

HF
3221
.14
no.
87026-PM



IMPORT ANALYSIS

Market Research Support

BAKERY PRODUCTS

APRIL 1987

Pub. No.: 87026-PM March 1988



Government
of Canada

Regional Industrial
Expansion

Gouvernement
du Canada

Expansion industrielle
régionale

Canada

I.D. 2665

DEPARTMENT OF REGIONAL
INDUSTRIAL EXPANSION
LIBRARY

MAY 17 1988

BIBLIOTHEQUE
MINISTERE DE L'EXPANSION
INDUSTRIELLE REGIONALE

BAKERY PRODUCTS

APRIL 1987

Pub. No.: 87026-PM March 1988

EXPLANATORY NOTES

Method

The data shown in this analysis is extracted from Revenue Canada Customs documents. These documents provide a description of the products, names of importers, exporters, quantities, dollar values, unit prices, countries of origin, provinces of entry, tariff applications and rates of exchange.

The information presented in this report is more detailed than that generally available from Statistics Canada or other publications. Data which might reveal information about individual importers is aggregated.

Valuation

Dollar values shown in this report are based on selling price F.O.B. plant, in Canadian dollars. This selling price represents the value paid by the importer, excluding all freight, packing and insurance costs when specified. All trade discounts, when applicable, are also deducted from the selling price.

Rounding

Figures may not add due to rounding.

REFERENCE SOURCES

Department of Regional Industrial Expansion
Statistics Canada
Revenue Canada

FOR MORE INFORMATION PLEASE CONTACT:

Market Information and Analysis Division
Market Development Branch
Department of Regional Industrial Expansion
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel: (613) 954-4970

OR
Grocery Products Division
Service Industries & Consumer
Goods Branch
Department of Regional Industrial
Expansion
235 Queen Street
Ottawa, Ontario
K1A 0H5
Tel: (613) 954-3090

OR

The nearest DRIE Regional Office.
These offices are listed on the last
page of this publication.

TABLE OF CONTENTS

	<u>PAGE</u>
I. INTRODUCTION AND SCOPE	4
II. IMPORT TRENDS	5
III. ANALYSIS OF IMPORTS	5
IV. MARKET SUMMARY	7
 <u>APPENDICES</u>	
A IMPORTS OF BAKERY PRODUCTS, BY TYPE AND PACKAGE SIZE	8
B CANADIAN IMPORTERS	10
C FOREIGN EXPORTERS TO CANADA	12
D CANADIAN AND FOREIGN TARIFFS	14
E RECONCILIATION	15
 DRIE REGIONAL OFFICES	 16

IMPORT ANALYSIS

BAKERY PRODUCTS

I. INTRODUCTION AND SCOPE

This Import Analysis is one of a series prepared in order to assist businesses and other organizations in their market research of specific products. The detailed import information provided in these reports supports studies by organizations seeking to expand existing production lines, change individual product characteristics or engage in new manufacturing investment in Canada. The coverage of an import analysis is developed in close consultation with the client, and is tailored to meet those specific requirements. It is important to emphasize that this report does not attempt any assessment as to the feasibility of competing in a particular market.

This analysis of imports of Bakery Products is based on a detailed examination of Revenue Canada Customs imports documents for the month of April 1987. The following Canadian International Trade Classification (C.I.T.C.) import commodity code was analysed:

064-99-90 Bakery Products, Except Pre-cooked Frozen, Not Elsewhere Specified

As noted above, this analysis includes only those products classified to a "Not Elsewhere Specified" category. Other products which are listed individually in the C.I.T.C. are shown below.

C.I.T.C. CODE	BAKERY PRODUCTS	1987	
		APRIL (\$000)	JANUARY TO DECEMBER (\$000)
064-20-10	Biscuits, plain and fancy, exc. infant foods	3 301	53 052
064-30-10	Passover bread and matzo products	218	1 514
064-99-20	Biscuits, soda	458	5 164
064-99-31	Bread, except passover	762	9 663
064-99-32	Rolls and buns, unsweetened	75	1 000
064-99-40	Cheese sticks	1	158
064-99-51	Puddings/bakery products	-	126
064-99-52	Doughnuts	169	1 419
064-99-53	Fruit buns, and yeast raised sweet goods	2	164
064-99-55	Pies, cakes, pastries, except frozen and meat pies	510	6 868
064-99-61	Pizza pies and crusts, except frozen	42	1 079
064-99-81	Ice cream cones, and wafers	132	1 944
064-99-85	Dough, and uncooked pastry, except frozen	15	192
064-99-90	Bakery products, except pre-cooked frozen, not elsewhere specified	<u>1 127</u>	<u>17 814</u>
TOTAL, Bakery Products		6 812	100 157

II. IMPORT TRENDS

As shown below, total imports of Bakery Products classified to C.I.T.C. code 064-99-90 were \$17.8 million for the period January to December 1987.

IMPORTS OF BAKERY PRODUCTS

<u>1984</u>		<u>1985</u>		<u>1986</u>		<u>1987</u>	
<u>Quantity</u> (000 lb.)	<u>Value</u> (\$000)	<u>Quantity</u> (000 lb.)	<u>Value</u> (\$000)	<u>Quantity</u> (000 lb.)	<u>Value</u> (\$000)	<u>Quantity</u> (000 lb.)	<u>Value</u> (\$000)
14 699	12 987	16 386	14 112	21 993	18 425	20 582	17 814

APRIL

1 226	1 132	1 174	1 030	1 966	1 621	1 445	1 127
-------	-------	-------	-------	-------	-------	-------	-------

III. ANALYSIS OF IMPORTS

During the month of April 1987, imports of bakery products, as analysed in this report, totalled \$916 185. (This total is not the same as that published by Statistics Canada, \$1.1 million. The differences are explained in Appendix E.)

Imports of bread sticks amounted to \$171 000 or 19 per cent of the total imported value. These were followed by croutons with \$154 000 (17 per cent) and tortilla chips with \$153 000 (17 per cent). For further details, refer to Appendix A.

SUMMARY OF IMPORTS (BY DESCENDING ORDER OF VALUE)

<u>Type</u>	<u>Value</u> (\$000)	<u>% of total value</u>
Bread sticks	171	19
Croutons	154	17
Tortilla chips	153	17
Bread, crisp	112	12
Rusks	92	10
Muffins	79	9
Bread crumbs	63	7
Tacos	49	5
Crackers (except soda)	26	3
Not Known	<u>17</u>	<u>2</u>
	916	100

The United States was the major country of export of bakery products included in this report. It accounted for \$684 000 or 75 per cent of the total dollar value. The United Kingdom was the next largest with \$55 000 or 6 per cent.

Imports of all bakery products were cleared mainly into three provinces: Ontario, British Columbia and Québec. These provinces accounted for a combined value of \$796 000 or 87 per cent of the total imported value.

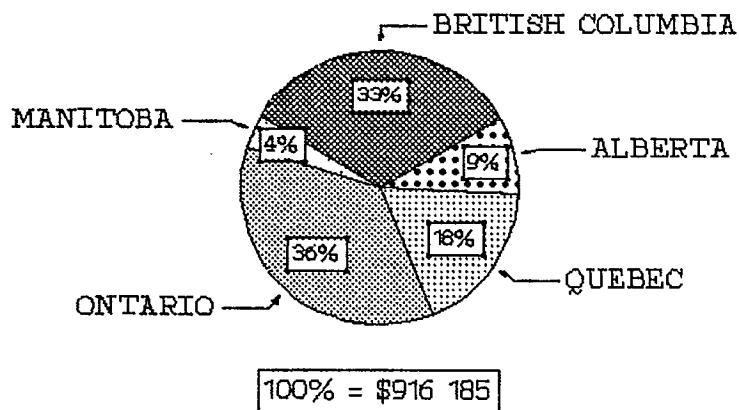
SUMMARY OF IMPORTS - BY COUNTRY OF ORIGIN

<u>Country of Origin</u>	<u>Value (\$000)</u>	<u>% of Total Value</u>
United States	684	75
United Kingdom	55	6
The Netherlands	43	5
Other*	<u>135</u>	<u>15</u>
TOTAL	916	100

* Other includes: Finland, France, The Federal Republic of Germany, Italy, Sweden, Japan and Thailand.

IMPORTS OF BAKERY PRODUCTS BY PROVINCE OF CLEARANCE

PROVINCE OF CLEARANCE



IMPORTS OF BAKERY PRODUCTS
IMPORT MARKET CONCENTRATION
APRIL 1987

<u>Principal</u> <u>Consignees/Importers</u> (By Value)	<u>Cumulative</u> <u>Value</u> (\$000)	<u>Cumulative</u> <u>% of Total</u> <u>Value</u>
3	257	28
6	384	42
10	494	54
20	715	78
All Consignees/ Importers (66)	916	100

There were 66 known consignees/importers of bakery products during the month of April 1987. The principal 20 consignees/importers accounted for \$715 000 or 78 per cent of the total value of imports. All consignees/importers are listed in alphabetical order in Appendix B.

IV. MARKET SUMMARY

Canadian baked goods fall into six product categories: bread, rolls (sweetened and unsweetened), cakes, pies, pastries and similar other perishable products. The industry can be divided into two principal types of operations, wholesale bakeries and retail bakeries. The retail bakeries tend to produce products on the premises and favour the demand for specialized items (crusty rolls, pastries, rye breads, etc.) and demand a premium price. Wholesale bakeries primarily manufacture white bread and rolls for resale either through retail outlets or through the food service sector.

Per capita consumption of bakery products has been declining over the years from nearly 93 pounds in 1961 to 63 pounds in 1982 (the latest available data) although this figure does not account for products sold through in-store operations, franchise and restaurant bakery sales.

This declining trend is linked to concerns over nutrition, low numbers of school age children as well as a generally higher level of disposable income that makes possible other food choices. At the same time, changing demographics, aging population, declining household sizes and the desire for more convenience products is having a major impact on traditional bakery products.

Products such as biscuits, muffins and croissants have been utilized by the fast food industry to develop new menu items. English muffins have become increasingly available in many different flavours. Croissants have also become popular with consumers, not only as a breakfast item but also in the form of sandwiches and imaginative dessert items. In general, the use of bakery products in the fast food service industry creates more awareness on the part of consumers thus providing new markets for retail products.

The industry appears to have satisfied consumer demands for increased fibre, high protein, calorie-reduced, and calcium-enriched products. As the initial production of bakery products is primarily predicated on the formulation process (blending, mixing, etc.), the industry appears to be well positioned to capitalize on consumer demands.

IMPORTS OF BAKERY PRODUCTS
BY TYPE AND PACKAGE SIZE
APRIL 1987

<u>Type</u>	<u>Package Size</u>	<u>Quantity</u> (No. of Packages)	<u>Quantity</u> (lbs.)	<u>Value</u> (\$)
Bread Sticks	3 oz.)			
	3.5 oz.)			
	4.4 oz.)			
	4.5 oz.)	92 522	24 292	41 211
	5 oz.)			
	6 oz.)			
	8 oz.)			
	10 lbs.)			
	15 lbs.)	6 237	191 466	93 234
	30 lbs.)			
	Cases	2 872	21 471	23 247
	Not Known	-	<u>9 553</u>	<u>13 140</u>
Sub-Total - Bread Sticks			246 782	170 832
Croutons	5 oz.)			
	6 oz.)	19 020	6 082	9 579
	Cases	14 066	<u>97 771</u>	<u>144 286</u>
Sub-Total - Croutons			103 853	153 865
Bread, Crisp including: melba mini dainty	80 gr.)			
	200 gr.)			
	250 gr.)	36 336	20 296	25 492
	400 gr.)			
	500 gr.)			
	2.1 oz.)			
	6 oz.)	40 800	14 183	25 369
16 oz.)				
	Cases	6 700	<u>3 788</u>	<u>61 242</u>
Sub-Total - Bread, Crisp			38 267	112 103
Rusks	110 gr.)			
	150 gr.)			
	200 gr.)	130 244	53 956	72 679
	300 gr.)			
	3.5 oz.)	35 040	<u>7 697</u>	<u>19 802</u>
Sub-Total Rusks			61 653	92 481

APPENDIX A

IMPORT OF BAKERY PRODUCTS
BY TYPE AND PACKAGE SIZE(CONT'D)
APRIL 1987

<u>Type</u>	<u>Package Size</u>	<u>Quantity</u> (No. of Packages)	<u>Quantity</u> (lbs.)	<u>Value</u> (\$)
Muffins: All Types Including:				
english))		
brannola))		
raisin))		
excrisp))		
health nut	Various)	227 013)	-	78 750
spice & date))		
cheese))		
blueberry))		
white))		
Sub-Total - Muffins				<u>78 750</u>
Bread Crumbs	5.3 oz.)			
	8 oz.)			
	15 oz.)	45 792	27 351	24 498
	24 oz.)			
	10 lb.)			
	50 lb.)			
	100 lb.)	19 294	139 450	38 243
	Cases)			
Sub-Total - Bread Crumbs			<u>166 801</u>	<u>62 741</u>
Crackers:				
(Excluding Soda)	90 gr.)			
	150 gr.)	16 436	4 379	8 493
	6.5 oz.)			
	7.5 oz.)			
	10.5 oz.)	14 520	9 049	12 756
	12 oz.)			
	16 oz.)			
	Cases	551	<u>2 390</u>	<u>4 875</u>
Sub-Total - Crackers			<u>15 818</u>	<u>26 124</u>
Tacos	Not Known	-	58 863	49 201
Tortilla Chips	-	-	196 826	152 758
Not Known	100 gr.)			
	2 oz.)	43 922	-	17 330
	Cases)			
Sub-Total - Not Known				<u>17 330</u>
TOTAL				916 185

CANADIAN IMPORTERS

Importers of bakery products during the month of April 1987, as indicated in this report, are listed below in alphabetical order. Where the importer is not the same as the consignee, (i.e. the recipient of the goods shipped), the name of the consignee rather than that of the importer is listed. The importer or consignee is not necessarily the end-user of the product.

NOTE: This list includes all importers except individuals.

<u>Name</u>	<u>Address</u>
272620 BC Ltd. (Primo's)	Vancouver, B.C.
ARBY'S Restaurant	St. Catharines, Ont. Burlington, Ont.
Aliments Culinar Inc.	Montréal, Qué.
Allied Food Dist. Inc.	Montréal, Qué.
Alpha Basics Corp.	Markham, Ont.
Anderson Watts Ltd.	Burnaby, B.C.
B.L. Marks Sales Co. Ltd.	Concord, Ont.
Burns Foods Ltd.	Burnaby, B.C. Calgary, Alta. Winnipeg, Man. Brampton, Ont. Toronto, Ont.
C.A. Hoa Trading Co. Ltd.	Toronto, Ont.
Cascade Food Brokers Ltd.	Calgary, Alta.
Club House Foods Ltd.	London, Ont.
Colonial Coffee Co. Ltd.	Windsor, Ont.
Compagnie Meilleures Marque Ltée	Montréal, Qué.
D.C.A. Canada Inc.	Trenton, Ont.
David Ashley Co., Div. of Intermetco Ltd.	Mississauga, Ont.
Decade Dist.	Calgary, Alta.
Dough Delight Ltd.	Concord, Ont.
Economy Trading Co.	Burnaby, B.C.
El Molino Foods of Canada Ltd.	Calgary, Alta.
Elco Fine Foods Ltd.	Richmond Hill, Ont.
Flavorex Ind. Canada	Toronto, Ont.
G.A. Love Foods Inc.	Burlington, Ont.
Hopewell Food Co. Ltd.	Scarborough, Ont.
Humpty Dumpty Food Ltd.	Lachine, Qué.
I.D. Foods Corporation	Laval, Qué.
IMPORT-EXPORT CANADA Ltd.	Gloucester, Ont.
Intersave Buying and Merch. Serv.	Toronto, Ont.
Intersource International Ltd.	Burnaby, B.C.
Japan Food Corp. (Cda.) Ltd.	Mississauga, Ont.
Jelian Dist. Inc.	Toronto, Ont.
Jentash Marketing Ltd.	Vancouver, B.C.
Kasseler Food Products Inc.	Mississauga, Ont.
Kirland & Rose Ltd.	Vancouver, B.C.
Kofman-Barenholtz Foods Ltd.	Richmond, B.C. Concord, Ont.
Lifesource Natural Food Ltd.	Markham, Ont.
MacDonalds Consolidated	Winnipeg, Man.

CANADIAN IMPORTERS(CONT'D)

<u>Name</u>	<u>Address</u>
Maximum Nutrition Ltd.	Richmond, B.C.
Messrs. Holtzheuser Bros. Ltd.	Toronto, Ont.
Nabisco Brands Ltd.	Toronto, Ont.
Nation Wide Natural Foods Inc.	Richmond, B.C.
National Importers Ltd.	Vancouver, B.C.
Neptune Food Suppliers Ltd.	Burnaby, B.C.
North Douglas Dist. Ltd.	Victoria, B.C.
Nutri Systems Ltd.	Toronto, Ont.
Old Dutch Foods Ltd.	Winnipeg, Man.
Oroweat Food Ltd.	Surrey, B.C.
Pastene Inc.	Montréal, Qué.
Pepes Mexican Foods Inc.	Rexdale, Ont.
Que Pasa Mexican Foods	Vancouver, B.C.
SA-GER Food Prod. Inc.	St-Leonard, Qué.
Scott Bathgate Co. Ltd.	Vancouver, B.C.
Scott National Co. Ltd.	Lethbridge, Alta.
Seaco International Co. Ltd.	Mississauga, Ont.
Snak Tyme Foods Ltd.	Winnipeg, Man.
Solis Foods Inc.	Aylmer, Ont.
The Codville Co. Ltd.	Winnipeg, Man.
The Vietnamese Market Ltd.	Winnipeg, Man.
Trophy Foods Inc.	Mississauga, Ont.
Wm. Underwood Co. Canada Ltd.	Rexdale, Ont.
Van's International	Burlington, Ont.
Venice Bakery Ltd.	Vancouver, B.C.
Viking Foods & Import Inc.	Toronto, Ont.
Vita Health Co.	Winnipeg, Man.
Western Foods	Coquitlam, B.C.
Weston Food Ltd.	Edmonton, Alta.
	Longueuil, Qué.
Wild West Organic Harvest Co-op Canada	Richmond, B.C.

FOREIGN EXPORTERS TO CANADA

Major exporters to Canada of bakery products, shown in this report, are listed in descending order of dollar value. Some values are grouped in order to preserve confidentiality of Canadian importers.

<u>Name</u>	<u>Address</u>		<u>Value of Imports</u> (\$000)
Arnold Food Co.	Bloomington, MN	United States	138
Oroweat Food Co.	Seattle, WA	United States)	146
Diane's Foods Inc.	McMinnville, OR	United States)*	
Fiesta Products	Denver, CO	United States)	
A. Angonoa	Angonoa, NY	United States)	75
Icco Cheece Co. Inc.	Brooklyn, NY	United States)*	
Farley Health Prod. Ltd.	Nottingham	United Kingdom)	104
Wasa GmbH	Celle	Fed. Rep. of)	
		Germany)*	
Devonsheer Melba	Carlstadt, NJ	United States)	
Tropical Nut & Fruit	Columbus, OH	United States)	79
Sesmark Foods Inc.	Rockford, IL	United States)*	
McCormick & Co. Inc.	Hunt Valley, MD	United States)	
Gai's Seattle French Bakery)	46
Co. Inc.	Seattle, WA	United States)*	
Brink B.V.	Roosendoal	The Netherlands)	
Golden Dipt. Co.	Millstadt, IL	United States)	63
Pagens Familgebageri		Sweden)*	
A.A. Ter Beek B.V.	Almeio	The Netherlands)	
The Ryvita Co. Ltd.	Poale, Dorest	United Kingdom)	51
Heudebert S.A.		France)*	
Gardetto & Co.	Milwaukee, WI	United States)	
La Canasta of Minnesota Inc.	St Paul, MN	United States)	45
Barilla G.E.R.F. Ili	Parma	Italy)*	
La Mexicana Inc.	Chicago, IL	United States)	
Finnish Sugar Co. Ltd.	Helsinki	Finland)	26
Stella D'oro Biscuit Co. Inc.	Bronx, NY	United States)*	
Reser's Fine Foods Inc.	Beaverton, OR	United States	9
Best Quality Breadsticks Inc.	Brooklyn, NY	United States)	25
Eravan Marketing Co. Ltd.	Bangkok	Thailand)*	
Prepo	Commerce, CA	United States)	

* Aggregated in order to preserve confidentiality of Canadian importers.

APPENDIX C

FOREIGN EXPORTERS TO CANADA (CONT'D)

<u>Name</u>	<u>Address</u>		<u>Value of Imports</u> <u>(\$000)</u>
Bruce Foods Corp.	Charlotte, NC	United States)	
Grission Bon Spa	Sant'Ilarco D'enza	Italy)*	23
Ets Picard	Châteauroux, Cedex	France)	
Siljans Knacke A.B.	Rattvik	Sweden)	
L.E. Foods	Brentwood, CA	United States)*	19
California Pretzel Co. Inc.	Visalia, CA	United States)	
Venus Wafers Inc.	Hingham, MA	United States)	
Pet Incorporated	St. Louis, MO	United States)*	10
Toplot Inc.	Flushing, NY	United States)	
Health Valley Natural Foods	Montebello, CA	United States)*	12
La Tapatia Tortilleria Inc.	Fresno, CA	United States)	
L. Rokerch & Sons	Englewood Cliffs, NJ	United States)	
La Jalisciense	Detroit, MI	United States)*	8
Del Rio Food Products	Seattle, WA	United States)	
La Frontereza Inc.	Moline, OH	United States)*	10
Perta Impex Co. Ltd.	Bangkok	Thailand)	
Little Bear Organic Foods	Malibu, CA	United States)	
Ak-Mak Bakerries	Sanger, CA	United States)*	8
Jason Dairy Prod. Co. Inc.	Brooklyn, NY	United States)	
Sunshine Biscuits Inc.	Sayreville, NJ	United States)	
Seacana Inc.	Seattle, WA	United States)*	7
Kara Foods	Fond Du Lac, WI	United States)	
La Michoacana	Detroit, MI	United States)	
Mexi Snax Inc.	Hayword, CA	United States)*	5
Northwest Product Co. Inc.	Minneapolis, MN	United States)	
Fantastic Food Inc.	Novato, CA	United States)*	3
Pacific Trading Co. Ltd.	Osaka	Japan)	
Kaufmans Bakery Inc.	Buffalo, NY	United States)	
Thai World's Export Co. Ltd.	Bangkok	Thailand)	
Ferrara Foods & Confections Inc.	New York, NY)*	2
Candy's Tortilla Factory Inc.	Pueblo, CA	United States)	
Pinata Foods	Anaheim, CA	United States)	
Barbara Bakery Inc.	Novato, CA	United States)*	1
Frieda's Finest	Los Angeles, CA	United States)	
TOTAL			916

* Aggregated in order to preserve confidentiality of Canadian importers.

CANADIAN AND FOREIGN TARIFFS

Bakery products included in this analysis were dutiable under the following most commonly applied tariff item.

Tariff Item	Description	Tariff Treatment				
		British Preferential Tariff %	Most Favoured Nation Tariff %	General Tariff %	General Preferential Tariff %	U.K. and Ireland %
4605-1	Bread made with the use of yeast as the leavening substance	Free	Free	20	-	Free

Tariff Arrangements and Foreign Countries of Export:

Exporting countries which qualify for the Most Favoured Nation tariff treatment: Finland, France, Federal Republic of Germany, Italy, Japan, The Netherlands, Sweden and the United States

Exporting country which qualifies for the Most Favoured Nation tariff treatment or General System of Preference tariff treatment* or British Preferential System Tariff Treatment: Thailand

Exporting country which qualifies for the Most Favoured Nation tariff treatment or U.K. and Ireland tariff treatment: United Kingdom

* NOTE: In order to qualify for the General System of Preference, a special certificate of origin is required.

Enquiries concerning tariffs should be directed to the nearest Customs and Excise office or to:

TARIFF PROGRAMS
REVENUE CANADA
CUSTOMS AND EXCISE
OTTAWA, ONTARIO
K1A 0L5
TEL: (613) 954-6908

Foreign Countries

Enquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

INFO EXPORT
EXTERNAL AFFAIRS
OTTAWA, ONTARIO
K1A 0G2
TEL: (613) 993-6435 OR 1-800-267-8376

RECONCILIATION

Imports of bakery products during the month of April, 1987, as reported on documents analysed in this report, amounted to a total dollar value of \$916 000.

The value reported in this import analysis does not correspond to official Statistics Canada figures for various reasons.

Reconciliation of the two total figures is explained as follows:

<u>Values Accounted For</u>	<u>Value</u> <u>(\$000)</u>
Documents not available for analysis	120
Documents referring to products which should have been classified elsewhere	269
Total values reported in this import analysis (including values of \$178 000 classified to Cereal Grain Products, not elsewhere specified, which should have been classified to Bakery Products, not elsewhere specified)	<u>916</u>
Total values accounted for as above	1 305
Total values published by Statistics Canada	1 127
Plus added value from Cereal Grain Products	<u>178</u>
	1 305

DRIE REGIONAL OFFICES

Newfoundland
P.O. Box 8950
Parsons Building
90 O'Leary Avenue
St. John's, Newfoundland
A1B 3R9
Tel: (709) 772-4884

Prince Edward Island
P.O. Box 1115
Confederation Court Mall
134 Kent Street, Suite 400
Charlottetown, Prince Edward Island
C1A 7M8
Tel: (902) 566-7400

Nova Scotia
P.O. Box 940, Station M
1496 Lower Water Street
Halifax, Nova Scotia
B3J 2V9
Tel: (902) 426-2018

New Brunswick
P.O. Box 1210
Assumption Place
770 Main Street
Moncton, New Brunswick
E1C 8P9
Tel: (506) 857-6400

Québec
P.O. Box 247
Tour de la Bourse
800, Place Victoria, Suite 3800
Montréal, Québec
H4Z 1E8
Tel: (514) 283-8185

Ontario
4th Floor
Dominion Public Building
1 Front Street West
Toronto, Ontario
M5J 1A4
Tel: (416) 973-5000

Manitoba
P.O. Box 981
330 Portage Avenue
Room 608
Winnipeg, Manitoba
R3C 2V2
Tel: (204) 983-4090

Saskatchewan
Canada Building
6th Floor, 105-21st Street East
Saskatoon, Saskatchewan
S7K 0B3
Tel: (306) 975-4400

Alberta
Cornerpoint Building
10179 - 105th Street, Suite 505
Edmonton, Alberta
T5J 3S3
Tel: (403) 420-2944

British Columbia
P.O. Box 49178
Bentall Postal Station
Bentall Tower IV
1101 - 1055 Dunsmuir Street
Vancouver, British Columbia
V7X 1K8
Tel: (604) 666-0434

Yukon
Suite 301
108 Lambert Street
Whitehorse, Yukon
Y1A 1Z2
Tel: (403) 668-4655

Northwest Territories
P.O. Bag 6100
Precambrian Building
Yellowknife, Northwest Territories
X1A 1C0
Tel: (403) 920-8571

