Complementary Underwater Imaging Methods for Collecting Biological and Environmental Data Volume 2: Photo and Video Analysis Procedures

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LIST OF ABBREVIATIONS

AI: artificial intelligence BRUV: baited remote underwater video Cumulative MaxN: highest MaxN of the sample DPC: deposited photo camera system DSFV: depth of stereoscopic field of view EM: EventMeasure software MaxN: maximum number of individuals of a given taxon present and visible in the analysis field at a given time during the analysis period defined for the video sample Nmax: maximum number of individuals in a single pass for each taxon OpCode: operation code OTU: operational taxonomic unit PLR: precision to length ratio RMSE: root mean square error T1: time of first arrival

ABSTRACT

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Visual sampling can be used to collect biological and ecological data in the marine environment in a minimally intrusive and non-extractive way. Deposited imaging devices are versatile, easyto-use systems that can be deployed in various environments and enable the acquisition of large quantities of images. Extracting data from visual samples collected during imaging analysis is a time-consuming and expertise-intensive process that requires standardized and interoperable procedures. This report aims to help develop and optimize standardized procedures for analyzing photo and video samples from deposited systems, including the use of quadrats, bait and stereoscopy. A set of analysis practices, methods and strategies are described, making it possible to i) maximize the quality, quantity and diversity of the data collected; ii) take into account the methodological, ecological and environmental factors that influence the performance of sampling devices and the accuracy of imaging data; and iii) generate reliable data with quantifiable errors. These procedures can be applied to most marine environments and photo or video samples from deposited systems. Implementation of these procedures will enhance the contribution of underwater imaging to ecosystem-based management of marine environments.

RÉSUMÉ

Robillard, A., Lévesque, D. and Roux, M.-J. 2024. Complementary Underwater Imaging Methods for Collecting Biological and Environmental Data. Volume 2: Photo and Video Analysis Procedures. Can. Tech. Rep. Fish. Aquat. Sci. 3605: x + 91 p.

L'échantillonnage visuel permet la collecte de données biologiques et écologiques dans l'environnement marin, de manière peu intrusive et non-extractive. Les dispositifs d'imagerie déposés sont des systèmes polyvalents et faciles d'emploi pouvant être déployés dans différents milieux et permettre l'acquisition d'une grande quantité d'images. L'extraction des données sur les échantillons visuels récoltées lors des analyses d'imagerie représente un processus onéreux en temps et en expertise qui nécessite des procédures standardisées et interopérables. Ce rapport a pour objectif de contribuer au développement et à l'optimisation de procédures standardisées d'analyses d'échantillons photo et vidéo provenant de systèmes déposés, incluant l'usage d'un quadrat, d'un appât, et de la stéréoscopie. Un ensemble de pratiques, méthodes, et stratégies d'analyses sont présentées permettant de i) maximiser la qualité, la quantité, et la diversité des données récoltées; ii) de tenir compte des facteurs méthodologiques, écologiques, et environnementaux influencant la performance des dispositifs d'échantillonnage et la précision des données d'imagerie; et iii) de générer des données fiables accompagnées d'erreurs quantifiables. Ces procédures sont applicables à la plupart des environnements marins et échantillons photo ou vidéo issus de systèmes déposés. Leur application permettra d'augmenter la contribution de l'imagerie sous-marine à la gestion écosystémique des milieux marins.

1. INTRODUCTION

Visual sampling methods in the marine environment have become an essential tool for biologists and ecologists in the aquatic and fisheries sciences. In particular, these non-extractive methods make it possible to sample marine habitats that are difficult to access using conventional methods and to minimize the impact of biological data collection on ecosystems (Bowden et al. 2020; McGeady et al. 2023). However, the full potential of underwater imaging methods is limited by the time and resources required to implement a set of best practices in file preparation for image analysis and biological and ecological data extraction. The procedures used for file organization, image annotation, taxonomic identification, count and measurements of organisms influence the quantity, quality and type of data collected (Jones et al. 2021a; Perkins et al. 2022). Methods must be consistent and standardized to ensure data collected is high quality and comparable (Murphy and Jenkins 2010; Whitmarsh et al. 2017). Various approaches and standard parameters have emerged over the past decades, most aimed at achieving specific objectives within specific contexts (e.g., Santana-Garcon et al. 2014; Harvey et al. 2021).

Scallon-Chouinard et al. (2022) present two deposited imaging systems used to collect photo and video samples: a deposited photo camera (DPC) system with a quadrat and a stereoscopic baited remote underwater video (BRUV) camera system. Both visual sampling systems can be applied in a wide range of habitats (e.g., bedrock), are easy to handle because they are relatively light and stable, and allow the acquisition of low-cost, high-resolution images. These fixed sampling devices can be deployed independently or in conjunction with scientific surveys and commercial activities at sea. They can be used to acquire a large quantity of images, which can then be processed and analyzed using specialized analysis software (or platforms) to facilitate specimen identification and annotation (Zurowietz and Nattkemper 2021) and to take measurements of the organisms and habitat components observed (Harvey et al. 2002; López-Macías et al. 2023).

DPC systems can be used to study habitats and invertebrates or other benthos with no or limited mobility, including submerged aquatic vegetation (Kohler and Gill 2006; Larocque and Thorne 2012; Trygonis and Sini 2012; Tuck et al. 2015; Kahn et al. 2020; Terrill 2021). Various annotation methods are available for the analysis of photo samples. For non-colonial benthos, the count per unit area method, including point annotation, can be used (e.g., Larocque and Thorne 2012; Tuck et al. 2015). Depending on the sampling plan, colonial organisms can be annotated based on occurrence or surface coverage (Perkins et al. 2022). One can estimate the percentage coverage of colonial organisms and substrate types by counting cells in a grid (Trygonis and Sini 2012), using random or stratified sampling of grid points (Kohler and Gill 2006; Larocque and Thorne 2012; Terrill 2021), and measuring surface coverage using plotted polygons (Kahn et al. 2020). Two-dimensional measurement methods, achieved with the conversion of the pixel size in a photo to a measurement based on the size of a known object, can be used to determine the size of certain organisms (Stokesbury et al. 2014). These measurements can be used to estimate biomass based on established size-mass relationships or size structures of populations.

Baited systems such as stereo-baited remote underwater video (BRUV) systems are used to study populations of fish and other mobile organisms (Whitmarsh et al. 2017; Langlois et al. 2020). Video analysis procedures generally aim to count and estimate the abundance of organisms. The recommended approach for this technique is the MaxN method, which tracks the maximum number of individuals of the same taxon present and visible within the analysis field at a given time during the analysis period defined for the video sample (Langlois et al. 2020). MaxN is a

conservative metric for estimating the relative abundance of observed species by minimizing pseudoreplication, i.e., the possibility of repetitive counting of the same organism within the same sample (Whitmarsh et al. 2017; Langlois et al. 2020). Other analysis procedures aim to quantify the density of organisms at the sampling site through the calculation of parameters such as time of first arrival (T1) (Stobart et al. 2015; Devine et al. 2018), MeanCount (Schobernd et al. 2014), and cumulative MaxN, which tracks the abundance of species and organisms over time (Santana-Garcon et al. 2014). Several studies have examined the respective usefulness and correspondence between these different metrics (Cappo et al. 2006; Campbell et al. 2015). The use of stereoscopy, which consists of simultaneous sampling with two cameras in a fixed, precalibrated position, makes it possible to effectively measure mobile organisms and quantify the accuracy of measurements (Harvey et al. 2010). This method is valuable for studying the size structure of marine populations and communities. Stereoscopy also allows for precise measurements to be made from 3-D points on various substrate components. This information can be used to characterize benthic habitat in a standardized way via a semi-quantitative or quantitative approach (Collins et al. 2017; Przeslawski and Foster 2020).

This report aims to detail a set of best practices, methods and image analysis strategies to i) maximize the extraction potential of biological and ecological data available in photo and video samples in terms of quantity, quality and diversity; ii) take into account the methodological, ecological, and environmental factors affecting the data collected; and iii) generate reliable and comparable data accompanied by quantifiable errors. It presents operational procedures for analyzing photo and video samples from DPC and BRUV systems. These procedures apply to all photo and video samples from various deposited underwater imaging devices. Putting these devices into practice will enhance the contribution of underwater imaging to the ecosystem-based management of marine resources and habitats.

2. IMAGE ACQUISITION AND MANAGEMENT

2.1. FILE ORGANIZATION AND NAMING

Visual sampling in the marine environment generates a large quantity of imaging files, which presents challenges for archiving and storage. This section outlines some techniques to facilitate the handling of photo and video samples, from in-field capture to post-processing using various imaging analysis programs.

Systems with equipment used for deposited imaging, such as DPC and BRUV systems, have the advantage of being affordable, versatile and easy to use, and the disadvantage of having relatively limited built-in storage capacity (Scallon-Chouinard et al. 2022). It is necessary to regularly download memory cards and save photo and video files during sampling campaigns to free up storage space and secure imaging samples. With this in mind, a practical, fast and efficient approach is to save images in separate folders, identified by date in standard format, the sampling system used (e.g., BRUV or DPC) and the camera identification code (for systems with multiple cameras). With this approach, image files collected in the field can be efficiently classified with unique identifiers for post-processing.

Each imaging system deployment corresponds to a sampling unit with a variable number of photos or video sequences. To ensure that the images and data collected are traceable, a unique identifier/operation code (OpCode) must be generated so that each photo and video segment can be associated with a deployment. Metadata-based naming is recommended for generating the OpCode. Metadata includes information regarding the research project (e.g., offshore mission number), the sites sampled (e.g., station number and geographic coordinates), the sampling system used (e.g., gear code), as well as sampling time and success coordinates (e.g., start/end time, duration and result rating). Use of field metadata to generate a unique identifier for each deployment, and ultimately for each image, has the advantage of increasing image traceability, particularly when the images are shared online on platforms such as the Ocean Biodiversity Information System (OBIS), and represents a further step towards applying FAIR data principles (findable, accessible, interoperable and reusable) (Wilkinson et al. 2016). An example of a unique identifier (OpCode) used to distinguish DPC and BRUV deployments is shown in Table 1.

Folders used for archiving samples should be structured to facilitate naming and file access. Images should be grouped by deployment. Each photo and video file should be renamed according to the unique deployment identifier (e.g., OpCode), the camera identifier (e.g. C1_D) and a sequential number (e.g., 01) as a suffix or prefix (see Appendix 1, Figure A1.1 for DPC and Appendix 2, Figure A2.1 for BRUV). Simple and flexible software can be used to optimize the renaming process of imaging samples (e.g., <u>Bulk rename utility</u>).

Backing up files for analysis and archiving is an essential step that can be done on hard disks, local servers or online storage services (cloud), depending on needs, costs and infrastructure. The advantage of the latter two methods is that they allow simultaneous access to samples by multiple analysts.

Table 1. Suggested metadata and file naming practices for creating unique identifiers (OpCodes) to classify and archive visual samples collected during DPC and/or BRUV underwater imaging system deployments. Note: "RE" represents a team code (useful when similar devices belonging to different research teams are used simultaneously).

Variable	Description	Example
Mission	Offshore mission number (3 digits)	025
Station	Station number or name (3 digits)	045
Replicate	Replicate number when multiple drops are made on the same station (2 digits)	01
Date	Date of deployment in Coordinated Universal Time (yyyymmdd [UTC])	20220702
Time	Deployment start time in Coordinated Universal Time (hhmm [UTC])	1603
Gear	Gear code (when several similar systems are used)	RE1
OpCode example (DPC)	DPC deployment operation code (Mission_Station_Replica_Date_Time)	025_045_01_2022070 2_1603*
OpCode example (BRUV)	BRUV deployment operation code (Mission_Station_Replica_Date_GearCode)	025_045_01_2022070 2_RE1

*The suggested OpCode differs from that used elsewhere in this report.

2.2. PRELIMINARY VIEWING AND QUALITY ASSESSMENT OF SAMPLES

Preliminary viewing is recommended to assess the quality of the imaging samples and the relative quantity of biological and ecological information that can be extracted during analysis. This step, conducted prior to the start of the analysis, helps prioritize the processing of photo and video samples and determine their usefulness in relation to the study objectives. Qualitative evaluation of the samples is a good practice that will also be used to interpret the data.

Photo sequence samples

The DPC system is used to acquire photo sequence samples in time-lapse mode (Scallon-Chouinard et al. 2022). Each photo sequence produced by each of the DPC's two cameras—the camera with a vertical view of the quadrat and the camera with an oblique view—must undergo a visual quality assessment (see Procedure 1.2 in Appendix 1). This step involves selecting the photo for each view/camera with the best visual quality, including the main photo selected for annotations. A visibility rating with six levels ranging from 0 (nil) to 5 (excellent) is first assigned to each selected photo, based on a method adapted from Jones et al. (2021b) and the 0-to-5-star rating system (Table 2 and Figure 1). Next, a quality rating is assigned to each DPC deployment based on the visibility rating, incorporating information on the number of analyzable matched photos and field-of-view problems encountered (or not) during sampling (Table 3). Calculation details on the proposed sequence quality score are provided in Procedure 1.2 in Appendix 1.

Table 2: Visibility rating used to assess the quality (water clarity and resolution) of photos produced by the DPC, including vertical- and oblique-view cameras (adapted from Jones et al. 2021b).

Rating	Description
0	Nil. Significant presence of suspended matter or turbidity. Substrate and biodiversity analysis impossible. DPC deployment eliminated from analysis process.
1	Very poor. Significant presence of suspended matter or turbidity. Substrate and surrounding objects difficult or impossible to make out. Detection and identification of substrate and biodiversity impossible, except for certain objects (e.g., boulder or pebble) or large taxa (e.g., crab, star, sea urchin).
2 ★★	Poor. Presence of suspended matter or turbidity. Substrate and surrounding objects difficult to make out. Detection and identification of biodiversity possible in some cases in certain groups of taxa (e.g., crab, star, sea urchin).
$\star \star \star \star$	Moderate. Presence of suspended matter or turbidity. Substrate and surrounding objects have blurred or partially visible contours. Detection and identification of biodiversity possible in some cases in most taxa (e.g., crab, star, sea urchin).
$\overset{4}{\star \star \star \star}$	Good. Low presence of suspended matter or turbidity. Substrate and surrounding objects with well-defined contours. Detection and identification of biodiversity easily achieved for most benthic species.
5 ★★★★★	Excellent. Little or no suspended matter or turbidity. Substrate and surrounding objects with sharp contours. Easy detection and identification of biodiversity. Optimum visibility for observation of fine morphological identification criteria (e.g., structures, detailed colouration patterns).



Figure 1. Example of a visual tool used to determine a visibility rating for vertical (left) and oblique (right) camera photos from different DPC deployments acquired in the St. Lawrence estuary (e.g., from sites with no natural surface light): A) nil, B) very poor, C) poor, D) moderate, E) good and F) excellent.

Table 3. Variables influencing the quality rating assigned to each DPC deployment.

Variable	Description		
Visibility	Underwater visibility conditions, depending on the presence of suspended matter, turbidity and photo resolution.		
View field	Problems caused by field-of-view obstruction, camera angle, inadequate lighting (e.g., low light, overexposure) and photo distortion.		
Number of analyzable matched photos	Number of matched photos in the sequence during DPC deployment that can be used for analysis.		

For photo sequences from the DPC, it may be necessary to adjust the photos with photographic post-processing before starting the analyses. For example, when the water is brown, yellow or green, it may be difficult to distinguish certain objects or organisms within a quadrat, such as substrate particles or vegetation. To correct the colour (hue) of photos, adjusting white balance is recommended (see Procedure 1.4 in Appendix 1). In general, setting white balance is all you need

to use image properties such as brightness, saturation and hue, and to perform partially automatic measurements of the overlap zones of certain organisms, as is the case with eelgrass leaves.

Stereoscopic video samples

For video sequences from BRUV sampling, preliminary viewing in rapid playback mode is suggested. This involves a qualitative assessment of the cameras' visibility and field of view, based on criteria adapted from Watson and Huntington (2016) (Table 4). This assessment is used to determine whether the video sample is usable, in whole or in part(s), for the extraction of biological and ecological data. To this end, visibility is assessed in terms of water clarity based on the presence or absence of suspended matter or turbidity (Figure 2). The field of view is assessed according to the degree of obstruction of the cameras and the positioning of the sampling system

Variables	Description	Rating	Description
Visibility	Qualitative assessment of surrounding visibility based on water clarity	0	Nil. Significant presence of suspended matter or turbidity making substrate indiscernible. Identification of substrate and organisms impossible.
		1	Poor. Presence of suspended matter or turbidity. Substrate and surrounding objects difficult to make out. Identification of substrate and organisms compromised or limited.
		2	Moderate. Presence of suspended matter or turbidity. Substrate and surrounding objects have a blurred contour. Identification of substrate and organisms possible but limited.
		3	Good. Little or no suspended matter or turbidity. Substrate and surrounding objects are relatively clear. Identification of substrate and organisms possible.
Field of view	f Qualitative assessment of the degree of obstruction in the field of view and positioning of	0	Poor. Degree of obstruction $\ge 50\%$ within 1 m of cameras (\approx end of bait arm) and/or seabed not visible, i.e., cameras pointing upwards.
	bottom.	1	Partial. Degree of obstruction > 0 and < 50% at less than 1 m from cameras and/or cameras tilted relative to the seabed.
		2	Good. No obstruction and cameras parallel to the seabed.

Table 4. Visibility and field-of-view ratings adapted from Watson and Huntington (2016) and used to assess the quality of video sequences during preliminary viewing.

(and therefore the cameras) in relation to the background (e.g., cameras inverted and pointing upwards, tilted or parallel to the background) (Figure 3).



Figure 2. Examples of the different visibility categories encountered during sampling from left to right: (A) nil, (B) poor, (C) average and D) good.



Figure 3. Examples of the different field-of-view categories encountered during sampling from left to right: (A) poor, (B) partial and (C) good

3. UNDERWATER IMAGING ANALYSIS

3.1. ANALYSIS PREPARATION

3.1.1. Photo and video imaging software

The choice of an analysis platform for image processing is an essential factor in the extraction of biological and ecological data from photo and video samples. Several aspects need to be considered, including study objectives, sample type, functionality, cost, accessibility and long-term availability of the platform. A description of the various software packages available goes beyond the objectives of this report and would rapidly become obsolete given the rapid development of the tools and platforms available, as well as current advances in the discipline (Gomes-Pereira et al. 2016; Bowden et al. 2020; Costa et al. 2022). With this in mind, we will briefly outline the software selected to analyze photo sequences from DPC sampling and video segments from BRUV sampling; both sampling methods are detailed in Scallon-Chouinard et al. (2022). The chosen annotation software can be used to extract quantitative data from counts and measurements.

Photo sequence samples

The ImageJ Fiji package (Version 2.15.0) is suggested for photo sequence processing from the DPC. This cross-platform photo analysis software, adapted to biological applications, is free to use and open source (Schindelin et al. 2012). The program can be used to import a sequence of photos, annotate them and take 2-D measurements. Written in JAVA, the software was created in 1997 and allows the addition of user-developed features. Initially developed for microscopy (Schneider et al. 2012), ImageJ is used in many fields, including underwater imaging (Larocque and Thorne 2012; Tuck et al. 2015; Kahn et al. 2020; Bowden et al. 2020; Thorne et al. 2022). Since its launch, several new functions have been added and are available under the Fiji name, which is regularly updated. With the use of regions of interest (ROIs), it is possible to annotate photos with points or polygons (see Procedure 1.3 in Appendix 1) and extract data to obtain coverage areas and counts of annotated organisms/objects.

Stereoscopic video samples

SeaGIS <u>EventMeasure</u> software (Version 6.10) (SeaGIS, 2019) is recommended for processing stereoscopic video samples from the BRUV system. This software can be used to annotate videos for species identification and to take stereoscopic measurements on the images, applying the 2-D and 3-D parameters defined during a pre-calibration using SeaGIS CAL software (Langlois et al. 2020; Scallon-Chouinard et al. 2022). EventMeasure can be used to create datasets that include the calculation of predefined biological and ecological parameters, including the maximum number of individuals of a species counted in a single image (*MaxN*), the cumulative *MaxN* over time, the time of first arrival (*T1*) and the minimum approach distance per species (Langlois et al. 2020). A custom, coded species list can be incorporated into the software to facilitate identification annotations. Deployment metadata can also be loaded to link directly to observation and measurement data.

3.1.2. Analysis field and calibration

Photo sequence samples

The DPC analysis field is a sample quadrat with internal dimensions of 50 cm by 50 cm (Figure 4. Representation of the analysis field (sampling quadrat in light green): A) diagram with

dimensions of the DPC system, B) main camera photo in vertical view and C) secondary photo in oblique view.Figure 4A). Counts and measurements for substrate and biodiversity analyses should be taken in this area. Suggested camera recording parameters are noted in Scallon-Chouinard et al. (2022). Depending on the suggested camera recording parameters and the design of the DPC system, the quadrat appears flattened and in the centre of each annotated photo. Only vertical-view photos (Figure 4B) should be annotated and calibrated, while obliqueview photos offer another perspective of the sampled sites and can be used for taxonomic identification (Figure 4C).



Figure 4. Representation of the analysis field (sampling quadrat in light green): A) diagram with dimensions of the DPC system, B) main camera photo in vertical view and C) secondary photo in oblique view.

Photos must be calibrated with analysis software to measure organisms or substrate components (see Procedure 1.5, Appendix 1). Calibration of the measurement scale (or 2-D photogrammetry) generally involves measuring the number of pixels in an object of known size and converting this number into a unit of measurement. This calibration can be based on photos acquired in the field (Kohler and Gill 2006; Trygonis and Sini 2012). With the DPC system, an average of all 4 50-cm sides of the sampling quadrat should be used as the conversion factor, while standard deviation is used to estimate measurement uncertainties. Calibration can also be done in the tank using a calibration panel. This step makes it possible to measure whether there is a distortion effect on

either side of the sampling quadrat in order to quantify measurement errors (Larocque and Thorne 2012).

Stereoscopic video samples

Analyzing and taking measurements on stereoscopic video samples requires a camera calibration process (López-Macías et al. 2023). Stereoscopic calibration is generally performed in an artificial environment (tank), ideally before and after each field trip. Calibration generates parameters in two and three dimensions, and measures any deviations between the start and end of sampling (Harvey and Shortis 1998; Scallon-Chouinard et al. 2022). Calibration parameters facilitate measurements of video images to the nearest millimetre and are used to quantify measurement accuracy (Harvey et al. 2002; López-Macías et al. 2023).

Depending on the software used, stereoscopic imaging generally requires video sequences from both cameras to be synchronized and paired with the appropriate calibration files before analysis begins. The procedure for synchronizing videos and loading calibration files and parameters into the <u>EventMeasure (EM)</u> software is described in Appendix 2 (Procedure 2.5). An overview of the software interfaces and the steps required to prepare and run the analyses are also provided.

By importing sequences in stereoscopic view, analysts can use the visual field of both cameras simultaneously (Figure 5). The analysis field comprises everything visible in any of the cameras. All observations within the analysis field involving biodiversity and habitat should be annotated. The portion of the analysis field that overlaps in both cameras represents the stereoscopic analysis field within which organisms and objects can be measured (Figure 5). The location of the cameras on the sampling system affects the dimensions of the stereoscopic analysis field (Harvey et al. 2010; Langlois et al. 2020; Scallon-Chouinard et al. 2022). The positioning of the cameras on the BRUV system enables measurements to be taken both on the seabed and in the water column.



Figure 5. A) Theoretical 2-D representation (top view) of the analysis field and the stereoscopic analysis field. The blue area represents the area visible only from the left camera, the yellow area represents the area visible only from the right camera, and the green area represents the stereoscopic analysis field. The green box represents a 3-metre depth of field of view (adapted from Harvey et al. 2010 and SeaGis 2019). B) Visual representation of the analysis field (with a depth of field of view of approximately 3 m), including the stereoscopic analysis field (green) and the respective fields of view of the two BRUV cameras (blue and yellow).

3.1.3. Sampling and analysis period

The sampling period corresponds to the duration (target or actual) of the photo or video recording in the field. The analysis period corresponds to the time taken to process and annotate the images to extract usable data. The photo and video sampling period varies by field protocol, vessel type used and conditions encountered during missions at sea. The analysis period depends on the quality of the samples collected and the study's objectives. Sampling and analysis parameters, with respect to duration or number of images, should be compiled to ensure data standardization and allow inter-deployment comparisons.

Photo sequence samples

The photo mode in the cameras allows photos to be taken at fixed intervals (e.g., 10 seconds) over a period of 1 to 2 minutes. A sampling period of 1 to 2 minutes gives the sediments time to resettle and allows many photos to be acquired for analysis. The number of photos that can be used for sequence analysis generally ranges from 6 to 12, depending on the protocol, sea conditions and image quality. Short videos can also be captured and the photos can be extracted afterwards (using software such as <u>VLC</u>) for analysis with photo sequences.

Stereoscopic video samples

For video analysis, it is important to note the time (hh:mm [UTC]) when the sampling device (e.g., BRUV system) starts and ends submersion. This information makes it possible to evaluate the total duration of the deployment (sampling period) and to chronologically link environmental data collected using probes installed on the camera system (e.g., temperature, salinity and current meter on the BRUV) (Scallon-Chouinard et al. 2022).

The analysis period is the time when images are annotated and biological and ecological data are extracted from the video sequences. It is structured around an initial image defined as "time zero" and an image marking the end of the annotation period. Time zero, or the start of the analysis period, is defined as the moment when suspended sediments resettle after the sampling system is deposited on the seabed and visibility becomes optimal again. The end of the analysis period is the moment when the sampling device is moved (modification of the analysis field) or leaves the seabed for its ascent. Depending on the objectives of the study and the software used, it is possible to determine other fixed time periods within the analysis period. Use of these periods make it possible to compare observations within the same deployment/sample (e.g., temporal variability in the abundance of a particular taxon), and they can be used to reduce overall analysis time by facilitating a subsampling approach (e.g., analysis of one-minute sequences at each 30-minute interval for characterization of invertebrate communities (Devine et al. 2019). The analysis period often varies between deployments and must be standardized to ensure comparability of the data collected.

3.1.4. Analysis strategy

Photo sequence samples

A dynamic analysis method for photo sequences is recommended to bring movement to the images (when the sequence is run rapidly using software), thus increasing the chances of organism detection. With this method, many organisms buried in the substrate or hidden in the interstices can be observed and annotated. In some cases, it can be used to distinguish between living and dead organisms, particularly among bivalves. Fiji software can be used to view and annotate moving photo sequences dynamically. Fluid navigation through photo sequences at different magnifications facilitates analysis. The use of photo sequences (six photos/minute) is a valuable compromise between single photos and videos, i.e., for the same camera, a photo sequence provides comparable detection, reduces analysis time and requires less archiving space than a video deployment of the same duration.

Stereoscopic video samples

To facilitate data extraction and save time, a strategy for viewing and annotating video samples is recommended. A good practice is to carry out sequence scanning, i.e., alternating between fast-forward and rewind viewing in accelerated mode, followed by real-time viewing. Accelerated-mode sequence scanning is performed on videos from the left and right cameras (alternately) and is used to detect and annotate most organisms. In fact, sequence scanning can be used to highlight presence and movements of certain less mobile organisms (e.g., gastropods and other organisms closely associated with the seabed) that are barely perceptible in real time. Real-time stereo viewing (simultaneous playback of video from the left and right cameras) increases the likelihood that specimens passing quickly through the analysis field, such as fish and shrimp species, can be detected to complete annotations. Stereoscopy makes it possible to annotate

organisms present in either the left or right images or both, and depending on the software used, annotations are recommended for only one of the two images, usually the left image (Hulls 2013, Unsworth et al. 2014) (see Section 3.4.3 below). During analyses, we recommend saving quality still images and exceptional video sequences that can contribute to the development of a reference bank.

3.2. MONITORING OF ENVIRONMENTAL CONDITIONS (VIDEO SAMPLES ONLY)

Initial assessment and monitoring of the environmental conditions encountered during video sampling helps account for factors that are generally uncontrollable and likely to influence the method's detectability. We recommend assessing initial environmental conditions at time zero of the analysis period and annotating changes in currents, brightness, turbidity, depth of field of view, obstruction of the cameras' field of view and appearance/disappearance of sound over the entire analysis period (see Procedure 2.6 in Appendix 2).

Current is a key parameter for baited visual sampling systems. Current direction and speed determine bait diffusion and can affect the activity and behaviour of organisms and therefore significantly influence the detectability of mobile species such as crabs and fish (Stoner 2004; Bacheler et al. 2014). An assessment of the current conditions recommended for a sampling device such as the BRUV consists of categorizing the direction of the current in relation to the bait cage and its strength (weak, moderate or strong).

Natural light and lamps can influence the behaviour of certain organisms, inducing flight or light attraction behaviours (phototaxis) (Ryer et al. 2009; Harvey et al. 2012; Rooper et al. 2015). Thus, brightness can have an indirect effect on the detectability of organisms, causing biases for certain species. The occurrence (or lack thereof) and magnitude of these effects or biases will depend on the habitat and community sampled. The assessment of recommended light conditions takes into account the presence or absence of natural light at the sampling site, as well as the operation (normal or abnormal) of the lamps fitted to the video sampling system.

Stereoscopy makes it possible to quantitatively determine the cameras' depth of stereoscopic field of view (DSFV), which corresponds to the maximum distance at which substrate components or organisms are still visible and identifiable (i.e., presenting relatively well-defined contours) in the videos from both cameras (Harvey et al. 2002). DSFV is a three-dimensional measurement performed using a visible marker on the bottom (Whitmarsh et al. 2017). Without a visible marker on the bottom, quantitative measurement of DSFV is not possible, so the category is assessed visually. Where possible, a new DSFV measurement is suggested as soon as a change in current, brightness, turbidity or visual field obstruction is detected during analysis.

Current, brightness, turbidity, DSFV and degree of visual field obstruction are often correlated parameters expressing different aspects of the visibility conditions encountered during visual sampling and impacting detectability. Current-dependent changes in brightness and turbidity, such as the sudden presence of suspended matter in the water column, influence DSFV. The presence of natural light from the surface and variations in its intensity can sometimes alter existing contrasts between organisms and the background (Salman et al. 2016; López-Macías et al. 2023). An increase in turbidity can reduce the detail of structures seen in videos (Codevilla et al. 2015). Total or partial obstruction of the cameras' field of view will restrict the analysis field and the DSFV, which reduces the detectability of organisms present at the site (Figure 6). In either case, the sampling effort is altered, which can affect the analyses and their interpretation.

Together with the technical aspects of cameras (i.e., ISO settings and number of pixels), environmental factors will affect the detectability and measurability of organisms, as well as the taxonomic resolution of identifications within the sample. We suggest monitoring these factors separately to assess their respective effects on the quality and quantity of biological and ecological data collected from video samples.

The appearance and disappearance of sounds in the marine environment are likely to influence the behaviour and occurrence of organisms in the sampling area. These sounds include anthropogenic noise and sounds produced by marine animals. Audio visualization tools (Figure 7) can facilitate detection of significant changes in the sound environment during sampling. Timing of sound appearance/disappearance is then reported and annotated in image analysis, identifying the likely source or origin of the sound.



Figure 6. Example of a change in environmental conditions affecting the detectability of the video method: partial obstruction of the cameras by amphipods (Class Amphipoda), within the analysis period.

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00:18:35,23	00:08:32	00:17:04	00:25:36 00:34:0	18 00:42:40	00:51:12	00:59:44 01:08:16	01:16:48	01:25:20 01:3
V Piste 4)50_T06-20_1	050_T06-20_1	050_T06-20_1	050_T06-20_1	050_T06-20_1_	050_T06-20_1	050_T06-20_1	050_T06-20_1

Figure 7. Audio visualization obtained with the <u>Open Shot</u> audio visualization tool. In this example, the sound waves visible in blue are well defined and correspond to periods of engine noise recorded during a BRUV deployment.

Tables 5 and 6 describe the parameters and annotations used to assess initial conditions (Table 5) and changes in environmental conditions during analysis (Table 6). An assessment of initial conditions serves as a reference for comparing observed environmental conditions between video samples and for determining, subsequently and if necessary, the nature and magnitude of changes in conditions observed during the analysis period within the same sample.

Table 5. Description of parameters and suggested categories for qualitative assessment of initial environmental conditions at time zero (T0) of the analysis period.

Field	Field	Primary category		Secondary category	
description		Value	Description	Value	Description
I_Bri	Initial brightness	а	Presence of natural surface light	1	Normal lighting (both lamps working properly)
		b	No natural surface light	2	Partial lighting (one lamp off or reduced brightness)
I_DSFV	Initial depth of	а	< 0.5 m (bait cage not visible)	N/A	N/A
	stereoscopic field of view (DSFV)	b	Approx. 1 m (no visibility beyond the bait cage)	N/A	N/A
		С	1 to 2 m	N/A	N/A
		d	2 to 3 m	N/A	N/A
		е	> 3 m	N/A	N/A
I_Current	Direction	а	Head-on current	1	Weak
	and strength of initial current	b	Tail current	2	Moderate
		С	Left-to-right current		
		d	Right-to-left current	3	Strong
		е	Indeterminate	-	

Monitoring parameter	Sample annotations	Description		
Brightness (B_)	B_appearance of natural light B_decrease right light	Note the nature and/or cause of change in brightness		
Current (W_)	W_b1 W_c3	Note the new direction and strength of the current according to the categories described in Table 5		
Turbidity (T_)	T_decreasing T_increasing	Note any increase or decrease in water turbidity, including the presence of suspended matter		
Obstruction of camera field of view (O_)	O_partial_cam left rope O_partial amphipods O_total hagfish disruption	Note extent (partial or total) and nature or cause of obstruction		
Depth of stereoscopic field of view (DSFV_)	DFOV_a DFOV_c	Note which DSFV category described in Table 5 corresponds to the new DSFV measurement		
Noise (N_)	N_motors – Start N_motors – End	Note the appearance/disappearance and apparent source of noise		

Table 6. Description of parameters and suggested categories for qualitative annotation of changes in environmental conditions over the analysis period.

3.3. SUBSTRATE ANALYSIS

Substrate is a habitat feature that greatly influences the biodiversity of benthos through its nature, dynamics and complexity (Jumars and Nowell 1984; Valentine et al. 2005; Kovalenko et al. 2012). Unlike physical samples such as sediment cores, visual samples (photo and video) only allow categorization of the surface substrate. We generated substrate categories based on origin and particle size by adapting available standards to the limitations of the visual methods applied (Table 7). The *Coastal and Marine Ecological Classification Standard* (CMECS; FGDC 2012) classification system can be adapted to multiple scales to meet various objectives, employing a common terminology. Substrate type can be geological, biogenic or anthropogenic, and categories can be grouped at different hierarchical/taxonomic levels (Kingon 2018) to characterize and map benthic habitat.

Table 7. Suggested substrate categories for classifying surficial substrate in underwater imaging samples (photo and video). Adapted from *Coastal and Marine Ecological Classification Standard* (CMECS; FGDC 2012).

Origin	Surface substrate category (video samples)	Surface substrate category (photo samples)	
Geological	Bedrock or other rock substrate (> 2000 mm)	Bedrock or other rock substrate (> 500 mm)	
	Boulder (256 to < 2000 mm)	Boulder (256 to < 500 mm)	
	_Cobble (64 < 256 mm)	Cobble (64 < 256 mm)	
	Pebble (4 to < 64 mm)	Pebble (4 to < 64 mm)	
	Granules or fine particles (mud or	Granules (2 < 4 mm)	
	sand) (< 4 mm)	Fine particles (mud or sand) (< 2 mm)	
Biogenic	Whole shell or fragment (e.g.,	Shell reef (> 500 mm)	
	mollusks, barnacles)	Shell rubble (64 to < 256 mm)	
		Shell hash (2 to < 64 mm)	
		Shell sand (< 2 mm)	
	Wood debris (fine or coarse)	Very coarse woody debris (256 to < 500 mm)	
		Coarse woody debris (64 to < 256 mm)	
		Fine woody debris (4 to < 64 mm)	
	Other biogenic substrate (e.g.,	Organic detritus	
	rhodolites, OM)	Rhodolite substrate	
Anthropogenic	Anthropogenic structure (e.g., waste, gear)	Anthropogenic structure (e.g., trash, gear)	
Unknown	Linknown substrate	Linknown substrate (fauna cover)	
UNKNOWN		Unknown substrate (flora cover)	
		Unknown Substrate (hord)	

Photo sequence samples

Deposited camera systems with a downward-facing camera and a quadrat, such as the DPC, can sample a known area of the seabed. Photo samples collected with this method can be used for photogrammetric analysis to determine the composition of the surface substrate on a semiquantitative basis. This approach requires prior calibration of the imaging software (see Procedure 1.4 in Appendix 1 for Fiji software).

The proposed analysis of substrate surface particles is based on the semi-quantitative method proposed by Larocque and Thorne (2012). A grid of 49 equidistant points is generated within the quadrat (Figure 8). Each point is associated with one of the 20 categories described in Table 7. Once all points have been annotated, the relative composition of substrate surface particles is calculated by summing each category and reporting the value as a percentage of the total number of points. The data can be used to determine the primary and secondary substrate category. For unconsolidated geological substrates, mixtures of coarse and fine substrates can

be characterized according to the classification procedure proposed by the CMECS standard (Folk, 1954; FGDC 2012). The procedure for photogrammetric analysis of substrate on photo samples with Fijj software is described in Appendix 1 (see Procedure 1.6).



Figure 8. Photogrammetric analysis to determine the relative percentage of each surface substrate component in a photo sample using Fiji software. The point grid is superimposed on the photo within the DPC sample quadrat (left) where each point is then identified to the correct category (right). In this example, boulders, cobbles and pebbles represent 76% of the composition of the surface substrate. Fine particles make up 12%, shells 10%, and the rest is unknown.

Stereoscopic video samples

Standard stereoscopic video sampling does not include bottom-facing cameras. In this case, substrate analysis can only be qualitative. Resolution and the number of substrate categories are comparatively low (Table 7). The suggested analysis involves determining the primary and secondary surface substrates within the analysis field of both cameras. We assess the primary substrate by identifying the category representing the greatest seabed coverage. The secondary sustrate is the second most important category in terms of coverage. Stereoscopic measurement tools may be necessary for evaluating the size of substrate components. Visual examples of the different combinations of primary and secondary substrates observed in BRUV video samples acquired in the estuary and Gulf of St. Lawrence are shown in Figure 9. The suggested analysis of substrate in video samples is part of the procedure for assessing initial environmental conditions and is described in Appendix 2 (see Procedure 2.6).



Figure 9. Examples of the different categories of primary (P) and secondary (S) substrate observed in BRUV video samples in the estuary and Gulf of St. Lawrence: A) bedrock or other rock substrate ($\ge 2000 \text{ mm}$) (P & S), B) boulder (256 to < 2000 mm) (P) and granule or fine particles (silt or sand) (< 4 mm) (S), C) cobble (64 to < 256 mm) (P) and pebble (4 to < 64 mm) (S), D) pebble (4 to < 64 mm) (P) and whole shell or fragment (e.g., mollusks, barnacles) (S), E) granule or fine particles (silt or sand) (< 4 mm) (P) and granule or fine particles (silt or sand) (< 4 mm) (P) and granule or fine particles (silt or sand) (< 4 mm) (P) and granule or fine particles (silt or sand) (< 4 mm) (P) and granule or fine particles (silt or sand) (< 4 mm) (S), G) unknown substrate (P & S).



Figure 9 (continued). E) granule or fine particles (mud or sand) (< 4 mm) (P) and unknown substrate (S), and F) whole shell or fragment (e.g., mollusks, barnacles) (P) and granule or fine particles (mud or sand) (< 4 mm) (S); G) unknown substrate (P and S).

3.4. BIODIVERSITY ANALYSIS

Visual sampling generates data on the occurrence, abundance and diversity of marine organisms. Regardless of the analysis software or approach used, the process of extracting biodiversity data involves locating organisms in photos or video samples, annotating them, and identifying them. After each taxonomic unit is observed, annotated and identified, the number of individual units is used to generate abundance data. Depending on the type of sample and the study's objectives, abundance data will be quantified and standardized per unit area (density, photo or video sampling taken from a top-down angle) or time (the highest relative abundance observed, continuous video sampling taken from a horizontal/parallel angle relative to the bottom).

3.4.1. Taxonomic approach

Taxonomic identification from visual samples is based on the organism's visible characteristics. The taxonomic level identified is therefore affected by image resolution, source and type of underwater lighting used, environmental conditions determining visibility at the time of or throughout sampling, and issues specific to certain taxa (i.e., differentiation criteria that are invisible to the naked eye or that require image magnification). Taxonomic resolution often varies not only from one type of organism to another, but also within the same type of organism (Bowden et al. 2020).

All of the macro-organisms detected in the images are identified at the lowest possible taxonomic level. Available knowledge of species ecology (e.g., distribution area and the absence of organisms of the same taxonomic rank within that area) can be used to validate or refine identifications. However, this knowledge should be used with caution in the context of climate change (Araùjo and Rahbek 2006; Moullec et al. 2022).

The use of Linnaean taxonomy can be limiting when applied to distinguishing between types of organisms with analogous or similar morphologies. Erect or encrusting organisms, including ascidians (class Ascidiacea), bryozoans (phylum Bryozoa), macroalgae (e.g., kingdom Chromista), as well as sponges (phylum Porifera), may require the use of microscopy or genomics for reliable and robust taxonomic identification (Althaus et al. 2015; Dinn 2020). In these particular cases, the use of groupings, morphotypes, or operational taxonomic units (OTU) is recommended (Chauvet et al. 2018). The use of morphotypes, groupings or OTUs makes it possible to identify organisms while considering functional diversity. This level of identification is useful from a bioecological perspective, as it makes it possible to describe relatively unknown communities or habitats in terms of ecological functionality and roles (FGDC 2012; Althaus et al. 2015). An approach based on morphotypes, groupings or OTUs is recommended when identifying sponges (Côté et al. 2021), hydrozoans and bryozoans, and can be used for macroalgae (e.g., Althaus et al. 2013; Grégoire et al. 2022). For example, certain hydrozoans and erect (sessile) bryozoans can be grouped together under the name Bryozoa/Hydrozoa (e.g., Michaelis et al. 2019), if they are indistinguishable in the images. Groupings or OTUs can also be used to optimize identification and taxonomic resolution in certain fish or invertebrate species, as required. The use of morphotypes, groupings and OTUs increase the amount of information that can be drawn from visual samples and increases the amount of knowledge that can be gained in relation to specific objectives. However, it precludes the establishment of direct and functional taxonomic matches when data is being disseminated on standardized public platforms (e.g., WoRMS, GBIF). The development of open databases for underwater imagery should help to overcome this limitation in the future.

Because taxonomy continues to evolve (Horton et al. 2021), the use of a codified and regularly updated taxonomic reference list is recommended. The use of a stable code makes it possible to associate organisms in images with a unique identifier (code) linked to a scientific name. Because scientific names are subject to revisions and updates, the use of stable codes makes it possible to account for name changes, while ensuring the replicability of analyses. An example of a codified reference list is the World Register of Taxa (WoRMS), which associates a unique and stable AphiaID code to each scientific name (Vandepitte et al. 2015). Guides, photo catalogues and other publications with descriptions or taxon distribution data, serve as a reference for validating identifications and annotating images (e.g., Chabot and Rossignol 2003 for algae, Savard and Nozères 2012 for shrimp, Bourdages et al. 2012 for molluscs, Nozères 2017 for fish, and Isabel et al. 2024 for invertebrates). The use of an underwater pictorial reference guide developed for a given ecosystem (e.g., Wudrick et al. 2020 for the Orphan Knoll, Savenkoff et al. 2017 for Bancdes-Américains, and Grégoire et al. 2022 for the coastal environment of the estuary and Gulf of

St. Lawrence), can facilitate identification work, minimize the risk of error and reduce identification discrepancies between analysts.

Cross-validation is a crucial pillar of quality control best practices for taxonomic identifications. This practice of having multiple taxonomists perform validation is commonly used for reference collections and is a widespread technique applied to underwater imaging. We recommend keeping a log of the individuals who performed the identifications, and the reference people and taxonomic experts who validated the identifications. A simple logging system can be set up, where any photos or video segments that require cross-validation can be archived. This type of log ensures that identifications are kept up to date and that expert taxonomists are in agreement. This log can be archived to ensure traceability of identifications and facilitate revisions of certain taxa. The log can be limited to challenging cases, or can be exhaustive and include all identifications. Cross-validation can be integrated into certain imaging software (e.g., <u>BIIGLE</u> software , Langenkämper et al. 2017). It is also possible to use specialized platforms that draw from a wider pool of taxonomic expertise (e.g., <u>iNaturalist</u>). Cross-validation involving different experts will produce highly reliable, robust identifications that can support biodiversity research.

3.4.2. Open nomenclature

The concept of open nomenclature makes it possible to account for the uncertainty of and rapid advances in establishing taxonomic identification from visual sampling (Horton et al. 2021). The open nomenclature approach involves adding certain terms or abbreviations to taxonomic identifications in order to document and express uncertainty (Sigovini et al. 2016). This approach allows analysts to include additional information regarding the level of certainty of their taxonomic identification and the main reason for that certainty. An analyst or group of taxonomists may decide not to delve deeper when identifying certain taxa in imaging for a number of reasons. In some cases, it may be a lack of time, resources or knowledge. In other cases, even with unlimited resources, the ambiguity (e.g., visibility, perspective, image quality or uncertain taxonomy) of the sample and organism observed will limit identification. The specimens may need to be collected for microscopic examination or genetic analysis may be required in order to confirm or improve certain identifications.

Two abbreviations are commonly used and added to databases under the concept of open nomenclature:

- 1. *stet.* = (*stetit*): Several structures (i.e., identification criteria) are visible. Taxonomic identification at a lower level may be possible, but requires peer validation, or the decision not to use a lower level has been made.
- 2. *indet.* = (*indeterminabilis*): The visual quality of the image or position of the organism does not allow us to see the main structures (i.e., identification criteria). Taxonomic identification at a lower level is uncertain or impossible.

Some examples of their use can be found in Carpenter et al. (2015) and Fassbender et al. (2021). The abbreviation "inc." (*incerta*) can be used during analysis and during the taxonomic validation process to indicate either that 1) the identification is uncertain or 2) an identification at a lower level is uncertain (Hanafi-Portier et al. 2021; Horton et al. 2021). However, in order to avoid sharing uncertain data on open platforms (e.g., the Ocean Biodiversity Information System [OBIS], Global Biodiversity Information Facility [GBIF]), we recommend re-evaluating identifications at a higher level to resolve or exclude uncertain scientific names from data shared
on this type of platform. The abbreviation *confer* (*cf.*) can then be used and integrated into datasets to connect identifications that could potentially be related. An example of biodiversity occurrence data obtained using the deposited photo camera (DPC) system is published on OBIS Canada. This publication is accompanied by open nomenclature data and notes regarding uncertainties and original names assigned in standardized fields (<u>DarwinCore</u>) (Lévesque et al. 2023).

3.4.3. Organism counts

Photo sequence samples

The detectability of organisms (mobile and immobile) is improved when photo sequences are analyzed in dynamic mode, rather than as single still images. A sample of 50 DPC deployments carried out in an area with depths ranging from 10–50 m on the north shore of the St. Lawrence estuary were randomly selected from a total of 932 deployments that were analyzed by a single analyst between 2019 and 2022 (Lévesque et al. 2023). Based on this sample, photo sequences that were viewed in dynamic mode allowed an average of 16.5 more individuals to be detected than still photos that were viewed independently (paired t-test with 9999 permutations, p = 0.004). This higher number is influenced by the presence of some sites with beds of bivalves, but is still significant (paired t-test with 9999 permutations, n = 48, p = 0.017), with a result of 2.3 individuals when these sites are excluded.

It is recommended that observations be made over the entire sequence and annotated on the main photo that is selected during the preliminary viewing for each deployment. Each individual should be marked with a point and associated with a taxonomic identifier (Figure 10). Counted organisms must be located in the quadrat (> 50% of an individual) for inclusion in density calculations (individuals/m²). Various biodiversity indicators (Kenchington et al. 2022) and abundance indicators can be estimated, depending on the study's objectives. Annotated photos should be saved to ensure quality control of identification and count. Most imaging software can calculate the total number of individuals per taxon and provide raw datasets with the X and Y coordinates of each annotated point (for Fiji, see procedure 1.7 in Appendix 1).



Figure 10. Analysis interface with annotation points on the main photo selected from a sequence of 14 photos in the process of counting marine organisms (Fiji interface with the sequence of photos to be analyzed, the ROI Manager dialogue box and the list of names for annotating taxa).

To ensure a consistent methodology between analysts, it is necessary to establish rules for the inclusion/exclusion of organisms from the quadrat. We recommend counting only individuals with over 50% of their body present within a quadrat. Mobile organisms (e.g., crab, shrimp) must be present in the selected photo of the sequence; otherwise, they should be excluded from the count. Immobile or relatively immobile organisms detected in the sequence should be counted, even if they are buried or hidden in the main photo (e.g., burrowing bivalve, sedentary worm). If a high number of a certain taxon is present in a sample, counting it can be difficult and time-consuming. In these cases, a recommended standardized approach is to break down the photo into several cells by superimposing a grid over the quadrat. Count the number of cells where the organism is present. Select a certain number of these cells. Use the established protocol to systematically subsample these cells in order to obtain an average number of individuals per cell. Extrapolate this average to all cells where the taxon is present (Figure 11). Make sure to include a note stating "bed" or "aggregation," so that you can keep track of the data estimated in this way.



Figure 11. Example of a grid overlaid to break down the quadrat photo into cells in order to estimate the number of organisms within the Bivalvia class (Fiji interface with the sequence of photos to be analyzed). In this example, the average number of organisms per cell is calculated from a subsample of 8 cells (blue) out of the 56 grid cells where the taxon is present. With an average number of 18.75 individuals per cell, a density of 1050 individuals is extrapolated for the quadrat.

Stereoscopic video samples

All organisms observed in the video analysis field should be annotated, identified and counted by taxon. Counts should be carried out continuously throughout the analysis period. Depending on the software used for stereoscopic analysis, annotations are made by placing points on one of the two videos, usually the left video (Figure 12A). All individuals visible on the left video should be annotated, while those visible only on the right video should be marked with a point on the bait cage bar (Figure 12B). This approach allows us to compare the impact of restricted sampling (left video only) relative to full sampling (left and right videos) on abundance data extracted from stereoscopic sampling. Several studies have limited their analysis field to counts from just one of the two videos (Hulls 2013; Unsworth et al. 2014; Díaz-Gil et al., 2017; Miller et al. 2017). Other studies count the organisms observed only within the stereoscopic analysis field, by adding up the organisms observed and measured per taxon. This approach makes it possible to quantify

the area of the stereoscopic analysis field in order to estimate the relative abundance of taxa per unit area (density) (Harvey et al. 2004; Langlois et al. 2020).

The main difference between a video analysis protocol and a photo analysis protocol is the need to document the increase in the number of individuals of the same taxon over time. This practice is used to identify, within the analysis period defined for each sample or type of organism, the moment when the maximum number of individuals within a certain species are in the analysis field (MaxN) (Langlois et al. 2020). MaxN is a conservative parameter commonly used in video analyses to estimate the relative abundance of marine species within a unit of time (Whitmarsh et al. 2017). The use of MaxN minimizes the bias associated with repeatedly counting the same individual within the analysis period, or pseudoreplication (Cappo et al. 2006; Schobernd et al. 2014; Watson and Huntington 2016).

A best practice when analyzing videos is to carry out an initial count of organisms present at the start of the analysis period on the starting image (see procedure 2.7.1 in Appendix 2). Colonial organisms, such as hydrozoans, bryozoans, sponges and some tunicates, should be annotated with a point but not counted. All other organisms should be annotated and counted, if possible. There are two possible approaches to counting mobile organisms:

- 1. Specimens are annotated and counted until MaxN is attained for each taxon within the analysis period.
- 2. Specimens must be annotated and counted until the maximum number of individuals for each taxon (Nmax) is reached within a single passage. A passage is the period between the moment that a taxon appears (in) and exits (out) the field of view of the analysis.

The choice of approach will depend on the study's objectives and the level of complexity involved in annotating passages and counting organisms repeatedly for each passage (Nmax). The annotation of passages (time of appearance and exit of a taxon) and its count (Nmax, within each passage) make it possible to evaluate the amount of time that a taxon remains in the analysis field and to quantitatively evaluate the impact of undersampling video sequences on the perceived relative abundance of the taxon (Campbell et al. 2015). However, this approach can be arduous and time-consuming for mobile organisms present in large numbers, such as shrimp. The project manager must determine which of the two approaches would result in a sufficient and worthwhile gain of information relative to the time invested in the analysis. However, either approach can be used to count different types of organisms, and both are recommended approaches. A suggested example is to count invertebrates with the MaxN approach and fish with the Nmax approach (see Section 2.7, Appendix 2). In this example, it is important that the counts per passage (Nmax) align with the MaxN for each taxon over the entire analysis period.



Figure 12. Stereoscopic sampling counts and organism annotation in the EventMeasure.interface: A) a count of Atlantic cod (*Gadus morhua*) individuals in the video on the left. Each individual is annotated with a point (yellow points on the image), and B) a count of rock crabs (*Cancer irroratus*) visible in both videos, including six individuals each marked with a point on the left image, and three individuals visible only on the right camera, which are annotated with a single point on the bait bar.

Counting specimen aggregations (e.g., schools of fish or invertebrates present in high numbers in the analysis field) is a common challenge in video analysis. When the number of individuals is very high, it becomes difficult to distinguish the individuals from one another and carry out an accurate visual count (Schobernd et al. 2014; Stobart et al. 2015; Whitmarsh et al. 2017). If this is the case, a best practice is to treat aggregations of individuals as units and produce as rigorous an estimate as possible. An aggregation is defined as the simultaneous occurrence of several specimens of the same taxon are present in the analysis field in numbers high enough to differ when counted three separate times. The recommendation is to annotate any aggregation present with a single point, add a note that says "bed" or "aggregation," and record the average number of individuals obtained from three separate counts with a "+" sign (e.g. 95+) (Figure 13). It is important to differentiate between an aggregation and a count that was challenging because of limiting environmental conditions. For aggregations, only the abundance or high density of specimens within an analysis field prevents an accurate count.



Figure 13. Counting and annotating specimen aggregations in the EventMeasure interface: A) capelin (*Mallotus villosus*) with an average count of 95 individuals after three independent counts, B) shrimp (family Pandalidae) with an average count of 59 individuals, and C) brittle stars (class Ophiuroidea) with an average count of 53 individuals. The presence of aggregations is accompanied by a single point/annotation on the bait cage arm in the video on the left.

3.4.4. Measurement of organisms

Photo sequence samples

Length measurements must be taken on calibrated photos (Section 3.1.2). In a study of the size structure of populations, the 2-D photogrammetric measurement method is less accurate than the 3-D method (stereoscopic measurements). This is because the camera angles relative to the quadrat bottom and the organisms affect the accuracy and precision of measurements (Harvey et al. 2002). Two-dimensional linear measurements are nevertheless appropriate for studies of certain invertebrate organisms such as scallops, whose shell measurement angle is generally optimized in a vertical view rather than an oblique view. According to a study on scallops, physical specimens measurements that were obtained by using a caliper and sampled specimens measurements that were obtained through a tank-calibrated photo camera system shared similar levels of accuracy and precision (Stokesbury et al. 2014).

The relative abundance of colonial organisms and submerged aquatic vegetation can be measured in terms of surface or coverage area. This measurement method consists in defining polygons whose contours delineate the area occupied by the taxon. The area that the polygons cover is then measured (preferably on the calibrated photo) and can be used to calculate the percentage coverage of each taxon or morphotype (Figure 14). Use of a colour thresholding tool can make it much easier to delineate polygons and calculate areas of coverage, particularly in the case of encrusting calcareous algae (genus Lithothamnion) and eelgrass (Figure 15). The tool automatically selects the pixels corresponding to the desired range of colour, saturation and brightness in the sample. The colour threshold selection method is generally more accurate but has a limited application scope. The contrast between foreground and background colours, and between the organism and its environment, must be high enough for the software to be able to delineate its contours. The visual quality of the photos must be good. Photo correction may be necessary, such as by adjusting white balance in order to increase contrast (see Procedure 1.5 in Appendix 1). When photo quality is poor or manual definition of polygons is impractical, area data can be used to generate reference images to create visual guides with examples of percentage coverage for certain taxa. Alternatively, the grid overlay method (see the example in Figure 11) can be used to estimate percentage coverage using cells, if necessary. For this method, count the number of cells where the taxon is present (e.g., Trygonis and Sini 2012) or rely on illustrations to estimate percentage coverage (e.g., Turner et al. 2016).



Figure 14. Drawing polygons helps identify and measure the area of coverage for colonial organisms, such as soft corals in order Malacalcyonacea (*Gersemia rubiformis* or *Drifa glomerata*) (photo to be analyzed in the <u>Fiji</u> software, ROI Manager dialogue box and list of names to annotate morphotype groups).



Figure 15. Automatic selection of a surface composed of eelgrass (left) and selection based on colour hue, saturation and brightness thresholds (right) in the <u>Fiji</u> software interface.

Stereoscopic video samples

Stereoscopy enables the precise measurement of organisms and habitat components in imaging samples. Unlike visual markers such as laser pointers, stereoscopy offers the possibility of quantifying measurement errors and accuracy. This quantification presents a significant advantage, making it possible to take into account the uncertainty involved with the movement and positioning of organisms in the analysis field, and the resulting impact on measurement accuracy. The measurement errors must be quantified in order for the size structure of populations to be studied because this allows models of population dynamics defined by size classes to be properly populated. Stereoscopy also makes it possible to quantify sampling-related measurement discrepancies (e.g., camera-housing misalignment between deployments) by using calibration parameters determined before and after each mission (Harvey and Shortis 1998). In summary, stereoscopy offers significant advantages to optimizing organism size data collection from underwater imaging samples.

A best practice is to measure size (e.g., length) when possible on all specimens observed from the beginning to the end of the analysis period and to maximize the MaxN measurement effort for each taxon. This additional measurement effort makes it possible to maximize the number of distinct individuals measured from the sample, while reducing pseudoreplication. Only size measurements obtained under the MaxN for each species should be retained in the final measurement sample, so as to avoid bias caused by measuring the same specimen repeatedly during the analysis period (Hulls 2013; Unsworth et al. 2014; Díaz-Gil et al. 2017; Miller et al. 2017; SeaGIS 2019). Depending on the study's objectives, repeated measurements can be carried out on the same specimen to further evaluate the variation in measurement accuracy.

Measurements are taken only within the stereoscopic analysis field, by identifying the extremities of the object or specimen on the left and right cameras. Some programs use a visual tool (e.g., the epipolar line in EventMeasure), allowing the analyst to easily find the position corresponding to the same point in the left and right videos (Figure 16). Organisms should be measured only when certain criteria are met, in order to obtain sufficient precision. The following measurement criteria are recommended: 1) perpendicular positioning of the organism in relation to the cameras (i.e., a horizontal angle ideally not exceeding 45 degrees), 2) the straightest possible positioning of the organism's body (i.e., minimal fish undulation); and 3) well-defined extremities (Langlois et al. 2021). In some analysis software, stereoscopic measurement thresholds can be activated. These thresholds will automatically alert the analyst if measurement criteria are not met and additional measurements are required (see Procedure 2.4 in Appendix 2). This approach facilitates the analyst's work and ensures the quality and accuracy of the measurements calculated from video samples. In special cases, such as when rare species are observed, approximate measurements that do not necessarily meet the measurement criteria may be taken and included in the dataset. In such cases, stereoscopy has the advantage of enabling the degree of uncertainty (error and precision) associated with these measurements to be assessed and reported quantitatively. The distance of the specimen from the cameras also affects the possibility of generating a measurement. Miller et al. (2017) suggest that the potential to generate a measurement diminishes significantly beyond 4 m in the marine environment (i.e., more poorly defined contours and extremities). In fact, attempted measurements performed over 2735 specimens observed in 278 video samples in an estuarine environment (St. Lawrence estuary) reveal that 99% of measurements were made within 4 m of the cameras (Table 8). The maximum distance for generating measurements will depend on the type of camera and recording parameters used, the lighting system, and the environmental conditions affecting visibility. It is therefore advisable to eliminate distance constraints when performing measurement work.



Figure 16. Procedure for taking stereoscopic length measurements (solid yellow line) using 3-D points (yellow cross) and the epipolar line (dotted yellow line) in SeaGIS's EventMeasure software on a specimen of Greenland cod (*Gadus ogac*): A) Position of first measurement point on the fish's snout (left) and corresponding epipolar line (right), B) Position of the second measurement point on the fish's tail (left) and corresponding epipolar line (right), C) Measurement line on both cameras representing a total length measurement.

Distance (m)	Measurement number (n)	Percentage (%)
0>1	663	24.2%
1>2	1745	63.8%
2>3	253	9.3%
3>4	49	1.8%
4>5	18	0.7%
5>6	7	0.3%
Total	2735	

Table 8. Size measurement frequency distribution as a function of organism distance from the cameras, in 278 BRUV video samples acquired in the St. Lawrence estuary (Quebec, Canada).

The root mean square error (RMSE) is the most widely used precision parameter in stereoscopic imaging (Xiong and Matthies 1997; Harvey and Shortis 1998; SeaGis 2019; Langlois et al. 2020). An RMSE above 20 mm indicates a problem in the alignment of points between the left and right image at the epipolar line, which could be caused by a tilt of one or both cameras, or by poor calibration (SeaGIS 2019). The precision to length ratio (PLR) is another parameter (Goetze et al. 2019; Langlois et al. 2020) commonly used to validate measurements. This is the ratio that compares the accuracy value (i.e., the average standard deviation in the three dimensions of the measurement) to the corresponding length value. If the PLR ratio is above 10%, the precision value is too low in relation to the size of the specimen measured (Langlois et al. 2020).

Taking measurements from underwater imaging remains a challenge. The accuracy of these measurements is influenced by the analyst's ability to locate the extremities of the organism under different sampling conditions, and by the morphology and behaviour of the taxa observed (López-Macías et al. 2023). When choosing which type of length measurement to use, the analyst must take into account the morphological traits of each taxon (Holden and Raitt 1974). their motility and the resolution of the images. For video sequences, some studies recommend measuring the fork length of the fish. The centre of the fork of the caudal fin is generally easier to locate than the tip of the caudal fin, which would need to be identified in order to measure total length (Langlois et al. 2020). The caudal fin can be compressed along the longitudinal axis because of undulating movement, which would affect the total length measurement (López-Macías et al. 2023). Other types of measurements may be appropriate and preferable for certain species, for example, the standard length for the Arctic staghorn tricorn (*Gymnocanthus* tricuspis), whose caudal fin is generally transparent (Figure 17), or the precaudal length of great white sharks (Carcharodon carcharias) (Harasti et al. 2016). The recommendation is that the analyst use a flexible approach where they can consider the type of measurement generally recommended for each species, the need to adapt the measurement to the specific context of the underwater imaging, and the potential to convert (empirically or theoretically) the different types of measurements for a given species. It is crucial to ensure the type of measurement performed is traceable through systematic annotations. Figure 17 and Figure 18 demonstrate how different types of measurements can be taken of fish and invertebrate taxa from stereoscopic video samples (see Procedure A2.7.2 in Appendix 2 for additional information and recommendations).



Figure 17. Different types of measurements of fish using stereoscopic underwater imaging, in the estuary and Gulf of St. Lawrence (Quebec, Canada): A) measurement of the total length of an Atlantic cod)*Gadus morhua*), B) measurement of the standard length of an Arctic staghorn tricorn (*Gymnocanthus tricuspis*), C) measurement of the fork length of an Atlantic butterfish (*Peprilus triacanthus*), and D) measurement of the standard length of an Atlantic mackerel (*Scomber scombrus*). See Table A2.3 in Appendix 2 for definitions of the different types of fish length measurements.



Figure 18. Different types of measurements performed on invertebrate taxa using stereoscopic underwater imaging in the estuary and Gulf of St. Lawrence (Quebec, Canada): A) Carapace width of snow crab (*Chionoecetes opilio*), B) cephalothorax length in American lobster *Homarus americanus*, C) test diameter in sea urchin *Strongylocentrotus* sp., and D) shell length in whelk *Buccinum* sp. See Table A2.4 in Appendix 2 for definitions of the different types of length for invertebrate species.

3.4.5. Behavioural data (video samples only)

Video analysis and sampling can be used to collect behavioural data on aquatic species. Videos often show individual behaviour (e.g., predation, feeding, escaping and burrowing) and intraspecific and interspecific interactions. The behaviour of organisms in relation to baited systems can be documented by determining the time of first arrival of each species/taxon, and calculating the minimum approach distance using 3-D measurements (Langlois et al. 2020). The presence and type of bait used will attract certain mobile species more than others (e.g., predators and scavengers). Bait-related behaviour will depend on the bait plume dispersal (i.e., direction, range), and other factors including conditions in the area at that time and the intrinsic characteristics of different species (Whitmarsh et al. 2017).

The use of underwater lights affects the behaviour of certain species, either by attracting them to, or driving them away from the underwater imaging device (i.e., positive or negative phototaxis). The choice of wavelength used for artificial lighting (e.g., red, white or yellow light) can have a varying level of influence on the behaviour of various organisms, depending on whether sampling is carried out in a photic or aphotic zone (Harvey et al. 2012; Birt et al. 2019). Organisms such as zooplankton can be attracted to lamplight around bait, which can lead to a trophic cascade (i.e., the successive presence of prey and predators) (Birt et al. 2019). Harvey et al. (2012) demonstrated that zooplankton were strongly attracted to white light compared with red light, and that the abundance of two fish species in question were correlated with that of zooplankton. A large aggregation of specimen around the bait and lights can occasionally reduce the field of view and make it harder to detect other organisms present at the sampling site (see example Figure 3A) (Harvey et al. 2012).

The behavioural data collected will be specific to the parameters and configuration of the camera system used to collect the video samples. The potential use of imaging samples in behavioral biology is significant and varied (Chidami et al. 2007; Dahms and Hwang 2010; Mensinger et al. 2016). To encourage the development of behavioural studies based on video sample analysis, all behaviour observed during the analysis period should be annotated. The annotation should include the nature (e.g., predation) and scope (e.g., intraspecific or interspecific interaction) of the behaviour stated in a factual manner (e.g., name the taxon/taxa involved and the action observed) and without interpretation. Examples of factual behaviour annotations are presented in Appendix 2 (Section 2.7, Figure A2.26).

3.5. OPTIMIZATION OF IMAGING ANALYSES

Analyzing photo and video samples to extract bioecological data can be costly, time-consuming and tedious. The time required to analyze images is a major constraint to the creation of time series from underwater imaging surveys (Bowden et al. 2020). Analysis time varies according to the sampling plan, protocol and software used for analysis, analysts' level of experience, and complexity of the habitat and community sampled. The quantity and diversity of annotations also affect the amount of time needed for the analysis (e.g., Terrill 2021; Costa et al. 2022 for object point annotation), though taxonomic identification can account for a significant amount of the time required to process samples. Access to a guide or taxonomic identification keys specifically adapted to underwater imaging for a given study area can greatly reduce the time investment required for taxonomic identification and decreases potential sources of error (Hanafi-Portier et al. 2021). The photo sequence analysis procedure proposed in this report was applied to photo samples from 1768 deployments of a DPC system in a coastal area (0-50 m depth) of the St. Lawrence estuary. The procedure requires an average processing time of 30 minutes per deployment (minmax: 11–40 min per DPC deployment). This processing time includes raw data extraction and the time required for photo preparation, taxonomic verifications, and biodiversity (count and area) and substrate analyses using ImageJ's Fiji software. For each deployment, it takes approximately five minutes to prepare the paired photo sequences (vertical and oblique view cameras). The taxonomic validation process can take 15–35% of the time required for the analysis, depending on the analyst's experience and the diversity of the sites sampled.

The video analysis procedure established in this report aims to extract as much biological and ecological information and data as possible in order to answer various research questions. This exhaustive procedure was applied to video samples from 75 deployments of a BRUV system in a coastal zone (10–50 m deep) in the St. Lawrence estuary and was performed manually using <u>Event Measure</u> software. To follow this procedure, an average of 2.5 hours of video analysis time was required for every 1 hour of video recorded (min-max 0.4-4.5; for deployments lasting an average of 100 minutes).

The use of artificial intelligence (AI) and machine learning offer significant gains in efficiency. The development of autonomous or semi-autonomous tools is one of the main avenues to optimize underwater imaging analysis. The development of these tools involves training algorithms to detect, classify and count different types of organisms and habitat parameters-a process that requires the creation of and easy access to large image banks. Another avenue is to use a previously trained model and adapt it to the study's context. A study tested various photo analysis platforms that use artificial intelligence to identify benthic habitats and listed four software or web applications that could be used to develop programs in order to semi-automate the benthic imaging process (Costa et al. 2022). Various artificial intelligence tools exist or are currently being developed to automate the extraction of biological and ecological data from video samples (Villon et al. 2018; Allken et al. 2019; Salman et al. 2020; Connolly et al. 2021; Lopez-Marcano et al. 2021; Knausgård et al. 2022; Marrable et al. 2022). The AFID (Automated Fish Identification) platform is currently being developed and should gradually automate identification, counts and measurements in EventMeasure. In general, counting algorithms perform well (Connolly et al. 2021). Algorithms that detect and identify organisms vary wildly in performance depending on the type of habitat sampled (Ditria et al. 2020); light conditions; shape, orientation and movement of sampled organisms; and the presence of submerged aquatic plants and other seabed structures (Salman et al. 2020). Detection of a particular species within a multispecies assemblage is possible and has been demonstrated (Lopez-Marcano et al. 2021). Currently, the main challenge when developing and using automated imaging analysis tools and techniques is the availability of enough training data that is representative of the different environments and species assemblages sampled (Allken et al. 2019). Open-source initiatives (e.g., FathomNet and iNaturalist) are already facilitating the training and validation of algorithms to detect and identify large taxonomic groups (Katija et al. 2022)

A considerable advantage of AI tools is the quantification of errors associated with detecting, identifying and classifying organisms in image processing. This will improve the quality control of imaging data, and generate reliable, reproducible data. The use of machine learning should speed up data extraction and reduce the time and costs involved in processing imagery samples. However, in the short to medium term, it is nevertheless very important to continue drawing upon an experienced team of analysts and taxonomists to control the quality of automatically generated data. For instance, Boom et al. (2014) have highlighted the importance of human supervision to

ensure automated results are reliable in the ongoing analysis of fish assemblages in underwater video footage.

4. CONCLUSION

Standardizing analysis procedures for underwater imaging is essential to ensuring that biological and ecological data collected with different sampling devices are consistent, across different environments or habitats, and annual or seasonal surveys. Various annotation methods and standard parameters have emerged over the last few decades, most aimed at achieving specific objectives in specific environments. Implementing a set of best practices and interoperable procedures for processing photo and video samples collected from complementary fixed or deposited imaging systems will maximize the quality, quantity and diversity of data collected in imaging samples. These best practices and procedures apply to most marine environments and photo or video samples from various visual sampling devices. Applying them will generate reliable, comparable data with quantifiable errors that can be used, for example, to explore the links between environmental conditions, habitat structure and the composition of biological assemblages; to assess the performance of visual methods compared with conventional sampling methods such as trawl or acoustic surveys; investigate the environmental conditions and parameters affecting the detection of visual methods; and determine whether subsampling of photo and video sequences could generate accurate data while reducing analysis time. The proposed annotation methods will help create reference image banks that can be used to train detection and classification algorithms for marine organisms and habitats. Developing semiautomated or automated tools will enable substantial efficiency gains in the short and medium term for acquiring imaging data. Implementing the best practices proposed in this report will help consolidate the contribution of visual sampling methods to the ecosystem-based management of fish stocks, biodiversity and marine habitats.

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APPENDIX 1: PHOTO SEQUENCE ANALYSIS PROCEDURES WITH FIJI

1.1 File organization and naming

- 1. In the field, save raw photos in folders in order to classify deployments by date, by gear and by camera during missions. This step serves as pre-sorting only and may be omitted if time permits the final sorting to be done directly in Step 2.
- 2. When time permits, either in the field or upon return from the mission at sea, carry out the final sorting and renaming. Sort photo files by sequence into folders renamed according to OpCode.
 - a. Create the list of unique identifiers from the metadata of each DPC deployment (OpCode), as in Table 1.
 - b. Use this list to create folders for each deployment using software (e.g., Text to folder).
 - c. Place a copy of the OpCode folders created in b. above in two new folders named according to camera code (i.e., one for vertical view photos (red camera, R) and another for oblique view (green camera, G).
 - d. Group deployment/camera code folders by station and station folders by mission.
 - e. Once all folders have been created, arrange photos in sequence for all deployments in their respective folders.
- 3. Rename photos using software (e.g., <u>Bulk rename utility</u>).
 - a. Name each photo after the folder name and add a sequential number so that each photo can have a unique identifier (e.g. Photo_ID).
 - b. See Figure A1.1 for an example of photo naming in sequence for deployment.



Figure A1.1. Sample archiving structure and naming of photos from a DPC deployment (e.g., MLI-2022-025_045_DPC-1-1_20220702_1603): Camera photo sequence A) vertical view (red) and B) oblique view (green). The photo selected and copied for annotation is highlighted in blue.

1.2 Preliminary viewing and quality of photos

- 1. Open the DPC deployment folder and view all photos in the vertical-view sequence and the previously renamed oblique-view sequence (Figure A1.1).
- 2. Select the photo with the best visibility (resolution and water clarity)
 - a. For the vertical-view camera sequence, select the <u>primary photo</u> of the deployment on which to make annotations for biodiversity and substrate analysis.
 - b. For the oblique camera sequence, select the secondary photo of the deployment.
 - c. Create a copy of each selected photo and rename them according to the sequence folder name, as shown in Figure A1.1.
- 3. Assess the quality of the photos in sequence and assign a visual quality rating for each deployment based on various factors:
 - a. Assign a visibility rating for resolution and water clarity for the primary and secondary photos previously selected (Table 2 and Figure 1).
 - b. If there is a major problem affecting the field of view of the DPC system (Table 3), subtract 1 unit from the visibility rating of the selected photo.
 - c. If the sequence contains fewer than 4 stable photos (equivalent to 40 seconds at the bottom, in the same position), subtract 1 unit.
 - d. If the sequence in vertical view has only 1 stable photo (in the same position), the deployment is considered nil and 0 should be entered as the deployment quality rating.
 - e. Repeat steps a to d for the secondary photo.
 - f. Enter the final quality rating in the relational database associated with DPC deployments. We also suggest associating the sequence quality rating with the primary and secondary photos using the star system, which is activated by right-clicking and following *Details* > *Classification*.
- 4. Also record information on DPC system field-of-view problems in the database (e.g., lamp off, camera obstruction).
- 5. Identify deployments with nil photos or sequences to eliminate them from the analysis process; enter NIL as the status in the database.

1.3 Image import and annotation tools with Fiji

Importing images

- 1. Open Fiji to bring up the main interface (Figure A1.2).
- 2. Open an image sequence from the interface.
 - a. Click File > Import > Image sequence.
 - b. Click *Browse* in the dialogue box (Figure A1.3) and select the deployment sequence folder.
 - c. Click *OK* to display the photo sequence.
- 3. View the moving image sequence by clicking the image sequence and scrolling up or down with the mouse .
- 4. Adjust photo zoom by holding down the *CTRL* key and scrolling up or down with the mouse.

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(Fiji Is Just) ImageJ 2.9.0/1.53t / Java 1.8.0_322 (64-bit)	Click he	ere to sea	arch				

Figure A1.2. Fiji main interface.

🛃 Impo	ort Image Sequence X
Dir:	uences_RougeVML-2021-050_BC09_CPD-PC-3_20211019_1514_Browse drag and drop target
Type: Filter:	default 💌
	enclose regex in parens
Start:	1
Count:	18
Step:	1
Scale:	100 %
I⊽ S ⊂ U ⊂ O	ort names numerically Ise virtual stack Ipen as separate images
	OK Cancel Help

Figure A1.3. Importing an image sequence into Fiji.

- 5. Open a single photo.
 - a. Click *File* > Open.
 - b. Select the photo (e.g., MLI-2021_050_BC09_DPC-PC-3_20211019_1514.JPG) in the deployment sequence folder and click *Open*.

Annotation tools (2-D points and measurements)

- 1. Open the dialogue box for annotating ROIs (*Region of interest*) from the Fiji interface by clicking *Analyze* > *Tools* > *ROI Manager*.
- 2. To add a 2-D annotation point, select the *Multipoints* annotation tool from the main interface (see Procedure 1.7 Counts for an example).
- 3. To perform a 2-D surface measurement (coverage area), select the *Polygon* measurement tool or the *FreeHand* selection tool from the main interface (see Procedure 1.7 2-D surface measurements for an example).
- 4. To perform a 2-D linear measurement (length), select the *Straight line* tool from the main interface (see Procedure 1.7 2-D linear measurements for an example).

measurement

1.4 Photo correction with Fiji

- 1. Correct white balance.
 - a. Download the White balance correction_1.0.ijim macro.
 - *b.* In Fiji, click *Plugins > Macros > Install*, then select the *White balance correction_1.0.ijm* file.
 - c. Import photo to be corrected.
 - d. Click *White balance correction_1.0.ijm* and *Open* to open a dialogue box.
 - e. Select the region containing the entire quadrat and click OK.
 - f. Save the corrected photo (Figure A1.4) in the deployment folder.



Figure A1.4. Image before (left) and after (right) white balance with Fiji.

1.5 Photo calibration with Fiji

Calibrate the measurement scale from photos taken in the field

- 1. Calibrate the software for each piece of gear using photos taken in the field.
 - a. Select photos of different DPC deployments (at least 3 per mission).
 - b. Using the *Straight line* measurement tool, measure the distance in pixels of the 4 inner sides of the quadrat and enter the information (appearing on the interface bar) in a dedicated data table.
 - c. Calculate the mean pixel value to represent the known distance of 500 mm.
 - d. Calculate the standard deviation and coefficient of variation to determine whether the photo is linear (flattened) or distorted.
 - e. If there is distortion in the photo caused by the lens/settings, angle or camera position, the coefficient of variation can be significant (>1%). In all cases, it is advisable to quantify the measurement error for each piece of gear in the tank (see Section 1.5 Tank calibration).
- 2. Calibrate the measurement tool for photos.
 - a. Click Analyze > Set Scale.
 - Enter details concerning the distance in pixels, the known distance, the pixel aspect ratio (Pixel aspect ratio = 1.0), the unit of measurement (Unit of length = mm) and check *Global* (Figure A1.5) and click *OK*.

Set Scale X						
Distance in pixels: 2224						
Known distance: 500						
Pixel aspect ratio: 1.0						
Unit of length: mm						
Click to Remove Scale						
Global						
Scale: 4.448 pixels/mm						
OK Cancel Help						

Figure A1.5. Measurement scale calibration by number of pixels per unit of length (e.g., mm) in *Fiji*.

- 3. Add a scale bar to photos.
 - a. Open Analyze > Tools > Scale Bar.
 - b. Enter the desired width in Width in mm: 4.
 - c. Enter the desired Height in *Height in mm*: 4.
 - d. Keep the other default values (Figure A1.6).
 - e. Click OK to display the bar at the bottom right of the photo (Figure A1.7).

🛃 Scale Bar	×						
Width in mm: Height in mm: Thickness in pixels: Font size: Color:	4 4 16 56 White						
Background:	None 💌						
Location:	Lower Right						
Horizontal Horizontal Hide Text Serif Font Label all slices							
	OK Cancel						

Figure A1.6. Scale bar adjustment in Fiji.

- 4. Check particle size with mouse pointer.
 - a. Adjust the photo to 100% magnification.
 - b. Then select the *Multipoints* tool and double-click the left mouse button; select *Type: Hybrid* and *Size: Large.* At 100% magnification of the photo, the width of the cursor is equal to

4 mm on the scale, and half the cursor represents 2 mm (equivalent to the size range of a granule, i.e., 2 to < 4 mm) (Figure A1.7).



Figure A1.7. Multipoint pointing tool dialog box with "Hybrid" and "Large" type selected (right) and 4 mm scale bar used as a comparison for mouse pointer size on Fiji software (left).

Calibrating scale in the tank

- 1. For each piece of equipment, we recommend taking photos in a tank to calibrate the DPC system's measurement scale and to measure photo distortion caused by lens/settings, angle or vertical camera position.
 - a. Attach a rigid surface (e.g., Plexiglas) with a grid pattern (e.g., chessboard pattern printout) under the sample quadrat (50 cm x 50 cm).
 - b. Submerge the DPC system and take photos according to the predefined recording parameters.
- 2. Take several measurements on the photo using Fiji software.
 - a. First calibrate the measurement scale (pixel/mm ratio), as described in Steps 1 and 2 of the previous Section 1.5 "In situ" calibration.
 - b. Randomly select 3–5 cells from the grid and measure combinations of cells (e.g., 1 cell, 3 cells, 5 cells) in vertical and horizontal orientations. Do the same for different cell surface measurements.
 - c. Calculate the error percentage and coefficient of variation on cell measurements from the same combination.
 - d. Compare measurements at the centre and ends of the photo to check for distortion.
 - e. If possible, correct distortions caused by lens/settings, camera angle or position.

1.6 Substrate analysis with Fiji

- 1. Position the grid on the main photo (Figure A1.8).
 - a. Open Analyze > Tools > Grid.
 - b. In the dialogue box, change Area per point and enter the value of the area in mm² that allows the equidistant distribution of 49 points within the sampling quadrat (e.g., 4000 mm² for a DPC system calibrated for one mission).
 - c. Keep the other default values.
 - d. Click OK.



1 4

Figure A1.8. Adding a grid to the analysis photo for substrate characterization.

- 2. Create a dataset containing 49 equidistant points distributed at the grid intersections within the sampling quadrat of each calibrated piece of gear (Figure A1.9).
 - a. Click MultiPoints in the Fiji interface and add a point slightly above and to the right of each intersection until you have 49 equidistant points.
 - b. Click Add in the ROI Manager dialogue box in the Analyze > Tools menu.
 - c. Select the newly created ROI and click Rename.
 - d. Name the ROI to match the calibrated gear code (e.g., 49 points_DPC_RV1) and click OK.
 - e. Save the ZIP file by clicking More > Save and name the file to match the calibrated gear (e.g., 49 points DPC RV1.roi).

f. Keep this dataset for subsequent substrate analysis.





Figure A1.9. Creation of a dataset containing 49 equidistant points distributed at grid intersections within the sampling quadrat for each calibrated gear, using the *Multipoints* tool and the *ROI Manager* function.

- 3. Download the 49points.roi dataset for each deployment to be analyzed, based on deployed and calibrated gear.
 - f. Open Analyze > Tools > ROI Manager.
 - g. Click More > Open.
 - h. Select the *49points.roi* file stored in the DPC deployment sequence folder, based on the calibrated machine.
 - i. Click the *ROI 49 points* (the name appears in blue) to view the points appearing in front of the 49 intersections, slightly above and to the right of the intersection, in the corner of the square.
 - j. If an organism is obscuring the substrate, move the cursor point to the right to the nearest substrate within the same square. If the substrate cannot be seen within the square, the point will be modified and classified as unknown substrate.
- 4. Evaluate particle size and rename the 49 points based on substrate category.
 - a. Open a spreadsheet containing the database for a mission and the list of surface substrate categories (Table 7).

- b. Use the *Straight line* tool to measure particles, or refer to the cursor size of the *Multipoints* tool or the grid to estimate particle size. (Figure A1.7).
- c. To rename the *ROI 49points* by substrate category, click the name to highlight it and click *Rename*.
- d. Copy and paste the new substrate category name by particle size in the grid (e.g., Pebble (2 < 64 mm)) and click *OK*.
- e. Delete all points not belonging to the measured substrate category. To delete a point in a multipoint *ROI*, activate the *ROI* by clicking it (it turns blue), place the cursor with the white hand in front of the point you wish to delete among the 49, press the *Control* key on the keyboard and click the left mouse button; the point will disappear; click *Update*.
- f. Create a new *ROI* for another substrate category among the 49 points. To create a new *ROI*, deselect the *ROI* that is active in blue by pressing *Deselect* and select *Show all*, then deselect the box.
- g. Click an intersection matching the measured substrate category to add a new *ROI* point and click *Add*; rename the new *ROI* based on the measured substrate category (see example in Figure 8.
- h. Repeat steps e-g until all 49 points have been assigned a substrate category.

5. Save the ZIP file.

- a. Next, save the ZIP file using the name of the photo analyzed by clicking *More > Save*.
- b. Name the file as follows: Based on the OpCode and add the SUB detail and end with the extension name of the .zip file (e.g., MLI-2021_050_BC09_DPC-PC-3_20211019_1514_Sub.zip).
- 6. Extract data from all 49 points with the sum per substrate category (Figure A1.10).
 - a. Click More > List and an Overlay Elements table appears.
 - a. Click *File* > *Save as* and save the table as a .csv file. Open the .csv file in Excel and transfer the tab to the mission compilation file (e.g., MLI-2022-025_DPC_SUB.xlsx).
 - b. Use the *Name* column to link the annotated surface substrate categories and the total number of points counted in the Points column.

0 m	verlay Elements of IML-2021-050_BC09_CPD-PC-	3_202110	19_1514									_			×	<
File	File Edit Font															
Index	Name	Туре	Group	Х	Y	Width	Height	Points	Color	Fill	LWidth	Pos	С	Z	Т	1
0	Fine particles (Mud or Sand) (< 2mm)	Point	none	1278	694	1408	1406	6	none	none	0	14	0	14	0	
1	Boulder (256 to < 500mm)	Point	none	1296	1812	544	284	4	none	none	0	14	0	14	0	
2	Cobble (64 to < 256mm)	Point	none	1288	372	1708	1720	15	none	none	0	14	0	14	0	
3	Pebble (4 to < 64mm)	Point	none	1272	396	1705	1422	18	none	none	0	14	0	14	0	
4	Shell Hash (2 to < 64mm)	Point	none	1562	410	1118	1133	4	none	none	0	14	0	14	0	
5	Unknown Substrate (other)	Point	none	2397	1542	1	1	1	none	none	0	14	0	14	0	
6	Shell Rubble (64 to < 500mm)	Point	none	2400	413	1	1	1	none	none	0	14	0	14	0	•
•																•

Figure A1.10. Data extraction for all 49 points, with sum for each annotated surface substrate category, for a DPC deployment.

- 7. Extract data for each of the 49 annotated points with their coordinates (Optional, Figure A1.11).
 - a. Click *Measure* and a *Results* table will appear.
 - b. Click *File* > *Save as* and save the table as a .csv file. Open the .csv file in Excel and transfer the tab to the mission compilation file (e.g., MLI-2022-025_DPC_SUB.xlsx).
 - c. Use the *Label* column to associate the annotated surface substrate category and their *X* and *Y* coordinates for each point.
| D | Results | | | | | _ | | × |
|------|---------|--------|--------------------------|----------------------|-------------|---------|---------|----------|
| File | Edit | Font | Results | | | | | |
| | Label | | | | | Х | Y | <u> </u> |
| 22 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Cobble (64 | to < 256mm) | 477.855 | 280.688 | |
| 23 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Cobble (64 | to < 256mm) | 414.006 | 344.087 | |
| 24 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Cobble (64 | to < 256mm) | 476.057 | 92.813 | |
| 25 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Cobble (64 | to < 256mm) | 477.855 | 408.611 | |
| 26 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Pebble (4 t | o < 64mm) | 285.971 | 220.549 | |
| 27 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Pebble (4 t | o < 64mm) | 286.758 | 282.487 | |
| 28 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Pebble (4 t | o < 64mm) | 349.483 | 282.936 | |
| 29 | IML-2 | 021-05 | _BC09_CPD-PC-3_20211019_ | 1514.JPG:Pebble (4 t | o < 64mm) | 413.707 | 280.988 | - |
| 4 | | | | | | | | - F |

Figure A1.11. Sample data extraction for some of the 49 points annotated with the name of the substrate category and their X and Y coordinates.

1.7 Biodiversity analysis with Fiji

Counts

- 1. Import a sequence of photos to analyze.
- 2. Create a multipoint dataset containing annotation points for organisms.
 - a. Click the *MultiPoints* tool.
 - b. Open *Analyze* > *Tools* > *ROI Manager* (Note: *ROI Manager* is used to make annotations and create an associated dataset).
 - c. Click all individuals in a taxon to add a point.
 - d. Click Add.
 - e. Click the newly created ROI and click Rename.
 - f. Name the ROI after the taxon identified (**ALWAYS** copy and paste the taxon name from the accepted taxon and morphotype list (
 - g. Figure 10) and click OK.
 - h. To create a new *ROI* for another taxon, deselect the active *ROI* in blue by pressing *Deselect* and then select and deselect the *Show all* box.
 - i. Repeat steps c-h for each taxon.
 - j. To delete a point from a multipoint *ROI*, activate the ROI with a single click (it turns blue), place the cursor with the white hand in front of the point to be deleted, press the *Control* key on the keyboard and click the left mouse button (the point disappears); click *Update*.
- 3. Save the ZIP file.
 - g. Save the ZIP file using the photo name by clicking *More* > *Save*.
 - h. Name the file after the OpCode, add the suffix Bio and the extension .zip (e.g., MLI-2021_050_BC09_DPC-PC-3_20211019_1514_Bio.zip).
- 4. Extract biodiversity data from multipoint *ROI* and sum data by taxonomic identifier (Figure A1.12).
 - a. Click *More > List* and an *Overlay Elements* table appears.
 - b. Click *File* > *Save as* and save the table as a .csv file. Open the .csv in Excel and transfer the tab to the mission compilation file, e.g., MLI-2022-025_DPC_BIO.xlsx).



Figure A1.12.	. Extraction o	f annotated	point data,	with the su	m for ea	ach taxonomic	identifier, fo	or a
DPC deploym	nent.							

- 5. Extract multipoint *ROI* biodiversity data for each annotated point (individual) with coordinates (optional).
 - a. Click *Measure* and a *Results* table will appear.
 - b. Click File > Save as and save the table as a .csv file. Open the .csv in Excel and transfer the tab to the corresponding file.

- c. Use the *Label* column to match the annotated taxonomic ID and the *X* and *Y* coordinates for each point.
- 6. Estimate organisms too numerous to count (bank).
 - a. Use the photo sequence to identify moving individuals.
 - b. Use the *Grid* function as a reference point to divide the quadrat.
 - c. Estimate the number of individuals (
 - d. Figure 11).
 - e. Add a point on the dataset (e.g., bivalve bed) and manually enter the number of individuals estimated for the deployment in the raw data export file.
- 7. Managing deployments without occurrences.
 - a. If no organisms are present, annotate the photo to indicate this and add a multipoint *ROI* with an indication (e.g., no occurrence) to obtain a .zip result file.
 - b. Then paste the data into the raw data export spreadsheet.

2-D linear measurements

- 1. Perform a linear measurement on a calibrated and annotated photo.
 - a. Open Analyze > Tools > ROI Manager.
 - b. Select a previously annotated taxon to display it on the screen.
 - c. Click the Straight Line tool
 - d. Draw a measurement line by clicking and holding the left mouse button to measure an individual.
 - e. Click Add.
 - f. Rename the ROI using the name of the taxon followed by its number in the multipoint ROI. Caution: Length measurements must be taken in the same order as the ROI so they correspond to the correct individual.
 - g. Repeat steps d-f depending on the number of individuals in the taxon.
 - h. Repeat steps d-g for each taxon in the photo.
- 2. Save the ZIP file and extract data as required.

2-D surface measurements

- 1. Create polygon datasets using the selection tool.
 - a. Open Analyze > Tools > ROI Manager.
 - b. Click the Polygon tool.
 - c. Outline the inside of the quadrat until all points are connected.
 - d. Click Add.
 - e. Select the newly created *ROI* and click *Rename*.
 - f. Name the 50 cm x 50 cm quadrat and click OK.
 - g. Deselect the 50 cm x 50 cm ROI.
 - h. Double-click Show All to deselect all.
 - i. Add a new ROI.
 - j. Click the *Polygon* or *Freehand* tool.
 - k. Draw the polygon around the desired biotic components (e.g., small red algae thallus), including all parts visible in vertical view, but only those inside the quadrat (Note: An ROI can contain several polygons.) (Figure A1.13).
 - I. Complete the polygon by connecting the points.
 - m. Hold down the *Shift* key on the keyboard and click another point in another area to create another polygon.
 - n. Release the Shift key and draw another polygon, connecting the points.
 - o. Repeat steps k-n for as long as there are polygons to be drawn.

p. Click Add.

- q. Click the newly created ROI and click Rename.
- Name the ROI after the name of the biotic component and click OK. r.



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Figure A1.13. Defining the outline of Rhodophyta (red macroalgae) within the quadrat with the Freehand polygon tool.

- 2. Create polygon datasets with the *Color Threshold* selection function.
 - a. Open a photo corrected for white balance.
 - b. Open ROI manager.
 - c. Delineate the guadrat area, click Add to add the 50 cm x 50 cm ROI and then click Edit > *Clear* outside to preserve only the inner image of the quadrat (Figure A1.14).
 - d. Select Image > Adjust > Color Threshold.
 - e. Keep default settings.
 - f. Select the range of the hue colour space (HUE) corresponding to the species being studied. For example, select the range from yellow-green to blue-green, between 50 and 150°, to automatically select the surface of Zostera marina foliage.
 - g. Adjust the saturation and brightness levels until you have the desired selection for the organism (Note: The area of interest turns red.) (Figure A1.15).
 - h. Click Select, then click Add and identify the annotation corresponding to the species being studied (Note: The area of interest whose area is measured then appears with a yellow outline [

i. Figure 15]). In some cases, the *Color threshold* function does not yield acceptable results, in which case semi-quantitative tools can be used (see Short and Coles 2001).

Figure A1.14. Removing the outer contours of the quadrat to extract the image to be analyzed.



Figure A1.15. Tool for selecting a surface based on *Color Thresholds* of its organism colour properties.

- 3. Save surface measurements
 - a. Save ROIs by holding down the *Shift* key and selecting all ROIs.
 - b. Click More > Save.
 - c. Save the file with all ROIs in the deployment sequence folder.
 - d. Name the ZIP file based on the OpCode and area suffix (e.g., MLI-2021-033_T11-01_DPC-1_20210865_1201_Area.zip).
- 4. Extract data from surface measurements.
 - a. Adjust measurement recording parameters by clicking *Analyze* > *Set Measurements* (Figure A1.13).
 - b. Check AREA and Display labels only.
 - c. Click *Measure* and a table of results appears.
 - d. Click *File > Save as* and save the table as a .csv file. Open the .csv in Excel and transfer the tab to the raw data export file (e.g., MLI-2022-025_DPC_BIO.xlsx) (Figure A1.14).

APPENDIX 2: STEREOSCOPIC VIDEO ANALYSIS PROCEDURES WITH EVENTMEASURE (EM)

2.1 File organization and naming

- 1. During missions at sea, save raw video sequences in folders so that deployments can be sorted by date, gear and camera. This step serves as pre-sorting only and can be omitted if the schedule allows the final sorting described in Step 2 to be carried out directly.
- 2. Make a copy of the raw videos and rename and organize the video files into folders.
 - a. Create a list of unique identifiers from the metadata of each BRUV deployment (OpCode), as in the example in Table 1.
 - b. For each deployment, preview the videos to check that they match the OpCode on the deployment display panel (shown before the launch).
 - c. Use the list of unique identifiers to create a new folder named after the OpCode, and a subfolder for the left-hand camera (e.g., C2_L) and another for the right-hand camera (e.g. C1_R); it is important to use the copy-paste function to rename folders to avoid errors.
 - d. Once all the folders have been created, file the deployment videos in their respective folders.
 - e. Group all files by station and mission.
- 3. Rename video sequences using software (e.g., <u>Bulk rename utility</u>) and add a sequential number as a suffix.
- 4. Consolidate all renamed video sequences in the deployment folder (Figure A2.1).



Figure A2.1. Sample archiving and naming structure for a BRUV deployment (e.g., OpCode folder 025_045_1_20220702_RE1 in field folder RE_045), including video sequences from

camera No. 1 with right-hand side view "C1_R" and camera No. 2 with left-hand side view "C2_L." Folders C1_R and C2_L are used to archive unnamed raw sequences.

2.2 Preliminary viewing and video quality

- 1. Open the BRUV deployment folder (OpCode) and view all video sequences with <u>VLC</u> (or other video player) at an accelerated speed.
- Assess the quality of the videos for each deployment, based on the evaluation criteria of visibility (in terms of water clarity) and field of view (degree of obstruction of the field of view [FOV]) (Table 3).
- 3. Determine the appropriate category for Visibility and Field of View based on
- 4. Figure 4.
- 5. Complete the preliminary viewing file for each deployment and enter the visibility and field of view values for each planned deployment (OpCode) as shown in the example below (Table A2.1).

Table A2.1. Details to enter in the preliminary viewing the	Table A2.1. Details	to enter in	the prelimin	ary viewing file
---	---------------------	-------------	--------------	------------------

OpCode	Visibility	View	Tape_Reader	Comments
050_BC37_1_20191006_F1	3	3	AR	Left camera tilted

6. In the COMMENTS column, record any problems related to the BRUV system (i.e. field-of-view (FOV) obstruction, artificial lighting problems, camera tilt angle and orientation). Note: If the BRUV is completely oriented upwards or downwards, the BRUV deployment is considered nil. If there is only one camera (Cam-L or Cam-R), the video sequence is still analyzed but no stereoscopic measurements can be made.

2.3 Video calibration with CAL

- Please note that camera calibrations are performed in the tank, and calibration files are produced with <u>CAL</u> software, following the procedure recommended by <u>SeaGIS</u>; video calibration is performed according to camera model and recording settings (e.g., GoPro Hero 5 Black 1920x1080 medium FOV 21 mm or equivalent).
- 2. Use only the calibration files supplied for each mission. Each unit has its own calibration (before and after each mission).

2.4 Template file creation with EventMeasure

To ensure that the databases extracted using EventMeasure are consistent, we recommend that you create a template file to be used for all video analyses. All the entries in the information fields and attributes will appear in the data tables generated by EventMeasure when they are produced.

Configure information fields

The EventMeasure software allows you to enter certain deployment-specific information. There are twelve information fields, four of which are predetermined by the software ("OpCode," "TapeReader," "Depth" and "Comment").

- 1. Open EventMeasure.
- 2. Click Measurement > Information fields > Edit field names.

- Click the appropriate box in the Name column and enter the desired information field names for fields 5 to 12, as shown in Figure A2.2.
 Click *Close dialog* to save the information fields automatically, referring to Table A2.2 for a
- description of the fields used.

Information field names				
File				
Heading	Name			
Field heading 1	OpCode			
Field heading 2	TapeReader			
Field heading 3	Depth			
Field heading 4	Comment			
Field heading 5	🗸 Date			
Field heading 6	ImageSynchro			
Field heading 7	🗸 CalCode			
Field heading 8	Sub_principale			
Field heading 9	Sub_secondaire			
Field heading 10	Lum_initiale			
Field heading 11	PCDV_initial			
Field heading 12 🗸 Courant_initial				
Close dialog				

Figure	A2.2.	EventMeasure	file	configuration -	Information	fields.

Information	Description
fields	
OpCode	BRUV deployment code consisting of mission number, station code,
	sampling position, date and activity code.
TapeReader	Initials of the person performing the video analysis.
Depth	Depth (m) of the water column (between surface and bottom) at the start of BRUV deployment. Depth corrected for depth reading on ship's echo sounder and sensor position below water surface.
Comment	Any relevant comments regarding sampling parameters (e.g. lights off, incomplete recording)
Date	Deployment start date (yyyy-mm-dd).
ImageSyncho	Left image number synchronized with right image number (e.g., 230_238).
CalCode	Code of the folder containing the calibration files used.
Sub_Principal	Most abundant substrate component, observed on the left and right videos (adapted from FGDC 2012).
Sub_Secondair e	Second most abundant substrate component, observed on the left and right videos (adapted from FGDC 2012).
Lum_initiale	Presence/absence of surface light and lamp operation (e.g., no daylight, lamps operate normally = b1).
PCDV_initiale	Assessment of initial depth of field of view (DFOV), based on measurement (3-D Point) of a visible landmark on the bottom (where possible).
Courant_initial	Initial current direction and speed relative to the bait cage on the left video $(e.g., head-on current, fast = a3)$.

Table A2.2.	Description o	f information	fields in the	EventMeasure	file.
	D 000011pt.011 0			Eronanoaoano	

Configure attributes

The data tables (points and measurements) in the EventMeasure file contain different columns with different variable names, referred to here as attributes. A maximum of 10 attributes can be used, 8 of which are predetermined by the software ("Family," "Genus," "Species," "Code," "Number," "Stage," "Activity" and "Comment").

- 1. Configure attribute names by clicking *Measurement > Attributes > Attribute headers*, referring Table A2.2 for a description of the attributes used.
- 2. Select one of the boxes 8 to 10 to modify the name as shown in Figure A2.3.
- 3. Click Close dialog to save automatically.

Attribute headers				
File				
Attribute	Name			
Attribute name 1	Family			
Attribute name 2	Genus			
Attribute name 3	Species			
Attribute name 4	Code			
Attribute name 5	Number			
Attribute name 6	Stage			
Attribute name 7	Activity			
Attribute name 8	 Comment 			
Attribute name 9	🗸 SpeciesInOut			
Attribute name 10	🗸 MesurelD			
Close dialog				

Figure A2.3. Configuring attribute names.

Import taxon, morphotype and OTU lists and attribute lists

The customized species list and attribute lists must be imported into the EventMeasure template file so the drop-down menu can be accessed when annotating points and measurements.

- 1. Import the lists into EventMeasure by clicking *Measurement > Attributes > Edit/load species files*, as shown in Figure A2.4.
- 2. Load each list in text format by clicking in the appropriate box in the *Current file* column:
 - a. <u>Species file</u>: Select the EM_Taxons_IML_yyyymmdd.txt file;
 - b. User attribute 1: Comment: Select the Comment.txt file
 - c. User attribute 2: SpeciesInOut: Select the SpeciesInOut.txt file
 - d. User attribute 3: MesureID: Select the MesureID.txt file
- 3. Click Close dialog.

Species and attribute files		
File		
Attribute	Current file	
Species file	C:\Users\Rech_\Desktop\++ Fichiers_importation . EM\Liste_espèces\EM_Taxons_IML_20210114	Э
User attribute 1: Comment	C:\Users\Rech_\Desktop\++ Fichiers_importation . EM\Liste_Attributs\Comment.txt	
User attribute 2: SpeciesInOut	C:\Users\Rech_\Desktop\++ Fichiers_importation . EM\Liste_Attributs\SpeciesInOut.txt	
User attribute 3: MesureID	C:\Users\Rech_\Desktop\++ Fichiers_importation . EM\Liste_Attributs\MesureID.txt	
<		۲
	Close dialog	

Figure A2.4. Importing species and attribute lists into EventMeasure.

Activate stereoscopic measurement rules

EventMeasure lets you define certain rules for stereoscopic measurements. When you activate the rules, the software displays a warning when the defined values are exceeded, whether for length or 3-D point measurements. You can then resume your measurements if necessary.

1. Configure stereoscopic measurement rules by clicking the Stereo > Length/3-D rules tab.

Length measurement rules					
File					
Name	Data	Units			
Use length rules	🗸 True	Boolean			
Apply range rule	Turo	Pooloon			
Minimum can an		boolean			
Minimum range	 0.0000 0.0000 	mm			
Maximum range	✓ 8000.0000	mm			
Apply RMS rule	🗸 True	Boolean			
Maximum RMS	20.0000	mm			
Apply and film to low the other de-	Ture	Deelees			
Apply precision to length ratio rule	 True 10.0000 	Boolean			
Maximum precision to length ratio	 T0.0000 	16			
Apply precision rule	🗸 False	Boolean			
Maximum precision	✓ 10.0000	mm			
Apply direction rule	🗸 False	Boolean			
Maximum direction	✓ 45.0000	Degrees			
A sector to a single state of the state of the	Ture	Deeleen			
Apply nonzontal direction rule		Doolean			
Maximum horizontal direction	✓ 45.0000	Degrees			
Apply vertical direction rule	🗸 False	Boolean			
Maximum vertical direction	 45.0000 	Degrees			
Applu v coordinate range rule	🖌 Ealea	Boolean			
Minimum v coordinate	 2500 0000 	mm			
Maximum v coordinate	2500.0000	1010			
Maximum x coordinate	 2000.0000 	11111			
Apply y coordinate range rule	🗸 False	Boolean			
Minimum y coordinate	 -2500.0000 	mm			
Maximum y coordinate	✓ 2500.0000	mm			
Close dialog					

Figure A2.5. Activating stereoscopic measurement rules

- 2. Activate the rules by entering *True* in the *Data* column and enter the recommended values for distance, RMS and precision length ratio (Langlois et al. 2020), as well as for horizontal direction, as shown in Figure A2.5.
 - a. Use length rules: Activate the warning function for the use of measurement rules.

- b. *Apply range rule*: Activate the distance rule to ensure that the minimum distance is 0 mm and the maximum distance is 8000 mm. Beyond 8000 mm, EventMeasure will issue a warning, and you will have to reject the measurement and start a new one.
- c. *Apply RMS rule*: Activate the RMS rule and ensure that the maximum value set is 20 mm. Beyond 20 mm, EventMeasure will issue a warning, and you will have to reject the measurement and start a new one.
- d. Apply precision to length ratio rule: Activate the precision to length ratio rule and ensure the maximum value set is 10%. If the value exceeds 10%, EventMeasure will issue a warning, and you will have to reject the measurement and start a new one.
- e. Apply horizontal direction rule: Activate the measurement rule for horizontal direction and ensure the maximum value set is 45.0000.
- f. Make sure not to activate the values for vertical angle or for x and y coordinates; leave the default values.
- g. Click Close dialog.

Save the EventMeasure template file

- 1. Save the file (.Emobs) by clicking *Measurement* > Save.
- 2. Save the template file as Template_AnalysesEM.emobs and keep it in your folders.
- 3. Use the same file for all analyses for each deployment, as described in the <u>Starting analyses</u> with <u>EventMeasure</u> section.

2.5 Analyses with EventMeasure

Once the deployment has been selected, the left and right camera videos are imported and synchronized in the EventMeasure main interface. Field metadata is entered in the information fields section, as are video synchronization and calibration data. Identifying the start and end of the submersion will link the data with those of the probe and current meter integrated into the BRUV, while identifying the analysis period will allow the duration of the analysis to be calculated. At the end, the deployment file is saved with the deployment code (OpCode) as its name. All the steps involved in starting EventMeasure analyses are described below.

Open the EventMeasure analysis file

- 1. Copy the .emobs file "Modèle_Analyses EM" to the deployment folder containing all the video sequences from the right and left cameras, and rename the file based on the deployment OpCode.
- 2. Open the deployment .emobs file to open EventMeasure.

Import videos

- 1. Set the video directory by clicking *Picture > Set picture directory*.
- 2. Ensure that the *MP4 Video File* (VLC) video sequences from both cameras (left and right) are in the same deployment folder, in ascending sequential order.

3. Load the first video sequence from the <u>left camera</u> ([...]L_01.MP4) by clicking *Picture* >*Load picture*; select the video and click Open (Figure A2.6)

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a a a a a a a a a a a a a a a a a a a	22 Subat Picture File	x
Konstar (a constant and a constant	*	D D Betherheiden 060.0017
CAN NOW	Digzniser • Nauvezu dessle	e - 11 0
	A tota trajtati Britegrameria Briteg	figuration × 0 M 0 S 0.000 Time format [HH:MN:SS.ss] × Sequence total: 31830 frames, 17.7010 minutes 050 BC37_1 06102019_6_011.MP4 (31830 frames, 17.7010 minutes)
	Nom de teñar: 050 8037 1 66107619 6 61 OK	
	Cancel	

Figure A2.6. Importing the left camera's pre-wetting sequence.

- 4. Load other video sequences by clicking *Picture > Define movie sequence > Add file(s)*. Select the videos and choose the time format (in hh :mm :ss) (Figure A2.7).
- 5. Click Open, then OK.



Figure A2.7. Importing the rest of the sequence from the left camera

- 6. Load the first video sequence from the right camera ([...]R_01.MP4) by clicking *Stereo* > *Picture* > *Load picture*. Select the video and click *Open*.
- 7. Load other video sequences by clicking *Stereo* > *Picture* > *Define movie sequence* > *Add file*(*s*). Select the videos, click Open and then OK.

Synchronize the videos

Synchronization of left and right camera videos is done on the main interface by individually starting camera playback in search of the given signal point visible to both cameras, as shown in Figure A2.8. Proper synchronization reduces the risk of errors during 3-D measurements (Harvey et al. 2002).



Figure A2.8. Camera synchronization by locating the signal point.

- 1. In the section devoted to the left camera, click *Play movie:*
 - a. Click Yes or No to deactivate the sound in the pop-up window that appears.
 - b. Identify the moment at which the signal is given (i.e., last frame of touching fingers, just before they start to move away from each other) and press Close player and update position.
- 2. Repeat the above steps for the right camera, locating the same signal point.
- 3. Click the *Lock* square.
- 4. Note the video sequence frame number (#Frame) of the left and right cameras (e.g., 350_350), as these values are recorded in the "ImageSynchro" information field section (see Entering information field values in Procedure 2.5).

Enter information field values

Some information in the Information field is available and must be entered at this point. Refer to Table 2 for a description of the variables to enter.

- 1. Click the *Measurement* > *Field information* > *Edit field values* tab, and enter the deployment information as shown in the example in Figure A2.9.
- 2. Click Close dialog to save the information fields automatically.
- 3. Note that no accents or special characters may be entered in these fields. In addition, the depth must contain a period, not a comma.

Information field values	S
File	
Field	Data
OpCode	✓050_BC37_1_20191006_F1
TapeReader	ŚK AR
Depth	* 15.5
Comment	Bruits moteurs periodiques
Date	´ 2019-10-06
ImageSyncho	* 304_305
CalCode	Cal_050_AVANT_20190709_F1
Sub_Principal	*
Sub_Secondaire	
Lum_initiale	
PCDV_initial	
Courant_initial	*
<	>
	Close dialog

Figure A2.9. EventMeasure file configuration – Information Field.

4. Complete the other 5 fields "Sub_Principal," "Sub_Secondaire," "Lum_initiale," "PCDV_initial" and "Courant_initial" once the analyses of substrate and environmental conditions have been completed (see <u>Evaluation and monitoring of environmental conditions</u> section in Procedure 2.6).

Import calibration files

- 1. Import the appropriate calibration files for the left and right camera, as shown in Figure A2.10.
- 2. Load the selected calibration files (.CAM) by clicking:
 - a. Stereo > Cameras > Left > Load camera file> LEFT_ Cal[...]_L
 - b. Stereo > Cameras > Right > Load camera file > RIGHT_Cal[...]_R.
- 3. Click *Measurement* > Save > to save the file.

Select Camera File to Read		×
$\leftarrow \rightarrow \checkmark \uparrow$ 📕 « CAL > Cal_050_AVANT_20191006_F1 🗸 🗸	C Rechercher dans	: Cal_050_A
Organiser 🔻 Nouveau dossier	8≡ ▼	□ 7
	Modifié le 2019-08-12 16:55 2019-08-12 16:55	Type Fichier CAM Fichier CAM
Références - Images et vidéos v < Nom du fichier :	Camera files (*.Cam) Ouvrir	Annuler

Figure A2.10. Loading calibration files (.CAM).

Determine the submersion start point

- 1. Watch the video on the left and advance the sequence to the point where the BRUV touches the water at the very beginning of the descent.
- 2. Right-click the bait cage bar and *Add point*.
- 3. In the Comment attribute drop-down menu, select "Immersion Debut" (Submersion Start)
- 4. Delete all other attribute values before clicking *OK*, as shown in Figure A2.11 (Note: This time corresponds to the deployment start time entered in the metadata).



Figure A2.11. Determining the submersion start point

Determine the analysis start point

1. Advance the BRUV video sequence until the frame touches the bottom and visibility stabilizes.

- 2. Right-click the bait cage bar and on *Add point*, then select "Analysis Start" from the dropdown menu for the *Comment* attribute.
- 3. Delete all other attribute values before clicking OK.

Activate analysis start period

1. Activate the start of the analysis period (Time 0), by right-clicking the bait arm, then *Period definitions > Add new period start* as shown in Figure A2.12.



Figure A2.12. Activating analysis start period

- 2. Name the period using the station name and BRUV system number (e.g., BC37_1).
- 3. Check that the Period Time column (mins) shows 00 :00 :00.00 at the "Analysis Start" point.

Determine the analysis end point

- 1. Identify the point at which the analysis ends, either just before the BRUV returns to the surface or when the recording is complete.
- 2. Right-click the bait cage bar and on *Add point*, then select "Analyses End" from the dropdown menu for the *Comment* attribute.
- 3. Delete all other attribute values before clicking OK.

Activate end of analysis period

- 1. Activate the end of analysis period by right-clicking *Period definitions*; then *Set period end* and *OK*.
- 2. Note that all annotations made after this period will have no associated value for *Period Time* (*HMS*).

Determine submersion end point

- 1. Identify the last point at which the BRUV is immersed in the water before being lifted aboard the vessel.
- 2. Right-click the bait cage bar and on Add points.
- 3. In the drop-down menu for the Comment attribute, select Submersion End.
- 4. Delete all other attribute values before clicking OK.
- 5. Note that the submersion end point corresponds to the deployment end time in the metadata.

Save the EventMeasure analysis file.

- 1. Create a 3-D point before saving the file to enable one-click import of video sequences when reopening. This step is recommended because, should you need to close your .emobs file before you have had time to complete the analysis of the substrate and initial conditions, this temporary point can be used to recover the file:
 - a. Click the image on the left. A cross appears in the image, and an epipolar line in the right-hand image.
 - b. Follow the epipolar line to locate the position corresponding to the same point in the right-hand image.
 - c. Click the same point in the right-hand image. Another cross appears in the right-hand image.
 - d. Right-click of the crosses and then *Add 3-D point*. A dialogue box opens, displaying the 3-D point information.
 - e. Comment "3-D point" and click OK.
- 2. On the EventMeasure toolbar, click *Measurement > Save*.
- 3. Save the file in the deployment folder under the OpCode name (e.g., 025_045_1_20220702_RE1).

Stereoscopic viewing

EventMeasure cannot play back and annotate left and right video sequences simultaneously. This means that an independent copy of the .Emobs file must be created for stereoscopic viewing. Viewing takes place in real-time and at high speed to detect as many organisms as possible in the analysis field.

- 1. Create a folder called *STEREO*.
- 2. Place a copy of the .Emobs file from the deployment being analyzed in this folder, as saved previously.
- 3. Open both deployment .*Emobs* files simultaneously.
- 4. Use the saved 3-D point to automatically synchronize the videos with the newly opened files.a. Ensure that the *Lock* box is activated.
 - b. In *Data view*, select *3-D Measurements*, then double-click the line of the recorded 3-D point to have the left and right camera images automatically displayed.
- 5. Test viewing the left and right cameras simultaneously.
 - a. On the analyzed and annotated deployment file, click *Play movie* on the left camera; then click *Yes* or *No* to the sound question.
 - b. On the deployment file from the STEREO folder, click *Play movie* on the right camera; then click *Yes* or *No* to the sound question.
 - c. Ensure that the viewing windows are of equal size and aligned with each other in the largest screen available. Adjust the workstation as shown in Figure A2.13 for an overview of the viewing mode.



Figure A2.13. Simultaneous playback of video sequences from the left and right cameras, using EventMeasure software.

- 6. Use the shortcuts to start videos simultaneously or navigate from one video to another (in real-time and accelerated). See SeaGIS (2019) for a description of the short cuts.
- 7. Close viewing windows. They will reopen according to the current configuration when the time comes to analyze the video sequences.

2.6 Analysis of substrate and environmental conditions with EventMeasure

A qualitative assessment of the substrate and initial environmental conditions at the sampling site is carried out at the start of the analysis for each deployment. This data must be entered in the EventMeasure information field. Any changes during analysis are also tracked using annotation points.

Initial conditions

- 1. Navigate to the start image by double-clicking the "Analysis Start" point (Time 0).
- 2. Fill in the "Information fields" section (see Entering information field values in Appendix 2.5).
- 3. Identify the type of primary and secondary substrate visible in the analysis field.
 - a. Use 3-D measurement tools to estimate substrate particle size.
 - b. Fill in the "Sub_principal" and "Sub_secondaire" fields, referring to Table 6 for a description of the "Information fields" and to Erreur ! Source du renvoi introuvable. for visual examples of different substrates.
- 4. Assess the initial depth of field of view (DFOV) using the 3-D point:
 - a. Locate a point representing the maximum visible limit in terms of depth (distance) in the stereoscopic analysis field at the interface between the water column and the substrate.
 - b. Add the 3-D point (click both images, right-click one of the crosses, *Add 3-D point*), ensuring that the information displayed is consistent with the defined stereoscopic rules.
 - c. Note the calculated distance of the *Range* field in the *3-D information dialog box* in order to categorize the DFOV.
 - d. Right-click one of the crosses, then *Add 3-D point* and select the appropriate value from the *Comment* attribute drop-down menu.
 - e. Enter <u>Environment</u> in the *Family* attribute. Delete all other attribute values, as shown in Figure A2.14, and click *OK*.
 - f. Ensure that the 3-D point appears in the 3-D Measurements section of the EventMeasure Data view.
 - g. Note the value in the "Initial_DFOV" information field.

👿 EventNamer No.2027 (2019) (17.1.492) 2019 (1.1.65):= 542 5639 (2019) (2.1.62 5(2.0.04) (0.2.509 (2019)) (2.1.62 5(2.0.04)) Pagam Falixa Manuament Senso Alexa					с (р . х
2000 4 • • • 1 Prame • T0000 100 (0000000000000000000000000000	ſ				
Rennore 1 3 9 Last Have 6000 (012012230146)	Hay move + + Prane 42003	Attributes - 3	3D Point	×	
		Family	Environnement	-	
		Genus		•	
		Species		-	
The second s		Code	9000_51		
		Number			
	66	Stage		-	
	80	Activity		-	3D information
		Comment	PCDV_d	<u> </u>	Y (sY): -422.597 (2.039) mm 7 (sY): -422.597 (2.039) mm 7 (sY): -2376 079 (9.773) mm
the state of the second st		SpeciesInOut			RMS Intersection: 4.371 mm RMS Intersection: 4.371 mm
The second se		MesureiD	1		Direction: 11.389 degrees
	State State		OK Cancel		

Figure A2.14. Creating a 3-D point when measuring the depth of field of view (DFOV) at the start of the EventMeasure analysis. DFOV estimated at 2430 mm in the example.

- 5. Assess <u>initial brightness</u> by determining whether natural light is present and whether artificial lighting is operating normally. Record the value in the "Lum_initiale" information field.
- 6. Rate the <u>initial current</u> by determining the direction and strength of the initial current in relation to the bait cage, using video playback from the left-hand camera for a few seconds. Record the value in the "Courant initial" information field.
- 7. Complete the missing information fields by clicking *Measurement > Information fields > Edit field values*.
- 8. Enter the values for information fields 8 to 12 as shown in Figure A2.15, and click *Close dialog* to save the information fields.

Information field values	
File	
Field	Data
OpCode	✓050_BC37_1_20191006_F1
TapeReader	✓ SK AR
Depth	15.5
Comment	Bruits moteurs periodiques
Date	✓2019-10-06
ImageSyncho	~ 304_305
CalCode	Cal_050_AVANT_20190709_F1
Sub_Principal	✓ D
Sub_Secondaire	✓ C
Lum_initiale	a 1
PCDV_initial	d
Courant_initial	1 c1
<	>
	Close dialog

9. Click *Measurement* then Save... to save the *Emobs* file.



Change in conditions during analysis

- 1. Add a 2-D annotation point with a comment whenever a change occurs in the ambient environment that could affect video sampling by clicking the left-hand video and *Add point*.
- 2. Select the "Environnement" item from the *Family* drop-down menu and record the change in the *How* section, as in Figure A2.16.

🗰 EventManuer (1817) (200701) F.U.R.ARANNA-10376, (20070) FICLO, (2008) - 10376, (20070) FICLO, (2008) - Fogun Polyer Manutement Stene Aloud		Attributes - Po	pint X
2xxxx 2 • 4 • 1 Frames • Toggle Herr Parent: 028 (F20,1 (00.37-61.4) (HHS)			
Reymole 4 → 17 Lot Have 1224 (0::51:51:146)	Reynove + Frame 12275	Family	Environnement 🔹
		Genus	_
		Species	•
	the second	Code	9000_51
	2 State	Number	
	The star	Stage	•
	E The has	Activity	•
		Comment	O_partielle Amphipoda 🔹
Ser Provention		SpeciesInOut	•
	AL - Bas	MesureID	•
	1 2 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -		OK Cancel
	a for the second of	and the second second	and the second se

Figure A2.16. Annotating a point following a change in environmental conditions. Partial camera obstruction by Amphipoda during analysis.

- 3. Record <u>all noticeable changes</u> in environmental conditions throughout the deployment, referring to Table 5 for examples.
- 4. Repeat a DFOV measurement (with a 3-D point) when turbidity or brightness changes are observed.
- 5. Identify periods of noise appearance and disappearance that could affect sampling when viewing videos in real time with sound, or when using tools to obtain a visual sound to avoid having to listen to video audio during analysis.
 - a. Use VLC's audio visualization function during preliminary viewing by clicking *Audio* > *Visualizations* > *Oscilloscope* or any other video-editing software that allows sound wave visualization, such as <u>Open Shot</u> (free, open software).

2.7 Biodiversity analysis with EventMeasure

Count

Annotations, counts and 2-D points

- 1. Annotate organisms visible on the left camera.
 - a. Right-click directly on the organism and select Add point.
 - b. Complete the *Family*, *Genus* and *Species* fields, according to the organism's classification.
 - c. Leave the *Number* attribute value at 1 (default) for individual annotations (Figure A2.17).
 - d. Leave the other default values, including "*AD*" for *Stage* and "*Passing*" for *Activity*, and click *OK*.

Genus Gadus Species morhua Code 438 Number 1 Stage AD Activity Passing Comment	Family	Gadidae	2
Species morhua Code 438 Number 1 Stage AD Activity Passing Comment	Genus	Gadus	2
Code 438 Number 1 Stage AD Activity Passing Comment	Species	morhua	2
Number 1 Stage AD Activity Passing Comment	Code	438	
Stage AD Activity Passing Comment	Number	1	
Activity Passing Comment SpeciesInOut MesureID	Stage	AD	2
Comment SpeciesInOut MesureID	Activity	Passing	2
SpeciesInOut MesureID	Comment		2
MesureID	SpeciesInOut		2
	MesureID		
OK Cancel	ок	Cancel	

Figure A2.17. Individual 2-D annotation of a Gadus morhua cod on the left camera.

- 2. Annotate organisms visible only on the right-hand camera.
 - a. Right-click the bait bar and select Add point.
 - b. Complete the *Family*, *Genus* and *Species* fields, according to the organism's classification. (Note: Do not enter special characters like commas or accents).
 - c. Specify the number of individuals visible only on the right-hand camera in the *Number* field.
 - d. Select "Cam-R" from the drop-down menu in the *Comment* field.
 - e. Leave the values of the other fields as they appear in Figure A2.17 and click OK.
- 3. Use the *Comment* attribute to indicate *** when the annotated organism(s) require identification or taxonomic validation. Using the comment and *** symbol will enable taxonomists to easily find the moment in the video sequence requiring identification validation.
- 4. Refer to **Erreur ! Source du renvoi introuvable.** for examples of counts including individuals v isible only on the right-hand camera.

Tracking in/out (example for fish specimens)

- 1. Scan video sequences (left and right) and view videos in real-time to find "In" and "Out" movements for all fish species/taxa.
- 2. Identify and annotate each "*In*" and "*Out*" movement (Figure A2.18).
 - a. Create a 2-D point, indicating taxon and number of individuals.
 - b. Select "*In*" when the first individual of a fish species enters the analysis field in the *SpeciesInOut* field.
- 3. Select "*Out*" when the last individual of a fish species leaves the analysis field and no others reappear within 10 seconds.

Attributes - Point						
Family	Osmeridae 💌					
Genus	Mallotus					
Species	villosus					
Code	187					
Number	1					
Stage	AD 💌					
Activity	Passing					
Comment	•					
SpeciesInOut	In					
MesureID	-					
	OK Cancel					

Figure A2.18. Example of an annotation point to mark the "*In*" movement of *Mallotus villosus* in the analysis field.

Initial count

- 1. Go to the start image to the "Analysis Start" point.
- 2. Identify and annotate all organisms present in the stereoscopic analysis field of the left and right cameras, at time 00:00:00.
- 3. Identify and annotate sessile and/or colonial organisms, such as hydrozoans, bryozoans, sponges and some tunicates, with a single point to indicate their presence. Leave the default value of 1.
- 4. If a fish species (or taxon) is already present in the initial count, add "*In*" to the *SpeciesInOut* field.

Counts during deployment

- 1. Perform counts until the maximum number of individuals, calculated for a single image per analysis period (MaxN), is reached for <u>invertebrates</u> and <u>fish</u>, as shown in Figure A2.19.
 - a. Annotate the individual(s) of each species (or taxon) as soon as they first appear, and annotate all individuals again as the number of individuals increases.
 - b. Follow the counts over time and stop annotating individuals if the number decreases or stabilizes.
 - c. Repeat these steps for each taxon making an "In" appearance in the analysis field.

Data view Poir	its			•											
Family	Genus	Species	Code	Number	Stage	Activity	Comment	SpeciesInOut	MesureID	Filename	Frame	Time (HMS)	Period	Period time (HMS)	
Oregoniidae	Hyas	araneus	8217	1	AD	Passing				025_080_1_20220626_RE1C2_G_05.MP4	62907	01:28:13.74	080_1	01:20:32.76	
Osmeridae	Mallotus	villosus	187	1	AD	Passing		In		025_080_1_20220626_RE1C2_G_05.MP4	63062	01:28:16.32	080_1	01:20:35.35	
Osmeridae	Mallotus	villosus	187	10+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_05.MP4	63411	01:28:22.15	080_1	01:20:41.17	
Osmeridae	Mallotus	villosus	187	19+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	258	01:28:29.60	080_1	01:20:48.63	
Osmeridae	Mallotus	villosus	187	21+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	534	01:28:34.21	080_1	01:20:53.23	
Osmeridae	Mallotus	villosus	187	38+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	695	01:28:36.89	080_1	01:20:55.92	
Osmeridae	Mallotus	villosus	187	39+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	718	01:28:37.28	080_1	01:20:56.30	
Osmeridae	Mallotus	villosus	187	36+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	843	01:28:39.36	080_1	01:20:58.39	
Osmeridae	Mallotus	villosus	187	57+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	1508	01:28:50.46	080_1	01:21:09.48	100
Osmeridae	Mallotus	villosus	187	81+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	2826	01:29:12.45	080_1	01:21:31.47	
Osmeridae	Mallotus	villosus	187	95+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	3131	01:29:17.54	080_1	01:21:36.56	
Osmeridae	Mallotus	villosus	187	80+	AD	Passing	Banc			025_080_1_20220626_RE1C2_G_06.MP4	3500	01:29:23.69	080_1	01:21:42.71	
Osmeridae	Mallotus	villosus	187	1	AD	Passing		Out		025_080_1_20220626_RE1C2_G_06.MP4	15713	01:32:47.45	080_1	01:25:06.47	~
1															>

Figure A2.19. Example of counts made on a *Mallotus villosus* bed (with estimated number of individuals), with the "*In*" and "*Out*" periods shown in the *Data EventMeasure* points table.

2. Follow up the counts in the Cumulative MaxN table to view the data over time as shown in the *Data MaxN* window Figure A2.20).

Data										
Data view MaxN				•						
Family	Genus	Species	MaxN	Has fed	Filename	Frame	Time (HMS)	Period	Period time (HMS	5)
Actiniaria			1	No	025_080_1_20220626_RE1C2_G_01.MP4	27631	00:07:40.98	080_1	00:00:00.00	
Asteroidea			1	No	025_080_1_20220626_RE1C2_G_01.MP4	27631	00:07:40.98	080_1	00:00:00.00	
Cancridae	Cancer	irroratus	2	No	025_080_1_20220626_RE1C2_G_05.MP4	59191	01:27:11.74	080_1	01:19:30.77	
Ctenophora			1	No	025_080_1_20220626_RE1C2_G_02.MP4	54375	00:32:48.22	080_1	00:25:07.24	
Gadidae			1	No	025_080_1_20220626_RE1C2_G_02.MP4	59595	00:34:15.30	080_1	00:26:34.33	
Gadidae	Gadus	morhua	1	No	025_080_1_20220626_RE1C2_G_02.MP4	55963	00:33:14.71	080_1	00:25:33.73	
Malacostraca			1	No	025_080_1_20220626_RE1C2_G_02.MP4	42345	00:29:27.52	080_1	00:21:46.54	
Oregoniidae	Chionoecetes	opilio	12	No	025_080_1_20220626_RE1C2_G_02.MP4	29655	00:25:55.80	080_1	00:18:14.83	
Oregoniidae	Hyas	alutaceus	1	No	025_080_1_20220626_RE1C2_G_02.MP4	24987	00:24:37.93	080_1	00:16:56.95	
Oregoniidae	Hyas	araneus	3	No	025_080_1_20220626_RE1C2_G_05.MP4	62907	01:28:13.74	080_1	01:20:32.76	
Oregoniidae	Hyas	sp.	13	No	025_080_1_20220626_RE1C2_G_06.MP4	18249	01:33:29.75	080_1	01:25:48.78	
Osmeridae	Mallotus	villosus	95	No	025_080_1_20220626_RE1C2_G_06.MP4	3131	01:29:17.54	080_1	01:21:36.56	
Paguridae	Pagurus	sp.	1	No	025_080_1_20220626_RE1C2_G_04.MP4	24699	00:59:55.24	080_1	00:52:14.26	
Siphonophorae			1	No	025_080_1_20220626_RE1C2_G_01.MP4	52233	00:14:31.42	080_1	00:06:50.44	
Stichaeidae	Stichaeus	punctatus	1	No	025_080_1_20220626_RE1C2_G_04.MP4	39362	01:03:59.87	080_1	00:56:18.89	
Strongylocentrotidae	Strongylocentrotus	sp.	24	No	025_080_1_20220626_RE1C2_G_01.MP4	27631	00:07:40.98	080_1	00:00:00.00	
<										>

Figure A2.20. Display of MaxN data, automatically calculated by the EventMeasure software, in the *Data* MaxN table.

Estimate the number of individuals within a bed or aggregation

- 1. Treat <u>aggregations of specimens</u> (e.g., schools of fish or invertebrates) as a single entity when the individuals are too numerous and could differ in 3 separate counts.
- 2. Place a point on the school, preferably in the centre or on the bait bar.
- 3. Manually count what is visible on both screens simultaneously or in its entirety on one of the fixed screens.
- 4. Count individuals visible on both screens simultaneously or in their entirety on one of the fixed screens.
- 5. If necessary, move the school sequence slightly or use a 3-D point in the landscape as a landmark to avoid counting the same individual twice. Repeat the count three times and average.
- 6. Enter the average obtained/estimated in the *Number* field and add a (+).
- 7. In the *Comment* field, enter "School" when the number of specimens is high enough to differ slightly between the 3 separate counts, as shown in
- 8. Figure 13, which shows examples of school counts for different taxonomic groups.

3-D measurements

For size measurements of individuals of different species/taxa, as well as for monitoring environmental conditions (e.g., DFOV), annotation is performed using 3-D points. All organisms/objects present in the stereoscopic analysis field are measured.

Creating 3-D points for annotation

- 1. Start by clicking a specific point visible on the left camera. A cross appears in the left image, and an epipolar line in the right image.
- 2. Follow the epipolar line to locate the position corresponding to the same point on the organism in the right-hand image.

- 3. Then click the same marker on the right camera. Another cross will appear. A dialogue box opens displaying the 3-D point information.
- 4. Right-click one of the crosses and then *Add 3-D point*. A dialogue box opens displaying the 3-D point information.
- 5. Ensure that the information complies with established stereoscopic rules.
- 6. Select the appropriate value from *Comment* attribute drop-down menu or comment on the reason for the 3-D point (e.g., DFOV, 3-D marker) and then click OK.

Size measurements

Determine the type of size measurement for fish (Table A2.3, Figure A2.21) and invertebrates (Table A2.4, Figure A2.22).

Measurement type	Description
Fork length (FL)	FL measurements are taken from the anterior end of the snout or jaw to the posterior end of the caudal fin (at the concave or convex edge) along the longitudinal axis. This type of measurement is suitable for most species with caudal fin shapes such as rounded, truncated, emarginated, lunate or crescent- shaped, forked, rhomboidal, S-shaped, pointed or heterocercal.
Total length (TL)	TL measurements are taken from the anterior end of the snout or jaw to the posterior end of the caudal fin (convex edge only) along the longitudinal axis. This type of measurement is suitable for species with a homocercal, protocercal or diphyceral caudal fin type (rounded, rhomboidal, pointed), for example. Recommended when it is impossible to measure a species adequately at the fork.
Standard length (SL)	SL measurements are taken from the anterior end of the snout or jaw to the posterior end of the caudal peduncle along the longitudinal axis. This type of measurement is used when FL or TL measurements are not possible.



Figure A2.21. Illustrations of different morphometric measurements used in different groups of fish: A) Examples of measurements for a fish (e.g., mackerel) including fork length (FL) and standard length (SL) (Figure adapted from Hansen et al. 2018), B) example of measurements for a shark, including total length (TL) and pre-anal length (PAL) recommended for measuring specimens of grenadiers (*Macrouridae*) (Adapted from Florida Museum 2023) and C) example of measurements for a ray, including length (TL = total length) and disc width (DW) (Adapted from Geniz et al. 2007).

Table A2.4. Different types of measurement for invertebrates

Measurement type	Description
Total length (TL)	TL measurements are taken from the anterior end to the posterior end along the longitudinal axis (e.g., sea cucumbers).
Test diameter (TD)	TD measurements are taken from the test diameter, excluding the spines (dorsal view). This type of measurement is suitable for sea urchins, for example.
Carapace length (CL)	CL measurements are taken from the end below the base of the eye (post-orbital) to the posterior end of the cephalothorax/carapace. This type of measurement is suitable for lobsters and shrimp, for example.
Carapace width (CW)	CW measurements are taken across the width, from end to end, including spines (dorsal view). This type of measurement is suitable for crabs, for example.
Mantle length (ML)	ML measurements are taken from the anterior to the posterior end of the mantle. This type of measurement is suitable for squid, for example.
Shell length (SL)	SL measurements are taken from the anterior end of the apex to the posterior end of the shell base. This type of measurement is suitable for gastropods, for example.
Shell height (SH)	SH measurements are taken on the height at the ends of the shell. This type of measurement is suitable for scallops, for example.
Shell width (SW)	SW measurements are taken on the width, at the ends of the shell. This type of measurement is suitable for many bivalves (e.g., clams).



Figure A2.22. Illustrations of different morphometric measurements used in different invertebrate groups including A) crab, including carapace width (CW) (Figure adapted from Haputhantri et al. 2021), B) lobster, including carapace length (CL) (adapted from Rycroft et al. 2013), C) bivalves, including shell height (SH) and shell width (SW) (adapted from Smiths et al. 2020) and D) gastropods, including shell length (SL)(figure adapted from Cob et al. 2008).

- 1. Use two 3-D points to make (linear) size measurements of the various organisms present, ensuring the individual is in the optimum position.
 - a. Click one end of the selected specimen in the left-hand image. A cross and a yellow epipolar line will appear on the right-hand image.
 - b. Follow the epipolar line to locate the position corresponding to the same point on the organism in the right-hand image.
 - c. Repeat these two steps to identify the second end of the specimen to be measured, as shown in Figure A2. (Note: If a warning about <u>stereoscopic measurement rules</u> appears during measurement (Figure A2.23), click No, clear and resume measurement).

Attributes - Le	ength	×	
Family	Gadidae	-	
Genus	Gadus	-	
Species	morhua	•	3D information
Code	438		
Number	1		Length: 262.942 mm Precision: 0.930 mm
Stage	AD	-	RMS Intersection 1: 6.969 mm
Activity	Passing	•	Range: 1113.080 mm
Comment		-	Direction: 20.808 degrees Horz. Dir.: 1.311 degrees
SpeciesInOut		-	Vert. Dir.: 1.102 degrees
MesureID	1	-	Mid point X coord: 231.488 mm Mid point Y coord: -320.569 mm
OK	Cancel		Mid point Z coord: -1040.479 mm

Figure A2.23. Fork length (FL) stereoscopic measurement of a cod *(Gadus morhua)*. Length of 263 mm, taken at a distance (range) of 1.11 m, with a horizontal (Horiz. Dir.) and vertical (Vert. Dir.) direction of approximately 1 degree in relation to the camera axis, with RMS values (RMS Intersection 1 and 2) of less than 10 mm and an accuracy value (mean standard deviation of X, Y, Z coordinates) of less than 1 mm.

EventMeasure	×
Length measurement does not comply with current rules RMS of 20.8205mm exceeds the limit (20.0000mm) Horizontal direction of 66.3096 degrees exceeds the limit (45.0000 degrees) Accept the measurement?	
Oui Non	

Figure A2.24. Dialogue box displayed as a warning when stereoscopic measurement rules are not respected (e.g., RMS too high and horizontal direction greater than the recommended limit).

- d. Identify the species being measured and enter the measurement type in the *MeasureID* space of the measurement attributes input form, which appears with the 3-D measurement information dialogue box (Figure Figure A2.23).
- e. Leave all other values as default.
- f. Click OK to save the measurement.

- 2. Perform size measurements opportunistically for all species from the beginning to the end of the analysis period.
- 3. Return to MaxN for each taxon to maximize measurement effort.
 - a. Select the MaxN tab in the *Data view* menu of the Data EventMeasure table and double-click a taxon line to be redirected to the moment when the MaxN was reached.
 - b. Measure as many individuals as possible by scanning the videos until each individual is in its optimum position.
 - c. Note the individual number and type of measurement performed for each case in the *MesureID* field (e.g., *Cancer irroratus* 01_CW and 02_CW) to ensure traceability from one video to the next (Note: Be careful not to measure the same individual twice) (Figure A2.25).

Cherd Manuelle 201 (201) 2020/06 (FE) 4/2022/034 (FMAN) 105 (201) 2020/05 (FE) 2 (0.004/04 - 105 (0.004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1004/04 - 1			- 0	×
2000 A + A F T France + Tappi von Press 001.103214271.000				
Per nove + + + 7 Get Royer (300 (1):25:21.01.000)	Pay now 4 1 F France 2620	Attributes	- Length >	×
	3D information	Family	Osmeridae	•
	Length: 124.166 mm Precision: 1.277 mm	Genus	Mallotus	•
	RMS Intersection 1: 2.012 mm RMS Intersection 2: 2.932 mm Banger: 1080 302 mm	Species	villosus	•
	Direction: 9.134 degrees Horz. Dir.: 26.141 degrees	Code	187	-
	Vert. Dir.: 22.429 degrees Mid point X coord: -136.090 mm	Number	1	
	Mid point Y coord: 104.354 mm Mid point Z coord: -1066.603 mm	Stage	AD	•
		Activity	Passing	•
		Comment	-	•
		SpeciesInOut	-	•
and the second second		MesureID	03_SL	•
			OK Cancel	
Data				
1945 size [19 Manusareanin] Farster Gana Tapasan Code Handrad Usan Anthri Commercial Sanahabolat Manarah Ministere	Frame Tyre (MMS) Period (Period See (MMS) Levels (rent) X (rent) (Z (rent) Reserver)	RMS (mm) Precision (mm)		
Conversions Interface International 147 1 467 Female 117 1 449, 5 103 (148), 3 202000, 1011 (1 Conversions Matheway effects 117 1 47 Female 147, 4 49, 5 103 (148), 3 202000, 1011 (1	2 C 36.094 2500 01/29/20.09 000 1 01/20/20 100 00 1 01/20/07 100.567 121.600 144.002 1170.017 1105.703	1.912 1.277 4.811 9.891		
Overvenise Moltas vileas 17 1 A0 Pass 102,161,21222005,18122 Overvenise Moltas vileas 197 1. A0 Pass 10,151 1022005,18122	2_G_06.MM4 3500 01/29/23.49 000_1 01/21/42.71 124.636 -224.277 09.600 -1272.405 1317.101 2,G_06.MM4 3500 02/22.23.69 000_1 01/221/42.71 120.643 -224.082 46.664 636.381 667.503	1.899 1.337 2.132 0.797		
Ownerdes Velicities 107 1 A0 Pass. 107_35 123_08(1)_21223001_8121C Operative Medicas velicities 107 1 A0 Pass. MI_1 123_08(1)_21223001_8121C Operative Medicas velicities 107 1 A0 Pass. MI_1 123_08(1)_21223001_8121C Operative Medicas velicities 107 1 A0 Pass. MI_1 123_08(1)_21223001_8121C	2.4.200479 2940 0221203-80 00021 01221243-38 202.001 TASHC 276.17 1225640 1245.59 26, 26, 26, 26, 26, 26, 26, 26, 26, 26,	501 L007 2.988 0.754 10 1.294 0.497		

Figure A2.25. Group of *Mallotus villosus* individuals measured at MaxN, with each individual identified by a MesureID comprising the individual number and the type of measurement performed.

Measurement quality control

- 1. Assess variability when a specimen proves difficult to measure by taking a few repeat measurements on the same individual.
 - a. Measure the same individual 3 to 5 times at different positions in the analysis field.
 - b. Click Measurements > Measurements summaries > 3-D > Average Length measurements.
 - c. Note the mean and standard deviation (SD), and if the variability proves too great, reject the measurements (Note: If other significant deviations are noted, there may be a problem with camera alignment or calibration files; note the problem in comments and notify the person responsible for analyses.).

Behaviour

During deployments, clear interactions or behaviours may be observed. Although individuals will be assigned the default "Passing" activity parameter, when entering the EventMeasure analysis field, obvious behaviour opportunistically observed during analysis should be noted by creating a point on the bait arm as shown in Figure A2.26.

- 1. Mark the moment of an observed behaviour with an annotation point on the bait cage bar.
- 2. In the Family field, enter the value "Behaviour" and delete all other default values.
- 3. Start with B_ and then add a short factual description of the observed behaviour in the *Comment* field, (e.g., "B_Hyas attacks Hyas", "C_Cottidae hunts Gadus morhua" or "C_Gadus morhua feeding", "C_Hyas vs BRUV bait" (Note: Do not use the *Activity* field to track the behaviour of each individual of a species).

Family	Comportement	-		
Genus		•		
Species		•		
Code	9000_50			
Number				
Stage		•		
Activity		•		
Comment	C_Hyas attaque Hyas	-		
Species.In/Out		-	160	3 Deal
MesureID		•		The

Figure A2.26. Annotation of behaviour at the moment a *Hyas* sp. individual attacks another *Hyas* sp.

2.8 Export raw data with EventMeasure

- 1. Gather all .emobs files from a mission in a shared folder to batch export data.
- 2. Open one of the EventMeasure .emobs files in the shared folder and configure the software to program the batch export of data of interest (Figure A2.27).
- 3. From the EventMeasure interface, click *Program* > *Batch text fil output* ... and fill in the boxes below.
 - a. Input file directory: Select the shared folder containing all .emobs files.
 - b. *Output file directory*: Select the common folder containing all data tables to be batch exported.
 - c. Delimiter: Select Comma tab separator type (comma separator).

File						
Name	Data					
Input file directory	C:\Users\					
Output file directory	✓C:\Users ¹					
Delimiter	🗸 Comma					
Point measurements	🗸 True					
MaxN	🗸 True					
MaxN by period	🗸 False					
MaxN by stage	🗸 False					
MaxN by stage and period	🗸 False					
Cumulative MaxN	 True 					
Cumulative MaxN by period	🗸 False					
Cumulative MaxN by stage	🗸 False					
Cumulative MaxN by stage and period	🗸 False					
Mean of MaxN by period	🗸 False					
Mean of MaxN by stage and period	🗸 False					
Time first fed	🗸 False					
Time first fed by stage	🗸 False					
Time first seen	🗸 True					
Time first seen by stage	🗸 False					
Max count by period	🗸 False					
Max count by stage and period	🗸 False					
Count by period	🗸 False					
Count by stage and period	🗸 False					
Periods	🗸 True					
Period generation settings	🗸 False					
Count statistics	🗸 False					
Lengths	🗸 False					
Average lengths	🗸 False					
3D point measurements	🗸 False					
3D point and length measurements	🗸 True					
Length statistics	🗸 False					
-						
<	>					
Cancel Proc	ess					

Figure A2.27. EventMeasure configuration for exporting selected data tables of interest (in batches).

- 4. Select the essential data tables.
 - a. *Point measurements*: Enter "*True*" to program the export of 2-D annotation point data.
 - b. *Periods*: Enter "*True*" to schedule data export of information fields for each BRUV deployment (including metadata, substrate analysis data and initial environmental conditions) and duration of analysis periods (calculated automatically by EventMeasure software).
 - c. *3-D point and length measurements*: Enter "*True*" to program export of 3-D point and length measurements.
 - d. If desired, select optional data tables (all these data can be calculated from data in the essential tables).
 - MaxN: Enter "True" to program export of MaxN abundance indices, automatically calculated by EventMeasure software.
 - Cumulative MaxN: Enter "True" to program the export of cumulative MaxN abundance indices over time, automatically calculated by the EventMeasure software.
 - *Time first seen:* Enter "*True*" to export the time at which a species was first seen, automatically calculated by the EventMeasure software.
- 5. Click *Process* and check that all outgoing data appear in the .csv files.
 - a. All Point measurements.

- b. All Periods.
- c. All 3-D point and length measurements.d. All MaxN.
- e. All Cumulative MaxN.
- f. All Time first seen.