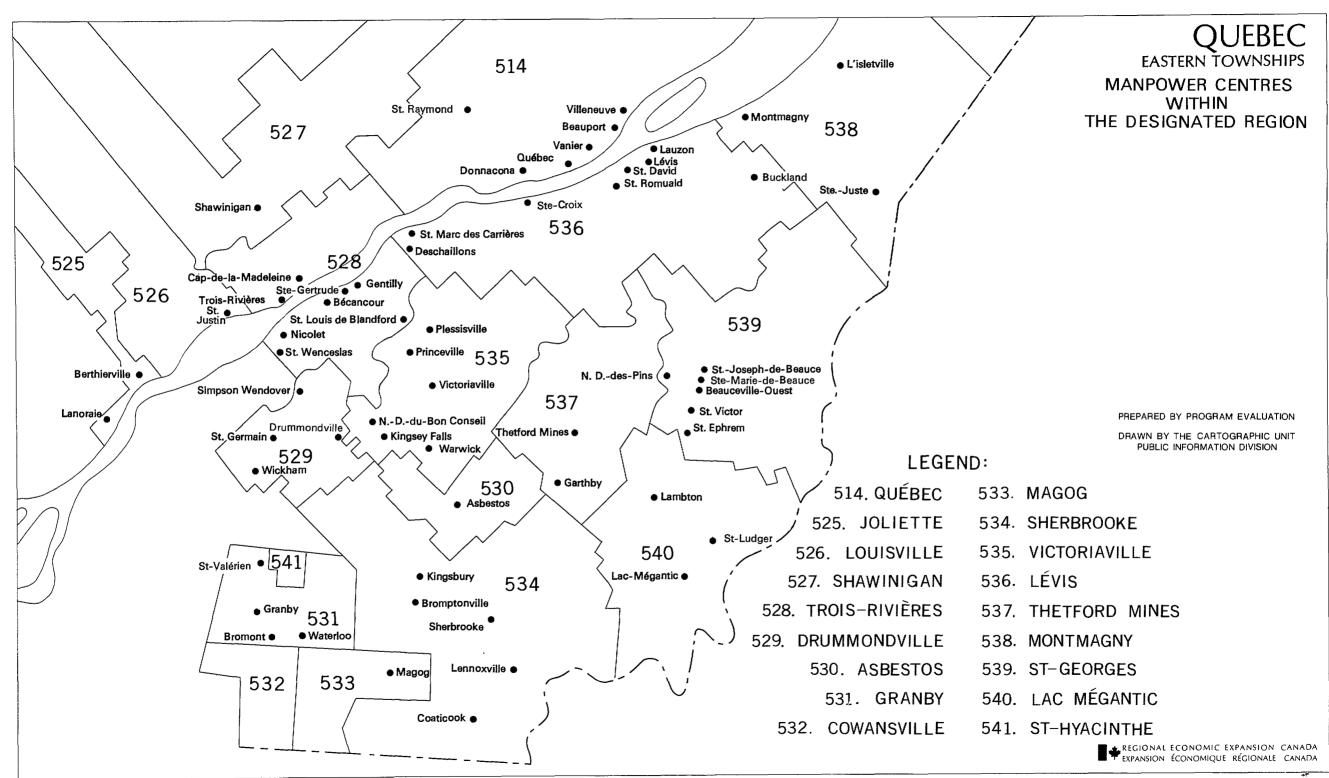
CMC NUMBER		42				46	. 47	48	49	Provincial Total
Estimated Capital Cost (\$000)	4,794	14,035	1,255	1,346	8,684	275	574	39 0	1,560	32,913
As a % of Provincial total	14.6%	42.6%	3.8%	4.1%	26.4%	0.8%	1.7%	1.2%	4.7%	100%
Total Incentives (\$000)	1,954	5,113	673	682	4,355	93	184	228	638	13,920
As a % of Provincial total	14%	36.7%	4.8%	4.9%	31.3%	0.7%	1.3%	1.6%	4.6%	100%
Number of Jobs	- 386	1,227	216	. 170	546	49	99	50	185	2,928
As a % of Provincial total	13.2%	42%	7.4%	5.8%	18.6%	1.7%	3.4%	1.6%	6.3%	100%
Cost per Job (\$)	5,062	4,167	3,116	4,012	7,976	1,898	1,859	4,560	3,449	4,754
As a % of Provincial average	106.5%	87.7%	65.5%	84.4%	167.8%	39.9%	39.1%	95.9%	72.5%	100%
Number of Offers	. 13	17	3	7	. 7	3	<u>4</u>	1	4	59

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NEW BRUNSWICK				· .

CMC NUMBER	41	42	43	44	45	46	47	48	49	Provincial Total
Population of Designated Region	133,861	125,804	25,991	83,925	36,235	51,711	47,839	41,121	70,301	616,788
As a % of Population in Designated Region	22%	20%	4%	14%	6%	8%	8%	7%	11%	100%
Population of Province										616,788
As a % of Provincial total	22%	20%	4%	14%	6%	8%	8%	7%	11%	100%
Labour Force in Designated Region	42,899	42,425	8,472	29,574	10,640	13,688	12,531	11,412	17,297	189,938
As a % of Labour Force in Designated Region	23%	22%	4%	16%	7%	7%	7%	6%	8%	100%
Labour Force in Province						· .				189,938
As a % of Provincial total	23%	22%	4%	16%	7%	7%	7%	6%	8%	100%
Unemployment in Designated Region	7,932	4,886	1,606	4,163	917	1,259	2,321	2,036	2,349	27,469
As a % of Unemployment in Designated Region	29%	. 18%	6%	15%	3%	5%	8%	7%	9%	100%
Unemployment of Province										27,469
As a % of Provincial total	29%	18%	6%	15%	3%	5%	8%	7%	9%	100%







QUEBEC	· .					
CMC NUMBER		51		54	512	514

Estimated Capital Cost (\$000)	20,884	2,785	2,197	1,290	6,070	230	655	414	15,579	77	50,181
As a % of Provincial total	8.3%	1.1%	0.9%	0.5%	2.4%	0.1%	0.3%	0.2%	6.2%	0.03%	20.0%
Total Incentives (\$000)	4,888	1,062	1,034	236	2,013	46	118	177	6,289	12	15,875
As a % of Provincial total	8.3%	1.8%	1.8%	0.4%	3.4%	0.1%	0.2%	0.3%	10.7%	0.02%	27.1%
Number of Jobs	438	165	176	96	532	23	63	90	1,468	2	3,053
As a % of Provincial total	3.1%	1.2%	1.3%	0.7%	3.8%	0.2%	0.5%	0.6%	10.5%	0.01%	21.9%
Cost per Job (\$)	11,160	6, 436	5,875	2,458	3,784	2,000	1,873	1,967	4,284	2,000	5,200
As a % of Provincial average	2 66. 0%	1 <u>5</u> 3.4%	140.0%	58.6%	90.2%	47.7%	44.6%	46.9%	102.1%	47.7%	123.9%
Number of Offers	7	4	1	2	4	. 1	1	5	24	1	50

Provincial Sub-Total

516

CMC NUMBER		520	521	522			······52 7 ··		- 529	530	Provincial Sub-Total ²
Estimated Capital Cost (\$000)	1,116	708	221	11,555	336	1,404	2,427	64,236	11,603	1,809	95,415
As a % of Provincial total	0.4%	0.3%	0.1%	4.6%	0.1%	0.6%	1%	25.6%	4.6%	0.7%	38%
Total Incentives (\$000)	468	165	87	, 1 , 155	116	517	878	8,441	3,792	308	15,927
As a % of Provincial total	0.8%	0.3%	0.1%	2%	0.2%	0.9%	1.5%	14.4%	6,5%	0.5%	27.2%
Number of Jobs	90	42	77	55	67	318	361	805	1,193	Nil	3,008
As a % of Provincial total	0.6%	0.3%	0.6%	0.4%	0.5%	2.3%	2.6%	5.8%	8.3%	Nil	21.5% /
Cost per Job (\$)	5,200	3,929	1,130	21,000	1,731	1,626	2,432	10,486	3,179	Nil	5,295
As a % of Provincial average	123.9%	93.6%	26.9%	500.6%	41.3%	38.8%	58%	249.4%	75.8%	Nil	126.2%
Number of Offers	3	3	2	1	2	6	5	14	18	1	55

202220

CMC NUMBER	531	533	534	535	536		538	539	540	Montreal* Region	Provincial Total
Estimated Capital Cost (\$000)	. 34,587	19,831	11,984	5,267	14,389	1,029	2,864	2,504	2,154	10,681	250,886
As a % of Provincial total	13.8%	7.9%	4.8%	2.1%	5.7%	0.4%	1.1%	1.0%	0.9%	4.3%	100%
Total Incentives (\$000)	9,850	4,230	2,576	1,433	3,206	643	778	678	824	2,592	58,612
As a % of Provincial total	16,8%	7.2%	4.4%	2.4%	5.5%	1.1%	1.3%	1.2%	1.4%	4.4%	100%
Number of Jobs	2,080	459	1,035	645	1,082	442	165	276	308	1,418	13,971
As a % of Provincial total	14.9%	3.3%	7.4%	4.6%	7.7%	3.2%	1.2%	2%	2.2%	10.1%	100%
Cost per Job (\$)	4,736	9,216	2,489	2,222	2,963	1,455	4,715	2,457	2,675	1,828	4,195
As a % of Provincial average	112.9%	219.7%	59.3%	53%	70.6%	34.7%	112.4%	58.6%	63.8%	43.6%	100%
Number of Offers	26	5	14	15	14	8	7	8	7	31	240

*Included in Montreal Region values for the Cornwall and Hawkesbury Canada Manpower Centres.

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CMC NUMBER	51	52	53	54	55	56	57	58	59	510	х
Population of Designated Region	90,533	64,487	144,655	25,348	35,857	45,948	65,704	59,337	21,855	13,632	
As a % of Population in Designated Region	1.6%	1.1%	2.5%	0.4%	0.6%	0.8%	1.1%	1.0%	0.4%	0.2%	
Population of Province	,	·	·				·				
As a % of Provincial total	1.5%	1.1%	2.5%	0.4%	0.6%	0.8%	1.1%	1.0%	0.4%	0.2%	
Labour Force in Designated Region	26,795	20,279	50,389	7,067	10,970	12,604	18,573	18,351	7,012	4,730	
As a % of Labour Force in Designated Region	1.3%	1.0%	2.4%	0.3%	0.5%	0.6%	0.9%	0.9%	0.3%	0,2%	
Labour Force in Province											
As a % of Provincial total	1.3%	1.0%	2.3%	0.3%	0.5%	0.6%	0.9%	0.9%	0.3%	0.2%	
Unemployment in Designated Region	2,807	2,882	10,660	1,286	1,341	2,376	2,292	2,687	1,085	807	<u></u>
As a % of Unemployment in Designated Region	1.2%	1.3%	4.7%	0.7%	0.6%	1.0%	1.0%	1.2%	0.5%	0.4%	
Unemployment of Province											
As a % of Provincial total	1.2%	1.2%	4.6%	0.7%	0.6%	1.0%	1.0%	1.2%	0.5%	0.4%	

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CMC NUMBER	511	512	513	514	515	516	517	518	519	520	521
Population of Designated Region	48,806	37,100	16,365	453,949	29,105	92,433	70,187	38,468	31,388	25,801	35,441
As a % of Population in Designated Region	.8%	.6%	.3%	7.9%	.5%	1.6%	1.2%	.7%	.5%	.4%	.6%
Population of Province									۰.		
As a % of Provincial total	.8%	.6%	.3%	7.7%	.5%	1.6%	1.2%	.7%	.5%	.4%	.6%
Labour Force in Designated Region	13,191	12,796	6,097	159,802	8,878	27,402	22,041	11,404	8,559	6,753	9,724
As a % of Labour Force in Designated Region	.6%	.6%	• 3%	7.7%	.4%	1.3%	1.1%	.6%	.4%	.3%	.5%
Labour Force in Province											
As a % of Provincial total	.6%	.6%	.3%	7,6%	.4%	1.3%	1.1%	.6%	.4%	•3%	.5%
Unemployment in Designated Region	1,146	4,041	767	11,837	1,686	3,150	4,004	2,272	959	1,922	2,787
As a % of Unemployment in Designated Region	. 5%	1.8%	. 3%	5.2%	.7%	1.4%	1.7%	1.0%	.4%	.8%	1.2%
Unemployment of Province											
As a % of Provincial total	.5%	1.7%	.3%	5.1%	.7%	1.4%	1.7%	1.0%	.4%	.8%	1.2%

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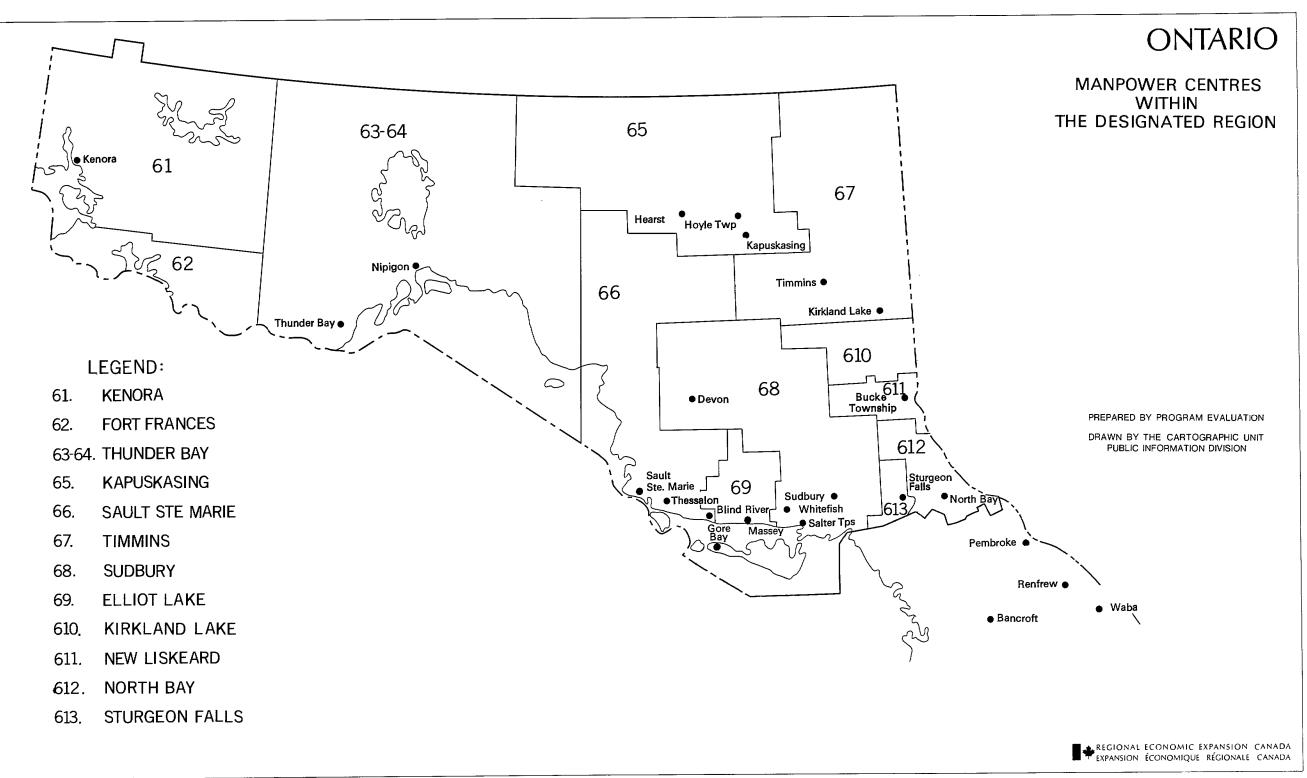
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CMC NUMBER	522	. 523	524	525	526	527	528	529	530	5 31	
Population of Designated Region	25,256	15,844	24,359	123,447	25,672	86,468	141,547	62,543	20,286	62,821	
As a % of Population in Designated Region	.4%	.3%	.4%	2.1%	.4%	1.5%	2.6%	1.1%	.4%	1.1%	
Population of Province											
As a % of P rovincial total	.4%	.3%	.4%	2.1%	.4%	1.5%	2.6%	1,1%	.4%	1.1%	
Labour Force in Designated Region	7,283	5,242	7,351	38,967	9,117	27,356	48,444	21,769	6,855	22,633	
As a % of Labour Force in Designated Region	.4%	.3%	.4%	1.9%	.4%	1.3%	2.3%	1.1%	• 3%	1.1%	
Labour Force in Province											
As a % of Provincial total	.4%	. 3%	.4%	1.9%	.4%	1.3%	2.3%	1.1%	. 37	1.1%	
Unemployment in Designated Region	1,608	1,347	1,037	4,084	808	4,334	7,930	3,476	897	1,247	
As a % of Unemployment in Designated Region	.7%	.6%	.5%	1.8%	.4%	1.9%	3.5%	1.5%	.4%	.5%	
Unemployment of Province											
As a % of Provincial total	.7%	.6%	.5%	1.8%	.4%	1.9%	3.4%	1.5%	.4%	.5%	

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					•		. •				*Provincia
CMC NUMBER	532	533	534	535	536	537	538	539	540	Montreal	Total
Population of Designated Region	19,439	21,628	163,146	69,414	121,445	51,492	48,321	73,295	24,241	3,145,551	5,772,624
As a % of Population in Designated Region	.3%	.4%	2.8%	1.2%	2.2%	1.0%	.8%	1.3%	.4%	54.5%	100%
Population of Province											5,903,896
As a % of Provincial total	.3%	.4%	2.8%	1.2%	2.1%	.9%	.8%	1.2%	.4%	53.3%	97.8%
Labour Force in Designated Region	7,453	8,332	53,886	23,793	40,984	16,416	15,121	23,537	8,282	1,216,461	2,065,709
As a % of Labour Force in Designated Region	.4%	.4%	2.6%	1.2%	2.0%	.8%	.7%	1.1%	.4%	58.9%	100%
Labour Force of Province											2,079,689
As a % of Provincial total	.4%	.4%	2.6%	1.2%	2.0%	.8%	.7%	1.1%	.4%	58.5%	99.3%
Unemployment in Designated Region	883	1,056	8,330	2,524	3,564	2,076	2,106	2,563	1,414	114,935	229,013
As a % of Unemployment in Designated Region	1 .4%	.5%	3.6%	1.1%	1.5%	. 9%	.9%	1.1%	.6%	50.2%	100%
Unemployment of Province			×								231,013
As a % of Provincial total	.4%	.5%	3.6%	1.1%	1.5%	.9%	.9%	1.1%	.6%	49.8%	99.1%

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* Totals for the Province include the values for Cornwall and Hawkesbury Canada Manpower Centres, since they are part of the Montreal region.





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CMC NUMBER				66		··· · · · 68 · · ··		61 0	611	612	Sub-Total
Estimated Capital Cost (\$000)	308	696	63,239	983	4,352	558	891	63	695	3,413	75,198
As a % of Provincial total	0.4%	0.8%	76.8%	1.2%	5.3%	0.7%	1.1%	0.1%	0.8%	4.1%	91.3%
Total Incentives (\$000)	595	102	7,974	293	1,122	138	130	18	248	977	11,597
As a % of Provincial total	4.1%	0.7%	55%	2%	7.7%	1%	0.9%	0.1%	1.7%	6.7%	80%
Number of Jobs	376	47	494	108	113	55	38	5	48	197	1,481
As a % of Provincial total	17.8%	2.2%	23.4%	5.1%	5.3%	2.6%	1.8%	.0.2%	2.3%	9.3%	70.1%
Cost per Job (\$)	1,582	2,170	16,142	2,713	9,929	2,509	3,421	3,600	5,167	4,959	7,831
As a % of Provincial average	23.1%	31.6%	235.2%	39.5%	144.7%	36.6%	49.9%	52.5%	75.3%	72.3%	114.1%
Number of Offers	1	2	4	6	1	4	2	. 1	1	4	26

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DNTARIO				
MC NUMBER	613	Renfrew	· · · · · · · · · · · · · · · · · · ·	Provincial Total
stimated Capital Cost (\$000)	361	6,798		82,357
s a % of Provincial total	0.4%	8.3%		100%
otal Incentives (\$000)	205	2,698		14,500
s a % of Provincial total	1.4%	18.6%		100%
umber of Jobs	81	551		2,113
s a % of Provincial total	3.8%	26.1%		100%
ost per Job (\$)	2,531	4,897		6,862
s a % of Provincial average	36.9%	71.4%		100%
lumber of Offers	1	9		36

ONTARIO

CMC NUMBER	61	63	65	. 6 6	67	68 	69	610	611	612	
Population of Designated Region	49,116	141,954	30,385	53,356	62,671	154,316	17,928	22,158	16,858	62,509	· · · · · · · · · · · · · · · · · · ·
As a % of Population in Designated Region	6.7%	19.2%	4.1%	7.2%	8.5%	21%	2.4%	3.1%	2.3%	8.5%	
Population of Province			·	٠							
As a % of Provincial total	0.7%	2.1%	0.4%	0.8%	1%	2.3%	0.3%	3.3%	0.2%	1%	
Labour Force in Designated Region	16,377	52,341	8,677	19,571	20,768	59,547	6,108	7,960	4,844	20,416	
As a % of Labour Force in Designated Region	6.3%	20.2%	3.4%	7.6%	8%	23%	2.4%	3.1%	1.9%	7.9%	
Labour Force of Province			,								
As a % of Provincial total	0.6%	2%	0.3%	0.7%	0.8%	2.2%	0.2%	0.3%	0.2%	0.8%	
Unemployment in Designated Region	1,130	5,421	1,837	3,924	3,245	4,016	1,118	1,048	1,018	2,305	
As a % of Unemployment in Designated Region	3,9%	18.5%	6.3%	13.4%	11.1%	13.7%	3.8%	3.6%	3.5%	7,9%	
Unemployment of Province											
As a % of Provincial total	0.5%	2.4%	0.8%	1.7%	1.4%	1.7%	0.5%	0.5%	0.5%	17	

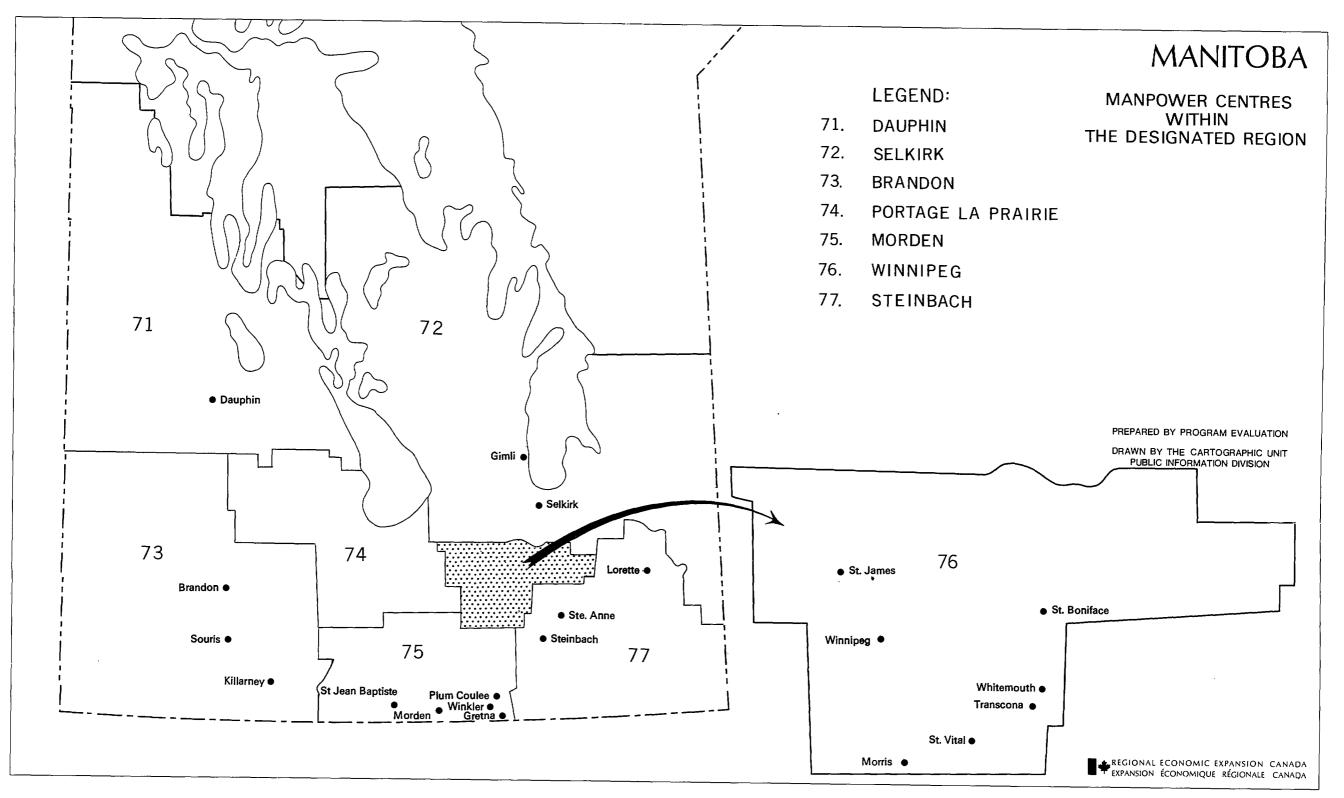
CMC NUMBER	613	Renfrew	62	*Provincial Total
Population of Designated Region	11,954	91,858	22,097	737,860
As a % of Population in Designated Region	1.6%	12.4%	3.0%	100%
Population of Province	, .			6,845,573
As a % of Provincial total	0.2%	1.3%	0.3%	10.8%
Labour Force in Designated Region	3,777	30,797	7,748	258,931
As a % of Labour Force in Designated Region	1.5%	11.9%	3.0%	100%
Labour Force of Province				2,661,233
As a % of Provincial total	0.1%	1.2%	0.3%	9.7%
Jnemployment in Designated Region	915	2,380	936	29,293
As a % of Unemployment in Designated Region	3.1%	8.1%	3.2%	100%
Jnemployment of Province				229,170
As a % of Provincial total	0.4%	1.0%	0.4%	12.8%

* The Provincial totals exclude the values for Hawkesbury and Cornwall Canada Manpower Centres

Population 115,297 Labour Force 38,071

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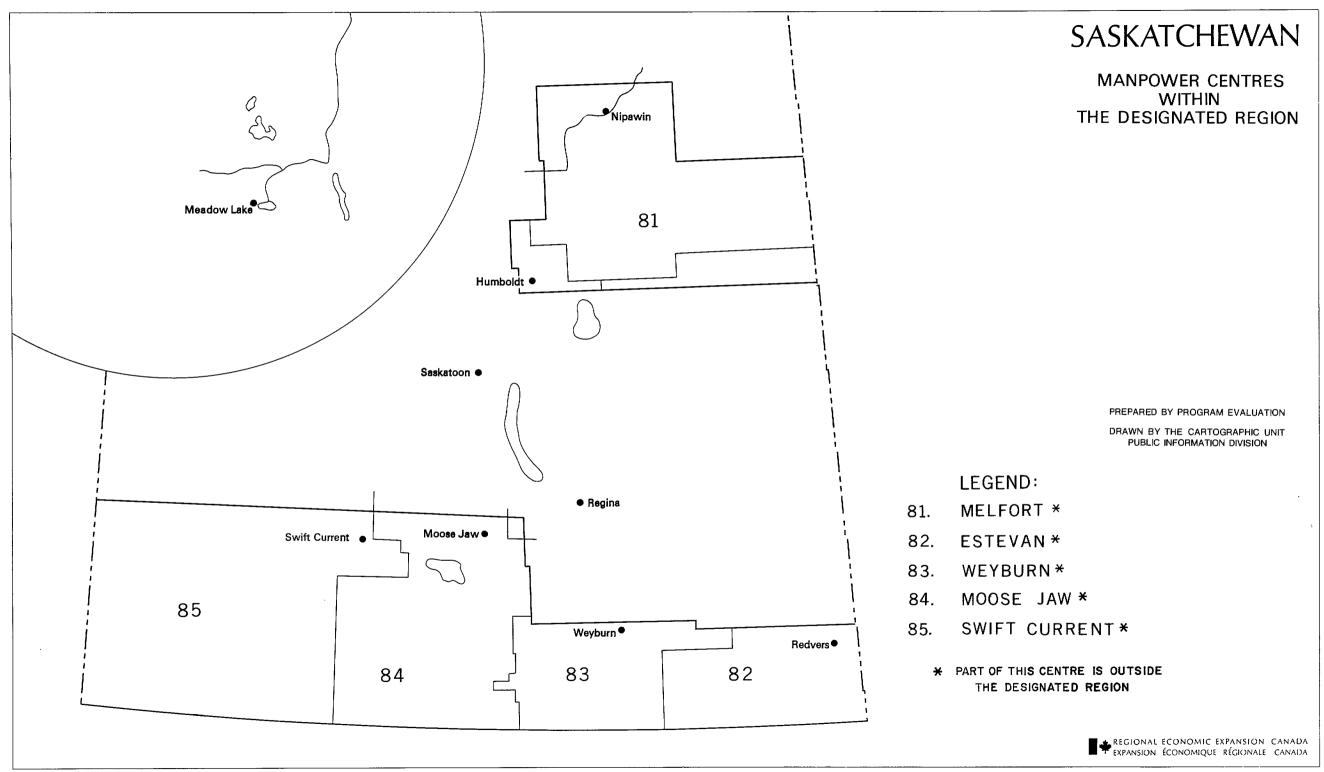
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CMC NUMBER	71	72	73	75	76	77	Provincial Total
Estimated Capital Cost (\$000)	481	2,208	763	751	23,873	309	28,385
As a % of Provincial total	1.7%	7.8%	2.7%	2.6%			100%
Total Incentives (\$000)	265	1,261	487	295	5,266	276	7,850
As a % of Provincial total	3.4%	16.1%	6.2%	3.8%	67.1%	3.5%	100%
Number of Jobs	90	460	126	75	1,709	139	2,599
As a % of Provincial total	3.5%	17.7%	4.8%	2.9%	65.8%	5.3%	100%
Cost per Job (\$)	2,944	2,741	3,865	3,933	3,081	1,986	3,020
As a % of Provincial average	97.5%	90.8%	128.0%	130.2%	102.0%	65.7%	100%
Number of Offers	3	4	7	6	53	3	76

MANITOBA

CMC NUMBER	71	72	73	75	76	77	74	The Pas	Provincial Total
Population of Designated Region	67,692	74,531	108,182	46,297	528,729	35,420	49,969	34,653	945,473
As a % of Population in Designated Region	7.2%	7.9%	11.3%	4.9%	56%	3.7%	5.3%	3.7%	100%
Population of Province									963,066
As a % of Provincial total	7%	8%	11%	5%	55%	3.6%	5.2%	3.6%	98.8%
Labour Force in Designated Region	22,437	22,022	39,671	15,195	216,776	10,389	17,496	10,089	354,075
As a % of Labour Force in Designated Region	6.3%	6.2%	11.2%	4.4%	61.3%	2.9%	4.9%	2.8%	100%
Labour Force of Province									371,043
As a % of Provincial total	6%	5.9%	10.6%	4.3%	58.4%	2.8%	4.7%	2.7%	95.4%
Unemployment in Designated Region	1,200	2,481	2,952	245	18,873	283	1,211	239	27,484
As a % of Unemployment in Designated Region	4.4%	9%	10.7%	0.9%	68.7%	1%	4.4%	0.9%	100%
Unemployment of Province									28,474
As a % of Provincial total	4.2%	8.6%	10.4%	0.9%	66.2%	1.1%	4.3%	0.8%	96.5%

SASKATCHEWAN



SASKATCHEWAN

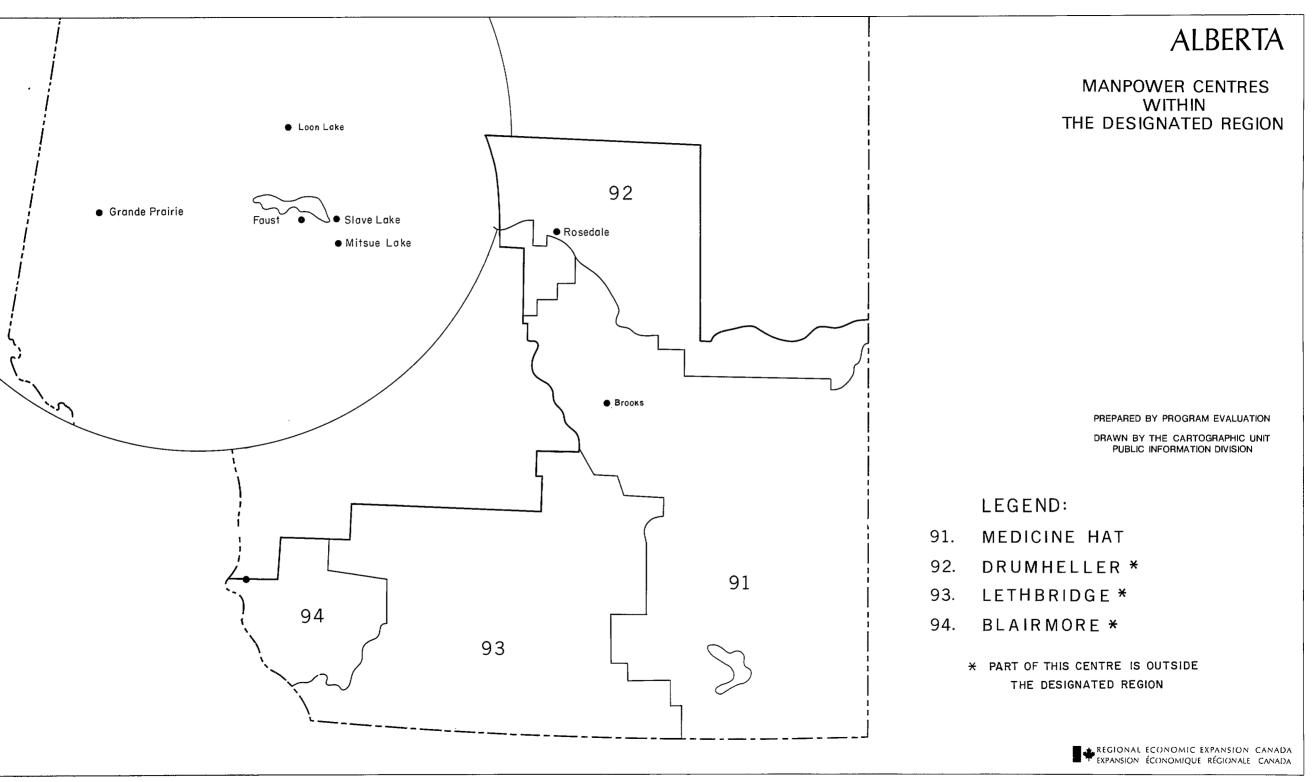
Estimated Capital Cost (\$000) As a % of Provincial total	-	,090 0.8%	269	2,387	624			·····		
As a % of Provincial total	10	0.8%			021	293	5,675	3,651	4,318	19,307
•••••	ومرجع ومسروفي والتجاري والتقام والمتحاد بالمراجع والمراك فالمان	· · · · · ·	1.4%	12.4%	3.2%	1.5%	29.4%	18.9%	22.4%	100%
Total Incentives (\$000)		636	74	528	170	74	1,308	948	1,480	5,218
As a % of Provincial total		2.2%	1.4%	10.1%	3.3%	1.4%	25.1%	18.2%	28.3%	100%
Number of Jobs		215	24	. 24	93	24	465	417	80	1,342
As a % of Provincial total	. .	16%	1.8%	1.8%	6.9%	1.8%	34.6%	31.1%	6%	100%
Cost per Job (\$)	2,	,958	3,083	22,000	1,828	3,083	2,813	2,273	18,500	3,888
As a % of Provincial average	76	5.1%	79.3%	565.8%	47%	79.3%	72.3%	58.5%	475.8%	100%
Number of Offers	· · · · · · · ·	2	2	1	4	2	11	6	1	29

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SASKATCHEWAN

CMC NUMBER	81	82	83	84	85	Saskatoon	Regina	Meadow Lake		Provincial Total
Population of Designated Region	53,150	36,453	30,196	76,825	64,863	228,933	206,603	11,738	<u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	708,761
As a % of Popul a tion in Design a ted Region	7.5%	5%	4.3%	10.8%	9.2%	32.3%	29.2%	1.7%		100%
Population of Province									,	955,344
As a % of Provincial total	5.6%	3.8%	3.2%	8%	6.8%	24%	21.6%	1.2%		74.2%
Labour Force in Designated Region	14,979	11,828	9,429	26,498	22,229	81,579	78,763	Nil		245,305
As a % of Labour Force in Designated Region	6%	5%	4%	11%	9%	33%	32%	Nil		99%
Labour Force of Province										347,707
As a % of Provincial total	4%	3%	3%	8%	6%	23%	23%	Nil		70%
Unemployment in Designated Region	460	589	371	1,210	810	8,616	3,497	Nil		15,553
As a % of Unemployment in Designated Region	3%	4%	, 2%	8%	5%	55%	22%	Nil		99%
Unemployment of Province		:								19,203
As a % of Provincial total	2%	3%	2%	6%	4%	45%	18%	Nil		81%





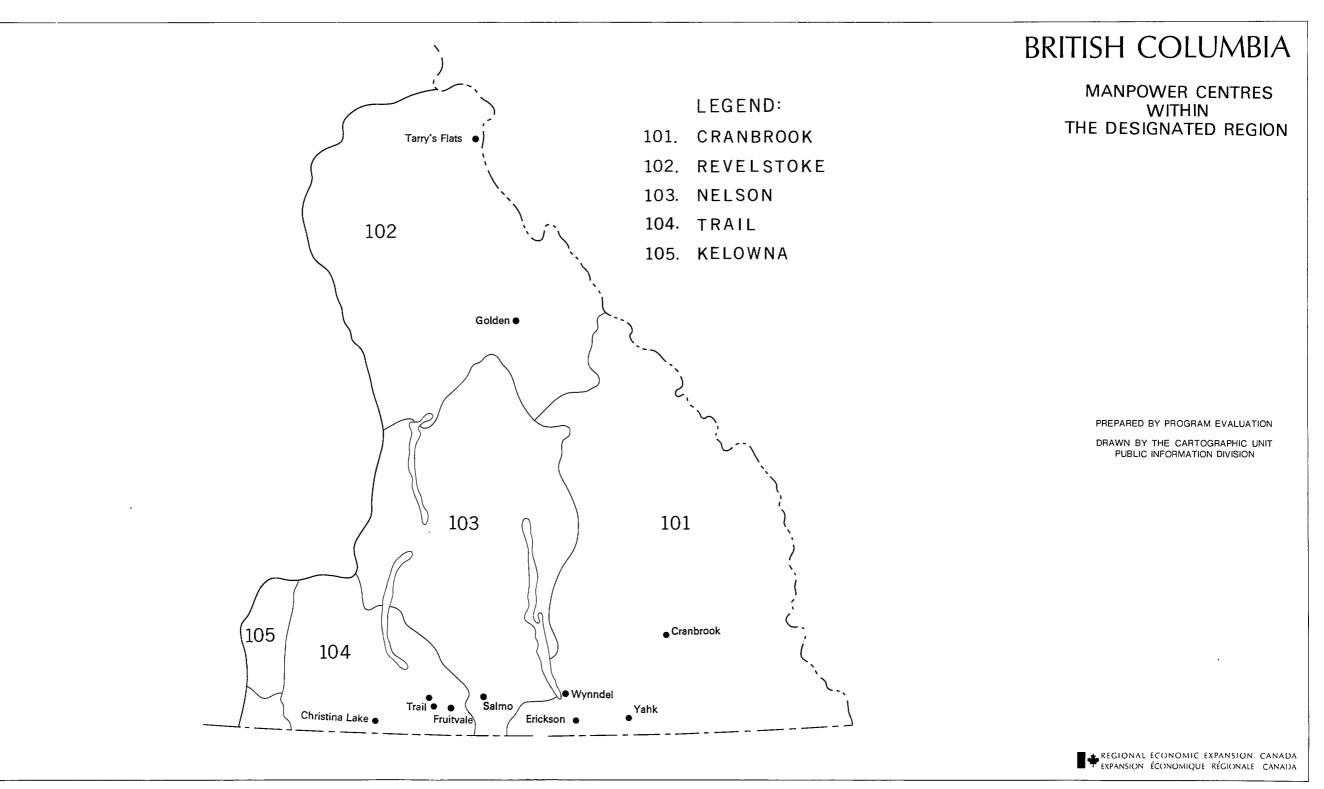
ALBERTA

Provincial CMC NUMBER 91 92 93 94 Slave Lake Total Estimated Capital Cost (\$000) 2,298 112 10,557 185 97,060 110,361 As a % of Provincial total 2.1% 0.1% 9.7% 0.2% 87.9% 100% Total Incentives (\$000) 664 64 2,840 26 4,293 7,887 As a % of Provincial total 8.4% 36% 0.8% 0.3% 54.4% 100% Number of Jobs 157 53 635 4 715 1,564 As a % of Provincial total 3.4% 10% 41% 0.3% 46% 100% Cost per Job (\$) 4,229 1,208 4,472 6,500 6,004 5,043 As a % of Provincial average 83.9% 23.9% 88.7% 128.9% 119.1% 100% Number of Offers 6 1 13 1 28 7

ALBERTA

CMC NUMBER	91	92	93	. 94	Slave Lake	· · · · · · · · · · · · · · · · · · ·	Provincial Total
Population of Designated Region	49,641	34,098	94,899	13,795	47,532		239,965
As a % of Population in Designated Region	21%	14%	39,5%	5.7%	19.8%		100%
Population of Province							1,463,203
As a % of Provincial total	3.4%	2.3%	6.5%	1%	3%		16.4%
Labour Force in Designated Region	13,135	11,717	38,110	4,444	Nil	······································	67,406
As a % of Labour Force in Designated Region	19%	17%	56%	7%	Nil		99%
Labour Force of Province							548,462
As a % of Provincial total	2.4%	2.1%	7%	.8%	N11		12.3%
	· · · ·	• • • •	• • • • •		· · · ·	· · · · · · ·	
Unemployment in Designated Region	1,224	187	2,282	113	Nil		3,806
As a % of Unemployment in Designated Region	32%	4.9%	60%	3.1%	N11		99%
Unemployment of Province						· ·	39,647
As a % of Provincial total	3%	.5%	5.8%	.3%	Nil		9.6%
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BRITISH COLUMBIA



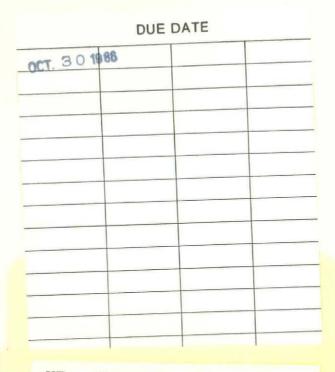
BRITISH COLUMBIA

Provincial 101 102 103 104 CMC NUMBER Total Estimated Capital Cost (\$000) 509 2,869 998 1,001 361 As a % of Provincial total 18% 34% 35% 13% 1**0**0% Total Incentives (\$000) 153 308 201 69 731 As a % of Provincial total 21% 42% 100% 28% 9% Number of Jobs 37 83 22 281 139 As a % of Provincial total 13% 30% 49% 8% 1**0**0% 4,135 3,711 1,446 3,136 2,601 Cost per Job (\$) As a % of Provincial average 159.0% 142.6% 55.6% 120.6% 100% Number of Offers 12 2 2 4 4

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BRITISH COLUMBIA

CMC NUMBER	101	102	103	104	105		Provincial Total
Population of Designated Region	38,650	14,461	27,208	41,224	33,570		155,113
As a % of Population in Designated Region	25%	9.3%	17.5%	26.7%	21.6%		100%
Population of Province						۰.	1,873,674
As a % of Provincial total	2.1%	.8%	1.5%	2.2%	1.8%	· · · · · · · · · · · · · · · · · · ·	8.3%
Labour Force in Designated Region	13,162	5,254	8,470	14,592	11,300	······	52,778
As a % of Labour Force in Designated Region	25%	10%	16%	28%	21%		100%
Labour Force of Province							695,160
As a % of Provincial total	1.9%	.8%	1.2%	2.1%	1.6%		7.6%
						· · · · · · · · · · · · · · · · · · ·	
Unemployment in Designated Region	1,679	1,616	1,593	1,514	1,648		8,050
As a % of Unemployment in Designated Region	20.9%	20%	19.8%	18.8%	20.5%		100%
Unemployment of Province							63,080
As a % of Provincial total	2.7%	2.6%	2.5%	2.4%	2.6%		12.8%



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