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# MARKET INTELLIGENCE

IMPORT ANALYSIS

FISH NETTING AND FISH NETS (COMMERCIAL)

JANUARY TO MARCH 1987

Pub. No.: 88015-PM November 1988



Industry, Science and  
Technology Canada

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EXPLANATORY NOTES

Method

The data shown in this analysis are extracted from Revenue Canada Customs documents. These documents provide a description of the products, names of importers, exporters, quantities, dollar values, unit prices, countries of origin, provinces of entry, tariff applications and rates of exchange.

The information presented in this report is more detailed than that generally available from Statistics Canada or other publications. Data which might reveal information about individual importers are aggregated.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

REFERENCE SOURCES

Department of Regional Industrial Expansion  
Statistics Canada  
Revenue Canada

FOR MORE INFORMATION PLEASE CONTACT:

Market Intelligence Division  
Services to Business Branch  
Industry, Science and Technology Canada  
235 Queen Street  
Ottawa, Ontario  
K1A 0H5 Ontario  
Tel: (613) 954-4970

OR

Textiles Division  
Service Industries & Consumer  
Goods Branch  
Industry, Science and Technology Canada  
235 Queen Street  
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## IMPORT ANALYSIS

### FISH NETTING AND FISH NETS (COMMERCIAL)

#### I. INTRODUCTION AND SCOPE

This Import Analysis is one of a series prepared in order to assist businesses and other organizations in their market research of specific products. The detailed import information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of an import analysis is developed in close consultation with the client, and is tailored to meet those specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This analysis of imports of commercial fish netting and fish nets is based on a detailed examination of Revenue Canada Customs import documents for the period January to March 1987. The following Canadian International Trade Classification (C.I.T.C.) import commodity codes were analysed:

381-56-20 Netting, Fish, Cotton  
381-56-30 Netting, Fish, Nylon  
381-56-40 Netting, Fish, Polyester  
381-56-50 Netting, Fish, Polypropylene  
381-56-90 Fish Netting, Not Elsewhere Specified

961-51-20 Nets, Fishing, Commercial  
961-51-40 Fish Net Sections, Made-Up  
961-51-90 Fish Nets Not Elsewhere Specified Excluding Sportsmen

The above classes consist of nets and netting for commercial use. Imports of sportsmen's fishing nets are in class 832-85-60, which is reported in a separate publication, Import Profile Pub. No. 88-09-IP-2. In general, commercial fish netting is material to be further processed to make commercial fish nets.

Due to the large volume of documents classified to the aforementioned C.I.T.C. import commodity codes, only those shipments having a value of \$7,000 and over were examined. Total figures in this report do not correspond to Statistics Canada published figures. The differences are explained in Appendix H.

Import statistics for the period January to March, 1987 as analyzed in this report are shown in Appendix A.

II. IMPORT TRENDS 1983-1987

As shown below, total value of imports of commercial fish netting and fish nets for the years 1983 to 1987 have been increasing at an average annual growth rate of 28 per cent and 23 per cent respectively. Imports of commercial fish netting made of nylon and polyester twine increased substantially from 1986 to 1987 (107 per cent and 75 per cent respectively) after steady volumes from 1983 to 1986.

C.I.T.C.	1983		1984		1985		1986		1987		% Change (1986-87) (based on Value)	Average Annual Growth Rate (%) (1983-87)
	Qty (1b)	Value (\$000)	Qty (1b)	Value (\$000)	Qty (1b)	Value (\$000)	Qty (1b)	Value (\$000)	Qty (1b)	Value (\$000)		
<u>Fish Netting</u>												
381-56-20	0	0	377	2	0	0	46 462	140	710	5	- 96	N.A.
381-56-30	635 570	1 762	614 852	1 783	658 693	1 960	644 907	2 240	1 504 172	4 630	107	27
381-56-40	127 425	287	155 587	248	152 280	272	109 288	303	209 859	531	75	17
381-56-50	18 766	51	76 825	248	59 165	162	98 154	272	70 242	198	- 27	40
381-56-90	179 954	475	255 789	614	251 766	679	446 913	1 246	528 688	1 501	20	33
Total Netting	961 715	2 575	1 063 430	2 895	1 121 904	3 752	1 365 724	4 201	2 313 671	6 865	63	28
<u>Fish Nets</u>												
961-51-20	---	3 321	---	4 277	---	3 458	---	6 040	---	7 916	31	24
961-51-40	---	1 979	---	1 323	---	1 404	---	2 162	---	2 638	22	7
961-51-90	---	175	---	120	---	129	---	242	---	1 840	659	80
Total Nets	---	5 475	---	5 720	---	4 991	---	8 444	---	12 394	47	23

C.I.T.C. Description

- 381-56-20 Netting, Fish, Cotton
- 381-56-30 Netting, Fish, Nylon
- 381-56-40 Netting, Fish, Polyester
- 381-56-50 Netting, Fish, Polypropylene
- 381-56-90 Fish Netting, Not Elsewhere Specified
- 961-51-20 Nets, Fishing, Commercial
- 961-51-40 Fish Net Sections, Made-Up
- 961-51-90 Fish Nets, Not Elsewhere Specified Excluding Sportsmen

N.A. Not Applicable

111. ANALYSIS OF IMPORTS

During the months of January to March 1987, imports of commercial fish netting and fish nets amounted to \$4.2 million.

Of this \$4.2 million, a value of \$854 000 or 20 per cent was identified as nylon commercial fish netting and fish nets. A further \$156 000 or 4 per cent was identified as polyester, and \$68 000 or 2 per cent was polypropylene. Although the remaining \$3 million was not identified by material, it is believed that most of these imports were made of nylon. (For further details, refer to Appendix A.)

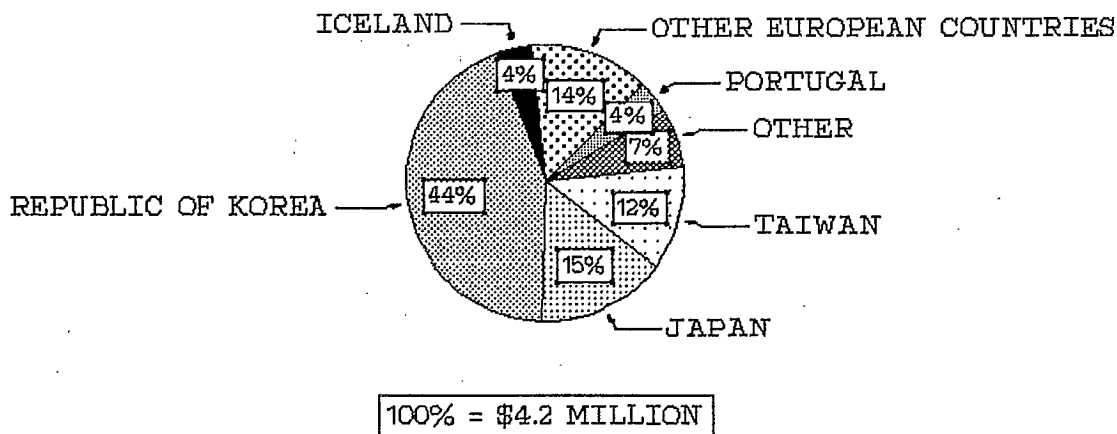
Imports of commercial fish netting and fish nets showing a denier twine size amounted to \$1.7 million or 41 per cent of the total value. A further \$1.2 million or 29 per cent was indicated as monofilament twine size. The remaining \$1.2 million (30%) did not indicate twine size. (For further details, refer to Appendix B.)

SUMMARY OF IMPORTS

<u>TWINE SIZE</u>	<u>QUANTITY</u> (000 lb.)	<u>VALUE</u> (\$000)	<u>AVERAGE PRICE</u> (\$/lb.)
Denier:	638	1 635.7	2.56
	-	<u>47.4</u>	
Total - Denier		1 683.1	
Monofilament:	217	900.4	4.15
	-	<u>332.4</u>	
Total - Monofilament		1 232.8	
Not Known:	319	1 210.6	3.79
	-	<u>24.7</u>	
Total - Not Known		1 235.3	
GRAND TOTAL		4 151.2	

Imports originating from the Republic of Korea accounted for \$1.8 million, or 44 per cent of the total value of imports, for commercial fish netting and fish nets combined. Japan followed, with \$609,000 or 15 per cent. For all other countries refer to graph below and Appendix C.

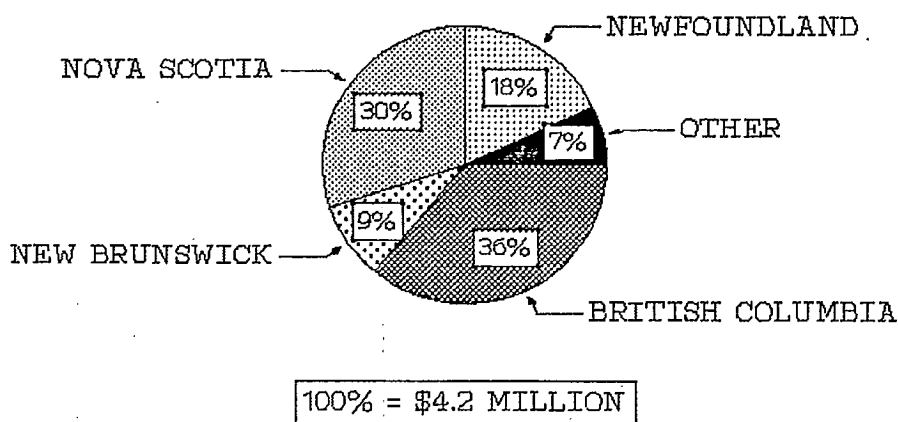
COUNTRY OF ORIGIN



Other European Countries: Federal Republic of Germany, Norway, United Kingdom, Denmark, Italy.  
Other: Philippines, United States and Thailand.

British Columbia was the major province of consignee for the imports analysed, accounting for 36 per cent of the total value of imports. For further details, refer to Appendix D.

PROVINCE OF CONSIGNEE



Other includes: Ontario, Manitoba, Prince Edward Island and Québec.



IMPORT MARKET CONCENTRATION  
JANUARY TO MARCH 1987

There were 32 known consignees/importers of commercial netting and fish nets during the period January to March 1987. The principal 3 consignees/importers accounted for \$1.6 million or 38 per cent of the total dollar value of imports. All consignees/importers are listed in alphabetical order in Appendix E.

<u>Principal</u> <u>Consignees/Importers</u> (by value)	<u>Cumulative</u> <u>Value</u> (\$000)	<u>Cumulative %</u> <u>of Total Value</u>
3	1 583	38
6	2 274	55
10	2 967	71
15	3 481	84
All Consignees/Importers (32)	4 151	100

IV. CANADIAN PRODUCTION

Commercial Fish Netting and Fish Nets are manufactured in Canada. However, separate data on production or shipments by Canadian manufacturers are not available.

APPENDIX A

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS BY MATERIAL  
JANUARY TO MARCH 1987

<u>Material</u>	<u>Quantity</u> (lb)	<u>Value</u> (\$)	<u>Average</u> <u>Unit Price</u> (\$/lb)
Nylon	240 279	732 894	3.05
	-	<u>121 425</u>	-
		854 319	
Polyester	62 639	155 954	2.49
Polypropylene	30 252	67 927	2.25
Not Specified	840 802	2 789 990	3.31
	-	<u>283 015</u>	-
		3 073 005	
GRAND TOTAL		4 151 205	-

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS  
BY TWINE SIZE AND MESH SIZE  
JANUARY TO MARCH 1987

<u>Twine Size</u> (Denier)	<u>Mesh Size</u> (in.)	<u>Quantity</u> (lb)	<u>Value</u> (\$)	<u>Average</u> <u>Unit Price</u> (\$/lb)
210/2	2 1/8 to 5 1/2	1 250	9 109	7.29
		-	14 158	-
			23 267	
210/3 )	3/4 to 5 1/2	19 340	63 571	3.29
210/6 )*			33 209	-
210/9 )			96 780	-
210/12	3/4 and 7/8	22 723	71 681	3.15
210/15	1/2 to 7/8	32 348	99 277	3.07
	1 1/8 to 2 5/8	24 301	61 604	2.54
		56 649	160 881	2.84
210/18	3/4 to 1 3/4	7 495	21 902	2.92
210/20 )	1/2 to 1 3/4	53 605	136 286	2.54
210/21 )*				
210/24	7/8 and 1 1/4	8 157	21 358	2.62
210/27	7/8 to 1 1/2	69 073	163 530	2.37
210/30	1 to 1 1/4	10 200	24 821	2.43
210/36	1 to 8	29 812	72 071	2.42
210/39	3/4 to 1 1/4	11 790	30 815	2.61
210/40 )	1 1/2 to 4 1/4	37 850	82 505	2.18
210/42 )*				
10/44 )	1 1/4 to 3 3/4	27 490	79 420	2.89
210/45 )*				
210/48	1 1/4 to 4	71 855	169 726	2.36

\* Aggregated in order to preserve confidentiality of Canadian importers.

Due to industry standards, the sizes and quantities are reported in imperial measure.

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS  
BY TWINE SIZE AND MESH SIZE (CONT'D)  
JANUARY TO MARCH 1987

<u>Twine Size</u> (Denier)	<u>Mesh Size</u> (in.)	<u>Quantity</u> (lb)	<u>Value</u> (\$)	<u>Average</u> <u>Unit Price</u> (\$/lb)
210/51 ) 210/52 )* 210/54 )	1 1/8 to 4 1/4	38 842	95 005	2.45
210/72 ) 210/78 )* 210/84 )	1 1/4 to 3	18 719	50 009	3.67
210/96 ) 210/112 ) 210/128 ) 210/160 )* 210/162 ) 210/180 )	3 to 5 1/2	34 759	92 299	2.66
210/208 ) 210/224 )* 210/240 )	3 to 4	14 938	43 612	2.92
220/6 ) 225/3 ) 380/18 ) 380/96 )* 380/111 ) 380/132 ) 400/27 )	2 to 8	39 980	94 656	2.37
1000/9 ) 1500/6 )* 1500/9 )	3 5/8 to 8	63 800	152 495	2.39
Total - Denier			1 683 119	

\* Aggregated in order to preserve confidentiality of Canadian importers.

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS  
BY TWINE SIZE AND MESH SIZE (CONT'D)  
JANUARY TO MARCH 1987

<u>Twine Size</u> (Monofilament)	<u>Mesh Size</u> (in.)	<u>Quantity</u> (lb)	<u>Value</u> (\$)	<u>Average Unit Price</u> (\$/lb)
<u>Number</u>				
1 )	2 3/16 to 4 3/4	3 410	25 639	7.52
1 1/2)*			<u>19 031</u>	
		—	44 670	
2	2 3/16 to 5 1/2	8 960	60 800	6.79
		—	<u>33 900</u>	
			94 700	
3 )	1 1/4 to 4 1/2	7 355	35 841	4.87
5 )				
6 )*			<u>15 992</u>	
7 )			—	
8 )			51 833	
9 )	2 1/4 to 3	—	19 628	
10 )*				
12 )	1 3/8 to 11	119 539	313 068	2.62
14 )*			<u>238 358</u>	
		—	551 426	
15 )	4 1/2 to 9	1 392	21 198	15.23
16 )*			<u>4 231</u>	
		—	25 429	
19	4 1/4 to 6 7/8	7 093	93 632	13.20
23	4 1/4 to 6 1/4	3 237	43 967	13.58
26	4 to 5 1/2	3 931	50 644	12.88
27 )	5 to 6	2 870	37 201	12.96
28 )*				

\* Aggregated in order to reserve confidentiality of Canadian importers.

APPENDIX B

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS  
BY TWINE SIZE AND MESH SIZE (CONT'D)  
JANUARY TO MARCH 1987

<u>Twine Size</u> (Monofilament)	<u>Mesh Size</u> (in.)	<u>Quantity</u> (lb)	<u>Value</u> (\$)	<u>Average Unit Price</u> (\$/lb)
<u>Number</u>				
Over 28 <sup>(1)</sup>	4 5/8 to 9 1/2	8 157	90 499	11.09
Not known:	1 1/8 to 10 1/2	51 108	127 897	2.50
		—	<u>1 256</u>	
			129 153	
Total - Monofilament			1 232 782	
Not known:	1 3/4 to 8	100 943	248 490	2.46
	Not Known	217 650	962 137	4.42
		—	<u>24 677</u>	
			986 814	
Total - Twine Sizes not known			<u>1 235 304</u>	
GRAND TOTAL, All Twine Sizes			4 151 205	

\* Aggregated in order to preserve confidentiality of Canadian importers.

(1) Includes: No's 29, 30, 31, 33, 35, 39, 43, 50, 63 and 72.

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS  
BY COUNTRY OF ORIGIN  
JANUARY TO MARCH 1987

<u>Country of Origin</u>	<u>Value</u> <u>(\$)</u>	<u>% of Total</u> <u>Value</u>
Republic of Korea	1 840 884	44
Japan	609 002	15
Taiwan	484 511	12
Portugal	184 073	4
Iceland	177 540	4
Federal Republic of Germany )		
Norway )		
United Kingdom )*	566 303	14
Denmark )		
Italy )		
Philippines )		
United States )*	288 892	7
Thailand )		
TOTAL, ALL COUNTRIES	4 151 205	100

\*Aggregated in order to preserve confidentiality of Canadian importers.

IMPORTS OF COMMERCIAL FISH NETTING AND FISH NETS  
BY PROVINCE OF CONSIGNEE  
JANUARY TO MARCH 1987

<u>Province</u>	<u>Value</u> <u>(\$)</u>	<u>% of Total</u> <u>Value</u>
British Columbia	1 515 167	36
Nova Scotia	1 235 514	30
Newfoundland	761 175	18
New Brunswick	368 191	9
Ontario)		
Manitoba )		
Prince Edward Island )*	271 158	7
Québec )	-	-
TOTAL, ALL PROVINCES	4 151 205	100

\*Aggregated in order to preserve confidentiality of Canadian importers.



CANADIAN IMPORTERS

JANUARY TO MARCH 1987

Consignees/importers of commercial fish netting and fish nets during the period January to March 1987, as indicated in this report, are listed below in alphabetical order. Where the importer is not the same as the consignee (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all importers except individuals.

<u>Name</u>	<u>Address</u>
Avcon Limited	Bay Roberts, Nfld.
Abba North America Limited	Halifax, N.S.
Acadian Nets and Trawls Co. Limited	Digby, N.S.
Bay Bulls Trading Company Limited	St. John's, Nfld.
Bridport Brownell Limited	Dartmouth, N.S.
Coastal Equipment Marine Limited	St. John's, Nfld.
Cosalt Limited	St. John's, Nfld.
Deep Sea Fishing Supply Company	Vancouver, B.C.
Fishery Products Int. Limited	St. John's, Nfld.
Forsea Limited	Moncton, N.B.
Franklin Net and Twine Limited	Wheatley, Ont.
Gowcock Div., Wire Rope Ind. Limited	Dartmouth, N.S.
Hardy Sea Farms Inc.	Vancouver, B.C.
I.M.P. Group Limited	Dartmouth, N.S.
Lakefish Net and Twine Limited	Winnipeg, Man.
National Sea Products Limited	Halifax, N.S.
North Pacific Trading Co. Limited	Richmond, B.C.
Norwegian Enterprises Inc.	Campbell River, B.C.
Omstead Foods Limited	Wheatley, Ont.
Oppdrett Service Canada Limited	Sechelt, B.C.
Pacific Net and Twine Limited	Richmond, B.C.
Prince Rupert Fishermen's Supply Co. Limited	Prince Rupert, B.C.
Purvis Bros. Limited	Silver Water, Ont.
Puretic Fishing Gear Inc.	Richmond, B.C.
Rea-Fac Agencies Limited	Charlottetown, P.E.I.
Redden Net Co. Limited	Vancouver, B.C.
Redl Industries Limited	Burnaby, B.C.
T. and M. Equipment Limited	Richmond, B.C.
Towns Seines Limited	Richmond, B.C.
Trans Pacific Trading Company	Richmond, B.C.
United Marine Fishermen	Moncton, N.B.
Wire Rope Industries Limited	Pointe Claire, Qué.

FOREIGN EXPORTERS TO CANADA

There were a total of 35 exporters to Canada of commercial fish netting and fish nets during the period January to March 1987. They are listed below in descending order of dollar value.

<u>Name</u>	<u>Address</u>		<u>Value of Imports</u> (\$000)
Sam Hae Industrial Co. Ltd.	Pusan	Rep. of Korea	796
Nam Yang Fishing Net Ind. Co. Ltd.	Pusan	Rep. of Korea	691
Taito Seiko Co. Ltd.	Tokyo	Japan	310
Herman Engel and Co.	Bremerhaven	Fed. Rep. ) of Germany )*	426
Kaisers Industries Corp.	Kaohsiung	Taiwan )	
Hampidjan H.F.	Reykjavik	Iceland	177
BUN HWA Industrial Co. Ltd.	Busan	Rep. of Korea	170
Nippon Kenmo Co. Ltd.	Kuwana	Japan )	
Chin Sheng Fishing Net Mfg Co Ltd	Pinctung	Taiwan )*	429
Mitsui and Co. Ltd.	Tokyo	Japan )	
Aqua Supply A/S	Alvoen	Norway )	
Belong Enterprises Co. Ltd.	Kaohsiung	Taiwan )*	253
Euronete-Productor Derredes de Pesca, Ld	Maia, Code	Portugal	84
Nagaura Net Co Inc.	USA-City, Oita	Japan )	
Yusung Industrial Co. Ltd.	Seoul	Rep. of Korea )*	209
Cotesi-Ca	Gijo-Gaia	Portugal )	
Follett Fisheries Inc.	Pence Dale, R.I.	United States )	
Siam Brothers Corp.	Bangkru	Thailand )*	157
King Salmon Fishing Gear Co. Ltd.	Kaohsiung	Taiwan )	
Sagamarin	Knarrevik	Norway )	
Bridport-Gundy Netting Ltd.	Bridport	United Kingdom )*	136
Nichimo Co. Ltd.	Chiyoda-Ku	Japan )	

\* Aggregated in order to preserve confidentiality of Canadian Importers.

APPENDIX F

FOREIGN EXPORTERS TO CANADA (CONT'D)

<u>Name</u>	<u>Address</u>		<u>Value of Imports</u> <u>(\$000)</u>
L.F.S. Inc.	Bellingham, WA	United States )	
Cosalt P.L.C.	Grimsby	United Kingdom )*	119
Polyplast Ltd.	Espinko	Portugal )	
Iver Christensens Vaadbinderi AS	Skagen	Denmark )	
Guigher S.P.A.	Vigano	Italy )*	86
Nichimen Corp.	Osaka	Japan )	
Philippine Fishing Gear Ind. Inc.	Manila	Phillipines )	
Monoï Fishing Net Mfg. Co. Ltd.	Ako	Japan )*	60
Dantrawl	-	Denmark )	
Kaneshin Bussan Kaisha Ltd.	Osaka	Japan )	
Fukui Fishing Net Co. Ltd.	Toyohashi	Japan )*	48
Yamashita Fishing Tackles Co. Ltd.	Yokosuka	Japan )	
Sato Corp.	Aichi	Japan )	
TOTAL			4 151

\* Aggregated in order to preserve confidentiality of Canadian Importers.

CANADIAN SUPPLIERS

The following lists are taken from two sources: a) the Business Opportunities Sourcing System (BOSS), a computerized data bank established by the federal Industry, Science and Technology Canada (ISTC); and b) the Canadian Trade Index, published by the Canadian Manufacturers' Association (CMA). These lists may not include all suppliers of the products in question, as companies must themselves register in BOSS or the Canadian Trade Index. In both cases, information of Canadian products supplied is as given by the companies.

BOSS

Canadian companies are arranged in alphabetical order within the following Canadian International Trade Classification (C.I.T.C.) commodity codes.

961-51-20 Nets, Fishing, Commercial

<u>Name</u>	<u>Address</u>
*Bridport Brownell Ltd.	Dartmouth, N.S.
C and W Welding Ltd.	Bay Bulls, Nfld.
Collins Aluminum and Repairs Ltd.	Glovertown, Nfld.
Gowcock Div., Wire Rope Ind. Ltd.	Dartmouth, N.S.
*Industrial Marine Products Ltd.	Halifax, N.S.
Inshore Midshore Ltd.	Port aux Choix, Nfld.
Powell River Net Loft Inc.	Powell River, B.C.
Tricots Gerrard Canada Ltée (Les)	Stanstead, Qué.
*Wire Rope Industries Ltd.	Pointe Claire, Qué.

961-51-40 Fish Net Sections, Made-Up

<u>Name</u>	<u>Address</u>
Inshore Midshore Ltd.	Port aux Choix, Nfld.

\* Company engaged in export trade

Any enquiries and/or comments regarding the BOSS list should be directed to:

Business Opportunities Sourcing System (ABOS)  
Industry, Science and Technology Canada  
235 Queen Street  
Ottawa, Ontario K1A 0H5  
Tel: (613) 954-5031 - Telex: 053-4123

Canadian Trade Index

Canadian companies are arranged in alphabetical order.

Nets, Fishing

<u>Name</u>	<u>Address</u>
Forsea Ltd.	Moncton, N.B.
Gerrard Mills Ltd.	Stanstead, Qué.
Gowcock Div., Wire Rope Industries Ltd.	Dartmouth, N.S.
Hafner Fabrics, Toronto Knit Division	Rexdale, Ont.
Hollandia Sports Net Manufacturers Ltd.	St.Laurent, Qué.
I.M.P. Group Ltd.	Halifax, N.S.
Lucky Strike Bait Works Ltd.	Peterborough, Ont.

Any enquiries and/or comments regarding the Canadian Trade Index list should be directed to:

The Canadian Manufacturers' Association  
One Yonge Street  
Toronto, Ontario  
M5E 1J9  
Tel: (416) 363-7261 - Telex: 065-24693

RECONCILIATION

Imports of Commercial Fish Netting and Fish Nets during January to March 1987, as reported by Statistics Canada, amounted to \$4.7 million. The value reported in this import analysis does not correspond to official Statistics Canada figures for various reasons. Reconciliation of the two total figures is explained as follows:

<u>Values Accounted For</u>	<u>Value (\$000)</u>
Documents referring to products which should have been classified elsewhere	92
Values reported by Statistics Canada but not included in this report (e.g. documents not available for processing)	49
Documents covering individual shipments valued at <u>less</u> than \$7 000, not included in this analysis	381
Total values reported in this import analysis	<u>4 151</u>
Total values accounted for as above	4 675
Total values published by Statistics Canada	4 675

CANADIAN AND FOREIGN TARIFFS

Commercial Fish Netting and Fish Nets included in this analysis were dutiable under the following most commonly applied tariff item.

Tariff Item	Description	1987 Tariff Treatment				
		British Prefer- ential Tariff %	Most Favoured Nation Tariff %	General Tariff %	General Prefer- ential Tariff %	U.K. and Ireland %
68200-1	Fish hooks, for deep-sea or lake fishing, not smaller in size than number 2.0; Fishing nets and netting of all kinds; Lures, jiggers and artificial baits; Metal panel devices for use in keeping nets open; Metal swivels; Net and line floats of any material except wood; Threads, twines, marlines, fishing lines, rope and cordage, not exceeding one and one-half inches in circumference; Spat collectors and collector holders; All the foregoing for use in commercial fishing, or in the commercial harvesting of marine plants, under such regulations as the Minister may prescribe; Carapace measures of any material	Free	Free	Free	Free	Free

Tariff Arrangements and Foreign Countries of Export:

Exporting countries which qualify for the Most Favoured Nation tariff treatment: The United Kingdom, Denmark, Federal Republic of Germany, Iceland, Italy, Japan, Norway, Portugal, Taiwan and the United States.

Exporting countries which benefit from the Most Favoured Nation Tariff treatment or General System of Preference\*: Philippines, Republic of Korea and Thailand.

\*NOTE: In order to qualify for the General System of Preference, a special certificate of origin is required.

APPENDIX I

Tariff Arrangements and Foreign Countries of Export: (Cont'd)

Enquiries concerning tariffs should be directed to the nearest Customs and Excise office or to:

TARIFF PROGRAMS  
REVENUE CANADA  
CUSTOMS AND EXCISE  
OTTAWA, ONTARIO  
K1A 0L5  
TEL: (613) 954-7006

Foreign Countries

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

INFO EXPORT  
EXTERNAL AFFAIRS  
OTTAWA, ONTARIO  
K1A 0G2  
TEL: (613) 993-6435 OR 1-800-267-8376