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# IMPORT ANALYSIS

OIL AND GAS WELL CASING AND TUBING

FOR THE PERIOD

APRIL TO JUNE 1984



Government  
of Canada

Regional Industrial  
Expansion

Gouvernement  
du Canada

Expansion industrielle  
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- REFERENCES:
- (1) Customs Tariff: Item 39905-1
  - (2) Canadian International Trade Classification (Cat. #65-502E, Statistics Canada)
  - (3) Imports by Commodities (Cat. #65-007, Statistics Canada) Commodity Codes 448-15, 448-35, 448-38, 448-44, 448-49 and 448-69

SECTION I

SCOPE OF ANALYSIS

This report on steel oil and gas well casing and tubing is based on a survey of imports dutiable under tariff item 39905-1, for the period April, May and June 1984. The following Canadian International Trade Classification (C.I.T.C.) Import Commodity Codes were analyzed:

- 448-15-20 Well casing, oil or gas, steel, new
- 448-15-90 Well casing, not elsewhere specified, steel, new
- 448-35-60 Pipes and tubes, oil-country, carbon steel, welded, over 4-1/2" outer diameter, new
- 448-35-90 Pipes and tubes, carbon steel, welded, over 4-1/2" outer diameter, not elsewhere specified, new
- 448-38-60 Pipes and tubes, oil-country, carbon steel, welded, 4-1/2" outer diameter and less, new
- 448-38-90 Pipes and tubes, carbon steel, welded, 4-1/2" outer diameter and less, not elsewhere specified, new
- 448-44-40 Pipes and tubes, oil-country, carbon steel, seamless hot finished, new
- 448-44-89 Pipes and tubes, carbon steel, seamless hot finished, not elsewhere specified, new
- 448-49-40 Pipes and tubes, oil-country, carbon steel, seamless cold finished, new
- 448-49-89 Pipes and tubes, carbon steel, seamless cold finished, not elsewhere specified, new
- 448-69-21 Pipes and tubes, oil-country, high strength low alloy steel, welded, new
- 448-69-23 Pipes and tubes, oil-country, high strength low alloy seamless, new
- 448-69-79 Pipes and tubes, alloy steel, except stainless steel, welded, not elsewhere specified, new
- 448-69-89 Pipes and tubes, alloy steel, except stainless steel, seamless, not elsewhere specified, new

SECTION II

COVERAGE OF ANALYSIS

The values shown in Section III of this report do not correspond with published Statistics Canada data as only those shipments dutiable under tariff item 39905-1 were examined.

The following table indicates the percentage of values analyzed in this report in relation to published Statistics Canada data.

## SECTION II

(Continued)

COVERAGE OF VALUES ANALYZED VIS-A-VIS STATISTICS CANADA PUBLISHED VALUESAPRIL TO JUNE 1984

<u>Statistics Canada Import Commodity Code</u>	<u>Published Statistics Canada Data (\$,000)</u>	<u>Total of Values for Tariff Item 39905-1 as Analyzed in this Report (\$,000)</u>	<u>% of Published Values Analyzed</u>
448-15-20 Well casing, oil or gas, steel, new	16,022	15,897	99
448-15-90 Well casing, not elsewhere specified, steel, new	2	**	-
448-35-60 Pipes and tubes, oil-country, carbon steel, welded over 4-1/2" outer diameter, new	496	2	(2)
448-35-90 Pipes and tubes, carbon steel, welded, over 4-1/2" outer diameter, not elsewhere specified, new	422	**	-
448-38-60 Pipes and tubes, oil-country, carbon steel, welded, 4-1/2" outer diameter and less, new	139	139	100
448-38-90 Pipes and tubes, carbon steel, welded, 4-1/2" outer diameter and less, not elsewhere specified, new	2,430	**	-
448-44-40 Pipes and tubes, oil-country, carbon steel, seamless hot finished, new	8,109	6,636	82
448-44-89 Pipes and tubes, carbon steel, seamless hot finished, not elsewhere specified, new	3,207	**	-
448-49-40 Pipes and tubes, oil-country, carbon steel seamless cold finished, new	243	206	85

(2) - Less than one per cent

\*\* - No shipments encountered for Tariff Item 39905-1 during the period analyzed.

## SECTION II

(Continued)

COVERAGE OF VALUES ANALYZED VIS-A-VIS STATISTICS CANADA PUBLISHED VALUESAPRIL TO JUNE 1984

<u>Statistics Canada Import Commodity Code</u>	<u>Published Statistics Canada Data (\$,000)</u>	<u>Total of Values for Tariff Item 39905-1 as Analyzed in this Report (\$,000)</u>	<u>% of Published Values Analyzed</u>
448-49-89 Pipes and tubes, carbon steel, seamless cold finished, not elsewhere specified, new	2,564	**	-
448-69-21 Pipes and tubes, oil-country, high strength low alloy steel, welded, new	43	29	67
448-69-23 Pipes and tubes, oil-country, high strength low alloy steel, seamless, new	74	55	74
448-69-79 Pipes and tubes, alloy steel, except stainless steel, welded, not elsewhere specified, new	194	**	-
448-69-89 Pipes and tubes, alloy steel, except stainless steel, seamless, not elsewhere specified, new	<u>655</u>	<u>28</u>	<u>4</u>
TOTAL	34,600	22,992	66

\*\* - No shipments encountered for Tariff Item 39905-1 during the period analyzed.

The total value of \$20,854,500 as reported in Section III of this analysis does not correspond to figures shown for coverage of values for tariff item 39905-1 (\$22,992,000) for various reasons. Documents not available for analysis represented a value of \$602,472. Documents referring to products which should have been classified elsewhere covered a value of \$115,581. Goods returned to Canada after being repaired amounted to \$410,854. Also excluded from this analysis were a number of shipments containing pup joints and coupling blanks valued at \$1,007,681.

SECTION III

ANALYSIS OF IMPORTS

Imports of gas and oil well tubing and casing reported on documents examined during the period April to June 1984 amounted to a total value of \$20,854,500.

Gas and Oil Well Tubing

Gas and oil well tubing accounted for a value of \$6,211,784. Percentage figures stated below are based on this total.

Seamless tubing with outside diameters of 2.375 inches and 2.875 inches accounted for 81 per cent of the value. Japan was the major country of origin for tubing, with 50 per cent, followed by West Germany with 26 per cent. Fifty-three per cent was imported into the province of British Columbia.

Gas and Oil Well Casing

Gas and oil well casing accounted for a value of \$14,642,716. Percentage figures stated below are based on this total.

Seamless casing with an outside diameter of 5-1/2 inches accounted for 30 per cent of the value. Grade K55 accounted for 53 per cent; grade J55 30 per cent. Japan was the major country of origin with 45 per cent, followed by South Korea with 21 per cent. Due to confidentiality restrictions, it was necessary to group Japan and South Korea for individual sizes. Sixty-one per cent was imported into the province of British Columbia.

NOTES: The following notes apply to all ensuing tables in this report.

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts when applicable are also deducted from the selling price.

All figures are rounded

Quantities shown in Ton = Short Ton (2,000 lb.)



TABLE 1

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY SIZE AND PROCESS

APRIL, MAY AND JUNE 1984

OIL WELL TUBING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	T O T A L			P R O C E S S						
			Quantity (100 Ft.)	Value (Ton)	Value (\$,000)	Seamless Quantity (Ton)	Seamless Value (\$,000)	Welded Quantity (Ton)	Welded Value (\$,000)	Not Specified Quantity (Ton)	Not Specified Value (\$,000)	
1.315	1.80	.133	)									
1.660	2.33	.140	)									
1.900	2.40	.125	)	305	43	101	43	101	-	-	-	-
	2.76	.145	)									
2.063	3.25	.156	)									
2.375	4.70	.190	)	7,762	1,824	1,607	1,103	990	490	420	232	196
2.875	6.16	.217	)									
	6.40	.217	)	3,229	1,013	698	1,013	698	-	-	-	-
	6.50	.217	)	13,091	4,271	3,536	4,020	3,318	71	58	180	160
3.500	8.81	.254	)									
	9.30	.254	)									
	15.80	N/S	)	N/S	N/S	270	N/S	183	-	-	N/S	87
N.F.I.	N/S	N/S	)									
TOTAL						6,212		5,290	561	478		443

NFI - Not further identified  
N/S - Not specified.

TABLE 2

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY GRADE

APRIL, MAY AND JUNE 1984

OIL WELL TUBING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		G R A D E							
			Quantity (Ton)	Value (\$,000)	J-55		N-80		T-95		N/S	
					Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)
1.315	1.80	.133										
1.660	2.33	.140										
1.900	2.40 2.76	.125 .145	43	101	43	101	-	-	-	-	-	-
2.063	3.25	.156										
2.375	4.70	.190	1,824	1,607	1,714	1,522	-	-	-	-	110	84
2.875	6.16 6.40	.217 .217	1,013	698	1,013	698	-	-	-	-	-	-
	6.50	.217	4,271	3,536	3,873	3,254	-	-	-	-	398	282
3.500	8.81 9.30 15.80	.254 .254 N/S	N/S	270	N/S	*	N/S	*	N/S	*	N/S	*
N.F.I.	N/S	N/S										
TOTAL				6,212		*		*		*		*

NFI - Not further identified

N/S - Not specified

\* - Figures withheld to preserve confidentiality

TABLE 3

## IMPORTS OF OIL COUNTRY TUBULAR GOODS BY COUNTRY OF ORIGIN

APRIL, MAY AND JUNE 1984

## OIL WELL TUBING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		AUSTRIA		WEST GERMANY		GREECE		ITALY		JAPAN		SOUTH KOREA		ARGENTINA		U.S.A.	
			Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)
1.315	1.80	.133																		
1.660	2.33	.140																		
1.900	2.40 2.76	.125 .145	43	101	-	-	-	-	-	-	-	-	-	-	-	-	-	-	43	101
2.063	3.25	.156																		
2.375	4.70	.190	1,824	1,607	*	*	*	*	*	*	-	-	918	861	*	*	*	*	491	418
2.875	6.16 6.40	.217 .217	1,013	698	-	-	*	*	-	-	-	-	*	*	-	-	-	-	-	-
	6.50	.217	4,271	3,536	*	*	970	762	-	-	*	*	2,096	1,807	*	*	*	*	560	465
3.500	8.81 9.30 15.80	.254 .254 N/S	N/S	270	-	-	-	-	-	-	-	-	N/S	*	-	-	-	-	N/S	*
N.F.I.	N/S	N/S																		
TOTAL			6,212	431	300	1,618	1,280	*	*	*	*	3,128	146	129	319	252				*

NFI - Not further identified

N/S - Not specified

\* - Figures withheld to preserve confidentiality

TABLE 4

## IMPORTS OF OIL COUNTRY TUBULAR GOODS BY PROVINCE OF ENTRY AND IMPORT MARKET CONCENTRATION

APRIL, MAY AND JUNE 1984

## OIL WELL TUBING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		P R O V I N C E   O F   E N T R Y								I M P O R T   M A R K E T C O N C E N T R A T I O N M a r k e t   S h a r e s T o p   4   I m p o r t e r s	
			Quantity (Ton)	Value (\$,000)	British Columbia Quantity (Ton)	Value (\$,000)	Alberta Quantity (Ton)	Value (\$,000)	Saskatchewan Quantity (Ton)	Value (\$,000)	Other Quantity (Ton)	Value (\$,000)	Quantity (Ton)	Value (\$,000)
1.315	1.80	.133												
1.660	2.33	.140												
1.900	2.40	.125	43	101	-	-	43	101	-	-	-	-	43	101
	2.76	.145												
2.063	3.25	.156												
2.375	4.70	.190	1,824	1,607	535	457	884	806	404	343	-	-	1,095	972
2.875	6.16	.217											(1)	(1)
	6.40	.217	1,013	698	1,013	698	-	-	-	-	-	-	1,013	698
	6.50	.217	4,271	3,536	2,622	2,162	1,433	1,188	216	186	-	-	2,235	1,871
3.500	8.81	.254												
	9.30	.254												(1)
	15.80	N/S	N/S	270	-	-	N/S	*	N/S	*	N/S	*	N/S	270
N.F.I.	N/S	N/S												
TOTAL				6,212	4,170	3,317		*		*		*		2,715

NFI - Not further identified

N/S - Not specified

\* - Figures withheld to preserve confidentiality

(1) - Three importers

TABLE 5

## IMPORTS OF OIL COUNTRY TUBULAR GOODS BY SIZE AND PROCESS

APRIL, MAY AND JUNE 1984

## OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	T O T A L			P R O C E S S					
			Quantity (100 Ft.)	Quantity (Ton)	Value (\$,000)	Seamless		Welded		Not Specified	
						Quantity (Ton)	Value (\$,000)	Quantity (Ton)	Value (\$,000)	Quantity (Ton)	Value (\$,000)
4-1/2	9.40	.205 )									
	9.50	.205 )	6,128	2,906	1,936	856	670	1,548	906	502	359
	10.23	.224 )									
	10.50	.224 )	367	192	126	*	*	*	*	*	*
	11.60	.250	819	475	367	439	339	37	28	-	-
5-1/2	13.70	.244 )									
	14.00	.244 )	5,001	3,489	2,312	1,482	1,048	1,296	784	711	479
	15.35	.275 )									
	15.50	.275 )	6,597	5,105	3,218	3,567	2,314	1,502	881	36	23
	17.00	.304 )									
	20.00	.361 )	1,595	1,394	1,149	1,277	1,058	-	-	117	91

\* - Figures withheld to preserve confidentiality

TABLE 5

(Continued)

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY SIZE AND PROCESSAPRIL, MAY AND JUNE 1984OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	T O T A L			P R O C E S S														
			Quantity (100 Ft.)	Quantity (Ton)	Value (\$ ,000)	Seamless		Welded		Not Specified										
						Quantity (Ton)	Value (\$ ,000)	Quantity (Ton)	Value (\$ ,000)	Quantity (Ton)	Value (\$ ,000)									
7	17.00	.231 )	1,044	983	514	*	*	*	*	*	*									
	20.00	.272 )																		
	23.00	.317 )										1,321	1,519	1,466	1,478	1,419	-	-	40	47
	26.00	.362 )										516	668	507	582	446	86	62	-	-
7-5/8	25.56	.328 )	217	291	296	197	227	-	-	95	69									
	26.40	.328 )																		
	29.70	.328 )																		
8-5/8	23.57	.264 )	2,536	3,027	1,949	998	725	1,882	1,124	148	100									
	24.00	.264 )																		
9-5/8	32.30	.312 )	650	1,161	802	1,083	751	-	-	78	52									
	36.00	.352 )																		
TOTAL			26,791	21,210	14,643	12,702	9,365	6,615	3,943	1,895	1,334									

\* - Figures withheld to preserve confidentiality

TABLE 6

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY GRADE

APRIL, MAY AND JUNE 1984

OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	Quantity (Ton)	Value (\$,000)	G R A D E											
					H-40		J-55		K-55		N-80		L-80		N/S	
					Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)
4-1/2	9.40	.205 )	2,906	1,936	-	-	1,778	1,076	992	761	-	-	-	-	136	99
	9.50	.205 )														
	10.23	.224 )	192	126	-	-	*	*	*	*	-	-	-	-	-	-
	10.50	.224 )														
	11.60	.250 )	475	367	-	-	*	*	439	339	-	-	-	-	*	*
5-1/2	13.70	.244 )	3,489	2,312	-	-	1,815	1,119	1,511	1,098	-	-	-	-	164	94
	14.00	.244 )														
	15.35	.275 )	5,105	3,218	-	-	1,284	711	3,275	2,189	-	-	-	-	547	318
	15.50	.275 )														
	17.00	.304 )	1,394	1,149	-	-	*	*	933	728	*	*	*	*	*	*
20.00	.361 )															

N/S - Not specified

\* - Figures withheld to preserve confidentiality

TABLE 6 (Continued)

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY GRADE

APRIL, MAY AND JUNE 1984

OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		G R A D E												
			Quantity (Ton)	Value (\$,000)	H-40		J-55		K-55		N-80		L-80		N/S		
					Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	
7	17.00	.231	983	514	*	*	*	*	-	-	-	-	-	-	-	-	
	20.00	.272			-	-	-	-	-	-	-	-	-	-	-	-	-
	23.00	.317			1,519	1,466	-	-	-	-	556	397	-	-	*	*	*
	26.00	.362	668	507	-	-	-	-	668	507	-	-	-	-	-	-	
7-5/8	25.56	.328	291	296	-	-	-	-	*	*	*	*	-	-	*	*	
	26.40	.328			-	-	-	-	-	-	-	-	-	-	-	-	-
	29.70	.328			-	-	-	-	-	-	-	-	-	-	-	-	-
8-5/8	23.57	.264	3,027	1,949	-	-	1,592	949	1,297	905	-	-	-	-	139	95	
	24.00	.264			-	-	-	-	-	-	-	-	-	-	-	-	-
9-5/8	32.30	.312	1,161	802	*	*	-	-	1,025	712	-	-	-	-	*	*	
	36.00	.352			-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL			21,210	14,643	343	232	7,464	4,383	10,780	7,735	400	401	980	1,090	1,245	800	

N/S - Not specified

\* - Figures withheld to preserve confidentiality



TABLE 7

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY COUNTRY OF ORIGIN

APRIL, MAY AND JUNE 1984

OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		WESTERN EUROPE		EASTERN EUROPE		JAPAN AND SOUTH KOREA		U.S.A.		OTHER	
			Quantity (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)
4-1/2	9.40	.205	2,906	1,936	*	*	-	-	1,885	1,159	369	268	*	*
	9.50	.205												
	10.23	.224	192	126	-	-	-	-	*	*	*	*	-	-
	10.50	.224												
	11.60	.250	475	367	-	-	-	-	475	367	-	-	-	-
5-1/2	13.70	.244	3,489	2,312	*	*	*	*	2,717	1,790	546	377	*	*
	14.00	.244												
	15.35	.275	5,105	3,218	*	*	-	-	3,520	2,394	*	*	*	*
	15.50	.275												
	17.00	.304	1,394	1,149	*	*	*	*	437	371	*	*	410	354
	20.00	.361												

\* - Figures withheld to preserve confidentiality

TABLE 7 (Continued)

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY COUNTRY OF ORIGIN

APRIL, MAY AND JUNE 1984

OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		WESTERN EUROPE		EASTERN EUROPE		JAPAN AND SOUTH KOREA		U.S.A.		OTHER																																																																																					
			Quantity (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)	Qty. (Ton)	Value (\$,000)																																																																																				
7	17.00	.231 )	983	514	-	-	-	-	*	*	*	*	-	-																																																																																				
	20.00	.272 )														23.00	.317 )	1,519	1,466	*	*	-	-	556	397	*	*	-	-	26.00	.362 )	668	507	-	-	-	-	668	507	-	-	-	-	7-5/8	25.56	.328 )	291	296	*	*	-	-	-	-	*	*	-	-	26.40	.328 )	29.70	.328 )	8-5/8	23.57	.264 )	3,027	1,949	138	96	-	-	2,553	1,605	169	123	168	126	24.00	.264 )	9-5/8	32.30	.312 )	1,161	802	-	-	292	184	813	582	56	36	-	-	36.00	.352 )	TOTAL	
	23.00	.317 )	1,519	1,466	*	*	-	-	556	397	*	*	-	-																																																																																				
	26.00	.362 )	668	507	-	-	-	-	668	507	-	-	-	-																																																																																				
7-5/8	25.56	.328 )	291	296	*	*	-	-	-	-	*	*	-	-																																																																																				
	26.40	.328 )																																																																																																
	29.70	.328 )																																																																																																
8-5/8	23.57	.264 )	3,027	1,949	138	96	-	-	2,553	1,605	169	123	168	126																																																																																				
	24.00	.264 )																																																																																																
9-5/8	32.30	.312 )	1,161	802	-	-	292	184	813	582	56	36	-	-																																																																																				
	36.00	.352 )																																																																																																
TOTAL			21,210	14,643	2,777	2,329	736	528	14,631	9,699	1,572	1,146	1,495	940																																																																																				

\* - Figures withheld to preserve confidentiality

TABLE B

IMPORTS OF OIL COUNTRY TUBULAR GOODS BY PROVINCE OF ENTRY AND IMPORT MARKET CONCENTRATION

APRIL, MAY AND JUNE 1984

OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		P R O V I N C E   O F   E N T R Y								IMPORT MARKET CONCENTRATION Market Shares Top 4 Importers	
			Quantity (Ton)	Value (\$,000)	British Columbia Quantity (Ton)	Value (\$,000)	Alberta Quantity (Ton)	Value (\$,000)	Saskatchewan Quantity (Ton)	Value (\$,000)	Other Quantity (Ton)	Value (\$,000)	Quantity (Ton)	Value (\$,000)
4-1/2	9.40	.205 )	2,906	1,936	1,743	1,001	416	302	748	633	-	-	2,192	1,469
	9.50	.205 )												
	10.23	.224 )												
5-1/2	10.50	.224 )	192	126	*	*	*	*	*	*	-	-	168	110
	11.60	.250 )	475	367	*	*	*	*	-	-	-	-	475	367
	13.70	.244 )	3,489	2,312	2,383	1,556	516	356	566	383	24	17	2,659	1,776
14.00	.244 )													
15.35	.275 )													
5-1/2	15.50	.275 )	5,105	3,218	4,729	2,935	376	284	-	-	-	-	3,848	2,389
	17.00	.304 )	1,394	1,149	385	294	1,008	855	-	-	-	-	1,232	1,047
	20.00	.361 )												

\* - Figures withheld to preserve confidentiality

TABLE 8

(Continued)

## IMPORTS OF OIL COUNTRY TUBULAR GOODS BY PROVINCE OF ENTRY AND IMPORT MARKET CONCENTRATION

APRIL, MAY AND JUNE 1984

## OIL WELL CASING

Size Outside Diameter (Inches)	Nominal Weight Per Foot (lb.)	Wall Thickness (Inches)	TOTAL		P R O V I N C E O F E N T R Y								IMPORT MARKET CONCENTRATION Market Shares Top 4 Importers	
			Quantity (Ton)	Value (\$,000)	British Columbia Quantity (Ton)	Value (\$,000)	Alberta Quantity (Ton)	Value (\$,000)	Saskatchewan Quantity (Ton)	Value (\$,000)	Other Quantity (Ton)	Value (\$,000)	Quantity (Ton)	Value (\$,000)
7	17.00	.231 )	983	514	*	*	*	*	*	*	-	-	(1)	(1)
	20.00	.272 )											983	514
7-5/8	23.00	.317 )	1,519	1,466	503	351	*	*	*	*	923	1,022	1,426	1,373
	26.00	.362 )	668	507	*	*	*	*	-	-	-	-	668	507
7-5/8	25.56	.328 )	291	296	-	-	*	*	*	*	95	69	291	296
	26.40	.328 )												
	29.70	.328 )												
8-5/8	23.57	.264 )	3,027	1,949	2,308	1,427	*	*	*	*	-	-	2,281	1,465
	24.00	.264 )												
9-5/8	32.30	.312 )	1,161	802	813	582	292	184	-	-	56	36	939	654
	36.00	.352 )												
TOTAL			21,210	14,643	13,948	8,928	4,334	3,158	1,832	1,413	1,098	1,144	13,650	9,120

\* - Figures withheld to preserve confidentiality

(1) - Three importers

SECTION IV

CANADIAN IMPORTERS

Importers of gas and oil well casing and tubing during the period April to June 1984, as indicated in Section III, are listed below in alphabetical order.

<u>NAME</u>	<u>ADDRESS</u>
Abex Oilfield Supply	Calgary, Alberta
Almont Resource Services Ltd.	Calgary, Alberta
Argo Sales Ltd.	Calgary, Alberta
British Steel Canada Inc.	Montreal, Quebec
C. Itoh & Co. (Canada) Ltd.	Vancouver, B.C.
Candall Oilfield Supply	Calgary, Alberta
Cape Oil Ltd.	Calgary, Alberta
Continental Emsco Co. Ltd.	Calgary, Alberta
Dome Petroleum Ltd.	Calgary, Alberta
	Sylvan Lake, Alberta
Dominion Oilfields Supply Co. Ltd.	Calgary, Alberta
Franklin Supply Co. Ltd.	Calgary, Alberta
Grant Corp. Ltd.	Calgary, Alberta
Hallmark Tubulars Ltd.	Calgary, Alberta
Marubeni Canada Ltd.	Vancouver, B.C.
	Calgary, Alberta
Medina Supply Inc.	Port Colborne, Ontario
Mid-Continent Supply Co.	Red Deer, Alberta
	Edmonton, Alberta
Mitsubishi Canada Ltd.	Vancouver, B.C.
	Calgary, Alberta
Mitsui & Co. (Canada) Ltd.	Vancouver, B.C.
Oil Country Tubular Ltd.	Calgary, Alberta
Okura & Co. (Canada) Ltd.	Vancouver, B.C.
Premium Tubular Supply Ltd.	Calgary, Alberta
Sumitomo Canada Ltd.	Vancouver, B.C.
Thyssen Canada Ltd.	Vancouver, B.C.
Vinson Supply Co.	Calgary, Alberta
Wilson Oilfield Supply	Calgary, Alberta
Wirth Ltd.	Montreal, Quebec
Wyo Van Pipe Ltd.	Calgary, Alberta

SECTION V

FOREIGN EXPORTERS TO CANADA (In descending order of value)

Major exporters of oil and gas well casing and tubing for the period April to June 1984 accounted for 96 per cent of the value analyzed in Section III. The remaining 4 percent is comprised of exporters having less than one percent of the total analyzed value.

<u>NAME</u>	<u>ADDRESS</u>	
Okura & Co. Ltd.	Tokyo	Japan
Premium Tubular Supply Inc.	Denver, CO	U.S.A.
Kukje Corp.	Seoul	South Korea
Mitsui & Co. Ltd.	Tokyo	Japan
Mitsubishi Corp.	Tokyo	Japan
British Steel Corp. (Tubes) Export Ltd.	Corby	U.K.
Paderwerk GEBR Benteler GMBH & Co.	Paderborn	West Germany
Maverick Tube Corp.	Union, MO	U.S.A.
Vinson Supply Co.	Tulsa, OK	U.S.A.
Voest Alpine A.G.	Linz	Austria
Sumitomo Corp.	Tokyo	Japan
Hyundai Corp.	Seoul	South Korea
Kaiser Pipe & Casing Inc.	Irwindale, CA	U.S.A.
C. Itoh & Co. Ltd.	Tokyo	Japan
Velcara SA	Lugano	Switzerland
Eppsco Oilfield Supply	Houston, TX	U.S.A.
Hyundai Pipe of America Inc.	Houston, TX	U.S.A.
Continental Casing Corp.	Houston, TX	U.S.A.
Wyo Van Pipe Inc.	Point Roberts, WA	U.S.A.
Marubeni Corp.	Tokyo	Japan
Lakewood Pipe Co. Inc.	Houston, TX	U.S.A.
E.K. Threading Inc.	Kimball, NE	U.S.A.
Lynx Oilfield Supply	Casper, WY	U.S.A.
Can Am Oil & Gas	Shelby, MT	U.S.A.
Central Steel Tube Co.	Clinton, IA	U.S.A.
Tristar Steel Benteler Mfg.	Houston, TX	U.S.A.
Valley Steel Products Co.	St. Louis, MO	U.S.A.

NOTE: Shipments did not necessarily originate from the exporters location. In some instances the country of origin differed from the country of export as shown in the above list.

SECTION VI

CANADIAN AND FOREIGN TARIFFS

CANADA

Well casing and tubing included in this analysis were dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. &amp; Ireland</u>
39905-1	Pipes or tubes of steel, commonly known as "oil-country goods", being casing or tubing and fittings, couplings, thread protectors and nipples therefore; all of the foregoing for use in connection with natural gas or oil wells.....					
	.....1984	5%	8.4%	20%	5%	6.8%
	.....1985	5%	7.9%	20%	5%	6.8%

The principal country of export and its tariff arrangement included in this analysis was:

Japan - Most Favoured Nation

Tariff items and rates of duty are subject to change and need to be verified by direct reference to:

Tariff Programs (Tel: (613) 992-8589)  
Revenue Canada  
Customs and Excise  
Ottawa, Ontario  
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

Trade Information Centre (Tel: (613) 993-6435)  
International Bureaux  
External Affairs  
Ottawa, Ontario  
K1A 0G2

