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Analyse des importations

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ANALYSIS OF

ELASTIC KNITTED FABRICS

FEBRUARY, MARCH AND APRIL 1983

Further information available from Market Development Branch,
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Canada

While not guaranteed, all figures are accepted as the most accurate and comprehensive information available and obtainable from the documents examined. Not responsible for errors, omissions or changes without responsibility on the part of the Crown and employees or officials of the Crown.

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- REFERENCES:
- (1) Customs Tariff: Items 56145-1
56206-1, 56208-1, 56300-1,
56611-1 and 56805-1
 - (2) Canadian International Trade
Classification (Cat. #65-502E,
Statistics Canada)
 - (3) Imports by Commodities
(Cat. #65-007, Statistics Canada)
Commodity Code 385-11

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of elastic knitted fabrics during the period February, March and April 1983. These fabrics are included in Statistics Canada Import Commodity Code 385-11 "Elastic Knitted Fabrics".

All available documents recording imports of "Elastic Knitted Fabrics", classified to Import Commodity Code 385-11 were examined.

According to industry sources, elastic knitted fabrics are not manufactured in Canada.

SECTION II

RECONCILIATION

The value reported in this analysis does not correspond to official Statistics Canada data. Reconciliation of the dollar value published by Statistics Canada and the Import Analysis is explained as follows:

<u>Values accounted for</u>	<u>Value</u> <u>(\$)</u>
Documents referring to products which should have been classified to other import classifications	163,908
Documents not available for analysis	81,266
Total value analyzed in this report	<u>1,747,596</u>
Total value accounted for	<u>1,992,770</u>
Total value published by Statistics Canada	1,992,770

NOTE: Statistics Canada's figures are subject to revision; changes will be reflected in the normal way: i.e., "pink sheets", which are located in the front section of Catalogue #65-007.

SECTION III

ANALYSIS OF IMPORTS

Imports of elastic knitted fabrics during February, March and April 1983 as reported on the documents examined, were valued at \$1,747,596.

The United States was the major country of export accounting for 80.9 per cent of the value, followed by Italy with 10.4 per cent.

Transactions, identified as "arms length transactions", amounted to \$1,674,021 or 95.8 per cent of the value of imports.

Full details of the analysis are provided in the following tables.

The notes below refer to all tables in the analysis.

NOTES: N.F.I. - Not Further Identified

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

SECTION III

SUMMARY - TABLE 1 - END USE
IMPORTS OF ELASTIC KNITTED FABRICS
FEBRUARY, MARCH AND APRIL 1983

<u>END USE</u>	<u>VALUE</u> <u>(\$)</u>
Foundations	672,037
Swimwear	773,803
Clothing N.F.I.	246,521
Fabric N.F.I.	55,235
TOTAL	<u>1,747,596</u>

TABLE 1 - END USE - IMPERIAL MEASURE

IMPORTS OF ELASTIC KNITTED FABRICS

FEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Width (inches)</u>	<u>Fabric Weight (oz.per sq.yd)</u>	<u>Quantity</u>		<u>Value (\$)</u>	<u>Country of Origin</u>		<u>Province of Entry</u>	
			<u>(sq.yd)</u>	<u>(1b.)</u>		<u>USA</u>	<u>Other</u>	<u>Quebec</u>	<u>Other</u>
						(- % of	Value	-)
Foundations:	40 to 48	2 to 6	6,768	1,500	22,217	73.8	26.2	31.9	68.1
		Over 6 to 7	10,852	4,282	57,001	13.0	87.0	13.0	87.0
		Over 7 to 10	6,937	3,528	24,661	100.0	-	100.0	-
					<u>103,879</u>				
	52 to 62	3 to 6	9,302	3,089	35,584	36.9	63.1	100.0	-
		Over 6 to 7	5,662	2,249	28,117	86.6	13.4	66.8	33.2
		Over 7 to 8	4,616	2,207	20,337	67.5	32.5	32.5	67.5
					<u>84,038</u>				
	64 to 69	3 to 8	3,626	1,321	18,769	76.9	23.1	35.7	64.3
		Over 8 to 9	3,837	2,027	24,344	72.4	27.6	72.4	27.6
					<u>43,113</u>				
	75 to 80	2 to 4	4,623	850	16,033	100.0	-	57.7	42.3
		Over 4 to 5	18,301	5,280	72,221	68.0	32.0	44.6	55.4
		Over 5 to 6	11,469	3,885	35,418	91.2	8.8	44.2	55.8
		Over 6 to 8	14,643	5,974	45,182	100.0	-	61.0	39.0
				<u>168,854</u>					
83 to 90	4 to 5	8,775	2,558	15,921	100.0	-	21.0	79.0	
	Over 5 to 6	17,704	5,944	49,011	100.0	-	83.1	16.9	
	Over 6 to 8	21,048	8,654	62,622	100.0	-	90.0	10.0	
				<u>127,554</u>					
-	-	-	-	29,011	136,270	69.4	30.6	40.1	59.9
-	-	-	-	-	8,329	100.0	-	100.0	-
<u>TOTAL - FOUNDATIONS</u>					<u>672,037</u>				

TABLE 1 - END USE - IMPERIAL MEASURE

(Continued)

IMPORTS OF ELASTIC KNITTED FABRICSFEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Width</u> (inches)	<u>Fabric Weight</u> (oz. per sq. yd)	<u>Quantity</u>		<u>Value</u> (\$)	<u>Country of Origin</u>		<u>Province of Entry</u>	
			(sq. yd)	(lb.)		USA (- %	Other of	Quebec Value	Other (-)
Swimwear:	45 to 47	5 to 6	6,925	2,330	32,075	100.0	-	45.7	54.3
		Over 6 to 10	4,302	2,525	29,766	100.0	-	47.0	53.0
					<u>61,841</u>				
	51 to 58	4 to 6	9,924	3,065	52,829	18.8	81.2	81.2	18.8
		Over 6 to 7	17,578	7,261	86,584	88.7	11.3	88.7	11.3
					<u>139,413</u>				
	59 to 62	4 to 5	11,170	3,172	47,660	90.7	9.3	81.8	18.2
		Over 5 to 6	74,564	25,226	286,986	85.3	14.7	86.9	13.1
		Over 6 to 8	9,903	4,330	52,030	100.0	-	100.0	-
					<u>386,676</u>				
	73 to 86	6 to 7	15,466	6,111	68,177	100.0	-	100.0	-
-	-	-	-	12,539	116,781	51.2	48.8	48.0	52.0
-	-	-	-	-	915	-	100.0	100.0	-
TOTAL - SWIMWEAR					<u>773,803</u>				

TABLE 1 - END USE - IMPERIAL MEASURE

(Continued)

IMPORTS OF ELASTIC KNITTED FABRICS

FEBRUARY, MARCH AND APRIL 1983

End Use	Width (inches)	Fabric Weight (oz. per sq. yd)	Quantity		Value (\$)	Country of Origin		Province of Entry	
			(sq. yd)	(lb.)		USA (- % of	Other	Quebec Value -)	Other
Clothing N.F.I.:	45 to 48	4 to 5	11,524	3,668	39,440	100.0	-	56.4	43.6
		10 to 11	1,164	748	6,715	100.0	-	84.5	15.5
					<u>46,155</u>				
	58 to 60	1 to 5	27,511	7,207	84,166	100.0	-	91.3	8.7
		Over 5 to 6	13,382	4,365	37,907	100.0	-	100.0	-
		Over 6 to 12	6,695	2,941	20,590	100.0	-	94.6	5.4
					<u>142,663</u>				
	74 to 90	3 to 8	10,116	2,764	27,632	100.0	-	26.0	74.0
	-	-	-	7,435	30,071	90.0	10.0	56.0	44.0
TOTAL - CLOTHING N.F.I.					<u>246,521</u>				
Fabrics N.F.I.:	45 to 46	4 to 10	1,375	542	5,201	100.0	-	13.1	86.9
	60 to 75	1 to 5	9,441	2,482	13,981	100.0	-	95.7	4.3
	-	-	-	6,987	36,053	81.3	18.7	72.7	27.3
TOTAL - FABRICS N.F.I.					<u>55,235</u>				
GRAND TOTAL					<u>1,747,596</u>				

TABLE 1 - END USE - METRIC
IMPORTS OF ELASTIC KNITTED FABRICS
FEBRUARY, MARCH AND APRIL 1983

End Use	Width (cm)	Fabric Weight (g per sq. m)	Quantity		Value (\$)	Country of Origin		Province of Entry	
			(sq. m)	(kg)		USA (- %	Other of	Quebec Value	Other (-)
Foundations:	101.6 to 121.9	67.8 to 203.4	5,659	680	22,217	73.8	26.2	31.9	68.1
		Over 203.4 to 237.3	9,074	1,942	57,001	13.0	87.0	13.0	87.0
		Over 237.3 to 339.1	5,800	1,600	24,661	100.0	-	100.0	-
					<u>103,879</u>				
	132.1 to 157.5	101.7 to 203.5	7,778	1,401	35,584	36.9	63.1	100.0	-
		Over 203.5 to 237.4	4,734	1,020	28,117	86.6	13.4	66.8	33.2
		Over 237.4 to 271.3	3,859	1,001	20,337	67.5	32.5	32.5	67.5
					<u>84,038</u>				
	162.6 to 175.3	101.7 to 271.3	3,032	599	18,769	76.9	23.1	35.7	64.3
		Over 271.3 to 305.2	3,208	919	24,344	72.4	27.6	72.4	27.6
					<u>43,113</u>				
	190.5 to 203.2	67.8 to 135.6	3,865	386	16,033	100.0	-	57.7	42.3
		Over 135.6 to 169.6	15,302	2,395	72,221	68.0	32.0	44.6	55.4
		Over 169.6 to 203.5	9,590	1,762	35,418	91.2	8.8	44.2	55.8
		Over 203.5 to 271.3	12,243	2,710	45,182	100.0	-	61.0	39.0
					<u>168,854</u>				
	210.8 to 228.6	135.6 to 169.6	7,337	1,160	15,921	100.0	-	21.0	79.0
		Over 169.6 to 203.5	14,803	2,696	49,011	100.0	-	83.1	16.9
		Over 203.5 to 271.3	21,048	8,654	62,622	100.0	-	90.0	10.0
					<u>127,554</u>				
-	-	-	-	1,316	136,270	69.4	30.6	40.1	59.9
-	-	-	-	-	8,329	100.0	-	100.0	-
TOTAL - FOUNDATIONS					<u>672,037</u>				

TABLE 1 - END USE - METRIC

(Continued)

IMPORTS OF ELASTIC KNITTED FABRICSFEBRUARY, MARCH AND APRIL 1983

End Use	Width (cm)	Fabric Weight (g per sq. m)	Quantity		Value (\$)	Country of Origin		Province of Entry	
			(sq. m)	(kg)		USA (- % of	Other	Quebec Value -)	Other
Swimwear:	114.3 to 119.4	169.6 to 203.5	5,790	1,057	32,075	100.0	-	45.7	54.3
		Over 203.5 to 339.1	3,597	1,145	29,766	100.0	-	47.0	53.0
					<u>61,841</u>				
	129.5 to 147.3	135.6 to 203.5	8,298	1,390	52,829	18.8	81.2	81.2	18.8
		Over 203.5 to 237.4	6,071	3,294	86,584	88.7	11.3	88.7	11.3
					<u>139,413</u>				
	149.9 to 157.5	135.6 to 169.6	2,652	1,439	47,660	90.7	9.3	81.8	18.2
		Over 169.6 to 203.5	21,092	11,443	286,986	85.3	14.7	86.9	13.1
		Over 203.5 to 271.3	3,620	1,964	52,030	100.0	-	100.0	-
					<u>386,676</u>				
	185.4 to 218.4	203.4 to 237.5	5,110	2,772	68,177	100.0	-	100.0	-
-	-	-	-	5,688	116,781	51.2	48.8	48.0	52.0
-	-	-	-	-	915	-	100.0	100.0	-
TOTAL - SWIMWEAR					<u>773,803</u>				

TABLE 1 - END USE - METRIC

(Continued)

IMPORTS OF ELASTIC KNITTED FABRICSFEBRUARY, MARCH AND APRIL 1983

End Use	Width (cm)	Fabric Weight (g per sq. m)	Quantity		Value (\$)	Country of Origin		Province of Entry	
			(sq. m)	(kg)		USA (%)	Other (%)	Quebec Value	Other (%)
Clothing N.F.I.:	114.3 to 121.9	135.6 to 169.6	9,636	1,664	39,440	100.0	-	56.4	43.6
		339.1 to 373.0	973	339	6,715	100.0	-	84.5	15.5
					<u>46,155</u>				
	147.3 to 152.4	33.9 to 169.6	23,002	3,269	84,166	100.0	-	91.3	8.7
		Over 169.6 to 203.5	11,189	1,980	37,907	100.0	-	100.0	-
Over 203.5 to 406.9		5,598	1,334	20,590	100.0	-	94.6	5.4	
				<u>142,663</u>					
188 to 228.6	101.7 to 271.3	8,458	1,254	27,632	100.0	-	26.0	74.0	
-	-	-	-	3,373	30,071	90.0	10.0	56.0	44.0
TOTAL - CLOTHING N.F.I.					<u>246,521</u>				
Fabrics N.F.I.:	114.3 to 116.8	135.6 to 339.1	1,150	246	5,201	100.0	-	13.1	86.9
		152.4 to 190.5	7,894	1,126	13,981	100.0	-	95.7	4.3
	-	-	-	-	3,169	36,053	81.3	18.7	72.7
TOTAL - FABRICS N.F.I.					<u>55,235</u>				
GRAND TOTAL					<u>1,747,596</u>				

TABLE 2 - FABRIC STATE - IMPERIAL MEASURE

IMPORTS OF ELASTIC KNITTED FABRICS

FEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Fabric State</u>	<u>Quantity</u>		<u>Value</u> <u>(\$)</u>
		<u>(sq.yd)</u>	<u>(lb.)</u>	
Foundations:	Greige	-	-	-
	Dyed	147,041	53,387	542,676
		5,435	-	8,329
		-	26,334	89,057
				<u>640,062</u>
	Printed	225	104	1,668
	N.F.I.	3,046	1,189	16,911
		-	1,345	13,396
				<u>30,307</u>
Swimwear:	Greige	-	-	-
	Dyed	82,660	31,962	378,013
		-	11,976	103,258
				<u>481,271</u>
		Printed	67,172	22,621
		-	-	14,438
				<u>292,532</u>
	N.F.I.	-	-	-
Clothing N.F.I.:	Greige	-	-	-
	Dyed	49,807	16,824	127,343
		-	3,499	16,229
				<u>143,572</u>
		Printed	20,585	6,505
		-	2,300	7,447
				<u>102,949</u>
	N.F.I.	-	-	-

TABLE 2 - FABRIC STATE - IMPERIAL MEASURE (Continued)

IMPORTS OF ELASTIC KNITTED FABRICS

FEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Fabric State</u>	<u>Quantity</u>		<u>Value</u>
		<u>(sq.yd)</u>	<u>(lb.)</u>	<u>(\$)</u>
Fabrics N.F.I.:	Greige	-	5,332	26,208
	Dyed	6,524	1,783	11,815
		-	216	1,020
				<u>12,835</u>
	Printed	-	195	1,364
	N.F.I.	4,292	1,241	7,637
-		1,244	7,191	
			<u>14,828</u>	

TABLE 2 - FABRIC STATE - METRIC
IMPORTS OF ELASTIC KNITTED FABRICS
FEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Fabric State</u>	<u>Quantity</u>		<u>Value</u> <u>(\$)</u>
		<u>(sq. m)</u>	<u>(kg)</u>	
Foundations:	Greige	-	-	-
	Dyed	122,945	24,216	542,676
		4,544	-	8,329
		-	11,945	89,057
				<u>640,062</u>
	Printed	188	47	1,668
N.F.I.	2,547	539	16,911	
	-	610	13,396	
			<u>30,307</u>	
Swimwear:	Greige	-	-	-
	Dyed	69,115	14,498	378,013
		-	5,432	103,258
				<u>481,271</u>
	Printed	56,165	10,261	278,094
		-	-	14,438
			<u>292,532</u>	
N.F.I.	-	-	-	
Clothing N.F.I.:	Greige	-	-	-
	Dyed	41,645	7,631	127,343
		-	1,587	16,229
				<u>143,572</u>
	Printed	17,212	2,951	95,502
		-	1,043	7,447
			<u>102,949</u>	
N.F.I.	-	-	-	

TABLE 2 - FABRIC STATE - METRIC (Continued)
IMPORTS OF ELASTIC KNITTED FABRICS
FEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Fabric State</u>	<u>Quantity</u>		<u>Value</u>
		<u>(sq. m)</u>	<u>(kg)</u>	<u>(\$)</u>
Fabrics N.F.I.:	Greige	-	2,419	26,208
	Dyed	5,456	809	11,815
		-	98	1,020
				<u>12,835</u>
	Printed	-	88	1,364
N.F.I.		3,589	563	7,637
		-	564	7,191
			<u>14,828</u>	

TABLE 3 - IMPORT MARKET CONCENTRATION

IMPORTS OF ELASTIC KNITTED FABRICS

FEBRUARY, MARCH AND APRIL 1983

<u>End Use</u>	<u>Value</u> (<u>\$</u>)	<u>Market Shares</u>		
		<u>Top 3</u> <u>Importers</u> (-)	<u>Top 5</u> <u>Importers</u> % <u>of Value</u>	<u>Top 10</u> <u>Importers</u> (-)
Foundations	672,037	59	76	94
Swimwear	773,803	73	83	97
Clothing N.F.I.	246,521	58	78	97
Fabrics N.F.I.	55,235	73	92	100
TOTAL	<u>1,747,596</u>	47	56	74

SECTION IV

FOREIGN EXPORTERS TO CANADA

Major exporters to Canada with total shipments of \$10,000 and over are listed in descending order of value, by country of export. These exporters accounted for 92 per cent of the total value of imports.

<u>UNITED STATES</u>		<u>Value of Export</u> (\$,000)
Gilbert Frank Corp.	New York, NY	351
Charbert Inc.	Alton, RI	208
Elastic Export Sales Inc.	Westerly, RI	178
J.P. Stevens Inc.	Woolwine, VA	91
Platex Export Corp.	Dover, DE	84
H. Warshow & Sons Inc.	New York, NY	81
Lida Mfg.	Charlotte, NC)	
H.L. Toffler & Sons Inc.	New York, NY)	162
S. Edward Inc.	New York, NY)	
Liberty Fabrics of New York	New York, NY	38
Elastic Fabrics of America	Greensboro, NC	33
Penn Elastic Co.	Jamesville, NC)	
Guilford Mills Inc.	Greensboro, NC)	82
Apparel Ventures Inc.	Gardena, LA)	
Charelle Fabrics Corp.	Westerly, RI	(1)
Dessins Movelli Inc.	Leonia, NJ	(1)
		<u>1,334</u>
<u>Italy</u>		
Itam SRL Limito)	
Del Vecchio Fassati Di F.	Como)	100
Patchris SRL	Como)	
Wegal SRL	Saronno	(1)
Luciantex SPA	Maslianico	(1)
Manifattura Baggini	Milan	12
Star SPA	Como	(1)
		<u>167</u>
<u>WEST GERMANY</u>		
Elastic GMBH	Neukirchen	(1)
Penn Elastic GMBH	Paderborn	(1)
		<u>110</u>

NOTES: (1) Confidential
 All Values are rounded.
 Country of export is not necessarily the country of origin.

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Elastic knitted fabrics included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. & Ireland</u>
56145-1	Yarns, wholly of viscose rayon filaments, for use in the manufacture of braided or woven fabrics, whether elastic or non-elastic, not exceeding six inches in width..... and, per pound	Free	Free	35% 20 cts.	Free	Free
56206-1	Not exceeding twelve inches in width.....	22.5%	25%	55%	-	25%
- - - - -						
Woven fabrics containing five per cent or less, by weight, of man-made fibres or filaments or of glass fibres or filaments shall not be dutiable under items 56205-1 and 56206-1 but shall be dutiable as though composed wholly of the remaining constituents.						
56208-1	Woven fabrics, which otherwise would be classified under tariff item 56205-1, for use in the manufacture of clothing..... and, per pound	22.5%	22.5% 13 cts.	45% 40 cts.	-	22.5% 8.6 cts.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. & Ireland</u>
56300-1	Clothing, wearing apparel and articles made from woven fabrics, and all textile manufactures, wholly or partially manufactured, the textile component of which is fifty per cent or more, by weight, of man-made fibres or filaments or of glass fibres or filaments, not containing wool or hair.....	20%	25%	50%	-	24%
56611-1	Wholly or in part of other textile fibres or filaments.....	17.5%	20%	35%	-	20%
56805-1	Knitted garments, knitted fabrics and knitted goods, n.o.p.	18%	27.5%	55%	-	27.5%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch
Department of Revenue Canada
Customs and Excise
Ottawa, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of External Affairs Canada
Ottawa, Ontario
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