A Statistical Profile of the Sporting Goods Industry in Canada



Industry, Trade and Commerce

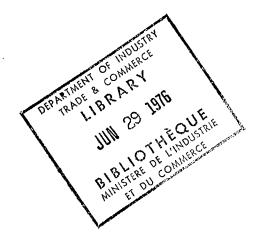
Textiles and Consumer Products Branch

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L Canada.

Textiles and Consumer Products Branch]
Department of Industry Trade & Commerce

Ottawa, 1976

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INTRODUCTION

INTRODUCTION

This report reviews the Canadian Sporting Goods industry as defined by Statistics Canada standard industrial classification 3932 -- "Primarily engaged in manufacturing sporting and athletic goods, such as bicycles; fishing tackle; golf and tennis equipment; baseball; football and boxing equipment; skates and equipment for other sports".

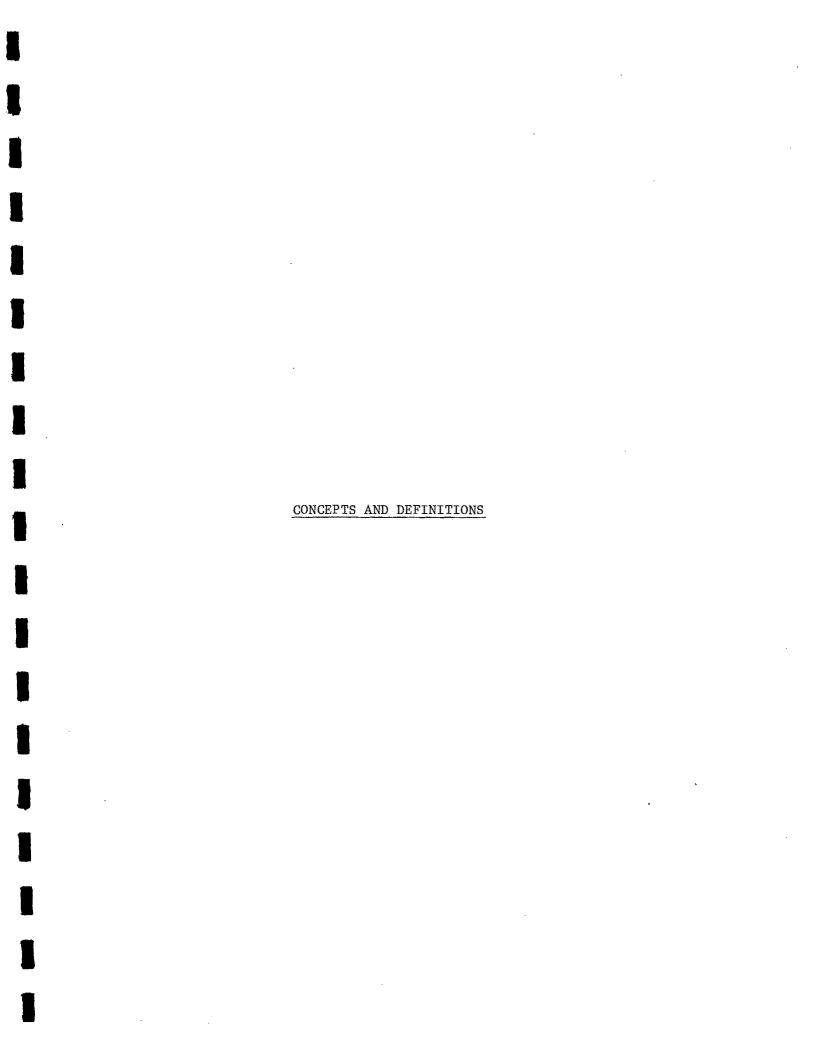
The Annual Census of Manufactures Statistics Canada Catalogue #47-204 "Sporting Goods and Toy Industries" using the Industrial Commodity Classification, classify into three sub-groups viz:

- (a) Playground and Amusement Park equipment (excluding coin operated equipment and commercial amusement rides),
- (b) Sporting Equipment (except uniforms and footwear),
- (c) Fishing and Hunting equipment (except firearms and ammunition)

as establishments comprising the Sporting Goods Industry.

In this report, statistical comparisons have been made with the United States sporting goods industry and an average of All Manufacturing industries in Canada. Although Statistics Canada includes bicycles as part of the Canadian sporting goods industry, the United States sporting goods industry (Standard Industrial Classification 3949) does not include data on bicycles (which are part of Standard Industrial Classification 3751). This will, therefore, have an effect of slightly overstating the relative Canadian positions vis-a-vis the United States industry. Except for this difference, the two industries are identical in their definition. Comparisons made in this report, form an attempt to determine the relative trends and an order of magnitude of the Canadian sporting goods industry which should be useful for analysis.

Statistics Canada is the chief source of data on the industry in Canada. The tables of an analytical nature in this report are primarily based on interpretations of the basic data obtained from Statistics Canada publications and other sources of information which are clearly identified.



CONCEPTS AND DEFINITIONS

The explanatory notes deal with only salient points. For a copy of a more complete explanation of the concepts and definitions used, write to the Manufacturing and Primary Industries Division, Statistics Canada, K1A OV6.

EXPLANATORY NOTES

<u>Establishment</u> - Smallest operating unit capable of reporting certain specified input and output data; usually a plant or mill.

Large Establishments

Cost of materials and supplies, fuel and electricity - Generally, consumption of purchased items only, at laid-down cost. Includes intercompany and intracompany transfers, contract work by others, fuel used by vehicles.

Value of shipments of goods of own manufacture - Goods made by reporting establishment, or for its account, from its own materials, net of discounts, returns, allowances, sales tax, excise taxes and duties, returnable containers, common or contract carriers' charges for outward transportation (but not of own carriers' delivery expense). Includes repair and custom revenue, transfers to reporting units of same firm, all exports, book value of own products shipped on rental basis. Unsold domestic consignment shipments are included in inventory.

<u>Value added</u> - Net output as measured by gross output less purchased commodity inputs used and contract work by others.

- (a) Value added, manufacturing activity: Value of shipments of goods of own manufacture plus net change in inventory of goods in process and finished goods, less cost of materials and supplies used, fuel and electricity.
- (b) Value added, total activity: Consists of (1) value added, manufacturing activity and (2) value added, non-manufacturing activity. The latter is calculated by subtracting relevant commodity inputs from non-manufacturing revenues or outputs; these commodity inputs are net of the change in inventories of goods purchased for resale. Non-manufacturing revenues include depreciable fixed assets produced by own work force for own use, revenue from product rentals, etc., but exclude non-operating revenue such as real property rentals, dividends, interest.

Employees, salaries and wages - Salaries and wages are reported before deductions for income tax and employee benefits and comprise all man-hours paid (for regular work, overtime and paid leave) as well as bonuses, commissions, etc., paid to regular employees. Beginning with the 1970 Census outside pieceworkers formerly included for certain industries are excluded from all employment totals and their remuneration treated as contract work done by others. Sales and distribution employees include all personnel charged to selling expense, certain drivers, etc.

<u>Inventories</u> - Book value of owned inventory held in Canada, including goods in transit and on consignment.

Small Establishments

For establishments filing "short forms", beginning with 1970 data, "cost of materials, supplies and services" includes all purchased services, and "total revenue excluding interest and dividends received" is used for both shipments of goods of own manufacture and gross output, total activity; value added is calculated using these figures and net change in total inventory, and is thus identical for manufacturing and total activity. Numbers of employees are imputed from reported salaries and wages.

Head offices, sales offices and auxiliary units - Included in the individual industry of the company's largest activity. (The allocation of some such units to the major industry group level was discontinued with the 1970 data).

A LIST OF PRODUCTS CLASSIFIED TO SPORTING GOODS INDUSTRY

AMUSEMENT PARK AND PLAYGROUND EQUIPMENT

AMUSEMENT PARK EQUIPMENT

Shooting gallery equipment (excl. firearms and ammunition)

Targets, shooting gallery

Shooting gallery equipment, n.e.s.* (excl. firearms and ammunition)

Amusement park equipment, n.e.s.

PLAYGROUND EQUIPMENT

Swimming and wading pools
Swimming Pools, above ground (plastic with rigid sides)
Wading pools
Wading pools, rigid
Wading pools, inflatable
Playground equipment, park and school (excl. swimming and wading pools)
Playground equipment, home (excl. swimming and wading pools)
Playground equipment, n.e.s.

SPORTING EQUIPMENT (excl. uniforms and footwear)

BILLIARDS, BOWLING AND CURLING EQUIPMENT

Curling stones

Curling equipment, n.e.s.

Billiard, snooker and pool equipment Tables, billiard, snooker and pool Cues, billiard, snooker and pool Balls, billiard, snooker and pool Billiard, snooker and pool equipment, n.e.s. Bowling equipment Bow1s Bowls, alley Bowls, lawn Pins, bowling Candlepins Duck pins Five pins Ten pins Pinsetting machines, bowling Bowling equipment, n.e.s.s Curling equipment Curling brooms

BASKETBALL, BOXING, VOLLEY BALL AND GYMNASIUM EQUIPMENT

Basketball equipment

Basketballs

Basketball nets

Basketball equipment, n.e.s.

Boxing equipment

Boxing gloves

Boxing equipment, n.e.s.

Volley ball equipment

Volley balls

Volley ball nets

Volley ball equipment, n.e.s.

Gymnasium equipment

Gymnasium mats

Gymnasium equipment, n.e.s.

TENNIS, TABLE-TENNIS, BADMINTON AND SQUASH EQUIPMENT

Tennis equipment

Tennis balls

Tennis nets

Tennis racquets

Tennis racquet frames

Tennis equipment, n.e.s.

Table-tennis equipment (ping-pong)

Table-tennis bats

Table-tennis balls

Table-tennis nets

Table-tennis tables

Table-tennis equipment (ping-pong) n.e.s.

Badminton equipment

Badminton nets

Badminton racquets

Badminton shuttlecocks (birds)

Badminton equipment, n.e.s.

Squash equipment

Squash balls

Squash racquets

Squash equipment, n.e.s.

ARCHERY, TRAPSHOOTING AND SPORTSHOOTING EQUIPMENT

Archery equipment

Bow, archery

Arrow, archery

Archery equipment, n.e.s.

Trapshooting and sportshooting equipment (excl. firearms and ammunition)

Clay targets (pigeons, clay)

Targets (excl. clay and shooting gallery)

Trapshooting and sportshooting equipment, n.e.s. (excl. firearms and ammunition)

GOLF, TRACK AND FIELD AND AQUATIC SPORTS EQUIPMENT Golf equipment Golf bags Golf balls Golf bag carts (excl. motor-driven) Golf clubs Head covers, golf club Golf equipment, n.e.s. Track and field equipment Aquatic sports equipment Fins, swimming Masks and goggles, swimming Scuba diving equipment Skis, water Aquatic sports equipment, n.e.s. FOOTBALL, LACROSSE, SOCCER, BASEBALL AND SOFTBALL EQUIPMENT Football equipment (rugby) Balls, football Helmets and head harness, football Shoulder pads Pads and protective equipment, football, n.e.s. Football equipment, n.e.s. (rugby) Lacrosse equipment Lacrosse sticks Lacrosse equipment, n.e.s. Soccer equipment Soccer balls Soccer equipment, n.e.s. Baseball and softball equipment Baseballs(hardball) Softballs Bats Bats, baseball (hardball) Bats, softball Protective equipment, baseball and softball Body protectors Gloves and mitts Leg guards Masks Protective equipment, baseball and softball, n.e.s. Baseball and softball equipment, n.e.s.

SKATING, SKIING, HOCKEY AND SNOW SHOEING EQUIPMENT

Skating equipment
Ice skate guards
Skates, ice
Skates, ice, complete (boots and blades)

Skates, ice, blades only Bob skates Skates, roller Skating equipment, n.e.s. Skiing equipment Ski bindings Ski poles Skis, snow Skiing equipment, n.e.s. Hockey equipment (excl. skates) Sticks, hockey Pads and protective equipment, hockey Gloves, hockey Leg guards, hockey Pads and protective equipment, hockey, n.e.s. Hockey equipment (excl. skates) n.e.s. Show shoeing equipment

SPORTING EQUIPMENT, n.e.s. (excl. uniforms and footwear)

FISHING AND HUNTING EQUIPMENT (excl. firearms and ammunition)

FISHING EQUIPMENT

Lures, fishing
Nets, fishing
Reels, fishing
Rods, fishing
Fishing equipment, n.e.s.

HUNTING EQUIPMENT (excl. firearms and ammunition)

BICYCLES

With wheels over 14" in diameter Parts

^{*}n.e.s. - not elsewhere specified

PRINCIPAL STATISTICS OF THE

SPORTING GOODS INDUSTRY

TABLE 1

PRINCIPAL STATISTICS: SPORTING GOODS INDUSTRY

1929 - 73

	ESTABLISH- MENTS	EMPLOYEES	VALUE OF SHIPMENTS (OWN MANU- FACTURING)	VALUE OF SHIPMENTS (TOTAL ACTIVITY)	VALUE OF SHIPMENTS OF SPORT- ING GOODS FROM ALL INDUSTRIES
			\$000	\$000	\$000
1929 1933 1941 1945 1950 1955 1960	30 36 44 43 79 98 107	1,212 776 1,526 1,792 2,987 2,468 3,453	4,770 1,890 5,913 8,578 17,668 18,908 37,882		- - - 14,765 17,784 35,048
1962	112	4,098	44,575	61,967	44,984
1963 1964 1965 1966 1967	118 125 131 121 111	4,189 4,281 4,423 4,534 4,587	48,568 49,522 51,103 53,058 56,054	61,532 61,243 60,547 67,760 72,527	50,666 46,911 47,802 50,897 67,063(1)
1968 1969 1970 1971 1972 1973 1974	119 122 123 139 143 146 NA	4,617 4,966 5,463 5,991 7,036 7,486 NA	63,417 69,687 81,689 95,950 123,417 139,241 163,322(E) 137,190(E)	85,746 90,231 101,151 115,815 145,380 165,990 NA NA	76,586 90,171 96,276 114,543 131,923 159,601 NA NA

SOURCE: Statistics Canada Catalogue No. 47-204 "Sporting Goods and Toy Industries"

- (1) Note: Total for all industries not published since 1966.
 Figures shown are based on the published totals for selected items and shipments of own manufacturing sporting goods industry.
- (E) Estimated shipments (own manufacturing).
 Based on Cat. No. 31-001 "Inventories Shipments and Orders in Manufacturing Industries".

TABLE 2

PRINCIPAL STATISTICS OF THE SPORTING GOODS INDUSTRY

MANUFACTURING ACTIVITY

		Produ	ction and	Related Wo	rkers	f .	Cost of	Value of	Value Added
	Estab-			' Man-		Cost of	Materials	Shipments of	Manufactur-
	lish-			Hours	1	Fuel &	& Supplies	Goods of Own	ing
Year	ments	Male	Female	Paid	Wages	Electricity	Used	Manufacture	Activity
		Number		'000			\$ ' 000		
									1
1962	112	2,106	741	6,734	9,684	433	19,376	44,575	25,919
1963	118	2,200	789	6,413	10,193	460	19,929	48,568	29,237
1964	125	2,340	885	6,982	11,460	516	21,464	49,522	29,069
1965	131	2,405	1,034	7,410	12,307	587	22,156	51,103	28,457
1966	121	2,371	1,113	7,313	12,964	596	25,061	53,058	29,255
1967	111	2,330	1,137	7,295	13,852	653	27,151	56,054	28,579
1968	119	2,292	1,155	7,261	15,221	670	29,310	63,417	33,656
1969	122	2,618	1,246	8,154	17,970	741	32,643	69,687	38,913
1970	123	2,792	1,509	9,092	21,011	831	38,714	81,689	43,820
1971	139	3,153	1,723	10,204	24,499	995	46,493	95,950	48,722
1972	143	3,680	2,206	11,855	31,910	1,072	58,562	123,417	66,556
1973	146	4,017	2,342	12,331	36,832	1,092	66,919	139,241	77,188
									ļ

TABLE 3

PRINCIPAL STATISTICS OF THE SPORTING GOODS INDUSTRY

TOTAL ACTIVITY

							H MOLIVILI			
					Emplo	· · · · · · · · · · · · · · · · · · ·				
			Admini	strative,	Office and	Total E	mployees	Total Cost		
	Working	g Owners	Other	Non-Manuf	acturing		_ 	of Materials,	Total Value	Value
	and Par	tners		Employee	s		Salaries	Supplies and	of Shipments	Added -
		With-					and	Goods for	and Other	Total
	Number	drawals	Male	Female	Salaries	Number	Wages	Re-sale	Revenue	Activity
		\$'000	Nun	ber	\$'000		1	\$'(
					·		İ	·	j .	
1962	41	156	871	- 45 5	5 ,58 6	4,173	15,270	30,849	61,967	31,901
1963	43	192	813	387	5,648	4,189	15,841	28,987	61,532	32,292
1964	44	146	710	346	5,534	4,281	16,994	30,792	61,243	32,886
1965	35	164	646	338	5,260	4,423	17,567	28,180	60,547	31,096
1966	32	150	694	356	5,139	4,534	18,102	36,260	67,760	33,163
1967	28	127	703	417	6,006	4,587	19,858	39,259	72,527	34,298
, 1968	25	98	744	426	6,575	4,617	21,796	46,577	85,746	39,003
1969	25	119	712	388	7,346	4,964	25,316	47,721	89,383	43,797
H 1970	21	124	695	467	8,043	5,463	29,055	52,198	101,151	49,920
1971	28	164	705	410	8,448	5,991	32,947	61,412	115,815	54,002
1972	34	208	724	426	9,494	7,036	41,404	75,935	145,380	73,684
1973	30	_	763	364	10,543	7,486	47,376	87,286	165,990	86,334
					,		, , , , , ,	, -	,	11,000
ļ				1	·					
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TABLE 4

SHIPMENTS AND REVENUE FROM NON-MANUFACTURING

ACTIVITIES OF SPORTING GOODS INDUSTRY: 1962-1973

	VALUE OF SHIPMENTS (OWN MANU- FACTURING)	VALUE OF SHIPMENTS (TOTAL ACTIVITY)	SHIPMENTS AND REVENUE FROM NON-MANUFACTURING ACTIVITIES	
				AS A PRO- PORTION OF TOTAL ACTIVITY
	COL. 1	COL. 2	COL. 2-1	
	\$000	\$000	\$000	PER CENT
1962	44,575	61,967	17,392	28
1963 1964 1965 1966 1967	48,568 49,522 51,103 53,058 56,054	61,532 61,243 60,547 67,760 72,527	12,964 11,721 9,444 14,702 16,473	21 19 15 22 23
1968 1969 1970 1971 1972	63,417 69,687 81,689 95,950 123,417	85,746 89,383 101,151 115,815 145,380	22,329 19,696 19,462 19,865 21,963	26 22 19 17 15
1973	139,241	165,990	26,749	16

TABLE 5

PROPORTION OF SPORTING GOODS SHIPPED BY ESTABLISHMENTS NOT
PRIMARILY ENGAGED IN THE SPORTING GOODS INDUSTRY: 1962-1973

VALUE OF SHIPMENTS OF SPORT-	SPÖRTIN	NG GOODS INDUS	PROPORTION SIDE" THE S GOODS INDUS	PORTING	
ING GOODS FROM ALL INDUSTRIES	VALI ALL PRODUCTS	JE OF SHIPMENT NON-SPORT- ING GOODS PRODUCTS	S SPORTING GOODS PRODUCTS		AS A PRO- PORTION OF SHIPMENTS FROM ALL INDUSTRIES
COL. 1	COL. 2	COL. 3	COL. 4	COL. 1-4	
\$000	\$000	\$000	\$000	\$000	PER CENT
44,984	44,575	2,852	41,723	3,261	7
50,666 46,911 47,802 50,897 67,063	48,568 49,522 51,103 53,058 57,054	2,488 4,236 5,866 3,733 3,313	46,080 45,286 45,237 49,325 52,741	4,586 1,625 2,565 1,572 14,322	9 3 5 3 21
76,586 90,171 96,276 114,543 131,923	63,417 69,687 81,689 95.950 123,417	2,769 3,965 4,960 9,598 13,836	60,648 65,722 76,729 86,352 109,581	15,938 24,449 19,547 28,191 22,342	21 27 20 25 17
159,601	139,241	16,576	122,665	36,936	23

- 13 -TABLE 6

Value of Shipments by Products from Sporting Goods Industry - 1963 and 1973

	19	963	1973		
A. SPORTING EQUIPMENT	\$000	Per Cent	\$000	Per Cent	
 Hockey equipment and supplies Golf equipment and supplies Gymnasium equipment Baseball equipment and supplies Bowling equipment and supplies Billiard equipment and supplies Football equipment and supplies Lacrosse, volleyball and basketball equipment Skiing equipment and supplies Badminton, tennis and squash equipment Archery tackle 	5,609 5,931 977 1,695 (1) (1) (1) 379 529 264 288	11 12 2 3 .8 1 .5	***	18 9 5 2 - 1	
B. FISHING EQUIPMENT 1. Fishing tackle 2. Fishing rods 3. Fishing lures C. AMUSEMENT PARK & PLAYGROUND EQUIPMENT	2,786	6	1,111 1,386 931	1	
 Amusement park equipment Playground equipment ALL OTHER SPORTING GOODS 	(1)	- 57	(1) 62,619	45	
ALL OTHER PRODUCTS	2,488	5	16,576	12	
SMALL ESTABLISHMENTS NOT REPORTING DETAILS INCOME FOR WORK DONE ON MATERIALS OWNED BY OTHERS	141	.3	6,112	4 n	
TOTAL	48,568	100	139,241	100	

⁻ may not add due to rounding -

 ⁽¹⁾ Confidential, included in "All Other Sporting Goods"
 * Adjusted value of shipments (deducted \$354,000 in 1963 and \$2,113,000 in 1973 for the total for sales taxes, excise duties and outward transportation charges which could not be deducted from individual items.)

TABLE 7

VALUE OF SHIPMENTS OF SPORTING GOODS FROM ALL INDUSTRIES: 1963 and 1973

		1963		1973		
Α.	SPORTING EQUIPMENT	\$000	Per Cent	\$000	Per Cent	
	Ice Skates (blades only) Ice Skates (complete) Hockey sticks Golf clubs Billiard equipment Bowling Equipment Hockey gloves and mitts Balls for sports Golf equipment Baseballs and softballs Skis, snow and water Archery tackle Bats, baseball and softball Gloves and MittsBaseball for other sports Gymnasium equipment and supplies Racquets and framestennis, squash, badminton Skates, roller	5,131 - 2,895 3,838 (1) (1) 886 2,033 683 827 432 288 146 572 347 1,279 209 147	10 -6 8 2 4 1 2 .8 .6 .3 1 .7 2	9,492 25,248 12,446 8,622 4,027 (1) (2) 3,798 1,614 1,978 1,386 (1) (1) (2) 4,940 7,556	6 16 8 5 3 - 2 1 1 9 - 3 5	
<u>B.</u>	FISHING EQUIPMENT					
С.	Fishing tackle Fishing rods Fishing lures Fishing reels Fishing nets AMUSEMENT PARK & PLAYGROUND EQUIPMENT	1,246 1,226 953 67 103	2 2 2 .1 .2	2,101 1,386 931 (3) (3)	1 чив .9 .6 ÷	
<u>v.</u>		1,503	3	3,765	2	
	Playground equipment (swings, slides, etc.)]				
	ALL OTHER SPORTING GOODS	25,855	51 .	70,311	44	
	TOTAL	50,666	100	159,601*	100	

⁻ may not add due to rounding -

⁽¹⁾ Confidential, included in "All Other Sporting Goods".

⁽²⁾ Included in Gloves & Mitts for other sports.

⁽³⁾ Included in Fishing Tackle.

^{*} Total for all industries not published since 1966. Figure shown is an estimate based on published figures for selected items and on shipments of the Sporting Goods Industry.

1966

1967

1968

1969

1970

1971

1972

1973

1963

1964

1965

[.]X Confidential

⁽¹⁾ Billiard Equipment only (3533 in 1972).

⁽²⁾ Included in other sports gloves.

TABLE 9

QUANTITY OF SHIPMENTS OF SELECTED SPORTING GOODS FROM ALL INDUSTRIES: 1963-1973

		1963	1964	1965	1966	1967	1968	1969	1970	1971	1972	1973	
			1704		1500	1307		1505	1370	13/1	1372	12/3	
Baseballs and softballs	Doz	61,499	57 , 377	80,325	79,866	83,019	92,787	71,753	128,117	165,935	79,203	93,426	
Bats, baseball and softball	No	185,326	236,766	188,260	-	-	-	-	_	-	-	_	
Fishing rods	No	422,626	407,248	452 , 655	615,407	486,764	476,215	502,900	479,576	357,474	395,544	401,141	
Fishing lures	No	4,056,458	3,106,663	2,784,338	3,421,394	3,035,469	3,786,91.7	3,798,852	3,478,246	3,207,541	3,337,554	2,324,536	
Fishing reels	No	24,018	49,334	63,282	71,699	104,204	55,521	49,859	42,520	36,300	33,052	. -	
Fishing nets	No	45,208	44,925	50,506	76,194	75,762	-	-	• -	-	-	-	
Gloves and mitts													
- baseball	Pair	112,003	116,177	100,721	-	87,483	-	19,417	-	-	-	-	
- hockey	Pair	156,770	147,367	148,446	117,120	193,260	177;179	274,219	358,237	391,044	534,066	-	
Golf clubs, complete	No	608,017	640,355	666,425	770,525	731,325	909,647	1,075,739	1,033,505	883,445	1,421,456	1,218,487	
Hockey pucks .	Doz	-	-	56,946	61,795	93,063	141,709	617,963	828,754	-	-	· -	
Hockey sticks	Doz	356,037	416,889	453,506	389,301	473,373	552,205	582,651	673,731	634,042	683,321	657,120	
Racquets and frames, tennis,													
squash, etc.	No	33,545	37,575	35,016	-	-	-	-		-		-	
Skates, ice, blades only	Pair	3,572,973	3,050,594	3,002,048	-	-	-	-	-	-	3,873,272	4,178,284	
Skates, ice, complete	Pair	-	-	-	• -	-	-	1,468,205	1,397,595	1,668,651	1,763,727	1,857,565	
Skates, roller	Pair	69,548	87,412	_	-	<u>-</u>	-	-	-	-	-	-	
Skis, snow and water	Pair	36,889	39,041	30,008	25,361	27,573	33,989	40,783	30,336	-	39,208	39,464	
Snow shoes	Pair	-	-	-		-	-	-	-	,-	-	115,494	

Note: Above are the only quantitative figures on various product lines published by Statistics Canada.

TABLE 10

SPORTING GOODS INDUSTRY AS A PROPORTION OF ALL

MANUFACTURING INDUSTRIES: 1962-1973

	<u>EMPLOYEES</u>	VALUE OF SHIPMENTS
	PER CENT	PER CENT
1962	0.29	0.17
1963 1964 1965 1966 1967	0.29 0.29 0.28 0.27 0.28	0.17 0.16 0.15 0.14 0.14
1968 1969 1970 1971 1972	0.28 0.30 0.33 0.37 0.42	0.15 0.15 0.18 0.19 0.22
1973	0.42	0.21

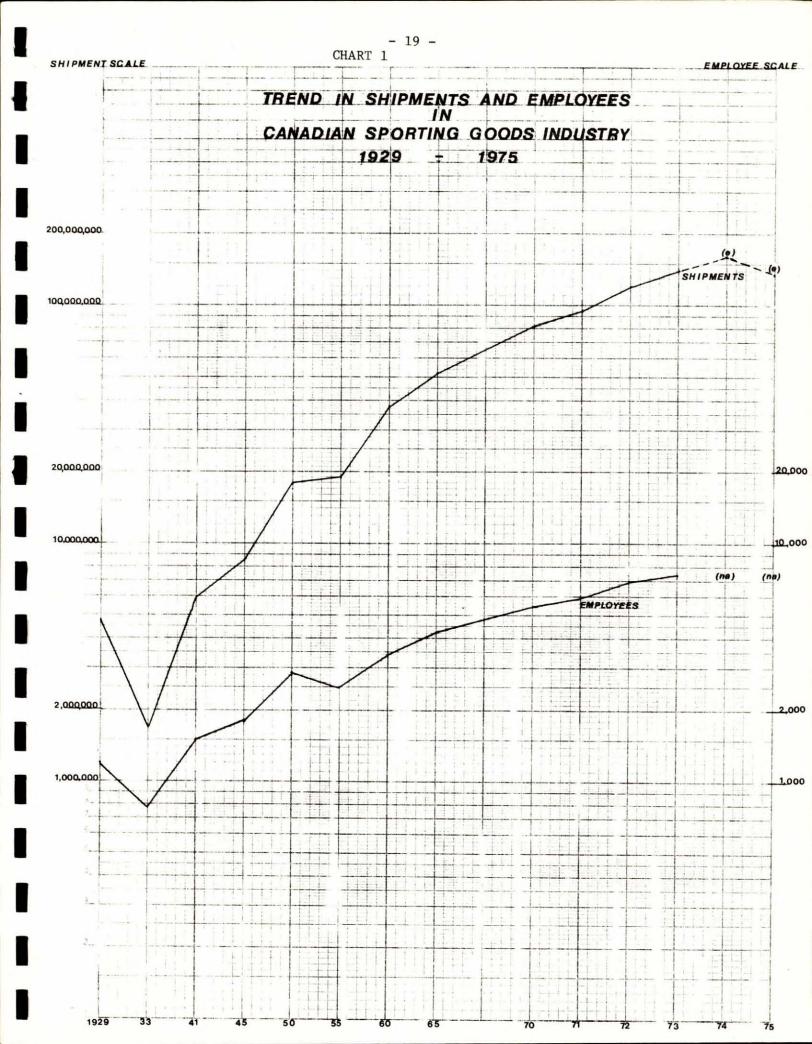
TABLE 11

INDEX OF TREND IN SPORTING GOODS INDUSTRY AND

ALL MANUFACTURING INDUSTRIES: 1962 - 1973

1962 = 100

	EMPLO	YEES	VALUE OF S	SHIPMENTS
	SPORTING ALL MANU-		SPORTING	ALL MANU-
	GOODS FACTURING		GOODS	FACTURING
	INDUSTRY INDUSTRIES		INDUSTRY	INDUSTRIES
1962	100	100	100	100
1963	102	103	109	109
1964	105	107	111	120
1965	108	113	115	131
1966	111	119	119	145
1967	112	119	126	151
1968	113	118	142	163
1969	121	121	156	178
1970	134	118	183	180
1971	147	117	215	191
1972	172	121	277	218
1973	183	128	312	259



STRUCTURE OF THE SPORTING GOODS INDUSTRY

TABLE 12

SPORTING GOODS INDUSTRY CONCENTRATION BASED ON VALUE OF SHIPMENTS

1		1963	
ESTABLISHMENTS VALUE OF SHIPMENTS	ESTABLI- SHMENTS	EMPLOY- MENT	VALUE OF SHIPMENTS
			\$000
Under \$10,000 \$10,000 - 24,999 \$25,000 - 49,999 \$50,000 - 99,999 \$100,000 - \$199,999 \$500,000 - 499,999 \$1,000,000 and over Head Offices, Sales Offices and	20 16 18 16 20 10 8 10	11 39 74 122 313 392 457 2,447	108 300 699 1,144 2,818 3,233 4,989 35,277
Auxiliary Units		334	
TOTAL	118	4,189	48,568

	1973		
	ESTABLI-	EMPLOY-	VALUE OF
	SHMENTS	MENT	SHIPMENTS
			\$000
	3	2 9	15
1	9		167
j	12	30	450
	24	96	1,775
i	25	253	3,749
	->36 15	593 481	11,264 12,171
į	22	6,022	109,651
	2.2	0,022	105,051
:	<u> </u>	<u> </u>	
	146	7,486	139,241
	1		

	1963	
ESTABLI-	EMPLOY-	VALUE OF
SHMENTS	MENT	SHIPMENTS
	PER CENT	
17 14 15 14 17 8 · 7	.3 1 2 3 7 9 11 58	.2 .6 1 2 . 6 7 10 73
	8	
100	100	100

	1973	
ESTABLI-	EMPLOY-	VALUE OF
SHMENTS	MENT	SHIPMENTS
	PER CENT	
2 6	n	n
8	. 4	.3
16	1	. 1
17	3	3
25 10	8 6	8 9
15	80	79
	<u> </u>	
100	100	100
100	100	100 ,
	ľ	

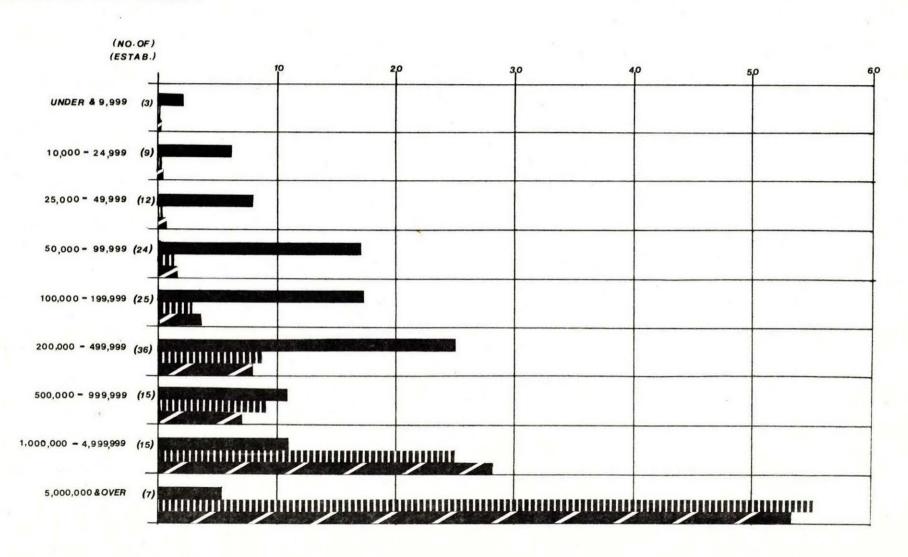
0

⁻ may not add due to rounding -

n - negligible.

SPORTING GOODS INDUSTRY CONCENTRATION BY SIZE OF ESTABLISHMENTS: CANADA 1973

GROUPS BY VALUE OF SHIPMENTS



SPORTING GOODS INDUSTRY CONCENTRATION BY SIZE OF ESTABLISHMENTS: CANADA

1973

22

GROUPS BY TOTAL EMPLOYED

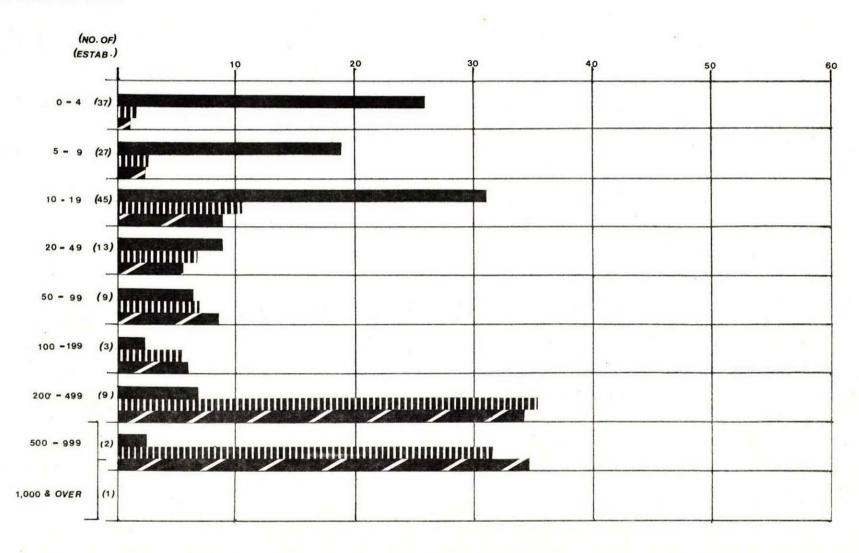


TABLE 13

REGIONAL IMPORTANCE: SPORTING GOODS INDUSTRY

	1963	1973	 1963	1973	
ESTABLISHMENTS		i i	PER C	ENT	
CANADA Ontario Quebec British Columbia Others	118 58 34 19 7	146 68 52 13 13	100 49 29 16 6	100 46 36 9 9	
EMPLOYEES				444	
CANADA Ontario Quebec British Columbia Others	4,189 2,837 1,171 124 57	7,486 4,764 2,450 272	100 68 28 3 1	100 63 33 4	
VALUE OF SHIPMENTS]				 -
CANADA Ontario Quebec British Columbia Others	48,568 37,156 10,178 1,041 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	139,241 87,364 47,421 4,456	100 76 21 2 1	100 63 34 3	

TABLE 14 SPORTING GOODS AND TOY INDUSTRIES - CAPITAL & REPAIR EXPENDITURES 1962-1975

	CA	APITAL		RE	PAIR				TOTAL EX- PENDITURES		
	CONSTRUC- TION	MACHINERY AND EQUIP.	SUB- TOTAL	CONSTRUC- TION	MACHINERY AND EQUIP.	SUB- TOTAL	TOTAL	ANNUAL CHANGE	AS A PROPORTION OF VALUE OF SHIPMENTS		
	\$000	\$000	\$000	\$000	\$000	\$000	\$000	PER CENT	PER CENT		
1962	140	1,414	1,554	208	455	663	2,217		3		
1963 1964 1965 † 1966 1967	1,189 1,155 366 1,212 393	1,030 1,308 1,307 1,483 1,117	2,219 2,463 1,673 2,695 1,510	161 176 191 111 238	462 864 941 888 1,141	623 1,040 1,132 999 1,379	2,847 3,503 2,806 3,694 2,889	28 23 -20 31 -22	3 4 3 3 2		
1968 1969 1970 1971 1972	231 3,600 2,700 400 700	2,042 2,400 2,100 2,200 1,900	2,273 6,000 4,800 2,600 2,600	188 200 200 200 200 300	711 1,100 1,300 1,400 1,400	899 1,300 1,500 1,600	3,172 7,300 6,300 4,200 4,300	10 130 -14 -34 2	2 4 3 2 2		
1973 1974(P) 1975(I)	3,200 1,500 300	5,500 4,600 2,900	8,700 6,100 3,200	400 400 300	2,200 1,300 1,300	2,600 1,700 1,600	11,300 7,800 4,800	163 -31 -38	5 N/A N/A		

Statistics Canada Capital Expenditures Supplement's "Manufacturing Industries" SOURCE:

- Preliminary Intentions

NOTE: There is no separate data available on capital and repair expenditures for the sporting goods industry. Data has been combined with the expenditures of the toy and game industry.

TABLE 15

DEGREE OF NON-RESIDENT OWNERSHIP IN

SPORTING GOODS AND TOY INDUSTRIES - 1972

DEGREE OF NON- RESIDENT OWNERSHIP	CORPORA- TIONS OVER \$500,000 IN SALES	ASSETS EQUITY		SALES	PROFITS
		\$000	\$000	\$000	\$000 <u>.</u>
50% and over	29	84,732	29,128	105,146	7,360
Under 50%	49	98,591	33,830	113,989	2,844
	78	183,323	62,958	219,135	10,204

SOURCE: Statistics Canada, The Corporations and Labour Union Returns Act, 1972 Report

TABLE 16

SEASONAL FLUNCTUATIONS IN LABOUR FORCE IN

SPORTING GOODS INDUSTRY: 1963 and 1972

	MONTHLY L	ABOUR FORCE		MONTHLY INDEX. OVER OR UNDER THE AVERAGE			
	1963	1972*		1963	1972		
January February	2,771 2,773	5,334 5,448		99 99	92 94		
March	2,760	5,593		99	94 97		
April	2,843	5,710		102	99		
May	2,901	5,864		104	101		
June	2,845	5,944		102	103		
July	2,585	5,872		93	101		
August	2,789	5,953		100	103		
September	2,726	5 , 926		98	102		
October	2,804	5,974		101	103		
November	2,865	5 , 936		103	103		
December	2,799	5,932		100	102		
Average	2,789	5,791	-	100	100		

Very small establishments are excluded in calculating monthly averages because they report on annual basis only. Annual average for all establishments was 2,989 in 1963 and 5,886 in 1972.

^{* 1972} is the last year that Statistics Canada will gather seasonal employment on the annual census.

TABLE 17
WAGES PER HOUR AND YEAR

PRODUCTION WORKERS WAGES PER HOUR

	SPORTING GOODS INDUSTRY	ALL MANU- FACTURING INDUSTRIES
1962	1.56	1.85
1963 1964 1965 1966 .1967	1.59 1.64 1.66 1.77 1.90	1.91 1.99 2.12 2.23 2.37
1968 1969 1970 1971 1972	2.10 2.20 2.31 2.40 2.69	2.55 2.75 2.95 3.19 3.44
1973	2.99	3.77

WAGES PER HOUR BY SIZE OF ESTABLISHMENT IN SPORTING GOODS INDUSTRY

	1963	1973		SPORTING	ALL MANU-
	\$, \$		GOODS INDUSTRY	FACTURING INDUSTRIES
ESTABLISHMENTS VALUE					
OF SHIPMENTS	1				
		1 [1962	3,401	3,935
Under \$10,000	1.18	2.50			
\$10,000 - \$24,999	1.26	2.53	1963	3,410	4,081
\$25,000 - \$49,999	1.28	2.45	1964	3,553	4,268
\$50,000 - \$99,999	1.32	2.54	1965	3,579	4,492
\$100,000 - \$199,999	1.42	2.55	1966	3,721	4,753
\$200,000 - \$99,999	1.28	2.69	1967	3,995	5,022
\$500,000 - \$999,999	1.50	2.47		-	
\$1,000,000 - \$4,999,999	1 70	1 215	1968	4,416	5,411
\$5,000,000 and over	1.70	3.45	1969	4,648	5,817
		1	1970	4,885	6,197
All Establishments	1.59	2.99	1971	5,024	6,695
		1	1972	5,421	7,224
•	}	1 1		,	
	1	1 1	1973	5,792	7,797

ANNUAL WAGE PER PRODUCTION WORKER

TABLE 18

LABOUR FORCE TREND: 1962-1973

SPORTING INDUS		PRODUCTION AND RELATED WORKERS AS A PROPORTION OF TOTAL EMPLOYEES				
TOTAL EMPLOYEES	PRODUCTION AND RELATED WORKERS	SPORTING GOODS INDUSTRY	ALL MANU- FACTURING INDUSTRIES			
4,098 4,189 4,281 4,423 4,534 4,587 4,617 4,966 5,463 5,991 7,036 7,486	2,809 2,989 3,225 3,439 3,484 3,467 3,866 4,301 4,876 5,886 6,359	69 71 75 78 77 76 75 78 79 81 84	70 71 71 71 71 71 71 71 71 72 72			

1	9	6	2
]	9 9 9 9	666	4 5 6
]]]	9 9 9 9	6 7 7	9 0 1
1	9	7	3

PRODUCTIVITY AND SELECTED OPERATING RATIOS

TABLE 19 PRODUCTIVITY FROM 1961 TO 1973

VALUE OF SHIPMENTS OF GOODS OF OWN PERCENTAGE OF SPORTING GOODS

	MANUFACTURE	PER PRODUCTION WORKER	TO ALL MANUFACTURING
	(A) SPORTING GOODS	(B) ALL MANUFACTURING	A/B
		INDUSTRIES	
1961	16,019	24,951	64
1962	15,657	26,468	59
1963	16,249	27,915	58
1964	15,356	29,178	58
1965	14,860	30,370	49
1966	15,229	31,803	48
1967	16,168	33,334	49
1968	18,398	36,253	51.
1969	18,035	38,601	47
1970	18,993	39,742	48
1971	19,678	43,051	46
1972	20,968	46,356	45
1973	21,897	51,754	42
		·	

TABLE 20 PRODUCTIVITY FROM 1961 TO 1973

VALUE OF SHIPMENTS OF GOODS OF OWN PERCENTAGE OF SPORTING GOODS MANUFACTURE PER EMPLOYEE

TO ALL MANUFACTURING

	TEMOTOTOR IN	K ETIL LOT EE	IO ALL MANUFACIUKING
	(A) SPORTING GOODS	(B) ALL MANUFACTURING	A/B
		INDUSTRIES	
1961	10,899	17,329	63
1962	10,877	18,560	59
1963	11,594	19,564	59
1964	11,568	20,691	56
1965	11,554	21,582	54
1966	11,702	22,663	52
1967	12,220	23,569	53
1968	13,736	25,611	54
1969	14,038	27,416	51
1970	14,953	28,333	53
1971	16,016	30,874	52
1972	17,571	33,550	52
1973	18,333	37,682	49
		-	

CANADIAN IMPORTS OF SPORTING GOODS BY COUNTRIES 1977

\$000

Countries & Companies	Country Total	% of Total Imports	832-47 Tennis & Badminton Equipt.& Parts	832-62 Balls for Sports & Games N.E.S.	832-69 Gloves Protective Eqpt. N.E.S.	832-80 Underwater Diving Eqpt. Swimming Parts	Exer-	Ice Hockey Eqpt.&	832-84 Fishing Rods & Parts	832-85 Fishing Tackle & Parts	832-87 Swimming & Wading Pools above ground	832-88 Huntin Equipt & Part	. ing	Play- ground Park Eqpt. & Pts
United States	. 69,527	34.5	1,938	2,793	1,179	1,885	3,031	2,083	1,687	8,227	5,147	1,303	7,635	4,975
Western Europe	52,466	26.1	1,914	414	231	356	698	3,799	97	3,189	9	153	992	809
E.E.C.(Enlarged)	29,228	(14.5)	1,823	375	53	282	571	946	69	2,265	9	151	808	807
United Kingdom	9,538	(4.7)	1,188	185	26	86	320	932	61	671	-	21	527	112
France	11,319	(5.6)	166	117	2	19	78	. 2	4	1,062	-	2	18	2
Germany-West	4,599	(2.3)	58	29	20	20	169	-	4	356	9	128	171	50
Italy	2,285	(1.1)	53	24	5	157	4	11	-	69	_	2	66	255
Austria	7,708	(3.8)	73	-	2	-	<u>.</u>	122		_	_	-	72	` -
Finland	6,580	(3.3)	-	-	11	-	23	2,502	20	356	-	-	54	
Eastern Europe & USSR	8,098	4.0	_;	. 20	_	-	160	80	-	-	-	35	95	_
Asia	68,575	34.1	4,018	2,660	4,536	593	469	148	2,446	5,317	813	69	1,395	-
Japan	32,742	(16.3)	1,334	916	447	544	168	2	397	3,406	439	29	408	_
Taiwan	21,868	(10.9)	2,074	710	721	20	213	108	1,060	374	392	9	350	_
South America	-		-	-	-	_	_	_	-	-	-	_	-	-
Central America & The Antilles	2,437	1.2	_	449	1,464	_		395	66	2	-	8	23	-
Other	255	.1	47	67	-	4	4	2	5	82	-	-	26	9
Total Imports	201,358	100%	7,917	6,403	7,410	2,838	4,362	6,507	4,301	16,817	5,987	1,568	10,166	5,793
% of Total	100%	· · · · · · · · · · · · · · · · · · ·	3.9	3.2	3.7	1.4	2.2	3.2	2.1	8.4	3.0	.8	5.0	2.9

CANADIAN IMPORTS OF SPORTING GOODS BY COUNTRIES 1977

				it	\$000)				V	Ψ	\bigvee	
			611 - 08 .	611–16	611-20	832-15	832-24	832-25	832-26	832-37	832-38	832-39	832-43
Country Groupings	Country Total	% of Total Imports	Bicycles	Bicycle Saddles	Bicycle Pts.& Acces.	Billiard Eqpt.& Parts	Golf Balls	Golf Clubs & Finished Parts	Other Golf Eqpt. & Pts.	Skis	Ski Binding	Ski Eqpt. & Pts. N.E.S.	Tennis Balls
nited States	69,527	34.5	1,090	97	1,497	5,604	3,321	6,930	4,352	2,138	1,153	960	502
estern Europe	52,466	26.1	1,804	325	4,950	519	361	223	477	21,814	5,296	3,039	997
EEC(Enlarged)	29,228	(14.5)	1,791	325	4,795	519	361	223	403	7,192	3,350	1,136	974
United Kingdom	9,538	(4.7)	176	42	3,308	89	361	223 .	381	-		-	829
France	11,319	(5.6)	1,210	8	491	24 .	-	-	-	4,458	2,913	743	-
Germany-West	4,599	(2.3)	-	-	666	-	_	-	-	2,228	427	264	-
Italy	2,285	(1.1)	403	257	298	48	_	-	-	494	10	129	_
Austria	7,708	(3.8)		-	-	-	, -	-	-	6,400	710	329 ·	-
Finland	6,580	(3.3)	_	-	-	-	-	-		3,192	81	341	-
Lastern Europe & USSR	8,098	4.0	4,525	1	58		- .		,	2,971	53	100	-
Asia	68,575	34.1	24,556	388	13,758	836	216	316	1,251	2,940	499	983	350
Japan	32,742	(16.3)	9,375	52	11,153	12	95	241	108	2,940	493	183	₫.
Taiwan	21,868	(10.9)	11,783	336	1,962	802	-	17	115	-	6	7 9 0	2 6
South America	_	_	_	_	_	-	_	-		-	-	-	_
Central America & The Antilles	2,437	1.2	27	_	1	_		 .	2	_	-	_	_
Other	255	.1	-	-	-	-	-	1	6	-	2	. =	-
Total Imports	201,358	100%	32,002	811	20,264	6,959	3,898	7,470	6,088	29,863	7,003	5,082	1,849
% of Total	100%		15.9	.4	10.1	3.5	1.9	3.7	3.0	14.8	3.5	2.5	.9

nagan P SES

TABLE 31

GEOGRAPHIC SOURCE OF IMPORTS

SPORTING GOODS - STC 3931

Value - \$000

Geographic Area	1973 Value	1974 Value	1975 Value	1976 Value	1977 Value	1974/73 % Change	1975/74 % Change	1976/75 % Change	1977/76 % Change
Europe	55,358	45,57.7(r)	52,316	57,368	53,715	-17.7	14.7	9.6	-6.4
Western Europe	49,846	39,964(r)	45,761	49,605	45,865	-19.9	14.5	8.4	-7. 5
EEC(Enlarged)	34,154	25,525(r)	30,138	28,619	24,880	-25.3	18.0	-5.0	-13.1
Belgium/Lux	653	626	696	1,078	752	-4.2	11.1	54.9	-30.2
France	12,733	8,355	13,379	11,986	8,324	-34.4	60.1	-10.4	-30.6
Germany West	4,924	2,881	3,254	3,915	3,855	-41.5	12.9	20.2	-1. 5
Italy	2,891	2,264(r)	277(r)	206	174	-21.7	11.9	-9.6	-1.1
Netherlands	305	277(r)	206	174	515	-9.2	-25.7	-15.4	196.0
United Kingdom	12,253	10,981(r)	9,898	8,938	8,948	-10.4	-9.9	-9.6	.1
Ireland	179	28	128	169	167	-84.4	365.7	31.8	-1.2
Denmark	216	113(r)	41	70	55	-47.7	16.7	18.4	1.1
Eastern Europe	5,512	5,614	6,555	7,763	7,850	1.8	-63.8	69.8	-21.4
Middle East	20	J,014 -	1	2	1	-100.0	193.7	94.3	-100.0
Other Africa	9	164	. 13	10	20	172.0	-92.0	-24.8	100.0
Other Asia	31,559	47,729(r)	33,324	51,986	62,691	19.5	-11.7	56.0	20.6
Hong Kong	658	1,846	1,245	1,120	1,860	180.5	-32.6	-10.0	66.1
Japan	24,069	26,291(r)	20,296	30,813	31,364	9.2	-22.9	51.8	1.8
Korea, South	292	974	2,395	3,889	7,393	233.5	145.8	62.3	90.1
Taiwan	5,821	7,433	8,393	14,907	20,902	27.6	12.9	77.6	40.2
Oceania	200	221	284	234	220	10.5	28.8	-17.8	-6.0
South America	.70	71	1	5	_	1.4	-98.8	493.2	-100.0
Central America & Antilles	302	497	947	862	965	64.5	90.5	-8.9	12.0
United States	28,185	51,930(r)	_56,104	71,324	55,931	35.9	8.0	27.1	-21.6
- *Group Total	157,701	136,189	142,990	181,791	173,543	-13.7	4.9	27.1	-4.5

Source: Statistics Canada 65-203 Annual

Note: does not include MCC class 832-69 (gloves, protective headgear, athletic equipment NES)
-see page 40 for inclusion of this class

(MARCH 1979)

^{*}total may differ slightly to published figures due to rounding and recent revisions not incorporated into published commodity classifications.

⁽f) revised

M.C.C. 611-08, 611-16, 611-20, 832-15, 832-24 - 832-26, 833-37 - 833-29, 832-43, 832-47, 832-62 832-80 - 832-82, 832-84, 832-85, 832-87 - 832-89, 832-99

CANADIAN IMPORTS OF FIREARMS(NON-MILITARY) BY COUNTRIES 1977

\$000

		·	930-01	930-06	930-07	930-12	930–16
Countries & Groupings	Country Total	% of Total Imports	Shotguns	Rifles Centrefire	Rifles Rimfire	Pistols Revolvers	Firearms & Parts N.E.S.
United States	18,362	68.7	3,012	6,542	1,343	1,479	5,986
Vestern Europe	4,240	15.9	1,204	1,910	217	. 233	676
EEC(Enlarged)	3,362	(12.6)	1,103	1,362	177	203	517
United Kingdom	914	(3.4)	26	545 .	12	104	227
France	10	-	4	. 1	4	-	1
Germany, West	369	(1.4)	25	119	63	70	92
Italy	1,134	(4.2)	885	100	. 25	29	75
Austria	179	(.7)	6	125	40	_	8
Finland	390	(1.5)	3	369	-	-	18
astern Europe & U.S.S.R.	275	1.0	178	1	15	6	75
sia	3,609	13.5	1,377	1,048	973	2	209
Japan	3,387	(12.7)	1,354	1,033	958	-	42
Taiwan	7	- ·	-	-	-	_	7
outh America	211	.8	. 94	54	18	32	13
entral America & The Antilles	8	-	_	-	-	4	4
ther	23	•1	-	12	-	. 6	5
Total Imports	26,728	100.0	5,865	9,567	2,566	1,762	6,968
% of Total	100.0	 	21.9	35.8	9.6	6.6	26.1

Source: Statistics Canada Catalogue No.65-203

(MARCH 1979)

CANADIAN EXPORTS OF FIREARMS (NON-MILITARY)

\$ 000

Exports	1966	1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977
930-15 Firearms & Parts	551	1,076	1,444	1,775	1,712	1,866	2,524	3,137	5,004	5,442	5,348	4,559

CANADIAN IMPORTS OF FIREARMS (NON-MILITARY)

\$ 000

Imports	1966	1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977
30-01 Shotguns	2,679	2,942	2,715	3,287	2,773	2,339	3,623	5,040	5,251	7,758	8,278	5,865
30-06 Rifles, Centrefire	3,063	3,343	3,288	3,344	3,315	2,486	3,979	4,422	5,241	7,382	7,417	9,567
30-07 Rifles & Rimfire	502	985	651	875	706	677	812	1,025	1,321	2,388	3,827	2,566
30-12 Pistols & Revolvers	396	421	477	535	586	807	941	899	1,288	1,900	1,247	1,762
30-16 Firearms, NES & Parts	1,366	1,980	1,903	2,016	2,084	2,289	3,417	4,037	5,588	8,350	8,052	6,968
TOTAL	8,006	9,671	9,034	10,057	9,464	8,598	12,772	15,423	18,689	27,778	28,821	26,728

Source: Statistics Canada: Catalogue #65-202 and 65-203
Trade of Canada "Imports by Commodities" 1977

(FEBRUARY 1979)

SPORTING GOODS IMPORTS BY SELECTED TARIFF ITEMS

-\$000-

Tariff Item	Goods Subject to Duty and Free of Duty	1972	1973	1974	1975	<u>1976</u>	1977
43905-1	Articles, of iron or steel, wholly or in part of nickel or electroplated, when imported by manufacturers of bicycles or tricycles for use exclusively in the manufacture of bicycles or tricycles, in their own factories, under regulations prescribed by the Minister	4,973	4,704	1,366	1,201	1,302	1,251
43906-1	Bicycle saddles; Bicycle chain; Pedals; Brake assemblies including cables and controls; Tubes for tires; Tubular tires; Crank sets having two or more chainwheels; Derailleur sets including cables and controls; Hub assemblies including cables and controls; Bicycle rims of steel or aluminum, whether or not plated or enamelled, for wheels not less than twenty-seven inches in diameter and one inch in width; Handlebars of aluminum; Parts of the foregoing;			·.			
	All of the foregoing for use in the manufacture of bicycles	n/a	2,743	10,457	8,611	9,360	10,104
43907-1	Parts, n.o.p. for use in the manufacture of bicycles	N/A	678	2,897	2,367	2,736	2,716
- 44606-1	Steel bicycle rims, not enamelled nor plated	1.	7	17	3	8	29
44609-1	Golf shafts of seamless steel, coated or not, but not chromium plated	6	36	147	36	32	. 8
45000-1	Roller skates and parts thereof	156	167	173	209	287	542

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Tariff			•		-\$000 -		
<u>Item</u>	Goods Subject to Duty and Free of Duty	<u>1972</u>	<u> 1973</u> -	<u> 1974</u> :	<u>1975</u>	1976	<u> 1977</u>
45005-1	Ice skates, not including skates with boots attached, and metal parts thereof	160	413	884	1,080	863	1,388
50603-1	Hockey sticks	1,136	1,664	2,202	2,855.	3,359	3,980
51103-1	Shafts of steel, including golf shafts enumerated in tariff item 44609-1, for use in the manufacture of golf clubs	1,081	1,509	1,189	717	1,004	1,001
51104-1	Finished grips for use in the manufacture of golf clubs	n/a	168	524	. 393	581	5 7 9
51105-1	Cricket bats, balls, gloves and leg guards	88	77	140	96	287	95
51106 - 1	Shafts, composed wholly or on part of graphite, for use in the manufacture of golf clubs	N/A	N/A	12	99	92	71
51120-1	Ski poles	571	857	984	1,437	2,256	2,925
•							
			-	•			
		, .			,		
							•

TABLE 33

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

Value - \$1000

SKIS, BINDINGS EQUIPMENT AND PARTS

<u>Value</u>	<u>Value</u>	Value	Value	7 Change	9 Channer	07 O1	
				% Change	% Change	% Change	
14,707	17,990	28,589	33,273	22.3	58.9	16.4	
14,037	16,948	26,062	30,149	20.7	53.7	15.7	
4,801	7,515	10,389	11,678	56.5	38.2	12.4	
3,758	6,327	7,590	8,114	68.3	19.9	6.9	
646	892	1,643	2,919	38.1	84.1	77.7	
367	293	628	633	-20.1	114.2	.8	
8	2	15	-	-76.1	713.9	-100	
-	1	12	_	_	_	-100	
23	-	_	-	-	-	-	
667	1,042	2,527	3,124	56.1	142.3	23.6	
945	913	1,713	4,422	-3.4	87.5	158.1	,
36	-	_		-	_	-	
882	891	1,419	3,616	.9	59.3	154.8	
22	10	13	7	-52.7	27.2	-46.2	i
.5	12	281	796	154.1	-	183.3	
2,563	3,105	4,327	4,251	21.1.	39.3	-1.8	
_	. 1	. 1	. 2	_	-	-	
18,212	22,009	34,630	41,948	20.8	57.3	21.1	
	4,801 3,758 646 367 8 - 23 667 945 36 882 22 5 2,563	4,801 7,515 3,758 6,327 646 892 367 293 8 2 - 1 23 - 1 23 - 667 1,042 945 913 36 - 882 891 22 10 5 12 2,563 3,105 - 1	4,801 7,515 10,389 3,758 6,327 7,590 646 892 1,643 367 293 628 8 2 15 - 1 12 23 - - 667 1,042 2,527 945 913 1,713 36 - - 882 891 1,419 22 10 13 5 12 281 2,563 3,105 4,327 - 1	4,801 7,515 10,389 11,678 3,758 6,327 7,590 8,114 646 892 1,643 2,919 367 293 628 633 8 2 15 - - 1 12 - - - - - 667 1,042 2,527 3,124 945 913 1,713 4,422 36 - - - 882 891 1,419 3,616 22 10 13 7 5 12 281 796 2,563 3,105 4,327 4,251 - 1 2	4,801 7,515 10,389 11,678 56.5 3,758 6,327 7,590 8,114 68.3 646 892 1,643 2,919 38.1 367 293 628 633 -20.1 8 2 15 - -76.1 - 1 12 - - 23 - - - - 667 1,042 2,527 3,124 56.1 945 913 1,713 4,422 -3.4 36 - - - - 882 891 1,419 3,616 .9 22 10 13 7 -52.7 5 12 281 796 154.1 2,563 3,105 4,327 4,251 21.1 - 1 1 .2 - - 1 1 .2 - - 1 1 .2 - - 1 .2 .2 .2	4,801 7,515 10,389 11,678 56.5 38.2 3,758 6,327 7,590 8,114 68.3 19.9 646 892 1,643 2,919 38.1 84.1 367 293 628 633 -20.1 114.2 8 2 15 - -76.1 713.9 - 1 12 - - - 23 - - - - - 667 1,042 2,527 3,124 56.1 142.3 945 913 1,713 4,422 -3.4 87.5 36 - - - - - 882 891 1,419 3,616 .9 59.3 22 10 13 7 -52.7 27.2 5 12 281 796 154.1 - 2,563 3,105 4,327 4,251 21.1 39.3 - 1 - - - - -	4,801 7,515 10,389 11,678 56.5 38.2 12.4 3,758 6,327 7,590 8,114 68.3 19.9 6.9 646 892 1,643 2,919 38.1 84.1 77.7 367 293 628 633 -20.1 114.2 .8 8 2 15 - -76.1 713.9 -100 - 1 12 - - - -100 23 - - - - -100 23 - - - - - -100 23 - <t< td=""></t<>

Source: Statistics Canada Imports by Commodities Cat. No.65-203 - Import Class Nos. 832-37, 832-38, 832-39

March 1979.

TABLE 34 GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

VALUE - \$1,000

BICYCLES, PARTS & ACCESSORIES

	1974	1975	1976	1977	1975/74	1976/75	1977/76
Country Groupings	<u>Value</u>	<u>Value</u>	<u>Value</u>	<u>Value</u> .	% Change	<pre>% Change</pre>	% Change
Europe	17,857	18,798	12,674	11,663	5.2	-32.5	-8.0
Western Europe	13,567	14,059	8,204	7,079	3.6	-41.6	-13.7
EEC (enlarged)	11,674	11,798	7,410	6,911	1.0	-37.1	- 6.7
Belgium/Lux	53	55	54	18	3.9	-2.6	-66.7
France	2,984	5,337	2,384	1,709	78.8	-55.3	-28.3
Germany, West	1,573	1,192	1,059	666	-24.2	-11.9	-37.1
Italy	1,313	1,480	1,057	958	12.6	-28.5	-9.4
Netherlands	149	131	88	34	-12.3	-32.4	-61.4
United Kingdom	5,561	3,603	2,778	3,526	-35.2	-22.9	26.9
Denmark	40	1	· -	· -	-97.1	-100.0	- '
Eastern Europe	4,290	4,739	4,470	4,584	10.4	-5.6	2.6
Other Africa	158	-	· -	_	-	-	_
Other Asia	23,273	19,982	33,691	38,702	-14.1	68.6	14.9
Hong Kong	771	514	423	727	-33.2	-17.6	71.9
Japan	18,297	13,471	21,196	20,580	-26.2	57.3	-2.9
Korea, South	110	764	1,837	3,279	593.7	140.4	78.5
Taiwan	3,959	5,087	10,189	14,081	28.4	100.2	38.2
South America	1	_	, ' -	· <u>-</u>	-	-	_
Central America & Antilles	8	87	84	28	969.0	-4.2	-66.7
United States	1,468	2,682	4,033	2,684	82.7	50.3	<u>-33.4</u>
Group Total	42,765	41,549 _(r)	50,482 _(r)	53,077	-2.8	21.5 (r)	5.1

Source: Statistics Canada, Imports by Commodity Cat. No.65-203 Import Class No.'s 611-08, 611-16, 611-20

TABLE 35

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS
FISHING RODS, TACKLE AND PARTS

Value \$1000

			<u> </u>					
	1974	1975	1976	1977	1975/74	1976/75	1977/76	
Country Groupings	Value	Value	<u>Value</u>	Value	% Change	% Change	% Change	
Europe	2,901	2,835	3,196	3,286	-2.2	12.7	2.8	
Western Europe	2,898	2,835	3,196	3,286	-2.1	12.7	2.8	
EEC (enlarged)	1,867	1,930	2,138	2,334	3.3	10.7	9.2	
France	1,184	1,182	1,101	1,066	2	-6.8	-3.2	-
Germany, West	207	164	308	360	-20.8	87.5	16.9	
Italy	66	32	62	69	-52.2	94.9	11.3	
Netherlands	15	2	3	73	-85.9	55.9	2,333.3	
United Kingdom	389	549	644	732	41.1	17.3	13.7	
Ireland	-	1	, 	-	-	-100.0	-	
Denmark	5	- '	20	. 34	-100.0	-	70.0	
Eastern Europe	4	- .	- .	- .	-	- ., ·	_	
Other Africa	5	13	10	21	145.2	-24.8	110.0	
Other Asia	4,973	4,508	4,684	7,763	-9.3	3.8	65.7	
Hong Kong	134	312	211	401	133.7	-32.4	90.0	
Japan	3,550	2,632	2,686	3,803	-25.8	2.0	41.6	
Korea, South	443	836	9 39	2,026	88.9	12.3	115.8	
Taiwan	832	715	810	1.434	-14.0	13.1	77.0	
Oceania	73	74	44	65	1.1	-40.6	47.7	
Central America & Antilles	31	83	. 29	68	166.3	-65.1	134.5	
United States	9,634	8,396	12,200	9,916	<u>-12.8</u>	45.3	<u>-18.7</u>	
Group Total	17,618	15,910	20,162	21,119	-9.6	26.7	4.7	

Source: Statistics Canada, Imports by Commodity Cat. No.65-203 Import Class No.'s 832-84, 832-85

MARCH 1979.

TABLE 36

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS
TENNIS BALLS, EQUIPMENT AND PARTS (INCLUDING BADMINTON)

Value - \$1,000

	1974	1975	1976	1977	1975/74	1976/75	1977/76	
Country Groupings	Value	Value	Value	Value	% Change	% Change	% Change	
Europe	2,591	3,696	3,541	2,911	42.6	-4.2	-17.8	
Western Europe	2,440	3,526	3,534	2,911	44.5	.2	-17.6	
EEC(enlarged)	2,351	3,391	3,294	2,797	44.2	-2.8	-15.1	
Belgium/Luxembourg	173	310	238	355	78.6	-23.0	49.2	
France	81	129	179	166	58.3	39.1	-7.3	
Germany, West	14	65	77	58	372.9	18.2	-24.7	
Italy	12	11	31	53	-9.0	185.7	71.0	
Netherlands	58	- 30	24	3	-48.7	-18.8	- - 87,5	
United Kingdom	1,981	2,708	2,565	2,017	36.7	-5.2	-21.4	
Ireland	· -	120	167	145	-41.4	38.3	-13. 2	
Denmark	32	. 19	12	_	12.2	-33.9	-100. 0	
Eastern Europe	151	170	7	_	17.6	-95.9	-100. 0	
Other Asia	3,367	3,963	4,869	4,368	14.7	22.8	-10. 3	
Hong Kong	90	104	88	140	30.0	-14.8	59.1	
Japan	1,126	1,465	965	1,334	146.8	-34.1	38.2	
Korea, South	195	482	320	458	9.8	-33.7	43.1	
Taiwan	1,464	1,608	2,040	2,100	6.7	27.8	2.9	
Oceania	103	110	78	49	-100.0	-28.9	-37.2	
South America	1	_	_	-	- '		-	
United States	1,609	2,109	2,499	2,440	31.1	<u> 18.4</u>	<u>-2.4</u>	
Group Total	7,671	9,878	10,987	9,768	28.7	11.2	-11.1	•

Source: Statistics Canada, Imports by Commodity Cat. No.65-203

(MARCH 1979)

Value \$1,000

GOLF BALLS, CLUBS, EQUIPMENT & PARTS

	1974	1975	1976	1977	1975/74	1976/75	1977/76	
Country Groupings	Value	Value	Value	Value	% Change	% Change	% Change	
Europe	1,257	.921	839.	1,061	-26.7	-8 . 9	26.5	
Western Europe	1,234	918	839	1,061	-25.6	-8.6	26.5	
EEC(enlarged)	1,198	842	835	987	-29.6	8	18.2	
France		1	_	- `	531.1	-72.5		
Germany, West	. 1	_	-	-	-100.0	-	-	
Italy	33	90	41	-	168.9	-54.5	-100.0	
United Kingdom	1,163	745	794	965	-35.9	6.5	21.5	
Ireland	_	7	-	22	-	-100.0	100.0	
Eastern Europe	22	. 3	_		-85.0	-98.1	, -	
Other Asia	793	670	835	1,783	-15.4	24.5	113.5	
Hong Kong	26	15	19	1	-43.2	26.3	- 99.5	
Japan	458	291	291	444	-36.4	, -	52.6	
Korea, South	41	108	201	943	161.7	85.8	369.2	
Taiwan	6	44	57	132	691.4	31.3	131.6	
Oceania	4	7	. 8	5	65.7	16.8	-37.5	٠.
Central America & Antilles	. 1	12	6	2	- '	-52.4	-66.7	
United States	10,759	11,002	13,595	14,603	2.2	23.5	7.4	
Group Total	12,814	12,612	15,282	17,454	-1.5	21.1	14.2	•
								

Source: Statistics Canada, Imports by Commodity Cat. No.65-203 Import Class No.'s.832-24, 832-25, 832-26

(MARCH 1979)

TABLE 39

CANADIAN EXPORTS OF SPORTING GOODS BY COUNTRIES: 1977

Commodity Co	ode		832-20	832-29	832-82	832-83	832-99
Countries	Country Total	%	Hockey Sticks	Ice Skates	Ice Hockey Equipment	Fishing Rods Tackle & Pts. NES	Sporting Recreational Eqpt. & Pts. NES
United States	28,144	67.2	2,254	7,649	3,681	488	14,072
Sweden	3,153	7.5	768	1,277	802	6	300
Japan	888	2.1	119	. 386	178	· 2	203
United Kingdom	1,526	3.6	6	233	303	1	983
Australia	925	2.2	69	111	36	92	617
Finland	1,199	2.9	. 2	863	132	. 	202
Germany-West	1,261	3.0	31	348	191	_	691
France	760	1.8	9	125	147	21	458
Switzerland	709	1.7	81	189	191	· _	248
Bel/Lux	371	.9	1	176	12	- .	182
South Africa	72	.2	-	14	8	22	28
Haiti	72	.2	<i>-</i>	-	-	-	72
Austria	317	.8	13	22	10	- .	272
Italy	205	.5	1	59	16	8	121
Denmark	242	.6	11	34	18	3	176
Netherlands	655	1.6	-	191	100		364

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TABLE 39 (CONCL)

Commodity Code			832-20	832-29	832-82	832-83	832-99
Countries	Country Total	%	Hockey Sticks	Ice Skates	Ice Hockey Equipment	Fishing Rods Tackle & Pts. NES	Sporting Recreational Eqpt. & Pts. NES
Hungary	49	-	-	49	-	-	
Others	1,331	3.2	10	302	84	22	913
,					·		
TOTAL	41,879	100%	3,375	12,028	5,909	665	19,902
% OF TOTAL	100%		8.1	28.7	14.1	1.6	47.5
						•	

Source: Statistics Canada, Exports by Commodities, Catalogue 65-202

(MARCH 1979)

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TABLE 40

CANADIAN EXPORTS OF SPORTING GOODS BY COUNTRIES

1971-1977

	1971	1972	1973	1974	1974	1975	1975	1976	1976	1977	1977
	PER CENT	PER CENT	PER CENT	PER CENT	\$000	PER CENT	\$000	PER CENT	\$000	PER CENT	\$ 000
United States	78.2	74.9	78.4	76.0	28,310	69.2	18,874	71.3	22,462	67.2	28,144
Sweden	2.2	2.9	2.7	3.7	1,394	5.9	1,601	4.7	1,480	7.5	3,153
Japan	11.8	12.8	5.2	3.2	1,207	3.6	991	2.1	674	2.1	888
United Kingdom	1.2	1.0	2.2	3.0	1,110	3.3	895	4.0	1,248	3.6	1,526
Australia	0.7	1.6	1.2	2.2	818	3.3	906	3.1	975	2.2	925
Finland	0.4	0.9	1.3	1.8	673	2.4	663	2.3	733	2.9	1,199
West Germany	0.5	0.6	2.3	1.5	548	1.9	516	2.6	832	3.0	1,261
France	0.9	0.7	0.6	1.3	483	1.4	383	1.1	350	1.8	760
Switzerland	0.7	1.0	1.3	1.2	458	1.2	316	1.0	315	1.7	709
Belgium/Lux	· -	0.2	0.4	0.9	350	1.3	360	.4	124	•9	371
South Africa	0.3	0.4	0.3	0.7	254	.9	253	. 7	205	.2	72
Haiti	-	. –	0.3	0.7	245	.8	212	•5	142	.2	72
Austria	-	0.3	0.6	0,5	168	1.3	367	1.3	398	.8	317
Italy	0.2	0.3	0.4	0.3	128	.4	98	-5	148	.5	205
Denmark	~	.0.2	0.3	0.3	121	.1	27	•4	130	.6	242
Netherlands	0.2	0.2	0.3	0.2	91	.3	72	.8	249	1.6	655
Hungary	-	-	-	0.2	56		11	.1	40		49
Others	2.7	2.0	2.2	2.2	824	2.7	723	3.1,	990	3.2	1,331
	100.0	100.0	100.0	100.0	37,238	100.0	27,268	100.0	31,495	100.0	41,879

Source: Statistics Canada, Exports by Commodities, Cat. No.65-202

(MARCH 1979)

TABLE 42

CANADIAN EXPORTS OF SPORTING GOODS

(\$000)

1972 1973 1974 1975 1976 1977 1967 1969 1970 1971 Commodity Classification - Number and Description 1966 1968 901 1,526 4,090 4,293 4,767 5,398 2,815 3,084 3,375 845 2,686 3,599 832-20 Hockey Sticks 7,711 832-29 Ice Skates 2,400 2,391 3,956 8,822 8,480 9,755 14,149 13,139 7,149 8,481 12,028 6,195 6,296 4,658 5,366 5,909 ***832-82 Ice Hockey Equipment (Ex. Skates) 298 279 252 203 281 291 279 292 665 291 270 352 832-83 Fishing Rods, Tackle & Parts, n.e.s. 2,952 3,453 4,644 7,442 9,285 16,322 15,827 10,986 12,126 12,354 14,212 19,902 832-99 Sporting Recreational Eqpt. & Parts, n.e.s. 7,043 10,405 18,091 21,976 29,095 30,156 36,388 37,238 27,268 31,495 41,879 TOTAL 6,488 IMPORTS OF SPORTING GOODS INTO CANADA (\$000)1966 1967 1968 1970 1971 1972 1973 1974 1975 1976 1977 Commodity Classification - Number and Description 1969 4,477 8,321 33,215 36,643 23,613 24,861 30,222 32,002 611-08 Bicycles 2,256 3.846 7,511 12,575 882 927 300 388 795 943 314 443 988 894 926 811 611-16 Bicycle Saddles 2,078 1,738 3,072 2,101 3,533 10,059 13,230 18,270 15,761 19,333 20,264 611-20 Bicycle Parts & Accessories 2,666 2,246 3,283 4,009 5,199 7,273 6,959 832-15 Billiard Equipment & Parts 534 661 939 1,022 998 1,039 2,705 2,571 2,998 1,085 1,239 1,483 1,486 1,537 1,859 3,457 3,898 Golf Balls 1,142 832-24 Golf Clubs and Finished Parts 908 896 1,174 994 1,203 1,654 3,233 4,810 5.044 5,646 6,342 7,470 832-25 2,521 2,762 2,688 3,507 4,017 5,199 3,968 5,483 6,088 832-26 Other Golf Equipment and Parts 1,343 1,594 2,025 11,924 12,801 14,592 23,604 29,863 2,249 5,159 6,817 8,458 832-37 Skis 3,526 4,185 5,414 3,611 3,240 4.987 6.780 7.003 **832-38 Ski Bindings 2,238 3,335 4,060 2,546 2,172 2,430 4,249 5,082 *832-39 Skiing Equipment & Parts, n.e.s. 285 718 1,628 1.804 832-43 Tennis Balls 164 185 188 451 353 638 1,320 1.849 1,413 1,841 9,667 671 850 940 2,207 2,791 4,276 6,043 8.074 7,917 832-47 Tennis & Badminton Equipment & Parts . 59 15 55 144 44 43 832-55 Curling Stones 723 853 1,185 1,459 2,028 2,284 2,653 3,154 3,764 3,930 5,738 6,403 832-62 Balls for Sports and Games, n.e.s. 3,216 5,036 5,127 3,809 832-69 Gloves, Protective Equipment, Head Gear 701 1,018 765 1,062 3,003 3,161 4,616 7,410 *832-80 Underwater Diving Eqpt.Swimming & 712 1,029 1,470 2,151 2,485 2,436 2,746 2,838 Parts(except diving suits) 916 1,370 1,720 1,835 2,883 2,956 5,221 4,362 Gym Exercise & Health Studio Eqpt. *832-81 *832-82 Ice Hockey Equipment & Parts 610 946 1,854 2,518 3,868 4,563 5,027 6,507 596 756 788 788 818 1,142 2,205 3,037 2,737 3,346 4,301 556 832-84 Fishing Rods & Parts 5,256 832-85 Fishing Tackle and Parts, n.e.s. 4,410 5,598 6,727 6,550 6,195 7,125 10,660 14,581 13,172 16,817 16,817 5,291 5,275 8,154 7,499 6,716 5,987 *832-87 Swimming, Wading Pools, above ground 2,848 4,327 433 505 691 1,213 1,184 1,466 1,568 274 367 596 495 248 832-88 Hunting Equipment and Parts

1 1 1 m

TABLE 42

IMPORTS OF SPORTING GOODS INTO CANADA(CONT'D)

(\$000)

Commodity Classification - Number and Description	1966	<u> 1967</u>	1968	1969	1970	1971	<u>1972</u>	<u>1973</u>	1974	1975	<u>1976</u>	<u>197</u> 7
832-89 Sporting, Recreation Eqpt. & Parts, n.e.s. 832-99 Playground & Park Eqpt. & Parts, n.e.s.	4,358 880	5,310 1,154	6,872 852	8,915 884	2,848 922	4,205 1,065	5,480 1,791	7,082 1,474	8,200 1,707	•	10,017 4,208	10,166 5,793
TOTAL	23,608	29,346	35,067	44,877	48,868%	62,124	103,246	130,738	140,491	145,869	184,572	201,358

*Previously included with #832-99 *Previously included with #832-39

*Previously included with #832-89

Source: Statistics Canada Catalogue No.65-202 "Trade of Canada, Exports by Commodities" and "Trade of Canada, Imports by Commodities 65-203

(FEBRUARY 1979)

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TABLE 43

TOTAL SPORTING GOODS MARKET AND SEGMENTS: 1950-55-60-65-76-77

	VALUE OF SHIPMENTS OF SPORTING GOODS FROM ALL INDUSTRIES	EXPORTS	IMPORTS (1)	APPARENT CANADIAN MARKET
	\$000	\$000	\$000	\$000
1950	14,765	227	6,824	21,362
1951 1952 1953 1954 1955	14,924 14,295 14,534 15,119 17,784	254 329 873 409 728	6,365 5,824 9,291 10,020 10,208	21,035 19,790 25,952 24,730 27,264
1956 1957 1958 1959 1960	20,735 - - 33,042 35,048	1,104 2,870 2,770 4,482 4,074	12,628 13,051 15,011 17,526 14,932	32,259 - 56,086 45,906
1965 1966 1967 1968 1969	47,802 50,897 67,063 76,586 90,171	6,447 6,488 7,043 10,405 17,091	21,954 22,907 28,328 ³² 34,302 79 43,815 78	63,309 67,316 88,348 100,483 116,895
1970 1971 1972 1973 1974 1975 1976	96,276 114,543 131,188 159,601 180,392 N/A N/A	21,976 29,095 30,156 36,388 37,238 27,268 ₩ 31,495 41,879	45,861 38 58,90847 100,085 80 125,701 50 135,364 49 142,064 184,572 201,358	120,161 144,356 201,117 248,919 278,518 - -

Source: Statistics Canada Catalogue No.65-204 "Exports by Commodities" and No.65-203 "Imports by Commodities"

⁽¹⁾ Imports FOB value only

TABLE 21 PRODUCTIVITY FROM 1961 TO 1973

VALUE ADDED MANUFACTURING ACTIVITY PERCENTAGE OF SPORTING GOODS PER EMPLOYEE \$000

TO ALL MANUFACTURING

	דונג אנג	10101 4000	IO ALL MANUFACIURING
	(A) SPORTING GOODS	(B) ALL MANUFACTURING	A/B
		INDUSTRIES	
1961	6,223	7,715	81
1962	6,325	8,226	77
1963	6,979	8,610	81
1964	6,790	9,077	75
1965	6,434	9,506	68
1966	6,452	9.934	65
1967	6,230	10,289	61
1968	7,289	11,162	65
1969	7,839	12,018	65
1970	8,021	12,247	65
1971	8,133	13,349	61
1972	9,459	14,507	65
1973	10,311	16,265	63
		1	

TABLE 22 PRODUCTIVITY FROM 1961 TO 1973

SHIPMENTS OF OWN MANUFACTURE PER \$1000 PERCENTAGE OF SPORTING GOODS OF PAYROLL

TO ALL MANUFACTURING

		LATKOLL	TO ALL MANUFACIURING		
	(A) SPORTING GOODS	(B) ALL MANUFACTURING	A/B		
		INDUSTRIES			
1961	2,926	4,111	71		
1962	2,919	4,231	69		
1963	3,066	4,313	71		
1964	2,914	4,358	67		
1965	2,909	4,332	67		
1966	2,931	4,290	68		
1967	2,828	4,209	67		
1968	2,910	4,246	69		
1969	2,755	4,234	65		
1970	2,812	4,081	69		
1971	2,912	4,145	70		
1972	2,981	4,192	71		
1973	2,939	4,388	67		
		1			
		1			

TABLE 23
PRODUCTIVITY FROM 1961 TO 1973

SHIPMENTS OF OWN MANUFACTURE
PER \$1000 OF WAGES PAID

PERCENTAGE OF SPORTING GOODS
TO ALL MANUFACTURING

PER \$1000	OF WAGES PAID	TO ALL MANUFACTURING
(A) SPORTING GOODS	(B) ALL MANUFACTURING	A/B
	INDUSTRIES	
4,667	6,634	70
4,603	6,726	68
4,765	6,840	70
4,341	6,836	63
4,152	6,761	61
4,093	6,691	61
4,047	6,637	61
4,166	6,699	62
3,878	6,636	58
3,888	6,413	61
3,916	6,430	61
3,868	6,417	60
3,780	6,637	57
	•	[
ļ		
	(A) SPORTING GOODS 4,667 4,603 4,765 4,341 4,152 4,093 4,047 4,166 3,878 3,888 3,916 3,868	4,667 6,634 4,603 6,726 4,765 6,840 4,341 6,836 4,152 6,761 4,093 6,691 4,047 6,637 4,166 6,699 3,878 6,636 3,888 6,413 3,916 6,430 3,868 6,417

TABLE 24
PRODUCTIVITY FROM 1961 TO 1973

PERCENTAGE OF SPORTING GOODS

	SHIPMENTS OF OWN M	ANUFACTURE PER MAN HOUR	TO ALL MANUFACTURING
	(A) SPORTING GOODS	(B) ALL MANUFACTURING	A/B
		INDUSTRIES	
	\$	\$	
1961	7.67	11.91	64
1962	7.18	12.45	58
1963	7.57	13.10	58
1964	7.09	13.62	52
1965	6.90	14.22	49
1966	7.26	14.93	49
1967	7.68	15.71	49
1968	8.73	17.11	51
1969	8.55	18.26	47
1970	8.98	18.93	47
1971	9.40	20.53	46
1972	10.41	22.07	47
1973	11.29	25.05	45
	•		

TABLE 25

PRODUCTIVITY: INDEX TREND 1961 = 100

	SHIPMENTS OF G	OODS OF OWN	SHIPMENTS OF G	OODS OF OWN	VALUE ADDED MANUFACTURING		
	MANUFACTURE PER PR	ODUCTION WORKER	MANUFACTURE PE	R EMPLOYEE	ACTIVITY PER EMPLOYEE		
		ALL MANU-		ALL MANU-		ALL MANU-	
		FACTURING		FACTURING		FACTURING	
	SPORTING GOODS	INDUSTRIES	SPORTING GOODS	INDUSTRIES	SPORTING GOODS	INDUSTRIES	
1961	100	100	100	100	100	100	
1962	98	106	100	107	102	107	
1963	101	112	106	113	112	112	
1964	96	117	106	119	109	118	
19.6.5	93	122.	106	125	103	123	
1966	95	127	107	131	104	129	
1967	101	134	112	136	100	133	
1968	115	145	126	148	117	145	
1969	113	155	129	158	126	156	
1970	119	159	137	164	129	159	
1971	123	172	147	178	131	173	
1972	131	186	161	194	152	188	
1973	137	207	168	217	166	211	
•							

TABLE 26

PRODUCTIVITY: INDEX TREND 1961 = 100

	SHIPMENTS PER \$10	000 OF PAYROLL	SHIPMENTS PER \$1	000 OF WAGES	SHIPMENTS PER MAN HOUR		
		ALL MANU-		ALL MANU-		ALL MANU-	
		FACTURING		FACTURING		FACTURING	
	SPORTING GOODS	INDUSTRIES	SPORTING GOODS	INDUSTRIES	SPORTING GOODS	INDUSTRIES	
	1						
1961	100	100	100	100	100	100	
1962	100	103	99	101	94	105	
1963	105	105	102	103	99	110	
1964	100	106	93	103	93	114	
1965	. 99	105	89	102	90	119	
1966	100	104	88	101	95	125	
1967	96	102	87	100	100	132	
1968	99	103	89	101	114	144	
1969	94	103	83	100	111	153	
1970	96	· 99	83	97	117	159	
1971	100 .	101	84	97	123	172	
1972	102	102	83	97	136	185	
1973	100	107 .	81	100	147	· 210	

TABLE 27

SELECTED OPERATING RATIOS AS A PROPORTION OF PRODUCTION (1)

1962-1973

MANUFACTURING ACTIVITY

WAGES TOTAL EMPLOYEES PRODUCTION & RELATED WORKERS COST OF MATERIALS & SUPPLIES VALUE ADDED SALARIES & WAGES ALL ALL ALL ALL SPORTING MANUFACTURING SPORTING MANUFACTURING SPORTING MANUFACTURING SPORTING MANUFACTURING INDUSTRIES INDUSTRIES GOODS GOODS INDUSTRIES GOODS GOODS INDUSTRIES - PER CENT -

(1) Shipments of Goods of Own Manufacture adjusted for net inventory change of goods in process and finished goods.

TABLE 28

SELECTED OPERATING RATIOS AS A PROPORTION OF PRODUCTION (1) PLUS OTHER REVENUE 1962 - 1973

Total Activity

Cost of Materials
Supplies & Goods
for Resale
Total Employees
Value Added
Goods of Own Manufacture
Sporting All Mfg. Sporting All Mfg. Sporting All Mfg. Sporting All Mfg.

	for R	esale	Total E	mployees	Value	Added	Goods of Own Manufacture		
	Sporting	All Mfg.	Sporting	All Mfg.	Sporting	All Mfg.	Sporting	All Mfg.	
	Goods	Industries	Goods	Industries	Goods	Industries	Goods	Industries	
			}						
1962	31	56	24	21	51	42	71	90	
1963	46	57	25	21	52	42	78	90	
1964	49	57	27	21	52	42	79	90	
1965	46	57	29	21	51	42	84	89	
1966	52	57	26	21	48	41	76	88	
1967	54	58	27	21	47	41	77	88	
1968	54	58	25	21	45	41	74	88	
1969	52	58	28	21	48	41	76	87	
1970	51	58	28	21	49	40	79	87	
1971	53	58	28	21	47	40	83	87	
1972	51	58	28	21	50	40	83	87	
1973	51	59	28	20	50	40	81	86	

⁽¹⁾ Shipments and other revenue total activity adjusted for net inventory change of goods in process and finished goods.

MARKETS

TABLE 29

CANADIAN IMPORTS OF SPORTING GOODS BY COUNTRIES 1973

\$ -000-

Commodity Classification			611-08	611–16	611-20	832-15	832-24	832-25	832-26	832-37	832-38	832-39	832-43
Countries and Groupings	Country Total	% of Total Imports	Bicycles	Bicycle Sa dd les	Bicycle Pts. & Access.	Billiard Eqpt. & Parts	Golf Balls	Golf Clubs & Finished Parts	Other Golf Eqpt. & Parts	Skis	Ski Bindings	Skiing Eqpt & Pts. nes	Tennis Balls
United States Western Europe EEC United Kingdom France Germany, West Italy Austria Finland Eastern Europe & USSR Asia Japan Taiwan South America Central America & The Antilles	38,184 49,847 34,155 12,253 12,733 4,922 2,892 7,141 2,652 5,511 31,560 24,068 5,821 70	30.4 39.6 (27.1) (9.7) (10.1) (3.9) (2.3) (5.7) (2.1) 4.4 25.1 (19.1) (4.6) 0.1	816 19,406 15,325 5,427 5,899 2,282 1,128 2,787 - 4,374 12,016 8,772 3,243	14 513 513 115 14 9 327 - 1 364 303 61 -	1,020 5,040 4,813 2,319 800 1,095 356 23 - 172 6,998 6,565 210	2,715 424 424 122 17 10 46 - 140 2 138	1,947 388 387 387 	4,317 325 325 325 - - - - 168 142 - -	2,993 719 647 546 2 - 82 - 16 274 189 13 - 1	924 9,439 2,960 2,307 316 337 3,429 1,292 480 1,081 1,072 9	308 3,183 2,139 - 1,658 407 69 559 43 - 119 119	331 2,051 975 - 590 299 86 248 215 1 162 146 3	130 476 458 458 - - - - - 84 27 4 - -
0ther	227	0.2	-	- \	- }	4	-	-	15	-	-	-	. 1
Total Imports	125,702	100.0	36,643	. 894	13,230	3,283	2,705	4,810	4,017	11,924	3,611	2,546	718
% of Total	100.0		29.1	0.7	10.5	2.6	2.1	3.8	3.2	9.5	2.9	2.0	0.6

SOURCE: Statistics Canada Cat. No. 65-203, Imports Merchandise Trade (1972-1974).

CANADIAN IMPORTS OF SPORTING GOODS BY COUNTRIES 19.73

\$ -000-

Commodity Classification	832-47	832-62	832-80	832-81	832-82	832-84	832-85	832-87	832-88	832-89	832-99
Countries and Groupings	Tennis & Badminton Eqpt & Pts	Balls for Sports & Games nes	Underwater Diving Eqpt, Swimming & Pts (Exc. suits)	Gym Exercise & Health Studio Equipment	Ice Hockey Equip & Parts	Fishing Rods & Parts	Fishing Tackle & Pts	Swimming, Wading Pools Above Ground	Hunting Equip & Pts	Sporting, Recreational Eqpt & Parts nes	Playground Park Eqpt. & Parts nes
United States	600	1,286	1,470	1,125	612	1,198	5,507	4,732	. 525	4,372	1,242
Western Europe EEC	1,461 1,460	299 262	392 238	5 2 9 493	1,567 357	85 71	1,994 1,446	-	109 106	1,220 548	227 208
United Kingdom France	1,199 94	45 155°	91 54	182 92	337	41 21	291 946	-	14	335 69	19 14
Germany, West	7	3	12	217	18	8	148	-	4	59	28
Italy Austria	6 –	41 2	81 -	. <u>-</u>	- 26	1	51 -	-	87	47 67	147
Finland	- 10	- 53	-	1	918	. 11	168	-	_	4	
Eastern Europe & USSR Asia	2,103	1,368	271	114 70	99 75	900	3,106	543	13 43	94 1,359	3
Japan Taiwan	885 937	752 353	269 2	64	27 11	530 216	2,629 286	452 91	39 _	748 248	3
South America Central America &	-	69	_	-	_	-	-	-	-	-	· -
The Antilles	_	66	9		166	19	_	-	-	9	-
Other .	101	12	9	-	-	2	55	-	-	, 28	-
Total Imports	4,276	3,154	2,151	1,835	2,518	2,205	10,660	5,275	691	7,082	1,474
% of Total	3.4	2.5	1.7	1.5	2.0	1.8	8.4	4.2	0.5	.5.6	1.2

- 07 -

Commodity Classification	n		611-08	611-16	611-20	832-15	832-24	832-25	832-26	832-37	832-38	832-39	832-43
Countries & Groupings	Country Total	% of Total Imports	Bicycles	Bicycle Saddles	Bicycle Pts & Access	Billiard Eqpt & Parts	Golf Balls	Golf Clubs & Finished Parts	Other Golf Eqpt & Parts	Skis	Ski Bindings	Skiing Eqpt & Pts nes	Tennis Balls
Water J Charac	51 221	37.9	499	28	941	3 ,2 48	2,084	4,718	3,957	1,695	321	548	467
United States	51,331 39,744	29.3	6,997	532	6,034	562	2,084	243	708	9,732	2,843	1,461	817
Western Europe		18.7	5,260	532	5,883	562	283	243	671	2,262	•	. 655 .	747
EEC	25,317	(8.1)		248		121	283	243	637	2,202	1,885	. 6.00 .	747
United Kingdom	10,917		1,728	12	3,585 703	27	203	243	. 037	1 670	1 717	362	747
France	8,357	(6.2)	2,269 577	14		21	_	_	-	1,679 313	1,717		
Germany, West	2,864	(2.1)		016	997	Τ.	_	_	1		124	209	-
Italy	2,106	(1.6)	637	216	460	24		_		269	20	78	_
Austria	4,539	3.4	1,110	-	36	_	~	_	-	3,015	225	51	_
Finland	3,742	2.8	1 222	_		-	-	_	-	1,815	65	138 '	-
Eastern Europe & USSR	5,611	4.1	4,098	2	189			_	22	665	_	1	129
Asia	37,717	27.9	11,855	315	11,104	197	204	81.	509	708	75	. 163	214
Japan	26,276	(19.4)	7,608	259	10,430	2	185	80	192	708	75	100	1
Taiwan	7,434	(5.5)	3,519	54	387	195	-	-	6	-	_	5	_
South America	70	.1	. 1	-	-	-	_	_	_	_	-	_	1
Central America &													
The Antilles	495	.4	7	-	-	-	_	_	1	-	_	_	· -
Other	397	.3	156	5	2	2	-	2	2	1	1		· 1
Total Imports	135,364	100.0	23,613	882	18,270	4,009	2,571	5,044	5,199	12,801	3,240	2,172	1,628
% of Total	100.0		17.4	0.7	13.5	2.9	1.9	3.7	3.8	9.5	2.4	1.6	1.2

SOURCE: Statistics Canada Cat. No. 65-203, Imports by Merchandise Trade (1972-1974).

CANADIAN IMPORTS OF SPORTING GOODS BY COUNTRIES: 1974

\$ -000-

Commodity Classification	832-47	832-62	832-80	832-81	832-82	832-84	832-85	832-87	832-88	832-89	832-99
Countries & Groupings	Tennis & Badminton Eqpt & Pts	Balls for Sports & Games nes	Underwater Diving Eqpt, Swimming & Pts (exc. suits)	Gum Exercise & Health Studio Eqpt.	Ice Hockey Eqpt & Parts	Fishing Rods & Parts	Fishing Tackle & Pts	Swimming, Wading Pools above Ground	Hunting Eqpt & Parts	Sporting, Recreational Eqpt & Pts nes	Playground Park Eqpt & Parts nes
United States	1,141	1,824	1,815	2,100	8 40	1,893	7,741	7,860	996	5,125	1,490
Western Europe	1,623	320	384	576	2,448	83	2,814	2	149	920	213
EEC	1,604	308	259	471	892	66	1,801	2	148	570	213
United Kingdom	1,234	81	112	236	860	54	335	2	17	354	40
France	81	121	40	78	_	1	1,183	_	8	63	13
Germany, West	14	43	16	155	_	11	196	_	5	67	135
Italy	. 12	24	91	2	_		67	-	118	63	25
Austria	1	5	•••		8	_	_	_	_	88	
Finland .	_	-	-	1	1,331	16	325	•••	-	50	
Eastern Europe & USSR	22	82	-	52	205	٠ 4		-	17	123	-
Asia	3,154	1,326	283	123	80	1,016	3,956	292	48	2,010	4
Japan .	1,125	664	278	121	28	426	3,124	158	43	665	4
Taiwan	1,464	469	-	2	7	386	446	134	5	355	-
South America	-	35		32	-	_	-	_	_	1	-
Central America &											
The Antilles	•••	156	• •	-	294	31	-	-	3	3	-
Other	103	21	3		1	10	69			18	
Total Imports	6,043	3,764	2,485	2,883	3,868	3,037	14,581	8,154	1,213	8,200	1,707
% of Total	4.5	2.8	1.8	2.1	2.9	2.2	10.8	6.0	0.9	, 6.1	1.3

SPORTING GOODS IMPORTS BY SELECTED TARIFF ITEMS

Tariff			- \$000 -	
Item	Goods Subject to Duty and Free of Duty	1972	<u>1973</u>	1974
43905-1	Articles, of iron or steel, wholly or in part of nickel or electroplated, when imported by manufacturers of bicycles or tricycles for use exclusively in the manufacture of bicycles or tricycles, in their own factories, under regulations prescribed by the Minister	4,973	4,704	1,366
43906-1	Bicycle saddles; Bicycle chain; Pedals; Brake assemblies including cables and controls; Tubes for tires; Tubular tires; Crank sets having two or more chainwheels; Derailleur sets including cables and controls; Hub assemblies including cables and controls; Bicycle rims of steel or aluminum, whether or not plated or enamelled, for wheels not less than twenty-seven inches in diameter and one inch in width; Handlebars of aluminum; Parts of the foregoing;			
	All of the foregoing for use in the manufacture of bicycles	N/A	2,743	10,457
43907-1	Parts, n.o.p. for use in the manufacture of bicycles	N/A	678	2,897
44606-1	Steel bicycle rims, not enamelled nor plated	1	7	17
44609-1	Golf shafts of seamless steel, coated or not, but not chromium plated	6	36 4.	147
45000-1	Roller skates and parts thereof	156	167	173
45005-1	Ice skates, not including skates with boots attached, and metal parts thereof	160	413	884

Tariff			- \$000 -	
Item	Goods Subject to Duty and Free of Duty	<u>1972</u>	<u>1973</u>	<u>1974</u>
50603-1	Hockey sticks	1,136	1,664	2,202
51100-7	Australian Trade Agreement Tennis racquets	23	42	14
51103-1	Shafts of steel, including golf shafts enumerated in tariff item 44609-1, for use in the manufacture of golf clubs	1,081	1,509	1,189
51104-1	Finished grips for use in the manufacture of golf clubs	e N/A	168	524
51105-1	Cricket bats, balls, gloves and leg guard	ls 88	77	140
51106-1	Shafts, composed wholly or in part of graphite, for use in the manufacture of			•
	golf clubs	N/A	N/A	. 12
51120-1	Ski poles	571	857	984

VALUE - \$1000 GEOGRAPHIC SOURCE OF IMPORTS
SPORTING GOODS - SIC 3931

					Jan-Nov 1975/74
			1974	1975	Percent
Geographic Area	1973	1974	Jan-Nov	Jan-Nov	Change
	<u>Value</u>	<u>Value</u>	<u>Value</u>	<u>Value</u>	<u>Value</u>
Europe	55,358	45,365	42,552	48,681	14.4
Western Europe	49,846	39,752	37,300	42,569	14.1
EEC (Enlarged)	34,154	25,315	23,564	27,925	18.5
Belgium/Luxembourg	653	626	599	643	7.2
France	12,733	8,355	7,867	12,656	60.8
Germany, West	4,924	2,881	2,619	2,891	10.3
Italy	2,891	2,138	2,031	2,305	13.5
Netherlands	305	261	257	172	-33.1
United Kingdom	12,253	10,916	10,060	9,084	-9.7
Ireland	179	28	28	128	357.1
Denmark	216	110	102	41	-59.8
Eastern Europe	5,512	5,614	5,256	6,120	16.4
Middle East	20	-	-	1	193.7
Other Africa	9	164	68	13	-80.9
Other Asia	31,559	37,714	33,525	30,507	-9.0
Hong Kong	658	1,846	1,742	1,189	-31.7
Japan	24,069	26,276	23,299	18,950	-18.7
Korea, South	292	974	783	2,157	175.4
Taiwan	5,821	7,433	6,636	7,264	9.4
Oceania	200	221	201	271	34.7
South America	70	71	70	1	-98.8
Central America & Antilles	302	497	490	879	79.5
United States	38,185	51,331	47,421	51,717	9.1
*Group Total	157,701	135,364	124,328	132,072	6.2

^{*} Total may differ slightly to published figures due to rounding and recent revisions not incorporated into published commodity classifications.

TABLE 32 CANADIAN IMPORTS OF SPORTING GOODS BY COUNTRIES 1972-1974

	1972	1973	1974		1974
	PER CENT	PER CENT	PER CENT		\$000
United States	27.1	30.4	37.9		51,331
Japan	27.1	19.2	19.4		26,276
United Kingdom	10.1	9.9	8.1		10,917
France	9.9	10.1	6.2		8,357
Taiwan	2.7	4.6	5.4		7,434
Austria	4.1	5.7	3.3		4,539
Finland	1.4	2.1	2.8		3,741
Norway	1.0	-	2.1		2,944
West Germany	4.1	4.0	2.1		2,880
Poland	1.4	1.7	1.8		2,442
Czechoslovakia	1.1	1.2	1.6		2,157
Italy	3.5	2.2	1.6		2,106
Sweden	1.4	1.0	1.4		1,953
Hong Kong	-	0.5	1.3		1,848
Belgium-Luxembourg	0.4	0.5	0.5		626
Portugal	-	1.0	0.5	[626
Switzerland	0.5	0.5	0.3	}	371
Netherlands	0.4	0.2	0.2		260
Hungary	1.0	0.9	0.2		254
Peoples Republic of China	0.2	0.1	0.2		240
Australia	0.1	0.1	0.2	1	211
Denmark	0.1	0.2	0.1		111
U.S.S.R.	_	_	_	1	36
Others	2.3	3.8	2.7	ļ	3,704
	100.0	100.0	100.0		135,364

Value - \$1000

TABLE 33 GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

SKIS, BINDINGS, EQUIPMENT AND PARTS

Country Groupings	1974 <u>Value</u>	1974 Jan-Nov Value	1975 Jan-Nov <u>Value</u>	Percent Change <u>Value</u>
Europe	14,704	13,876	16,797	21.0
Western Europe	14,037	13,226	15,922	20.3
EEC (Enlarged)	4,801	4,512	7,167	58.8
France	3,758	3,549	6,090	71.5
Germany, West	646	588	797	35.5
Italy	367	345	279	-19.2
Netherlands	8	6		-100.0
United Kingdom			1	
Ireland	23	23		-100.0
Eastern Europe	667	650	875	34.7
Other Asia	945	931	903	-3.0
Hong Kong	36	36		-100.0
Japan	882	868	880	1.4
Korea, South	22	22	10	-52.7
Taiwan	5	5	12	154.1
"United States	2,563	2,250	2,809	24.8
Group Total	18,213	17,056	20,509	20.2

Source: Statistics Canada Imports by Commodity Cat. No. 65-007

Import Class No.'s 832-37, 832-38, 832-39.

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

Value - \$1000

BICYCLES, PARTS AND ACCESSORIES

Country Groupings	1974 <u>Value</u>	1974 Jan-Nov Value	1975 Jan-Nov Value	Percent Change Value
Europe	17,857	16,928	17,851	5.4
Western Europe	13,567	12,962	13,340	2.9
EEC (Enlarged)	11,674	11,104	11,102	
Belgium/Luxemburg	53	47	53	14.4
France	2,984	2,879	5,091	76.8
Germany, West	1,573	1,438	1,076	-25.1
Italy	1,313	1,236	1,390	12.4
Netherlands	149	147	131	-11.0
United Kingdom	5,561	5,317	3,359	-36.8
Denmark	40	40	1	-97.1
Eastern Europe	4,290	3,966	4,512	13.7
Other Africa	158	63		-100.0
Other Asia	23,273	20,456	18,431	-9.8
Hong Kong	771	750	507	-32.3
Japan	18,297	15,952	12,659	-20.6
Korea, South	110	90	698	671.8
Taiwan	3,959	3,529	4,422	25.3
South America	1	1	•	-100.0
Central America & Antilles	8	8	81	895.1
United States	1,468	1,365	2,529	85.2
Group Total	42,765	38,821	38,893	.1

Source: Statistics Canada Imports by Commodity Cat. No. 65-007 Import Class No.'s 611-08, 611-16, 611-20.

TABLE 35

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

Value - \$1000

FISHING RODS, TACKLE AND PARTS

		1974	1975	Percent
	1974	Jan-Nov	Jan-Nov	Change
Country Groupings	Value	Value_	Value	<u> Value</u>
,				
Europe	2,901	2,656	2,453	-7.6
Western Europe	2,898	2,652	2,453	-7. 5
EEC (Enlarged)	1,867	1,680	1,615	-3.8
France	1,184	1,027	946	-7.8
Germany, West	207	191	161	-15.6
Italy	66	66	32	-52.2
Netherlands	15	15	2	-85.9
United Kingdom	389	376	473	25.8
Ireland			1	
Denmark	5	5		-100.0
Eastern Europe	4	4		-100.0
Other Africa	5	. 5	13	145.2
Other Asia	4,973	4,338	3,913	-9.7
Hong Kong	134	126	293	131.9
Japan	3,550	3,164	2,299	-27.3
Korea, South	443	342	680	98.6
Taiwan	832	692	628	-9.2
Oceania	73	63	74	17.9
Central America & Antilles	31	31	83	166.3
United States	9,634	8,834	7,458	-15.5
Group Total	17,618	15,927	13,994	-12.1

Source: Statistics Canada Imports by Commodity Cat. No. 65-007 Export Class No.'s 832-84, 832-85.

TABLE 36

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

Value - \$1000 TENNIS BALLS, EQUIPMENT AND PARTS (INCLUDING BADMINTON)

Country Groupings	1974 Value	1974 Jan-Nov Value	1975 Jan-Nov Value	Percent Change Value
Europe	2,591	2,229	3,397	52.4
Western Europe	2,440	2,078	3,251	56.4
EEC (Enlarged)	2,351	1,988	3,124	57.1
Belgium-Luxemburg	173	166	291	75.8
France	81	81	127	56.2
Germany, West	14	14	65	372.9
Italy	12	12	11	-9.0
Netherlands	58	58	30	-48.7
United Kingdom	1,981	1,634	2,461	50.6
Ireland	·	•	120	
Denmark	32	23	19	-20.4
Eastern Europe	151	151	146	-3.5
Other Asia	3,367	3,000	3,692	23.0
Hong Kong	90	88	93	6.4
Japan	1,126	1,006	1,420	41.0
Korea, South	195	132	474	257.8
Taiwan	1,464	1,302	1,421	9.1
Oceania	103	97	98	3
South America	1	1		-100.0
United States	1,609	1,551	2,023	30.4
Group Total	7,671	6,878	9,209	33.8

Source: Statistics Canada Imports by Commodity Cat. No. 65-007 Export Class No.'s 832-43, 832-47.

TABLE 37

GEOGRAPHIC SOURCE OF IMPORTS OF SELECTED SPORTING GOODS ITEMS

Value - \$1000 GOLF BALLS, CLUBS, EQUIP & PARTS

		1974	1975	Percent
	1974	Jan-Nov	Jan-Nov	Change
Country Groupings	<u>Value</u>	<u>Value</u>	<u>Value</u>	<u>Value</u>
Europe	1,257	1,189	826	-30.5
Western Europe	1,234	1,167	823	-29.5
EEC (Enlarged)	1,198	1,130	768	-32.0
France	•	•	1	531.1
Germany, West	1	1		-100.0
Italy	33	33	90	168.9
United Kingdom	1,163	1,095	671	-38.7
Ireland			7	
Eastern Europe	22	22	3	-85.0
Other Asia	793	701	644	-8.1
Hong Kong	26	26	14	-45.6
Japan	458	435	277	-36.2
Korea, South	41	41	108	161.7
Taiwan	6	6	42	667.0
Oceania	4	4	7	65.7
Central America & Antilles	1	1	6	570.9
United States	10,759	10,102	10,466	3.6
Group Total	12,814	11,997	11,950	3

Source: Statistics Canada Imports by Commodity Cat. No. 650-07 Import Class No.'s 832-24, 832,25, 832-26.

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TABLE 38 _____

CANADIAN EXPORTS OF SPORTING GOODS BY COUNTRIES: 1973

COMMODITY CLASSIFICAT	CION		832-20	832-29	832-82*	832-83	832-99
Countries	Total	Percent	Hockey Sticks	Ice Skates	Ice Hockey Eqpt.	Fishing Rods, Tackle & Parts NES	Sporting Recreational Equipment & Parts NES
	\$000		\$000	\$000		\$000	\$000
United States	28,542	78.4	4,525	12,158	5,616	191	6,052
Japan	1,908	5.2	26	161	76	-	1,645
Sweden	988	2.7	192	605	110	1	80 5.70
West Germany	826	2.3	7	173	74	-	572
United Kingdom	802	2.2	1	16	4	8	773
Switzerland	485	1.3	-	220	119	2	144
Finland	477	1.3	_	378	25	3	71
Australia	450	1.2	3	60	27	42	318
France	225	0.6	2	58	44	4	117
Austria	213	0.6	3	27	6	-	177
Brazil	174	0.5	-	-		_	174
Belgium/Luxembourg	151	0.4		17	5	_	129
Italy	110	0.3	1	56	23	2	28
Netherlands	104	0.3	3	55	9	_	37
Haiti	101	0.3	-	_	_	-	101
Denmark	99	0.3	_	30	5	_	64
South Africa	96	0.3	_	12	_	24	60
Barbados	84	0.2	_	_	23	_	61
Others	553	1.5	4	123	29	14	383
Total	36,388	100.0	4,767	14,149	6,195	291	10,986
	100.0	_	13.1	38.9	17.0	0.8	30.2

NOTE: * New classification as of this year, previously included with No. 832-99

TABLE 39

CANADIAN EXPORTS OF SPORTING GOODS BY COUNTRIES: 1974

COMMODITY CLASSIFICATI	ON		832-20	832-29	832-82	832-83	832-99
Countries	Total	Percent	Hockey Sticks	Ice Skates	Ice Hockey Eqpt.	Fishing Rods, Tackle & Parts NES	Sporting Recreational Equipment & Part NES
			\$000	\$000	\$000	\$000	\$000
United States	28,310	76.0	4,982	10,575	5,530	163	7,060
Sweden	1,394	3.7	276	761	241	3	113
Japan	1,207	3.2	87	277	117	_	726
United Kingdom	1,110	3.0	-	33	18	20	1,039
Australia	818	2.2	1 1	152	10	43	612
Finland	673	1.8	_	501	28	_	144
West Germany	548	1.5	14	176	127	_	231
France	483	1.3	2	90	19	_	372
Switzerland	458	1.2	13	193	94	_	158
Belgium/Luxembourg	350	0.9	_	35	5	_	310
South Africa	254	0.7	-	77	30	29	118
Haiti	245	0.7	-	-	_	-	245
Austria	168	0.4	9	28] 11	-	120
Italy	128	0.3	3	61	19	_	45
Denmark	121	0.3	-	11	7	-	103
Netherlands	91	0.2	5	10	14	_	62
Hungary	56	0.1	_	56	_	-	-
Others	824	2.2	6	103	26	21	668
	37,238	100.0	5,398	13,139	6,296	279	12,126
	100.0	_	14.5	35.3	16.9	0.7	32.5

CANADIAN EXPORTS OF SPORTING GOODS BY COUNTRIES

1971-1974

TABLE 40

1971	1972	1973	1974		1974
DER CENT	PER CENT	PER CENT	PER CENT	•	\$000
I DK ODNI	I DIC OBILI	I DR ODNI	TER OBIT		4000
					28,310
					1,394
					1,207
			3.0		1,110
0.7	1.6	1.2	2.2		818
0.4	0.9	1.3	1.8		673
0.5	0.6	2.3	1.5		548
0.9	0.7	0.6	1.3		483
0.7	1.0	1.3	1.2		458
_	0.2	0.4	0.9		350
0.3	0.4	0.3	0.7		254
	_	0.3	0.7		245
_	0.3	0.6	0.4		168
0.2	0.3	0.4	0.3		128
_	0.2	0.3	0.3		121
0.2	0.2	0.3	0.2		91
	_	-	0.1		56
2.7	2.0	2.2	2.2		824
			_		
100.0	100.0	100.0	100.0		37,238
	78.2 2.2 11.8 1.2 0.7 0.4 0.5 0.9 0.7 - 0.3 - 0.2 - 2.7	PER CENT PER CENT 78.2 74.9 2.2 2.9 11.8 12.8 1.2 1.0 0.7 1.6 0.4 0.9 0.5 0.6 0.9 0.7 0.7 1.0 - 0.2 0.3 0.4 - 0.3 0.2 0.3 0.2 0.2 0.2 0.2 2.7 2.0	PER CENT PER CENT PER CENT 78.2 74.9 78.4 2.2 2.9 2.7 11.8 12.8 5.2 1.2 1.0 2.2 0.7 1.6 1.2 0.4 0.9 1.3 0.5 0.6 2.3 0.9 0.7 0.6 0.7 1.0 1.3 - 0.2 0.4 0.3 0.4 0.3 - 0.3 0.6 0.2 0.3 0.4 0.2 0.3 0.4 0.2 0.3 0.4 0.2 0.3 0.4 0.2 0.3 0.4 0.2 0.3 0.4 0.2 0.3 0.4 0.2 0.3 0.2 0.2 0.3 0.2 0.2 0.3 0.2 0.2 0.3 0.2 0.2 0.3 <	PER CENT PER CENT PER CENT PER CENT 78.2 74.9 78.4 76.0 2.2 2.9 2.7 3.7 11.8 12.8 5.2 3.2 1.2 1.0 2.2 3.0 0.7 1.6 1.2 2.2 0.4 0.9 1.3 1.8 0.5 0.6 2.3 1.5 0.9 0.7 0.6 1.3 0.7 1.0 1.3 1.2 - 0.2 0.4 0.9 0.3 0.4 0.3 0.7 - 0.3 0.7 0.6 0.2 0.3 0.4 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.3 0.3 0.2 0.3 0.3 0.2 0.2 0.3 0.	PER CENT PER CENT PER CENT PER CENT 78.2 74.9 78.4 76.0 2.2 2.9 2.7 3.7 11.8 12.8 5.2 3.2 1.2 1.0 2.2 3.0 0.7 1.6 1.2 2.2 0.4 0.9 1.3 1.8 0.5 0.6 2.3 1.5 0.9 0.7 0.6 1.3 0.7 1.0 1.3 1.2 - 0.2 0.4 0.9 0.3 0.4 0.3 0.7 - 0.3 0.7 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.4 0.3 0.2 0.3 0.3 0.2 - - 0.1 0.2 0.3 0.4 0.3

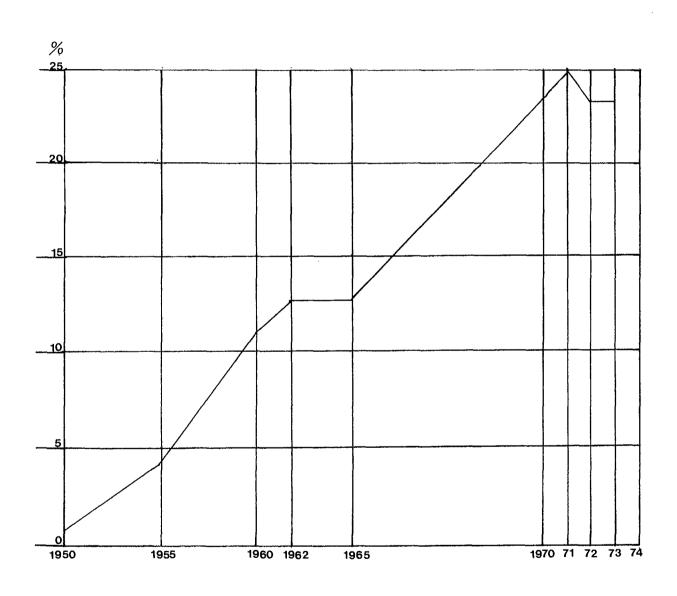
CANADIAN EXPORTS OF SPORTING GOODS AS A PROPORTION
OF SHIPMENTS FROM ALL INDUSTRIES: 1962-1973

	EXPORTS	AS A PROPORTION OF SHIPMENTS FROM ALL INDUSTRIES
	\$000	PER CENT
1950	227	1
1951	254	1
1952	329	2
1953	873	5
1954	409	3
1955	728	4
1956	1,104	5
1957	2,870	-
1958	2,770	-
1959	4,482	13
1960	4,074	11
1961	3,962	9
1962	5,758	13
1963	6,582	13
1964	6,678	14
1965	6,447	13
1966	6,488	13
1967	7,043	11
1968	10,405	14
1969	17,091	19
1970	21,976	23
1971	29,095	25
1972	30,156	23
1973	37,238	

CHART 4

CANADIAN EXPORTS OF SPORTING GOODS AS A PROPORTION OF SHIPMENTS ALL INDUSTRIES

1950 - 1973



Commo	dity Classification - Number and Description	1966	1967	1968	1969	1970	<u>1971</u>	<u>1972</u>	1973	1974	(11 mos) Jan-Nov <u>1975</u>
832-20	Hockey Sticks	845	901	1,526	2,686	3,599	4,090	4,293	4,767	5,398	2,584
832-26	5 Ice Skates	2,400	2,391	3,956	7,711	8,822	8,480	9,755	14,149	13,139	6,642
*** 832-82	lce Hockey Equipment (Ex. Skates)	_	· -	_	· -	· _	_	´ -	6,195	6,296	4,266
832-83	Fishing Rods, Tackle & Parts, n.e.s.	291	298	279	252	270	203	281	291	279	274
832-99	Sporting Recreational Eqpt. & Parts,										
	n.e.s.	2,952	3,453	4,644	7,442	9,285	16,322	<u>15,827</u> .	10,986	12,126	11,574
	TOTAL	6,488	7,043	10,405	17,091	21,976	29,095	30,156	36,388	37,238	25,340
			IMPORTS	OF SPORTIN	G GOODS IN	ITO CANADA					(11 mos)
					000)						Jan-Nov
Commo	dity Classification - Number and Description	1966	1967	1968	1969	<u>1970</u>	<u>1971</u>	<u>1972</u>	<u>1973</u>	<u>1974</u>	1975
611-08	Bicycles .	2,256	3,846	4,477	7,511	8,321	12,575	33,215	36,643	23,613	23,395
611-16		300	388	795	943	314	443	988	894	882	842
611-20		2,078	1,738	2,666	3,072	2,101	3,533	10,059	13,230	18,270	14,656
832-15	5 Billiard Equipment & Parts	534	661	93 9	1,022	998	1,039	2,246	3,283	4,009	4,398
832-24	4 Golf Balls	1,085	1,142	1,239	1,483	1,486	1,537	1,859	2,705	2,571	2,914
832-25	5 Golf Clubs and Finished Parts	908	896	1,174	994	1,203	1,654	3,233	4,810	5,044	5,367
832-2	6 Other Golf Equipment and Parts	1,343	1,594	2,025	2,521	2,762	2,688	3,507	4,017	5,199	3,689
832-3	7 Skiś	2,249	3,526 ·	4,185	5,159	5,414	6,817	8,458	11,924	12,801	13,521
** 832-3		-	-	_		_		_	3,611	3,240	4,727
* 832-39	0 1 1	-		-	_	2,238	3,335	4,060	2,546	2,172	2,261
832-43		164	185	188	285	451	353	638	718	1,628	1,665
832-4		671	850	940	1,413	1,841	2,207	2,791	4,276	6,043	7,544
832-5		144	59	44	43	15	55				· -
832-63		723	853	1,185	1,459	2,028	2,284	2,653	3,154	3,764	3,653
* 832-8	O Underwater Diving Eqpt., Swimming & Parts (except diving suits)	-	-	-	-	712	1,029	1,470	2,151	2,485	2,242
* 832-83	l Gym Exercise & Health Studio Equipment	-	-	-	_	916	1,370	1,720	1,835	2,883	2,736
* 832-83	2 Ice Hockey Equipment & Parts	_	***		_	610	946	1,854	2,518	3,868	4,229
832-8		556	596	756	• 788	788	818	1,142	2,205	3,037	2,389
832-8	,	4,410	5,256	5,598	6,727	6,550	6,195	7,125	10,660	14,581	11,605
* 832-8	· · · · · · · · · · · · · · · · · · ·	_	-	-		2,848	4,327	5,291	5,275	8,154	7,378
832-8		248	274	367	596	495	433	505	691	1,213	1,154
832-89		4,358	5,310	6,872	8,915	2,848	4,205	5,480	7,082	8,200	6,629
832-99	9 Playground & Park Eqpt. & Parts, n.e.s.	880	1,154	<u>852</u>	884	922	1,065	<u>1,791</u>	1,474	1,707	_5,098
	TOTAL	22,907	28,328	34,302	43,815	45,861	58,908	100,085	125,702	135,364	(132,092)

^{***} Previously included with #832-99

^{**} Previously included with #832-39

^{*} Previously included with #832-89

Source: Statistics Canada Catalogue No. 65-004 "Trade of Canada, Exports by Commodities" and 65-202 Exports Merchandise Trade and Catalogue No. 65-007 "Trade of Canada, Imports by Commodities" and 65-203 Imports Merchandise Trade.

TABLE 43

TOTAL SPORTING GOODS MARKET AND SEGMENTS: 1950-55-60-65-75

	VALUE OF SHIPMENTS OF SPORTING GOODS FROM ALL INDUSTRIES	EXPORTS	IMPORTS (1)	APPARENT CANADIAN MARKET
	\$000	\$000	\$000	\$000
1950	14,765	227	6,824	21,362
1951 1952 1953 1954 1955	14,924 14,295 17,534 15,119 17,784	254 329 873 409 728	6,365 5,824 9,291 10,020 10,208	21,035 19,790 25,952 24,730 27,264
1956 1957 1958 1959 1960	20,735 - - 33,042 35,048	1,104 2,870 2,770 4,482 4,074	12,628 13,051 15,011 17,526 14,932	32,259 - - 46,086 45,906
1965 1966 1967 1968 1969	47,802 50,897 67,063 76,586 90,171	6,447 6,488 7,043 10,405 17,091	21,954 22,907 28,328 34,302 43,815	63,309 67,316 88,348 100,483 116,895
1970 1971 1972 1973 1974 1975	96,276 114,543 131,188 159,601 NA NA	21,976 29,095 30,156 36,388 37,238 (25,340)	45,861 58,908 100,085 - 125,701 135,364 (132,092)	120,161 144,356 201,147 248,914 -

Source: Statistics Canada Catalogue No. 65-004 "Exports by Commodities" and No. 65-007 "Imports by Commodities".

(Jan-Nov 11 mths)

⁽¹⁾ Imports FOB value only.

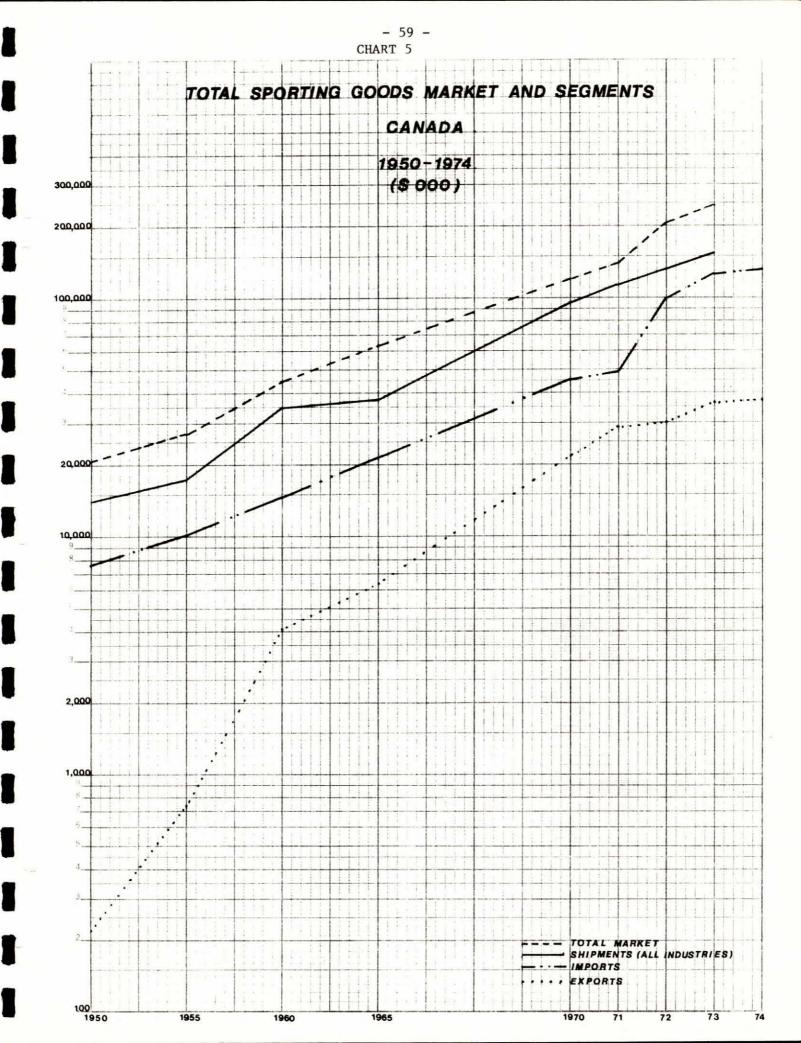


TABLE 44

CANADIAN IMPORTS OF SPORTING GOODS AS A PROPORTION OF TOTAL MARKET: 1950-1962-1973

	IMPORTS*	AS A PROPORTION OF TOTAL MARKET
	\$000	PER CENT
1950	6,824	32
1951 1952	6,365 5,824	30 29
1953 1954	9,291 10,020	36 40
1955	10,208	37
1956 1957	12,628 13,051	39 -
1958 1959	15,011 17,526	38
1960	14,932	32
1961 1962	13,622 16,995	25 30
1963	17,819	29
1964	22,083	35 34
1965 1966 1967	21,015 22,907 28,328	34 34 32
	34,302	34
1968 1969	43,815	37
1970 1971	45,862 58,908	38 41
1972	100,085	49
1973	125,702	50
1974 1975	135,364 132,092	- -

11 Mths.

^{*} Imports are on a F.O.B. basis and as such are understated by the amount of duties, transportation, sales tax etc. both in imports and the compilation of total market i.e. duties collected \$000 in 1972 19,115

^{1973 18,982} 1974 19,555

CHART 6

CANADIAN IMPORTS OF SPORTING GOODS AS A PROPORTION OF THE TOTAL MARKET 1950 - 1973

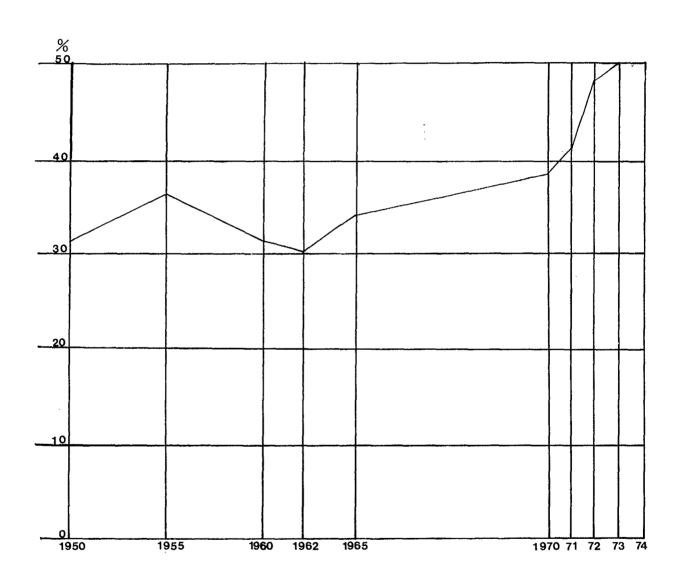


TABLE 45

TOTAL SPORTING GOODS MARKET AND SEGMENTS INDEX OF TREND: 1962-1974

1962 = 100

	VALUE OF SHIPMENTS ALL INDUS- TRIES	EXPORTS	IMPORTS	APPARENT CANADIAN MARKET
1962	100	100	100	100
1963 1964 1965 1966 1967 1968 1969 1970 1971	113 104 106 113 149 170 200 214 255 292	114 116 112 113 122 181 297 382 505 524	105 130 129 135 167 202 258 270 347 588	110 111 113 120 157 179 208 214 257 358
1973 1974	375 N/A	632 647	740 796	443 N/A

TABLE 46

PER CAPITA SPORTING GOODS

"CONSUMPTION" AND TREND: 1962-1973

	*APPARENT SPORTING		(2) PER C.	APITA
	GOODS MARKET	POPULATION	CONSUMPTION	TREND
	\$000	\$000	\$	
1962	56,221	18,583	3.03	100
1963 1964 1965 1966 1967	61,903 62,316 62,370 67,316 88,348	18,931 19,290 19,644 20,015 20,378	3.27 3.23 3.18 3.36 4.34	108 107 105 111 143
1968 1959 1970 1971 1972	100,483 116,895 120,161 144,356 201,117	20,701 21,001 21,297 21,569 21,821	4.85 5.57 5.64 6.69 9.22	160 184 186 221 304
1973	248,914	22,095	11.27	372

SOURCE: Statistics Canada Catalogue No. 91-201
"Estimated Population of Canada by Province, June 1".

NOTE: * Apparent market understated by the fact that imports are on a F.O.B. basis and exclude duties, transportation, sales tax etc.

- i.e. Duties amounted to \$000, 19,115 in 1972 18,982 in 1973 19,555 in 1974
 - (2) Per capita is shown as being indictive for trend but omits monies as mentioned for imports also shipments are exclusive of transportation, taxes etc. and neither take into consideration mark-ups other than manufacturers.

SPORTING GOODS INDUSTRY - U.S.A.

TABLE 47

1974 PROFILE

SPORTING AND ATHLETIC GOODS

U.S.A.

SIC Code	3949
Value of product shipments (\$ million).	1,645
Number of establishments	1,530
Total employment (thousands).	61.5
Exports as a percent of product shipments.	10.0
Imports as a percent of apparent consumption.	23.7
Compound annual average rate of growth 1967-74	
(percent):	
Value of product shipments	10.1
(current dollars).	
Value of exports	23.6
(current dollars).	
Value of imports	24.1
(current dollars)	
Employment	3.7
Major producing areas	East North Central, Middle Atlantic, Pacific, and New England areas

TABLE 48

SPORTING AND ATHLETIC GOODS: TRENDS AND PROJECTIONS 1967-75

(in millions of dollars except as noted)

	1967	1970	1971	1972	1973	. 1974(1)	Percent Increase 1973-74	1975(1)	Percent Increase 1974-75	
Industry:(2)										
Value of shipments	853.3	956.4	1,074.2	1,701.3	1,755.0(1)	1,840	5	1,930	· 5	
Total employment (thousands)	47.5	50.1	51.0	54.8	59.0	61.5	4	· -	-	
Production workers (thousands)	38.5	40.2	41.5	44.9	48.0	49.4	3	_		
Value added .	469.5	537.8	612.1	905.1	-	-	-	-	-	
Product:(3)										
Value of shipments, total	836.4	982.0	1,111.6	1,503.9	1,555.0(1)	1,645	6	1,740	6	
Fishing tackle and equipment	111.1	141.7	160.6	165.0	180.0(1)	191	6	203	6	
Golf equipment	158.6	188.2	211.0	275.9	315.0(1)	347	10	375	8	
Other sporting and athletic goods	470.3	586.9	680.0	891.1	1,060.1(1)	1,107	. 4	1 160	5	
Sporting and athletic goods, n.s.k.	96.4	67.3	60.0	171.95	1,000.1(1)	1,107	4	1,162	J	
Foreign value of imports, total	70.5	162.9	180.0	231.5	283.0	320	13	360	13	
Fishing tackle and equipment	22.2	33.9	37.8	51.0	63.1	70	. 11	78	11	•
Golf equipment	4.0	7.8	9.5	11.9	14.2	20	44	24	20	
Other sporting and athletic goods	44.3	121.2	132.7	168.6	205.7	230	12	258	12	
Value of exports, total	37.1	66.4	117.6	182.9	141.8	165	16	184	12	
Fishing tackle and equipment	4.4	5.9	5 .7	7.2	10.7	12	12	13·	10	
Golf equipment	22 7	$\int 14.6$	16.4	28.3	72.8	90	24	100	11	
Other sporting and athletic goods	32.7	₹ 45.9	95.5	147.4	58.3	63	8	71	12	
Wholesale price index (1967 = 100)	100.0	107.9	110.6	111.0	113.9	120.8	6		-	

⁽¹⁾ Estimated by Bureau of Domestic Commerce (BDC).

⁽²⁾ Value of all products and services sold by the Sporting and Athletic Goods Industry (SIC 3949).

⁽³⁾ Value of shipments of sporting and athletic goods made by all industries. n.s.k. = Not specified by kind.

Source: Bureau of the Census, Bureau of Labor, Statistics, BDC.

[&]quot;U.S. Industrial 1975 Outlook" U.S. Dept. of Commerce (DISA)

TABLE 49 GENERAL STATISTICS, BY EMPLOYMENT SIZE OF ESTABLISHMENT: 1972

Item	Establish- ments	All en	All employees		Production workers			Cost of materials	Value of shipments	1 -	End-of- year	
		Number	Payrol1	Number	Man-hours	Wages	added by materi manufac- ture		J. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.	tures,	inven- tories	
	(number)	(1,000)	(million dollars)	(1,000)	(millions)	(million dollars)	(million dollars	(million dollars)	(million dollars)	(million dollars)	(million dollars)	
1949 SPORTING AND ATHLETIC GOODS, N	NEC				·							
Establishments, Total	1,554	61.3	407.2	49.3	93.9	292.7	924.2	847.4	1,736.6	46.9	379.8	
Establishments with an Average of -	-											
1 to 4 employees (1)	661	1.0	6.1	. 1.0	1.6	4.1	16.1	12.8	29.2	.7	7.1	
5 to 9 employees (1)	238	1.6	9.4	1.2	2.3	6.3	23.7	17.4	41.2	.8	9.5 [.]	
10 to 19 employees(1)	191	2.6	17.5	2.0	· 3.8	11.3	37.5	30.8	66.9	1.4	15.0	
20 to 49 employees	204	6.4	37.9	5.2	9.3	25.4	84.5	74.6	156.1	3.8	30.4	
50 to 99 employees	105	7.4	42.8	6.0	10.7	29.3	99.3	.87.4	183.5	7.5	35.1	
100 to 249 employees	101	15.6	96.6	12.7	24.2	70.3	244.0	213.8	440.3	13.5	115.0	
250 to 499 employees .	41	14.0	86.7	11.2	21.7	62.0	209.3	164.7	362.6	10.6	85.6	
500 to 999 employees	8	5.4	45.0	4.3	9.1	33.3	103.3	81.9	180.5	4.7	37.9	
1,000 to 2,499 employees	5	7.4	65.4	5.6	11.1	50.7	106.5	164.0	276.1	3.8	44.1	
Establishments, covered by Admin.	750	0.5	7.4.0			70.7	07.1	22.5				
Record(1)	7 50	2.5	14.9	2.2	3.9	10.1	37.1	28.5	65.6	1.3	16.5	

SOURCE: U.S. Dept. of Commerce.
1972 Census of Manufactures # MC72(2)-39B.

⁽¹⁾ Generally single-unit companies with less than 10 employees partially estimated based on reports to other agencies of federal government and industry averages.

TABLE 50 SELECTED STATISTICS OF SPORTING GOODS INDUSTRY: U.S.A. GENERAL STATISTICS: 1958 TO 1972

	Establishments		All Employees		Production workers										
	Total	With 20 employ- ees or	Number	Payroll	Number	Man- hours	Wages	Value added by manu-	Cost of materials, fuels, etc.	Value of industry shipments	Capital expend- itures,	Gross value of fixed	End-of- year inven-	Special- ization ratio	Cov- erage ratio
	(number)	more (number)	(1,000)	(million dollars	(1,000)	(mill- ions)	(mill-	facture (million dollars)	(million dollars)	(million dollars)	new (million dollars)	assets (million dollars)	tories (million dollars)	(per- cent)	(per cent)
	()	1 (USTRY 39			ATHLETIC GOOD			<u> </u>			
•															
1972 Census	1,554	464	61.3	407.2	49.3	93.9	292.7	924.2	847.4	1,736.6	46.9	(NA)	379.8	89	94
1971 ASM	(NA)	(NA)	46.0	278.3	37.4	71.5	193.5	612.1	469.0	1,074.2	26.7	257.9	279.7	(NA)	(NA)
1970 ASM	· (NA)	(NA)	44.9	260.0	36.4	70.6	180.9	537.8	422.9	956.4	30.0	248.6	257.6	(NA)	(NA)
1969 ASM	(NA)	(NA)	49.2	275.3	40.3	78.8	191.5	545.3	486.2	1,019.0	25.8	243.6	268.8	(NA)	(NA)
1968 ASM	(NA)	(NA)	46.2	250.5	37.7	74.1	173.5	505.3	437.6	929.6	22.0	235.7	234.6	(NA)	(NA)
1967 Census	1,366	383	45.2	228.3	37.2	72.0	160.0	469.5	406.5	853.3	22.5	221.2	218.1	95	91
1966 ASM	. (NA)	(NA)	39.4	202.5	31.5	61.8	142.8	423.8	402.8	805.1	22.4	(NA)	196.7	(NA)	(NA)
1965 ASM	(NA)	(NA)	41.2	193.3	32.4	63.3	136.2	387.7	393.4	816.7	17.4	(NA)	187.4	(NA)	(NA)
1964 ASM	· (NA)	(NA)	39.9	182.9	31.8	63.3	127.7	380.4	344.0	725.6	17.6	146.6	170.0	(NA)	(NA)
1963 Census	1,419	345	40.5	175.8	32.5	62.7	123.3	361.0	346.0	704.7	15.3	134.0	175.1	93	91
1962 ASM	(NA)	(NA)	36.7	165.0	29.4	56.9	107.1	358.6	345.7	697.8	18.7	125.9	177.1	(NA)	(NA)
1961 ASM	(NA)	(NA)	38.7	162.1	31.1	58.5	107.8	369.7	378.7	773.5	15.1	(NA)	154.7	(NA)	(NA)
1960 ASM	(NA)	(NA)	39.9	168.0	31.9	60.6	110.3	383.9	368.4	726.5	12.8	(NA)	179.3	(NA)	(NA)
1959 ASM	(NA)	· (NA)	38.0	161.0	31.3	61.6	110.4	332.2	329.7	649.5	17.5	(NA)	146.8	(NA)	(NA)
1958 Census	* . *	302	37.2	148.5	29.7	57.4	104.3	314.1	269.5	577.8	15.1	(NA)	127.6	88	91

SOURCE: U.S. Dept. of Commerce 1972 Census of Manufactures # MC72(2)-39B.

ASM - Annual Survey of Manufactures.

TABLE 51 SELECTED OPERATING RATIOS: 1958 TO 1972

Year	Payroll per employee	Assets per employee	Production worker as percent of total employment	Annual man-hours of production workers	Average hourly earnings of production workers	Cost of materials per dollar of ship- ments	Cost of materials & payrolls per dollar shipments	Assets per dollar of shipments	Value added per employee	Payrolls as per- cent of value added	Value added per man-hour of production worker
<u> </u>	(dollars)	(dollars)	(percent)	(number)	(dollars)	(dollars)	(dollars)	(dollars)	(dollars)	(percent)	(dollars)
			INDUSTRY 39	49SPORTING	G AND ATHLETI	C GOODS, N.I	E.C.				
1972 Census	6,643	(NA)	80	1,905	3.12	. 49	.72	(NA)	15,077	44	9.84
1971 ASM	6,050	5,610	81	1,912	2.71	.44	.70	.24	13,307	46	8.56
. 1970 ASM	5,791	5,540	81	1,940	2.56	.44	.71	.26	11,978	48	7.62
1969 ASM	5,596	4,950	82	1,955	2.43	.48	. 75	.24	11,083	51	6.92
1968 ASM	5,422	5,100	82	1,966	2.34	. 47	. 74	.25	10,937	50	6.82
1967 Census	5,045	4,890	82	1,933	2.22	.48	.74	.26	10,376	49	6.52
1966 ASM	5,144	(NA)	80	1,963	2.31	50	. 75	(NA)	10,756	48	6.82
1965 ASM	4,688	(NA)	79	1,952	2.15	.48	.72	(NA)	9,404	50	6-13
1964 ASM	4,585	3,670	80	1,989	2.02	.47	.73	.20	9,533	48	6.01
1963 Census	4,336	3,310	80	1,928	1.97	.49	. 74	.19	8,904	49	5.76
1962 ASM	4,494	3,430	80	1,933	1.88	.50	.73	.18	9,764	46	6.30
1961 ASM	4,188	(NA)	80	1,881	1.84	. 49	.70	(NA)	9,550	. 44	6.32
1960 ASM	4,206	(NA)	80	1,901	1.82	.51	.74	(NA)	9,612	44	6.33
1959 ASM	4,233	(NA)	82	1,969	1.79	.51	.76	(NA)	8,732	48	5.39
1958 Census	3,995	(NA)	80	1,929	1.82	. 47	. 72	(NA)	8,451	47	5.47

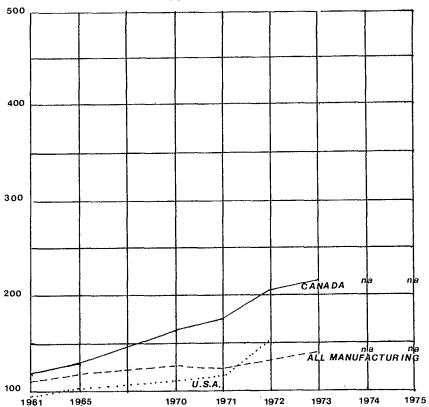
SOURCE: U.S. Dept. of Commerce. 1972 Census of Manufactures # MC72(2)-39B. ASM - Annual Survey of Manufactures.

- 69 -CHART 7

INDEX TRENDS IN CANADIAN ALL MANUFACTURING INDUSTRIES, CANADIAN & UNITED STATES SPORTING GOODS INDS.

1961 - 1975



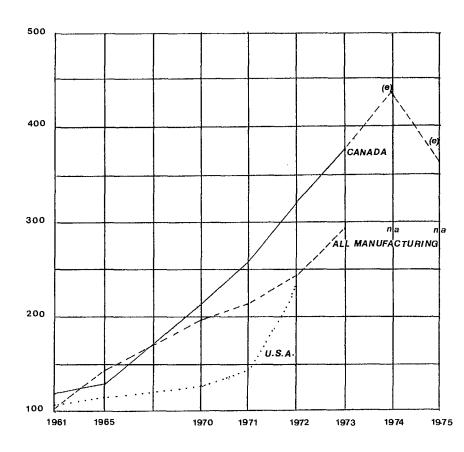


EMPLOYEES



VALUE OF

SHIPMENTS



APPENDICES

SPORTING GOODS MANUFACTURERS SIC 3931 SPORTING GOODS CENSUS 1973

New Brunswick

St. Stephen Woodworking Limited, Prince William Street, St. Stephen, EOG 3AO

Quebec

A M I Industries Ltd, 529 Rue Edduard, Granby J2G 3Z5

Aigle Noir Inc, 42 Rue de la Passerelle, Loretteville, G2A 1H2

Atelier Sportif Enrg, P O, St. Anselme Cte Dorchester, GOR 2NO

Athco Manufacturing Co, 140 Prince St, Montreal, H3C 2N2

Herbert J. Banning, RR 2, Huntingdon, JOS 1H0

Big Chief Manufacturing Reg D, P O, Village des Hurons, GOA 4VO Canadian Health Equipment Co, Suite 1, 5336 Queen Mary Rd, Montreal, H3X 1T8 Canadian Hockey Sticks Mfg Inc, 267 Boulevard Lemire, Drummondville, J2C 2B2 Canadian Lacrosse Mfg Inc, 2440 Rue Vonin CP 985, Sherbrooke, J1H 5L3 Gilles Charland, P O, St-Chrysostome, J0S 1R0

Cho-Wood Products Ltd, 600 Industrial Blvd PO Box 607, St. Jean, J3B 6Z8

J P Corbeil Shoe Co Ltd, 533 Est Rue Ontario, Montreal, H2L 1N8

Daignault Rolland Cie Ltee, 2567 Rouen, Montreal, H2K 1M7

Daoust Lalonde Inc, 4343 Hochelaga, Montreal, H1V 1C3

Louis des Cormiers, P O, Becancour Co Nicolet, GOX 1BO

Faber & Cie, P O, Loretteville, G2B 3W5

Fiset Sport, 3895 Montee St-Hubert, St Hubert, J3Y 4J9

C & C Groslouis Enr, P O, Village des Hurons, GOA 4VO

Groslouis Snow Shoes Enr, P O, Village des Hurons Loretteville, GOA 4VO

N. Guillemette Enrg, 110 Principale, St. Elie de Caxton, GOX 2NO

Quebec (Cont'd)

Gymquip Limited, 4 Earlywood Court, Willowdale, M2K 1Z8

Hollandia Sports, 704 Notre Dame St West, Montreal, H3C 1J2

Industries G.D. Industries, 450 Boul des Mille Isles, Auteuil Ville de Laval

Gaston Jolicoeur, 1180 Rue Vincent Massey, Quebec, G1N 1N3

Armand Lamoureux, 1220 Rue Maissoneuve, Magog, J1X 2N9

Adrien Larose & Sons Inc, CP548, Lennoxville, JOB 120

Les Industries Chambec Inc, P O, Ste-Gertrude, GOX 2SO

Les Industries Sher-mont Limitee, Chemin de Brompton, Bromptonville, JOB 1HO

Les Industries Vogue Ltee, 1165 Hickson, Verdun, H4G 2L3

Major Rod Mfg Co Ltd, 7389-17th Avenue, Ville St-Michel, H2A 3L5

Menuiserie Huronne, P O, Village Huron, GOA 4VO

Messely & Fils Inc, 495-2eme Avenue, Quebec, GlL 3A9

Montreal Skis Inc, 333 Port Royal West, Montreal, H3L 2Ci

Nadeau & Fils Ltee, CP 74, Ste Agathe de Lotbiniere, GOS 2AO

North Star Engineering Products Ltd, 2285 Ekers Avenue, Montreal, H3S 1C6

Parent & Fils, 59 Rue Parent, Loretteville, G2A 2J2

PB Sports Manufacturers Inc, 422 Vimy Street, Sherbrooke, J1J 3M9

Penta Inc, 91 St Paul, St Paul Lermite, J5Z 2H1

Picard & Frere Eng, P O, Village des Hurons, GOA 4VO

Piscines Azteque Quebec Limitee, 962 Frigon, Shawinigan, G9N 3Y7

Queonto Gymnastic Industries Ltd, 1-97th Avenue, Blainville, J7C 1Y9

Sea Gliders Inc, 561 Cr Champlain, Fabreville, H7P 2N8

Seaway Plastics Ltd, 270 St Joseph, Lachine, H8S 2L7

Sherwood Drolet Corp Ltd, 2765 Sherwood Blvd, Sherbrooke, J1K 1E1

Sohler Ski Mfg Co Inc, P O Box 1116, Sherbrooke, J1H 5L5

Quebec (Cont'd)

Specialties Loroga Enrg, 16EME Rue CP 700, Ville St. Georges Cte Beauce, G5Y 4W5

Sports Harbour Inc, 2015 Blvd Laurier, Sillery, G1T 1B7

St Charles River Mfg Reg D, P O, Village des Hurons, G0A 4V0

St Lawrence Mfg Co Inc, 3030 Ste Anne Blvd, Giffard Co Momtmorency, G1E 3J7

Title Sports Inc, (include Trio Sport), 3435 Metropolitan Blvd E, St. Michel Montreal, H1Z 2J2

Torpedo Ltee, 3677 Levis St, Lac Megantic, G6B 2H7

Victoriaville Hockey Sticks Ltd, 35 Rue Campagna CP 560, Victoriaville, G6P 6S4

Ontario

D & J Machine, Main St, Dungannon, NOM 1RO

Archery Craft Company Ltd, 2588 St Clair Avenue West, Toronto, M6N 1L9

Armanco Manufacturing Ltd, 287 King Street East, Toronto, M5A 1K5

Baker Sporting Goods Ltd, No 53 Highway Burfoéd Road, Brantford, N3T 5S7

Bentley S Sporting Goods Limited, 4755 First Ave, Niagara Falls, L2E 4G6

Best Tackle Mfg Co (Canada) Limited, 995 Front Rd Box 40, LaSalle, N9A 6J5
Cama Manufacturing Limited, 63 Allness Road Unit 5, Downsview, M3J 2H2
Campbell Mfg Co Ltd, 31 Torbarrie Rd, Downsview, M3L 1G5
Canada Cycle & Motor Co Ltd, 2015 Lawrence Avenue West, Weston, M9N 1H6
Canada Last Co Ltd, (Vulcan Bowling Products), 343 Montrose St, Preston, N3H 2H6

Challenger Athletic Products Inc, PO Box 875, Orillia, L3V 6K8

Co-operative Wood Industries, of Toronto, P O Box 385, Unionville, LOH 1NO

Cooper-Canada Limited, (Sporting Goods-Toronto), 260 Laughton Avenue,

Toronto, M6N 2X8

Crosman Arms (Canada) Ltd, P 0, Dunnville, N1A 2W9

Ontario (Cont'd)

Dominion Skate Company Ltd, 3436 Mavis Road, Mississauga, L5C 1T8

Dorset Billiard Tables & Supplies, Ltd, 22 Nantucket Blvd, Scarborough, MIP 2N4

Dufferin Pattern & Wood Specialties, Ltd, 98 Advance Road, Toronto, M8Z 4X1

Dunmark Mfg Co Ltd, PO Box 268 - 543 Timothy St, Newmarket, L3Y 4X1

Edwards-Day Limited, 2113 Dundas St W, Toronto, M6R 1X1

Erwa Exercise Equipment Ltd, 4259 Steeles Ave W, Downsview, M3N 1V7

Exerco Ltd, RR1, Laurel, LON 1L0

Frikon Industries Ltd, 93 Ontario Street, Toronto, M5A 2V2

Great Lakes Sporting Goods Ltd, 856 Walker Road, Windsor, N8Y 2N5

Greb Industries Limited, (Skate Div), 51 Ardelt Ave, Kitchener, N2C 2E1

Greb Industries Limited, (Bauer Div-Athletic Footwear), 51 Ardelt Ave, Kitchener, N2C 2E1

Gymnasium & Health Equipment Co Ltd, 18 Laidlaw Blvd, PO Box 388, Markham, L3P 3J8

Helin Tackle Company Limited, 805 Front Road, Windsor, N9J 2A4

Henderson Recreation Equipment Ltd, Box 102, Oakland, NOE 1LO

Hespeler St Mary & Wood Specialties, Ltd, 63 Sheffield Street, Hespeler, N3C 1C4

Hurok Manufacturing Limited, 609 William Street, London, N6B 3G1

Johnson Lures Ltd, 155 Parkdale Avenue, Brockville, K6V 3H2

Kafko Manufacturing Ltd, 4613 Bourgoyne Street, Mississauga, L4W 1G3

Kitchener Hockey Sticks Limited, 4 Rothsay Ave, Kitchener, N2B 3A1

Kramer of Kitchener Ltd, 250 Lawrence Ave., Kitchener, N2M 1Y4

Lannom & Wellinger Ltd, (Barrie Plant), 350 Sorauren Ave, Toronto, M6R 2G9

Laurentian Gymnastic Industries, (1970) Limited, 266 Garyway Drive, Weston, M9L 1P1

Lindquist Bros Bait Co Ltd, 1650 Shawnee Road, Windsor, N8N 185

Ontario (Cont'd)

Lucky Strike Bait Works Ltd, 505 Sherbrooke Street, Peterborough, K9J 2P2
Merton J MacKinnon, 20 Kilbarry Crescent, Ottawa, K1K 0G8

Major Pool Equipment Corporation, (Canada) Limited, 700 Raleigh Street, Oshawa, L1H 3T2

McFarlane Gendron Mfg Co Ltd, (Toronto Plant), 411 Richmond Street E, Belleville, K8N 4Z8

Mohawk Lacrosse Stick Manufacturing, Company Limited, PO Box 1163, Cornwall, K6H 5V2

John Myhal Cabinet Maker, 72 Richardson Street, Brantford, N3T 1J1
Nadco Health Equipment Limited, 2728 Slough St, Malton, L4T 1G3

National Shuffleboard Mfg, 130 East Street, Goderich, N7A 1N4

Northern Stag Industries Ltd, (Rockwood Plant) PO Box 73, Rockwood, NOB 2KO

Ontario Billiard Supply Co Ltd, 35 Fima Crescent, Toronto, M8W 3R1

Otaco Limited, (Athletic Division) West Street South, Orillia, L3V 6H8

Owens Dominion Fishing Tackle Ltd, P O, Oro Station, LOL 2EO

Paris Playground Equipment Limited, Gold Street, Paris, N3L 2Z8

Professional Bowling Services Ltd, 360 Enford Road, Richmond Hill, L4C 3G1

Searle Industries Ltd, 51 Covington St Postal Station C, Hamilton, L8H 7J2

Shakespeare Co (Canada) Ltd, RR 2, Orillia, L3V 6H2

William J Smith Sports Inc, 801 Weber St E, Kitchener, N2H 1H5

A G Spalding & Bros of Canada Ltd, Spalding Drive, Brantford Strickland Pinsetter of Canada, Limited, 624 Welland Ave, St. Catharines, L2M 5V6

Sunnywide Swimming Pool Industries, 4580 Steele's Ave E, RR 1, Milliken, LOH 1KP

Sure Bridge Industries Co, 44 Community Ave, RR 5, Hamilton, L8H 7J1
Tackle & Lures Ltd, Box 1000, Beamsville, LPR 180

Ontario (Cont'd)

The Schindler Co of Canada Ltd, 1 Audley Street, Mimico, Toronto, M8Y 2X3
Wally Enterprises Ltd, Arnold Street, Wallaceburg, N8A 3P3
Wyllie Webb Co Ltd, 1153 Pioneer Road, Burlington, L7M 1K5
Wellinger & Dunn Ltd, 350 Sorauren Ave, Toronto, M6R 2G9
Werlich Industries Ltd, 500 Ontario Street, Stratford, N5A 3J3

Wilson Sports Equipment (Canada), Limited, PO Box 909, Belleville, K8N 5B6
Woodway Structural Components, Limited, 3289 N Service Road, Burlington,
L7N 3G2

York Barbell Co Ltd, 983 Rangeview Road, Port Credit, L5E 1H2
257369 Bowling Industries, 1720 Midland Ave, Unit 16, Scarborough, M1P 3C8

Manitoba.

Mid Canada Tackle Mfg & Whole, 3078 Portage Ave, Winnipeg, R3K OY2
Tri-Star Industries Limited, 1040 Crystal Crescent Box 1299, Winkler, ROG 2XO

Saskatchewan

Astro-Glide Slides Limited, 7 Compton Road, Regina, S4S 2Y2 Ingrams Manufacturing, Box 1791, Saskatoon, S7K 3S1

Alberta

Hartshorne Industries, Box 437, Devon, TOC 1EO

K-2 Ski Canada Ltd, 4201 - 6th Street S.E, Calgary

Kays Excelsior Curling Stone Co Ltd, 1108 Centre Street N, Calgary, T2E 2R2

Magna-Lite Tackle Company Limited, 2032-10th Avenue SW, Calgary, T3C OJ8

Marik Western Ltd, 841 - 16th Street S W, Medicine Hat, T1A 4X4

Muller Kites Ltd, Box 4063 P Stn C, Calgary, T2T 5M9

Thompson-Pallister Bait Co Ltd, 5019-51st Street Box 940, Lacombe, T0C 1S0

Western Shuffleboard Ltd, 4604 Manitoba Road, Calgary, T2G 4B8

British Columbia

Caldwell Industries Co Ltd, 384 Lynn Avenue, North Vancouver, V7J 2C5

Canadian Tackle Ltd, 1166 St Paul Street, Kelowna, V1Y 2C5

Rhys A Davis, 2070 Lands End Road, Sidney

Luhr Jensen & Sons Ltd, 144 East 3rd Avenue, Vancouver, V5T 1C8

Northern Stag Industries Ltd, (North Vancouver Plant), PO Box 73, Rockwood, NOB 2KO

Northwest Tackle Manufacturing Ltd, 7049 Curragh Street, Burnaby, V5J 4V8

Pacific Water Sports Industries Ltd, 106 West 1st Street, North Vancouver, V7M 1A9

Peetz Tackle Ltd, 2740 Rock Bay Ave, Victoria, V8T 4R9

Silver Horde Fishing Supplies Ltd, P O, Cowichan Station, VOR 1PO

Steinco Industries Limited, 8592-148th Street, Surrey, V3S 3G4

Tomic Lures Ltd, P O, Sooke, VOS 1NO

Viking Alexander Metal Products Ltd, 1671 East Hastings Street, Vancouver, V5L 187

Whites Diving Equipment Ltd, 832 Fisgard Street, Victoria, V8W 1S1

LIST OF COUNTRIES ENTITLED TO

MOST-FAVOURED-NATION TARIFF TREATMENT

Afghanistan Ivory Coast Algeria Japan Argentina Korea, Republic of Austria Kuwait Bahrain (Bahrein) Laos Belgium-Luxemburg Lebanon Bolivia Liveria Brazil Liechtenstein Bulgaria Luxembourg Burma Malagasy Republic Burundi Mali, Federation of Cambodia Mauritania Cameroon Mexico Central African Republic Morocco Chad Netherlands Chile Nicaragua China Niger Colombia Norway Congo (Brazzaville Panama Congo (Leopoldville) Paraguay Costa Rica Peru Cuba Philippines Czechoslovakia Poland Dahomey Portugal, Portuguese Adjacent Islands Denmark (including Greenland) and Portuguese Overseas Provinces Dominican Republic Puerto Rico Ecuador Qatar Egypt Romania, Socialist Republic of El Salvador Rwanda Ethiopia Senega1 Finland Spain and Spanish Possessions France and French Overseas Territories Sweden Switzerland Germany, Federal Republic of Syrian Arab Republic Greece Taiwan (Formosa) Greenland Thailand Guam Togo Guatemala Tunisia Guinea Turkey Haiti Union of Soviet Socialist Republics Honduras United Arab Republic (Egypt) Hong Kong United States Hungary Upper Volta Iceland [] Uruguay Indonesia Venezuela Iran Viet-Nam Iraq

Israel

Italy

Virgin Islands, U.S.A. (St. Croix,

St. John and St. Thomas)

Yugoslavia

LIST OF COUNTRIES ENTITLED TO

GENERAL PREFERENTIAL TARIFF TREATMENT

Afghanistan Algeria

American Samoa Antigua Argentina Ascension

Bahamas Bahrain Bangladesh Barbados Belize

Bermuda Bolivia Botswana Brazil

British Indian Ocean Territory

British Solomon Islands British Virgin Islands

Brunei Bulgaria Burma Burundi Cameroon

Cayman Islands

Central African Republic

Chad Chile

Christmas Island Cocos Islands Colombia

Comoro Archipelago

Congo Cook Islands Costa Rica

Cuba Cyprus Dahomey Dominica

Dominican Republic

Ecuador Egypt El Salvador Equatorial Guinea

Ethiopia

Falkland Islands

Fiji

French Polynesia

French Southern and Antarctic

Territories

French Territory of the Afars and the

Issas Gabon Gambia Ghana Gibraltar

Gilbert and Ellice Islands

Greece
Grenada
Guam
Guatemala
Guinea
Guyana
Haiti
Honduras
Hong Kong
India

Indonesia
Iran
Iraq
Israel
Ivory Coast
Jamaica
Kenya

Khmer Republic Korea, Republic of

Kuwait Laos Lebanon Lesotho Liberia Madagascar Malawi Malaysia Maldives Mali Malta Mauritania Mauritius Mexico Montserrat Morocco

Nauru

New Caledonia and dependencies

Netherlands Antilles

Nicaragua Niger Nigeria

LIST OF COUNTRIES ENTITLED TO

GENERAL PREFERENTIAL TARIFF TREATMENT

.../continued

Norfolk Island

Pakistan

Panama

Papua New Guinea

Paragua

Peru

Philippines

Pitcairn

0atar

Romania

Rwanda

St. Christopher-Nevis-Anguilla

St. Helena

St. Lucia

Saint-Pierre and Miquelon

St. Vincent

Senega1

Seychelles

Sierra Leone

Singapore

Spanish North Africa

Sri Lanka

Surinam

Swaziland

Syria

Tanzania

Thailand

Togo

Tonga

Trinidad and Tobago

Tristan da Cunha

Tunisia

Turkey

Turks and Caicos Islands

Uganda

United Arab Emirates

Upper Volta

Uruguay

Venezuela

Viet-Nam, Republic of

Virgin Islands of the United States

Western Samoa

Yemen, People's Democratic Republic

Yugoslavia

Zaire

Zambia

IMPORT COMMODITY CLASSIFICATION

Class Number	Description	Unit of Qty.	Most Co Tariff	
	SPORTING & RECREATION EQUIPMENT			
611-08	Bicycles (excludes tricycles & bicycles with wheels under 14" diameter)	No.	43900-1	
611-16	Bicycle saddles	No.	43905-1 43906-1	61200-1
611-20	Parts and accessories for bicycles n.e.s. (excludes lighting equipment)	-	36215-1 43905-1 43906-1	43907-1 44603-1 93907-1
832-15	Billiard equipment and parts	_	51805-1	
832-24	Golf balls (excludes practice balls 832-26)	Doz.	51100-1	
832-25	Golf clubs and finished parts (excludes golf grips 832-26)	-	51100-1	51103-1
832–26	Other golf equipment and parts (including golf gloves)	-	43910-1 44603-1 51100-1	62200-1 62300-1 93907-1
832-37	Skis (excludes water skis 832-89)	Pair	51110-1	
832-38	Ski bindings and fittings	_	51115-1	
832-39	Skiing equipment and parts n.e.s.	-	32700-1 51115-1	51120-1
832-43	Tennis balls	Doz.	51100-1	
832-47	Tennis and badminton equipment and parts n.e.s. (excludes table tennis equip. 832-89)	-	51100-1 51100-7 54305-1	56300-1 63400-1 71100-1
832-62	Balls for sports and games n.e.s. (excludes children's play balls)	-	51100-1	51105-1
832-80	Underwater diving and swimming equipment and parts (except diving suits)	-	36215-1 44603-1	61800-1 93907-1
832-81	Gymnasium, exercising and health studio equipment and parts		36215-1 42700-1	44603-1
832-82	Ice hockey equipment and parts (except gloves and protective headgear)	-	45005-1 50603-1	61800-1

Class		Unit of	Most Co	
Number	Description	Qty.	Tariff	Items
	SPORTING & RECREATION EQUIPMENT (Cont'd)			
832-84	Fishing rods and parts (including rod blanks)	No.	44034-1	93901-81
832-85	Fishing tackle and parts n.e.s. for sports- men's use (excludes commercial fishing equipment)	-	44034-1 44034-2	44603-1 93907-1
832-87	Swimming and wading pools (including parts and accessories) for above ground use	_	35400-1 44603-1	9390701
832-88	Hunting equipment (except firearms and ammunition) and parts	-	35400-1 44100-1	44603-1 93907-1
832-89	Sporting and recreation equipment and parts n.e.s.	-	42700-1 44603-1 50600-1	51100-1 71100-1 93907-1
832-99	Playground equipment, amusement park equipment and parts n.e.s.	-	42700-1 42715-1	44603-1

DESCRIPTION OF MOST COMMON TARIFF ITEMS APPLICABLE TO SPORTING GOODS IMPORTS

				 		
Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff_	
32700-1	Spectacles; eyeglasses, and ground or finished spectacle or eyeglass lenses, n.o.p.	17½p.c.	17½p.c.	30 p.c.		
	From November 19, 1974 to June 30, 1976	$12\frac{1}{2}$ p.c.	12½p.c.	30 p.c.		
	G. P. T. rate from 1/7/74 to 30/6/84				$11\frac{1}{2}$ p.c.	
35400-1	Manufactures of aluminum, n.o.p.	15 p.c.	17½p.c.	30 p.c.		
	G. P. T. rate from 1/7/74 to 30/6/84				11½p.c.	
36215-1	Nickel-plated ware, gilt or electro-plated ware n.o.p.	15 p.c.	17½p.c.	45 p.c.		- 82
	G. P. T. rate from 1/7/74 to 30/6/84				11½p.c.	i
42700-1	Machines, n.o.p., and accessories, attachments, control equipment and tools for use therewith; parts of the foregoing	2½p.c.	15 p.c.	35 p.c.	2½p.c.	
	G. P. T. rate from 1/7/74 to 30/6/84				∠ ₂ p.c.	
	Except that in the case of the importation into Canada of any goods enumerated in this item, the Governor in Council on the recommendation of the Minister of Industry, Trade and Commerce may, whenever he considers that it is in the public interest and that the goods are not available from production in Canada, remit the duty specified in this item applicable to the goods, and subsection 17(2), (3), (4), (5) and (8) of the Financial Administration Act apply in the case of a remission					
	granted under this provision				/2	

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff
43900-1	Bicycles and tricycles, n.o.p. GATT G. P. T. rate from 1/7/74 to 30/6/84	20 p.c.	27½p.c. 25 p.c.	30 p.c.	16½p.c.
43905-1	Articles, of iron or steel, wholly or in part nickel or electroplated, when imported by manufacture of bicycles or tricycles, in their own factories, under regulations prescribed by the Minister GATT	15 p.c.	27½p.c.	30 p.c.	
,	GATT G. P. T. rate from 1/7/74 to 30/6/84	To p.c.	12½p.c.		Free I
	NOTE: When imported from a country the products of which are entitled to British Preferential Tariff treatment, permitted entry free of Customs duty, effective 6th September, 1941. (Order in Council Memo. No. D47-42.)			•	
43906-1	Bicycle Saddles; Bicycle chain; Pedals; Brake assemblies including cables and controls; Tubes for tires; Tubular tires; Crank sets having two or more chainwheels; Derailleur sets including cables and controls; Hub assemblies including cables and controls; Bicycle rims of steel or aluminum, whether or not plated or enamelled, for wheels not less than twenty-seven inches in diameter and one inch in width; Handlebars of aluminum; Parts of the foregoing;		·		
	All of the foregoing for use in the manu. of bicyles (Expires June 30, 1976)	Free	Free	25 p.c.	/3

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff
	G. P. T. rate from 1/7/74 to 30/6/84				Free
43907-1	Parts, n.o.p., for use in the manufacture of bicycles (Expires June 30, 1976) G. P. T. rate from 1/7/74 to 30/6/84	10 p.c.	12½p.c.	25 p.c.	8 p.c.
43910-1	Cars, trailers including house trailers and mobile homes, n.o.p., wheelbarrows, trucks, road or railway scrapers and hand carts G. P. T. rate from 1/7/74 to 30/6/84	10 p.c.	17½p.c.	30 p.c.	10 p.c.
44034-1	Trawls, trawling spoons, fly hooks, hooks, sinkers, swivels, bait sportsmen's fishing reels, fishing rods, and fishing tackle, n.o.p.	Free	17½p.c.	30 p.c.	
	From November 19, 1974 to June 30, 1976	Free	15 p.c.	30 p.c.	
	G. P. T. rate from 1/7/74 to 30/6/84				Free
	GATT		÷		
44034-2	Fish hooks, n.o.p.		10 p.c.		
	G. P. T. rate from 1/7/74 to 30/6/84				Free
					/4

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Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff
44100-1	Guns, rifles, including air guns and air rifles not being toys; muskets, cannons, pistols, revolvers, or other firearms, n.o.p.; cartridge cases, cartridges, primers, percussion caps, wads or other ammunition, n.o.p.; bayonets, swords, fencing foils and masks; gun or pistol covers or cases, game bags, loading tools and cartridge belts of any material G. P. T. rate from 1/7/74 to 30/6/84	10 p.c.	20 p.c.	30 p.c.	10 p.c.
44603-1	Manufactures, articles or wares, of iron or steel or of which iron or steel or both are the component materials of chief value, n.o.p. G. P. T. rate from 1/7/74 to 30/6/84	10 p.c.	17½p.c.	35 p.c.	10 p.c.
44606-1	Steel bicycle rims, not enamelled nor plated	Free	17½p.c.	35 p.c.	
	From November 19, 1974 to June 30, 1976 G. P. T. rate from 1/7/74 to 30/6/84	Free	12½p.c.	35 p.c.	Free
44609–1	Golf Shafts of seamless steel, coated or not, but not chromium plated GATT	Free	25 p.c. 15 p.c.	35 p.c.	
	G. P. T. rate from 1/7/74 to 30/6/84				Free/5

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff	
45000-1	Roller skates and parts thereof G. P.T. rate from 1/7/74 to 30/6/84	15 p.c.	15 p.c.	30 p.c.	10 p.c.	_
> 45005-1	Ice skates, not including skates with boots attached, and metal parts thereof G. P. T. rate from 1/7/74 to 30/6/84	12½p.c.	12½p.c.	30 p.c.	8 p.c.	
50600-1	Manufactures of wood, n.o.p. G. P. T. rate from 1/7/74 to 30/6/84	15 p.c.	15 p.c.	25 p.c.	10 p.c.	г 86 г
>50603-1	Hockey Sticks G. P. T. rate from 1/7/74 to 30/6/84	5 p.c.	5 p.c.	25 p.c.	3 p.c.	
51100-1	Golf clubs and finished parts thereof; racquets and racquet frames and baseball bats; balls of all kinds for use in sports, games or athletics, n.o.p. From November 19, 1974 to June 30, 1976 G. P. T. rate from 1/7/74 to 30/6/84	15 p.c. 15 p.c.	20 p.c. 15 p.c.	35 p.c. 35 p.c.	13 p.c.	
51100-7	Australian Trade Agreement Tennis racquets 10 p.c.					
					/6	

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff
51103-1	Shafts of steel, including golf shafts enumerated in tariff item 44609-1, for use in the manufacture of golf clubs (Expires June 30, 1977) G. P. T. rate from 1/7/74 to 30/6/84	Free	Free	35 p.c.	Free
51104-1	Finished grips for use in the manufacture of golf clubs (Expires October 31, 1977) G. P. T. rate from 1/7/74 to 30/6/84	Free	Free	30 p.c.	Free
51105-1	Cricket bats, balls, gloves and leg guards From November 19, 1974 to June 30, 1976 G. P. T. rate from 1/7/74 to 30/6/84	Free Free	20 p.c. 15 p.c.	35 p.c. 35 p.c.	Free
51106-1	Shafts, composed wholly or in part of graphite, for use in the manufacture of golf clubs (Expires October 31, 1977) G. P. T. rate from 1/7/74 to 30/6/84	Free	Free	35p.c.	Free
51110-1	Skis GATT From November 19, 1974 to June 30, 1976 G. P. T. rate from 1/7/74 to 30/6/84	20 p.c.	22½p.c. 20 p.c. 15 p.c.	35 p.c.	13 p.c.
					/7

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff
51115-1	Ski fittings	15 p.c.	22½p.c.	35 p.c.	
7	GATT		20 p.c.		
	From November 19, 1974 to June 30, 1976	15 p.c.	15 p.c.	35 p.c.	
	G. P. T. rate from 1/7/74 to 30/6/84				13 p.c.
51120-1	Ski poles	17½p.c.	17½p.c.	35 p.c.	
	From November 19, 1974 to June 30, 1976	15 p.c.	15 p.c.	35 p.c.	
	G. P. T. rate from 1/7/74 to 30/6/84				$11\frac{1}{2}$ p.c.
51805-1	Billiard tables, with or without pockets; cues, balls, cue-racks and cue-tips	17½p.c.	20 p.c.	35 p.c.	
	G.P.T. rate from 1/7/74 to 30/6/84				13 p.c.
54305-1	Clothing, wearing apparel and articles, made from woven fabrics, and all textile manufactures, wholly or partially manufactured, composed wholly or in part of vegetable fibres, n.o.p., when the textile component is not more than fifty per cent, by weight, of silk nor fifty per cent or more, by weight, of man- made fibres or filaments or glass fibres or filaments, not containing wool or hair	22½p.c.	22½p.c.	35 p.c.	
56300-1	Clothing, wearing apparel and articles made from woven fabrics, and all textile manufactures, wholly or partially manufactured, the textile component of which is fifty per cent or more, by weight, of man-made fibres or filaments or of glass fibres or				
	filaments, not containing wool or hair	20 p.c.	25 p.c.	50 p.c.	

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff	
61800-1	Rubber cement and all manufactures of rubber and gutta percha, n.o.p.	15 p.c.	17½p.c.	27½p.c.	11½p.c.	
	G. P. T. rate from 1/7/74 to 30/6/84				112p.C.	
62200-1	Trunks, valises, hat boxes, carpet bags, tool bags, and baskets of all kinds, n.o.p.	12½p.c.	20 p.c.	40 p.c.		
•	G. P. T. rate from 1/7/74 to 30/6/84				12½p.c.	
62300-1	Musical instrument cases and fancy cases or boxes of all kinds, portfolios and fancy writing desks, satchels, reticules, card cases, purses, pocketbooks, fly books; parts of the foregoing	12½p.c.	20 p.c.	40 p.c.		
	G. P. T. rate from 1/7/74 to 30/6/84				12½p.c.	
63400-1	Feathers and manufactures of feathers, n.o.p.; artificial feathers, fruits, grains, leaves and flowers suitable for ornamenting hats	17½p.c.	20 p.c.	27½p.c.		
·	G. P. T. rate from 1/7/74 to 30/6/84				13 p.c.	
71100-1	All goods not enumerated in this schedule as subject to any other rate of duty, and not otherwise declared free of duty, and not being goods the importation whereof is by law prohibited	15 p.c.	17½p.c.	25 p.c.		
	G. P. T. rate from 1/7/74 to 30/6/84				11½p.c.	
					/9	

Tariff Items	Goods Subject to Duty and Free Goods	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff
	Duty shall not be deemed to be provided for by this item upon dutiable goods mentioned as "n.o.p" in any other tariff item.				
	When the component material of chief value in any non-enumerated article consists of dutiable material enumerated in this schedule as bearing a higher rate of duty than is specified in this tariff item, such non-enumerated article shall be subject to the highest duty that would be chargeable thereon if it were composed wholly of the component material thereof of chief value, such "component material of chief value" being that component material which exceeds in value any other single component material in its condition as found in the article.				
93907–1	93907 - Articles of material of the kinds described in headings 93901 to 93906 inclusive, n.o.p., Chapter 939 "Artificial Resins and plastic material, celulose esters and ethers, and articles thereof G. P. T. rate from 1/7/74 to 30/6/84	15 p.c.	17½p.c.	30 p.c.	11½p.c.

Tariff Item	Description	Most Favoured Nation Rates
		Percentage
43.03	Articles of apparel and clothing accessories, of leather or of	
	composition leather	
	A. Articles of apparel	8
	B. Gloves, including mittens and mitts	1.0
	I. Protective, for all trades	13 11
	II. Special for sports III. Other	10.5
	C. Other clothing accessories	7.5
64.06	Gaiters, spats, leggings, puttees, cricket pads, shin-guards and	
	similar articles, and parts thereof	9.5
65.06	Headgear, whether or not lined or trimmed	9.5
07 10		1 7
87.10	Cycles (including delivery tricycles), not motorized	17
87.12	Parts and accessories of articles falling within tariff Item	
	No. 87.10 above	8
97.04	Equipment for parlour, table and funfair games for adults or children (including billiard tables and pintables and table-tennis requisites)	
	A. Playing cards, including toy playing cards	9
	B. Other	8.5
97.06	Appliances, apparatus, accessories and requisites for gymnastics or athletics, or for sports and outdoor games (other than falling within tariff Item No. 97.04 above)	
	A. Cricket and polo equipment	Free
	B. Tennis rackets	13.5
	C. Other (includes swimming pools)	9.5
97.07	Fish hooks, line fishing rods and tackle; fishing landing nets and butterfly nets; decoy "birds", lark mirrors and similar hunting and shooting requisites:	
	A. Fish hooks, unmounted	5
	B. Other	12
97.08	Roundabouts, swings, shooting galleries and other fairground amusements; travelling circuses, travelling menageries and	
	travelling theatres	5.5

N.S. Rates shown not necessarily those of Denmark. Parity to be achieved July 1/77.

U.S.A. TARIFFS APPLICABLE TO SPORTING GOODS ITEMS

	Stat.		Units of	
Item	Suf- fix	Articles	Quantity	Rates of Duty
		Fishing Tackle		
		Fish hooks, including snelled hooks:		
731.05	00	Snelled hooks	X	12.5% ad val.
731.06	00	Other	X	15% ad val.
731.10	00	Fishing baskets or creels	No.	12.5% ad val.
731.15		Fishing rods, and parts thereof		16.5% ad val.
	20	Fishing rods	No.	
	40	Parts	X	
		Fishing reels and parts thereof: Reels:		
731.20 731.22	00 00	Valued not over \$2.70 each Valued over \$2.70 but not over	No.	23% ad val.
		\$8.45 each	No.	62.5¢ each
731.24	00	Valued over \$8.45 each	No.	7.5% ad val.
731.26	00	Parts	X	13.5% ad val.
731.30	00	Fishing casts or leaders	Doz.	17.5% ad val.
		Fishing line put up and packaged for retail sale:		
631.40	00	Of cotton	X	10% ad val.
731.42	00	Of flax	X	6.5% ad val.
731.44	00	Other .	X	13.5% ad val.
731.50	00	Fishing landing nets	No.	12.5% ad val.
731.60		Equipment designed for sport fishing,		
		fishing tackle, and parts of such		
		equipment and tackle, all the foregoing		10.77
	20	not specially provided for	T D =	12.5% ad val.
	20 40	Artificial baits and flies Other	Doz. X	
	40	other	Λ.	
		Wheel Goods		
	1			
		Bicycles:		
		Having both wheels not over 19 inches in diameter:		
732.02	00	Valued not over \$6.25 each	No.	15% ad val.
732.04	00	Valued not over \$6.25 but not over	110 •	TO 6 UCT ACT?
	-	\$8.33-1/3 each	No.	93.5¢ each
732.06	00	Valued over \$8.33-1/3 each	No.	11% ad val.

	Stat. Suf-		Units of	
Item	fix	Articles	Quantity	Rates of Duty
		Wheel Goods (Cont'd)		•
		Having both wheels over 19 inches but not over 25 inches in diameter:		
732.08	00	Valued not over \$10 each	No.	15% ad val.
732.10		Valued over \$10 but not over \$13.33-1/3 each		\$1.50 each
	20	Having both wheels not over 21 inches in diameter	No.	
	40	Other	No.	
732.12		Valued over \$13.33-1/3 each		11% ad val.
	20	Having both wheels not over 21		
		inches in diameter	No.	
	40	Other	No.	
		Having both wheels over 25 inches in		
		diameter:		
		If weighing less than 36 pounds complete without accessories and		
		not designed for use with tires		
		having a cross-sectional diameter		
		exceeding 1.625 inches:		
732.14	00	Valued not over \$8.33-1/3 each	No.	11% ad val.
732.16	00	Valued over \$8.33-1/3 but not		
		over \$16.66-2/3 each	No.	93¢ each
732-18	00	Valued over \$16.66-2/3 each	No.	5.5% ad val.
		Other:		
732.20	00	Valued not over \$12.50 each	No.	15% ad val.
732.22	00	Valued over \$12.50 but not over	27	1 F 07 1 1
		\$16.66-2/3 each	No.	15% ad val.
732.24	00	Valued over \$16.66-2/3 each	No.	11% ad val.
732.26	00	Other	No.	15% ad val.
		Parts of bicycles: Frames:		
732.50	00	Valued not over \$4.16-2/3 each	No.	15% ad val.
732.32	00	Valued over \$4.16-2/3 but not	1,0 •	
752.52	00	over \$8.33-1/3 each	No.	62.5¢ each
732.34	00	Valued over \$8.33-1/3 each	No.	7.5% ad val.
732.36		Other parts of bicycles Hubs:		15% ad val. $1/$
	10	Coaster brake	No.	
	20	Variable speed	No.	
	30	Other (including dynahubs)	No.	
	50	Saddles	No.	
	60	Pedals	No.	
	70	Other	X	

	Stat. Suf-		Units of	
Item	fix	Articles	Quantity	Rates of Duty
		Bagatelle, billiard, and pool equipment		
		(except tables), and parts thereof:		
34.05	00	Balls	No.	20 ad val.
734.10	00	Other	X	$8\frac{1}{2}\%$ ad val.
		Table-tennis equipment (except tables),		
701 00	0.0	and parts thereof:	V	8% ad val.
734.30	00	In sets	X	ok au val.
734.32	00	Not in sets: Balls	No.	10% ad val.
734.34	00 00	Other	X	8% ad val.
		malle anasially designed for some		
701. 10	00	Tables specially designed for games: Of wood	X	8% ad val.
734.40 734.42	00 00	Of wood Other	X	9.5% ad val.
734.45	00	Archery equipment, and parts thereof	X	8.5% ad val.
734.50	0.0	Badminton equipment, and parts thereof	NT	14% ad val.
	20	In sets Other:	No.	
	45	Nets of cotton	No. v	
	60	Rackets and racket frames	No.	
	50	Other	X	
		Baseball equipment, and parts thereof:		
734.54	00	Baseball and softball gloves and		
		mitts	No.	15% ad val.
734.56		Other		7.5% ad val.
	20	Baseballs and softballs	No.	
	40	Other	X	
734.60	00	Croquet equipment, and parts thereof	X	8% ad val.
734.65	00	Curling stones, and parts thereof	X	Free
		Football, soccer, and polo equipment,		
		and parts thereof:		
734.70		Balls		5% ad val.
- · · · ·	20	Footballs	No.	
	40	Other	No.	
734.71	00	Polo mallets and soccer guards	X	4% ad val.
734.72	00	Other	X _.	7.5% ad val.
		Golf equipment, and parts thereof:		
734.75		Balls and parts thereof		6% ad val.
	20	Balls	Doz.	
	40	Other	Doz.	
734.77	00	Other	X	7.5% ad val.
734.80	00	Ice-hockey and field-hockey equipment		
		(except skates), and parts thereof	X	4.5% ad val.

Item	Stat. Suf- fix	Articles	Units of Quantity	Rates of Duty
				· · · · · · · · · · · · · · · · · · ·
		Lawn-tennis equipment, and parts thereof:	No.	6% ad val.
734.85	00	Balls	NO.	0% au vai.
721 06	00	Rackets, whether or not strung: Not strung	No.	5.5% ad val.
734.86 734.87	00	Strung	No.	8.5% ad val.
734.88	00	Other	X	4% ad val.
		Skates (including footwear with skates		
70/ 00	0.0	permanently attached), and parts thereof:	X	5% ad val.
734.90	00	Roller skates, and parts thereof Ice-skates, and parts thereof:		J% au var.
734.91	00	Footwear with ice-skates permanently		109 - 11
		attached	Prs.	10% ad val. 5% ad val.
734.93	00	Other		owar.
	20	Ice-skates without footwear	Prs.	
	40	permanently attached Ice-skate blades and other parts	X	
	40	•	Λ	
		Skis and ski equipment, snowshoes, sleds, and toboggans, all the foregoing and		
		parts thereof:		
734.95	00	Toboggans	No.	5% ad val.
734.96	00	Skis and snowshoes	Prs.	8% ad val.
734.97	00	Other	X	9% ad val.
734.05	00	Boxing gloves, and other gloves, not provided for in the foregoing provisions		
		of this subpart, specially designed for use in sports	X	7.5% ad val.
		Beach balls, play balls, toy balls, and other balls for games or sports, not		
•		provided for in the foregoing provisions of this subpart:		
735.09		Inflatable balls		12% ad val.
/33.09	20	Basketballs	No.	11 12 70 Cr
	40	Other	No.	
735.10	00	Noninflatable hollow balls not over	1,0 -	
133.10	00	7.5 inches in diameter	No.	17.5% ad val
735.11	00	Sponge rubber balls	No.	13.5% ad val
735.12	00	Other	X	7.5% ad val.
735.15	00	Underwater breathing devices designed		
		as a complete unit to be carried on the person and not requiring attendants	X	4.5% ad val.
735.17	00	Lacrosse sticks	No.	3.5% ad val.
735.18	00	Skeet targets	Doz.	5% ad val.
735.20	00	Puzzles; game, sport, gynmastic, athletic, or playground equipment; all		
		the foregoing and parts thereof, not specially provided for	X	10% ad val.

	Stat.		Units	
	Suf-		of	
Item	fix	Articles	Quantity	Rates of Duty

U.S. Tariffs applicable to Sporting Goods items.

Note: Rates shown are applicable to goods from Canada and are comparable to the most favoured nation rate. A generalized system of preferences make the listed tariffs free of duty from specific developing nations.

Source:

See source publication for particulars. Tariff schedules of the United States (1976). U.S. ITC Publication 749.

CANADIAN SHOWS & EXHIBITIONS

Sports, Recreation

Show & Date	Location
Atlantic Boat Trailer & Sportsman Show Feb. 9-16, 1976	Halifax Forum Complex, Halifax, N.S.
CSGA Annual National Convention & Exhibition Jan. 23-26, 1976	Exhibition Hall, Annex & Mezzanine, Place Bonaventure, Montreal
Calgary Sport Show March 17-21, 1976	Non grandstand, Calgary
Camperama '76 March 3-7, 1976	Bingerman Park, Marshall Hall, Kitchener, Ont.
Camping & Sports Show dates not supplied	Place Bonaventure, Mont.
Canadian National Sportsmen's Show Mar. 19-28, 1976	Coliseum, Exhibition Place, Toronto
Canadian Turfgrass Conference & Exposition, The Mar 8-10, 1976	Inn on the Park, Toronto
Canadian Winter Sports Show 1975: Mid October 1976: dates not supplied	Exhibition Park, Toronto
Dockside '76 Sept. 16-19, 1976	Ontario Place, Toronto
Edmonton Boat Trailer & Sport Show Mar 10-14, 1976	Exhibition Grounds, Edmonton, Alta.
Kiwanis Sports & Recreation Show 1976: dates not supplied	Kamloops Exhibition Grounds
Mid-Canada Boat Sports & Travel Show	Not Available
National Boat Show Feb. 27-Mar.7, 1976	Place Bonaventure, Mont.
Northern Ontario Sportsmen's Show 1976: dates not supplied	Memorial Gardens, North Bay, Ontario

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Sports, Recreation (Cont'd)

Show & Date	Location
Ontario Fall & Winter Recreation Show 1975: Oct. 23-26 1976: dates not supplied	Bingeman Park Arena, Kitchener, Ontario
Ottawa Sportmen's Show '76 Feb. 25-29, 1976	Ottawa Civic Centre, Lansdowne Park, Ottawa
Ski '76 1976: dates not supplied	Place Bonaventure Exhibition Hall
Ski Trade Show - Eastern Show March 21-25, 1976	Queen Elizabeth Hotel, Montreal
Ski Trade Show - Western Show April 11-14, 1976	Palliser Hotel, Calgary, Alta.
Snowmobile Show & Auction, The 1976: dates not supplied	Not Available
Speed Sport '76 Jan. 23-25, 1976	Automotive Bldg. Exhibition Park, Toronto
Toronto Camping Show '76 Feb. 11-16, 1976	Four Seasons Sheraton Hotel, Toronto, Ontario
Toronto International Boat Show Jan. 8-18, 1976	Coliseum Bldg., Exhibition Place, Tor.
Vancouver Boat & Sport Show > Feb. 27-Mar.7, 1976	Exhibition Park
Vancouver on-the-Water Boat Show Sept. 6-14, 1976	False Creek Marina
Vancouver Recreational Vehicle Show Jan. 14-18, 1976	Showmart, Food, Forum & Rollerland, Exhibition Park, Vancouver, B.C.
Winnipeg Boat & Sport Show Mar.31-Apr.4, 1976	Convention Centre
Winnipeg Recreational Vehicle Show Feb. 4-8, 1976	Convention Centre

CANADIAN & INTERNATIONAL SHOWS & EXHIBITIONS

Location

and Commerce,11 Grosvenor

Crescent, London

Show & Date

Exhibition

February 28-March 7, 1976

Ships	and	Boats
i 1	L976	

City

Toronto	International Boat Show January 15-26, 1976	Joint venture with Ship and Boat Builders' National Federation
Dusseldorf	International Boat Show January 24-February 1, 1976	Joint venture with Ship and Boat Builders' National Federation
Paris	International Pleasure Boat Exhibition January 15-26, 1976	Joint Venture with Ship and Boat Builders' National Federation
Stockholm	International Boat Show February 26-March 7, 1976	Joint Venture with Ship and Boat Builders' National Federation
Amsterdam	Powerboat Show (HISWA) March 8-14, 1976	Joint venture with Ship and Boat Builders' National Federation
Amsterdam	Sailboat Show (HISWA) March 20-25, 1976	Joint venture with Ship and Boat Builders' National Federation
Tokyo	International Boat Show March/April 1976	Joint venture with Ship and Boat Builders' National Federation
Hamburg	EMTEC and International Boat Show October 14-24, 1976	Joint venture with appropriate trade associations
Annapolis	United States Sailboat Show October 1976	Joint venture with Ship and Boat Builders' National Federation
Long Beach	SCMA Sailboat Show October 1976	Joint venture with Ship and Boat Builders' National Federation
Genoa	International Boat Show October 1976	Joint venture with appropriate trade association
Munich	Caravan, Boat and Accessories Exhibition February 7-15, 1976	Exhibition Consultants Ltd., 11 Manchester Square, London
Berlin	International Boat Show and Waterspprt	The German Chamber of Industry

Ships and Boats (Cont'd)

1976

City	Show & Dates	Location
Zagreb	International Nautical Show (Internautika '76) April 22-27, 1976	Exhibition Consultants Ltd., 11 Manchester Square, London
Gothenburg	Sea Transport and Shipbuilding Exhibition (Maritime) May 12-16, 1976	Svenska Massan Stiftelse, Gothenburg, Sweden
Gothenburg	Floating Boat Show September 24-27, 1976	Svenska Massan Stiftelse, Gothenburg, Sweden
Friedrichshafen	International Boat Show (Interboot) September/October 1976	Exhibitions and Trade Fairs (International) Ltd., 943a Brighton Road, Purley, Surrey
Copenhagen	International Boat Show November 6-14, 1976	Bella Centre, Centre Boulevard, Copenhagen
<u> 1977</u>		
Toronto	International Boat Show January 1977	Joint venture with Ship and Boat Builders' National Federation
Paris	International Pleasure Boat Exhibition January 1977	Joint venture with appropriate trade association
Dusseldorf	International Boat Show January 1977	Joint venture with appropriate trade association
Gothenburg	International Boat Show February-March 1977	Joint venture with appropriate trade association
Stockholm	International Boat Show March 1977	Joint venture with appropriate trade association
Amsterdam	Sailboat Show (HISWA) March 1977	Joint venture with appropriate trade association
Amsterdam	Powerboat Show (HISWA) March 1977	Joint venture with appropriate trade association
Chicago	Marine Trades Exhibition and Conference September 1977	Joint venture with Ship and Boat Builders' National Federation
Annapolis	United States Sailboat Show October 1977	Joint venture with Ship and Boat Builders' National Federation
Hamberg	EMETEC and International Boat Show	Joint venture with appropriate

trade associations

October 1977

Sports Goods and camping equipment, including caravans

	<u>1976</u>	
City	Show & Date	Location
	International Sporting Goods Exposition September 18-21, 1976	New York Coliseum
Chicago	National Sporting Goods Association Show February 5-8, 1976	Joint Ventures
Dakar	1st African Educational Materials Exhibition (Didafrica '76) February 7-12, 1976	Joint Ventures
Sydney	International Toy and Sporting Goods Trade Fair March 7-10, 1976	Joint Venture
Stuttgart	International Exhibition for Caravaning, Motorint and Tourism (CMT) January 24-Feburary 1, 1976	CES (Overseas Ltd., Bridge House, 181 Queen Victoria Street, London
Munich	Caravan, Boat and Accesssories Exhibition February 7-15, 1976	Exhibition Consultants Ltd., 11 Manchester Square, London
Munich	International Sports Equipment Fair February 26-29, 1976	Exhibition Consultants Ltd., 11 Manchester Square, London
Grenoble	International Winter Sports Exhibition March 1976	French Trade Exhibition, 196 Sloane Street, London
Zagreb	International Fair of Sports and Recreation Equipment April 22-27, 1976	Exhibition Consultants Ltd., 11 Manchester Square, London
Stuttgart	International Collectors' Exchange and German Weapon Fair May 26-30, 1976	CES (Overseas) Ltd., Bridge House, 181 Queen Victoria Street, London
Jonkoping - Sweden	International Trade Fair for Sport and Open Air Activities August 23-27, 1976	Elmia AB, Box 6066, Jonkoping Sweden
Paris	Summer Sports and Leisure Exhibition September 19-21, 1976	French Trade Exhibitions, 196 Sloane Street, London
Essen	International Caravan Exhibition September 25-October 3, 1976	German Chamber of Industry and Commerce, 11 Grosvenor Crescent, London

International Caravan Exhibition

October 1976

Paris

M. Rotivel, 35 Rue des

Renaudes, 75017 Paris

Sports Goods and camping equipment, including caravans (Cont'd)

<u> 1977</u>

City	Show & Date	Location
Houston	National Sporting Goods Association Show February 1977	Joint ventures
Essen	International Exhibition for Horse Sports, Leisure Time Riding and Horsekeeping (Equitana '77) March 2-7, 1977	Joint ventures
Cologne	International Trade Fair of Sports Goods, Campint Equipment and Garden Furniture (SPOGA) September 1977	Joint venture
Stuttgart	International Exhibition for Caravans, Motors and Tourism January 22-30, 1977	CES (Overseas) Ltd., Bridge House, 181 Queen Victoria Street, London
Munich	Caravan, Boat and Accessories Exhibition February 5-13, 1977	Exhibition Consultants Ltd., 11 Manchester Square, London
Munich	International Sports Equipment Fair February 24-27, 1977	Exhibition Consultants Ltd., 11 Manchester Square, London
Grenoble	International Winter Sports Exhibition March 1977	French Trade Exhibitions, 196 Sloane Street, London
Stuttgart	International Collectors' Exchange and German Weapon Fair May 1977	CES (Overseas) Ltd., Bridge House, 181 Queen Victoria Street, London
Friedrichshafen .	International Boat Show September/October 1977	Exhibitions and Trade Fairs (International) Ltd., 943a Brighton Road, Purley, Survey

SPORTS ASSOCIATIONS AND INSTITUTES

CANADA

- Administrative Centre for Sports and Recreation, 333 River Road, Vanier, Ontario K1L 8B9
- Alpine Club of Canada, Miss E. Moorehouse, Manager, P.O. Box 1025, Banff, Alberta TOL 0CO
- Association of Canadian Underwater Councils, Mr. Cliff Enright, Secretary, 3798 Lawrence Avenue East, Scarborough, Ontario
- Aquatic Federation of Canada, Ginette Vachon, Box 160 St. Marie du Beauce, P.Q.
- Bowling Federation of Canada, Mr. John Esary, Secretary, 2687 Hoskins Avenue Vancouver, North, B.C.
- British Commonwealth Games Association of Canada, Mr. N.J. Farell, Hon. Sec. Box 61, Station B, Hamilton, Ont.
- Canadian Academy of Sport Medicine, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Amateur Basketball Association, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Amateur Bobsleigh and Luge Association, Mr. C. Powell, President, Suite 1625, 1245 Sherbrooke Street West, Montreal, Quebec
- Canadian Amateur Boxing Association, 333 River Road, Vanier, Ontario K1L 8B9
- Candian Amateur Diving Association, Mr. Fin Temple, President, 101 Hull Road Strathroy, Ontario
- Canadian Amateur Federation of Body Builders, Mr. Syd Pukalo, President, 613 Munro Avenue, Winnipeg, Manitoba
- Canadian Amateur Football Association, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Amateur Hockey Association, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Amateur Netball Association, D. Raureen O'Bryan, President, 49 Burnside Drive, Toronto, Ontario
- Canadian Amateur Ski Association, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Amateur Softball Association, 333 River Road, Vanier Ontario K1L 8B9
- Canadian Amateur Soeedskating Association, Mr. John Hurdis, President, 46 Graystone Gardens, Toronto, Ontario
- Canadian Amateur Synchronized Swimming Association, Ms. Nancy Colbeck, Ex Dir. 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Amateur Weightlifting Association, Mr. Phillipe St. Cyr, President, 5910 Agathe Street, Brossard, Quebec
- Canadian Amateur Wrestling Association, Mr. Ole Sorenson, Technical Director 333 River Road, Vanier, Ontario, K1L 8B9

- Canadian Andiem Diving Association, Mr. Lyle Mackosy, Exec Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Association of Amateur Oarsmen, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Association for Health, Physical Education and Recreation, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Assocation for Humane Trapping, P.O. Box 934, Station "F", Toronto, Ontario M4Y 2N9
- Canadian Association of Sports Medicine, Dr. T. Fried, Director, 5 Ridgehill Drive, Toronto, Ontario
- Canadian Association of Sports Science, Dr. J. E. Merriman, President, c/o Department of Medicine, University Hospital, Saskatoon, Sask.
- Canadian Automobile Sports Club, Mr. R. J. Hanna, Executive Director P.O. Box 97, Willowdale, Ontario.
- Canadian Badminton Association, Mr. Roy Roberts, Technical Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Bowling Association, 240 Chisholm Avenue, Toronto, Ontario
- Canadian Bowling Congress, Mr. Bert Garside, 1274 Kennedy Road, Scarborough, Ont.
- Canadian Camping Association, Mr. J. Latimer, President, Suite 203, 102 Eglinton Avenue East, Toronto, Ontario
- Canadian Canoe Association, Mr. Jim D. Mossman, Technical Director 333 River Road, Vanier, Ontario, K1L 8B9
- Canadian Colleges Athletic Association, Mr. Don Stouffer, President c/o Mount Royal College, 4825 Richard Road, S.W. Calgary, Alberta
- Canadian Cricket Association, Mr. Stan Wells, Secretary, 581 Avenue Road Toronto, Ontario
- Canadian Curling Association, Mr. C. Scrymgeour, Secretary-Manager, 406 Moorgate Street, Winnipeg, Manitoba R3J 2L7
- Canadian Cycling Association, Mr. Ken Smith, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Equestrian Team Committee, Mr. W. D. Whittaker, Chairman, 1255 Yonge Street, Toronto, Ontario
- Canadian Federation of Amateur Baseball, Mr. Julian Carroll, Executive Director 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Federation of Amateur Rollerskaters, Mr. Claude Montagne, President, 10142 St. Laurent, Montreal, Quebec

- Canadian Federation of Provincial School Athletic Association, Mr. Dave Fishman, Executive Director, 333 River Road, Vanier, Ontario KlL 8B9
- Canadian Fencing Association, Mr. John S. Andru, Technical Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Field Hockey Association, Mr. Eric Donegani, Executive Director 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Figure Skating Association, Mr. D. Coughtry, Vice President 333 River Road, Vanier, Ontario KIL 8B9
- Canadian Football League, Suite 908, 11 King Street West, Toronto, Ontario M5H 1A3
- Canadian Girls in Training, 40 St. Clair Avenue, East, Toronto, Ontario
- Canadian Gymnastics Federation, Mr. Tom Kinsman, Technical Director, 333 River Road, Vanier, Ontario, KlL 8B9
- Canadian Handball Association, Mr. Stan Fisher, President, 83 Manor Drive Sherwood Park
- Canadian Horse Council, Mr. W. Little, Executive Director, 333 River Road, Vanier, Ontario KlL 8B9
- Canadian Horseshoe Pitchers' Association, Mr. R. Martin, Secretary, 212 Boniface Avenue, Kitchener, Ontario.
- Canadian Intercollegiate Athletic Union, Mr. Bob Pugh, Executive Director, 333 River Road, Vanier, Ontario, KIL 8B9
- Canadian Lacrosse Association, Mr. John Tobias, Executive Director, 333 River Road, Vanier, Ontario, KlL 8B9
- Canadian Ladies Curling Association, Mrs. Joan Whalley, President, 304 Guildford Street, Winnipeg, Manitoba
- Canadian Ladies Golf Association, Mr. E. J. Whamond, Executive Director, 333 River Road, Vanier, Ontario KlL 8B9
- Canadian Ladies Lawn Bowling Council, Miss Jean Black, President, 14 Princess Place, Regina, Saskatchewan
- Canadian Lawn Bowling Council, Mr. Jack Bridges, President and Executive Vice-President, 435 Ravenhill Avenue, Ottawa, Ontario K2A 0J7
- Canadian Lawn Tennis, Mr. Barry J. O'Brien, Executive Director, 333 River Road, Vanier, Ontario, KlL 8B9
- Canadian Maccabiah Games, Mr. A. E. Atkinson, 10-897 Du Pont Street Montreal, Quebec
- Canadian Modern Penthathlon Association, Mr. Peter Maaten, President, 1737 Mater Drive, Sarnia, Ontario

- Canadian Motorcycle Association, Ms. Marilynn Bstedo, Director, 20 Jarvis Street, Hamilton, Ontario L8R 1M2
- Canadian National Recreation Association, 3395 Provost Street, Lachine, Montreal, Quebec
- Canadian Olympic Association, Mr. Ken Murray, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Orienteering Association, Mr. Mike Day, President 85 Tarquin Drive, Ottawa, Ontario
- Canadian Parks/Recreation Association, Mr. Dennis Neider, Executive Director 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Professional Golfers Association, 696 Yonge Street, Toronto, Ontario M4Y 2A7
- Canadian Racquetball Association, Mr. Ivan Velan, President, 2125 Ward Avenue, Montreal, Quebec
- Canadian Red Cross Water Safety Service, Mr. A. W. Thiessen, National Director 95 Wellesley Street, East, Toronto, Ontario
- Canadian Rugby Union, Mr. Steven Baines, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Skeet Shooting Association, 31 Roxborough Avenue, Montreal, Quebec
- Canadian Ski Association, Mr. Keith Nesbitt, Executive Director 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Ski Instructors Alliance, 1262 Don Mills Road, Toronto, Ontario
- Canadian Ski Patrol System, Mr. Mark Labow, President, 1439 Begin Street. St. Larent, Ontario.
- Canadian Snowshoers Union, Mr. Ron Goudie, P.R. Coordinator, 44 Toulon Street, Touraine, Quebec
- Canadian Soccer Association, Mr. Bill Thompson, Technical Co-ordinator, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Sport Parachuting Association, Mr. John Smyth, Executive Director, P.O. Box 848, Burlington, Ontario
- Canadian Sporting Arms and Ammunition Association, 116 Albert Street, Ottawa, Ontario K1P 5G3
- Canadian Sporting Goods Association, 1315 de Maisonneuve Boulevard West, Montreal, Quebec
- Canadian Sportsmen Association, 481 Elwood, Burlington, Ontario
- Canadian Squash Racquets Association, Mr. David Flemingwood, President, 77 Fairway Heights, Thornhill, Ontario

- Canadian Table Tennis Association, Mrs. Jose Tompkins, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Team Handball Association, Mr. Frank Geulen, President, 234 Ron Doval Crescent, N. Vancouver, B.C.
- Canadian Tenpin Federation, Miss Joan Esary, President, 90 Baltry Crescent, Don Mills, Ontario M3A 2H4
- Candian Track and Field Association, Mr. Lynn Davies, Technical Director. 333 River Road, Vanier, Ontario KIL 8B9
- Canadian Volleyball Association, Mr. Val Keller, Technical Director. 333 River Road, Vanier, Ontario KIL 8B9
- Canadian Water Polo Association, Mr. Doug Darling, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Water Ski Association, Mrs. Elaine Barnes, Executive Director 333 River Road, Vanier, Ontari K1L 8B9
- Canadian Weightlifting Association, Mr. Paul Trembly, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Canadian Wheelchair Sports, Mr. L. Van Vliet, President, 307-282 Brockide Terrace, Edmonton, Alta.
- Canadian Women's Field Hockey Association, Mr. Eric Donegani, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9
- Candian Women's Intercollegiate Athletic Union, Ms. Pat Jackson, President, Dept. of Phys Educ. University of Saskatchewan, Saskatoon, Sask.
- Canadian Yachting Association, Mr. Terence L. Phillips, Executive Director 33 River Road, Vanier, Ontario K1L 8B9
- Coaching Association of Canada, Mr. Lyle Makosky, Executive Director, 333 River Road, Vanier, Ontari K1L 8B9
- Council of Provincial Directors of Sport and Recreation, Mr. Jim Bayer, Director of Operations, Dept. of Recreation, Bank of Montreal Tower, Hollis Street, Halifax, Nova Scotia
- Federation Canadienne de Petanque Inc., Mr. Laurent Ratte, President, 1856 Ave du College, Plessisville, Quebec
- Federation of Canadian Archers, Mr. Ray Crawford, President, 232 Rouge Road, Winnipeg, Manitoba R3K 1K1
- Federation of Silent Sports, Mr. W.H. McGovern, President, P.O. Box 369, Mississauga, Ontario
- Hockey Canada, P.O. Box 1230, Toronto, Ontario
- Judo Canada, Mr. Frank Hatashita, President, 15 Pitcairn Crescent, Toronto, Ontario

- National Athletic Association, 4000 East rue Beaubien, Montreal, Quebec
- National Bowling Association, 1274 Kennedy Road, Scarborough, Ontario
- National Equestrian Federation of Canada, Mr. George Jacobsen, President, 1390 Sherbrook St. W. Montreal, Quebec
- National Karate Association, Mr. Masami Tsuruoka, President, 605 Indian Road, Toronto, Ontario
- National Hockey League, 920 Sun Life Building, Montreal, Quebec
- North American Cycling Association, 1501 Broadway West, Vancouver, British Columbia
- Ontario Hockey Association, 24 Merton Street, Toronto, Ontario
- Ontario Lacrosse Association, 559 Jarvis Street, Toronto, M4Y 2J1
- Recreation Institute of Canada, Prof. J. Wright, President, University of Guelph, Guelph, Ontario
- Royal Canadian Golf Association, Mr. W.T. Hamilton, Manager, Suite 203, 696 Yonge Street, Toronto, Ontario
- Shooting Federation of Canada, Mr. C. Sills, Executive Director 333 River Road, Vanier, Ontario KIL 8B9
- Soaring Association of Canada, Mr. Walter J. Piercy, President 184 Churchill Street, Dollard Des Ormeaux, Quebec
- Société Canadiennne d'eduction Physique et récréation Inc., 8612 A St. Denis, Montreal, Quebec
- Sport Participation Canada, Suite 1107, 666 Sherbrooke Street, West, Montreal, Quebec
- Sports Federation of Canada, 333 River Road, Vanier, Ontario K1L 8B9
- YMCA National Council of Canada, Mr. Don McGuaig, National Phys. Ed. Director, 2160 Yonge Street, Toronto, Ontario
- Youth Hostels Association, Mr. Denny Lewis, Executive Director, 333 River Road, Vanier, Ontario K1L 8B9

PROVINCIAL SPORTS FEDERATIONS

- British Columbia Sports Federation, Mr. Thomas Walker, Executive Director, 1606 West Broadway, Vancouver, B.C.
- Sport Alberta, Mr. Ron Butlin, Executive Director, P.O. Box 6930, Station D Calgary, Alberta
- Saskatchewan Sport, Mr. Rishard Teece, Executive Director, 1915 South Railway Street, Regina, Saskatchewan
- Manitoba Sports Federation, Mr. Gorge Fraser, Portage and Sherbrooke, Winnipeg, Manitoba
- Sport Ontario, Mr. Al Scott, Managing Director, 559 Jarvis Street, Toronto, Ontario
- Confederation des Sports du Quebec, Mr. M. Jean Villenuene, 1415 Jarry Est, Montreal, Quebec
- Sport Nova Scotia, Mr. Ken Mantin, Executive Director, 5516 Spring Garden Road, P.O. Box 3010 S, Halifax, Nova Scotia
- New Brunswick Sports Federation, Mr. Alex D. McNaught, P.O. Box 6000, Fredericton, N.B.
- Newfoundland and Labrador Amateur Sports Federation, Mr. Bob Hillier, Executive Director, CPO Box 1597, St. Johns, Newfoundland
- Prince Edward Island, Mr. Don Leclair, Executive Director, P.O. Box 2000, Charlottetown, P.E.I.
- Yukon Sports Federation, Mr. Herb Wahl, President, Box 4082, Whitehorse, Yukon

ASSOCIATE MEMBERS

- Canadian Association for Health Physical Education and Recreation, Mr. William D. Hallett, Executive Director, 333 River Rd, Vanier, Ont. K1L 8B9
- Canadian Forces, Directorate of Physical Education and Recreational Training, Col.Parr NDHQ, Ottawa, Ontario
- Canadian National Exhibition, Exhibition Park, Q.E. Building, Toronto, Ontario
- Federation of the Silent Sports of Canada, Mr. W.H. Mcgovern, National President, P.O. Box 369, Mississauga, Ontario L5A 2Al

SPORTS ASSOCIATIONS AND INSTITUTES

UNITED STATES

Amateur Athletic Union of United States, Ollan C. Cassell, Executive Director, 3400 West 86th Street, Indianapolis, Indiana 46268

Amateur Fencer's League/Amer., Stephen B. Sobel, President, 249 Eton Place, Westfiled, N.J. 07090

Amateur Hockey Association of the United States, Hal Trumble, Executive Director, 7901 Cedar Avenue, Bloomington, Minnesota 55420

Amateur Skating Union of the United States, Leon Wilmot, President, 4423 W. Deming Place, Chicago, Illinois 60639

Amateur Softball Association, Don E. Porter, Executive Director, 2801 N.E. 50th St., P.O. Box 11437, Oklahoma City, Oklahoma 73111

Amateur Trapshooting Association, R. H. "Hilly" Sailer, President, 601 West National Road, Vandalia, Ohio 45377

American Alliance for Health, Physical Education and Recreation, George F. Anderson, Executive Director, 1201 6th Street, N.W., Washington, D.C. 20036

American Amateur Baseball Congress, Inc. Lincoln Hackim, President, 212 Plaza Bldg, 2855 W. Market Street, P.O. Box 5332, Akron, Ohio 44313

American Archery Council, Fred Schuette, Executive Secretary and Treasurer, 618 Chalmers Street, Flint, Michigan 48503

American Association of College Baseball Coaches, Lee P. Elibracht, Secretary Treasurer, 123 Assembly Hall, University of Illinois, Champaign, Illinois 61820

American Badminton Association, Jack H. Van Praag, Chairman, 380 South Euclid Avenue, Apt. 207, Pasadena, California 91101

American Basketball Association, Inc., Tedd Munchak, Commissioner, 1700 Broadway, 42nd Floor, New York, N.Y. 10019

American Bowling Congress, Albert R. Matzelle, Executive Secretary-Treasurer, 5301 South 76th Greendale, Wisconsin 53129

American Camping Association, Inc., Armand B. Ball Jr., Executive Vice President, Bradford Woods, Martinsville Indiana 46151

American Canoe Association, Joan Mason, Executive Secretary, 4260 East Evans, Denver, Colorado 80222

American College Health Association, James W. Dilley, Executive Director, 2807 Central Street, Evanston, Illinois 60201

American Fishing Tackle Manufacturers Association, Thomas R. Schedler Executive Vice President, 20 North Wacker Drive, Chicago, Illinois 60606

American Football Coaches Association, William D. Murry, Executive Director, Box 8705, Durham, North Carolina 27707

American Hockey League, 31 Elm Street, Suite 533, Springfield, Massachusetts 01103

American Indoor Archery Association, J. W. Kelly, Executive Secretary-Treasurer, P.O. Box 147, Grayling, Michigan 49738

American Lawn Bowls Association, John, W. Deist, Secretary-Treasurer, 10337 Cherlin Drive, Sun City, Arizona 85351

American League of Anglers, Otto Teller, President, 810 18th St. N.W., Washington, D.C. 20006

American Legion Baseball, George W. Rulon, National Director, P.O. Box 1055, Indianapolis, Indiana 46206

American Platform Tennis Association, William F. Hoffman, Secretary, 248 Lorraine Ave. Upper Montclair, New Jersey 07043

American Power Boat Association, Harry Smith, Executive Secretary, 22811 Greater Mack, St. Clair Shores, Michigan 48080

The American Roque League, Inc., Maryalma Yousey, Secretary-Treasurer, 4205 Briar Creek Lane, Dallas, Texas 75214

American Shuffleboard Leagues, Mary Cusano, President, 210 Paterson Plank Road, Union City, New Jersey 07087

American Trophy Manufacturers Association, Charles Villa, Co-Chairmen, P.O. Box 195, Hastings-on-Hudson, New York 10706

American Water Ski Association, William D. Clifford, Executive Director, Seventh Street and Avenue G, S.W., Winter Haven, Florida 33880

American Whitewater Affiliation, George Larsen, Membership Chairman, Box 1584, San Bruno, California 94066

Aqua Lung Dealers Association, Frank Scalli, Director, 3323 W. Warner Avenue, Santa Ana, California 92702

Archery Lane Operators Association, Sam H. Fudenberg, Executive Secretary, 1500 North Chatsworth Street, St. Paul, Minnesota 55117

Archery Manufacturers Organization, Fred Schuette, Executive Secretary, 618 Chairmers Street, Flint, Michigan 48503

Association for Intercollegiate Athletics for Women, Laurie Mabry, President, 1201 Sixteenth St., N.W., Washington, D.C. 20036

Athletic Goods Team Distributors. Division of the National Sporting Goods Association, Ken Baldwin, Managing Director, 717 North Michigan Avenue, Chicago, Illinois 60611

The Athletic Institute, Donald E. Bushore, Executive Director, Room 705, Merchandise Mart, Chicago, Illinois 60654

Award Specialists. A Division of the National Sporting Goods Association, Frederick J. Herzog, Managing Director, 717 North Michigan Avenue, Chicago, Illinois 60611

Babe Ruth Baseball, Richard W. Case, President, 1770 Brunswick Avenue, P.O. Box 5000, Trenton, New Jersey 08638

Baseball Writers Association of America, Jack Lang, Secretary-Treasurer, Oregon Drive, Huntington Station, New York 11746

Billiard and Bowling Institute of America, Frederick J. Herzog, Managing Director, 717 North Michigan Avenue, Chicago, Illinois 60611

Billiard Congress of America, Frederick J. Herzog, Managing Director, 717 North Michigan Avenue, Chicago, Illinois 60611

Boat Manufacturers Association, 401 North Michigan Avenue, Chicago, Illinois 60611

Boating Industry Associations, Matthew Kaufman, Administrator, 401 North Michigan Avenue, Chicago, Illinois 60611

Bowling Proprietors' Association of America Inc., V. A. Wapensky, Executive Director, P.O. Box 5802, Arlington, Texas 76011

Bowling Writers Association of America, c/o Jim Fitzgerald, Chicago, Tribune, 435 North Michigan Avenue, Chicago, Illinois 60611

Boys Baseball, Inc., Roy Gillespie, Commissioner, P.O. Box 225, Washington, Pennsylvania

Canadian Association for Health, Physical Education and Recreation, Dr. P. J. Galasso, President, 333 River Road, Vanier City, Ont. K1L 8B9 Canada

Canadian Sporting Goods Association, Miss G. "Gaby" Deschamps, Executive Driector, 1315 de Maisonneuve Blvd., West, Suite 702, Montreal, P.Q. Canada

Citizens Savings Athletic Foundation, Elwood A. Teague, Chairman, 9800 S. Sepulveda Blvd., Los Angeles, California 90045.

College Swimming Coaches Association of America, Inc., Theodore Wesbster, Secretary-Treasurer Daytona Beach, Florida 32016

Collegiate Commissioners. Association, Norvall Neve, Secretary-Treasurer, P.O. Box 6271, Summit Station, Greensboro, North Carolina 27405 Cycle Parts & Accessories Association, Inc. Carrol J. Warrell, President, 122 East 42nd Street, New York, 10017

Ducks Unlimited, Inc. Dale E. Whitesell, Executive Vice President, P.O. Box 66300, Chicago, Illinois 60666

Eastern Ski Representatives Association, 19 Dungan Street, Canadaigua, New York 14424

The Federation of British Manufacturers of Sports and Games Limited, G. H. Scott, General Secretary, 145 Oxford Street, London, WIR 1TB, England

Florida Campground Association, Inc., Dan Simmons, Executive Director, P.O. Box 10084, Tallahassee, Florida 32302

Golf Ball Manufacturers Association, Arthur W. Goettler, Executive Secretary, 705 Merchandise Mart, Chicago, Illinois 60654

The Hardware Golf Association, R. Dudley Conner, President, 4415 West 72 Terrace, Box 8382, Prairie Village, Kansas 66208

Hobby Industry Association of America Inc., Walter W. Caddell, Executive Director, 200 fifth Avenue, New York, New York 10010

Ice Skating Institute of America, Thomas E. Hall, Executive Director, P.O. Drawer 2506, Fort Myers, Florida 33902

Intercollegiate Association of Amateur Athletes of America, Rober M. Whitelaw, Secretary-Treasurer, P.O. Box 3, Centerville, Mass. 02632

International Association of Approved Basketball Officials, Inc. Stewart C. Paxton, Executive Director, 1620 Dual Highway East, Hagerstown, Maryland 21740

International Game Fish Association, William K. Carpenter, President, 3000 E. Las Olas Blvd., Fort Lauderdale, Fla. 33316

International Racquetball Association, Myron Roderick, Executive Director, P.O. Box 1016, Stillwater, Oklahoma 74074

International Snowmobile Industry Association, M. B. Doyle, President, 1755 S. Jefferson Davis Highway, Suite 312, Arlington, Virginia 22202

International Softball Congress, Inc. Carroll Frobes, Executive Secretary, 2523 West 14th Street Road, Greeley, Colorado 80631

The Izaak Walton League of America, Jack Lorenz, Executive Director, 1800 North Kent Street, Suite 806, Arlington, Virginia 22209

George Khoury Association Baseball Leagues Inc., George G. Khoury, Executive Director, 10934 Lin-Valle, St. Louis, Mo. 63123

Ladies Professional Golf Association of America, E. M. Erickson, Executive Director, 1776 Peachtree Street, N.W., Suite 515, Atlanta, Georgia 30309

Little League Baseball, Incorporated, Peter J. McGovern, Chairman of the Board and Chief Executive Officer, Williamsport, Pennsylvania 17701

Marine Accessories and Services Association, Matt Kaufman, Administrator, 401 N. Michigan Ave., Chicago, Illinois 60611

Marine Retailers Association of America, Hubert Spradling, President, c/o Mrs. Ruth Johnston, Pace Management Corp., 3003 W. Alabama, Houston, Texas 77006

Midwest Ski Representatives Association, Ralph Smith, Executive Director, P.O. Box 8420, Minnieapolis, Minnesota 55408

National Amateur Baseball Federation, Ronald E. McMinn, Secretary-Treasurer, Route No. 1, Box 280 B, Rose City, Michigan 48654

National Archery Association of the United States, Clayton B. Shenk, Executive Secretary, 1951 Geraldson Drive, Lancaster, Pennsylvania 17601

National Association of Amateur Oarsmen, G. Tully Vaughan, Executive Secretary, No. 4 Boat House Row, Philadelphia, Pennsylvania 19130

National Association of Collegiate Directors of Athletics, Michael J. Cleary, Executive Director, 21330 Center Ridge Road, Rocky River, Ohio 44116

National Association of Engine and Boat Manufacturers, David R. Parker, President, P.O. Box 5555, Grand Central Station, New York, New York 10017

National Association of Golf Club Manufacturers, Arthur W. Goettler, Executive Secretary, 705 Merchandise Mart, Chicago, Illionois 60654

National Association of Professional Baseball Leagues, 225 4th St. South, St. Petersburg, Florida 33701

National Association of Skindiving Schools, John Gaffney, Executive Director,, 641 W. Willow, Long Beach, California 90813

National Association of Sporting Goods Wholesalers, Rebecca A. Maddy, Executive Director, P.O. Box 11344, Chicago, Illinois 60611

National Association of Underwater Instructors Lawrence W. Cushman, President, 22809 Barton Road, Colton, California 92324

National Athletic Trainers' Association, Otho Davis, Executive Director, Veterans Stadium, c/o Philidelphia Eagles, Philadelphia, Pennsylvania 19148

National Baseball Congress, Paul W. Deese, President, 338 S. Sycamore, P.O. Box 1420, Wichita, Kansas 67201

National Basketball Association, J. Walter Kennedy, Commissioner, Two Pennsylvania Plaza, Suite 2010, New York, New York 10001

National Bicycle Dealers Association, Inc. Tom K. Sayler, Executive Director, 29025 Euclid Avenue, Wickliffe, Ohio 44092

National Bowling Council, R. Lance Elliott, Executive Director, 1666 K Street, N.W. Washington, D.C. 20006

National Collegiate Athletic Association, Walter Byers, Executive Director, U.S. Highway 50 & Nall Avenue, P.O. Box 1906, Shawnee Mission, Kansas 66222

National Court Clubs Association, Morton Leve, Executive Director, 4101 Dempster St., Skokie, Illinois 60076

National Duck Pin Bowling Congress, A.L. Ebersole, Executive Secretary, 711 - 14th St., N.W., Washington, D.C.

National Federation of State High School Associations, Clifford B. Fagan, Executive Secretary, 400 Leslie Street, Elgin, Illinois 60120

National Fencing Coaches Association of America, Alfred R. Peredo, President, Hatfiled Road, R.D. No. 1, Mahopac, New York 10541

National Field Archery Association, Ervin W. Belt, Executive Secretary, Route 2, Box 514, Redlands, Calfiornia 92373

National Football Leauge, Pete Rozelle, Commissioner, 410 Park Avenue, New York, New York 10022

National Forest Recreation Association, Francis A. Wallace, Executive Vice President, 22841-A Medina Lane, Cupertino, California 95014

National Golf Foundation, Don A. Rossi, Executive Director, Merchandise Mart, Chicago, Illinois 60654

National High School Athletic Coaches Association, Carey E. McDonald, P.O. Box 16042, Orlando, Florida 32811

National Hiking & Ski Touring Association, William R. Rusin, President Box 7421, Colorado Springs, Colorado 80933

National Industrial Recreational Association, Michael A. Fryer, Executive Director, 20 North Wacker Drive, Chicago, Illinois 60606

National Intercollegiate Squash Racquets Association, Peter Lyman, Secretary-Treasurer, c/o University of Rochester, Rochester, New York

National Jogging Association, Gary K. Olsen, Executive Director and Treasurer, 1910 K Street, N.W., Suite 202, Washington, D.C. 20006

National Junior College Athletic Association, George E. Killian, Executive Director, Box 1586, Hutchinson, Kansas 67501

National Knitted Outerwear Association, Sidney S. Korzenik, Executive Director and Counsel, 51 Madison Avenue, New York, New York 10010

National Marine Representatives Association, Matt Kaufman, Executive Director, 401 North Michigan Avenue, Room 1425, Chicago, Illinois 60611

National Paddleball Equipment and Rules, Sports Building University of Michigan, Ann Arbor, Michigan 48104

National Recretaion and Park Association, Dwight, F. Rettie, Executive Director, 1601 North Kent Street, Arlington, Virginia 22209

National Reloading Manufacturers Association, Bill Chevalier, Executive Secretary, 1220 S.W. Morrison Street, Suite 601, Portland, Oregon 97205

National Rifle Association of America, Merrill W. Wright, President, 1600 Rhode Island Avenue, Washington, D.C. 20036

National Shooting Sports Foundation, Warren Page, President, 1075 Post Road, Riverside, Connecticut 06878

National Shuffleboard Association, Inc. Kay Smock, Secretary 10418 N.E. 2nd Avenue, Miami, Forida 33138

National Skeet Shooting Association, James M. Leer, Executive Director, P.O. Box 28188, San Antonio, Texas 78228

National Ski Areas Association, Cal Conniff, Executive Director 61 South Main Street, P.O. Box 83, West Hartford, Connecticut 06107

National Ski Patrol System, Inc., Edward L. Ericson, Executive Administrator, 2901 Sheridan, Blvd., Denver, Colorado 80214

National Soccer Coaches Association of America, Robert DiGrazia, Executive Secretary, 668 La Vista Road, Walnut Creek, California 94598

National Sporting Goods Association, G. Marvin Shutt, Executive Director, 717 North Michigan Avenue, Chicago, Illinois 60611

National Sportcasters and Sportswriters Association, Box 559, Salisbury, North Carolina 28144

National Swimming Pool Institute, Robert H. Steel, CAE, Executive Vice President, 2000 K Street, N.W., Washington, D.C. 20006

National Wholesale Hardware Association, Thomas A. Fernley III, Managing Director, 1900 ARch Street, Philadelphia, Pennsylvania 19103 National Wildlife Federation, Thomas L. Kimball, Executive Vice President, 1412 Sixteenth Street, N.W., Washington, D.C. 20036

National Wrestling Coaches Association, Marvin G. Hess, Executive Vice President, P.O. Box 8002, Foothill Station, Salt Lake City, Utah 84108

Naui Diving Association, Larry Cushman, President, 22809 Barton Road, Colton, Californira 92324

New England Ski Representatives, Duncan Langdon, Jr., Executive Secretary, R.D. 2, Stowe, Vermont 05672

North American Family Campers Association, P.O. Box 308, Newburyport, Mass. 01951

Outboard Motor Manufacturers Association, Matt Kaufman, Administrator, 401 North Michigan Avenue, Chicago, Illinois 60611

Outdoor Sports Stores. Division of The National Sporting Goods Association, William J. Jonas, Managing Director, 717 North Michigan Avenue, Chicago, Illinois 60611

Outdoor Writers Association of America, Inc., Edwin W. Hanson, Executive Director, 4141 W. Bradley Road, Milwaukee, Wisconsin 52309

Pop Warner Junior League Football, Anthony F. Visco, National Football Commissioner 1315 Walnut Street Building, Suite 606, Philadelphia, Pennsylvania 19107

President's Council on Physical Fitness and Sports, C. Carson, Executive Director, Room 3030 Donohoe Building, 400 6th Street, S.W., Washington, D.C. 20201

Professional Archers Association, Leslie L. Brown, President, P.O. Box 7609, Flint, Michigan 48507

Professional Bowlers Association of America, Joseph R. Antenora, Executive Director, 1720 Merriman Road, Akron, Ohio 44313

Proffessional Golfers' Association of America, Mark H. Cox, Executive Director, Box 12458, Lake Park, Florida 33402

Professional Ski Instructors of America Inc. John M. Heller, Jr., Executive Director, 1726 Champa, Suite 300, Denver, Colorado 80202

Recreational Vehicle Dealers of America, Hilton C. Peaster, Executive Director, 711 Orchard Street, Deerfield, Illinois 60015

Recreational Vehicle Industry Association, Douglas W. Toms, President, 2720 Des Plaines, Illinois 60018

Roller Skating Rink Operators Association of America, George Pickard, Executive Director, 7700 "A" Street, Lincoln Nebraska 68510

Salmon Unlimited Inc. Ken Dumong, President, 7803 Palma Lane, Morton Grove, Illinois 60053

Sierra Club, Michael McCloskey, Executive Director, 1050 Mills Tower, 220 Bush Street, San Francisco, California 94104

Ski Council of America, Doris Taplinger, President, 415 Madison Avenue, New York, New York 10017

Ski Industries of America, Ralph A. Des Roches, Executive Vice Presidnet, 3 Dearborn Road, Peabody, Mass. 01960

Ski Retailers Council, Doris Taplinger, Director, 415 Madison Avenue, New York, New York 10017

Ski Retailers International. A Division of The National Sporting Goods Association. Gil Hanesworth, Managing Director, 717 North Michigan Avenue, Chicago, Illinois 60611

Southeastern Sporting Goods Jobbers Associations, Dick H. Wallman, President, c/o Leonard Melton Co. 129 Second Ave., Nashville, Tenn.

Sport Fishery Research Foundation, C. R. Porthouse, President, 608 13th Street, N.W., Suite 801, Wahsington, D.C. 20005

Sport Fishing Instittue, Richard H. Stroud, Executive Vice President, 608 13th Street, N.W., Suite 801, Washington, D.C. 20005

Sport Arms and Ammunition Manufacturers' Institute, W. B. Horn, President, 420 Lexington Avenue, New York, New York 10017

Sproting Goods Manufacturers Association, Arthur W. Goettler, Executive Secretary, 705 Merchandise Mart, Chicago, Illinois 60654

Sporting Goods Representatives Association, Lois Halinton Kretske, Executive Director, P.O. Box A, Morton Grove, Illinois 60035

The Sports Foundation, Inc., Gil Hanesworth, Managing Director, 717 North Michigan Avenue Chicago, Illinois 60611

Tackle Representatives Association, Lois Halinton Kretske, Executive Director, P.O. Box A, Morton Grove, Illinois 60035

Tennis Foundation of North America Inc., J. W. Mountford, Executive Director, 705 Merchandise Mart, Chicago, Illinois 60654

Trailer Manufacturers Association, Matt Kaufman, Administrator, 401 North Michigan Avenue, Chicago, Illinois 60611

Trout Unlimited, Mike Owen, Secretary-Treasurer, 4260 East Evans, Denver, Colorado 80222

U.S. Cross Country Coaches Association. Mel Brodt, Secretary, c/o Mel Brodt, Bowling Green State University, Bowling Green, Ohio

United States Figure Skating Association, Roy Winder, Executive Secretary, Sears Crescent, Suite 500, City Hall Plaza, Boston, Mass. 02108

United States Golf Association, P. J. Boatwright, Executive Director, "Golf House", Far Hills, New Jersey 07931

United States Gymnastics Federation, Frank L. Bare, Exectuive Director, P.O. Box 4699, Tuscon, Arizona 85717

U.S. Handball Association, Morton Leve, Executive Secretary 4101 Dempster, Skokie, Illinois 60076

United States Lawn Tennis Association Inc., Michael J. Burns, Executive Secretary, 51 East 42nd Street, New York, New York 10017

United States Olympic Committee, Col. F. Don Miller, Executive Director, Olympic House, 57 Park Avenue, New York, New York 10016

U.S. Paddleball Association, C. Lecakes, President, 243 East 27 Street, New York, New York 10016

U.S. Paddle Tennis Association, Murray Geller, President, 189 Seeley Street, Brooklyn, New York 11218

United States Parachute Association, Norman E. Heaton, Executive Director, P.O. Box 109, Monterey, California 93940

U.S. Professional Tennis Association, Inc., Tex Schwab, President, P.O. Box 145, Wakefield Station, Bronx, New York 10466

United States Racquetball Association, Robert W. Kendler, President, 4101 Dempster Street, Skokie, Illinois 60076

United States Revolver Association, Stanley A. Sprague, Executive Secretary, 59 Alvin Street, Springfield, Massachusetts 01104

United States Ski Association, President, Richard Goetzman, 1726 Champa Street, Suite 300, Denver, Colorado 80202

United States Soccer Federation, Kurt Lamm, Secretary, Suite 4010, Empire State Building, 350 Fifth Avenue, New York, New York, 10001

United States Squash Racquets Association Inc., Darwin P. Kingsley III, Executive Director, 211 Ford Road, Bala-Cynwyd, Pennsylvania 19004

United States Table Tennis Association, Richard F. Feuersten, Affiliates Committee Chairman, 1031 Jackson Street, St. Charles, Missouri 63301

U.S. Tennis Court and Track Builders Association, Carl A. Wangman, Executive Secretary, 1201 Waukegan Road, Glenview, Illinois 60025

United States Volleyball Association, Albert Monaco, Executive Director, 557 Fourth Street, San Francisco, California 94107

Western Winter Sports Representatives Association, Jerry Kilsberg, Executive Director, 1770 South Amphlett Blvd., Suite 1103, San Mateo, California 94402

Wildlife Management Institute, Daniel A. Poole, President, 709 Wire Building Washington, D.C. 20005

Womens's International Bowling Congress, Inc., Miss Flora E. Mitchell, Executive Secretary-Treasurer, 5301 South 76th Street, Greendale, Wisconsin 53129

SPORTS JOURNALS AND PERIODICALS

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Aquatic news Canada.

Association canadienne de entraîneurs, Bulletin.

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Better boating.

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Canada West University Athletic Association.

Canadian alpine journal.

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Association, Annual report.

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Canadian Association for Health, Physical Education and Recreation. Journal.

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Canadian Canoe Association Annual report.

Shooting Federation of Canada, Ottawa.

Edmonton,

Canadian Federation of Amateur Aquatics.

Canadian Badminton Association.

Scarborough, Ontario.

Scarborough, Ontario.

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Preceded by: Canadian Association for Health, Physical Education and Recreation. Bulletin.

Incorporates: Canadian power and sail.

Canadian Camping Association.

Canadian Canoe Association, Bulletin,

Canadian coach.

Canadian Intercollegiate Athletic Union,

Canadian cricketeer,

Canadian curling news,

Canadian cyclist/Cycliste canadien.

Canadian Cycling Association.

Canadian diving news,

Barrie, Ontario.

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Canadian Equestrian Team.
Press book.

Canadian field hockey association. Handbook and directory.

Canadian field hockey news.

Canadian Field Hockey Council.

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Girl Guides of Canada.

Canadian Gymnastic, Federation. Bulletin.

Canadian handgun,

Ontario Handgun Association.

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Canadian intramural newsletter.

Dept. of Athletics, Univ. of Waterloo,

Canadian journal of history of sport and physical education,

Canadian Ladies Golf Association.
Minutes of annual meeting.

Canadian Ladies Golf Association. Yearbook.

Canadian Lawn Tennis Association. Yearbook.

Canadian leader.

Ottawa.

Canadian parachutist/Parachutiste canadien.

Canadian Sport Parachuting Association.

Canadian Parks and Recreation
Association. Membership roster.

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canadian quaterhorse journal.

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Canadian Weightlifting Federation.
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Canadian Wheelchair Sports
Association, Annual meeting
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Canadian Wheelchair Sports
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Canadian Youth Hostels Association. Bulletin.

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Coaching Association of Canada. Communiqué.

The Corinthian.

The curler.

Dive Canada.

Fédération d'athlétisme du Québec, Bulletin,

Fédération of Canadian Archers. Bulletin.

Gam on yachting.

The gazette.

Golf Canada,

Grand slam,

Canadian Figure Skating Association.

Canadian Soccer Association.

Canadian Table Tennis Association.

Preceded by: National Weightlifting Association, Official news bulletin,

Ottawa.

Rexdale, Ontario,

Toronto.

Ontario Underwater Council.

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Alpine Club of Canada.

Montreal, Preceded by; Golf and club news,

Canadian Amateur Softball Association.

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Canadian Lawn Bowling Council.

Hockey news.

Montreal.

Hockey world.

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Junior olympics news.

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New Brunswick sports news/Sport nouvelles. Nouveau-Brunswick.

Montreal.

Olympresse.

Ontario Track and Field Coaches' Association. Technical

Bulletin.

Orienteering Canada.

Canadian Orienteering Federation.

Outdoor Canada.

Pacific hosteller.

Canadian Youth Hostels Associations.

Pacific Region.

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Pools, parks and rinks.

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Recreation review.

Ontario Research Council on leisure.

Recreation Saskatchewan.

Saskatchewan Parks and Recreation

Association.

Sailing forum.

Canadian Yachting Association.

Shooting Federation of Canada. Bulletin.

Ski Canada journal.

Canadian Ski Association.

Ski Canada nautique,

Canadian Water Ski Association.

Ski magazine,

Ski runner.

The spiker.

Sport articles.

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Sport illustré mag.

The sportcaster.

Sporting goods Canada,

Sporting goods news.

Sports events calendar/Calendrier des événements sportifs.

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Sports, recreation and fitness.

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Volleyball technical journal.

Water pole in Canada.

Western Canada skier

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