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THE DEMAND FOR

ENGINEERING GRADUATES

TO 1985

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ENGINEERING GRADUATES
TO 1985



MOSST University Branch June 1978

(This paper is based on the technological block of the MOSST HQM Data Base and Demand Model)

TABLE OF CONTENTS

	PAGE
Introduction	1
Methodology	2
Features of the MOSST HQM Model	4
The Requirements for Engineering Graduates	5
Summary of Requirements for Engineering Graduates	5
Contribution of Replacements Engineering Occupations	8
Engineering Graduates' Share of Total Demand for Graduates	10
The Occupational Source of Demand for Engineering Graduates	10
Engineering Occupations and Total Employment	11
Analysis of Supply of Engineering Graduates	12
Sensitivity Analysis of the Engineering Occupation Forecasts	14
Statistical Appendix	16

APPENDIX

APPENDIX CONTENTS

Table 1		Number of Engineers and Other Occupations by Industry - 1971
2		Number of Engineers and Other Occupations by Field of Study - 1971
. 3		Number of Engineers - Projection 1971 to 1985
4	to 14	Projection of Demand Growth by Engineering Occupation
15		Engineering Graduates required for Engineering and Other Occupations - all degree levels - 1972 to 1985
16		Percentage Distribution of Table 15
17		Percentage Distribution of Demand for Graduate Degree Level Engineering Graduates by Occupation
18		Requirements for Engineering Graduates - all degree levels - 1972 to 1985
19		Requirements for Engineering Graduates - first degree level - 1972 to 1985
20		Requirements for Engineering Graduates - graduate degree levels - 1972 to 1985
Chart 1		Demand and Supply - Total Engineering - Degree Level
2		Demand and Supply - Total Engineering - First Degree Level
3		Demand and Supply - Total Engineering - Graduate Degree Level
4	to 14.	Demand and Supply - All Degree Levels - by Engineering Field of Study

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Introduction

This report provides conditional forecasts of the demand for engineering graduates by academic field of study. These forecasts were produced by the Highly Qualified Manpower Demand Model (HQM Model) developed by MOSST, University Branch based on consultations and data provided by Statistics Canada, Manpower and Immigration and other governmental departments and with various professional associations including the Canadian Engineering Manpower Committee (CEMC). The CEMC provided welcome advice and critical comment on the methodology and data distributions associated with the engineering demand forecasts.

The HQM Model is innovative in the sense that it is possible, for the first time, to provide direct forecasts of the demand for university graduates by degree level for some 70 fields of study. Moreover, the Model was designed as a simulation model in order that the various assumptions and data distributions could be readily altered and the impact of these changes assessed. The Model was developed at MOSST as an aid to policy planning at the national level in the Highly Qualified Manpower area and as a back-drop to various studies and issues in science and technology. It is expected, however, that the results of the model will be of interest to many other users including academics, other government departments and professional associations.

Methodology

A comprehensive exposition of the methodology is contained in a separate paper. The following descriptive outline of the methodology provides a brief overview of the content and structure of the model. Persons interested in a more rigorous treatment should consult the above mentioned methodology report.

As previously stated, the objective in developing the model was to prepare conditional forecasts of the demand for university graduates by degree level and by academic field of study for use in policy research work at MOSST and by other interested users.

In order to prepare these educational demand forecasts it was necessary first to prepare forecasts of occupational stocks for some 50 HQM occupations. In general, these forecasts were calculated using occupational employment coefficients for 17 industries based on 1971 census data and applying these coefficients to industry employment forecasts to 1985 provided by the CANDIDE econometric model. With respect to engineering occupations, the stock data were based on adjusted 1971 Census data. Here the contribution of the CEMC was essential in developing estimates that were consistent with Canadian Council

¹ Methodology: MOSST HQM Demand Model

of Professional Engineers (CCPE). In the case of health and education occupations, the occupational stocks were prepared using historical data from data bases at Health and Welfare and Statistics Canada and a detailed socio-economic calculation algorithm described in the methodology paper. For selected occupations, largely in the engineering field, the occupation/industry coefficients were adjusted over the forecast period, based on information from the Occupational Employment Survey of Statistics Canada.

Annual attrition estimates were calculated for each occupation starting with the 1971 sex and single year of age distributions, obtained from the census, and applying death and retirement rates and estimates of emigrants from the occupation. The annual replacement demand was added to the change in the stock to produce the number of new entrants required in the occupation each year.

These new entrant estimates were then adjusted, where appropriate, to determine the number of university graduates required in the occupation each year. The number of graduates required by occupation was multiplied by an educational field of study distribution which showed the educational background of entrants to the occupation.

This field of study matrix, as it is called, contains 70 fields of study for some 50 occupations for three degree levels (first professional or bachelor, masters, and doctorates). These data

were obtained from the 1973 Post-Censal Survey of highly qualified manpower and pertain to the census occupations in 1971 for persons under age 35.

The educational demand forecasts were calculated by summation of each of the 70 fields of study across all occupations for the three degree levels.

The model also contains a detailed allocation and attrition sub-system for the occupation "university teacher" to provide detailed estimates for some 71 teaching specialities at universities. This sub-model draws on detailed age and sex data contained in the Statistics Canada Full-time University Teacher File.

Features of the MOSST HQM Model

The HQM Model represents a step forward in projecting the demand for university graduates. In particular, the Model allows for the following considerations:

- provides for similation of alternative assumptions at every stage in the calculations;
- 2. provides for occupational forecasts which take account of technological change and inter-industry shift effects;

- 3. provides occupational forecasts which are based on behavioural and socio-economic trends as in health, law and education;
- 4. provides a detailed attrition sub-system to calculate replacement demand by occupation based on death and retirement rates and emigration assumptions;
- 5. takes account of upgrading in educational requirements by occupation;
- 6. provides for occupational mobility in an innovative way by the use of an occupation/education matrix.

The Requirements for Engineering Graduates

The statistical appendix to this report provides detailed tables showing the engineering occupational forecasts and the requirements for engineering graduates by field of study. This section of the report provides a summary of the results of a March 22, 1978 simulation and an analysis of these results.

Summary of Requirements for Engineering Graduates

Figure 1 shows the requirements for engineering graduates for the period 1972 to 1985 and estimates of the supply of graduates for the period 1971-72 to 1975-76. These technical

Figure 1

REQUIREMENTS FOR ENGINEERING GRADUATES AND SUPPLY (ALL DFGREE LEVELS)

	Re	equirements	Supply			
	ENGINEERING GRADUATES FOR ENG OCCS	ENGINEERING GRADUATES OTHR OCCS	TOTAL ENGINEEPING GRADUATES	ENGINEERING DEGREES AWARDED	ADJUSTED AVAILABLE SUPPLY	
1972	3.581	2, 299	5,880	5, 443	4, 945	
1973	3,729	2,462	6.191	5,416	6,349	
1974	3,609	2,675	6,284	5,339	6,448	
1975	4, 131	2,715	6,846	4,917	5,968	
1976	3,099	2.180	5,279	5, 252	5,930	
1977	2,608	1,943	4,551	-	_	
1978	2,519	1,942	4,461	-	_	
1979	2,799	2,178	4, 977	-		
1980	3,209	2,479	5,688		-	
1981	3,350	2,579	5,929	-	~	
1982	3,051	2,396	5,447	-	_	
1983	2,697	2,226	4,923	-	-	
1984	2,542	2,170	4,712	-	-	
1985	2,553	2.234	4,787	-	-	

SOURCE: MOSST: HQM MODEL (MARCH 22,1978 SIMULATION)

requirements for graduates are not necessarily reflective of day-to-day labour market conditions. Rather, the "demand" series reflect the particular economic scenario employed in preparing the projections. More specifically, the industry employment forecasts are based on a recent solution of the CANDIDE econometric model and reveal a pronounced business cycle component.

In terms of overall trends, the projection indicates an average annual requirement of about 5,100 graduates over the 10 year period 1976 to 1985. These requirements should not be interpreted as a specific labour market predictions, but rather reflect the assumptions of the particular model solution of March 1978.

The number of engineering degrees awarded and the adjusted supply are also shown in Figure 1. Adjusted supply was estimated by the Forecasting Division on the basis of data provided by Statistics Canada. These estimates attempt to show the number of new graduates available to the domestic labour market and includes immigration. Again, it is of interest to note that the adjusted supply and the total demand for engineering graduates have been in reasonably close balance during the first half of the decade.

Contribution of Replacements - Engineering Occupations

Figure 2 shows the projection of the number of engineers (occupation) from 1971 to 1985, the annual increase in this stock and the number of replacements annually as estimated by the attrition sub-system. The total number of new entrants required annually is calculated as the sum of the annual stock increase and replacement demand.

It should be noted that the new entrants to the engineering occupations will not necessarily have engineering degrees - their education profile is contained in the occupation/ education matrix. This point is underlined by the fact that the level of new entrants to the occupation "engineer" is significantly lower, (about 3,900 per year 1976 to 1985), than the requirements for engineering graduates (5,100 per year).

As shown in Figure 2, replacements represent a significant source of demand for new entrants within the engineering occupations, rising from 22.2 percent of new entrants in 1972 to 41.8 percent in 1985.

In the HQM model solution of March 1978, it was assumed that 90 percent of the new entrants required to fill engineering jobs would have a university degree. This proportion was based on a review of the membership lists of the Ontario, Quebec and Manitoba engineering associations.

Figure 2

OCCUPATION: TOTAL ENGINEERS - DEMAND GROWTH 1972 TO 1985

YEARS	i	CHUMBER	OF PERSONS)	
Ver 10-10 10-10-10-1	TOTAL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED
1971	46,079		\$ \$	-
1972	49,892	3,813	1,085	4,898
1973	53,875	3,983	1,108	5,091
1974	57,621	3,746	1,128	4,874
1975	62,008	4,387	1, 154	5,541
1976	65,010	3,002	1, 182	4, 184
1977	67,398	2,388	1,209	3,597
1978	69,652	2,254	1,242	3, 496
1979	72.278	2,626	1,277	3,903
1980	75,448	3, 170	1,306	4, 476
1981	78.77€	3,328	1,341	4,669
1982	. 81,646	2,870	1,379	4,249
1983	83,994	2,348	1,417	3,765
1984	86,092	2,098	1,459	3,557
1985	88,175	2,083	1,499	3,582

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

Engineering Graduates' Share of Total Demand for Graduates

Figure 3, below, shows the total demand for university graduates to fill all HQM jobs for the period 1976 to 1985. As can be seen in this table, engineering graduates required for all HQM occupations represent 17.5 percent of the total demand for graduates. In comparison, between 1971-72 and 1975-76, engineering degrees awarded represented about 5.9 percent of the total degrees awarded.

Figure 3

DEMAND FOR UNIVERSITY O	GRADUATES 1976 - 1985
Total university graduates requir	red 290,000
Engineering graduates required	50,800
Share of the to	tal 17.5 percent

The Occupational Source of Demand for Engineering Graduates

Figure 4, below, shows the occupational groups requiring engineering graduates during the 1976 to 1985 period. Engineering occupations are expected to generate 56.0 percent of the total demand and other HQM occupations, 42.8 percent. University teaching is expected to provide about 1.2 percent of the employment opportunities for future graduates.

Figure 4

DEMAND FOR ENGINEERING GRADUATES BY OCCUPATIONAL GROUP

1976-1985

Occupational Group	Number of Graduates	Percent of Total
	•	
Engineering occupations	28,427	56.0
University Teaching	624	1.2
Other HQM Occupations	21,703	42.8
TOTAL	50,754	100.0

Engineering Occupations and Total Employment*

The relationship between total employment, HQM employment and the number of engineers (occupational stock) is shown in Figure 5 for the years 1976 and 1985. It is projected that total employment will increase by 23.9 percent over this period of time. In comparison, the stock of HQM jobs is expected to increase by 18.6 percent and the number of engineers by 35.7 percent. It should be noted that the growth in the stock of HQM jobs is affected substantially by the depressed outlook for education jobs. If education occupations are excluded, HQM occupations are projected to increase by 28.9 percent between 1976 and 1985.

^{*} It should be noted that these data represent the stock of jobs (occupations) and not the requirements for engineering graduates

Figure 5

GROWTH IN EMPLOYMENT AND THE NUMBER OF ENGINEERS

1976 and 1985

(thousands of jobs)

	<u>1976</u>	1985	Growth
Total Employment	9,558.0	11,847.0	2,289.0
HQM Occupations	1,439.8	1,707.0	267.2
Number of Engineers (stock)	65.0	88.2	23.2

Analysis of Supply of Engineering Graduates

The HQM model does not provide forecasts of the supply of universities graduates. Such forecasting is a difficult theoretical problem due, in part, to possible switching between fields of study, and to the difficulty of projecting enrolment participation rates and forecasting immigration by intended occupation and field of study. At the same time, there are considerable practical problems in securing historical estimates and distributions that are required for such forecasts. However, an attempt has been made to estimate "adjusted supply" which is intended to represent the number of graduates available to the labour market during the period 1971-72 to 1975-76. Figure 6 shows the composition of the adjusted supply of engineers during this period of time.

As the Figure shows, the number of engineering degrees awarded is the base figure from which is subtracted those students who

were part-time graduates*, foreign students returning home, and graduates who are continuing their studies on a full-time basis. The result of these calculations yield an estimate of the available domestic supply. To this supply must be added the Canadians who are returning from abroad with an engineering degree and immigrants who have entered Canada with engineering degrees.

As the estimates in Figure 6 show, the adjusted supply of engineers exceeds the number of degrees awarded in every year and, on average, by some 16.2 per cent.

Figure 6

ANALYSIS OF SUPPLY OF ENGINEERING GRADUATES (1972 - 1976)

		1972	1973	1974	1975	1976
1 D6	EGREES AWARDED	5,443	5,416	5,339	4,917	5,252
LESS FO	ART-TIME GRADUATES OREIGN STUDENTS RETURNING HOME: RADUATES CONTINUING EDUCATION	184 427 979	217 408 902	245 368 841	239 315 782	253 319 858
EQUALS! A	VAILABLE DOMESTIC SUPPLY	3,853	9,889	3,885	3,581	3,822
	ANADIANS RETURNING FROM ABROAD MIGRANTS	392 1,700	390 2,070	379 2,184	331 2,056	362 1,7 4 6
EQUALS! AI	DJUSTED SUPPLY	5,945	6,349	6,448	5,968	5,930

SOURCE: STATISTICS CANADA AND ESTIMATES BY UNIVERSITY BRANCH, MOSST

^{*} It was assumed that part-time graduates were already employed.

Sensitivity Analysis of the Engineering Occupation Forecasts

Since the HQM Demand Model is a simulation model, it is possible to vary certain key assumptions and examine the impact of these changes. Of particular interest is the extent of the inter-industry shift effect and the effect of technological change on the occupational projections. The shift effect occurs because all industries do not experience the same rate of employment growth. Technological change is reflected in changes in the occupation/industryt coefficients in particular industries. The results of changes made to the rates of employment growth and the coefficients are shown in Figure 7.

As can be seen in Figure 7, Assumption I represents the Control Forecast of March 1978, with a changing industrial structure and some rising occupation/industry coefficients. Assumption IV represents the number of engineers that would be required if the industrial structure and the occupation/industry coefficients were held constant at the 1975 level. The difference between Assumption II and Assumption IV represents the effect of an inter-industry shift (the number of engineers required due to disparate growth by various industries as forecasted by the CANDIDE model) which amounts to some 6,800 engineers, by Similarly, the effect of technological change can be calculated by comparing Assumption III to IV, which indicates that the changes in the occupation/industry coefficients contributed some 1,800 engineers to the forecasts. action of these two effects, as revealed in the Control Forecast contributes a further 1,100 for a total range of 9,700 by 1985.

Figure 7

ESTIMATE OF NUMBER OF PERSONS IN THE
OCCUPATION ENGINEERING UNDER ALTERNATIVE ASSUMPTIONS

	I	11	III	ıv
		(thousands o	of persons)	
1975	62.0	62.0	62.0	62.0
1976	65.0	64.2	64.1	63.3
1977	67.4	66.1	65.7	64.6
1978	69.7	68.0	67.2	65.9
1979	72.3	70.4	69.1	67.7
1980	75.4	73.2	71.4	69.7
1981	78.8	76.5	73.9	72.0
1982	81.6	79.1	75.9	73.9
1983	84.0	81.4	77.5	75.5
1984	86.1 •	83.3	78.8	77.0
1985	88.2	85.3	80.3	78.5

ASSUMPTIONS

- I changing industrial structure some rising occupation/ industry coefficients (control forecasts)
- II changing industrial structure, constant (1975) occupation/
 industry coefficients
- III constant (1975) industrial structure, some rising occupation/industry coefficients
- IV constant (1975) industrial structure, constant (1975) occupation/industry coefficients

SOURCE: MOSST, Highly Qualified Manpower Demand Model (March 1978 Solution)

One could conclude from this analysis that the HOM Model occupational forecasts are sensitive to the particular assumptions made about employment growth by industry and that the adjustment of the occupation/industry coefficients has had a significant impact on the occupational requirements forecasts. It is also clearly apparent that these assumptions have an increasing impact on the projections as one moves further into the future. Since the requirements for university graduates are a function of these stock forecasts, it is important therefore that the occupational projections be monitored closely and the key assumptions of industry employment and occupation/industry coefficients be revised periodically.

Statistical Appendix

The statistical appendix to this report contains a large number of tables and charts taken from the March 1978 simulation.

APPENDIX

TABLE 1
-NUMBER OF ENGINEERS & OTHER OCCUPATIONS BY INDUSTRY - 1971
(ADJUSTED CENSUS DATA)

OCCUPATIONS							INDUS	TRY					
	MINING	DUR- ABLES	NON-DUR ABLES	CONSTR- UCTION	UTIL- ITIES	TRANSP/ COMM.	TRADE	EDUCA- TION	SERVICES TO BUSINESS	FED. ADMIN	OTHER PUBLIC ADMIN.	OTHER INDUSTRY	TOTAL
CHEMICAL ENGINEERS	180	393	1,798	69	65	55	69	23	227	\$3	88	42	3,157
CIVIL ENGINEERS	330	1,086	599	2,466	755	1,177	174	312	4,314	3 95	2,676	589	15,473
ELECTRICAL ENGINEERS	98	2,563	462	257	1,643	2,157	286	176	1,194	537	198	153	9,724
MECHANICAL ENGINEERS	223	2,482	1,200	267	267	278	280	139	1,091	302	122	239	6,950
METALLURGICAL ENGINEERS	87	437	17	8	9	4	8	8	78	21	4	4	676
AEPONAUTICAL ENGINEERS	2	319	10	Ø	0	143	17	6	21	101	10	55	651
MINING ENGINEERS	288	79	14	20	3	3	10	14	555	24	65	33	1,375
PETROLEUM ENGINEERS	616	16	109	16	16	35	66	0	117	31	47	8	1,081
INDUSTFIAL ENGINEERS	151	1,924	964	6 3	77	249	148	18	322	189	110	193	4,408
OTHER ENGINEERS	68	291	241	65	108	65	88	47	643	219	650	119	2,584
SUB-TOTAL ENGINEERS	2,643	9,590	5,414	3,231	2,934	4,170	1,126	803	8,229	2,507	4,030	1,402	46,079
GEOLOGISTS	2,781	50	81	10	6 5	25	10	96	806	403	348	30	4,705
CHEMISTS	528	740	2,501	40	165	35	116	956	52 3	825	362	408	7,140
COMPUTER PRGMRS	578	3,844	2,462	95	688	2,135	1,357	2,191	2,156	2,100	1,362	3,517	22,485
COMMISSIONED OFFICERS	9	0	0	0	0	Ð	0	9	Ø	16,410	0	0	16,410
TECHNICAL SALES	\$6	1,845	728	152	76	101	2,346	20	227	15	20	329	5,945
UNIVERSITY PROFESSORS	9	0	ø	9	0	8	0	24,733	8	0	Ø	Ø	24,733
ADMINISTRATORS	4,431	24,322	29,132	11,641	3,042	18,734	28,647	7,168	12,919	31,378	24,039	40,012	235,465
OTHER HOM	2,192	12,765	24,747	6,3 5 0	1,845	12,069	27,672	347,526	46,828	20,117	26,431	291,723	820,265
NON-HON	124,070	752,831	828,127	512,879	77,951	542,770	1,202,392	179,301	135,718	251,098	251,825	1,853,906	6,706,469
TOTAL L. F.	137,309	8 05, 9 37	887,192	534,398	86, 307	580,039	1,263,868	562,794	207,405	324,853	308,418	-2,191,327	7,889,696

SOURCE: MOSST; ESTIMATES BASED ON 1971 CENSUS

TABLE 2

NUMBER OF ENGINEERS BY FIELD OF STUDY

- 1971

OCCUPATIONS FIELD OF STUDY CHEM CIVIL ELECT. MECH METAL AERO MINING PETRO INDUS AGRI OTHER PHYS OTHER NO DEGREE TOTAL ENG. ENG SCI/MATH FOS CHEM ENG. 1,828 3, 157 CIVIL ENG. 9,106 1,030 2,484 15,473 ELECT ENG. 5,975 9,724 1,602 MECH ENG. 4,064 1,484 6,950 METAL ENG. AERO ENG. MINING ENG. 1,375 ż . PETRO ENG. 1,081 INDUS ENG. 4,408 OTHER ENG. 2,584 **GEOLOGIST** 2,536 1,420 4,705 CHEMISTS 2,784 1,011 2,896 7,140 COMP PRGM .45 2,242 2,978 15,903 22,485 COMM OFF. 1,669 12,868 16,410 TECH SALES 4,787 5,945 PROFESSOR 4,257 18,677 24,733 ADMINISTRATOR 1,414 2,238 1,804 2,303 3,787 30, 138 191,373 235, 465 OTHER HOM 1,025. 552,915 12,569 250,043 820, 265 NON-HOM OCCS 2,026 2,505 2,903 2,998 12.844 99.545 6.580,372 6.706,469 TOTAL 7,942 16,878 14,891 14,228 1,943 915 3,563 625 1,589 4,062 44,392 407,280 7,370,515 7,889,696

SOURCE: MOSST: BASED ON 1971 CENSUS, 1973 POST-CENSAL SURVEY AND MEMBERSHIP LISTS OF THE COPE

NUMBER OF ENGINEERS - PROJECTION 1971 TO 1985 (NUMBER)

YEARS OCCUPATIONS

	CHEMICAL ENGINEERS	CIVIL ENGINEERS	ELECTRICAL ENGINEERS	MECHANICAL ENGINEERS	METALLURGICAL ENGINEERS	AERONAUTICAL ENGINEERS	MINING ENGINEERS		INDUSTRIAL ENGINEERS	OTHER ENGINEERS	TOTAL . ENGINEERS
1971	3,157	15,473	9,724	6,950	. 6 76	651	1,375	1.081	4,408	2,584	46,079
1972	3.271	16,868	10,729	7,555	716	704	1,452	1,158	4,630	2,809	49,892
1973	3,391	18, 189	11,855	8,237	761	767	1,530	1.242	4,882	3,021	53,875
1974	3,463	19,466	12,991	8,831	786	817	1,652	1,365	5,023	3,227	57,621
1975	3,526	20,976	14,301	9,567	814	865	1,817	1,524	5,152	3,466	62,008
1976	3.573	21,924	15,266	10,055	828	893	1,955	1,656	5,227	3,633	65,010
1977	3,670	22,545	16,025	10,501	. 852	928	2,025	1,729	- 5,375	3,748	67,398
1978	3,770	23,175	16,716	10,898	874	962	2,075	1,782	5,528	3,872	69,652
1979	3,900	24,039	17,410	11,330	903	998	2,123	1,829	5,722	4,024	72,278
1980	4,054	25,180	18,146	11,823	938	1,036	2,207	1.905	5,94 5	4,214	75,448
1981	4,212	26,397	18,890	12,351	. 975	1,074	2,298	1,984	6,177	4,418	78,776
1962	4, 341	27,452	19,546	12,807	1,006	1,105	2.374	2,048	6,369	4,598	81,646
1983	4,450	28,297	20,094	13,186	1,031	1, 132	2,428	2,094	6,534	4,748	83,994
1984	4,552	29,061	20,568	13,515	1,054	1, 156	2,479	2,138	6,686	4,883	86,092
1985	4,659	29,827	21,022	13,835	1.078	1,181	2,530	2,181	6,843	5,019	88,175

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

TABLE 4

OCCUPATION: CHEMICAL ENGINEERS - DEMAND GROWTH 1972 TO 1985

YEARS (NUMBER OF PERSONS) CHEMICAL ENGINEERS ANNUAL INCREASE REPLACEMENT DEMAND NEW ENTRANTS REQUIRED 3,157 3,271 3,391 . 186 3,463 3,526 68. 3,573 1977! 3,670 3,770 3,900 4,054 4,212 4,341 4,450 4,552

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

4,659

- 21

OCCUPATION: CIVIL ENGINEERS - DEMAND GROWTH . 1972 TO-1985

TABLE 5

YEARS	(NUMBER OF PERSONS)							
	CIVIL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED				
1971	15, 473	-	-	-				
1972	16,868	1,395	367	1,762				
1973	18, 189	1.321	373	1,694				
1974	19,466	1.277	378.	1.655				
1975	20,976	1.510	384	1,894				
1976	21.924	948	390	1.338				
1977	22,545	621	397	1.018				
1978	23,175 💄	630	406	1,036				
1979	24,039	864	417	1.281				
1980	25, 180	1.141	426	1.567				
1981	26.397	1,217	439	1.656				
1982	27,452	1,055	452	1.507				
1983	28,297	845	466	1.311				
1984	29.061	764	. 480	1.244				
1985	29,827 .	766	495	1,261				

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22.1978 SIMULATION)

TABLE 6

OCCUPATION: ELECTRICAL ENGINEERS - DEMAND GROWTH .1972 TO 1985

VEADE

(NUMBER OF PERSONS)

YEARS		ENUMBER	OF PERSONS)	
	ELECTRICAL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED
1971	9,724	-	-	-
1972	10,729.	1,005	. 211	1,216
1973	11,855	1.126	217	1.343
1974	12.991	1, 136	522 ·	1.358
1975	14,301	1.310	229	1.539
1976	15. 2 66	965	· 236	1.201
1977	16,025	759	• 244	1,003
1978	16.716	691	253	944
1979	17.410	694	262	956
1980	18, 146	736	270	1,006
1981	18.890	744	278	1.022
1982	19,546	656	287	943
1983	20,094	548	295	843
1984	20,568	474	305	7 7 9
1985	21,022	454	315	769

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

23

CABLE 7

OCCUPATION: MECHANICAL ENGINEERS - DEMAND GROWTH 1972 TO 1985

YEARS

(NUMBER OF PERSONS)

	MECHANICAL ENGINEERS			NEW ENTRANTS REQUIRED	
1971	6,950	-	· -	-	
1972	7,555	605	176	781	
1973	8,237	682	180	,862	
1974	8,831	594	184	778	
1975	9,567	736	190	926	
1976	10.055	488	194	682	
1977	10, 501	446	199	645	
1978	10,898	397	204	601	
1979	11,330	432	209	641	
1980	11,823	493	214	707	
1981	12,351	528	219	747	
1982	. 12,807	456	225	681	
1983	13, 186	379	232	611	
1984	13.515	329	239	568	
1985	13,835	320	244	564	

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

24

TABLE 8

OCCUPATION: METALLURGICAL ENGINEERS - DEMAND GROWTH 1972 TO 1985

YEARS

(NUMBER OF PERSONS)

	METALLURGICAL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED		
1971	676	-	-	• _		
1972	. 716	40	, 14	54		
1973	761	45	14	· 5 9		
1974	786	. 25	15	,40		
1975	814	28	16	44		
1976	828	14	17	. 31		
1977	852	24	18	42		
1978	874	22	18	40		
1979	903	29	18	47		
1980	938	35	18	53		
1981	975	37	19	56		
1982	. 1,006	31	20	51		
1983	. 1.031	25	20	45		
1984	1,054	23	21	44		
1985	1.078	24	22	46		

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

25

TABLE 9

OCCUPATION: AERONAUTICAL ENGINEERS - BEMAND GROWTH 1972 TO 1985

YEARS

(NUMBER OF PERSONS)

	AERONAUTICAL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED	
1971	651	_	_	_	
1972	704	53	15	68	
1973	76 7	63	16	79	
1974	817	50	16	. 66	
1975	865	48	17	65	
1976	893	28	18	46	
.1977	928	35	19	54	
1978	962 •	34	20	54	
1979	998.	36	21	57	
1980	1.036	38	22	60	
1981	. 1,074	38	2 2	60	
1982	1,105	31	23	54	
1983	1,132	27	. 24	51	
1984	1, 156	24	24	48	
1985	1,181	25	25	50	

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

OCCUPATION: MINING ENGINEERS - DEMAND GROWTH
1972 TO 1985

(NUMBER OF PERSONS)								
MINING ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED					
1,375	-	-	-					
1,452	77	41 .	118					
1,530	78	42	. 120					
1,652	122	43	165					
1.817	165	43	208					
1,955	138	44	182					
2,025	70	44	114					
2.075	50	44	94					
2, 123	48	44	92					
. 2,207	84	44	128					
2,298	91	44	135					
2,374	76	. 44	120					
2,428 .	54	44	98					
2,479	51	44	95					
2,530	51	44	95					
	1,375 1,452 1,530 1,652 1,817 1,955 2,025 2,075 2,123 2,207 2,298 2,374 2,428 2,479	MINING ENGINEERS INCREASE 1.375 - 1.452 77 1.530 78 1.652 122 1.817 165 1.955 138 2.025 70 2.075 50 2.123 48 2.207 84 2.298 91 2.374 76 2.428 54 2.479 51	MINING ENGINEERS INCREASE REPLACEMENT DEMAND 1.375					

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

TABLE 11

OCCUPATION: PETROLEUM ENGINEERS - DEMAND GROWTH
1972 TO 1985

YEARS	(NUMBER OF PERSONS)									
	PETROLEUM ENGINEERS	ANNUAL INCREASE	REPLACEMENT NEW ENTRA DEMAND REGUIRE							
1971	1.081	-	-	_						
1972	1, 158	77	20	97						
1973	1,242	84	21	105						
1974	1,365	123	22	. 145						
1975	1,524	159	22	181						
1976	1,656	132	23	155						
1977	1,729	73	24	97						
1978	1,782	53	25	78						
1979	1,829	47	26	73						
1980	1.905	76	26	102						
1981	1.984	79	27	106						
1982	2,048	64	28	92						
1983	2,094	46	29	75						
1984	2,138	44	. 30	74						
1985	2,181	43	31	74						

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

- 28

TABLE 12

OCCUPATION: INDUSTRIAL ENGINEERS - DEMAND GROWTH 1972 TO 1985

YEARS

(NUMBER OF PERSONS)

	INDUSTRIAL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED
1971	4,408	-	-	-
1972	4,630	222	110	332
1973	4,882	252	113	. 365
1974	5,023	141	116	- 257
1975	5, 152	129	119	248
1976	5,227	75	123	198
1977	5,375	148	126	274
1978	5,528	153	129	282
1979	5,722 *	194	134	328
1980	5,945 '	223	137	. 360
1981	6,177	232	141	373
1982	6.369	192	144	336
1983	6.534	165	147	312
1984	6,686 .	152	151	303
1985	6.843	157	154	311

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

30

TABLE 13

OCCUPATION: OTHER ENGINEER - DEMAND GROWTH
1972 TO 1985

YEARS

(NUMBER OF PERSONS)

	OTHER ENGINEER	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED
1971	2,594	-	-	_
1972	2,809	225	66	291
1973	3,021	212	66	278
1974	3,227	206	65 ·	271
1975	3,466	239	66	305
1976	3,633	167	67	234
1977	3,748	115	67	182
1978	3,872	124	70	194
1979	4,024	152	70	222
1980	4.214	190	71	261
1981	4.418	204	73	277
1982	4,598	180	74	254
i983	4,748	150	76	226
1984	4,883	135	. 78	213
1985	5.019	136	80	216

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22, 1978 SIMULATION)

TABLE 14

OCCUPATION: TOTAL ENGINEERS - DEMAND GROWTH 1972 TO 1985

YEARS		OF PERSONS)		
	TOTAL ENGINEERS	ANNUAL INCREASE	REPLACEMENT DEMAND	NEW ENTRANTS REQUIRED
1971	46,079	_	-	_
1972	49,892	3,813	1,085	4,898
1973	53,875	3,983	1,108	5,091
1974	57,621	3,746	1,128	. 4,874
1975	62,008	4,387	1, 154	5,541
1976	65,010	3,002	1,182	4, 184
1977	67,398	2,388	1,209	3 ,5 97
1978	€9,652	2,254	1,242	3,496
1979	72,278 *	2,626	1,277	3,903
1980	75,448 ·	3,170	1,306	4,476
1981	78,776	3,328	1.341	4,669
1982	81.646	2,870	1,379	4,249
1983	83,994	2,348	1,417	3,765
1984	. ee.092	2,098	1.459	3,557
1985	88, 175	2,083	1,499	3,582

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

TABLE 15

ENGINEERING GRADUATES REQUIRED FOR ENGINEERING OCCUPATIONS (NUMBER OF GRADUATES - ALL DEGREE LEVELS)

OCCUPATIONS .							1972	- 1985	•					
	1972	1973	1974	1975	1976	1977	. 1978	1979	1980	1981	1982	1983	1984	1985
CHEMICAL ENGINEER	23	24	18	17	14	21	2 2 .	26	29	30	26	24	24	. 25
CIVIL ENGINEER	1.389	1,334	1,304	1,492	1,055	802	816	1,009	1,234	1.304	1,187	1.033	980	993
ELECTRICAL ENGINEER	977	1,080	1.092	1,237	966	806	759	769	809	822	7 58	678	626	618
MECHANICAL ENGINEER	649	716	647	769	566	536	499	532	588	621	566	507	472	469
METALLURGICAL ENGINEER	38	43	28	32	23	30	28	34	38	41	37	33	3 2	33
AERONAUTICAL ENGINEER	56	6 5	54	53	38	44	4 4	46	· 49	49	. 44	41	39	41
MINING ENGINEER	83	85	117	147	129	81	66	65	91	96	85	69	67	67
PETROLEUM ENGINEER	63	68	94	118	100	63	51	47	66	69	59	49	48	4 8
INDUSTRIAL ENGINEER	173	190	134	129	103	143	147	171	188	194	175	162	158	162
OTHER ENGINEERS	130	124	121	137	105	82	87	100	117	124	114	101	96	97
TOTAL ENGINEERS .	3,581	3,729	3,609	4,131	3,099	2,608	2,519	2,799	3,209	3,350	3,051	2,697	2,542	2,5 53
OTHER HOM OCCUPATIONS	2,299	2,462	2,675	2,715	2,180	1,943	1.942	2,178	2,479	2,579	2,396	2,226	2,170	2,234
TOTAL GRADUATES REQUIRED	5,880	6, 191	6,284	6, 846	5,279	4,551	4,461	4,977	5,688	5,929	5,447	4,923	4.712	4.7 87

SOURCE: MOSST: HIGHLY QUALIFIED MANPOWER MODEL (MARCH 22, 1978 SIMULATION)

ω 2

TABLE 16

ENGINEERING GRADUATES REQUIRED FOR ENGINEERING OCCUPATIONS (PERCENTAGE DISTRIBUTION - ALL DEGREE LEVELS)

OCCUPATIONS .							1972 -	- 1985	•					
	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
CHEMICAL ENGINEER	0.4	0.4	0.3	0.2	0.3	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
- CIVIL ENGINEER	23.6	21.5	20.8	21.8	20.0	17.6	18.3	20.3	. 21.7	22.0	21.8	21.0	20.8	20.7
ELECTRICAL ENGINEER	16.6	17.4	17.4	18.1	18.3	17.7	17.0	15. 5	14.2	13.9	13.9	13.8	13.3	12.9
MECHANICAL ENGINEER	11.0	11.6	10.3	11.2	10.7	11.8	11.2	10.7	10.3	10.5	10.4	10.3	10.0	9.8
METALLURGICAL ENGINEER	0.6	0.7	0.4	0.5	0.4	0.7	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7
AERONAUTICAL ENGINEER	1.0	1.0	0.9	0.8	0.7	1.0	1.0	0.9	. 0.9	0.8	0.8	0.8	. 0.8	0.9
MINING ENGINEER	1.4	1.4	1.9	2.1	2.4	1.8	1.5	1.3	1.6	1.6	1.6	1.4	1.4	1.4
PETROLEUM ENGINEER	1.1	1.1 ·	1.5	1.7	1.9	1.4	1.1	0.9	1.2	1.2	1.1	1.0	1.0	1.0
INDUSTRIAL ENGINEER	2.9	3.1	2.1	1.9	2.0	3.1	3.3	3.4	3.3	3.3	3.2	3.3	3.4	3.4
OTHER ENGINEERS	2.2	2.0	1.9	2.0	2.0	1.8	2.0	2.0	2.1	2.1	2.1	2.1	2.0	2.0
TOTAL ENGINEERS	60.9	60.2	57.4	60.3	58.7	57.3	56.5	56.2	56.4	56.5	56.0	54.8	53.9	53.3
OTHER HGM OCCUPATIONS	39.1	39.8	42.6	39.7	41.3	42.7	43.5	43.8	43.6	43.5	44.0	45.2	46.1	46.7
TOTAL GRADUATES REQUIRED	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

TABLE 17

ENGINEERING GRADUATES REQUIRED FOR ENGINEERING OCCUPATIONS (PERCENTAGE DISTRIBUTION - GRADUATE DEGREE LEVEL)

- OCCUPATIONS							1972	- 1985						-
	1972	1973	1974	. 1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
CHEMICAL ENGINEER	0.4	0.4	0.3	0.3	0.2	0.4	0:6	0.5	0.6	0.5	0.5	0.5	0.6	0.6
CIVIL ENGINEER	24.8	23.2	21.1	23.2	21.1	19.6	20.2	22.6	23.8	24.3	24.1	23.4	23.4	23.9
ELECTRICAL ENGINEER	15.5	16.8	15.8	17.1	17.2	17.5	16.7	15.4	13.9	13.7	13.7	13.7	13.3	13.3
MECHANICAL ENGINEER	8.0	8.7	7.3	8.3	7.8	9.2	8.6	8.3	7.9	8.1	8.0	8.0	7.8	7.9
METALLURGICAL ENGINEER	0.4	0.5	0.3	0.4	0.4	0.4	0.4	0.5	0.5	0.5	0.5	0.5	0.6	0.6
AERONAUTICAL ENGINEER	2.2	2.5	1.9	1.8	1.6	2.3	2.3	2.2	2.0.	. 2.0	1.9	2.0	2.0	2.1
MINING ENGINEER	1.6	1.6	2.1	2.5	2.8	2.1	1.7	1.6	1.9	2.0	1.9	1.7	1.7	1.7
PETROLEUM ENGINEER	0.5	0.5	0.7	0.8	0.8	0.7	0.6	0.4	0.6	0.5	0.5	0.5	0.4	0.4
INDUSTRIAL ENGINEER	1.3	1.3	0.9	0.8	0.8	1.4	1.5	1.6	1.5	1.4	1.4	1.5	1.5	1.6
OTHER ENGINEERS	4.5	4.2	3.8	4.1	4.1	3.9	4.2	4.3	4.4	4.5	4.5	4.4	4.5	4.5
TOTAL ENGINEERS	59.1	59.7	54.2	59.3	.56.8	57.6	56.9	57.4	57.0	57.7	57.0	56.2	55.7	56.7
OTHER HOM OCCUPATIONS	40.9	40.3	45.8	40.7	43.2	42.4	43.1	42.6	43.0	42.3	43.0	43. 8	44.3	43.3
TOTAL GRADUATES REQUIRED	100.0	1∞.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

REQUIREMENTS FOR ENGINEERING GRADUATES (ALL DEGREE LEVELS - ALL HQM OCCUPATIONS)

FIELDS OF STUDY			•				YE	ars						
	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
CHEMICAL ENGINEERING	477	506	486	499	412	413	413	470	537	557	508	469	458	4??
CIVIL ENGINEERING	1,693	1.685	1,718	1.892	1,391	1,110	1,123	1.336	1,590	1,672	1,537	1,364	1,307	1,329
ELECTRICAL ENGINEERING	1.422	1,557	1,606	1.742	1,359	1,159	1,120 .	1,183	1,285	1.318	1,216	1,104	1,038	1.039
MECHANICAL ENGINEERING	1.237	1,341	1.298	1,428	1.101	1,017	983	1,078	1,207	1,266	1,163	1,059	1,009	1,022
METALLURGICAL ENGINEERING	118	127	119	120	97	95	92	105	118	124	113	. 103	100	102
AERONAUTICAL ENGINEERING	71	78	77	83	63	59	60	65	73	77	. 71	66	65	65
MINING + GEOLOGICAL ENGINEERING	271	285	344	401	323	226	201	209	267	277	249	215	207	211
PETROLEUM ENG INEER ING	34	37	41	46	39	31	29	31	38	40	36	32	31	32
INDUSTRIAL ENGINEERING	137	147	141	143	• 116	116	116	128	146	155	144	135	130	132
AGRICULTURAL ENGINEERING	71	62	73	86	71	62	59	71	78	81	76	71	70	72
OTHER ENGINEERING	349	366	381	. 406	307	263	265	301	349	362	334	305	297	306
TOTAL ENGINEERING	5,880	6.191	6,284	6,846	5,279	4,551	4.461	4,977	5,688	5,929	5,447	4,923	4,712	4,7 87

REQUIREMENTS FOR ENGINEERING GRADUATES
(FIRST DEGREE LEVEL - ALL HQM OCCUPATIONS)

FIELDS OF STUDY	YEARS													
·	1972	1973	1974	. 1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
CHEMICAL ENGINEERING	408	437	415	432	353	356	356	406	462	481	438	405	3 97	. 416
CIVIL ENGINEERING	1,405	1,403	1,424	1,574	1,155	928	938	1,117	1.326	1,396	1,283	1,141	1.094	1.115
ELECTRICAL ENGINEERING	1,202	. 1, 323	1,350	1,477	1,148	988	956 [°]	1,011	1,097	1,127	1,040	945	891	899
MECHANICAL ENGINEERING	1,100	1.197	1.147	1,272	980	913	882	970	1,085	1,139	1,048	954	912	927
METALLURGICAL ENGINEERING	88	96	86	89	70	72	70	80	. 90	94	85	78	77	80
AERONAUTICAL ENGINEERING	30	34	31	34	27	26	26	28	. 32	34	• 31	29	28	28
MINING + GEOLOGICAL ENGINEERING	229	242	291	33 7	271	192	171	178	224	235	211	183	176	179
PETROLEUM ENG INEER ING	29	31	34	38	32	26	24	26	31	33	30	27	26	27
INDUSTRIAL ENGINEERING	109	119	110	116	. 95	96	96	106	121	129	120	112	108	111
AGRICULTURAL ENGINEERING	59	50	60	70	58	51	49	59	65	67	63	59	58	60
OTHER ENGINEERING	264	28 i	286	310	235	205	206	235	271	282	260	237	231	239
TOTAL ENGINEERING!	4.923	5,213	5,234	5,749	4.424	3,853	3.774	4.216	4,804	5,017	4,609	4, 170	3,998	4,081

TABLE 20

REQUIREMENTS FOR ENGINEERING GRADUATES
(GRADUATE DEGREE LEVELS - ALL HGM OCCUPATIONS)

FIELDS OF STUDY		•				•	YEA	RS						
	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
CHEMICAL ENGINEERING	69	69	71	67	59	57	57	64	75	76	70	64	61	·61
CIVIL ENGINEERING	288	282	294	318	236	182	185	219	264	276	254	223	213	214
ELECTRICAL . ENGINEERING	220	234	256	265	211	171	164	172	188	191	176	159	147	140
MECHANICAL ENGINEERING	137	144	151	156	121	104	101	108	122	127	115	105	97	95
METALLURGICAL ENGINEERING	30	31	33	31	27	23	22	25	28	30	28	25	23	22
AERONAUTICAL ENGINEERING	41	44	46	49	36	33	34	37	. 41	43	40	37	37	37
MINING + GEOLOGICAL ENGINEERING	42	43	53	64	52	34	.30	31	43	42	38	32	31	32
PETROLEUM ENGINEERING	5	6	7	8	7	5	5	5	7	7	6	5	5	5
INDUSTRIAL ENGINEERING	28	28	31	27	. 21	20	20	22	25	26	24	23	22	21
AGRICULTURAL ENGINEERING	12	12	13	16	· 13	11	10	12	13	14	13	12	12	12
OTHER ENGINEERING	85	85	95	96	72	58	59	66	78	80	74	68	66	67
TOTAL ENGINEERING	957	978	1,050	1.097	855	698	687	761	884	912	838	? 53	714	706

38

CHART 1

ALL DEGREE LEVELS - TOTAL ENGINEERING

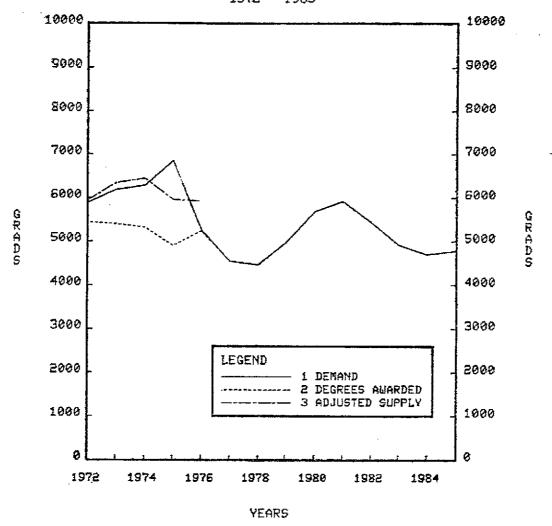
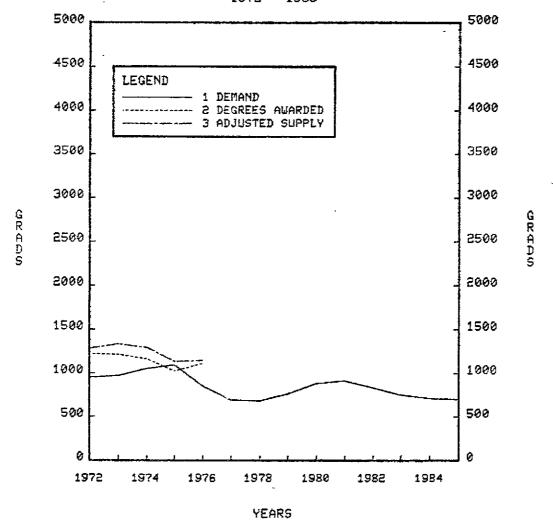


CHART 3

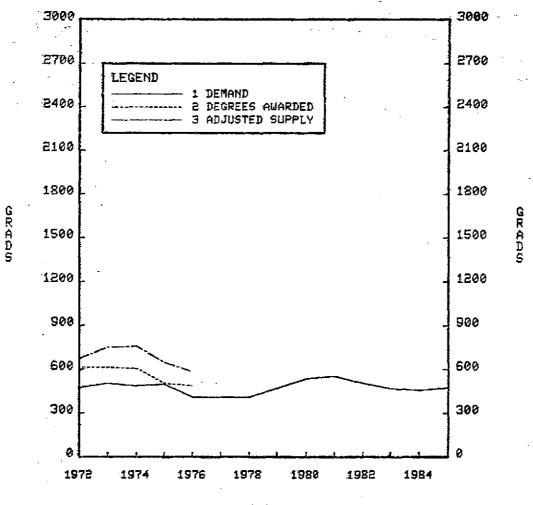
GRADUATE DEGREE LEVEL - TOTAL ENGINEERING

DEMAND FOR ENGINEERING GRADUATES 1972 - 1985



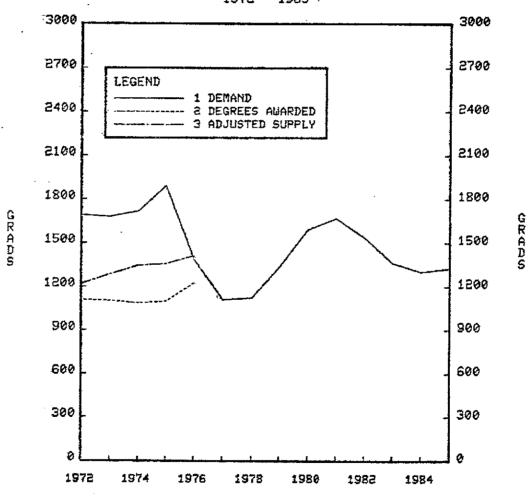
ALL DEGREE LEVELS - CHEMICAL ENGINEERING

DEMAND FOR ENGINEERING GRADUATES 1972 - 1985

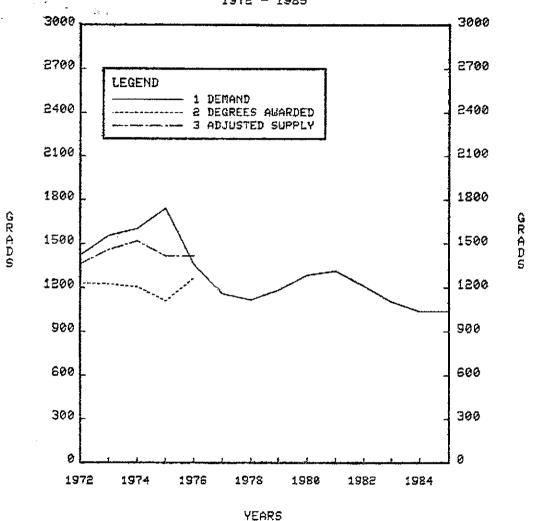


YEARS

Source : mosst: Highly qualified manpower demand model (march 22,1978 simulation)



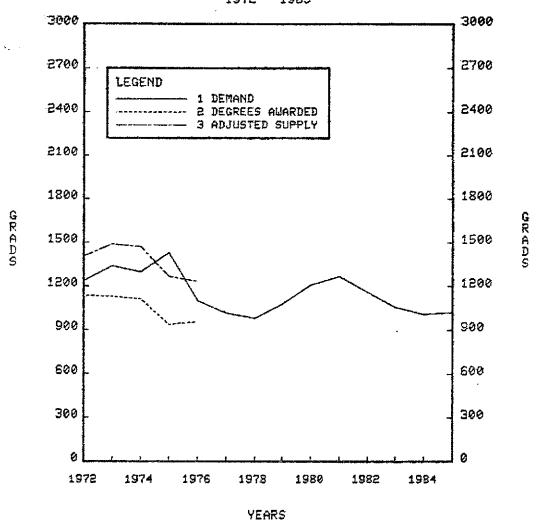
YEARS



SOURCE : MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

. 43

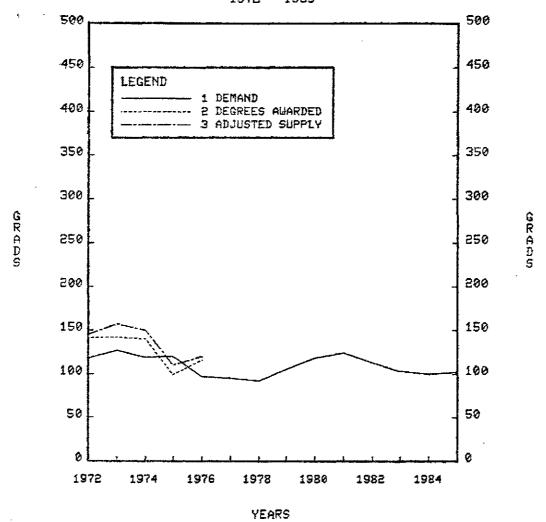
DEMAND FOR ENGINEERING GRADUATES 1972 - 1985



SOURCE : MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

CHART 8

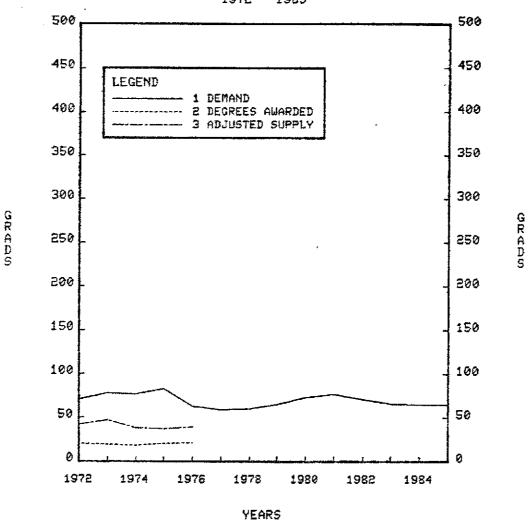
ALL DEGREE LEVELS - METALLURGICAL ENGINEERING

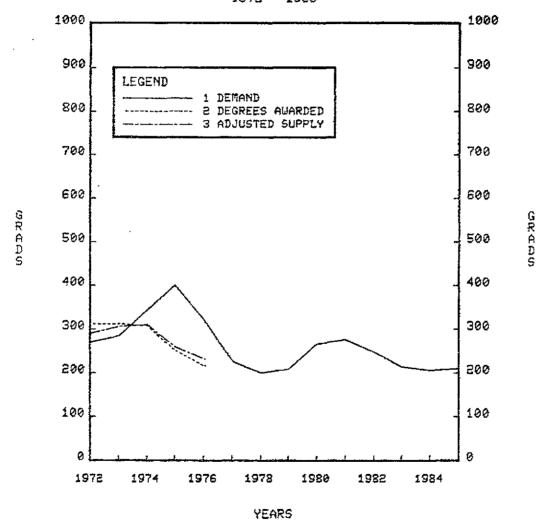


SOURCE : MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

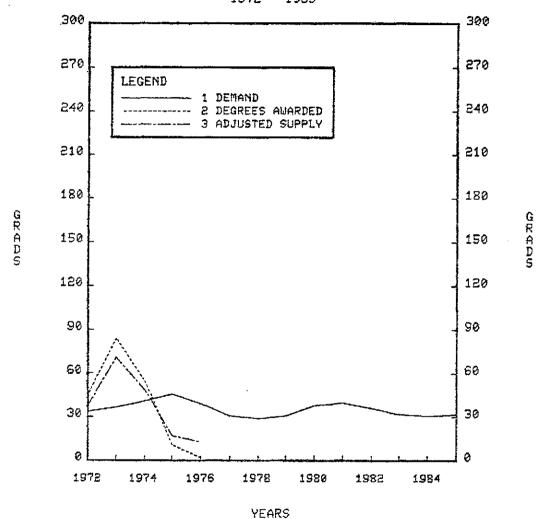
a T

ALL DEGREE LEVELS - AERONAUTICAL ENGINEERING



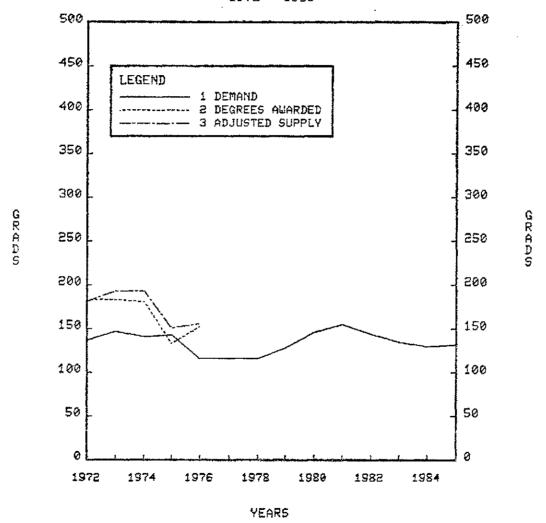


ALL DEGREE LEVELS - PETROLEUM ENGINEERING



SOURCE : MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

ALL DEGREE LEVELS - INDUSTRIAL ENGINEERING
DEMAND FOR ENGINEERING GRADUATES
1972 - 1985 ·



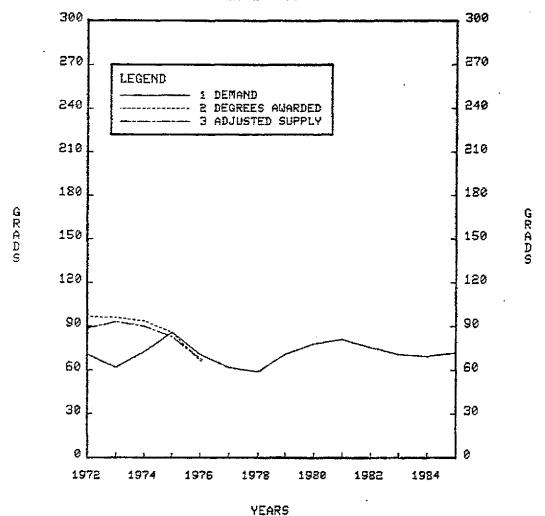
SOURCE : MOSST: HIGHLY GUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

- 49

CHART 13

ALL DEGREE LEVELS - AGRICULTURAL ENGINEERING DEMAND FOR ENGINEERING GRADUATES

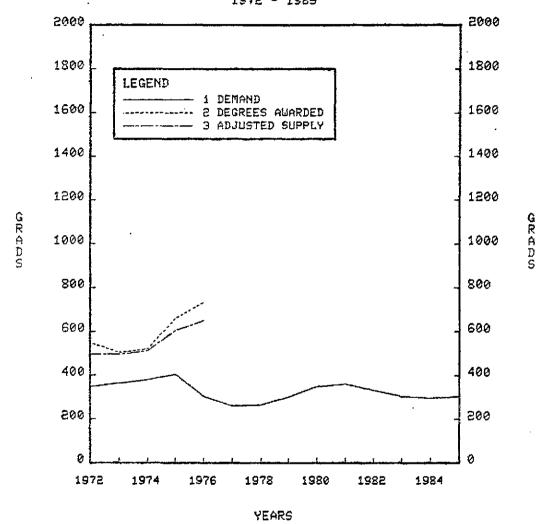
1972 - 1985



SOURCE : MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

CHART 14

ALL DEGREE LEVELS - OTHER ENGINEERING DEMAND FOR ENGINEERING GRADUATES 1972 - 1985



SOURCE : MOSST: HIGHLY QUALIFIED MANPOWER DEMAND MODEL (MARCH 22,1978 SIMULATION)

