# A Study of Job Creation in Canada 1974-1982

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Government of Canada

Regional Industrial Expansion

Gouvernement du Canada

Expansion industrielle régionale

A STUDY OF JOB CREATION IN CANADA 1974-1982

> Statistical and Data Base Services Department of Regional Industrial Expansion 1985

#### **FOREWORD**

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purpose of improving information exchange within the Government of Canada and, in the case of unclassified material, more widely. These papers provide information to the management of the Department of Regional Industrial Expansion and other concerned federal departments. However, the analyses are not intended to set out or imply policies of the department or the government.

We wish to express our appreciation to Dr. David Birch and his staff at the Massachussetts Institute of Technology's Program on Neighborhood and Regional Change, for the assistance they provided in the development of the data base and methodology utilized for the analyses described in this report.

Rudolph Oldenburg will be pleased to answer any questions which may arise from this report.

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#### EXECUTIVE SUMMARY

The study described in this report, <u>Job Creation in Canada (1974-1982)</u>, was initiated in response to the need of the Department of Regional Industrial Expansion (DRIE) for a better understanding of the dynamics of the growth of individual firms. In order to accomplish this task, a longitudinal corporate data base was constructed using data collected by Dun and Bradstreet of Canada, obtained from the <u>Dun's Market Identifier (DMI)</u> files for the years 1974, 1976, 1978, 1980 and 1982. The development of the data base was done under contract by Dr. David Birch of the Massachusetts Institute of Technology (MIT), who has had extensive experience undertaking similar research in the U.S. The following report presents an analysis of firm growth in terms of job generation by sector and region based on this longitudinal data base.

### Highlights

1. The analysis period for the study is 1974 to 1982. Due to cyclical factors the net employment changes observed might vary somewhat if another time period was examined. We note that the end year under observation, 1982, was during a period of economic decline in which total paid workers, as estimated by the Labour Force Survey, registered a decline of 3.6 per cent from the previous year (i.e. 9 932 000 in 1981 to 9 576 000 in 1982).

- 2. Based on the DMI data, the overall net employment change between 1974 and 1982 was 24.7 per cent. The largest contributor to this increase in employment was the establishment of new companies, which account for 45.2 per cent of the net increase compared with 20.9 per cent due to firm expansion.
- 3. In terms of job creation by major sector, manufacturing, construction, forestry and trade all registered net employment growth (7.3, 14.8, 19.2 and 21.7 per cent respectively) which was below the overall average (24.7 per cent). The slow growth in employment in manufacturing was due largely to the low birth rate of new companies and the relatively high death rate among existing companies. Job generation from expansion was also somewhat lower among manufacturing companies, 17.7 per cent compared to 20.9 per cent for all sectors.
- 4. About 55 per cent of the net employment growth over all sectors was created by companies with less than 20 employees, while 39.4 per cent was attributed to companies with 500 or more employees. Medium-sized companies with 100-499 employees showed a small loss in employment between 1974 and 1982.
- 5. The "polarization" in which the small and more dynamic companies and the very large enterprises which enjoy certain economies of scale have both shown significant increases in employment, is observed in a number of sectors. This pattern is most noticeable in manufacturing where companies with less than 20 employees and companies with 500 or more

employees have both shown about a 75 per cent increase in net employment.

Medium-sized manufacturing firms with 50 to 499 employees, however,

experienced a sharp decline in their total employment.

- 6. Within manufacturing, there are a few sectors where the net employment growth has been highly concentrated among the large enterprises (500 or more employees). These include tobacco, wood products, transportation equipment, paper products, primary metals and petroleum products which appears to reflect the predominance of large enterprises in these sectors.
- 7. The transportation equipment and primary metal sectors were the two largest positive contributors to the overall employment growth in manufacturing (33.9 and 17.4 per cent respectively). The clothing sector, on the other hand, experienced the largest negative growth (-9.2 per cent).
- 8. Of all major sectors, the service industries registered the highest per cent net employment change (51 per cent) over the analysis period (1974-1982). Here all sizes of firms shared in the positive growth. Firms with less than 20 employees, however, registered the largest gain, due in part to the exceptionally high birth rate and relatively low death rate observed in this sector. The rate of expansion was also more than twice the rate of contraction. The largest companies with 500 or more employees were again, for the service industries, the second largest contributor to the net employment growth.

- 9. Within the service industries, the business services sector has shown the most dynamic growth over this period (159.4 per cent). This contrasts sharply with the personal services sector which has shown the least growth (6.7 per cent) with all but the smallest companies (less than 20 employees) experiencing a decline in employment. As might be expected, in sectors with a strong public presence, such as health services and education, the growth was concentrated more among the larger employees.
- 10. In all provinces it was again the smallest (less than 20 employees) and the largest (500 or more employees) companies which contributed the most to job creation. The contribution to the net employment growth by each region is quite indicative of their level of economic activity during the analysis period (1974 to 1982). The exceptional increases in oil prices in 1974 and 1979 created a favourable environment for firms to invest in business in the west. This is amply demonstrated in the results, with Alberta contributing 25.6 per cent of the net employment growth, second only to Ontario's 26.0 per cent share. British Columbia was the third largest contributor, followed by Quebec.
- 11. The western provinces, except Manitoba, have all shown net employment changes above the national average. Alberta registered the highest net employment change (94.8 per cent), followed by Saskatchewan (69.8 per cent) and British Columbia (38.5 per cent). The large number of jobs generated in Alberta was the result of both start-ups and firm expansion. Over the analysis period, 96 per cent of employment growth in Alberta was accounted for by births, which is double the national average.

#### I. INTRODUCTION

The purpose of this report is to present the preliminary results of a study of the <u>Job Creation Process in Canada</u> undertaken by the Statistical and Data Base Services Directorate with the assistance of Dr. David Birch of the Massachusetts Institute of Technology's Program on Neighbourhood and Regional Change. Dr. Birch has had extensive experience undertaking similar research in the United States and for several other countries. This study utilizes both his analytical expertise and the computer system which MIT has developed to facilitate this type of analysis.

With continuing high rates of unemployment, job creation remains a critical policy issue. It is thus important to have a good appreciation of the dynamics of job creation in Canada, in particular on a regional basis which sectors have created the most new jobs in recent years. This study examines the Canadian experience in this regard over the 1974-1982 period.

The first section of this report provides a brief description of the data base developed to support this type of analysis. In subsequent sections, the results of the study are presented, first the trends observed in job creation on a national level, and then the performance of individual provinces. Within each geographic area, job creation is examined by major industrial sector both in terms of the net change in employment and of the components of employment change (birth, death, expansion and contraction).

#### II. DUN AND BRADSTREET LONGITUDINAL DATA BASE

#### 1. DMI File

One of the limiting factors facing any longitudinal analysis of job creation, at a micro level is the availability of a suitable data base. In the U.S., the Dun and Bradstreet, Dun's Market Identifier (DMI)<sup>1</sup> file has been utilized extensively for this purpose, first by Dr. Birch at MIT, and subsequently by researchers at the Brookings Institution. In both Canada and the U.S., the DMI file is the only data base available in the public domain which provides information on a broad panel of companies, on a micro level across most sectors of the economy.

As a long-term subscriber to the DMI file, DRIE has retained annual copies of the file for each year since 1973. This was done with the expectation of eventually undertaking longitudinal studies such as this. The availability of the necessary "raw data" made DRIE the focal point when interest arose in duplicating, for Canada, the type of research into job creation which MIT had done in the U.S. Fortunately, the Canadian DMI file is virtually identical to the U.S. file in format, which permitted us to utilize the computer system, already developed by MIT, to create a longitudinal data base for Canada and to undertake the analysis described here.

Toronto, Ontario

M4W 3L4

The Dun's Market Identifier file is proprietary to:

Dun & Bradstreet Canada Ltd.

<sup>365</sup> Bloor Street East

As an analytical base, the DMI file has a number of limitations. These problems are again common to both the U.S. and Canadian files which presented a further argument for building upon the MIT experience and the editing criteria established to deal with inconsistencies in the data. The limitations of the DMI file and MIT's experience in dealing with them are discussed in some detail in an earlier report published by Dr. Birchl. We will, thus, not attempt to reiterate the points raised in that report other than to note a few critical concerns about the data and qualifications these place on the analysis presented.

First, the DMI file is neither a census of the entire business population, nor necessarily a representative sampling of a given region or sector. One of the primary sources of the information presented on the file is the Dun and Bradstreet credit rating service and the financial data collected on individual companies to provide credit references. Thus, the DMI file tends to be more representative of the business population which must rely on credit during the normal course of business.

The most common usage of the DMI file is as a marketing tool to identify subsets of companies in order for advertisers, sales organizations, etc., to key in on particular market segments.

Updated files are provided to subscribers on a quarterly basis. The record for any given company on the file, however, is generally

<sup>1.</sup> See Birch, The Job Generation Process (MIT, 1979, p. 3-19).

updated less frequently on a cycle which may vary from one to three years in length. This irregularity in the updating causes some degree of imprecision in any year-over-year comparison attempted with the data. It would also suggest that trends observed on the DMI file would lag the business cycle to some extent.

In spite of the above and other limitations, the DMI file does provide data on a very large panel of companies. Although we cannot use the file to obtain precise estimates of the number of jobs created over the analysis period, the size of the panel should assure that both the trends observed and the proportional changes calculated are a fairly accurate reflection of the dynamics of job creation in the Canadian economy. Where possible, we will attempt to validate the results against other data sources. In particular, a complementary study is now underway with Statistics Canada to utilize taxation data for estimates of job creation. If the estimates derived from the tax files confirm the trends observed from the Dun and Bradstreet data base, we will feel more confident using the latter to attempt more micro analysis which would not be feasible with the tax data, because of confidentiality concerns.

#### 2. Development of the Data Base

For this project, the fourth quarter (December) DMI files were linked for each of the years 1974, 1976, 1978, 1980 and 1982. The two-year intervals left between observations reflect the timing of

the Dun and Bradstreet update cycle, which was discussed earlier. The linkage is done at an individual establishment/record level. The coding on the DMI file also permits the upward linkage of establishments to parents where they are part of a multi-establishment enterprise. In addition to structuring the data base, these linkages also permit a number of edits based on year-over-year, or establishment-to-enterprise comparisons. Cases were rejected from the data base where large discrepancies or unreasonably large increases were observed. Relative to the total number of records processed, however, the number of rejects was not a significant factor.

The following table gives the frequency of company records

(establishment and/or enterprise) on the data base for each of the

years included in the analysis. Also provided is the percentage

breakdown by major sector within each year.

Table II-1

Percentage Distribution of Company Records for Each Year in the Data Base by Industry

| Industryl      | 1974      | 1976      | 1978      | 1980      | 1982      |
|----------------|-----------|-----------|-----------|-----------|-----------|
| Agriculture    | 1.5       | 1.8       | 2.0       | 2.2       | 2.3       |
| Forestry       | 0.6       | 0.6       | 0.6       | 0.6       | 0.6       |
| Fishing        | 0.1       | 0.1       | 0.1       | 0.1       | 0.1       |
| Mines          | ' 0.8     | 0.8       | 0.8       | 0.8       | 0.9       |
| Manufacturing  | 11.0      | 10.2      | 9.7       | 9.5       | 9.3       |
| Construction   | 12.9      | 13.6      | 13.7      | 13.6      | 13.4      |
| Transport      | 4.7       | 4.9       | 5.1       | 5.1       | 5.3       |
| Trade          | 46.4      | 42.4      | 40.8      | 38.9      | 37.6      |
| Finance        | 3.9       | 5.7       | 6.4       | 7.0       | 7.4       |
| Services       | 18.1      | 20.0      | 21.0      | 22.3      | 23.1      |
| Total          | 100.0     | 100.0     | 100.0     | 100.0     | 100.0     |
| No. of Records | (355 257) | (422 513) | (463 773) | (532 820) | (577 656) |

<sup>1.</sup> Based on Divisions 1 through 10, 1970 Standard Industrial Classifications for Canada (see Appendix D for description).

We note that the total number of company records on the data base has increased by 62.6 per cent between 1974 and 1982 (from 355 257 to 577 656 records). Over this eight-year time span, the sectoral coverage of the DMI panel has shown some minor variations; notably, companies in the trade sector now represent a somewhat smaller percentage of the panel, while those in the service sector now form a larger proportion.

Some of the increase in the size of the DMI panel over the analysis period will have been due to the start-up of new companies, while in other cases, it will have been as the result of the capture of already established companies. In many cases, companies are entered on the DMI file only when a credit check is done on them, and in some cases this may be several years after their actual start-up. These "new listings" also complicate the calculations of year-over-year increases in employment since no historic information is available for them. Thus, in order to calculate valid employment growth rates, one must establish a base population of companies (cohort) for which data is available in the selected year, and monitor their growth over time along with job creation impact of companies which start up subsequent to the base year.

To capture, as much as possible, the job creation impact of new companies (births), MIT has adopted an algorithm utilizing the date parameters on the DMI file to identify "new listings" which in fact

had their start-up during the analysis period. It should be noted, however, that even with the adoption of this algorithm, the number of "births" will still be significantly under-reported on the DMI file. With the lag that results from not capturing new companies until they have entered the credit market, many businesses will have failed and/or closed without Dun and Bradstreet ever having received a request to provide a credit rating for them. It is, thus, very unlikely that such short lived companies will ever appear on the DMI file. This is a problem particularly in the service sector where many companies are founded on personal savings and loans.

In research which Dr. Birch has done into the under-reporting of "births" on the U.S. DMI file1, he has concluded that over the longer term the vast majority of new companies which survive are eventually captured by Dun and Bradstreet. Thus the longer the interval between observation points, the more accurate an indication the data base will provide of the long-term job creation impact of new companies. Over time, the impact of the short lived companies that are missing from the DMI file will be, to a large extent, netted out.

As a result of his analysis of this problem on the U.S. DMI file,
Dr. Birch has calculated "adjustment factors" at a sector level, to
provide a more accurate count of the number of "births" which occur

<sup>1.</sup> See Birch and MacCracken, The Small Business Share of Job Creation: Lessons Learned from the Use of a Longitudinal File (MIT, 1983).

between observation periods of varying length. For this initial analysis of the Canadian file we have not attempted to duplicate this adjustment procedure.

Based on the methodology described above, Table II-2 provides the frequency of the number of births identified between each two-year interval over the analysis period, along with the proportion of these "births" each major sector has contributed.

- Year Interval -

Table II-2

Percentage Distribution of Births Identified

by Industry

Industry 1974-76 1976-78 1978-80 1980-82 Agriculture 1.0 1.0 1.1 1.1 Forestry 0.3 0.3 0.5 0.3 Fishing 0.0 0.1 0.1 0.1 Mines 0.6 0.8 0.9 1.2 9.6 9.5 Manufacturing 10.5 11.0 Construction 15.9 13.3 12.9 11.0 4.3 Transport 4.6 4.5 5.1 Trade 41.1 43.1 41.0 41.1 Finance 5.9 5.6 5.3 5.7 Services 21.3 21.6 23.2 23.5 Total 100.0 100.0 100.0 100.0 Number of births 44 011 36 266 68 659 45 497

The largest number of "births" occurred in the interval 1978-1980, which was also the period of strongest economic growth over the

analysis period. It is interesting to note that the percentage of "births" accounted for by each major sector, has not varied a great deal over the analysis period.

Before proceeding with the actual analysis of job creation, it will perhaps be useful to look at the composition of the DMI file in terms of company structures represented. The coding on the file permits the definition of five types of business entities:

- independent, single-location business;
- 2. subsidiary;
- headquarters (not subsidiary);
- 4. headquarters (subsidiary);
- 5. branch.

For the branch records a definite hierarchical structure exists on the DMI files. To obtain the total employment in the company to which a branch belongs, one must gain access to the record for the headquarters identified for that branch. Branches, however, represent only a small proportion of the total panel, ranging from 6.8 per cent in 1974 to 6.4 per cent in 1982. Also, not all the branches of a particular enterprise may be on the file.

The following table gives the proportion of the DMI file which falls under each company structure for each of the five years analyzed.

Table II-3

Percentage Distribution of Panel by Company Type

| Company Type                                 | 1974      | <u>1976</u> | 1978      | 1980      | 1982      |
|--|-----------|-------------|-----------|-----------|-----------|
| Independent                                  | 85.6      | 86.2        | 87.0      | 87.3      | 86.6      |
| Subsidiary                                   | 2.0       | 2.0         | 1.8       | 1.7       | 1.6       |
| Headquarters<br>(subsidiary)<br>Headquarters | 4.6       | 4.5         | 4.3       | 4.3       | 4.8       |
| (non-su bsidiary)                            | 1.0       | 1.0         | 0.8       | 0.7       | 0.7       |
| Branch                                       | 6.8       | 6.3         | 6.1       | 6.0       | 6 • 4     |
| Total  | 100.0     | 100.0       | 100.0     | 100.0     | 100.0     |
| Number of Companies                          | (355 257) | (422 513)   | (463 773) | (532 820) | (577 656) |

The vast majority of companies in the panel are thus single-location establishments. In the years examined, only about 5 per cent were classified as "headquarters" and a further 6 per cent of the company records were branches of these.

For our analysis, the first four company structures identified above are grouped together under the general category "enterprise". Since we are primarily interested in job creation, the measure of company size utilized in this report is "total employment". The employment size ranges are calculated based on employment at the enterprise level, since this is a more accurate reflection of the economic and market base from which an establishment can grow. The base employment levels and net growth in jobs examined in this report, however, are based on the employment attributed to individual establishments on the DMI file.

# III. ANALYSIS OF JOB CREATION

## 1. Employment Growth on a National Level

In this section of the report, we examine job creation at a national level over the entire analysis period (1974-1982). The following table gives the total employment at an establishment level attributed to the panel, by major sector and enterprise size, in the base year of 1974.

Table III-1

Total Employment in 1974 by Industry and Enterprise Size

Enterprise Employment Size Group

| Industry      | 0-19      | 20-49   | 50-99   | 100-199 | 200-499 | 500+      | TOTAL     |
|---------------|-----------|---------|---------|---------|---------|-----------|-----------|
| Agriculture   | 19 231    | 6 132   | 3 196   | 1 934   | 1 990   | 427       | 32 910    |
| Forestry      | 8 060     | 5 451   | 3 645   | 2 861   | 581     | 4 414     | 25 012    |
| Fishing       | 793       | 289     | 195     | 133     | 303     | 945       | 2 658     |
| Mines         | 9 709     | 5 032   | 3 911   | 6 571   | 18 531  | 51 378    | 95 132    |
| Manufacturing | 144 417   | 148 224 | 157 047 | 180 999 | 244 560 | 670 202   | 1 545 449 |
| Construction  | 166 873   | 71 469  | 42 491  | 34 947  | 34 051  | 28 201    | 378 032   |
| Transport     | 60 178    | 35 827  | 26 034  | 26 573  | 25 385  | 129 696   | 303 693   |
| Trade         | 542 960   | 150 422 | 94 657  | 70 942  | 66 341  | 181 773   | 1 107 095 |
| Finance       | 48 446    | 16 714  | 15 178  | 17 584  | 25 415  | 103 111   | 226 448   |
| Services      | 253 839   | 113 046 | 71 949  | 58 999  | 76 672  | 248 359   | 822 864   |
| Total         | 1 254 506 | 552 606 | 418 303 | 401 543 | 493 829 | 1 418 506 | 4 539 293 |

We note that at an establishment level, the DMI file can account for total employment in 1974 of about 4.5 million. This represents about 60 per cent of the total private sector employment in that year as estimated by Statistics Canada's Labour Force Survey. Thus, our cautionary note earlier about using the results of this study only as an indication of trends in employment growth, and not as an absolute measure of employment.

For the base population identified in Table III-1, and for subsequent births, Table III-2A gives the net employment change by sector and enterprise size over the analysis period. Tables III-2B and III-2C give the row and cell percentages respectively for this distribution.

Table III-2A

Net Employment Change (1974-82) by Industry and Enterprise Size

Enterprise Employment Size Group

#### 0-19 20-49 50-99 100-199 200-499 500+ TOTAL Industry 283 -434 <del>-</del>75 1 011 11 950 Agriculture 1 924 14 659 Forestry 3 224 -106 -962-658 773 2 542 4 813 1 325 95 170 108 Fishing 38 -530 990 Mines 8 774 3 128 1 639 63 2 304 34 087 49 995 82 929 18 649 -14 001-26 267 Manufacturing -35 243 86 034 112 101 74 917 -5 374 Construction **-9** 039 -10 226 -1 238 6 942 55 982 Transport 34 116 4 782 665 2 224 3 247 66 154 111 188 157 546 11 496 Trade **-**4 679 **-7** 330 -5 574 88 374 239 833 46 333 7 221 3 030 1 341 3 284 51 098 112 327 Finance 191 973 55 238 Services 30 424 20 800 16 189 105 080 419 704 95 412 Total 613 087 6 833 -20 236 -15 209 441 705 1 121 592

Table III-2B

Percentage Distribution of Net Employment Change (1974-82)

by Enterprise Size Within Industry

#### Enterprise Employment Size Group

No. of Employees 0-19 20-49 50-99 100-199 200-499 500+ TOTAL Industry 100.0 14 659 81.5 1.9 3.0 -0.5 6.9 13.1 Agriculture 67.0 -2.2 Forestry -20.0 -13.716.1 52.8 100.0 4 813 -53.8 990 Fishing 133.8 9.6 17.2 -10.93.8 100.0 Mines 17.5 6.3 3.3 4.6 68.2 100.0 49 995 0.1 74.0 -12.5-23.4112 101 Manufacturing 16.6 -31.476.7 100.0 Construction 133.8 -9.6 -16.1 -18.3-2.212.4 100.0 55 982 Transport 30.7 4.3 0.6 2.0 2.9 59.5 100.0 111 188 Trade 65.7 4.8 36.8 239 833 -2.0 -3.1-2.3100.0 Finance 41.2 6.4 2.7 2.9 45.5 100.0 112 327 1.2 Services 45.7 13.2 7.2 5.0 25.0 100.0 419 704 3.9 Tota1 54.7 8.5 0.6 -1.8-1.439.4 100.0 1 121 592

Table III-2C

Percentage Distribution of Net Employment Change (1974-82)

by Industry and Enterprise Size

Enterprise Employment Size Group

-1.8

-1.4

39.4

100.0

#### 0-19 20-49 50-99 100-199 200-499 500+ TOTAL Industry Agriculture 1.1 0.0 0.0 0.0 0.1 0.2 1.3 Forestry 0.3 -0.1 -0.1 0.1 0.2 0.0 0.4 Fishing 0.1 0.0 0.0 0.0 0.0 0.0 0.1 Mines 0.1 0.0 0.2 3.0 4.5 0.8 0.3 -3.1 -2.37.7 10.0 7.4 1.7 -1.2Manufacturing -0.9 -0.1 Construction 6.7 -0.5 -0.8 0.6 5.0 Transport 3.0 0.4 0.1 0.2 0.3 5.9 9.9 Trade -0.57.9 21.4 14.0 1.0 -0.4-0.70.3 4.6 10.0 0.3 0.1 Finance 4.1 0.6 37.4 Services 17.1 4.0 2.7 1.9 1.4 9.4

0.6

(Total net change in employment is 1 121 592)

8.5

54.7

Total

In total, over the analysis period, 1 121 592 jobs were created by establishments on the data base. Over 50 per cent of these were created by small companies with less than 20 employees. Large enterprises with 500 or more employees were also major contributors to the growth in employment (39.4 per cent). Medium-sized companies, however, showed a small net loss in employment between 1974 and 1982.

Over all sectors, the net employment growth represents an increase of 24.7 per cent. In terms of individual performance, services and trade were the largest contributors (37.4 and 21.4 per cent respectively). This result is quite consistent with other studies which have shown the growing importance of the service industries in our economy. The manufacturing and financial services sectors are tied as the third largest net contributors to employment growth, accounting for 10 per cent of the increase over the analysis period.

In both the service and trade sectors, it is once more the smallest enterprises which generate the most new jobs. For the financial services and manufacturing sectors, the smallest companies again make a significant contribution to job creation, but here it is the largest companies (500 or more employees) who have made the largest net contribution. This type of "polarization" is observed in a number of sectors, with both the smaller and more dynamic companies and the very large companies which enjoy certain economies of scale, showing a significant increase in employment. The performance of

medium-sized companies varies from marginal growth to a sharp decline. This pattern is particularly prevalent for companies in the manufacturing sector.

Table III-3 shows the net employment change expressed as a percentage of the 1974 base employment, thus giving an indication of the relative performance of individual sectors. Here, manufacturing has shown by far the weakest performance, with companies in the panel showing only a 7.3 per cent increase over the analysis period from their 1974 levels. The service sector is the strongest performer, although some of the primary sectors such as mining, agriculture and fishing have also shown relatively large gains in employment.

Table III-3

Net Employment Change (1974-82) by Industry and Enterprise Size

Expressed as a Percentage of 1974 Base Employment

Enterprise Employment Size Group

| Industry           | 0-19         | 20-49       | 50-99       | 100-199      | 200-499      | 500+         | TOTAL        |
|--------------------|--------------|-------------|-------------|--------------|--------------|--------------|--------------|
| Agriculture        | 62.1         | 4.6         | -13.6       | -3.9         | 50.8         | 450.6        | 44.5         |
| Forestry           | 40.0         | -1.9        | -26.4       | -23.0        | 133.0        | 57.6         | 19.2         |
| Fishing            | 167.1        | 32.9        | 87.2        | -81.2        | 12.5         | -56.1        | 37.2         |
| Mines              | 90.4         | 62.2        | 41.9        | 1.0          | 12.4         | 66.3         | 52.6         |
| Manufacturing      | 57.4         | 12.6        | -8.9        | -14.5        | -14.4        | 12.8         | 7.3          |
| Construction       | 44.9         | -7.5        | -21.3       | -29.3        | -3.6         | 24.6         | 14.8         |
| Transport<br>Trade | 56.7<br>29.0 | 13.3<br>7.6 | 2.6<br>-4.9 | 8.4<br>-10.3 | 12.8<br>-8.4 | 51.0<br>48.6 | 36.6<br>21.7 |
| Finance            | 95.6         | 43.2        | 20.1        | 7.6          | 12.9         | 49.6         | 49.6         |
| Services           | 75.6         | 48.9        | 42.3        | 35.3         | 21.1         | 42.3         | 51.0         |
| Total              | 48.9         | 17.3        | 1.6         | -5.0         | -3.1         | 31.1         | 24.7         |

The following tables break down the net employment change over the 1974-1982 period into its various components. (Net employment change = birth - death + expansion - contraction). Table III-4A provides the total flow of jobs accounted for by each component, while Table III-4B expresses these as a percentage of the total employment in that sector, in the base year (1974).

Table III-4A

Net Employment Change (1974-82) by Industry

\_\_\_\_\_Total by Components of Change

| Industry      | Net Change | Birth     | Death     | Expansion | Contraction |
|---------------|------------|-----------|-----------|-----------|-------------|
| Agriculture   | 14 659     | 17 936    | 8 095     | 9 576     | 4 758       |
| Forestry      | 4 813      | 11 927    | 8 034     | 5 433     | 4 513       |
| Fishing       | 990        | 1 408     | 459       | 701       | 660         |
| Mines         | 49 995     | 71 989    | 30 208    | 18 472    | 10 258      |
| Manufacturing | 112 101    | 475 098   | 442 538   | 272 960   | 193 419     |
| Construction  | 55 982     | 178 580   | 125 410   | 78 680    | 75 868      |
| Transport     | 111 188    | 138 966   | 64 548    | 89 100    | 52 330      |
| Trade         | 239 833    | 495 291   | 340 729   | 211 928   | 126 657     |
| Finance       | 112 327    | 155 489   | 64 491    | 56 102    | 34 773      |
| Services      | 419 704    | 506 293   | 203 666   | 205 427   | 88 350      |
| Totals        | 1 121 592  | 2 052 977 | 1 288 178 | 948 379   | 591 586     |

Table III-4B

Net Change in Employment by Industry (1974-82)

Components of Change Expressed as a Percentage of 1974 Base Employment

| Industry      | Net Change | Birth           | Death | Expansion | Contraction |
|---------------|------------|-----------------|-------|-----------|-------------|
| Agriculture   | 44.5       | 54 <b>.</b> 5 , | 24.6  | 29.1      | 14.5        |
| Forestry      | 19.2       | 47.7            | 32.1  | 21.7      | 18.0        |
| Fishing       | 37.2       | 53.0            | 17.3  | 26.4      | 24.8        |
| Mines         | 52.6       | 75.7            | 31.8  | 19.4      | 10.8        |
| Manufacturing | 7.3        | 30.7            | 28.6  | 17.7      | 12.5        |
| Construction  | 14.8       | 47.2            | 33.2  | 20.8      | 20.1        |
| Transport     | 36.6       | 45.8            | 21.3  | 29.3      | 17.2        |
| Trade         | 21.7       | 44.7            | 30.8  | 19.1      | 11.4        |
| Finance       | 49.6       | 68.7            | 28.5  | 24.8      | 15.4        |
| Services      | 51.0       | 61.5            | 24.8  | 25.0      | 10.7        |
| Total         | 24.7       | 45.2            | 28.4  | 20.9      | 13.0        |

Overall "births" have accounted for the largest proportion of new jobs, over twice that attributed to the expansion of companies that were in our panel in the base year. In some sectors, the job creation impact of new companies has been particularly significant, most notably in the mining, finance and service sectors, where they represent 75.7, 68.7 and 61.5 per cent respectively of 1974 employment levels. Manufacturing is the only sector where employment gains due to start-up of new companies was well below average. For the other components of employment change, much less variation is observed between the individual sectors.

# 2. Employment Growth in Manufacturing

Because of the importance of manufacturing and its various sub-sectors to the department, the analysis presented in the

previous section (III-1) is extended here, to examine separately
the 20 major groups defined for manufacturing. The tables presented
earlier for all sectors are duplicated for these major groups, and
are included as Appendix A to this report. Only a few of the
summary tables will be discussed here. The first table
(Table III-5) presents the net employment change (1974-1982)
expressed as a proportion of the 1974 base employment.

Table III-5

Net Change in Employment in Manufacturing (1974-82)
by Sector and Enterprise Size

Expressed as a Percentage of 1974 Base Employment

| Enterprise | Employment | Size | Group |
|------------|------------|------|-------|
|------------|------------|------|-------|

| Sector            | 0-19 | 20-49 | 50-99 | 100-199     | 200-499        | 500+  | TOTAL       |
|-------------------|------|-------|-------|-------------|----------------|-------|-------------|
| Food              | 47.4 | 4.3   | -3.4  | -12.2       | -7.7           | 4.4   | 3.5         |
| To bacco          | 36.0 | 7.1   | 14.2  | -100.0      | -92.4          | 62.9  | 36.8        |
| Rubber            | 88.0 | 45.3  | 42.4  | -25.2       | 5.0            | -14.8 | 3.9         |
| Leather           | 68.9 | 23.6  | -10.3 | -31.0       |                | -40.7 |             |
| Textiles          | 56.0 | 23.7  | -28.0 | -16.0       | -11.6          | -8.0  | -4.8        |
| Knitting          | 65.9 | 11.1  | -15.6 | -28.4       | -32.3          | -19.5 | -17.9       |
| Clothing          | 56.5 | 18.1  | -9.7  | -23.9       | <b>-23.1</b> = | -22.8 |             |
| Wood              | 51.7 | -3.1  | -13.2 | -3.8        | -21.1          | 53.8  | 11.8        |
| Furniture         | 57.2 | 7.3   | -20.8 | -31.1       | -33.1          | -16.3 | <b>-7.8</b> |
| Paper             | 69.4 | 24.1  | 0.7   | <b>-7.2</b> | -5.6           | 13.9  | 11.7        |
| Printing          | 44.3 | 18.2  | -5.3  | -5.2        | -5.7           | 26.0  | 17.8        |
| Primary Metals    | 80.5 | 15.5  | -0.4  | 22.2        | 8.9            | 21.9  | 20.9        |
| Metal Fabrication | 70.1 | 13.9  | -12.6 | -10.4       | -22.9          | 7.9   | 6.2         |
| Machinery         | 94.2 | 23.6  | 3.2   | -18.3       | 0.5            | 13.3  | 14.3        |
| Transportation    | 49.1 | 0.4   | -12.9 | -7.6        | -14.6          | 42.2  | 27.8        |
| Electric          | 98.6 | 45.6  | -6.1  | -22.1       | -33.5          | 5.9   | 3.0         |
| Non-Metals        | 38.3 | 7.1   | -18.0 | 6.7         | -13.0          | 2.7   | 4.4         |
| Petroleum         | 98.5 | 11.7  | -17.3 | -26.1       | -48.1          | -7.6  | -8.1        |
| Chemical          | 31.1 | 5.1   | -15.3 | -1.3        | 20.6           | 14.4  | 11.4        |
| Miscellaneous     | 59.0 | -2.9  | -8.8  | -16.4       | -26.3          | 3.4   | 1.1         |
| Total             | 57.4 | 12.6  | -8.9  | -14.5       | -14.4          | 12.8  | 7.3         |

This more micro analysis serves to identify the "winners and losers" within the broad range of activities that manufacturing encompasses, as represented by the panel of companies examined in this report. Thus, one finds declining sectors such as leather, knitting and clothing all showing a net decrease in employment over the analysis period (-17.4, -17.9 and -9.4 per cent respectively relative to their 1974 base levels). Few of the manufacturing sectors have shown that dynamic a growth in employment over the 1974-1982 period. Among the exceptions are tobacco products, transportation equipment and primary metals which, relative to their 1974 base levels, showed an increase in employment of 36.8, 27.8 and 20.9 per cent respectively.

Table III-6 gives the row percentages for the distribution of net employment change over the 1974-1982 period, by the 20 major groups and enterprise size.

Table III-6

Net Change in Employment in Manufacturing (1974-82)

Percentage Distribution by

Enterprise Size Within Sector

|                   | F      | Enterpri | se Emp | lovment | Size Gro | up     |       |        |            |
|-------------------|--------|----------|--------|---------|----------|--------|-------|--------|------------|
|                   |        |          |        |         |          | •      |       | No. o  |            |
|                   |        |          |        |         |          |        |       | Emplo: | yment      |
| Sector            | 0-19   | 20-49    | 50-99  | 100-199 | 200-499  | 500+   | TOTAL | Char   | nges       |
| Food              | 106.4  | 11.7     | -8.7   | -36.4   | 34.0     | 61.0   | 100.0 | 5      | 865        |
| To bacco          | 6.4    | 0.9      | 2.9    | -6.8    | -22.4    | 118.9  | 100.0 | 1      | 474        |
| Rubber            | 167.6  | 99.1     | 82.8   | 72.0    | 17.3     | -194.8 | 100.0 | 2      | 081        |
| Leather           | -20.2  | -13.8    | 8.1    | 39.4    | 38.3     | 48.2   | 100.0 | -4     | 890        |
| Textiles          | -80.9  | -32.9    | 52.1   | 35.1    | 51.6     | 75.1   | 100.0 | -3     | 348        |
| Knitting          | -15.3  | -6.7     | 12.2   | 38.3    | 52.7     | 18.9   | 100.0 | -4     | 124        |
| Clothing          | -44.1  | -25.3    | 20.4   | 57.0    | 61.5     | 30.5   | 100.0 | -10    | 348        |
| Wood              | 66.3   | -3.6     | -17.3  | -4.9    | -35.2    | 94.6   | 100.0 | 11     | 225        |
| Furniture         | -113.1 | -15.2    | 46.2   | 86.7    | 68.8     | 26.8   | 100.0 | -4     | 097        |
| Paper             | 9.6    | 7.3      | 0.2    | -3.7    | -4.6     | 91.2   | 100.0 | 11     | <b>753</b> |
| Printing          | 60.8   | 14.9     | -3.7   | -2.8    | -4.6     | 35.5   | 100.0 | 15     | 528        |
| Primary Metals    | 8.4    | 2.7      | -0.1   | 4.9     | 3.9      | 80.2   | 100.0 | 19     | 477        |
| Metal Fabrication | 143.9  | 33.4     | -26.4  | -24.2   | -62.1    | 35.4   | 100.0 | 7      | 866        |
| Machinery         | 58.5   | 15.7     | 2.2    | -15.2   | 0.6      | 38.2   | 100.0 | 12     | 345        |
| Transportation    | 16.3   | 0.1      | -2.8   | -1.9    | -5.3     | 93.4   | 100.0 | 37     | 977        |
| Electric          | 144.0  | 71.8     | -15.6  | -64.9   | -151.8   | 116.6  | 100.0 | 2      | 985        |
| Non-Metals        | 112.5  | 18.9     | -36.4  | 12.6    | -35.7    | 28.1   | 100.0 | 2      | 420        |
| Petroleum         | -23.4  | -4.5     | 6.1    | 23.8    | 21.7     | 76.4   | 100.0 | -1     | 426        |
| Chemica1          | 20.7   | 3.3      | -12.6  | -1.2    | 25.4     | 64.6   | 100.0 | 8      | 615        |
| Miscellaneous     | 823.2  | -35.1    | -99.3  | -188.3  | -480.5   | 79.9   | 100.0 |        | 733        |
| Total             | 74.0   | 16.6     | -12.5  | -23.4   | -31.4    | 76.7   | 100.0 | 112    | 201        |

The polarization of job creation at both ends of the enterprise size scale, described earlier, is particularly prevalent in manufacturing, both totally and individually, for a number of the major groups. Small enterprises with 19 or less employees and large enterprises with 500 or more employees account for 74.0 and 76.7 per cent of the net employment growth. The strong growth at both ends

of the employment-size scale is counter-balanced by a significant decline among medium-sized enterprises with 50 or more but less than 500 employees. It is also interesting to note that even where a sector reports an overall decline in employment, the larger enterprises have generally maintained positive growth.

In a few of the sectors, the growth in employment has been highly concentrated among the larger enterprises (500 or more employees). These include to bacco, wood products, transportation equipment, paper products, primary metals and petroleum products, in which the largest enterprises have accounted for 118.9, 94.6, 93.4, 91.2, 80.2, and 76.4 per cent respectively of the net employment growth. This is, of course, a fairly accurate reflection of the structure of these sectors and the predominance of large enterprises in each.

In the following table (Table III-7), the overall contribution of each sector and enterprise size group to the net growth in employment, in manufacturing, is examined.

Table III-7

Percentage Distribution of Net Change in Employment in Manufacturing (1974-82) by Sector and Enterprise Size

| Sector            | 0-19 | 20-49 | <u>50-99</u> | 100-199 | 200-499 | 500+ | TOTAL |
|-------------------|------|-------|--------------|---------|---------|------|-------|
| Food              | 5.6  | 0.6   | -0.5         | -1.9    | -1.8    | -3.2 | 5.2   |
| To bacco          | 0.1  | 0.0   | 0.0          | -0.1    | -0.3    | 1.6  | 1.3   |
| Rubber            | 3.1  | 1.8   | 1.5          | -1.3    | 0.3     | -3.6 | 1.9   |
| Leather           | 0.9  | 0•6   | -0.4         | -1.7    | -1.7    | -2.1 | -4.4  |
| Textiles          | 2.4  | 1.0   | -1.6         | -1.0    | -1.5    | -2.2 | -3.0  |
| Knitting          | 0.6  | 0.2   | -0.4         | -1.4    | -1.9    | -0.7 | -3.7  |
| Clothing          | 4.1  | 2.3   | -1.9         | -5.3    | -5.7    | -2.8 | -9.2  |
| Wood              | 6.6  | -0.4  | -1.7         | -0.5    | -3.5    | 9.5  | 10.0  |
| Furniture         | 4.1  | 0.6   | -1.7         | -3.2    | -2.5    | -1.0 | -3.7  |
| Paper             | 1.0  | 0.8   | 0.0          | -0.4    | -0.5    | 9.6  | 10.5  |
| Printing          | 8.4  | 2.1   | -0.5         | -0.4    | -0.6    | 4.9  | 13.9  |
| Primary Metals    | 1.5  | 0.5   | 0.0          | 0.9     | 0.7     | 13.9 | 17.4  |
| Metal Fabrication | 10.1 | 2.3   | -1.9         | -1.7    | -4.4    | 2.5  | 7.0   |
| Machinery         | 6.4  | 1.7   | 0.2          | -1.7    | 0.1     | 4.2  | 11.0  |
| Transportation    | 5.5  | 0.0   | -0.9         | -0.6    | -1.8    | 31.7 | 33.9  |
| Electric          | 3.8  | 1.9   | -0.4         | -1.7    | -4.0    | 3.1  | 2.7   |
| Non-Metals        | 2.4  | 0.4   | -0.8         | 0.3     | -0.8    | 0.6  | 2.2   |
| Petroleum         | 0.3  | 0.1   | -0.1         | -0.3    | -0.3    | -1.0 | -1.3  |
| Chemical          | 1.6  | 0.2   | -1.0         | -0.1    | 1.9     | 5.0  | 7.7   |
| Miscellaneous     | 5.4  | 0.2   | -0.6         | -1.2    | -3.1    | 0.5  | 0.7   |
| Total             | 74.0 | 16.6  | -12.5        | -23.4   | -31.4   | 76.7 | 100.0 |

(Total net change in employment is 112 101)

The transportation equipment sector accounts for the largest share of the overall growth in employment in manufacturing (33.9 per cent). Primary metals is the second largest contributor at 17.4 per cent. The largest negative contribution to employment growth is reported by the clothing sector (-9.2 per cent).

The individual components of employment growth (birth, death, expansion, contraction) are identified in terms of the percentage they represent of the net employment change, in each of the manufacturing sectors in Table III-8. Overall "births" and "deaths" are again almost in balance (30.7 and 28.6 per cent respectively). The flow of jobs each accounts for is about twice that of "expansion" or "contraction", which account for 17.7 per cent and 12.5 per cent respectively of the net change in employment.

Table III-8

Net Change in Employment in Manufacturing (1974-82)
Components of Change Expressed as a Percentage
of Base Employment by Sector

| Industry          | Net Change   | Birth | Death | Expansion | Contraction |
|-------------------|--------------|-------|-------|-----------|-------------|
| Food              | 3.5          | 24.8  | 29.2  | 20.0      | 12.2        |
| To bacco          | 36.8         | 66.5  | 46.4  | 17.5      | 0.8         |
| Rubber            | 3.9          | 34.0  | 32.4  | 15.7      | 13.4        |
| Leather           | -17.4        | 15.0  | 36.3  | 14.9      | 11.0        |
| Textiles          | -4.8         | 29.7  | 29.7  | 11.1      | 15.8        |
| Knitting          | -17.9        | 15.2  | 30.4  | 11.9      | 14.6        |
| Clothing          | -9.4         | 23.4  | 35.0  | 16.0      | 13.8        |
| Wood              | 11.8         | 40.0  | 37.4  | 22.0      | 12.9        |
| Furniture         | <b>-7.</b> 8 | 27.8  | 38.5  | 15.6      | 12.7        |
| Paper             | 11.7         | 31.3  | 28.3  | 18.1      | 9.4         |
| Printing          | 17.8         | 31.9  | 27.8  | 22.4      | 8.6         |
| Primary Metals    | 20.9         | 24.5  | 10.0  | 14.8      | 8.3         |
| Metal Fabrication | 6.2          | 27.7  | 26.3  | 18.3      | 13.5        |
| Machinery         | 14.3         | 31.3  | 24.5  | 21.3      | 13.8        |
| Transportation    | 27.8         | 42.0  | 23.9  | 22.0      | 12.3        |
| Electric          | 3.0          | 39.7  | 33.6  | 12.4      | 15.5        |
| Non-Metals        | 4.4          | 30.2  | 27.4  | 14.6      | 12.9        |
| Petroleum         | -8.1         | 21.8  | 32.2  | 10.4      | 8.1         |
| Chemical          | 11.4         | 31.6  | 22.0  | 16.1      | 14.3        |
| Miscellaneous     | 1.1          | 32.2  | 35.0  | 18.1      | 14.2        |
| Total             | 7.3          | 30.7  | 28.6  | 17.7      | 12.5        |

To bacco products report the highest rate of job turnover due to both "births" and "deaths" (66.5 and 46.4 per cent respectively).

Interestingly, job loss in that sector due to contraction has been negligible. In addition to tobacco products, sectors which experienced somewhat higher rates of job loss due to "deaths" are:

leather goods, clothing, wood products and furniture. The largest variation between job turnover due to "births" and "deaths" is observed in the transportation equipment sector (42.0 per cent versus 23.9 per cent). Again, this is a reflection of the strong performance of that particular sector.

#### 3. Employment Growth in the Service Industries

As noted in Section III-1, the service industries sector has been by far the largest net contributor to new employment over the analysis period (1974-1982). Because of the diversity of activities which this sector encompasses, it is perhaps useful to also examine it at a major group level. Again, the tables presented earlier for all sectors are duplicated at this further level of disaggregation, and are included as Appendix B to this report. Only a few of the summary tables will be discussed here. The first (Table III-9) presents the net employment change (1974-1982) expressed as a proportion of the 1974 base employment.

Table III-9

Net Change in Employment in Service Industries (1974-82)

by Sector and Enterprise Size

Expressed as a Percentage of 1974 Base Employment

| Enterprise Employment Size Group |         |       |       |              |         |         |             |  |
|----------------------------------|---------|-------|-------|--------------|---------|---------|-------------|--|
|                                  |         |       |       |              |         |         | Total       |  |
| Sector                           | 0-19    | 20-49 | 50-99 | 100-199      | 200-499 | 500+    | Enterprises |  |
| Education                        | 160 1   | 67.3  | 10 5  | <b>,</b> 0 0 | 27.0    | 10 /    | 10.0        |  |
|                                  | 152.1   | 57.3  | 18.5  | 49.8         | 37.2    | 10.4    | 18.2        |  |
| Museums                          | 192.9   | 69.1  | 24.7  | 122.2        | 102.5   | 0.0     | 101.3       |  |
| Health                           | 220.4   | 66.2  | 80.6  | 29.7         | 33.5    | 37.5    | 44.0        |  |
| Social                           | 243.4   | 141.3 | 53.0  | 37.7         | 194.7   | 51.2    | 90.2        |  |
| Religion                         | 244.6   | 187.2 | 12.6  | -8.4         | -8.0    | 1 356.3 | 72.9        |  |
| Amus./Rec.                       | 94.7    | 68.5  | 56.6  | 66.4         | 70.5    | -0.5    | 74.1        |  |
| Business                         | 368.2   | 236.7 | 70.8  | 112.5        | 20.8    | 257.7   | 159.4       |  |
| Prof. Services                   | 139.3   | 58.9  | 39.0  | 40.5         | 35.2    | 130.6   | 87.3        |  |
| Personal Service                 | es 36.0 | -12.5 | -14.5 | -16.7        | -53.6   | -37.4   | 6.7         |  |
| Accommodation                    | 53.7    | 50.4  | 56.6  | 50.9         | 6.6     | 74.2    | 52.0        |  |
| Misc. Services                   | 71.1    | 23.2  | 0.3   | -8.3         | -2.4    | 39.3    | 41.7        |  |
| Total                            | 75.6    | 48.9  | 42.3  | 35.3         | 21.1    | 42.3    | 51.0        |  |

Of the major groups which comprise the service industries, business services has shown by far the most dynamic growth over the analysis - period with a 159.4 per cent increase in employment from its 1974 levels. To a lesser extent most of the other groups have also shown fairly substantial growth. The two main exceptions are personal services (6.7 per cent) and education (18.2 per cent). The other major groups all report far higher growth rates than those reported for any of the groups which comprise manufacturing. Even the two exceptions noted, however, have at least shown positive growth.

Table III-10 gives the row percentages calculated for the distribution of net employment change over the 1974-1982 period, for the 11 major groups which comprise the service sector by enterprise size.

Table III-10

Percentage Distribution of Net Employment Change in Service Industries (1974-82)

by Enterprise Size Within Sector

| Enterprise Employment Size Group |       |       |       |         |         |       |       |            |
|----------------------------------|-------|-------|-------|---------|---------|-------|-------|------------|
|                                  | • • • |       |       |         |         |       |       | Net        |
| Sector                           | 0-19  | 20-49 | 50-99 | 100-199 | 200-499 | 500+  | TOTAL | Employment |
| Education                        | 17.3  | 5.5   | 1.8   | 5.9     | 23.3    | 46.3  | 100.0 | 19 017     |
| Museums                          | 24.9  | 7-5   | 5.4   | 23.5    | 34.5    | 4.1   | 100.0 | 1 635      |
| Health                           | 12.7  | 5-6   | 6.5   | 2.9     | 7-0     | 65.3  | 100.0 | 53 092     |
| Social                           | 32.7  | 19-0  | 13.0  | 8.4     | 10.6    | 16.1  | 100.0 | 8 379      |
| Religion                         | 54.2  | 22-4  | 6.6   | -2.1    | -1.9    | 20.8  | 100.0 | 1 043      |
| Amus./Rec.                       | 58.7  | 17-8  | 11.5  | 6.6     | 5.5     | 0.0   | 100.0 | 19 134     |
| Business                         | 31.9  | 12.6  | 6.5   | 12.5    | 3.2     | 33.2  | 100.0 | 29 998     |
| Prof. Services                   | 45.0  | 10.1  | 5.4   | 4.9     | 6.1     | 28.5  | 100.0 | 92 974     |
| Personal Services                | 275.0 | -30-1 | -19.3 | -22.6   | -72.0   | -30.4 | 100.0 | 2 726      |
| Accommodation                    | 46.8  | 21-1  | 11.9  | 6.5     | 0.8     | 12.9  | 100.0 | 139 638    |
| Misc. Services                   | 82-2  | 7.8   | 0.1   | -1.8    | -0.4    | 12.1  | 100.0 | 52 067     |
| Total                            | 45.7  | 13.2  | 7.2   | 5.0     | 3.9     | 25.0  | 100-0 | 419 704    |

The polarization of job creation between the small and the very large enterprises is not nearly as evident among the service industries as was the case in manufacturing. The largest enterprises (500 + employees) remain major contributors to the net change in employment but rank second behind the smallest enterprises (19 or less employees) which contributed 45.7 per cent of the net growth compared to 25.0 per cent for the former. Again, unlike manufacturing, the medium-sized companies in the service industries also report small but positive rates of growth.

The one principal exception to the above pattern is the personal services group in which only the smallest companies report any growth over the analysis period. As would be expected, the opposite is found among sectors with a strong public presence, such as health services and education, where growth is concentrated more among the largest employers.

In the following table (Table III-11), the overall contribution of each group and enterprise size category to the net growth in employment, in the service sector is examined.

Table III-11

Percentage Distribution of Net Employment Change in Service Industries (1974-82)
by Sector and Enterprise Size

Enterprise Employment Size Group

| Sector            | 0-19 | 20-49 | 50-99 | 100-199     | 200-499 | 500+        | TOTAL |
|-------------------|------|-------|-------|-------------|---------|-------------|-------|
| Education.        | 0.8  | 0.3   | 0.1   | 0.3         | 1.1     | 2.1         | 4.5   |
| Museums           | 0.1  | 0.0   | 0.0   | 0.1         | 0.1     | 0.0         | 0.4   |
| Health            | 1.6  | 0.7   | 0.8   | 0.4         | 0.9     | 8.3         | 12.6  |
| Social            | 0.7  | 0.4   | 0.3   | 0.2         | 0.2     | 0.3         | 2.0   |
| Religion          | 0.1  | 0.1   | 0.0   | 0.0         | 0.0     | 0.1         | 0.2   |
| Amus./Rec.        | 2.7  | 0.8   | 0.5   | 0.3         | 0.3     | 0.0         | 4.6   |
| Business          | 2.3  | 0.9   | 0.5   | 0.9         | 0.2     | 2.4         | 7.1   |
| Prof. Services    | 10.0 | 2.2   | 1.2   | 1.1         | 1.3     | 6.3         | 22.2  |
| Personal Services | 1.8  | -0.2  | -0.1  | -0.1        | -0.5    | -0.2        | 0.6   |
| Accommodation     | 15.6 | 7.0   | 4.0   | 2.1         | 0.3     | 4.3         | 33.3  |
| Misc. Services    | 10.2 | 1.0   | 0.0   | -0.2        | -0.1    | 1.5         | 12.4  |
|                   |      |       |       | <del></del> |         | <del></del> |       |
| Total             | 45.7 | 13.2  | 7.2   | 5.0         | 3.9     | 25.0        | 100.0 |

(Total net employment change is 419 704)

More than 50 per cent of the net growth in employment in the service industries over the analysis period is concentrated in just two of the major groups. Accommodation and food services alone account for a third of the jobs created, while professional services accounts for a further 22.2 per cent. This result is quite consistent with the general consensus as to where growth is occurring in the service industries.

The individual components of employment growth (birth, death, expansion, contraction) are identified in Table III-12 in terms of the percentage they represent of the net employment change in each of the service industries. The strong performance of the overall sector is demonstrated by the imbalance found between both "births" and "deaths", and "expansion" and "contraction". The job creation impact due to "births" and "expansion" has generally been much stronger. The only exception to this pattern has been the personal services group, where the impact of "births", although still greater than "deaths" is more nearby in balance, while the impact of "contraction" here has been slightly greater than "expansion". In a number of the groups "births" represent a very large proportion of the net change in employment, in particular business services (157.7 per cent), professional services (97.3 per cent) and social services (96.6 per cent).

Table III-12

Net Change in Employment in Service Industries (1974-82)

Components of Change Expressed as a Percentage of 1974

Base Employment by Sector

| Sector              | Net Change   | Birth        | Death       | Expansion    | Contraction  |
|---------------------|--------------|--------------|-------------|--------------|--------------|
| Education           | 18.2         | 15.2         | 8.9         | 23.5         | 11.6         |
| Museums             | 101.3        | 62.0         | 8.4         | 50.7         | 2.9          |
| Health<br>Social    | 44.0<br>90.2 | 23.1<br>96.6 | 5.6<br>20.0 | 31.5<br>21.0 | 5.1<br>7.4   |
| Religion Amus./Rec. | 72.9<br>74.1 | 54.1<br>86.5 | 4.5<br>28.2 | 36.9<br>28.5 | 13.5<br>12.7 |
| Business            | 159.4        | 157.7        | 35.4        | 50.0         | 12.8         |
| Prof. Services      | 87.3         | 97.3         | 30.1        | 31.4         | 11.3         |
| Personal Services   | 6.7          | 39.4         | 31.0        | 12.4         | 14.1         |
| Accommodation       | 52.0         | 76.4         | 33.6        | 20.7         | 11.4         |
| Misc. Services      | 41.7         | 60.1         | 29.4        | 23.1         | 12.1         |
| Total               | 51.0         | 61.5         | 24.8        | 25.0         | 10.7         |

# 4. Employment Growth in Individual Provinces

With the regional diversity of the Canadian economy, it is also useful to compare the job creation performance of individual provinces and sectors within each province. Appendix C to this report includes sets of tables for each province which provide breakdowns by major sector and the enterprise size of the 1974 base employment levels of our panel of companies; the net employment change over the 1974-1982 period; the percentage distribution of that change within sector by enterprise size; and the overall

percentage distribution by sector and enterprise size. Also provided are tables which give the breakdown of the net employment change by the major components of that change.

Before proceeding with the analysis, it should be noted that at this more micro level the representativeness of the panel of companies in our data base becomes even more of a concern. Thus, some caution is warranted in interpreting or generalizing from the results.

Table III-13 provides the percentage distribution of the 1974 base employment by enterprise size within each province. Comparing with employment estimates obtained from the Labour Force Survey, one finds that the data base does provide a reasonable representation of employment-by-region. As expected, smaller enterprises are less of a factor in the more industrialized and populated provinces, such as Quebec and Ontario. The reverse is not necessarily true for larger enterprises.

Table III-13

Percentage Distribution of Total Employment in 1974

by Enterprise Size Within Province

| Province             | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | TOTAL   | Total<br>Employ |          |
|----------------------|------|-------|-------|---------|---------|------|---------|-----------------|----------|
|                      |      | 20 17 |       | 100 177 | 200 433 | 3001 | 1011111 | Zamp Zo.        | <u> </u> |
| Newfoundland         | 33.1 | 12.7  | 10.6  | 11.8    | 8.3     | 23.4 | 100.0   | 56              | 182      |
| Prince Edward Island | 45.8 | 19.9  | 8.9   | 8.1     | 11.8    | 5.5  | 100.0   | 13              | 183      |
| Nova Scotia          | 32.6 | 13.4  | 9.8   | 8.0     | 8.1     | 28.1 | 100.0   | 114             | 259      |
| New Brunswick        | 33.5 | 12.2  | 8.7   | 7.8     | 10.9    | 26.9 | 100.0   | 93              | 561      |
| Que bec              | 26.1 | 12.5  | 10.4  | 10.1    | 12.1    | 28.8 | 100.0   | 1 303           | 503      |
| Ontario              | 24.2 | 11.7  | 8.8   | 8.7     | 11.4    | 35.2 | 100.0   | 1 897           | 446      |
| Manito ba            | 30.9 | 11.4  | 9.2   | 8.1     | 10.8    | 29.6 | 100.0   | 182             | 214      |
| Saskatchewan         | 47.7 | 12.7  | 6.8   | 6.2     | 6.9     | 19.7 | 100.0   | 91              | 780      |
| Al berta             | 34.0 | 12.9  | 8.4   | 8.2     | 7.8     | 28.8 | 100.0   | 303             | 234      |
| British Columbia     | 32.9 | 12.6  | 8.2   | 7.2     | 8.9     | 30.2 | 100.0   | 475             | 632      |
| Yukon/N.W.T.         | 38.5 | 12.4  | 8.5   | 3.6     | 16.5    | 20.5 | 100.0   | 8               | 299      |
| Total                | 27.6 | 12.2  | 9.2   | 8.8     | 10.9    | 31.2 | 100.0   | 4 539           | 293      |

Looking at the distribution of the base employment by sector of activity, Table III-14 provides the percentage distribution by sector within each province, and the overall percentage distribution of provincial employment. Again, our panel provides a reasonable representation of the levels of economic activity and sectoral concentrations within Canada.

Table III-14

Percentage Distribution of Total Employment in 1974

by Industry Within Province and by Province

| Province         | Agricul-<br>ture | Forestry | Fishing | Mines | Manufac-<br>turing | Construc- |
|------------------|------------------|----------|---------|-------|--------------------|-----------|
| Newfoundland     | 0.4              | 1.5      | 0.6     | 1.5   | 23.3               | 13.9      |
| P.E.I.           | 2.8              | 0.0      | 0.7     | 0.5   | 19.5               | 12.3      |
| Nova Scotia      | 1.0              | 0.4      | 0.3     | 1.1   | 27.7               | 10.8      |
| New Brunswick    | 0.8              | 1.5      | 0.2     | 2.2   | 30.5               | 12.3      |
| Quebec           | 0.5              | 0.4      | 0.0     | 1.7   | 37.6               | 7.3       |
| Ontario          | 0.7              | 0.2      | 0.0     | 1.2   | 39.9               | 7.8       |
| Manitoba         | 1.0              | 0.1      | 0.0     | 3.3   | 24.3               | 8.6       |
| Saskatchewan     | 1.4              | 0.2      | 0.0     | 4.1   | 15.8               | 8.9       |
| Al berta         | 1.0              | 0.3      | 0.0     | 7.4   | 16.7               | 12.1      |
| British Columbia | 0.8              | 2.7      | 0.1     | 2.4   | 23.7               | 8.5       |
| Yukon/N.W.T.     | 0.0              | 0.7      | 0.0     | 32.8  | 3.4                | 11.2      |
| Total            | 0.7              | 0.6      | 0.1     | 2.1   | 34.0               | 8.3       |

| Province         | Transport | Trade | Finance | Services | <pre>% Dist. of Provincial Employment</pre> |       | tal<br>oyment |
|------------------|-----------|-------|---------|----------|---|-------|---------------|
| Newfoundland     | 7.2       | 35.5  | 1.7     | 14.3     | 1.2   |       | 6 182         |
| P.E.I.           | 8.0       | 39.1  | 1.5     | 15.6     | 0.3   | 13    |               |
| Nova Scotia      | 8.1       | 31.8  | 3.6     | 15.1     | 2.5   |       | 4 259         |
| New Brunswick    | 5.7       | 30.3  | 3.3     | 13.3     | 2.1   | 9:    | 3 561         |
| Que bec          | 6.5       | 23.4  | 4.6     | 18.0     | 28.7  | 1 30  | 3 503         |
| Ontario          | 4.9       | 21.3  | 5.8     | 18.1     | 41.8  | 1 897 | 7 446         |
| Manitoba         | 9.2       | 29.1  | 6.0     | 18.3     | 4.0   | 183   | 2 214         |
| Saskatchewan     | 8.0       | 41.3  | 2.9     | 17.4     | 2.0   | 9:    | 1 780         |
| Alberta          | 9.2       | 29.1  | 2.9     | 21.4     | 6.7   | 303   | 3 234         |
| British Columbia | 11.4      | 26.5  | 5.2     | 18.9     | 10.5  | 475   | 632           |
| Yukon/N.W.T.     | 12.3      | 20.1  | 1.0     | 18.3     | 0.2   | 8     | 3 299         |
| Total            | 6.7       | 24.4  | 5.0     | 18.1     | 100.0                                       | 4 539 | 9 293         |

For the base population of companies described in Tables III-13 through -14, and for new companies which were subsequently established, we now look at their job creation performance over the 1974-1982 period. Table III-15A provides the percentage distribution of the net increase in employment broken down by enterprise size within each province, and Table III-15B provides the overall percentage distribution.

Table III-15A

Net Employment Change (1974-82)

Percentage Distribution by Enterprise Size within Province

|                  |      |       |       |         |         |      | A11   | Total    |     |
|------------------|------|-------|-------|---------|---------|------|-------|----------|-----|
| Province         | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | Sizes | Employme | ent |
| Newfoundland     | 49.5 | -3.2  | 0.3   | -1.7    | -0.8    | 56.0 | 100.0 | 18 21    | 18  |
| P.E.I.           | 61.4 | 5.1   | 7.1   | -1.5    | -19.5   | 47.4 | 100.0 | 2 91     |     |
| Nova Scotia      | 57.3 | 2.2   | -1.0  | -6.8    | 1.3     | 46.9 | 100.0 | 26 41    | 11  |
| New Brunswick    | 58.7 | 4.8   | 5.0   | 2.8     | -4.0    | 32.7 | 100.0 | 19 80    | 00  |
| Que be c         | 80.7 | 7.3   | -8.4  | -13.7   | -12.3   | 46.4 | 100.0 | 178 0    | 65  |
| Ontario.         | 55.4 | 8.7   | -2.2  | -4.2    | -4.1    | 46.5 | 100.0 | 292 14   | 48  |
| Manito ba        | 42.5 | 5.7   | 0.6   | -2.7    | -0.6    | 54.5 | 100.0 | 44 65    | 55  |
| Saskat chewan    | 43.8 | 10.7  | 5.6   | 3.9     | 1.3     | 34.6 | 100.0 | 64 01    | 19  |
| Al berta         | 42.2 | 10.7  | 6.2   | 5.4     | 5.7     | 29.8 | 100.0 | 287 3    | 62  |
| British Columbia | 53.7 | 8.4   | 3.0   | 0.6     | 1.5     | 32.8 | 100.0 | 183 33   | 31  |
| Yukon/N.W.T.     | 67.1 | 8.6   | 3.5   | 1.6     | 6.1     | 13.1 | 100.0 | 4 6      | 69  |
| Total            | 54.7 | 8.5   | 0.6   | -1.8    | -1.4    | 39.4 | 100.0 | 1 121 5  | 92  |

Table III-15B

Percentage Distribution of Net Employment Change (1974-82)
by Province and Enterprise Size

| Enterprise | <b>Employment</b> | Size | Group |
|------------|-------------------|------|-------|
|------------|-------------------|------|-------|

| Province         | 0-19    | 20-49 | 50-99 | 100-199 | 200-499 | <u>500+</u> | All<br>Sizes |
|------------------|---------|-------|-------|---------|---------|-------------|--------------|
| Newfoundland     | 0.8     | -0.1  | 0.0   | 0.0     | 0.0     | 0.9         | 1.6          |
| P.E.I.           | 0.2     | 0.0   | 0.0   | 0.0     | -0.1    | 0.1         | 0.3          |
| Nova Scotia      | 1.3     | 0.1   | 0.0   | -0.2    | 0.0     | 1.1         | 2.4          |
| New Brunswick    | 1.0     | 0.1   | 0.1   | 0.0     | -0.1    | 0.6         | 1.8          |
| Que be c         | 12.8    | 1.2   | -1.3  | -2.2    | -2.0    | 7.4         | 15.9         |
| Ontario          | 14.4    | 2.3   | -0.6  | -1.1    | -1.1    | 12.1        | 26.0         |
| Manitoba         | 1.7     | 0.2   | 0.0   | -0.1    | 0.0     | 2.2         | 4.0          |
| Saskatchewan     | 2.5     | 0.6   | 0.3   | 0.2     | 0.1     | 2.0         | 5.7          |
| Alberta          | 10.8    | 2.7   | 1.6   | 1.4     | 1.4     | 7.6         | 25.6         |
| British Columbia | · 8 • 8 | 1.4   | 0.5   | 0.1     | 0.2     | 5.4         | 16.3         |
| Yukon/N.W.T      | 0.3     | 0.0   | 0.0   | 0.0     | 0.0     | 0.1         | 0.4          |
| Total            | 54.7    | 8.5   | 0.6   | -1.8    | -1.4    | 39.4        | 100.0        |

(Total net change in employment is 1 121 592)

The distributions given in the above tables clearly highlight the regions of Canada which experienced the strongest economic growth over the period 1974-1982. Thus, one observes that Alberta had a net growth in employment (25.6 per cent) only marginally lower than the largest contributor, Ontario (26.0 per cent), in spite of the latter having almost five times the population. British Columbia was the third largest net contributor to job growth (16.3 per cent), again from a much smaller population base than either Ontario or Quebec. Unfortunately, both Alberta and British Columbia have experienced an economic downturn in recent years and some of this employment growth has been lost due to cyclical factors.

In all provinces it is the smallest (less than 20 employees) and the largest (500 or more employees) enterprises, which have contributed most to job creation. The variation between provinces in terms of the performance of enterprises that fall into these two size groups, has generally not been that large. The principal exception is Quebec where 80.7 per cent of the net increase in employment is attributed to companies with less than 20 employees. Large companies in Quebec have also performed somewhat better than the national average. The strong performance at both ends of the enterprise size scale is, however, counter balanced by the sharp decline observed in the employment levels of medium-sized companies in Quebec. Their decline is, in fact, the major contributor to the negative growth noted for medium-sized companies at the national level.

Table III-16 examines the performance of individual sectors within provinces giving the percentage distribution by sector of the net change in employment each province experienced and the overall percentage distribution of provincial employment. In all provinces the service industries have been the largest contributors to employment growth. In most provinces the trade sector has been the second largest contributor, with the exception of Newfoundland, Prince Edward Island and Ontario, where manufacturing ranked number two.

It is in construction where the greatest regional variation is observed. There is obviously a strong correlation between this sector's performance and the spin-off from major resource development projects, with this sector being a significant contributor of new jobs in Saskatchewan, Alberta, the Territories and, to a lesser extent, in British Columbia. Alberta alone accounts for 80 per cent of the new jobs which construction provided over the analysis period.

Table III-16

Percentage Distribution of Net Employment Change (1974-82)

by Industry Within Province

| Province  | Agricul-<br>ture                              | Forestry                                | Fishing                                 | Mines                                    | Manufac-<br>turing                                | Construc-<br>tion                                  |
|---|---|---|---|--|---|--|
| Newfoundland<br>P.E.I.<br>Nova Scotia<br>New Brunswick<br>Quebec<br>Ontario<br>Manitoba | 3.4<br>3.2<br>1.2<br>3.3<br>1.0<br>0.8<br>4.1 | -3.0<br>0.6<br>1.1<br>2.8<br>0.7<br>0.0 | 0.4<br>2.3<br>2.4<br>0.4<br>-0.1<br>0.0 | 0.5<br>-1.9<br>2.0<br>-0.1<br>1.5<br>5.6 | 29.8<br>22.3<br>7.5<br>3.6<br>-5.3<br>19.4<br>9.3 | -6.0<br>1.0<br>-2.4<br>-4.1<br>0.2<br>-4.1<br>-0.7 |
| Saskatchewan<br>Alberta<br>British Columbia<br>Yukon/N.W.T.                             | 2.3<br>1.0<br>1.4<br>0.2                      | 0.1<br>0.1<br>1.5<br>-0.2               | 0.0<br>0.0<br>0.2<br>0.0                | 4.7<br>8.1<br>4.7<br>6.9                 | 6.9<br>7.2<br>14.6<br>1.0                         | 13.5<br>15.6<br>8.8<br>17.3                        |
| Total   | 1.3   | 0.4                                     | 0.1                                     | 4.5                                      | 10.0  | 5.0  |

| Province         | Transport | Trade  | Finance | Services | Total | Total<br>Employment<br>Change* |
|------------------|-----------|--------|---------|----------|-------|--------------------------------|
| Newfoundland     | 11.3      | 15.4   | 8.8     | 39.4     | 100.0 | 18 218                         |
| P.E.I.           | 12.1      | 18.8   | 9.7     | 31.8     | 100.0 | 2 914                          |
| Nova Scotia      | 5.3       | 26.5   | 8.8     | 47.6     | 100.0 | 26 411                         |
| New Brunswick    | 15.5      | 21.8   | 6.4     | 50.3     | 100.0 | 19 800                         |
| Quebec           | 14.9      | 26.8   | 19.0    | 44.4     | 100.0 | 178 065                        |
| Ontario          | 11.8      | . 19.0 | 7.5     | 39.9     | 100.0 | 292 148                        |
| Manitoba         | 10.1      | 27.9   | 5.9     | 41.8     | 100.0 | 44 655                         |
| Saskatchewan     | 17.9      | 22.7   | 5.6     | 26.2     | 100.0 | 64 019                         |
| Alberta          | 7.6       | 21.5   | 8.1     | 30.9     | 100.0 | 287 362                        |
| British Columbia | 2.6       | 17.6   | 11.6    | 36.9     | 100.0 | 183 331                        |
| Yukon/N.W.T.     | 17.9      | 21.7   | 4.9     | 30.4     | 100.0 | 4 669                          |
| Total            | 9.9       | 21.4   | 10.0    | 37.4     | 100.0 | 1 121 592                      |

To further assess the performance of individual sectors within each province and their relative growth over the analysis period, Table III-17 gives the net growth in employment expressed as a proportion of the 1974 base employment, broken out by province and sector.

Table III-17

Net Change in Employment (1974-82)

Expressed as a Percentage of 1974 Base Employment by Province and Industry

| Province         | Agricul-<br>ture | Forestry | Fishing | Mines | Manufac-<br>turing | Construc-<br>tion |
|------------------|------------------|----------|---------|-------|--------------------|-------------------|
| Newfoundland     | 250.8            | -63.9    | 18.8    | 11.1  | 41.5               | -13.9             |
| P.E.I.           | 25.1             | 0.0      | 70.1    | -84.6 | 25.3               | 1.7               |
| Nova Scotia      | 26.7             | 56.3     | 167.0   | 42.5  | 6.2                | -5.0              |
| New Brunswick    | 89.8             | 40.3     | 42.3    | -0.8  | 2.5                | -7.0              |
| Que bec          | 24.9             | 22.7     | -45.8   | -12.1 | -1.9               | 0.3               |
| Ontario          | 17.9             | 0.9      | 9.8     | 72.0  | 7.5                | -8.2              |
| Manitoba         | 96.2             | 45.2     | -46.5   | 10.2  | 9.4                | -2.0              |
| Saskatchewan     | 113.4            | 47.5     | 33.3    | 79.4  | 30.5               | 105.5             |
| Alberta          | 97.3             | 34.9     | 0.0     | 103.5 | 40.8               | 122.5             |
| British Columbia | 71.9             | 22.2     | 96.4    | 75.2  | 23.7               | 40.1              |
| Yukon/N.W.T.     | 0.0              | -15.5    | 0.0     | 11.8  | 15.6               | 86.9              |
| Total ·          | 44.5             | 19.2     | 37.2    | 52.6  | 7.3                | 14.8              |

| Province         | Transport | Trade | Finance | Services | Total |
|------------------|-----------|-------|---------|----------|-------|
| Newfoundland     | 50.7      | 14.1  | 165.7   | 89.6     | 32.4  |
| P.E.I.           | 33.5      | 10.6  | 146.1   | 45.3     | 22.1  |
| Nova Scotia      | 15.2      | 19.3  | 55.7    | 72.8     | 23.1  |
| New Brunswick    | 57.4      | 15.2  | 40.7    | 80.3     | 21.2  |
| Que bec          | 31.3      | 15.6  | 56.3    | 33.8     | 13.7  |
| Ontario          | 37.4      | 13.7  | 19.9    | 33.9     | 15.4  |
| Manitoba         | 26.9      | 23.5  | 24.3    | 56.1     | 24.5  |
| Saskatchewan     | 156.8     | 38.3  | 137.0   | 104.8    | 69.8  |
| Al berta         | 78.0      | 69.9  | 264.7   | 136.8    | 94.8  |
| British Columbia | 8.8       | 25.6  | 86.1    | 75.5     | 38.5  |
| Yukon/N.W.T.     | 81.5      | 60.6  | 272.6   | 93.6     | 56.3  |
| Total            | 36.6      | 21.7  | 49.6    | 51.0     | 24.7  |

In terms of relative employment growth, mining (52.6 per cent), service industries (51.0 per cent) and financial services (49.6 per cent) are the strongest overall performers. Considerable variation is noted, however, between provinces in the performance of particular sectors. Here one must consider the size of the base population to which the growth rate applies (Table III-13). Thus, some of the very high growth rates must be discounted because their impact on the net increase in employment in that particular province is so marginal. With this qualification, the service industries remain among the fastest growing sectors in virtually every province. The financial service sector also shows very strong growth, but generally from a smaller and less significant base population. Other sectors which have experienced strong relative growth in selected provinces are: transportation, communication and other utilities in Newfoundland, New Brunswick, Saskatchewan, Alberta and the Territories; construction in Saskatchewan, Alberta and the Territories; mining in Ontario, Saskatchewan, Alberta and British Columbia.

The components of the net employment change (1974-1982) in each province are given in Table III-18 expressed as a proportion of the base employment. The results serve to identify those regions of Canada which have experienced the strongest growth over the analysis period. This is reflected in particular in the start-up of new companies (births). In Alberta the net employment increase due to

births, expressed as a proportion of the base employment is 95.6 per cent. The equivalent proportions for Saskatchewan and British Columbia are 71.0 per cent and 59.4 per cent respectively. It is interesting to note, however, that the contribution of "births" to job creation does not decline that sharply in regions which have experienced very weak economic growth over the analysis period.

Net Change in Employment by Province (1974-82)

Components of Change Expressed as a Percentage of 1974

Base Employment

| Province         | Net Change | Birth | Death | Expansion | Contraction |
|------------------|------------|-------|-------|-----------|-------------|
| Newfoundland     | 32.4       | 55.9  | 27.2  | 17.8      | 14.1        |
| P.E.I.           | 22.1       | 42.9  | 22.4  | 18.1      | 16.5        |
| Nova Scotia      | 23.1       | 46.4  | 26.3  | 18.0      | 15.0        |
| New Brunswick    | 21.2       | 43.4  | 27.7  | 18.9      | 13.4        |
| Quebec           | 13.7       | 36.6  | 28.6  | 19.6      | 14.0        |
| Ontario          | 15.4       | 38.2  | 28.6  | 18.3      | 12.5        |
| Manitoba         | 24.5       | 42.3  | 25.2  | 22.1      | 14.7        |
| Saskatchewan     | 69.8       | 71.0  | 25.4  | 33.9      | 9.7         |
| Alberta          | 94.8       | 95.6  | 28.9  | 38.1      | 9.9         |
| British Columbia | 38.5       | 59.4  | 29.4  | 22.2      | 13.8        |
| Yukon/N.W.T.     | 56.3       | 73.0  | 30.9  | 24.5      | 10.3        |
| Total            | 24.7       | 45.2  | 28.4  | 20.9      | 13.0        |

Very little variation is observed between provinces in the relative impact of business failures (deaths) on the loss of jobs. This is true when one looks at the impact of both "expansion" and "contraction", with the exception of the two provinces which experienced the strongest relative growth, Alberta and Saskatchewan. Here, job creation due to expansion has been substantially higher than that lost due to contraction.

Table A.1 Total Employment in 1974 by Manufacturing Sector and Enterprise Size Enterprise Employment Size Group

| Sector            | 0   | -19 | 20  | -49 | <u>5</u> 0 | -99 | 100 | -199 | 200 | -499 | 5   | 00+ |   | TO  | TALS |
|-------------------|-----|-----|-----|-----|------------|-----|-----|------|-----|------|-----|-----|---|-----|------|
| Food              | 13  | 176 | 15  | 794 | 14         |     | 17  |      | 26  | 049  | 80  | 873 |   |     | 362  |
| Tobacco           |     | 261 |     | 197 |            | 302 |     | 100  |     | 357  | 2   | 789 |   |     |      |
| Rubber            | 3   | 962 | 4   | 556 | 4          | 066 | 5   | 937  | 7   | 141  | 27  | 392 |   | 53  | 054  |
| Leather           | 1   | 433 | 2   | 858 | 3          | 831 | 6   | 222  | 7   | 923  | 5   | 788 |   | 28  | 055  |
| Textiles          | 4   | 835 | 4   | 651 | 6          | 223 | 7   | 358  | 14  | 915  | 31  | 606 |   | 69  | 588  |
| Knitting          |     | 961 | 2   | 504 | 3          | 209 | 5   | 575  | 6   | 728  | 4   | 005 |   | 22  | 982  |
| Clothing          | 8   | 087 | 14  | 487 | 21         | 706 | 24  | 736  | 27  | 537  | 13  | 893 |   | 110 | 446  |
| Wood              | 14  | 404 | 13  | 040 | 14         | 684 | 14  | 521  | 18  | 712  | 19  | 939 |   | 95  | 300  |
| Furniture         | 8   | 109 | 8   | 497 | 9          | 074 | 11  | 424  | 8   | 498  | 6   | 726 |   | 52  | 328  |
| Paper             | 1   | 633 | 3   | 547 | 3          | 173 | 5   | 979  | 9   | 652  | 76  | 899 |   | 100 | 883  |
| Printing          | 21  | 323 | 12  | 680 | 10         | 796 | 8   | 395  | 12  | 598  | 21  | 211 |   | 87  | 003  |
| Primary Metals    | 2   | 032 | 3   | 454 | 3          | 461 | 4   | 306  | 8   | 435  | 71  | 338 |   | 93  | 026  |
| Metal Fabrication | 16  |     | 18  | 950 | 16         |     | 18  |      | 21  | 338  | 35  | 235 |   | 126 | 392  |
| Machinery         | 7   | 670 | 8   | 202 | 8          | 531 | 10  | 277  | 16  | 186  | 35  | 497 |   | 86  | 363  |
| Transportation    | 12  | 620 | 8   | 890 | 8          | 146 | 9   | 311  | 13  | 668  | 84  | 113 |   |     | 748  |
| Electric          | 4   | 358 | 4   | 699 | 7          | 610 | - 8 | 775  | 13  | 530  | 59  | 081 |   | 98  | 053  |
| Non-Metals        | 7   | 106 | 6   | 468 | 4          | 891 | 4   | 552  | 6   | 652  | 24  | 727 |   | 54  | 396  |
| Petroleum         |     | 339 |     | 545 |            | 502 | 1   | 297  |     | 642  | 14  | 301 |   | 17  | 626  |
| Chemical          | 5   | 728 | 5   | 467 | 7          | 128 | 8   | 054  | 10  | 592  | 38  | 745 |   | 75  | 714  |
| Miscellaneous     | 10  | 227 | 8   | 737 | 8          | 307 | 8   | 402  | 13  | 407  | 16  | 044 |   | 65  | 124  |
| Total             | 166 | 417 | 148 | 224 | 157        | 047 | 180 | 999  | 244 | 560  | 670 | 202 | 1 | 545 | 449  |

Net Employment Change in Manufacturing (1974-82) by Sector and Enterprise Size

Enterprise Employment Size Group

| Sector            | 0-19   | 20-49  | 50-99   | 100-199       | 200-499            | 500+          | TOTALS  |
|-------------------|--------|--------|---------|---------------|--------------------|---------------|---------|
| Food              | 6 242  | 684    | -509    | -2 133        | <del>-</del> 1 995 | 3 576         | 5 865   |
| Tobacco           | 94     | 14     | 43      | -100          | -330               | 1 753         | 1 474   |
| Rubber            | 3 488  | 2 063  | 1 723   | -1 499        | 360                | -4 054        | 2 081   |
| Leather           | 987    | 674    | -395    | <b>-1</b> 926 | -1 874             | <b>-2 356</b> | -4 890  |
| Textiles          | 2 709  | 1 103  | -1 743  | -1 176        | <b>-1</b> 728      | -2 513        | -3 348  |
| Knitting          | 633    | 278    | -502    | -1 581        | <b>-2 173</b>      | -779          | -4 124  |
| Clothing          | 4 571  | 2 621  | -2 108  | -5 906        | -6 374             | -3 162        | -10 358 |
| Wood              | 7 446  | -408   | -1 941  | -545          | -3 948             | 10 621        | 11 225  |
| Furniture         | 4 635  | 623    | -1 891  | -3 551        | <b>-2</b> 817      | -1 096        | -4 097  |
| Paper             | 1 133  | 856    | 22      | -433          | -543               | 10 718        | 11 753  |
| Printing          | 9 441  | 2 311  | -577    | -433          | -721               | 5 507         | 15 528  |
| Primary Metals    | 1 636  | 535    | -13     | 957           | 750                | 15 612        | 19 477  |
| Metal Fabrication | 11 319 | 2 629  | -2 079  | -1 904        | <b>-4</b> 883      | 2 784         | 7 866   |
| Machinery         | 7 224  | 1 938  | 270     | -1 880        | 77                 | 4 716         | 12 345  |
| Transportation    | 6 202  | 40     | -1 049  | -703          | -2 002             | 35 489        | 37 977  |
| Electric          | 4 297  | 2 143  | -467    | -1 937        | -4 531             | 3 480         | 2 985   |
| Non-Metals        | 2 723  | 458    | -881    | 305           | -864               | 679           | 2 420   |
| Petroleum         | 334    | 64     | -87     | -339          | -309               | -1 089        | -1 426  |
| Chemical          | 1 781  | 280    | -1 089  | -103          | 2 184              | 5 562         | 8 615   |
| Miscellaneous     | 6 034  | -257   | -728    | -1 380        | -3 522             | 586           | 733     |
| Total             | 82 929 | 18 649 | -14 001 | -26 267       | 35 243             | 86 034        | 112 101 |

Table A.3

# Net Change in Employment in Manufacturing (1974-82) Percentage Distribution by Enterprise Size Within Sector

# Enterprise Employment Size Group

|                   | _       |                 |       |         |         |        |       | Net        |
|-------------------|---------|-----------------|-------|---------|---------|--------|-------|------------|
|                   |         |                 |       |         |         |        |       | Employment |
| Sector            | 0-19    | 20-49           | 50-99 | 100-199 | 200-499 | 500+   | TOTAL | Change     |
| Food              | 106.4   | 11.7            | -8.7  | -36.4   | 34.0    | 61.0   | 100.0 | 5 865      |
| Tobacco           | 6.4     | 0.9             | 2.9   | -6.8    | -22.4   | 118.9  | 100.0 | 1 474      |
| Rubber            | 167.6   | 99.1            | 82.8  | 72.0    |         | -194.8 | 100.0 | 2 081      |
| Leather           | -20.2   | -13.8           | 8.1   | 39.4    | 38.3    | 48.2   | 100.0 | -4 890     |
| Textiles          | -80.9   |                 | 52.1  |         |         |        |       |            |
|                   |         | -32.9           |       | 35.1    | 51.6    | 75.1   | 100.0 |            |
| Knitting          | -15.3   | <del>-6.7</del> | 12.2  | 38.3    | 52.7    | 18.9   | 100.0 | -4 124     |
| Clothing          | -44.1   | -25.3           | 20.4  | 57.0    | 61.5    | 30.5   | 100.0 | -10 348    |
| Wood              | 66.3    | -3.6            | -17.3 | -4.9    | -35.2   | 94.6   | 100.0 | 11 225     |
| Furniture         | -113.1  | -15.2           | 46.2  | 86.7    | 68.8    | 26.8   | 100.0 | -4 097     |
| Paper             | 9.6     | 7.3             | 0.2   | -3.7    | -4.6    | 91.2   | 100.0 | 11 753     |
| Printing          | 60.8    | 14.9            | -3.7  | -2.8    | -4.6    | 35.5   | 100.0 | 15 528     |
| Primary Metals    | 8.4     | 2.7             | -0.1  | 4.9     | 3.9     | 80.2   | 100.0 | 19 477     |
| Metal Fabrication | n 143.9 | 33.4            | -26.4 | -24.2   | -62.1   | 35.4   | 100.0 | 7 866      |
| Machinery         | 58.5    | 15.7            | 2.2   | -15.2   | 0.6     | 38.2   | 100.0 | 12 345     |
| Transportation    | 16.3    | 0.1             | -2.8  | -1.9    | -5.3    | 93.4   | 100.0 | 37 977     |
| Electric          | 144.0   | 71.8            | -15.6 | -64.9   | -151.8  | 116.6  | 100.0 | 2 985      |
| Non-Metals        | 112.5   | 18.9            | -36.4 | 12.6    | -35.7   | 28.1   | 100.0 | 2 420      |
| Petroleum         | -23.4   | -4.5            | 6.1   | 23.8    | 21.7    | 76.4   | 100.0 | -1 426     |
| Chemical          | 20.7    | 3.3             | -12.6 | -1.2    | 25.4    | 64.6   | 100.0 | 8 615      |
| Miscellaneous     | 823.2   | -35.1           |       | -188.3  | -480.5  | 79.9   | 100.0 | 733        |
| Total             | 74.0    | 16.6            | -12.5 | -23.4   | -31.4   | 76.7   | 100.0 | 112 201    |

Table A.4

Percentage Distribution of Net Change in Employment in Manufacturing (1974-82) by Sector and Enterprise Size

| Sector            | 0-19  | 20-49 | 50-99 | 100-199 | 200-499      | 500+ | TOTAL |
|-------------------|-------|-------|-------|---------|--------------|------|-------|
| Food              | 5.6   | 0.6   | -0.5  | -1.9    | -1.8         | -3.2 | 5.2   |
| Tobacco           | 0.1   | 0.0   | 0.0   | -0.1    | -0.3         | 1.6  | 1.3   |
| Rubber            | 3.1   | 1.8   | 1.5   | -1.3    | 0.3          | -3.6 | 1.9   |
| Leather           | 0.9   | 0.6   | -0.4  | -1.7    | -1.7         | -2.1 | -4.4  |
| Textiles          | 2.4   | 1.0   | -1.6  | -1.0    | -1.5         | -2.2 | -3.0  |
| Knitting          | 0.6   | 0.2   | -0.4  | -1.4    | -1.9         | -0.7 | -3.7  |
| Clothing          | 4.1   | 2.3   | -1.9  | -5.3    | <b>-5 •7</b> | -2.8 | -9.2  |
| Wood              | 6.6   | -0.4  | -1.7  | -0.5    | -3.5         | 9.5  | 10.0  |
| Furniture         | 4.1   | 0.6   | -1.7  | -3.2    | -2.5         | -1.0 | -3.7  |
| Paper             | 1.0   | 0.8   | 0.0   | -0.4    | -0.5         | 9.6  | 10.5  |
| Printing          | 8.4   | 2.1   | -0.5  | -0.4    | -0.6         | 4.9  | 13.9  |
| Primary Metals    | 1.5   | 0.5   | 0.0   | 0.9     | 0.7          | 13.9 | 17.4  |
| Metal Fabrication | 10.1  | 2.3   | -1.9  | -1.7    | -4 •4        | 2.5  | 7.0   |
| Machinery         | 6 - 4 | 1.7   | 0.2   | -1.7    | 0.1          | 4.2  | 11.0  |
| Transportation    | 5.5   | 0.0   | -0.9  | -0.6    | -1.8         | 31.7 | 33.9  |
| Electric          | 3.8   | 1.9   | -0.4  | -1.7    | -4.0         | 3.1  | 2.7   |
| Non-Metals        | 2.4   | 0.4   | -0.8  | 0.3     | -0.8         | 0.6  | 2.2   |
| Petroleum         | 0.3   | 0.1   | -0.1  | -0.3    | -0.3         | -1.0 | -1.3  |
| Chemical          | 1.6   | 0.2   | -1.0  | -0.1    | 1.9          | 5.0  | 7.7   |
| Miscellaneous     | 5.4   | 0.2   | -0.6  | -1.2    | -3.1         | 0.5  | 0.7   |
| Total             | 74.0  | 16.6  | -12.5 | -23.4   | -31.4        | 76.7 | 100.0 |

(Total net change in employment is 112 101)

Table A.5

Net Change in Employment in Manufacturing (1974-82)
by Sector and Enterprise Size

Expressed as a Percentage of 1974 Base Employment

| Sector            | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+  | TOTAL |
|-------------------|------|-------|-------|---------|---------|-------|-------|
| Food              | 47.4 | 4.3   | -3.4  | -12.2   | -7.7    | 4.4   | 3.5   |
| Tobacco           | 36.0 | 7.1   | 14.2  | -100.0  | -92.4   | 62.9  | 36.8  |
| Rubber            | 88.0 | 45.3  | 42.4  | -25.2   | 5.0     | -14.8 | 3.9   |
| Leather           | 68.9 | 23.6  | -10.3 | -31.0   | -23.7   | -40.7 | -17.4 |
| Textiles          | 56.0 | 23.7  | -28.0 | -16.0   | -11.6   | -8.0  | -4.8  |
| Knitting          | 65.9 | 11.1  | -15.6 | -28.4   | -32.3   | -19.5 | -17.9 |
| Clothing          | 56.5 | 18.1  | -9.7  | -23.9   | -23.1   | -22.8 | -9.4  |
| Wood              | 51.7 | -3.1  | -13.2 | -3.8    | -21.1   | 53.8  | 11.8  |
| Furniture         | 57.2 | 7.3   | -20.8 | -31.1   | -33.1   | -16.3 | -7.8  |
| Paper             | 69.4 | 24.1  | 0.7   | -7.2    | -5.6    | 13.9  | 11.7  |
| Printing          | 44.3 | 18.2  | -5.3  | -5.2    | -5.7    | 26.0  | 17.8  |
| Primary Metals    | 80.5 | 15.5  | -0.4  | 22.2    | 8.9     | 21.9  | 20.9  |
| Metal Fabrication | 70.1 | 13.9  | -12.6 | -10.4   | -22.9   | 7.9   | 6.2   |
| Machinery         | 94.2 | 23.6  | 3.2   | -18.3   | 0.5     | 13.3  | 14.3  |
| Transportation    | 49.1 | 0.4   | -12.9 | -7.6    | -14.6   | 42.2  | 27.8  |
| Electric          | 98.6 | 45.6  | -6.1  | -22.1   | -33.5   | 5.9   | 3.0   |
| Non-Metals        | 38.3 | 7.1   | -18.0 | 6.7     | -13.0   | 2.7   | 4.4   |
| Petroleum         | 98.5 | 11.7  | -17.3 | -26.1   | -48.1   | -7.6  | -8.1  |
| Chemical          | 31.1 | 5.1   | -15.3 | -1.3    | 20.6    | 14.4  | 11.4  |
| Miscellaneous     | 59.0 | -2.9  | -8.8  | -16.4   | -26.3   | 3.4   | 1.1   |
| Total             | 57.4 | 12.6  | -8.9  | -14.5   | -14.4   | 12.8  | 7.3   |

Net Employment Change in Manufacturing (1974-82) by Sector
Total by Components of Change

| Sector            | Net Change    | Birth   | Death   | Expansion | Contraction |
|-------------------|---------------|---------|---------|-----------|-------------|
| Food              | 5 865         | 41 836  | 49 105  | 33 620    | 20 486      |
| Tobacco           | 1 474         | 2 664   | 1 857   | 701       | 34          |
| Rubber            | 2 081         | 18 036  | 17 176  | 8 339     | 7 118       |
| Leather           | <b>-4</b> 890 | 4 196   | 10 178  | 4 176     | 3 084       |
| Textiles          | -3 348        | 20 638  | 20 665  | 7 707     | 11 028      |
| Knitting          | -4 124        | 3 493   | 6 991   | 2 740     | 3 366       |
| Clothing          | -10 358       | 25 835  | 38 684  | 17 699    | 15 208      |
| Wood              | 11 225        | 38 166  | 36 610  | 20 944    | 12 275      |
| Furniture         | -4 097        | 14 537  | 20 167  | 8 186     | 6 653       |
| Paper             | 11 753        | 31 585  | 28 553  | 18 218    | 9 497       |
| Printing          | 15 528        | 27 788  | 24 196  | 19 447    | 7 511       |
| Primary Metals    | 19 477        | 22 762  | 9 321   | 13 729    | 7 693       |
| Metal Fabrication | 7 866         | 35 017  | 33 193  | 23 111    | 17 069      |
| Machinery         | 12 345        | 27 020  | 21 189  | 18 438    | 11 924      |
| Transportation    | 37 977        | 57 430  | 32 694  | 30 017    | 16 776      |
| Electric          | 2 985         | 38 947  | 32 942  | 12 175    | 15 195      |
| Non-Metals        | 2 420         | 16 409  | 14 909  | 7 925     | 7 005       |
| Petroleum         | -1 426        | 3 846   | 5 674   | 1 828     | 1 426       |
| Chemical          | 8 615         | 23 914  | 16 652  | 12 200    | 10 847      |
| Miscellaneous     | 733           | 20 979  | 22 782  | 11 760    | 9 224       |
| Total             | 112 101       | 475 098 | 442 538 | 272 960   | 193 419     |

Table A.7

Net Change in Employment in Manufacturing (1974-82)

Components of Change Expressed as a Percentage

of Base Employment by Sector

| Sector            | Net Change  | Birth  | Death | Expansion | Contraction |
|-------------------|-------------|--------|-------|-----------|-------------|
| Food              | 3.5         | 24.8   | 29.2  | 20.0      | 12.2        |
| Tobacco           | 36.8        | 66.5   | 46.4  | 17.5      | 0.8         |
| Rubber            | 3.9         | 34.0   | 32.4  | 15.7      | 13.4        |
| Leather           | -17.4       | 15.0   | 36.3  | 14.9      | 11.0        |
| Textiles          | -4.8        | 29.7   | 29.7  | 11.1      | 15.8        |
| Knitting          | -17.9       | 15.2   | 30.4  | 11.9      | 14.6        |
| Clothing          | <b>-9.4</b> | 23.4   | 35.0  | 16.0      | 13.8        |
| Wood              | 11.8        | 40.0   | 37.4  | 22.0      | 12.9        |
| Furniture         | <b>-7.8</b> | 27.8   | 38.5  | 15.6      | 12.7        |
| Paper             | 11.7        | 31.3   | 28.3  | 18.1      | 9.4         |
| Printing          | 17.8        | 31.9   | 27.8  | 22.4      | 8.6         |
| Primary Metals    | 20.9        | 24.5   | 10.0  | 14.8      | 8.3         |
| Metal Fabrication | 6.2         | 27.7   | 26.3  | 18.3      | 13.5        |
| Machinery         | 14.3        | 31.3   | 24.5  | 21.3      | 13.8        |
| Transportation    | 27.8        | 42.0   | 23.9  | 22.0      | 12.3        |
| Electric          | 3.0         | 39.7   | 33.6  | 12.4      | 15.5        |
| Non-Metals        | 4.4         | 30 - 2 | 27.4  | 14.6      | 12.9        |
| Petroleum         | -8.1        | 21.8   | 32.2  | 10.4      | 8.1         |
| Chemical          | 11.4        | 31.6   | 22.0  | 16.1      | 14.3        |
| Miscellaneous     | 1.1         | 32.2   | 35.0  | 18.1      | 14.2        |
| Total             | 7.3         | 30.7   | 28.6  | 17.7      | 12.5        |

Table B.1

Total Employment in Service Industries in 1974 by Sector and Enterprise Size

Enterprise Employment Size Group

| Sector            |     | 0-19 | 20  | -49 | 50 | -99 | 100 | 0-199 | 200 | 0-499 | 5   | 00+ | TOT | AL_ |
|-------------------|-----|------|-----|-----|----|-----|-----|-------|-----|-------|-----|-----|-----|-----|
| Education         | 2   | 160  | 1   | 831 | 1  | 823 | 2   | 235   | 11  | 925   | 84  | 731 | 104 | 705 |
| Museums           |     | 211  |     | 178 |    | 360 |     | 315   |     | 550   |     | 0   | 1   | 614 |
| Health            | 3   | 052  | 4   | 494 | 4  | 311 | 5   | 181   | 11  | 076   | 92  | 531 | 120 | 645 |
| Social            | `1  | 127  | 1   | 129 | 2  | 059 | 1   | 880   |     | 457   | 2   | 641 | 9   | 293 |
| Religion          |     | 231  |     | 125 |    | 546 |     | 262   |     | 250   |     | 16  | 1   | 430 |
| Amus./Rec.        | 11  | 850  | 4   | 967 | 3  | 896 | 1   | 895   | 1   | 494   | 1   | 710 | 25  | 812 |
| Business          | 2   | 601  | 1   | 594 | 2  | 762 | 3   | 335   | 4   | 656   | 3   | 870 | 18  | 818 |
| Prof. Services    | 30  | 027  | 15  | 892 | 12 | 843 | 11  | 343   | 16  | 043   | 20  | 306 | 106 | 454 |
| Personal Services | 20  | 819  | 6   | 714 | 3  | 636 | 3   | 683   | 3   | 667   | 2   | 214 | 40  | 733 |
| Accommodation     | 121 | 593  | 58  | 498 | 29 | 462 | 17  | 706   | 17  | 112   | 24  | 264 | 268 | 635 |
| Misc. Services    | 60  | 168  | 17  | 624 | 10 | 251 | 11  | 164.  | 9   | 442   | 16  | 076 | 124 | 725 |
| Total             | 253 | 839  | 113 | 046 | 71 | 949 | 58  | 999   | 76  | 672   | 248 | 359 | 822 | 864 |

Table B.2

Net Employment Change in Service Industries
(1974-82) by Sector and Enterprise Size

| Sector            | 0    | -19 | 20-49  | 50-99  | 100-199 | 200-499 | 500+    | TOTAL   |
|-------------------|------|-----|--------|--------|---------|---------|---------|---------|
| Education.        | 3    | 286 | 1 050  | 337    | 1 114   | 4 431   | 8 799   | 19 017  |
| Museums           |      | 407 | 123    | 89     | 385     | 564     | 67      | 1 635   |
| Health            | 6    | 727 | 2 974  | 3 476  | 1 537   | 3 708   | 34 670  | 53 092  |
| Social            | 2    | 743 | 1 595  | 1 092  | 708     | 890     | 1 351   | 8 379   |
| Religion          |      | 565 | 234    | 69     | -22     | -20     | 217     | 1 043   |
| Amus./Rec.        | 11   | 227 | 3 400  | 2 204  | 1 259   | 1 053   | -9      | 19 134  |
| Business          | 9    | 576 | 3 773  | 1 955  | 3 752   | 969     | 9 973   | 29 998  |
| Prof. Services    | 41   | 837 | 9 364  | 5 015  | 4 599   | 5 650   | 26 510  | 92 975  |
| Personal Services | 7    | 497 | -837   | -527   | -615    | -1 964  | -828    | 2 726   |
| Accommodation     | 65   | 334 | 29 478 | 16 679 | 9 008   | 1 130   | 18 009  | 139 638 |
| Misc. Services    | 42   | 774 | 4 084  | 35     | -925    | -222    | 6 321   | 52 067  |
| Total             | ,191 | 973 | 55 238 | 30 424 | 20 800  | 16 189  | 105 080 | 419 704 |

Table B.3

Percentage Distribution of Net Employment Change in Service Industries (1974-82)

by Enterprise Size Within Sector

|                   |       |       | ,     |         |                   |       |       | Net   | t     |
|-------------------|-------|-------|-------|---------|-------------------|-------|-------|-------|-------|
| Sector            | 0-19  | 20-49 | 50-99 | 100-199 | 200-499           | 500+  | TOTAL | Emplo | yment |
| Education         | 17.3  | 5.5   | 1.8   | 5.9     | 23.3              | 46.3  | 100.0 | 19    | 017   |
| Museums           | 24.9  | 7.5   | 5.4   | 23.5    | 34.5              | 4.1   | 100.0 | 1     | 635   |
| Health            | 12.7  | 5.6   | 6.5   | 2.9     | 7.0               | 65.3  | 100.0 | 53    | 092   |
| Social            | 32.7  | 19.0  | 13.0  | 8.4     | 10.6              | 16.1  | 100.0 | 8     | 379   |
| Religion          | 54.2  | 22.4  | 6.6   | -2.1    | -1.9              | 20.8  | 100.0 | 1     | 043   |
| Amus./Rec.        | 58.7  | 17.8  | 11.5  | 6.6     | 5.5               | 0.0   | 100.0 | 19    | 134   |
| Business          | 31.9  | 12.6  | 6.5   | 12.5    | 3.2               | 33.2  | 100.0 | 29    | 998   |
| Prof. Services    | 45.0  | 10.1  | 5.4   | 4.9     | 6.1               | 28.5  | 100.0 | 92    | 974   |
| Personal Services | 275.0 | -30.1 | -19.3 | -22.6   | <del>-</del> 72.0 | -30.4 | 100.0 | 2     | 726   |
| Accommodation     | 46.8  | 21.1  | 11.9  | 6.5     | 0.8               | 12.9  | 100.0 | 139   | 638   |
| Misc. Services    | 82.2  | 7.8   | 0.1   | -1.8    | -0.4              | 12.1  | 100.0 | 52    | 067   |
| Total             | 45.7  | 13.2  | 7.2   | 5.0     | 3.9               | 25.0  | 100.0 | 419   | 704   |

#### Table B.4

Percentage Distribution of Net Employment Change in Service Industries (1974-82) by Sector and Enterprise Size

#### Enterprise Employment Size Group

| Sector            | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | TOTAL |
|-------------------|------|-------|-------|---------|---------|------|-------|
|                   |      |       |       |         |         |      |       |
| Education         | 0.8  | 0.3   | 0.1   | 0.3     | 1.1     | 2.1  | 4.5   |
| Museums           | 0.1  | 0.0   | 0.0   | 0.1     | 0.1     | 0.0  | 0.4   |
| Heal th           | 1.6  | 0.7   | 0.8   | 0.4     | 0.9     | 8.3  | 12.6  |
| Social            | 0.7  | 0.4   | 0.3   | 0.2     | 0.2     | 0.3  | 2.0   |
| Religion          | 0.1  | 0.1   | 0.0   | 0.0     | 0.0     | 0.1  | 0.2   |
| Amus./Rec.        | 2.7  | 0.8   | 0.5   | 0.3     | 0.3     | 0.0  | 4.6   |
| Business          | 2.3  | 0.9   | 0.5   | 0.9     | 0.2     | 2.4  | 7.1   |
| Prof. Services    | 10.0 | 2.2   | 1.2   | 1.1     | 1.3     | 6.3  | 22.2  |
| Personal Services | 1.8  | -0.2  | -0.1  | -0.1    | -0.5    | -0.2 | 0.6   |
| Accommodation     | 15.6 | 7.0   | 4.0   | 2.1     | 0.3     | 4.3  | 33.3  |
| Misc. Services    | 10.2 | 1.0   | 0.0   | -0.2    | -0.1    | .1.5 | 12.4  |
| Total             | 45.7 | 13.2  | 7.2   | 5.0     | 3.9     | 25.0 | 100.0 |

(Total net employment change is 419 704)

Net Change in Employment in Service Industries (1974-82)
by Sector and Enterprise Size
Expressed as a Percentage of 1974 Base Employment

| Sector           | 0-19    | 20-49 | 50-99 | 100-199 | 200-499 | 500+    | Total<br>Enterprises |
|------------------|---------|-------|-------|---------|---------|---------|----------------------|
| Education        | 152.1   | 57.3  | 18.5  | 49.8    | 37.2    | 10.4    | 18.2                 |
| Museums          | 192.9   | 69.1  | 24.7  | 122.2   | 102.5   | 0.0     | 101.3                |
| Health           | 220.4   | 66.2  | 80.6  | 29.7    | 33.5    | 37.5    | 44.0                 |
| Social           | 243.4   | 141.3 | 53.0  | 37.7    | 194.7   | 51.2    | 90.2                 |
| Religion         | 244.6   | 187.2 | 12.6  | -8.4    | -8.0    | 1 356.3 | 72.9                 |
| Amus./Rec.       | 94.7    | 68.5  | 56.6  | 66.4    | 70.5    | -0.5    | 74.1                 |
| Business         | 368.2   | 236.7 | 70.8  | 112.5   | 20.8    | 257.7   | 159.4                |
| Prof. Services   | 139.3   | 58.9  | 39.0  | 40.5    | 35.2    | 130.6   | 87.3                 |
| Personal Service | es 36.0 | -12.5 | -14.5 | -16.7   | -53.6   | -37.4   | 6.7                  |
| Accommodation    | 53.7    | 50.4  | 56.6  | 50.9    | 6.6     | 74.2    | 52.0                 |
| Misc. Services   | 71.1    | 23.2  | 0.3   | -8.3    | -2.4    | 39.3    | 41.7                 |
| Total            | 75.6    | 48.9  | 42.3  | 35.3    | 21.1    | 42.3    | 51.0                 |

Net Employment Change in Service Industries (1974-82) by Sector
Total by Components of Change

| Sector            | Net | Change | В   | irth | Dea | th  | Expar | nsion | Contra | ction |
|-------------------|-----|--------|-----|------|-----|-----|-------|-------|--------|-------|
| Education         | 19  | 017    | 15  | 868  | 9   | 313 | 24    | 565   | 12     | 103   |
| Museums           | 1   | 635    | 1   | 000  |     | 136 |       | 818   |        | 47    |
| Health .          | 53  | 092    | 27  | 927  | 6   | 729 | 38    | 030   | 6      | 136   |
| Social            | 8   | 379    | 8   | 975  | 1   | 858 | 1     | 948   |        | 686   |
| Religion          | 1   | 043    |     | 773  |     | 65  |       | 528   |        | 193   |
| Amus./Rec.        | 19  | 134    | 22  | 321  | 7   | 280 | 7     | 365   | 3      | 272   |
| Business          | 29  | 998    | 29  | 668  | 6   | 654 | 9     | 400   | 2      | 416   |
| Prof. Services    | 92  | 975    | 103 | 570  | 32  | 019 | 33    | 413   | 11     | 989   |
| Personal Services | 2   | 726    | 16  | 046  | 12  | 614 | 5     | 041   | 5      | 747   |
| Accommodation     | 139 | 638    | 205 | 147  | 90  | 360 | 55    | 514   | 30     | 663   |
| Misc. Services    | 52  | 067    | 74  | 998  | 36  | 638 | 28    | 805   | 15     | 098   |
| Total             | 419 | 704    | 506 | 293  | 203 | 666 | 205   | 427   | 88     | 350   |

Table B.7

Net Change in Employment in Service Industries (1974-82)

Components of Change Expressed as a Percentage of 1974

Base Employment by Sector

| Sector            | Net Change | Birth | Death | Expansion | Contraction |
|-------------------|------------|-------|-------|-----------|-------------|
| Education         | 18.2       | 15.2  | 8.9   | 23.5      | 11.6        |
| Museums           | 101.3      | 62.0  | 8.4   | 50.7      | 2.9         |
| Health            | 44.0       | 23.1  | 5.6   | 31.5      | 5.1         |
| Social            | 90.2       | 96.6  | 20.0  | 21.0      | 7.4         |
| Religion          | 72.9       | 54.1  | 4.5   | 36.9      | 13.5        |
| Amus./Rec.        | 74.1       | 86.5  | 28.2  | 28.5      | 12.7        |
| Business          | 159.4      | 157.7 | 35.4  | 50.0      | 12.8        |
| Prof. Services    | 87.3       | 97.3  | 30.1  | 31.4      | 11.3        |
| Personal Services | 6.7        | 39.4  | 31.0  | 12.4      | 14.1        |
| Accommodation     | 52.0       | 76.4  | 33.6  | 20.7      | 11.4        |
| Misc. Services    | 41.7       | 60.1  | 29.4  | 23.1      | 12.1        |
| Total             | 51.0       | 61.5  | 24.8  | 25.0      | 10.7        |

Table C.1

Total Employment in 1974 by Industry and Enterprise Size (by Province)

Newfoundland

| Industry       | 0- | -19 | 2 | 0-49 | 50 | 0-99 | 100 | <u>)-199</u> | 20  | 0-499 | 50 | 00+ | T  | otal |
|----------------|----|-----|---|------|----|------|-----|--------------|-----|-------|----|-----|----|------|
| Agriculture    |    | 204 | - | 40   |    | 0    |     | 0            |     | . 0   |    | 0   |    | 244  |
| Forestry       |    | 66  |   | 0    |    | 178  |     | 120          |     | 0     |    | 500 |    | 864  |
| Fishing        |    | 32  |   | 25   |    | 0    |     | 0            |     | 300   |    | 0   |    | 357  |
| Mines          |    | 21  |   | 27   |    | 175  |     | 0            |     | 440   |    | 160 |    | 823  |
| Manufacturing  |    | 946 |   | 719  | 1  | 365  | 2   | 662          | . 1 | 023   | 6  | 380 | 13 | 095  |
| Construction   | 2  | 318 | 1 | 501  |    | 794  |     | 533          | 1   | 929   |    | 750 | 7  | 825  |
| Transportation | 1  | 101 | - | 543  |    | 514  |     | 574          |     | 40    | 1  | 283 | 4  | 055  |
| Trade          | 10 | 212 | 3 | 102  | 2  | 269  | 2   | 060          |     | 711   | 1  | 584 | 19 | 938  |
| Finance        |    | 575 |   | 97   |    | 80   |     | 190          |     | 10    |    | 19  |    | 971  |
| Services       | 3  | 123 | 1 | 108  |    | 599  |     | 475          |     | 212   | 2  | 493 | 8  | 010  |
| Total          | 18 | 598 | 7 | 162  | 5  | 974  | 6   | 614          | 4   | 665   | 13 | 169 | 56 | 182  |

## Prince Edward Island

| Industry       | 0- | -19 | 20 | 0-49 | 50 | <u> 99</u> | 100 | -199 | 20 | 0-499 | 500 | )+  | T  | otal |  |
|----------------|----|-----|----|------|----|------------|-----|------|----|-------|-----|-----|----|------|--|
| Agriculture    |    | 335 |    | 40   |    | 0          |     | 0    |    | 0     |     | 0   |    | 375  |  |
| Forestry       |    | 0   |    | 0    |    | 0          |     | 0    |    | 0     |     | 0   |    | 0    |  |
| Fishing        |    | 65  |    | 32   |    | 0          |     | 0    |    | 0     |     | 0   |    | 97   |  |
| Mines          |    | 15  |    | 0    |    | 0          |     | 0    |    | 0     |     | 50  |    | 65   |  |
| Manufacturing  |    | 454 |    | 410  |    | 418        |     | 729  |    | 278   |     | 279 | 2  | 568  |  |
| Construction   |    | 782 |    | 276  |    | 257        |     | - 15 |    | 289   |     | 0   | 1  | 619  |  |
| Transportation |    | 249 |    | 159  |    | 0          |     | 173  |    | 459   |     | 15  | 1  | 055  |  |
| Trade          | 2  | 792 | 1  | 280  |    | 203        |     | 42   |    | 471   | :   | 373 | 5  | 161  |  |
| Finance        |    | 159 |    | 18   |    | 0          |     | 6    |    | 0     |     | 10  |    | 193  |  |
| Services       | 1  | 184 |    | 410  |    | 291        |     | 100  |    | 65    |     | 0   | 2  | 050  |  |
| Total          | 6  | 035 | 2  | 625  | 1  | 169        | 1   | 065  | 1  | 562   |     | 727 | 13 | 183  |  |

# Nova Scotia

| Industry       | 0- | -19 | 2  | 0-49 | 50 | -99 | 100 | <del>-199</del> | 20  | 0-499 | 5( | 00+ | Te   | otal | • |
|----------------|----|-----|----|------|----|-----|-----|-----------------|-----|-------|----|-----|------|------|---|
| Agriculture    | r. | 679 |    | 291  |    | 73  |     | 113             |     | 0     |    | 9   | 1    | 165  |   |
| Forestry       |    | 261 |    | 169  |    | 68  |     | 1               |     | 0 -   |    | 0   | •    | 499  |   |
| Fishing        |    | 200 |    | 101  |    | 3   |     | 33              |     | 3     |    | 45  |      | 385  |   |
| Mines          |    | 89  |    | 118  |    | 180 |     | 240             |     | 418   |    | 210 | 1    | 255  |   |
| Manufacturing  | 2  | 826 | 2  | 166  | 2  | 992 | 2   | 277             | . 4 | 865.  | 16 | 507 | 31   | 633  |   |
| Construction   | 5  | 247 | 2  | 594  | 1  | 451 | 1   | 787             |     | 480   |    | 835 | . 12 | 394  |   |
| Transportation | 1  | 945 | 1  | 369  |    | 441 | 1   | 095             |     | 457   | 3  | 930 | 9    | 237  |   |
| Trade          | 17 | 095 | 5  | 164  | 3  | 436 | 1   | 980             | 1   | 644   | 6  | 959 | 36   | 278  |   |
| Finance        | 1  | 556 |    | 511  |    | 447 |     | 480             |     | 473   |    | 703 | 4    | 170  |   |
| Services       | 7  | 305 | 2  | 856  | 2  | 054 | 1   | 168             |     | 966   | 2  | 894 | 17   | 243  |   |
| Total          | 37 | 203 | 15 | 339  | 11 | 145 | 9   | 174             | 9   | 306   | 32 | 092 | 114  | 259  |   |

Table C.1 (cont'd)

## New Brunswick

| Industry       | 0  | -19 | 2  | 0-49 | _5  | 0-99 | 10  | 0-199 | 20 | 0-499 | 50 | 00+ | T  | otal |
|----------------|----|-----|----|------|-----|------|-----|-------|----|-------|----|-----|----|------|
| Agriculture    |    | 456 |    | 102  |     | 65   | * * | 100   |    | 0     |    | 0   |    | 733  |
| Forestry       |    | 376 |    | 378  |     | 80   |     | 205   |    | 0     |    | 350 | 1  | 389  |
| Fishing        |    | 120 |    | 0    |     | 55   |     | 0     |    | 0     |    | 0   |    | 175  |
| Mines          |    | 138 |    | 192  |     | 61   |     | 0     |    | 838   |    | 810 | 2  | 039  |
| Manufacturing  | 2  | 381 | 2  | 118  | 2   | 472  | 2   | 910   | 4  | 698   | 13 | 939 | 28 | 518  |
| Construction   | 5  | 245 | 2  | 222  | 1   | 060  |     | 242   |    | 750   | 1  | 969 | 11 | 488  |
| Transportation | 1  | 625 |    | 774  |     | 432  |     | 542   |    | 162   | 1  | 826 | 5  | 361  |
| Trade          | 13 | 748 | 3  | 472  | 2   | 709  | 1   | 943   | 1  | 187   | 5  | 299 | 28 | 358  |
| Finance        | 1  | 400 |    | 267  |     | 37   |     | 391   |    | 456   |    | 551 | 3  | 102  |
| Services       | 5  | 891 | 1  | 863  | - 1 | 131  |     | 993   | 2  | 066   |    | 454 | 12 | 398  |
| Total          | 31 | 380 | 11 | 388  | 8   | 102  | 7   | 336   | 10 | 157   | 25 | 198 | 93 | 561  |

# Quebec

| Industry       | 0   | -19 | 20- | -49 | 50  | -99 | 100 | -199 | 200- | -499 | 5   | 00+ |   | T   | otal |
|----------------|-----|-----|-----|-----|-----|-----|-----|------|------|------|-----|-----|---|-----|------|
| Agriculture    | 3   | 587 | 1   | 420 | 1   | 227 |     | 178  |      | 524  |     | 166 |   | 7   | 102  |
| Forestry       |     | 993 | 1   | 143 | 1   | 185 |     | 948  |      | 560  |     | 630 |   | 5   | 459  |
| Fishing        |     | 31  |     | 0   |     | 67  |     | 0    |      | 0    |     | 400 |   |     | 498  |
| Mines          | 1   | 056 |     | 723 |     | 875 | 1   | 519  | 3    | 571  | 14  | 119 |   | 21  | 863  |
| Manufacturing  | 44  | 791 | 52  | 495 | 60  | 000 | 68  | 627  | 88   | 116  | 175 | 586 |   | 489 | 615  |
| Construction   | 39  | 091 | 18  | 235 | 12  | 994 | 10  | 232  | 9    | 054  | 5   | 330 |   | 94  | 936  |
| Transportation | 14  | 338 | 9   | 629 | 8   | 719 | 7   | 643  | 6    | 186  | 38  | 028 |   | 84  | 543  |
| Trade          | 157 | 205 | 43  | 788 | 26  | 935 | 22  | 183  | 16   | 543  | 38  | 741 |   | 305 | 395  |
| Finance        | 10  | 921 | 4   | 375 | 4   | 881 | 6   | 364  | 6    | 807  | 26  | 619 |   | 59  | 967  |
| Services       | 67  | 648 | 30  | 519 | 19  | 135 | 14  | 051  | 26   | 744  | 76  | 028 |   | 234 | 125  |
| Total          | 339 | 661 | 162 | 327 | 136 | 018 | 131 | 745  | 158  | 105  | 375 | 647 | 1 | 303 | 503  |

## Ontario

| Industry       | 0   | -19 | 20  | -49 | 50  | -99 | 100 | -199 | 200 | -499 | 5   | 00+ |   | T   | otal |
|----------------|-----|-----|-----|-----|-----|-----|-----|------|-----|------|-----|-----|---|-----|------|
| Agriculture    | 7   | 459 | 2   | 256 | 1   | 370 | 1   | 080  | 1   | 149  |     | 193 |   | 13  | 507  |
| Forestry       |     | 918 |     | 799 |     | 656 |     | 535  |     | 21   |     | 21  |   | 2   | 950  |
| Fishing        |     | 138 |     | 24  |     | 70  |     | 0    |     | 0    |     | 500 |   |     | 732  |
| Mines          | 2   | 429 | 1   | 165 | 1   | 077 | 1   | 335  | 3   | 576  | 12  | 972 |   | 22  | 554  |
| Manufacturing  | 60  | 689 | 65  | 236 | 67  | 432 | 81  | 689  | 113 | 859  | 368 | 868 |   | 757 | 773  |
| Construction   | 62  | 652 | 28  | 320 | 16  | 763 | 14  | 767  | 15  | 953  | 9   | 435 |   | 147 | 890  |
| Transportation | 19  | 579 | 12  | 115 | 9   | 198 | 9   | 415  | 11  | 882  | 30  | 306 |   | 92  | 495  |
| Trade          | 192 | 295 | 59  | 028 | 36  | 545 | 23  | 377  | 25  | 845  | 67  | 998 |   | 405 | 880  |
| Finance        | 17  | 893 | 6   | 802 | 5   | 974 | 7   | 511  | 12  | 135  | 60  | 570 |   | 110 | 885  |
| Services       | 95  | 054 | 45  | 317 | 28  | 549 | 26  | 063  | 32  | 462  | 116 | 127 |   | 343 | 572  |
| Total          | 459 | 106 | 221 | 062 | 167 | 634 | 165 | 772  | 216 | 882  | 666 | 990 | 1 | 897 | 446  |

Table C.1 (cont'd)

#### Manitoba

| Todoobes       | 0.10          | 00.40  | 50.00       | 100 100     | 000 100       | 500.   | <b></b> 1 |
|----------------|---------------|--------|-------------|-------------|---------------|--------|-----------|
| Industry       | 0-19          | 20-49  | 50-99       | 100-199     | 200-499       | 500+   | Total     |
| Agriculture    | 1 110         | 429    | 233         | 133         | 0             | 7      | 1 912     |
| Forestry       | 110           | 120    | 0           | 0           | 0             | 0      | 230       |
| Fishing        | 20            | 51     | 0           | 0           | 0             | 0      | 71        |
| Mines          | 190           | 155    | 55          | 110         | 5             | 5 545  | 6 060     |
| Manufacturing  | 5 841         | 4 921  | 6 030       | 5 155       | 7 520         | 14 816 | 44 283    |
| Construction   | 7 265         | 2 443  | 1 553       | 1 360       | 852           | 2 134  | 15 607    |
| Transportation | 2 <b>8</b> 88 | 1 728  | 848         | 1 214       | 1 410         | 8 646  | 16 734    |
| Trade          | 24 944        | 5 716  | 3 800       | 2 903       | <b>3 78</b> 8 | 11 964 | 53 115    |
| Finance        | 2 162         | 820    | 1 029       | 477         | 1 938         | 4 455  | 10 881    |
| Services       | 11 691        | 4 464  | 3 297       | 3 359       | 4 197         | 6 313  | 33 321    |
| Total          | 56 221        | 20 847 | 16 845      | 14 711      | 19 710        | 53 880 | 182 214   |
|                |               |        | Saskatch    | newan       |               |        |           |
| Industry       | 0-19          | 20-49  | 50-99       | 100-199     | 200-499       | 500+   | Total     |
| Agriculture    | 1 080         | 174    | 60          | 4           | 0             | 0      | 1 318     |
| Forestry       | 59            | 20     | 60          | 0           | 0             | 0      | 139       |
| Fishing        | 9             | 0      | 0           | 0           | 0             | 0      | 9         |
| Mines          | 583           | 283    | 119         | 202         | 1 498         | 1 117  | 3 802     |
| Manufacturing  | 2 331         | 2 105  | 924         | 1 499       | 2 074         | 5 526  | 14 459    |
| Construction   | 5 244         | 1 332  | 589         | 470         | 71            | 507    | 8 213     |
| Transportation | 2 142         | 1 121  | 580         | <b>9</b> 89 | 220           | 2 255  | 7 307     |
| Trade          | 22 559        | 3 744  | 2 413       | 1 502       | 1 548         | 6 108  | 37 892    |
| Finance        | 840           | 326    | 273         | 71          | 412           | 713    | 2 635     |
| Services       | 8 933         | 2 575  | 1 205       | 911         | 492           | 1 890  | 16 006    |
| Total          | 43 780        | 11 680 | 6 223       | 5 666       | 6 315         | 18 116 | 91 780    |
| •              |               |        | Albert      | : <u>a</u>  |               |        |           |
| Industry       | 0-19          | 20-49  | 50-99       | 100-199     | 200-499       | 500+   | Total     |
| Agriculture    | 1 986         | 692    | 76          | 112         | 32            | 35     | 2 933     |
| Forestry       | 238           | 123    | 0           | 0           | 0             | 450    | 811       |
| Fishing        | 0             | 0      | Ō           | 0           | 0             | 0      | 0         |
| Mines          | 3 241         | 1 986  | 1 096       | 2 459       | 3 901         | 9 748  | 22 431    |
| Manufacturing  | 8 180         | 5 927  | 4 894       | 3 799       | 5 111         | 22 648 | 50 560    |
| Construction   | 16 265        | 7 011  | 3 550       | 2 537       | 2 058         | 5 234  | 36 655    |
| Transportation | 6 406         | 3 043  | 2 161       | 1 962       | 2 226         | 12 080 | 27 878    |
| Trade          | 40 693        | 9 821  | 6 424       |             | 6 392         | 18 035 | 88 284    |
| Finance        | 4 354         | 979    | <b>9</b> 55 | 338         | 896           | 1 251  | 8 773     |
| Services       | 21 641        | 9 618  | 6 270       | 6 594       | 2 961         | 17 825 | 64 909    |

103 004 39 200 25 427 24 720 23 577

Total

87 306

303 234

Table C.1 (cont'd)

# British Columbia

| Industry       | 0   | -19         | 20- | -49 | 50 | -99 | 100 | -199        | 200 | -499 | 5   | 00+ | T   | otal |
|----------------|-----|-------------|-----|-----|----|-----|-----|-------------|-----|------|-----|-----|-----|------|
| Agriculture    | 2   | 335         |     | 688 |    | 92  |     | 204         |     | 285  |     | 17  | 3   | 621  |
| Forestry       | 5   | 024         | 2   | 656 | 1  | 418 | 1   | 052         |     | 0    | 2   | 463 | 12  | 613  |
| Fishing        |     | 178         |     | 56  |    | 0   |     | 100         |     | 0    |     | 0   |     | 334  |
| Mines          | 1   | 925         |     | 383 |    | 198 |     | 641         | 3   | 248  | 5   | 122 | 11  | 517  |
| Manufacturing  | 15  | 771         | 12  | 042 | 10 | 519 | 11  | 652         | 17  | 016  | 45  | 651 | 112 | 651  |
| Construction   | 22  | 242         | 7   | 413 | 3  | 457 | 3   | 004         | 2   | 358  | 2   | 003 | 40  | 477  |
| Transportation | 9   | 446         | 5   | 169 | 2  | 947 | 2   | 886         | 2   | 301  | 31  | 256 | 54  | 005  |
| Trade          | 60  | 343         | 15  | 064 | 9  | 689 | 8   | 011         | 8   | 197  | 24  | 611 | 125 | 915  |
| Finance        | 8   | 502         | 2   | 519 | 1  | 502 | 1   | <b>7</b> 56 | 2   | 288  | 8   | 220 | 24  | 787  |
| Services       | 30  | 55 <b>7</b> | 13  | 953 | 9  | 237 | 5   | 138         | 6   | 492  | 24  | 335 | 87  | 712  |
| Total          | 156 | 323         | 59  | 943 | 39 | 059 | 34  | 444         | 42  | 185  | 143 | 678 | 475 | 632  |

# Yukon/Northwest Territories

| Industry       | 0-19  | 20-49 | 50-99      | 100-199 | 200-499 | 500+  | Total |
|----------------|-------|-------|------------|---------|---------|-------|-------|
| Agriculture    | 0     | 0     | 0          | 0       | 0       | 0     | 0     |
| Forestry       | 15    | 43    | 0          | 0       | 0       | 0     | 58    |
| Fishing        | 0     | 0     | 0          | 0       | 0       | 0     | 0     |
| Mines          | 22    | 0     | <b>7</b> 5 | 65      | 1 036   | 1 525 | 2 723 |
| Manufacturing  | 207   | 85    | 0          | 0       | 0       | 2     | 294   |
| Construction   | 522   | 122   | 23         | 0       | 257     | 4     | 928   |
| Transportation | 459   | 177   | 194        | 80      | 42      | 71    | 1 023 |
| Trade          | 1 074 | 243   | 234        | 4       | 15      | 101   | 1 671 |
| Finance        | 84    | 0     | 0          | 0       | 0       | 0     | 84    |
| Services       | 812   | 363   | 181        | 147     | 15      | 0     | 1 518 |
| Total          | 3 195 | 1 033 | 707        | 296     | 1 365   | 1 703 | 8 299 |

Table C.2

Net Employment Change (1974-82) by Industry and Enterprise Size

(by Province)

## Newfoundland

|               |           | Enterp  | rise Empl   | oyment Siz | e Group |            |         |
|---------------|-----------|---------|-------------|------------|---------|------------|---------|
| Industry      | 0-19      | 20-49   | 50-99       | 100-199    | 200-499 | 500+       | TOTALS  |
| Agriculture   | 94        | 18      | 0           | 0          | 0       | 500        | 612     |
| Forestry      | <b>56</b> | 0       | 12          | -120       | 0       | -500       | -552    |
| Fishing       | 51        | -25     | 0           | 0          | 41      | 0          | 67      |
| Mines         | 37        | -13     | <b>-3</b> 5 | 298        | -220    | 24         | 91      |
| Manufacturing | 566       | 247     | 280         | -756       | 1 065   | 4 036      | 5 438   |
| Construction  | 1 532     | -879    | -424        | -45        | -1 289  | 19         | -1 086  |
| Transport     | 503       | 85      | 187         | -41        | -4      | 1 326      | 2 056   |
| Trade         | 2 490     | -421    | -598        | 123        | 139     | 1 072      | 2 805   |
| Finance       | 894       | 103     | -60         | -40        | 144     | 568        | 1 609   |
| Services      | 2 787     | 295     | 689         | 263        | -19     | 3 163      | 7 178   |
| Total         | 9 010     | -590    | 51          | -318       | -143    | 10 208     | 18 218  |
|               |           | P       | rince Edw   | ard Island |         |            |         |
| Industry      | 0-19      | 20-49   | 50-99       | 100-199    | 200-499 | 500+       | TOTALS  |
| Agriculture   | 118       | -32     | 0           | 0          | 0       | 8          | 94      |
| Forestry      | 18        | 0       | 0           | 0          | 0       | 0          | 18      |
| Fishing       | 68        | 0       | 0           | 0          | 0       | 0          | 68      |
| Mines         | -5        | 0       | 0           | 0          | 0       | <b>-50</b> | -55     |
| Manufacturing | 194       | 125     | -18         | -10        | -278    | 637        | 650     |
| Construction  | 261       | -27     | -76         | 11         | -141    | 0          | 28      |
| Transport     | 132       | -39     | 0           | 25         | 146     | 89         | 353     |
| Trade         | 420       | -161    | -13         | 18         | -274    | 558        | 548     |
| Finance       | 120       | 58      | 76          | 12         | 0       | 16         | 282     |
| Services      | 463       | 224     | 238         | -100       | -20     | 123        | 928     |
| Total         | 1 789     | 148     | 207         | -44        | -567    | 1 381      | 2 914   |
|               |           |         | Nova        | Scotia     |         |            |         |
| T-1           | 0.10      | 20. / 0 | FO 00       | 100-100    | 200 400 | E001       | momat c |

| Industry      | 0-19   | 20-49 | 50-99 | 100-199 | 200-499 | 500+   | TOTALS |
|---------------|--------|-------|-------|---------|---------|--------|--------|
| Agriculture   | 292    | 40    | -10   | -11     | 0       | 0      | 311    |
| Forestry      | 324    | -20   | -23   | 0       | 0       | 0      | 281    |
| Fishing       | 571    | 36    | 47    | -8      | -3      | 0      | 643    |
| Mines         | 18     | -33   | 56    | 100     | 118     | 275    | 534    |
| Manufacturing | 1 725  | 620   | -214  | -377    | -944    | 1 158  | 1 968  |
| Construction  | 1 989  | -807  | -643  | -943    | -82     | -139   | -625   |
| Transport     | 620    | 183   | 103   | -374    | 365     | 506    | 1 403  |
| Trade         | 3 534  | 364   | -669  | -112    | 64      | 3 831  | 7 012  |
| Finance       | 1 136  | -28   | 36    | -154    | 342     | 992    | 2 324  |
| Services      | 4 922  | 219   | 1 056 | 95      | 496     | 5 772  | 12 560 |
| Total         | 15 131 | 574   | -261  | -1 784  | 356     | 12 395 | 26 411 |

Table C.2 (cont'd)

# New Brunswick

| Industry            | 0-19             | 20-49          | 50-99              | 100-199        | 200-499       | 500+             | TOTALS             |
|---------------------|------------------|----------------|--------------------|----------------|---------------|------------------|--------------------|
| Agriculture         | 349              | 84             | 110                | 0              | 0             | 115              | 658                |
| Forestry            | 148              | 62             | 205                | 145            | 0             | 0                | 560                |
| Fishing             | 59               | 30             | -15                | 0              | 0             | 0                | 74                 |
| Mines               | 64               | 21             | -16                | 15             | 23            | -124             | -17                |
| Manufacturing       | 2 393            | 219            | -488               | -192           | -783          | -432             | 717                |
| Construction        | 788              | -821           | -393               | 38             | 294           | -712             | -806               |
| Transport           | 750              | 134            | 267                | 318            | <b>-54</b>    | 1 660            | 3 075              |
| Trade               | 3 038            | 24             | 296                | -196           | -155          | 1 314            | 4 321              |
| Finance<br>Services | 441<br>3 584     | 175<br>1 031   | 3<br>1 023         | 31<br>387      | -117<br>8     | 728<br>3 924     | 1 261<br>9 957     |
| Total               | 11 614           | 959            | 992                | 546            | -784          | 6 473            | 19 800             |
|                     |                  |                | Que                | bec            |               |                  |                    |
| Industry            | 0-19             | 20-49          | 50-99              | 100-199        | 200-499       | 500+             | TOTALS             |
| Agriculture         | 2 275            | -124           | -359               | -67            | -204          | 247              | 1 768              |
| Forestry            | 818              | 346            | -25                | 70             | 212           | -180             | 1 241              |
| Fishing             | 69               | - 25           | 58                 | 0              | 0             | -380             | -228               |
| Mines               | 665              | 388            | 300                | -611           | 492           | <b>-3</b> 876    | 2 642              |
| Manufacturing       | 22 059           | 2 453          | -11 222            | -13 469        | -20 900       | 11 694           | <del>-</del> 9 385 |
| Construction        | 13 484           | -2 655         | <del>-</del> 4 740 | <b>-</b> 5 658 | -1 016        | 875              | -290               |
| Transport           | 6 869            | 315            | -1 094             | -319           | 1 069         | 19 608           | 26 448             |
| Trade               | 44 794           | 1 646          | <b>-</b> 4 015     | <b>-6</b> 352  | <b>-2</b> 769 | 14 442           | 47 746             |
| Finance<br>Services | 10 476<br>42 240 | 1 071<br>9 485 | 515<br>5 611       | 143<br>1 802   | 1 487<br>-248 | 20 062<br>20 183 | 33 754<br>79 073   |
| Total               | 143 749          | 12 950         | -14 971            | -24 461        | -21 877       | 82 675           | 178 065            |
|                     |                  |                | Onte               | rio            |               |                  |                    |
| Industry            | 0-19             | 20-49          | 50-99              | 100-199        | 200-499       | 500+             | TOTALS             |
| Agriculture         | 2 553            | -263           | -453               | -175           | 60            | 692              | 2 414              |
| Forestry            | 213              | 20             | -550               | -120           | -21           | 484              | 26                 |
| Fishing             | 146              | -4             | 80                 | 0              | 0             | -150             | 72                 |
| Mines               | 409              | -333           | -476               | -253           | 125           | 16 776           | 16 248             |
| Manufacturing       | 32 888           | 9 086          | <b>-</b> 4 871     | -11 731        | -11 700       | 43 059           | 56 731             |
| Construction        | 10 073           | <b>-</b> 5 504 | <b>-</b> 6 131     | -6 861         | <b>-3</b> 126 | -539             | -12 088            |
| Transport           | 8 924            | 1 378          | -193               | 491            | 446           | 23 536           | 34 582             |
| Trade               | 36 597           | 2 244          | -2 931             | -1 866         | -3 194        | 24 639           | 55 489             |
| Finance             | 12 479           | 2 356          | 158                | 640            | 597           | 5 814            | 22 044             |
| Services            | 57 422           | 16 523         | 8 814              | 7 603          | 4 836         | 21 432           | 116 630            |

-12 272

-6 553

-11 977

135 743

292 148

161 704

Total

25 503

Table C.2 (cont'd)

## Manitoba

| Industry      | 0-19    | 20-49       | 50-99   | 100-199      | 200-499         | 500+        | TOTALS  |
|---------------|---------|-------------|---------|--------------|-----------------|-------------|---------|
| Agriculture   | 1 549   | 85          | -46     | 130          | 0               | 122         | 1 840   |
| Forestry      | 31      | 70          | 0       | 0            | 0               | 3           | 104     |
| Fishing       | 18      | -51         | . 0     | 0            | 0               | 0           | -33     |
| Mines         | 118     | 21          | 75      | 98           | 235             | 69          | 616     |
| Manufacturing | 2 128   | 642         | -196    | -669         | -1 078          | 3 315       | 4 142   |
| Construction  | 1 632   | -569        | -470    | -450         | <del>-</del> 82 | <b>-370</b> | -309    |
| Transport     | 835     | 321         | 342     | 2            | -516            | 3 511       | 4 495   |
| Trade         | 4 322   | <b>-71</b>  | 101     | <b>-</b> 697 | -240            | 9 049       | 12 464  |
| Finance       | 1 710   | 289         | -104    | 194          | 193             | 367         | 2 649   |
| Services      | 6 652   | 1 814       | 546     | 199          | 1 205           | 8 271       | 18 687  |
| Total         | 18 995  | 2 551       | 248     | -1 193       | -283            | 24 337      | 44 655  |
|               |         |             | Saskato | chewan       |                 |             |         |
| Industry      | 0-19    | 20-49       | 50-99   | 100-199      | 200-499         | 500+        | TOTALS  |
| Agriculture   | 884     | 46          | 188     | -4           | 275             | 105         | 1 494   |
| Forestry      | 81      | 10          | -25     | Õ            | 0               | 0           | 66      |
| Fishing       | 3       | 0           | 0       | ŏ            | Ŏ               | Ŏ           | 3       |
| Mines         | 433     | 275         | 287     | 497          | -763            | 2 290       | 3 019   |
| Manufacturing | 1 838   | 1 111       | 190     | -702         | 290             | 1 688       | 4 415   |
| Construction  | 6 614   | 671         | 210     | 278          | 323             | 565         | 8 661   |
| Transport     | 1 532   | 225         | 157     | -43          | 193             | 9 396       | 11 460  |
| Trade         | 7 869   | 980         | 737     | 369          | 21              | 4 534       | 14 510  |
| Finance       | 1 654   | 510         | 316     | 178          | -368            | 1 321       | 3 611   |
| Services      | 7 160   | 3 012       | 1 532   | 1 919        | 887             | 2 270       | 16 780  |
| Total         | 28 068  | 6 840       | 3 592   | 2 492        | 858             | 22 169      | 64 019  |
| •             |         |             | Albe    | erta         |                 |             |         |
| Industry      | 0-19    | 20-49       | 50-99   | 100-199      | 200-499         | 500+        | TOTALS  |
| Agriculture   | 2 364   | -1          | 68      | -32          | 333             | 123         | 2 855   |
| Forestry      | 63      | <b>-</b> 95 | 50      | 4            | 0               | 261         | 283     |
| Fishing       | 2       | 0           | 0       | 0            | 0               | 0           | 2       |
| Mines         | 6 352   | 2 559       | 1 375   | 207          | 2 545           | 10 187      | 23 225  |
| Manufacturing | 9 569   | 3 052       | 1 805   | 1 831        | 2 192           | 2 185       | 20 634  |
| Construction  | 26 476  | 4 983       | 3 556   | 2 528        | 2 395           | 4 949       | 44 887  |
| Transport     | 7 473   | 1 655       | 859     | 1 727        | 623             | 9 416       | 21 753  |
| Trade         | 28 567  | 4 323       | 3 347   | 2 190        | 2 154           | 21 147      | 61 728  |
| Finance       | 9 022   | 1 465       | 975     | 595          | 1 628           | 9 540       | 23 225  |
| Services      | 31 473  | 12 767      | 5 886   | 6 543        | 4 375           | 27 726      | 88 770  |
| Total         | 121 361 | 30 708      | 17 921  | 15 593       | 16 245          | 85 534      | 287 362 |

Table C.2 (cont'd)

## British Columbia

| Industry      | (  | <del>)-19</del> | 2  | 0-49 | 50 | -99 | 100- | 199  | 200 | -499 |    | 500+ | TO   | TALS |
|---------------|----|-----------------|----|------|----|-----|------|------|-----|------|----|------|------|------|
| Agriculture   | 1  | 462             |    | 430  |    | 68  |      | 84   |     | 547  | *  | 12   | 2    | 603  |
| Forestry      | 1  | 478             |    | -491 | _  | 606 | -    | -637 |     | 577  | 2  | 474  | 2    | 795  |
| Fishing       |    | 338             |    | 84   |    | 0   | -    | -100 |     | 0    |    | 0    |      | 322  |
| Mines         |    | 600             |    | 203  |    | 123 | -    | -283 |     | -243 | 8  | 256  | 8    | 656  |
| Manufacturing | 9  | 483             | 1  | 155  |    | 733 | -    | -192 | -3  | 119  | 18 | 685  | 26   | 745  |
| Construction  | 11 | 625             |    | 154  |    | 50  |      | 726  | 1   | 381  | 2  | 288  | 16   | 224  |
| Transport     | 5  | 891             |    | 470  |    | -26 |      | 492  |     | 897  | -2 | 995  | 4    | 729  |
| Trade         | 25 | 054             | 2  | 545  | _  | 880 | _    | 849  | -1  | 354  | 7  | 682  | 32   | 198  |
| Finance       | 8  | 285             | 1  | 186  | 1  | 135 | _    | 258  |     | -622 | 11 | 613  | 21   | 339  |
| Services      | 34 | 318             | 9  | 633  | 4  | 845 | 2    | 146  | 4   | 614  | 12 | 164  | . 67 | 720  |
| Total         | 98 | 534             | 15 | 369  | 5  | 442 | 1    | 129  | 2   | 678  | 60 | 179  | 183  | 331  |

# Yukon/Northwest Territories

| Industry      | 0-19  | 20-49      | 50-99       | 100-199         | 200-499 | 500+ | TOTALS |
|---------------|-------|------------|-------------|-----------------|---------|------|--------|
| Agriculture   | 10    | 0          | 0           | 0               | 0       | 0    | 10     |
| Forestry      | -6    | <b>-</b> 8 | 0           | 0               | 5       | 0    | -9     |
| Fishing       | 0     | 0          | 0           | 0               | 0       | 0    | 0      |
| Mines         | 83    | 40         | <b>-5</b> 0 | <b>-</b> 5      | -8      | 260  | 320    |
| Manufacturing | 86    | -61        | . 0         | 0               | 12      | 9    | 46     |
| Construction  | 443   | 80         | 22          | 150             | 105     | 6    | 806    |
| Transport     | 587   | 55         | 63          | <del>-</del> 54 | 82      | 101  | 834    |
| Trade         | 861   | 23         | -54         | 42              | 34      | 106  | 1 012  |
| Finance       | 116   | 36         | 0           | 0               | 0       | . 77 | 229    |
| Services      | 952   | 235        | 184         | <b>-</b> 57     | 55      | 52   | 1 421  |
| Total         | 3 132 | 400        | 165         | 76              | 285     | 611  | 4 669  |

Table C.3

Percentage Distribution of Net Employment Change (1974-82)
by Enterprise Size Within Industry (by Province)

#### Newfoundland

|               |        | Enterp           | rise Emplo | yment Size | Group   |       | WWW CHANCE             |
|---------------|--------|------------------|------------|------------|---------|-------|------------------------|
| Industry      | 0-19   | 20-49            | 50-99      | 100-199    | 200-499 | 500+  | NET CHANGE<br>(=100.0) |
| Industry      | 0-19   | 20-49            | 30-99      | 100-199    | 200-499 | 300+  | (-100.0)               |
| Agriculture   | 15.4   | 2.9              | 0.0        | 0.0        | 0.0     | 81.7  | 612                    |
| Forestry      | -10.1  | 0.0              | -2.2       | 21.7       | 0.0     | 90.6  | -552                   |
| Fishing       | 76.1   | -37.3            | 0.0        | 0.0        | 61.2    | 0.0   | 67                     |
| Mines         | 40.7   | -14.3            | -38.5      | 327.5      | -241.8  | 26.4  | 91                     |
| Manufacturing | 10.4   | 4.5              | 5.1        | -13.9      | 19.6    | 74.2  | 5 438                  |
| Construction  | -141.1 | 80.9             | 39.0       | 4.1        | 118.7   | -1.7  | -1 086                 |
| Transport     | 24.5   | 4.1              | 9.1        | -2.0       | -0.2    | 64.5  | 2 056                  |
| Trade         | 88.8   | -15.0            | -21.3      | 4.4        | 5.0     | 38.2  | 2 805                  |
| Finance       | 55.6   | 6.4              | -3.7       | -2.5       | 8.9     | 35.3  | 1 609                  |
| Services      | 38.8   | 4.1              | 9.6        | 3.7        | -0.3    | 44.1  | 7 178                  |
| Total         | 49.5   | -3.2             | 0.3        | -1.7       | -0.8    | 56.0  | 18 218                 |
|               |        | <u> P</u>        | rince Edwa | ard Island |         |       |                        |
|               |        |                  |            |            |         |       | NET CHANGE             |
| Industry      | 0-19   | 20-49            | 50-99      | 100-199    | 200-499 | 500+  | (=100.0)               |
| Agriculture   | 125.5  | -34.0            | 0.0        | 0.0        | 0.0     | 8.5   | 94                     |
| Forestry      | 100.0  | 0.0              | 0.0        | 0.0        | 0.0     | 0.0   | 18                     |
| Fishing       | 100.0  | 0.0              | 0.0        | 0.0        | 0.0     | 0.0   | 68                     |
| Mines         | 9.1    | 0.0              | 0.0        | 0.0        | 0.0     | 90.9  | -55                    |
| Manufacturing | 29.8   | 19.2             | -2.8       | -1.5       | -42.8   | 98.0  | 650                    |
| Construction  | 932.1  | -96.4            | -271.4     | 39.3       | -503.6  | 0.0   | 28                     |
| Transport     | 37.4   | -11.0            | 0.0        | 7.1        | 41.4    | 25.2  | 353                    |
| Trade         | 76.6   | -29.4            | -2.4       | 3.3        | -50.0   | 101.8 | 548                    |
| Finance ·     | 42.6   | 20.6             | 27.0       | 4.3        | 0.0     | 5.7   | 282                    |
| Services      | 49.9   | 24.1             | 25.6       | -10.8      | -2.2    | 13.3  | 928                    |
| Total         | 61.4   | 5.1              | 7.1        | -1.5       | -19.5   | 47.4  | 2 914                  |
|               |        |                  | Nova       | Scotia     |         |       |                        |
|               |        |                  |            |            |         | 500.  | NET CHANGE             |
| Industry      | 0-19   | 20-49            | 50-99      | 100-199    | 200-499 | 500+  | (=100.0)               |
| Agriculture   | 93.9   | 12.9             | -3.2       | -3.5       | 0.0     | 0.0   | 311                    |
| Forestry      | 115.3  | <del>-</del> 7.1 | -8.2       | 0.0        | 0.0     | 0.0   | 281                    |
| Fishing       | 88.8   | 5.6              | 7.3        | -1.2       | -0.5    | 0.0   | 643                    |
| Mines         | 3.4    | -6.2             | 10.5       | 18.7       | 22.1    | 51.5  | 534                    |
| Manufacturing | 87.7   | 31.5             | -10.9      | -19.2      | -48.0   | 58.8  | 1 968                  |
| Construction  | -318.2 | 129.1            | 102.9      | 150.9      | 13.1    | 22.2  | -625                   |
| Transport     | 44.2   | 13.0             | 7.3        | -26.7      | 26.0    | 36.1  | 1 403                  |
| Trade         | 50.4   | 5.2              | -9.5       | -1.6       | 0.9     | 54.6  | 7 012                  |
| Finance       | 48.9   | -1.2             | 1.5        | -6.6       | 14.7    | 42.7  | 2 324                  |
| Services      | 39.2   | 1.7              | 8.4        | 0.8        | 3.9     | 46.0  | 12 560                 |
| Total         | 57.3   | 2.2              | -1.0       | -6.8       | 1.3     | 46.9  | 26 411                 |

Table C.3 (Cont'd)

|                    |         |        | New Br      | unswick  |         |         |            |
|--------------------|---------|--------|-------------|----------|---------|---------|------------|
|                    |         |        |             |          |         |         | NET CHANGE |
| Industry           | 0-19    | 20-49  | 50-99       | 100-199  | 200-499 | 500+    | (=100.0)   |
|                    |         |        |             |          |         |         |            |
| Agricul ture       | 53.0    | 12.8   | 16.7        | 0.0      | 0.0     | 17.5    | 658        |
| Forestry           | 26.4    | 11.1   | 36.6        | 25.9     | 0.0     | 0.0     | 560        |
| Fishing            | 79.7    | 40.5   | -20.3       | 0.0      | 0.0     | 0.0     | 74         |
| Mines              | -376.5  | -123.5 | 94.1        | -88.2    | -135.3  | 729.4   | -17        |
| Manufacturing      | 333.8   | 30.5   | -68.1       | -26.8    | -109.2  | -60.3   | 717        |
| Construction       | -97.8   | 101.9  | 48.8        | -4.7     | -36.5   | 88.3    | -806       |
| Transport          | 24.4    | 4.4    | 8.7         | 10.3     | -1.8    | 54.0    | 3 075      |
| Trade              | 70.3    | 0.6    | 6.9         | -4.5     | -3.6    | 30.4    | 4 321      |
| Finance            | 35.0    | 13.9   | 0.2         | 2.5      | -9.3    | 57.7    | 1 261      |
| Services           | 36.0    | 10.4   | 10.3        | 3.9      | 0.1     | 39.4    | 9 957      |
| Total              | 58.7    | 4.8    | 5.0         | 2.8      | -4.0    | 32.7    | 19 800     |
|                    |         |        | Que         | bec      |         |         |            |
|                    |         |        |             |          |         |         | NET CHANGE |
| Industry           | 0-19    | 20-49  | 50-99       | 100-199  | 200-499 | 500+    | (=100.0)   |
| Agriculture        | 128.7   | -7.0   | -20.3       | -3.8     | -11.5   | 14.0    | 1 768      |
| Forestry           | 65.9    | 27.9   | -2.0        | 5.6      | 17.1    | -14.5   | 1 241      |
| Fishing            | -30.3   | -11.0  | -25.4       | 0.0      | 0.0     | 166.7   | -228       |
| Mines              | -25.2   | -14.7  | -11.4       | 23.1     | -18.6   | 146.7   | -2 642     |
| Manufacturing      | -235.0  | -26.1  | 119.6       | 143.5    | 222.7   | -124.6  | -9 385     |
| Construction       | 4 649.7 | -915.5 | 1 634.5     | -1 951.0 | -350.3  | 301.7   | 290        |
|                    | 26.0    | 1.2    | -4.1        | -1.2     | 4.0     | 74.1    | 26 448     |
| Transport<br>Trade | 93.8    | 3.4    | -8.4        | -13.3    | -5.8    | 30.2    | 47 746     |
| Finance            | 31.0    | 3.2    | 1.5         | 0.4      | 4.4     | 59.4    | 33 754     |
| Services           | 53.4    | 12.0   | 7.1         | 2.3      | -0.3    | 25.5    | 79 073     |
|                    |         |        | <del></del> |          |         |         | 1          |
| Total              | 80.7    | 7.3    | -8.4        | -13.7    | -12.3   | 46.4    | 178 065    |
|                    |         |        | Onta        | ario     |         |         |            |
|                    |         |        |             |          |         |         | NET CHANGE |
| Industry           | 0-19    | 20-49  | 50-99       | 100-199  | 200-499 | 500+    | (=100.0)   |
| Agriculture        | 105.8   | -10.9  | -18.8       | -7.2     | 2.5     | 28.7    | 2 414      |
| Forestry           | 819.2   | 76.9   | -2 115.4    | -461.5   | -80.8   | 1 861.5 | 26         |
| Fishing            | 202.8   | -5.6   | 111.1       | 0.0      | 0.0     | -208.3  | 72         |
| Mines              | 2.5     | -2.0   | -2.9        | -1.6     | 0.8     | 103.2   | 16 248     |
| Manufacturing      | 58.0    | 16.0   | -8.6        | -20.7    | -20.6   | 75.9    | 56 731     |
| Construction       | -83.3   | 45.5   | 50.7        | 56.8     | -25.9   | 4.5     | -12 088    |
| Transport          | 25.8    | 4.0    | -0.6        | 1.4      | 1.3     | 68.1    | 34 582     |
| Trade              | 66.0    | 4.0    | -5.3        | -3.4     | -5.8    | 44.4    | 55 489     |
| Finance            | 56.6    | 10.7   | 0.7         | 2.9      | 2.7     | 26.4    | 22 044     |
| Services           | 49.2    | 14.2   | 7.6         | 6.5      | 4.1     | 18.4    | 116 630    |
| Total              | 55.4    | 8.7    | -2.2        | -4.2     | -4.1    | 46.5    | 292 148    |

Table C.3 (Cont'd)

|               |        |       | Manit   | oba     |         | ,     | NET CHANGE             |
|---------------|--------|-------|---------|---------|---------|-------|------------------------|
| Industry      | 0-19   | 20-49 | 50-99   | 100-199 | 200-499 | 500+  | (=100.0)               |
| Agriculture   | 84.2   | 4.6   | -2.5    | 7.1     | 0.0     | 6.6   | 1 840                  |
| Forestry      | 29.8   | 67.3  | 0.0     | 0.0     | 0.0     | 2.9   | 104                    |
| Fishing       | -54.5  | 154.5 | 0.0     | 0.0     | 0.0     | 0.0   | -33                    |
| Mines         | 19.2   | 3.4   | 12.2    | 15.9    | 38.1    | 11.2  | 616                    |
| Manufacturing | 51.4   | 15.5  | -4.7    | -16.2   | -26.0   | 80.0  | 4 142                  |
| Construction  | -528.2 | 184.1 | 152.1   | 145.6   | 26.5    | 119.7 | -309                   |
| Transport     | 18.6   | 7.1   | 7.6     | 0.0     | -11.5   | 78.1  | 4 495                  |
| Trade         | 34.7   | -0.6  | 0.8     | -5.6    | -1.9    | 72.6  | 12 464                 |
| Finance       | 64.6   | 10.9  | -3.9    | 7.3     | 7.3     | 13.9  | 2 649                  |
| Services      | 35.6   | 9.7   | 2.9     | 1.1     | 6.4     | 44.3  | 18 687                 |
| Total         | 42.5   | 5.7   | 0.6     | -2.7    | -0.6    | 54.5  | 44 655                 |
|               |        |       | Saskato | chewan  |         |       |                        |
| Industry      | 0-19   | 20-49 | 50-99   | 100-199 | 200-499 | 500+  | NET CHANGE (=100.0)    |
|               |        |       |         |         |         |       |                        |
| Agriculture   | 59.2   | 3.1   | 12.6    | -0.3    | 18.4    | 7.0   | 1 494                  |
| Forestry      | 122.7  | 15.2  | -37.9   | 0.0     | 0.0     | 0.0   | 66                     |
| Fishing       | 100.0  | 0.0   | 0.0     | 0.0     | 0.0     | 0.0   | 3                      |
| Mines         | 14.3   | 9.1   | 9.5     | 16.5    | -25.3   | 75.9  | 3 019                  |
| Manufacturing | 41.6   | 25.2  | 4.3     | -15.9   | 6.6     | 38.2  | 4 415                  |
| Construction  | 76.4   | 7.7   | 2.4     | 3.2     | 3.7     | 6.5   | 8 661                  |
| Transport     | 13.4   | 2.0   | 1.4     | -0.4    | 1.7     | 82.0  | 11 460                 |
| Trade         | 54.2   | 6.8   | 5.1     | 2.5     | 0.1     | 31.2  | 14 510                 |
| Finance       | 45.8   | 14.1  | 8.8     | 4.9     | -10.2   | 36.6  | 3 611                  |
| Services      | 42.7   | 17.9  | 9.1     | 11.4    | 5.3     | 13.5  | 16 780                 |
| Total .       | 43.8   | 10.7  | 5.6     | 3.9     | 1.3     | 34.6  | 64 019                 |
|               |        |       | Alb     | erta    |         |       | ATTER CHANCE           |
| Industry      | 0-19   | 20-49 | 50-99   | 100-199 | 200-499 | 500+  | NET CHANGE<br>(=100.0) |
|               |        |       |         |         |         |       |                        |
| Agriculture   | 82.8   | 0.0   | 2.4     | -1.1    | 11.7    | 4.3   | 2 855                  |
| Forestry      | 22.3   | -33.6 | 17.7    | 1.4     | 0.0     | 92.2  | 283                    |
| Fishing       | 100.0  | 0.0   | 0.0     | 0.0     | 0.0     | 0.0   | 2                      |
| Mines         | 27.3   | 11.0  | 5.9     | 0.9     | 11.0    | 43.9  | 23 225                 |
| Manufacturing | 46.4   | 14.8  | 8.7     | 8.9     | 10.6    | 10.6  | 20 634                 |
| Construction  | 59.0   | 11.1  | 7.9     | 5.6     | 5.3     | 11.0  | 44 887                 |
| Transport     | 34.4   | 7.6   | 3.9     | 7.9     | 2.9     | 43.3  | 21 753                 |
| Trade         | 46.3   | 7.0   | 5.4     | 3.5     | 3.5     | 34.3  | 61 728                 |
| Finance       | 38.8   | 6.3   | 4.2     | 2.6     | 7.0     | 41.1  | 23 225                 |
| Services      | 35.5   | 14.4  | 6.6     | 7.4     | 4.9     | 31.2  | 88 770                 |
| Total         | 42.2   | 10.7  | 6.2     | 5.4     | 5.7     | 29.8  | 287 362                |

Table C.3 (Cont'd)

|               |       |       |       |         |         |       | NET CHANGE |
|---------------|-------|-------|-------|---------|---------|-------|------------|
| Industry      | 0-19  | 20-49 | 50-99 | 100-199 | 200-499 | 500+  | (=100.0)   |
| Agriculture   | 56.2  | 16.5  | 2.6   | 3.2     | 21.0    | 0.5   | 2 603      |
| Forestry      | 52.9  | -17.6 | -21.7 | -22.8   | 20.6    | 88.5  | 2 795      |
| Fishing       | 105.0 | 26.1  | 0.0   | -31.1   | 0.0     | 0.0   | 322        |
| Mines         | 6.9   | 2.3   | 1.4   | -3.3    | -2.8    | 95.4  | 8 656      |
| Manufacturing | 35.5  | 4.3   | 2.7   | -0.7    | -11.7   | 69.9  | 26 745     |
| Construction  | 71.7  | 0.9   | 0.3   | 4.5     | 8.5     | 14.1  | 16 224     |
| Transport     | 124.6 | 9.9   | -0.5  | 10.4    | 19.0    | -63.3 | 4 729      |
| Trade         | 77.8  | 7.9   | -2.7  | -2.6    | -4.2    | 23.9  | 32 198     |
| Finance       | 38.8  | 5.6   | 5.3   | -1.2    | -2.9    | 54.4  | 21 339     |
| Services      | 50.7  | 14.2  | 7.2   | 3.2     | 6.8     | 18.0  | 67 720     |
| Total         | 53.7  | 8.4   | 3.0   | 0.6     | 1.5     | 32.8  | 83 331     |

# Yukon/Northwest Territories

| Industry      | 0-19  | 20-49  | 50-99 | 100-199 | 200-499 | 500+ | NET CHANGE<br>(=100.0) |
|---------------|-------|--------|-------|---------|---------|------|------------------------|
| Agriculture   | 100.0 | 0.0    | 0.0   | 0.0     | 0.0     | 0.0  | 10                     |
| Forestry      | 66.7  | 88.9   | 0.0   | 0.0     | -55.6   | 0.0  | -9                     |
| Fishing       | 0.0   | 0.0    | 0.0   | 0.0     | 0.0     | 0.0  | 0                      |
| Mines         | 25.9  | 12.5   | -15.6 | -1.6    | -2.5    | 81.3 | 320                    |
| Manufacturing | 187.0 | -132.6 | 0.0   | 0.0     | 26.1    | 19.6 | 46                     |
| Construction  | 55.0  | 9.9    | 2.7   | 18.6    | 13.0    | 0.7  | 806                    |
| Transport     | 70.4  | 6.6    | 7.6   | -6.5    | 9.8     | 12.1 | 834                    |
| Trade         | 85.1  | 2.3    | -5.3  | 4.2     | 3.4     | 10.5 | 1 012                  |
| Finance       | 50.7  | 15.7   | 0.0   | 0.0     | 0.0     | 33.6 | 229                    |
| Services      | 67.0  | 16.5   | 12.9  | -4.0    | 3.9     | 3.7  | 1 421                  |
| Total         | 67.1  | 8.6    | 3.5   | 1.6     | 6.1     | 13.1 | 4 669                  |

Table C.4

Percentage Distribution of Net Employment Change (1974-82) by Industry and Enterprise Size (by Province)

#### Newfoundland

| Enterprise | Employment | Size | Group |
|------------|------------|------|-------|
|------------|------------|------|-------|

| Industry      | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | TOTALS            |
|---------------|------|-------|-------|---------|---------|------|-------------------|
| Agriculture   | 0.5  | 0.1   | 0.0   | 0.0     | 0.0     | 2.7  | 3.4               |
| Forestry      | 0.3  | 0.0   | 0.1   | -0.7    | 0.0     | -2.7 | -3.0              |
| Fishing       | 0.3  | -0.1  | 0.0   | 0.0     | 0.2     | 0.0  | 0.4               |
| Mines         | 0.2  | -0.1  | -0.2  | 1.6     | -1.2    | 0.1  | 0.5               |
| Manufacturing | 3.1  | 1.4   | 1.5   | -4.1    | 5.8     | 22.2 | 29.8              |
| Construction  | 8.4  | -4.8  | -2.3  | -0.2    | -7.1    | 0.1  | -6.0              |
| Transport     | 2.8  | 0.5   | 1.0   | -0.2    | 0.0     | 7.3  | 11.3              |
| Trade         | 13.7 | -2.3  | -3.3  | 0.7     | 0.8     | 5.9  | 15.4              |
| Finance       | 4.9  | 0.6   | -0.3  | -0.2    | 0.8     | 3.1  | 8.8               |
| Services      | 15.3 | 1.6   | 3.8   | 1.4     | -0.1    | 17.4 | 39.4              |
| Total         | 49.5 | -3.2  | 0.3   | -1.7    | -0.8    | 56.0 | 100.0<br>(18 218) |

#### Prince Edward Island

| Industry      | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | TOTALS           |
|---------------|------|-------|-------|---------|---------|------|------------------|
| Agriculture   | 4.0  | -1.1  | 0.0   | 0.0     | 0.0     | 0.3  | 3.2              |
| Forestry      | 0.6  | 0.0   | 0.0   | 0.0     | 0.0     | 0.0  | 0.6              |
| Fishing       | 2.3  | 0.0   | 0.0   | 0.0     | 0.0     | 0.0  | 2.3              |
| Mines         | -0.2 | 0.0   | 0.0   | 0.0     | 0.0     | -1.7 | -1.9             |
| Manufacturing | 6.7  | 4.3   | -0.6  | -0.3    | -9.5    | 21.9 | 22.3             |
| Construction  | 9.0  | -0.9  | -2.6  | 0.4     | -4.8    | 0.0  | 1.0              |
| Transport .   | 4.5  | -1.3  | 0.0   | : 0.9   | 5.0     | 3.1  | 12.1             |
| Trade         | 14.4 | -5.5  | -0.4  | 0.6     | -9.4    | 19.1 | 18.8             |
| Finance       | 4.1  | 2.0   | 2.6   | 0.4     | 0.0     | 0.5  | 9.7              |
| Services      | 15.9 | 7.7   | 8.2   | -3.4    | -0.7    | 4.2  | 31.8             |
| Total         | 61.4 | 5.1   | 7.1   | -1.5    | -19.5   | 47.4 | 100.0<br>(2 914) |

## Nova Scotia

| Industry      | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | TOTALS            |
|---------------|------|-------|-------|---------|---------|------|-------------------|
| Agriculture   | 1.1  | 0.2   | 0.0   | 0.0     | 0.0     | 0.0  | 1.2               |
| Forestry      | 1.2  | -0.1  | -0.1  | 0.0     | 0.0     | 0.0  | 1.1               |
| Fishing       | 2.2  | 0.1   | 0.2   | 0.0     | 0.0     | 0.0  | 2.4               |
| Mines         | 0.1  | -0.1  | 0.2   | 0.4     | 0.4     | 1.0  | 2.0               |
| Manufacturing | 6.5  | 2.3   | -0.8  | -1.4    | -3.6    | 4.4  | 7.5               |
| Construction  | 7.5  | -3.1  | -2.4  | -3.6    | -0.3    | -0.5 | -2.4              |
| Transport     | 2.3  | 0.7   | 0.4   | -1.4    | 1.4     | 1.9  | 5.3               |
| Trade         | 13.4 | 1.4   | -2.5  | -0.4    | 0.2     | 14.5 | 26.5              |
| Finance       | 4.3  | -0.1  | 0.1   | -0.6    | 1.3     | 3.8  | 8.8               |
| Services      | 18.6 | 0.8   | 4.0   | 0.4     | 1.9     | 21.9 | 47.6              |
| Total         | 57.3 | 2.2   | -1.0  | -6.8    | 1.3     | 46.9 | 100.0<br>(26 411) |

Table C.4 (cont'd)

# New Brunswick

| Industry   | 0-19  | 20-49   | 50-99  | 100-199  | 200-499  | 500+   | TOTALS  |
|--|---|---|--|--|--|--|---|
| Agriculture Forestry Fishing Mines Manufacturing Construction Transport Frade Finance Gervices | 1.8<br>0.7<br>0.3<br>0.3<br>12.1<br>4.0<br>3.8<br>15.3<br>2.2<br>18.1 | 0.4<br>0.3<br>0.2<br>0.1<br>1.1<br>-4.1<br>0.7<br>0.1<br>0.9<br>5.2 | 0.6<br>1.0<br>-0.1<br>-0.1<br>-2.5<br>-2.0<br>1.3<br>1.5<br>0.0<br>5.2 | 0.0<br>0.7<br>0.0<br>0.1<br>-1.0<br>0.2<br>1.6<br>-1.0 | 0.0<br>0.0<br>0.0<br>0.1<br>-4.0<br>1.5<br>-0.3<br>-0.8<br>-0.6<br>0.0 | 0.6<br>0.0<br>0.0<br>-0.6<br>-2.2<br>-3.6<br>8.4<br>6.6<br>3.7 | 3.3<br>2.8<br>0.4<br>-0.1<br>3.6<br>-4.1<br>15.5<br>21.8<br>6.4<br>50.3 |
| fota1  | 58.7  | 4.8   | 5.0  | 2.8  | -4.0   | 32.7   | 100.0   |

## Que bec

| Industry   | 0-19  | 20-49  | 50-99  | 100-199   | _200-499   | 500+   | TOTALS  |
|--|---|--|--|---|--|--|---|
| Agriculture Forestry Fishing Mines Manufacturing Construction Transport Trade Finance Services | 1.3<br>0.5<br>0.0<br>0.4<br>12.4<br>7.6<br>3.9<br>25.2<br>5.9<br>23.7 | -0.1<br>0.2<br>0.0<br>0.2<br>1.4<br>-1.5<br>0.2<br>0.9<br>0.6<br>5.3 | -0.2<br>0.0<br>0.0<br>0.2<br>-6.3<br>-2.7<br>-0.6<br>-2.3<br>0.3 | 0.0<br>0.0<br>-0.3<br>-7.6<br>-3.2<br>-0.2<br>-3.6<br>0.1 | -0.1<br>0.1<br>0.0<br>0.3<br>-11.7<br>-0.6<br>0.6<br>-1.6<br>0.8<br>-0.1 | 0.1<br>-0.1<br>-0.2<br>-2.2<br>6.6<br>0.5<br>11.0<br>8.1<br>11.3 | 1.0<br>0.7<br>-0.1<br>-1.5<br>-5.3<br>0.2<br>14.9<br>26.8<br>19.0<br>44.4 |
| Total  | 80.7  | 7.3  | -8.4   | -13.7   | -12.3  | 46.4   | 100.0<br>(178 065)  |

## <u>Ontario</u>

| Industry   | 0-19  | 20-49  | 50-99   | 100~199   | 200-499   | 5 <b>00+</b>  | TOTALS  |
|--|---|--|---|---|---|---|---|
| Agriculture Forestry Fishing Mines Manufacturing Construction Transport Trade Finance Services | 0.9<br>0.1<br>0.0<br>0.1<br>11.3<br>3.4<br>3.1<br>12.5<br>4.3<br>19.7 | -0.1<br>0.0<br>0.0<br>-0.1<br>3.1<br>-1.9<br>0.5<br>0.8<br>0.8 | -0.2<br>-0.2<br>0.0<br>-0.2<br>-1.7<br>-2.1<br>-0.1<br>-1.0<br>0.1<br>3.0 | -0.1<br>0.0<br>0.0<br>-0.1<br>-4.0<br>-2.3<br>0.2<br>-0.6<br>0.2<br>2.6 | 0.0<br>0.0<br>0.0<br>0.0<br>-4.0<br>-1.1<br>0.2<br>-1.1 | 0.2<br>0.2<br>-0.1<br>5.7<br>14.7<br>-0.2<br>8.1<br>8.4<br>2.0<br>7.3 | 0.8<br>0.0<br>0.0<br>5.6<br>19.4<br>-4.1<br>11.8<br>19.0<br>7.5<br>39.9 |
| Total  | 55.4  | 8.7  | -2.2  | -4.2  | -4.1  | 46.5  | 100.0<br>(292 148)  |

Table C.4 (cont'd)

#### Manitoba

|               |      |       | Mani       |         |         |      |                   |
|---------------|------|-------|------------|---------|---------|------|-------------------|
| Industry      | 0-19 | 20-49 | 50-99      | 100-199 | 200-499 | 500+ | TOTALS            |
| Agriculture   | 3.5  | 0.2   | -0.1       | 0.3     | 0.0     | 0.3  | 4.1               |
| Forestry      | 0.1  | 0.2   | 0.0        | 0.0     | 0.0     | 0.0  | 0.2               |
| Fishing       | 0.0  | -0.1  | 0.0        | 0.0     | 0.0     | 0.0  | -0.1              |
| Mines         | 0.3  | 0.0   | 0.2        | 0.2     | 0.5     | 0.2  | 1.4               |
| Manufacturing | 4.8  | 1.4   | -0.4       | -1.5    | -2.4    | 7.4  | 9.3               |
| Construction  | 3.7  | -1.3  | -1.1       | -1.0    | -0.2    | -0.8 | -0.7              |
| Transport     | 1.9  | 0.7   | 0.8        | 0.0     | -1.2    | 7.9  | 10.1              |
| Trade         | 9.7  | -0.2  | 0.2        | -1.6    | -0.5    | 20.3 | 27.9              |
| Finance       | 3.8  | 0.6   | -0.2       | 0.4     | 0.4     | 0.8  | 5.9               |
| Services      | 14.9 | 4.1   | 1.2        | 0.4     | 2.7     | 18.5 | 41.8              |
| Total         | 42.5 | 5.7   | 0.6        | -2.7    | -0.6    | 54.5 | 100.0<br>(44 655) |
|               |      |       | Saskato    | chewan  |         |      |                   |
| Industry      | 0-19 | 20-49 | 50-99      | 100-199 | 200-499 | 500+ | TOTALS            |
| Agriculture   | 1.4  | 0.1   | 0.3        | 0.0     | 0.4     | 0.2  | 2.3               |
| Forestry      | 0.1  | 0.0   | 0.0        | 0.0     | 0.0     | 0.0  | 0.1               |
| Fishing       | 0.0  | 0.0   | 0.0        | 0.0     | 0.0     | 0.0  | 0.0               |
| Mines         | 0.7  | 0.4   | 0.4        | 0.8     | -1.2    | 3.6  | 4.7               |
| Manufacturing | 2.9  | 1.7   | 0.3        | -1.1    | 0.5     | 2.6  | 6.9               |
| Construction  | 10.3 | 1.0   | 0.3        | 0.4     | 0.5     | 0.9  | 13.5              |
| Transport     | 2.4  | 0.4   | 0.3        | -0.1    | 0.3     | 14.7 | 17.9              |
| Trade         | 12.3 | 1.5   | 1.2        | 0.6     | 0.0     | 7.1  | 22.7              |
| Finance       | 2.6  | 0.8   | 0.5        | 0.3     | -0.6    | 2.1  | 5.6               |
| Services      | 11.2 | 4.7   | 2.4        | 3.0     | 1.4     | 3.5  | 26.2              |
| Total .       | 43.8 | 10.7  | 5.6        | 3.9     | 1.3     | 34.6 | 100.0<br>(64 019) |
|               |      |       | <u>A1b</u> | erta    |         |      |                   |
| Industry      | 0-19 | 20-49 | 50-99      | 100-199 | 200-499 | 500+ | TOTALS            |
| Agriculture   | 0.8  | 0.0   | 0.0        | 0.0     | 0.1     | 0.0  | 1.0               |
| Forestry      | 0.0  | 0.0   | 0.0        | 0.0     | 0.0     | 0.1  | 0.1               |
| Fishing       | 0.0  | 0.0   | 0.0        | 0.0     | 0.0     | 0.0  | 0.0               |
| Mines         | 2.2  | 0.9   | 0.5        | 0.1     | 0.9     | 3.5  | 8.1               |
| Manufacturing | 3.3  | 1.1   | 0.6        | 0.6     | 0.8     | 0.8  | 7.2               |
| Construction  | 9.2  | 1.7   | 1.2        | 0.9     | 0.8     | 1.7  | 15.6              |
| Transport     | 2.6  | 0.6   | 0.3        | 0.6     | 0.2     | 3.3  | 7.6               |
| Trade         | 9.9  | 1.5   | 1.2        | 0.8     | 0.7     | 7.4  | 21.5              |
| Finance       | 3.1  | 0.5   | 0.3        | 0.2     | 0.6     | 3.3  | 8.1               |
| Services      | 11.0 | 4.4   | 2.0        | 2.3     | 1.5     | 9.6  | 30.9              |
| Total         | 42.2 | 10.7  | 6.2        | 5.4     | 5.7     | 29.8 | 100.0<br>(287 362 |

Table C.4 (cont'd)

#### British Columbia

| Industry      | 0-19 | 20-49 | 50-99 | 100-199 | 200-499 | 500+ | TOTALS             |
|---------------|------|-------|-------|---------|---------|------|--------------------|
| Agriculture   | 0.8  | 0.2   | 0.0   | 0.0     | 0.3     | 0.0  | 1.4                |
| Forestry      | 0.8  | -0.3  | -0.3  | -0.3    | 0.3     | 1.3  | 1.5                |
| Fishing       | 0.2  | 0.0   | 0.0   | -0.1    | 0.0     | 0.0  | 0.2                |
| Mines         | 0.3  | 0.1   | 0.1   | -0.2    | -0.1    | 4.5  | 4.7                |
| Manufacturing | 5.2  | 0.6   | 0.4   | -0.1    | -1.7    | 10.2 | 14.6               |
| Construction  | 6.3  | 0.1   | 0.0   | 0.4     | 0.8     | 1.2  | 8.8                |
| Transport     | 3.2  | 0.3   | 0.0   | 0.3     | 0.5     | -1.6 | 2.6                |
| Trade         | 13.7 | 1.4   | -0.5  | -0.5    | -0.7    | 4.2  | 17.6               |
| Finance       | 4.5  | 0.6   | 0.6   | -0.1    | -0.3    | 6.3  | 11.6               |
| Services      | 18.7 | 5.3   | 2.6   | 1.2     | 2.5     | 6.6  | 36.9               |
| Total         | 53.7 | 8.4   | 3.0   | 0.6     | 1.5     | 32.8 | 100.0<br>(183 331) |

# Yukon/Northwest Territories

| Industry            | 0-19        | 20-49       | 50-99       | 100-199     | 200-499     | 500+       | TOTALS           |
|---------------------|-------------|-------------|-------------|-------------|-------------|------------|------------------|
| Agriculture         | 0.2         | 0.0         | 0.0         | 0.0         | 0.0         | 0.0        | 0.2              |
| Forestry            | -0.1        | -0.2        | 0.0         | 0.0         | 0.1         | 0.0        | -0.2             |
| Fishing<br>Mines    | 0.0<br>1.8  | 0.0<br>0.9  | 0.0<br>-1.1 | 0.0<br>-0.1 | 0.0<br>-0.2 | 0.0<br>5.6 | 0.0<br>6.9       |
| Manufacturing       | 1.8         | <b>-1.3</b> | 0.0         | 0.0         | 0.3         | 0.2        | 1.0              |
| Construction        | 9.5         | 1.7         | 0.5         | 3.2         | 2.2         | 0.1        | 17.3             |
| Transport           | 12.6        | 1.2         | 1.3         | -1.2        | 1.8         | 2.2        | 17.9             |
| Trade               | 18.4        | 0.5         | -1.2        | 0.9         | 0.7         | 2.3        | 21.7             |
| Finance<br>Services | 2.5<br>20.4 | 0.8<br>5.0  | 0.0<br>3.9  | 0.0<br>-1.2 | 0.0<br>1.2  | 1.6<br>1.1 | 4.9<br>30.4      |
| Total               | 67.1        | 8.6         | 3.5         | 1.6         | 6.1         | 13.1       | 100.0<br>(4 669) |

Table C.5 Net Employment Change (1974-82) by Industry and Enterprise Size Expressed as a Percentage of 1974 Base Employment (by Province)

#### Newfoundland

| Enterpri | lse Emp | loyment | Size | Group |
|----------|---------|---------|------|-------|
|          |         |         |      |       |

|               |       | Enter  | prise Emple | oyment Siz    | e Group |         |        |
|---------------|-------|--------|-------------|---------------|---------|---------|--------|
| Industry      | 0-19  | 20-49  | 50-99       | 100-199       | 200-499 | 500+    | TOTALS |
| Agriculture   | 46.1  | 45.0   | 0.0         | 0.0           | 0.0     | 0.0     | 250.8  |
| Forestry      | 84.8  | 0.0    | 6.7         | -100.0        | 0.0     | -100.0  | -63.9  |
| Fishing       | 159.4 | -100.0 | 0.0         | 0.0           | 13.7    | 0.0     | 18.8   |
| Mines         | 176.2 | -48.1  | -20.0       | 0.0           | -50.0   | 15.0    | 11.1   |
| Manufacturing | 59.8  | 34.4   | 20.5        | -28.4         | 104.1   | 63.3    | 41.5   |
| Construction  | 66.1  | -58.6  | -53.4       | -8.4          | -66.8   | 2.5     | -13.9  |
| Transport     | 45.7  | 15.7   | 36.4        | -7.1          | -10.0   | 103.4   | 50.7   |
| Trade         | 24.4  | -13.6  | -26.4       | 6.0           | 19.5    | 67.7    | 14.1   |
| Finance       | 155.5 | 106.2  | -75.0       | -21.1         | 1 440.0 | 2 989.5 | 165.7  |
| Services      | 89.2  | 26.6   | 115.0       | <b>55.4</b>   | -9.0    | 126.9   | 89.6   |
| Total         | 48.4  | -8.2   | 0.9         | -4.8          | -3.1    | 77.5    | 32.4   |
|               |       | ;<br>; | Prince Edw  | ard Island    |         |         |        |
| Industry      | 0-19  | 20-49  | 50-99       | 100-199       | 200-499 | 500+    | TOTALS |
| Agriculture   | 35.2  | -80.0  | 0.0         | 0.0           | 0.0     | 0.0     | 25.1   |
| Forestry      | 0.0   | 0.0    | 0.0         | 0.0           | 0.0     | 0.0     | 0.0    |
| Fishing       | 104.6 | 0.0    | 0.0         | 0.0           | 0.0     | 0.0     | 70.1   |
| Mines         | -33.3 | 0.0    | 0.0         | 0.0           | 0.0     | -100.0  | -84.6  |
| Manufacturing | 42.7  | 30.5   | -4.3        | -1.4          | -100.0  | 228.3   | 25.3   |
| Construction  | 33.4  | -9.8   | -29.6       | 73.3          | -48.8   | 0.0     | 1.7    |
| Transport     | 53.0  | -24.5  | 0.0         | 14.5          | 31.8    | 593.3   | 33.5   |
| Trade         | 15.0  | -12.6  | -6.4        | 42.9          | -58.2   | 149.6   | 10.6   |
| Finance       | 75.5  | 322.2  | 0.0         | 200.0         | 0.0     | 160.0   | 146.1  |
| Services      | 39.1  | 54.6   | 81.8        | -100.0        | -30.8   | 0.0     | 45.3   |
| Total         | 29.6  | 5.6    | 17.7        | -4.1          | -36.3   | 190.0   | 22.1   |
|               |       |        | Nova        | <u>Scotia</u> |         |         |        |
| Industry      | 0-19  | 20-49  | 50-99       | 100-199       | 200-499 | 500+    | TOTALS |
| Agriculture   | 43.0  | 13.7   | -13.7       | -9.7          | 0.0     | 0.0     | 26.7   |
| Forestry      | 124.1 | -11.8  | -33.8       | 0.0           | 0.0     | 0.0     | 56.3   |
| Fishing       | 285.5 | 35.6   | 1 566.7     | -24.2         | -100.0  | 0.0     | 167.0  |
| Mines         | 20.2  | -28.0  | 31.1        | 41.7          | 28.2    | 131.0   | 42.5   |
| Manufacturing | 61.0  | 28.6   | -7.2        | -16.6         | -19.4   | 7.0     | 6.2    |
| Construction  | 37.9  | -31.1  | -44.3       | -52.8         | -17.1   | -16.6   | -5.0   |
| Transport     | 31.9  | 13.4   | 23.4        | -34.2         | 79.9    | 12.9    | 15.2   |
| Trade         | 20.7  | 7.0    | -19.5       | -5.7          | 3.9     | 55.1    | 19.3   |
| Finance       | 73.0  | -5.5   | 8.1         | -32.1         | 72.3    | 141.1   | 55.7   |
| Services      | 67.4  | 7.7    | 51.4        | 8.1           | 51.3    | 199.4   | 72.8   |
| Total         | 40.7  | 3.7    | -2.3        | -19.4         | 3.8     | 38.6    | 23.1   |

Table C.5 (cont'd)

# New Brunswick

| Industry                      | 0-19         | 20-49       | 50-99          | 100-199 | 200-499        | 500+          | TOTALS         |
|-------------------------------|--------------|-------------|----------------|---------|----------------|---------------|----------------|
| Agriculture                   | 76.5         | 82.4        | 169.2          | 0.0     | 0.0            | 0.0           | 89.8           |
| Forestry                      | 39.4         | 16.4        | 256.3          | 70.7    | 0.0            | 0.0           | 40.3           |
| Fishing                       | 49.2         | 0.0         | -27.3          | 0.0     | 0.0            | 0.0           | 42.3           |
| Mines                         | 46.4         | 10.9        | -26.2          | 0.0     | 2.7            | -15.3         | -0.8           |
|                               |              | 10.3        | -19.7          | -6.6    | -16.7          | -13.3<br>-3.1 |                |
| Manufacturing<br>Construction | 100.5        | -36.9       | -19.7<br>-37.1 | 15.7    | 39.2           | -36.2         | 2.5            |
|                               | 15.0         |             |                | 58.7    | -33.3          | 90.9          | -7.0<br>57.7   |
| Transport<br>Trade            | 46.2<br>22.1 | 17.3<br>0.7 | 61.8<br>10.9   | -10.1   | -33.3<br>-13.1 | 24.8          | 57.4           |
| Finance                       | 31.5         | 65.5        | 8.1            | 7.9     | -13.1<br>-25.7 |               | 15.2           |
|                               |              |             |                |         |                | 132.1         | 40.7           |
| Services                      | 60.8         | 55.3        | 90.5           | 39.0    | 0.4            | 864.3         | 80.3           |
| Tota1                         | 37.0         | 8.4         | 12.2           | 7.4     | -7.7           | 25.7          | 21.2           |
|                               |              |             | Que            | bec     |                |               |                |
| Industry                      | 0-19         | 20-49       | 50-99          | 100-199 | 200-499        | 500+          | TOTALS         |
| Agriculture                   | 63.4         | -8.7        | -29.3          | -37.6   | -38.9          | 148.8         | 24.9           |
| Forestry                      | 82.4         | 30.3        | -2.1           | 7.4     | 37.9           | -28.6         | 22.7           |
| Fishing                       | 222.6        | 0.0         | 86.6           | 0.0     | 0.0            | -95.0         | -45 <b>.</b> 8 |
| Mines                         | 63.0         | 53.7        | 34.3           | -40.2   |                |               |                |
|                               |              |             |                |         | 13.8<br>-23.7  | -27.5         | -12.1          |
| Manufacturing                 | 49.2         | 4.7         | -18.7          | -19.6   |                | 6.7           | -1.9           |
| Construction                  | 34.5         | -14.6       | -36.5          | -55.3   | -11.2          | 16.4          | 0.3            |
| Transport                     | 47.9         | 3.3         | -12.5          | -4.2    | 17.3           | 51.6          | 31.3           |
| Trade                         | 28.5         | 3.8         | -14.9          | -28.6   | -16.7          | 37.3          | 15.6           |
| Finance                       | 95.9         | 24.5        | 10.6           | 2.2     | 21.8           | 75.4          | 56.3           |
| Services                      | 62.4         | 31.1        | 29.3           | 12.8    | -0.9           | 26.5          | 33.8           |
| Total                         | 42.3         | 8.0         | -11.0          | -18.6   | -13.8          | 22.0          | 13.7           |
|                               |              |             | Onta           | rio     |                |               |                |
| Industry                      | 0-19         | 20-49       | 50-99          | 100-199 | 200-499        | 500+          | TOTALS         |
| Agriculture                   | 34.2         | -11.7       | -33.1          | -16.2   | 5.2            | 358.5         | 17.9           |
| Forestry                      | 23.2         | 2.5         | -83.8          | -22.4   | -100.0         | 2 304.8       | 0.9            |
| Fishing                       | 105.8        | -16.7       | 114.3          | 0.0     | 0.0            | -30.0         | 9.8            |
| Mines                         | 16.8         | -28.6       | -44.2          | -19.0   |                |               |                |
|                               |              |             |                |         | 3.5            | 129.3         | 72.0           |
| Manufacturing                 | 54.2         | 13.9        | -7.2           | -14.4   | -10.3          | 11.7          | 7.5            |
| Construction                  | 16.1         | -19.4       | -36.6          | -46.5   | -19.6          | -5.7          | -8.2           |
| Transport                     | 45.6         | 11.4        | -2.1           | 5.2     | 3.8            | 77.7          | 37.4           |
| Trade                         | 19.0         | 3.8         | -8.0           | -8.0    | -12.4          | 36.2          | 13.7           |
| Finance                       | 69.7         | 34.6        | 2.6            | 8.5     | 4.9            | 9.6           | 19.9           |
| Services                      | 60.4         | 36.5        | 30.9           | 29.2    | 14.9           | 18.5          | 33.9           |
|                               |              |             |                |         |                |               |                |

Table C.5 (cont'd)

# Manitoba

| Industry      | 0-19  | 20-49  | 50-99   | 100-199 | 200-499 | 500+    | TOTALS |
|---------------|-------|--------|---------|---------|---------|---------|--------|
| Agriculture   | 139.5 | 19.8   | -19.7   | 97.7    | 0.0     | 1 742.9 | 96.2   |
| Forestry      | 28.2  | 58.3   | 0.0     | 0.0     | 0.0     | 0.0     | 45.2   |
| Fishing       | 90.0  | -100.0 | 0.0     | 0.0     | 0.0     | 0.0     | -46.5  |
| Mines         | 62.1  | 13.5   | 136.4   | 89.1    | 4 700.0 | 1.2     | 10.2   |
| Manufacturing | 36.4  | 13.0   | -3.3    | -13.0   | -14.3   | 22.4    | 9.4    |
| Construction  | 22.5  | -23.3  | -30.3   | -33.1   | -9.6    | -17.3   | -2.0   |
| Transport     | 28.9  | 18.6   | 40.3    | 0.2     | -36.6   | 40.6    | 26.9   |
| Trade         | 17.3  | -1.2   | 2.7     | -24.0   | -6.3    | 75.6    | 23.5   |
| Finance       | 79.1  | 35.2   | -10.1   | 40.7    | 10.0    | 8.2     | 24.3   |
| Services      | 56.9  | 40.6   | 16.6    | 5.9     | 28.7    | 131.0   | 56.1   |
| Total         | 33.8  | 12.2   | 1.5     | -8.1    | -1.4    | 45.2    | 24.5   |
|               |       |        | Saskato | chewan  |         |         |        |
| Industry      | 0-19  | 20-49  | 50-99   | 100-199 | 200-499 | 500+    | TOTALS |
| Agriculture   | 81.9  | 26.4   | 313.3   | -100.0  | 0.0     | 0.0     | 113.4  |
| Forestry      | 137.3 | 50.0   | -41.7   | 0.0     | 0.0     | 0.0     | 47.5   |
| Fishing       | 33.3  | 0.0    | 0.0     | 0.0     | 0.0     | 0.0     | 33.3   |
| Mines         | 74.3  | 97.2   | 241.2   | 246.0   | -50.9   | 205.0   | 79.4   |
| Manufacturing | 78.9  | 52.8   | 20.6    | -46.8   | 14.0    | 30.5    | 30.5   |
| Construction  | 126.1 | 50.4   | 35.7    | 59.1    | 454.9   | 111.4   | 105.5  |
| Transport     | 71.5  | 20.1   | 27.1    | -4.3    | 87.7    | 416.7   | 156.8  |
| Trade         | 34.9  | 26.2   | 30.5    | 24.3    | 1.4     | 74.2    | 38.3   |
| Finance       | 196.9 | 156.4  | 115.8   | 250.7   | -89.3   | 185.3   | 137.0  |
| Services      | 80.2  | 117.0  | 127.1   | 210.6   | 180.3   | 120.1   | 104.8  |
| Total         | 64.1  | 58.6   | 57.7    | 44.0    | 13.6    | 122.4   | 69.8   |
|               |       |        | Alb     | erta    |         |         |        |
| Industry      | 0-19  | 20-49  | 50-99   | 100-199 | 200-499 | 500+    | TOTALS |
| Agriculture   | 119.0 | -0.1   | 89.5    | -28.6   | 1 040.6 | 351.4   | 97.3   |
| Forestry      | 26.5  | -77.2  | 0.0     | 0.0     | 0.0     | 58.0    | 34.9   |
| Fishing       | 0.0   | 0.0    | 0.0     | 0.0     | 0.0     | 0.0     | 0.0    |
| Mines         | 196.0 | 128.9  | 125.5   | 8.4     | 65.2    | 104.5   | 103.5  |
| Manufacturing | 117.0 | 51.5   | 36.9    | 48.2    | 42.9    | 9.6     | 40.8   |
| Construction  | 162.8 | 71.1   | 100.2   | 99.6    | 116.4   | 94.6    | 122.5  |
| Transport     | 116.7 | 54.4   | 39.8    | 88.0    | 28.0    | 77.9    | 78.0   |
| Trade         | 70.2  | 44.0   | 52.1    | 31.7    | 33.7    | 117.3   | 69.9   |
| Finance       | 207.2 | 149.6  | 102.1   | 176.0   | 181.7   | 762.6   | 264.7  |
| Services      | 145.4 | 132.7  | 93.9    | 99.2    | 147.8   | 155.5   | 136.8  |
| Total         | 117.8 | 78.3   | 70.5    | 63.1    | 68.9    | 98.0    | 94.8   |

Table C.5 (cont'd)

#### British Columbia

| Industry      | 0-19  | 20-49 | 50-99 | 100-199 | 200-499      | 500+  | TOTALS |
|---------------|-------|-------|-------|---------|--------------|-------|--------|
| Agriculture   | 62.6  | 62.5  | 73.9  | 41.2    | 191.9        | 70.6  | 71.9   |
| Forestry      | 29.4  | -18.5 | -42.7 | -60.6   | 0.0          | 100.4 | 22.2   |
| Fishing       | 189.9 | 150.0 | 0.0   | -100.0  | 0.0          | 0.0   | 96.4   |
| Mines         | 31.2  | 53.0  | 62.1  | -44.1   | <b>-7.</b> 5 | 161.2 | 75.2   |
| Manufacturing | 60.1  | 9.6   | 7.0   | -1.6    | -18.3        | 40.9  | 23.7   |
| Construction  | 52.3  | 2.1   | 1.4   | 24.2    | 58.6         | 114.2 | 40.1   |
| Transport     | 62.4  | 9.1   | -0.9  | 17.0    | 39.0         | -9.6  | 8.8    |
| Trade         | 41.5  | 16.9  | -9.1  | -10.6   | -16.5        | 31.2  | 25.6   |
| Finance       | 97.4  | 47.1  | 75.6  | -14.7   | -27.2        | 141.3 | 86.1   |
| Services      | 112.3 | 69.0  | 52.5  | 41.8    | 71.1         | 50.0  | 75.5   |
| Total         | 63.0  | 25.6  | 13.9  | 3.3     | 6.3          | 41.9  | 38.5   |

# Yukon/Northwest Territories

| Industry      | 0-19  | 20-49 | 50-99 | 100-199 | 200-499 | 500+  | TOTALS |
|---------------|-------|-------|-------|---------|---------|-------|--------|
| Agriculture   | 0.0   | 0.0   | 0.0   | 0.0     | 0.0     | 0.0   | 0.0    |
| Forestry      | -40.0 | -18.6 | 0.0   | 0.0     | 0.0     | 0.0   | -15.5  |
| Fishing       | 0.0   | 0.0   | 0.0   | 0.0     | 0.0     | 0.0   | 0.0    |
| Mines         | 377.3 | 0.0   | -66.7 | -7.7    | -0.8    | 17.0  | 11.8   |
| Manufacturing | 41.5  | -71.8 | 0.0   | 0.0     | 0.0     | 450.0 | 15.6   |
| Construction  | 84.9  | 65.6  | 95.7  | 0.0     | 40.9    | 150.0 | 86.9   |
| Transport     | 127.9 | 31.1  | 32.5  | -67.5   | 195.2   | 142.3 | 81.5   |
| Trade         | 80.2  | 9.5   | -23.1 | 1 050.0 | 226.7   | 105.0 | 60.6   |
| Finance       | 138.1 | 0.0   | 0.0   | 0.0     | 0.0     | 0.0   | 272.6  |
| Services      | 117.2 | 64.7  | 101.7 | -38.8   | 366.7   | 0.0   | 93.6   |
| Total         | 98.0  | 38.7  | 23.3  | 25.7    | 20.9    | 35.9  | 56.3   |

Table C.6

Net Employment Change (1974-82) by Industry
Total by Components of Change (By Province)

#### Newfoundland

| Industry      | Net Change       | Birth  | Death  | Expansion | Contraction |
|---------------|------------------|--------|--------|-----------|-------------|
| Agriculture   | 612              | 608    | 32     | 61        | 25          |
| Forestry      | <del>-</del> 552 | 182    | 637    | 0         | 97          |
| Fishing       | 67               | 40     | 25     | 59        | 7           |
| Mines         | 91               | 542    | 348    | 26        | 129         |
| Manufacturing | 5 438            | 8 293  | 4 113  | 2 415     | 1 157       |
| Construction  | -1 086           | 2 794  | 2 296  | 666       | 2 250       |
| Transport     | 2 056            | 1 919  | 710    | 1 371     | 524         |
| Trade         | 2 805            | 7 858  | 4 982  | 2 613     | 2 684       |
| Finance       | 1 609            | 1 614  | 297    | 469       | 177         |
| Services      | 7 178            | 7 574  | 1 847  | 2 301     | 850         |
| Total         | 18 218           | 31 424 | 15 287 | 9 981     | 7 900       |

#### Prince Edward Island

| Industry      | Net Change  | Birth | Death | Expansion | Contraction |
|---------------|-------------|-------|-------|-----------|-------------|
| Agriculture   | 94          | 147   | 69    | 70        | 54          |
| Forestry      | 18          | 18    | 0     | 0         | 0           |
| Fishing       | 68          | 69    | 20    | 26        | 7           |
| Mines         | <b>-</b> 55 | 10    | 65    | 0         | 0           |
| Manufacturing | 650         | 1 299 | 755   | 488       | 382         |
| Construction  | 28          | 520   | 259   | 226       | 459         |
| Transport     | <b>3</b> 53 | 242   | 59    | 262       | 92          |
| Trade         | 548         | 1 700 | 965   | 761       | 948         |
| Finance       | 282         | 291   | 29    | 62        | 42          |
| Services -    | 928         | 1 360 | 730   | 484       | 186         |
| Total         | 2 914       | 5 656 | 2 951 | 2 379     | 2 170       |

#### Nova Scotia

| Industry      | Net Change | Birth  | Death  | Expansion | Contraction |
|---------------|------------|--------|--------|-----------|-------------|
| Agriculture   | 311        | 417    | 224    | 276       | 158         |
| Forestry      | 281        | 313    | 56     | 135       | 111         |
| Fishing       | 643        | 509    | 111    | 299       | 54          |
| Mines         | 534        | 610    | 76     | 201       | 201         |
| Manufacturing | 1 968      | 9 771  | 9 128  | 5 763     | 4 438       |
| Construction  | -625       | 4 512  | 3 838  | 1 709     | 3 008       |
| Transport     | 1 403      | 3 380  | 1 418  | 1 874     | 2 433       |
| Trade         | 7 012      | 13 700 | 9 040  | 6 295     | 3 943       |
| Finance       | 2 324      | 3 651  | 1 137  | 870       | 1 060       |
| Services      | 12 560     | 16 198 | 5 055  | 3 153     | 1 736       |
| Total         | 26 411     | 53 061 | 30 083 | 20 575    | 17 142      |

# Table C.6 (cont'd)

# New Brunswick

| Industry      | Net Change       | Birth  | Death  | Expansion | Contraction |
|---------------|------------------|--------|--------|-----------|-------------|
| Agriculture   | 658              | 504    | 57     | 260       | 49          |
| Forestry      | 560              | 537    | 135    | 402       | 244         |
| Fishing       | 74               | 117    | 33     | 7         | 17          |
| Mines         | -17              | 353    | 526    | 353       | 197         |
| Manufacturing | 717              | 5 608  | 7 780  | 6 751     | 3 862       |
| Construction  | <del>-</del> 806 | 4 119  | 3 270  | 1 370     | 3 025       |
| Transport     | 3 075            | 3 334  | 996    | 1 119     | 382         |
| Trade         | 4 321            | 11 917 | 8 391  | 3 956     | 3 161       |
| Finance       | 1 261            | 1 920  | 537    | 398       | 520         |
| Services      | 9 957            | 12 200 | 4 227  | 3 088     | 1 104       |
| Total         | 19 800           | 40 609 | 25 952 | 17 704    | 12 561      |

# Que bec

| Industry      | Net            | Change | _ B | irth | De  | eath | Expai | nsion | Conti | raction |
|---------------|----------------|--------|-----|------|-----|------|-------|-------|-------|---------|
| Agriculture   | 1              | 768    | 2   | 902  | 1   | 802  | 1     | 524   |       | 856     |
| Forestry      | 1              | 241    | 3   | 226  | 2   | 423  | 1     | 310   |       | 872     |
| Fishing       |                | -228   |     | 101  |     | 6    |       | 59    |       | 382     |
| Mines         | -2             | 642    | 4   | 393  | 5   | 517  | 2     | 372   | 3     | 890     |
| Manufacturing | <del>-</del> 9 | 385    | 122 | 435  | 148 | 184  | 84    | 763   | 68    | 399     |
| Construction  |                | 290    | 33  | 034  | 30  | 922  | 18    | 083   | 19    | 905     |
| Transport     | 26             | 448    | 31  | 874  | 15  | 741  | 22    | 020   | 11    | 705     |
| Trade         | 47             | 746    | 122 | 807  | 91  | 611  | 57    | 101   | 39    | 551     |
| Finance       | 33             | 754    | 46  | 993  | 16  | 406  | 15    | 895   | 12    | 728     |
| Services      | 79             | 073    | 109 | 807  | 60  | 090  | 53    | 871   | 24    | 515     |
| Total         | 178            | 065    | 477 | 572  | 372 | 702  | 255   | 998   | 182   | 803     |

#### Ontario

| Industry      | Net | Change | В:  | irth | De  | eath | Expa | nsion | Cont | raction |
|---------------|-----|--------|-----|------|-----|------|------|-------|------|---------|
| Agriculture   | 2   | 414    | 4   | 476  | 3   | 401  | 3    | 583   | 2    | 244     |
| Forestry      |     | 26     | 1   | 119  | 1   | 015  |      | 796   |      | 874     |
| Fishing       |     | 72     |     | 77   |     | 46   |      | 197   |      | 156     |
| Mines         | 16  | 248    | 22  | 981  | 7   | 816  | 3    | 090   | 2    | 007     |
| Manufacturing | 56  | 731    | 232 | 379  | 205 | 780  | 121  | 685   | 91   | 553     |
| Construction  | -12 | 088    | 48  | 255  | 53  | 960  | 23   | 366   | 29   | 749     |
| Transport     | 34  | 582    | 44  | 829  | 24  | 923  | 25   | 649   | 10   | 973     |
| Trade         | 55  | 489    | 163 | 023  | 134 | 744  | 71   | 673   | 44   | 463     |
| Finance       | 22  | 044    | 42  | 497  | 30  | 499  | 23   | 666   | 13   | 620     |
| Services      | 116 | 630    | 164 | 309  | 79  | 832  | 73   | 352   | 41   | 199     |
| Total         | 292 | 148    | 723 | 945  | 542 | 016  | 347  | 057   | 236  | 838     |

# Table C.6 (cont'd)

#### Manitoba

| Industry      | Net | Change | В    | irth | De | eath | Expai | nsion | Cont | raction |
|---------------|-----|--------|------|------|----|------|-------|-------|------|---------|
| Agriculture   | 1   | 840    | 1    | 081  |    | 420  | 1     | 361   |      | 182     |
| Forestry      | **  | 104    |      | 49   |    | 26   |       | 101   |      | 20      |
| Fishing       |     | -33    |      | 5    |    | 58   |       | 20    |      | 0       |
| Mines         |     | 616    | . *  | 537  |    | 378  |       | 884   |      | 427     |
| Manufacturing | 4   | 142    | 12   | 706  | 11 | 941  | . 8   | 262   | 4    | 885     |
| Construction  |     | -309   | 5    | 527  | 3  | 951  | 1     | 826   | 3    | 711     |
| Transport     | 4   | 495    | 5    | 940  | 2  | 778  | 7     | 720   | 6    | 387     |
| Trade         | 12  | 464    | 25   | 132  | 14 | 979  | 8     | 201   | 5    | 890     |
| Finance       | 2   | 649    | 5    | 213  | 2  | 662  | 2     | 079   | 1    | 981     |
| Services      | 18  | 687    | 20   | 896  | 8  | 741  | 9     | 881   | 3    | 349     |
| Total         | 44  | 655    | - 77 | 086  | 45 | 934  | 40    | 335   | 26   | 832     |

#### Saskatchewan

| Industry         | Net  | Change   | В  | irth     | De  | eath     | Expa | nsion    | Cont | raction  |
|------------------|------|----------|----|----------|-----|----------|------|----------|------|----------|
| Agriculture      | 1    | 494      | 1  | 752      |     | 342      |      | 227      |      | 143      |
| Forestry         |      | 66       |    | 81       |     | 5        |      | 26       |      | 36       |
| Fishing<br>Mines | : 3  | 3<br>019 | 4  | 6<br>073 | . 2 | 3<br>037 | 1    | 1<br>144 |      | 1<br>161 |
| Manufacturing    | 4    | 415      | 6  | 256      | 3   | 535      | 3    | 234      | 1    | 540      |
| Construction     | 8    | 661      | 9  | 022      | 2   | 292      | 3    | 104      | 1    | 173      |
| Transport        | 11   | 460      | 6  | 420      | 1   | 407      | 7    | 204      |      | 757      |
| Trade            | - 14 | 510      | 17 | 030      | 8   | 601      | 9    | 480      | 3    | 399      |
| Finance          | 3    | 611      | 4  | 075      | 1   | 002      |      | 960      |      | 422      |
| Services         | 16   | 780      | 16 | 418      | . 4 | 049      | 5    | 718      | 1    | 307      |
| Total            | 64   | 019      | 65 | 133      | 23  | 273      | 31   | 098      | 8    | 939      |

#### Alberta

| Industry      | Net | Change | В   | irth | D   | eath | Expa | nsion | Cont | raction |
|---------------|-----|--------|-----|------|-----|------|------|-------|------|---------|
| Agriculture   | 2   | 855    | 3   | 187  |     | 765  |      | 901   |      | 468     |
| Forestry      |     | 283    |     | 462  |     | 167  |      | 66    |      | 78      |
| Fishing       |     | 2      |     | 2    |     | 0    |      | 0     |      | 0       |
| Mines         | 23  | 225    | 24  | 889  | 7   | 567  | 8    | 205   | 2    | 302     |
| Manufacturing | 20  | 634    | 29  | 624  | 17  | 590  | 14   | 341   | 5    | 741     |
| Construction  | 44  | 887    | 43  | 066  | 11  | 309  | 18   | 492   | 5    | 362     |
| Transport     | 21  | 753    | 20  | 517  | . 6 | 772  | 10   | 172   | 2    | 164     |
| Trade         | 61  | 728    | 65  | 763  | 25  | 036  | 29   | 351   | 8    | 350     |
| Finance       | 23  | 225    | 23  | 190  | 2   | 891  | 3    | 985   | 1    | 059     |
| Services      | 88  | 770    | 79  | 039  | 15  | 526  | 29   | 867   | 4    | 610     |
| Total         | 287 | 362    | 289 | 739  | 87  | 623  | 115  | 380   | 30   | 134     |

Table C.6 (cont'd)

# British Columbia

| Industry      | Net | Change | В   | irth | D   | eath | Expa | nsion | Cont | raction |
|---------------|-----|--------|-----|------|-----|------|------|-------|------|---------|
| Agriculture   | 2   | 603    | 2   | 852  |     | 983  | 1    | 313   |      | 579     |
| Forestry      | 2   | 795    | 5   | 900  | 3   | 522  | 2    | 596   | 2    | 179     |
| Fishing       |     | 322    |     | 482  |     | 157  |      | 33    |      | 36      |
| Mines         | 8   | 656    | 12  | 480  | 4   | 953  | 1    | 898   |      | 769     |
| Manufacturing | 26  | 745    | 46  | 597  | 33  | 628  | 25   | 201   | 11   | 425     |
| Construction  | 16  | 224    | 26  | 795  | 13  | 078  | 9    | 610   | 7    | 103     |
| Transport     | 4   | 729    | 19  | 806  | 9   | 467  | 11   | 163   | 16   | 773     |
| Trade         | 32  | 198    | 65  | 208  | 41  | 942  | 23   | 013   | 14   | 081     |
| Finance       | 21  | 339    | 25  | 802  | 9   | 015  | 7    | 710   | 3    | 158     |
| Services      | 67  | 720    | 76  | 770  | 23  | 045  | 23   | 305   | 9    | 310     |
| Total         | 183 | 331    | 282 | 692  | 139 | 790  | 105  | 842   | 65   | 413     |

#### Yukon/Northwest Territories

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 10         | 10    | 0     | 0         | 0           |
| Forestry      | <b>-</b> 9 | 40    | 48    | 1         | 2           |
| Fishing       | 0          | 0     | 0     | 0         | 0           |
| Mines         | 320        | 1 121 | 925   | 299       | 175         |
| Manufacturing | 46         | 130   | 104   | 57        | 37          |
| Construction  | 806        | 936   | 235   | 228       | 123         |
| Transport     | 834        | 705   | 277   | 546       | 140         |
| Trade         | 1 012      | 1 153 | 438   | 484       | 187         |
| Finance       | 229        | 243   | 16    | 8         | 6           |
| Services      | 1 421      | 1 722 | 524   | 407       | 184         |
| Total         | 4 669      | 6 060 | 2 567 | 2 030     | 854         |

Net Change in Employment (1974-82)

Components of Change Expressed as a Percentage of 1974 Base Employment

(by Province)

| Ne | wf | ound | la | nd |
|----|----|------|----|----|
|    |    |      |    |    |

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 250.8      | 249.2 | 13.1  | 25.0      | 10.2        |
| Forestry      | -63.9      | 21.1  | 73.7  | 0.0       | 11.2        |
| Fishing       | 18.8       | 11.2  | 7.0   | 16.5      | 2.0         |
| Mines         | 11.1       | 65.9  | 42.3  | 3.2       | 15.7        |
| Manufacturing | 41.5       | 63.3  | 31.4  | 18.4      | 8.8         |
| Construction  | -13.9      | 35.7  | 29.3  | 8.5       | 28.8        |
| Transport     | 50.7       | 47.3  | 17.5  | 33.8      | 12.9        |
| Trade         | 14.1       | 39.4  | 25.0  | 13.1      | 13.5        |
| Finance       | 165.7      | 166.2 | 30.6  | 48.3      | 18.2        |
| Services      | 89.6       | 94.6  | 23.1  | 28.7      | 10.6        |
| Total         | 32.4       | 55.9  | 27.2  | 17.8      | 14.1        |

#### Prince Edward Island

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 25.1       | 39.2  | 18.4  | 18.7      | 14.4        |
| Forestry      | 0.0        | 0.0   | 0.0   | 0.0       | 0.0         |
| Fishing       | 70.1       | 71.1  | 20.6  | 26.8      | 7.2         |
| Mines         | -84.6      | 15.4  | 100.0 | 0.0       | 0.0         |
| Manufacturing | 25.3       | 50.6  | 29.4  | 19.0      | 14.9        |
| Construction  | 1.7        | 32.1  | 16.0  | 14.0      | 28.4        |
| Transport     | 33.5       | 22.9  | 5.6   | 24.8      | 8.7         |
| Trade         | 10.6       | 32.9  | 18.7  | 14.7      | 18.4        |
| Finance       | 146.1      | 150.8 | 15.0  | 32.1      | 21.8        |
| Services      | 45.3       | 66.3  | 35.6  | 23.6      | 9.1         |
| Total         | 22.1       | 42.9  | 22.4  | 18.0      | 16.5        |

#### Nova Scotia

| Industry                  | Net Change    | Birth_       | Death        | Expansion    | Contraction  |
|---------------------------|---------------|--------------|--------------|--------------|--------------|
| Agriculture               | 26.7          | 35.8<br>62.7 | 19.2<br>11.2 | 23.7<br>27.1 | 13.6<br>22.2 |
| Forestry<br>Fishing       | 56.3<br>167.0 | 132.2        | 28.8         | 77.7         | 14.0         |
| Mines<br>Manufacturing    | 42.5<br>6.2   | 48.6<br>30.9 | 6.1<br>28.9  | 16.0<br>18.2 | 16.0<br>14.0 |
| Construction<br>Transport | -5.0<br>15.2  | 36.4<br>36.6 | 31.0<br>15.4 | 13.8<br>20.3 | 24.3<br>26.3 |
| Trade<br>Finance          | 19.3<br>55.7  | 37.8<br>87.6 | 24.9<br>27.3 | 17.4<br>20.9 | 10.9<br>25.4 |
| Services                  | 72.8          | 93.9         | 29.3         | 18.3         | 10.1         |
| Total                     | 23.1          | 46.4         | 26.3         | 18.0         | 15.0         |

# Table C.7 (cont'd)

#### New Brunswick

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 89.8       | 68.8  | 7.8   | 35.5      | 6.7         |
| Forestry      | 40.3       | 38.7  | 9.7   | 28.9      | 17.6        |
| Fishing       | 42.3       | 66.9  | 18.9  | 4.0       | 9.7         |
| Mines         | -0.8       | 17.3  | 25.8  | 17.3      | 9.7         |
| Manufacturing | 2.5        | 19.7  | 27.3  | 23.7      | 13.5        |
| Construction  | -7.0       | 35.9  | 28.5  | 11.9      | 26.3        |
| Transport     | 57 • 4     | 62.2  | 18.6  | 20.9      | 7.1         |
| Trade         | 15.2       | 42.0  | 29.6  | 14.0      | 11.1        |
| Finance       | 40.7       | 61.9  | 17.3  | 12.8      | 16.8        |
| Services      | 80.3       | 98.4  | 34.1  | 24.9      | 8.9         |
| Total         | 21.2       | 43.4  | 27.7  | 18.9      | 13.4        |

# Que bec

| Industry         | Net Change     | Birth | Death | Expansion | Contraction |
|------------------|----------------|-------|-------|-----------|-------------|
|                  | 2/ 0           | 40.9  | 25.4  | 21.5      | 12.1        |
| Agriculture      | 24.9<br>22.7   | 59.1  | 44.4  | 24.0      | 16.0        |
| Forestry         | -45.8          | 20.3  | 1.2   | 11.8      | 76.7        |
| Fishing<br>Mines | -43.8<br>-12.1 | 20.1  | 25.2  | 10.8      | 17.8        |
| Manufacturing    | -1.9           | 25.0  | 30.3  | 17.3      | 14.0        |
| Construction     | 0.3            | 34.8  | 32.6  | 19.0      | 21.0        |
| Transport        | 31.3           | 37.7  | 18.6  | 26.0      | 13.8        |
| Trade            | 15.6           | 40.2  | 30.0  | 18.4      | 13.0        |
| Finance          | 56.3           | 78•4  | 27.4  | 26.5      | 21.2        |
| Services         | 33.8           | 46.9  | 25.7  | 23.0      | 10.5        |
| Total            | 13.7           | 36.6  | 28.6  | 19.6      | 14.0        |

#### Ontario

| Industry                  | Net Change   | Birth         | Death        | Expansion    | Contraction  |
|---------------------------|--------------|---------------|--------------|--------------|--------------|
| Agriculture               | 17.9<br>0.9  | 33.1          | 25.2<br>34.4 | 26.5<br>27.0 | 16.6<br>29.6 |
| Forestry<br>Fishing       | 9.8          | 37.9<br>10.5  | 6.3          | 26.9         | 21.3         |
| Mines<br>Manufacturing    | 72.0<br>7.5  | 101.9<br>30.7 | 34.7<br>27.2 | 13.7<br>16.1 | 8.9<br>12.1  |
| Construction<br>Transport | -8.2<br>37.4 | 32.6<br>48.5  | 36.5<br>26.9 | 15.8<br>27.7 | 20.1<br>11.9 |
| Trade                     | 13.7         | 40.2          | 33.3<br>27.5 | 17.7<br>21.3 | 11.0<br>12.3 |
| Finance<br>Services       | 19.9<br>33.9 | 38.3<br>47.8  | 23.2         | 21.3         | 12.0         |
| Total                     | 15.4         | 38.2          | 28.6         | 18.3         | 12.5         |

# Table C.7 (cont'd)

#### Manitoba

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 96.2       | 56.5  | 22.0  | 71.2      | 9.5         |
| Forestry      | 45.2       | 21.3  | 11.3  | 43.9      | 8.7         |
| Fishing       | -46.5      | 7.0   | 81.7  | 28.2      | 0.0         |
| Mines         | 10.2       | 8.9   | 6.2   | 14.6      | 7.0         |
| Manufacturing | 9.4        | 28.7  | 27.0  | 18.7      | 11.0        |
| Construction  | -2.0       | 35.4  | 25.3  | 11.7      | 23.8        |
| Transport     | 26.9       | 35.5  | 16.6  | 46.1      | 38.2        |
| Trade         | 23.5       | 47.3  | 28.2  | 15.4      | 11.1        |
| Finance       | 24.3       | 47.9  | 24.5  | 19.1      | 18.2        |
| Services      | 56.1       | 62.7  | 26.2  | 29.7      | 10.1        |
| Total         | 24.5       | 42.3  | 25.2  | 22.1      | 14.7        |

# Saskatchewan

| Industry         | Net Change   | Birth         | Death        | Expansion    | Contraction |
|------------------|--------------|---------------|--------------|--------------|-------------|
| Agriculture      | 113.4        | 132.9         | 25.9         | 17.2         | 10.8        |
| Forestry         | 47.5         | 58.3          | 3.6          | 18.7         | 25.9        |
| Fishing<br>Mines | 33.3<br>79.4 | 66.7<br>107.1 | 33.3<br>53.6 | 11.1<br>30.1 | 11.1<br>4.2 |
| Manufacturing    | 30.5         | 43.3          | 24.4         | 22.4         | 10.7        |
| Construction     | 105.5        | 109.9         | 27.9         | 37.8         | 14.3        |
| Transport        | 156.8        | 87.9          | 19.3         | 98.6         | 10.4        |
| Trade            | 38.3         | 44.9          | 22.7         | 25.0         | 9.0         |
| Finance          | 137.0        | 154.6         | 38.0         | 36.4         | 16.0        |
| Services         | 104.8        | 102.6         | 25.3         | 35.7         | 8.2         |
| Total            | 69.8         | 71.0          | 25.4         | 33.9         | 9.7         |

#### Alberta

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 97.3       | 108.7 | 26.1  | 30.7      | 16.0        |
| Forestry      | 34.9       | 57.0  | 20.6  | 8.1       | 9.6         |
| Fishing       | 0.0        | 0.0   | 0.0   | 0.0       | 0.0         |
| Mines         | 103.5      | 111.0 | 33.7  | 36.6      | 10.3        |
| Manufacturing | 40.8       | 58.6  | 34.8  | 28.4      | 11.4        |
| Construction  | 122.5      | 117.5 | 30.9  | 50.4      | 14.6        |
| Transport     | 78.0       | 73.6  | 24.3  | 36.5      | 7.8         |
| Trade         | 69.9       | 74.5  | 28.4  | 33.2      | 9.5         |
| Finance       | 264.7      | 264.3 | 33.0  | 45.4      | 12.1        |
| Services      | 136.8      | 121.8 | 23.9  | 46.0      | 7.1         |
| Total         | 94.8       | 95.5  | 28.9  | 38.0      | 9.9         |

Table C.7 (cont'd)

# British Columbia

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 71.9       | 78.8  | 27.1  | 36.3      | 16.0        |
| Forestry      | 22.2       | 46.8  | 27.9  | 20.6      | 17.3        |
| Fishing       | 96.4       | 144.3 | 47.0  | 9.9       | 10.8        |
| Mines         | 75.2       | 108.4 | 43.0  | 16.5      | 6.7         |
| Manufacturing | 23.7       | 41.4  | 29.9  | 22.4      | 10.1        |
| Construction  | 40.1       | 66.2  | 32.3  | 23.7      | 17.5        |
| Transport     | 8.8        | 36.7  | 17.5  | 20.7      | 31.1        |
| Trade         | 25.6       | 51.8  | 33.3  | 18.3      | 11.2        |
| Finance       | 86.1       | 104.1 | 36.4  | 31.1      | 12.7        |
| Services      | 75.5       | 85.6  | 25.7  | 26.0      | 10.4        |
| Total         | 38.5       | 59.4  | 29.4  | 22.3      | 13.8        |

#### Yukon/Northwest Territories

| Industry      | Net Change | Birth | Death | Expansion | Contraction |
|---------------|------------|-------|-------|-----------|-------------|
| Agriculture   | 0.0        | 0.0   | 0.0   | 0.0       | 0.0         |
| Forestry      | -15.5      | 69.0  | 82.8  | 1.7       | 3.4         |
| Fishing       | 0.0        | 0.0   | 0.0   | 0.0       | 0.0         |
| Mines         | 11.8       | 41.2  | 34.0  | 11.0      | 6.4         |
| Manufacturing | 15.6       | 44.2  | 35.4  | 19.4      | 12.6        |
| Construction  | 86.9       | 100.9 | 25.3  | 24.6      | 13.3        |
| Transport     | 81.5       | 68.9  | 27.1  | 53.4      | 13.7        |
| Trade         | 60.6       | 69.0  | 26.2  | 29.0      | 11.2        |
| Finance       | 272.6      | 289.3 | 19.0  | 9.5       | 7.1         |
| Services      | 93.6       | 113.4 | 34.5  | 26.8      | 12.1        |
| Total         | 56.3       | 73.0  | 30.9  | 24.5      | 10.3        |

#### LIST OF GROUPS AND CLASSES FOR 1970 SIC DEFINITIONS

# Division 1 - Agriculture

| Major Group 1 - Experimental and Institutional Farms   |
|--|
| Experimental and University Farms Institutional Farms  |
| Major Group 2 - (except Experimental and Institutional Farms)  |
| Livestock and Livestock Combination Farms Field Crop and Field Crop Combination Farms Fruit and Vegetable Farms Other Crop and Livestock Combination Farms Miscellaneous Specialty Farms |
| Major Group 3 - Services Incidental to Agriculture   |
| Services Incidental to Agriculture   |
| Division 2 - Forestry  |
| Major Group 1 - Logging  |
| Logging  |
| Major Group 2 - Forestry Services  |
| Forestry Services  |
| Division 3 - Fishing and Trapping  |
| Major Group 1 - Fishing  |
| Fishing  |
| Major Group 2 - Fishery Services   |
| Fishery Services   |
| Major Group 3 - Hunting and Trapping   |
| Hunting and Trapping   |
|  |

# Division 4 - Mines (including Milling), Quarries and Oil Wells

| Ind. | Major Group 1 - Metal Mines                         |
|------|---|
| 051  | Placer Gold Mines                                   |
| 052  | Gold Quartz Mines                                   |
| 057  | Uranium Mines                                       |
| 058  | Iron Mines  |
| 059  | Miscellaneous Metal Mines                           |
|      | Major Group 2 - Mineral Fuels                       |
| 061  | Coal Mines  |
| 064  | Crude Petroleum and Natural Gas Industry            |
|      | Major Group 3 - Non-Metal Mines (except Coal Mines) |
| 071  | As bestos Mines                                     |
| 072  | Peat Extraction                                     |
| 073  | Gypsum Mines  |
| 079  | Miscellaneous Non-Metal Mines                       |
|      | Major Group 4 - Quarries and Sand Pits              |
| 083  | Stone Quarries                                      |
| 087  | Sand Pits or Quarries                               |
|      | Major Group 5 - Services Incidental to Mining       |
| 096  | Contract Drilling for Petroleum                     |
| 098  | Other Contract Drilling                             |
| 099  | Miscellaneous Services Incidental to Mining         |
|      | Division 5 - Manufacturing Industries               |
|      | Major Group 1 - Food and Beverage Industries        |
| 101  | Meat and Poultry Products Industries                |
| 102  | Fish Products Industry                              |
| 103  | Fruit and Vegetable Processing Industries           |
| 104  | Dairy Products Industry                             |
| 105  | Flour and Breakfast Cereal Products Industry        |
| 106  | Feed Industry                                       |
| 107  | Bakery Products Industries                          |
| 108  | Miscellaneous Food Industries                       |
| 109  | Beverage Industries                                 |
|      | Major Group 2 - Tobacco Products Industries         |
| 151  | Leaf Tobacco Processors                             |
| 153  | To bacco Products Manufacturers                     |

| Ind.   | Major Group 3 - Rubber and Plastics Products Industries   |
|--|---|
| 162<br>165   | Rubber Products Industries Plastics Fabricating Industry, n.e.s.  |
|  | Major Group 4 - Leather Industries  |
| 172<br>174<br>175<br>179                             | Leather Tanneries<br>Shoe Factories<br>Leather Glove Factories<br>Luggage, Handbag and Small Leather Goods Manufacturers  |
|  | Major Group 5 - Textile Industries  |
| 181<br>182<br>183<br>184<br>185<br>186<br>187<br>188 | Cotton Yarn and Cloth Mills Wool Yarn and Cloth Mills Man-made Fibre, Yarn and Cloth Mills Cordage and Twine Industry Felt and Fibre Processing Mills Carpet, Mat and Rug Industry Canvas Products, and Cotton and Jute Bags Industries Automobile Fabric Accessories Industry Miscellaneous Textile Industries |
|  | Major Group 6 - Knitting Mills  |
| 231<br>239   | Hosiery Mills<br>Knitting Mills (except Hosiery Mills)  |
|  | Major Group 7 - Clothing Industries   |
| 243<br>244<br>245<br>246<br>248<br>249               | Men's Clothing Industries Women's Clothing Industries Children's Clothing Industry Fur Goods Industry Foundation Garment Industry Miscellaneous Clothing Industries   |
|  | Major Group 8 - Wood Industries   |
| 251<br>252<br>254<br>256<br>258<br>259               | Sawmills, Planing Mills and Shingle Mills Veneer and Plywood Mills Sash, Door and Other Millwork Plants Wooden Box Factories Coffin and Casket Industry Miscellaneous Wood Industries   |

|             | ·  |
|-------------|--|
| Ind.<br>No. | Major Group 9 - Furniture and Fixture Industries   |
| 263         | W. J. J. J. W. J. Marris and J. W.                                   |
| 261         | Household Furniture Manufacturers  |
| 264         | Office Furniture Manufacturers Miscellaneous Furniture and Fixtures Manufacturers                        |
| 266<br>268  | Electric Lamp and Shade Manufacturers  |
| 200         | Electric Lamp and Shade Mandracturers  |
|             | Major Group 10 - Paper and Allied Industries   |
| 271         | Pulp and Paper Mills   |
| 272         | Asphalt Roofing Manufacturers  |
| 273         | Paper Box and Bag Manufacturers  |
| 274         | Miscellaneous Paper Converters   |
|             | Major Group 11 - Printing, Publishing and Allied Industries  |
| 286         | Commercial Printing  |
| 287         | Platemaking, Typesetting and Trade Bindery Industry  |
| 288         | Publishing Only  |
| 289         | Publishing and Printing  |
|             | Major Group 12 - Primary Metal Industries  |
| 291         | Iron and Steel Mills   |
| 292         | Steel Pipe and Tube Mills  |
| 294         | Iron Foundries   |
| 295         | Smelting and Refining  |
| 296         | Aluminum Rolling, Casting and Extruding  |
| 297         | Copper and Copper Alloy Rolling, Casting and Extruding   |
| 298         | Metal Rolling, Casting and Extruding, n.e.s.   |
|             | Major Group 13 - Metal Fabricating Industries (except Machinery and Transportation Equipment Industries) |
| 201         |  |
| 301         | Boiler and Plate Works   |
| 302         | Fabricated Structural Metal Industry Ornamental and Architectural Metal Industry                         |
| 303         | Metal Stamping, Pressing and Coating Industry  |
| 304<br>305  | Wire and Wire Products Manufacturers   |
| 306         | Hardware, Tool and Cutlery Manufacturers   |
| 307         | Heating Equipment Manufacturers  |
| 308         | Machine Shops  |
| 309         | Miscellaneous Metal Fabricating Industries   |
|             | Major Group 14 - Machinery Industries (except Electrical Machinery)                                      |
| 211         | Agricultural Implement Industry  |
| 311         | Agricultural Implement Industry Miscellaneous Machinery and Equipment Manufacturers                      |
| 315         | Commercial Refrigeration and Air Conditioning Equipment Manufacturers                                    |
| 316<br>318  | Office and Store Machinery Manufacturers   |
|             | VIIICE GIR DECLE IMCHANCA I IMMULGOUGAVA   |

| Ind.  |   |
|-------|---|
| No.   | Major Group 15 - Transportation Equipment Industries          |
|       |   |
| 321   | Aircraft and Aircraft Parts Manufacturers                     |
| 323   | Motor Vehicle Manufacturers                                   |
| 324   | Truck Body and Trailer Manufacturers                          |
| 325   | Motor Vehicle Parts and Accessories Manufacturers             |
| 326   | Railroad Rolling Stock Industry                               |
| 327   | Shipbuilding and Repair                                       |
| 328   | Boatbuilding and Repair                                       |
| 329   | Miscellaneous Vehicle Manufacturers                           |
|       | Major Group 16 - Electrical Products Industries               |
| 331   | Manufacturers of Small Electrical Appliances                  |
| 332   | Manufacturers of Major Appliances (Electric and Non-Electric) |
| 333   | Manufacturers of Lighting Fixtures                            |
| 334   | Manufacturers of Household Radio and Television Receivers     |
| 335   | Communications Equipment Manufacturers                        |
| 336   | Manufacturers of Electrical Industrial Equipment              |
| 338   | Manufacturers of Electric Wire and Cable                      |
| 339   | Manufacturers of Miscellaneous Electrical Products            |
|       | Major Group 17 - Non-Metallic Mineral Products Industries     |
| 351   | Clay Products Manufacturers                                   |
| 352   | Cement Manufacturers  |
| 353   | Stone Products Manufacturers                                  |
| 354   | Concrete Products Manufacturers                               |
| 355   | Ready-Mix Concrete Manufacturers                              |
| 356   | Glass and Glass Products Manufacturers                        |
| 357   | Abrasives Manufacturers                                       |
| 358   | Lime Manufacturers  |
| 359 • | Miscellaneous Non-Metallic Mineral Products Industries        |
|       | Major Group 18 - Petroleum and Coal Products Industries       |
| 365   | Petroleum Refineries  |
| 369   | Miscellaneous Petroleum and Coal Products Industries          |
|       | Major Group 19 - Chemical and Chemical Products Industries    |
| 372   | Manufacturers of Mixed Fertilizers                            |
| 373   | Manufacturers of Plastic and Synthetic Resins                 |
| 374   | Manufacturers of Pharmaceuticals and Medicines                |
| 375   | Paint and Varnish Manufacturers                               |
| 376   | Manufacturers of Soap and Cleaning Compounds                  |
| 377   | Manufacturers of Toilet Preparations                          |
| 378   | Manufacturers of Industrial Chemicals                         |
| 379   | Miscellaneous Chemical Industries                             |

| Ind. | We down Chaum 20 - Michaellandous Manufacturina Industria      |
|------|--|
| No.  | Major Group 20 - Miscellaneous Manufacturing Industries        |
| 391  | Scientific and Professional Equipment Industries               |
| 392  | Jewellery and Silverware Industry                              |
| 393  | Sporting Goods and Toy Industries                              |
| 397  | Signs and Displays Industry                                    |
| 399  | Miscellaneous Manufacturing Industries, n.e.s.                 |
|      |  |
|      | Division 6 - Construction Industry                             |
|      | Major Group 1 - General Contractors                            |
|      | Major Group 1 - General Contractors                            |
| 404  | Building Construction  |
| 406  | Highway, Bridge and Street Construction                        |
| 409  | Other Construction   |
|      |  |
|      | Major Group 2 - Special Trade Contractors                      |
| 421  | Special Trade Contractors                                      |
|      |  |
|      |  |
|      | Division 7 - Transportation, Communication and Other Utilities |
|      | Major Group 1 - Transportation                                 |
|      | major Group 1 - Transportation                                 |
| 501  | Air Transport  |
| 502  | Services Incidental to Air Transport                           |
| 503  | Railway Transport  |
| 504  | Water Transport  |
| 505  | Services Incidental to Water Transport                         |
| 506  | Moving and Storage, Used Goods, Uncrated                       |
| 507  | Other Truck Transport  |
| 508  | Bus Transport, Interurban and Rural                            |
| 509  | Urban Transit Systems  |
| 512  | Taxicab Operations   |
| 515  | Pipeline Transport   |
| 516  | Highway and Bridge Maintenance                                 |
| 517  | Miscellaneous Services Incidental to Transport                 |
| 519  | Other Transportation   |
|      | Major Group 2 - Storage  |
| 524  | Grain Elevators  |
| 527  | Other Storage and Warehousing                                  |
| 141  | orner storage and warehousank                                  |

# Division 7 - Transportation, Communication and Other Utilities (cont'd)

| Ind. |   |
|------|---|
| No.  | Major Group 3 - Communication                               |
| 543  | Radio and Television Broadcasting                           |
| 544  | Telephone Systems   |
| 545  | Telegraph and Cable Systems                                 |
| 548  | Post Office   |
|      | Major Group 4 - Electric Power, Gas and Water Utilities     |
| 572  | Electric Power  |
| 574  | Gas Distribution  |
| 576  | Water Systems   |
| 579  | Other Utilities   |
|      | Division 8 - Trade  |
|      | Major Group 1 - Wholesale Trade                             |
| 602  | Wholesalers of Farm Products                                |
| 606  | Wholesalers of Coal and Coke                                |
| 608  | Wholesalers of Petroleum Products                           |
| 611  | Wholesalers of Paper and Paper Products                     |
| 612  | Wholesalers of General Merchandise                          |
| 614  | Wholesalers of Food   |
| 615  | Wholesalers of Tobacco Products                             |
| 616  | Wholesalers of Drugs and Toilet Preparations                |
| 617  | Wholesalers of Apparel and Dry Goods                        |
| 618  | Wholesalers of Household Furniture and Furnishings          |
| 619  | Wholesalers of Motor Vehicles and Accessories               |
| 621  | Wholesalers of Electrical Machinery, Equipment and Supplies |
| 622  | Wholesalers of Farm Machinery and Equipment                 |
| 623  | Wholesalers of Machinery and Equipment, n.e.s.              |
| 624  | Wholesalers of Hardware, Plumbing and Heating Equipment     |
| 625  | Wholesalers of Metal and Metal Products, n.e.s.             |
| 626  | Wholesalers of Lumber and Building Materials                |
| 627  | Wholesalers of Scrap and Waste Materials                    |
| 629  | Wholesalers, n.e.s.   |

# Division 8 - Trade (cont'd)

| Ind. |   |
|------|---|
| No.  | Major Group 2 - Retail Trade                                |
| 631  | Food Stores   |
| 642  | General Merchandise Stores                                  |
| 652  | Tire, Battery and Accessories Stores                        |
| 654  | Gasoline Service Stations                                   |
| 656  | Motor Vehicle Dealers                                       |
| 658  | Motor Vehicle Repair Shops                                  |
| 663  | Shoe Stores   |
| 665  | Men's Clothing Stores                                       |
| 667  | Women's Clothing Stores                                     |
| 669  | Clothing and Dry Goods Stores, n.e.s.                       |
| 673  | Hardware Stores   |
| 676  | Household Furniture and Appliance Stores                    |
| 678  | Radio, Television and Electrical Appliance Repair Shops     |
| 681  | Drug Stores   |
| 691  | Book and Stationery Stores                                  |
| 692  | Florists Shops  |
| 694  | Jewellery Stores  |
| 695  | Watch and Jewellery Repair Shops                            |
| 696  | Liquor, Wines and Beer Stores                               |
| 697  | Tobacconists  |
| 699  | Retail Stores, n.e.s.                                       |
|      |   |
|      | Division 9 - Finance, Insurance and Real Estate             |
|      | Major Group 1 - Finance Industries                          |
| 701  | Banks and Other Deposit Accepting Establishments            |
| 703  | Other Credit Agencies                                       |
| 705  | Security Brokers and Dealers (including Exchanges)          |
| 707  | Investment and Holding Companies                            |
| 715  | Canadian Offices of Canadian-Incorporated Companies         |
|      | Classified as Non-Canadian                                  |
|      | Major Group 2 - Insurance Carriers                          |
| 721  | Insurance Carriers  |
|      | Major Group 3 - Insurance Agencies and Real Estate Industry |
| 735  | Insurance and Real Estate Agencies                          |
| 737  | Real Estate Operators                                       |

# Division 10 - Community, Business and Personal Service Industries

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| Ind. |  |
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| No.  | Major Group 6 - Personal Services                      |
| 871  | Shoe Repair Shops                                      |
| 872  | Barber and Beauty Shops                                |
| 873  | Private Households                                     |
| 874  | Laundries, Cleaners and Pressers (except Self-Service) |
| 876  | Self-service Laundries and Dry Cleaners                |
| 877  | Funeral Services                                       |
| 879  | Miscellaneous Personal Services                        |
|      | Major Group 7 - Accommodation and Food Services        |
| 881  | Hotels and Motels                                      |
| 883  | Lodging Houses and Residential Clubs                   |
| 884  | Camping Grounds and Trailer Parks                      |
| 886  | Restaurants, Caterers and Taverns                      |
|      | Major Group 8 - Miscellaneous Services                 |
| 891  | Labour Organizations and Trade Associations            |
| 893  | Photographic Services, n.e.s.                          |
| 894  | Automobile and Truck Rental                            |
| 895  | Machinery and Equipment Rental                         |
| 896  | Blacksmithing and Welding Shops                        |
| 897  | Miscellaneous Repair Shops                             |
| 898  | Services to Buildings and Dwellings                    |
| 899  | Miscellaneous Services, n.e.s.                         |
|      | Division 11 - Public Administration and Defence        |
|      | Major Group 1 - Federal Administration                 |
| 902  | Defence Services                                       |
| 909  | Other Federal Administration                           |
|      | Major Group 2 - Provincial Administration              |
| 931  | Provincial Administration                              |
|      | Major Group 3 - Local Administration                   |
| 951  | Local Administration                                   |
|      | Major Group 4 - Other Government Offices               |
| 991  | Other Government Offices                               |

# Division 12 - Industry Unspecified or Undefined

| . bnI |  |
|-------|--|
| 999   | Canadian-Incorporated Companies Classified as Non-Canadian |
| 000   | l'nspecified or Undefined                                  |

