HF 3221 .14 no. 84008-F

IMPORT ANALYSIS

ARCHITECTURAL GLASS, BENT AND CURVED

JANUARY TO DECEMBER 1983





Government of Canada

Regional Industrial Expansion

Gouvernement du Canada

Expansion industrielle régionale



Pub. No. 84008 - F I.D. 2074 October 30, 1984

ARCHITECTURAL GLASS, BENT AND CURVED

JANUARY TO DECEMBER 1983



Further information available from:

Market Information and Analysis Division Market Development Branch Regional Industrial Expansion Ottawa Canada, KIA OH5 Tel: (613) 995-8216

Not responsible for errors, omissions or changes.

© Copyright 1984

Crown in Right of Canada. No part of this report may be reproduced without the written consent of the Minister of Regional Industrial Expansion.

CONTENTS

SECTION I - Scope of Analysis

SECTION II - Canadian Production

SECTION III - Analysis of Imports

Table 1 - By Size, Quantity and Value

Table 2 - By Region of Entry and Market Concentration

SECTION IV - Foreign Exporters to Canada

SECTION V - Canadian and Foreign Tariffs

REFERENCES:

- (1) Customs Tariff: Items 32100-1, 32201-1 and 32615-1
- (2) Canadian International Trade Classification (Cat. #65-502E, Statistics Canada)
- (3) Imports by Commodities (Cat. #65-007, Statistics Canada) Commodity Code 473-99

SECTION I

SCOPE OF ANALYSIS

This report on architectural bent and curved glass is based on a survey of all imports, from January to December 1983, classified to Statistics Canada Import Commodity Code 473-99(39) "Structural and ornamental glass, not elsewhere specified".

SECTION II

CANADIAN PRODUCTION

According to industry sources bent and curved architectural glass is not presently manufactured in Canada.

SECTION III

ANALYSIS OF IMPORTS

Imports of bent and curved architectural glass, found in Statistics Canada Import Commodity Code 473-99(39), amounted to 19,626 units valued at \$283,032 during the period January to December 1983.

In some cases, thickness, width and length were not indicated on the documents, therefore square footage was not obtainable.

The analysis indicates that thicknesses of 0.5 inches and over accounted for 59% of the total value. The three largest value importers amounted to 66% of all imports. Ninety-one percent of the total value originated from the United States. Of every dollar of imports, 89 cents entered at ports in the province of Ontario. Ninety-six percent of the total value was imported in rectangular shapes.

APPARENT END USE INDUSTRY	% OF TOTAL VALUE			
Manufacturing	76			
Wholesale	10			
Retail	9			
Construction	4			
Other	1			

Full details of the analysis are provided in the following tables.

Notes: The following notes apply to all tables in this report.

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts when applicable are also deducted from the selling price.

All percentage figures are rounded.

- * Less than one percent.
- (1) Aggregated in order to preserve confidentiality.

N.F.I. - Not further identified.

TABLE 1

IMPORTS OF BENT AND CURVED ARCHITECTURAL GLASS - BY SIZE, QUANTITY AND VALUE

JANUARY TO DECEMBER 1983

Thickness (1) W		Width x Length (1) (Inches)	Quantity (No.) (Sq. Ft.)		,	Value (\$)
	.125	6 x 6 to 30 x 50	4,335	16,748		35,039
(.25	27.375 x 85.3125 to 65.25 x 83.375	83	1,615)	25.03.0
(.3125	-	12	-)	25,916
(.375	28.0625 x 94.25 to 62.5625 x 94.5	17	408)	11 660
(. 4375	32 x 83	4	74)	11,662
(.5	13.4375 x 92.8125 to 106.875 x 92.75	1 45	5,037)	
(.5625	56.5625 x 83.25 to 60.3125 x 83.25	4	135	į	167,898
(.75	21.875 x 45.875 to 73.5 x 45.875	15	291	}	
	N.F.I.	-	15,011	-		42,517
	TOTAL		19,626			283,032

σı

TABLE 2

IMPORTS OF BENT AND CURVED ARCHITECTURAL GLASS - BY REGION OF ENTRY AND IMPORT MARKET CONCENTRATION

JANUARY TO DECEMBER 1983

				REGION OF ENTRY		IMPORT MARKET CONCENTRATION		
Thickness (1) (Inches)	Quantity (Sq.Ft.)	<u> </u>	West of Ontario Ontar (- % of V	East of io Ontario alue -)	Top 3 Importers (- % of	Top 5 importers Value -)		
.125	16,748	35,039	17 83	-				
(.25 ((.3125	1,615 -)) 25,916)	29 55	16				
(.375 (.4375	408 74)) 11,662)	7 74	19		1		
(.5 (.5625 (.75	5,037 135 291)) 167,898)	2 98	-				
N.F.I.	-	42,517	17 82	*				
TOTAL		283,032			 76	 89		

SECTION IV

FOREIGN EXPORTERS TO CANADA

Exporters to Canada of bent and curved architectural glass during the period January to December 1983, as shown in Section III, are listed below in descending order of values by country of origin.

UNITED STATES

Standard Bent Glass Co. Inc.
Eagle Convex Glass Co.
California Glass Bending Corp.
Laminated Glass Corp.
Dlubak Studios Inc.
Julia's Antiques

Butler, PA Clarksburg, West VA Wilmington, CA Telford, PA Freeport, PA Fairfield, ME

TA IWAN

Li Ming Glass Industrial Co. Ltd.

Taiwan

I TALY

Vetreria Poli Luigi

Verona, Italy

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Bent and curved architectural glass included in this analysis was dutiable under the following most commonly applied tariff items.

Tariff Item	<u>Description</u>	British Prefer- ential Tariff	Most Favoured Nation Tariff	General Tariff	General Prefer- ential Tariff	U.K. & Ireland
32100-1	Sheet glass, plate glass, cast glass and rolled glass, n.o.p.	Free	7.5%	17.5%	Free	6.8%
32201-1	Laminated glass, of sheet glass, plate glass or float glass, or combinations thereof: Not further processed than cut in rectangles	5%	10.3%	22.5%	5%	8%
32615-1	Manufactures of glass, n.o.p.	10%	13.9%	22.5%	9%	10.2%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Department of National Revenue Tariff Programs Legislation Implementation Group Customs and Excise Ottawa, Ontario K1A OL5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of External Affairs Canada
Ottawa, Ontario
K1A OG2

_
<u> </u>
•