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Import Analysis

Analyse des importations

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ANALYSIS OF
PROFESSIONAL CIRCULAR SAWS

NOVEMBER 1980 TO OCTOBER 1981

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Canada

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- REFERENCES:
- (1) Customs Tariff: Item 42700-1
 - (2) Canadian International Trade Classification (Cat. #65-502E, Statistics Canada)
 - (3) Imports by Commodities (Cat. #65-007, Statistics Canada) Commodity Code 751-22

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of professional circular saws (1) during the period November 1980 to October 1981. This item is included in Statistics Canada Import Commodity Code 751-22 "Power driven hand saws".

NOTE: (1) Professional tools are defined as those used by individuals as a means of earning a living.

SECTION II

CANADIAN PRODUCTION

According to departmental sources professional circular saws are manufactured in Canada, but for reason of confidentiality data on production or shipments cannot be provided.

SECTION III

ANALYSIS OF IMPORTS

Imports of professional circular saws during the period analyzed amounted to 7,674 units valued at \$750,994. United States was the major country of export accounting for 86 per cent of the total value.

All imports covered in this report were identified as being between affiliated companies.

Full details of the analysis are provided in the following table.

IMPORTS OF PROFESSIONAL CIRCULAR SAWS

NOVEMBER 1980 TO OCTOBER, 1981

<u>Blade Diameter</u> (Inches)	<u>Quantity</u> (No.)	<u>Value</u> (\$)	<u>REGION OF ENTRY</u>		<u>COUNTRY OF ORIGIN</u>		<u>Import Market Concentration Market Shares</u>	
			<u>Ontario</u> (% of Value)	<u>Other(1)</u> (% of Value)	<u>United States</u> (% of Value)	<u>Other(2)</u> (% of Value)	<u>Top 3 Importers</u> (% of Value)	<u>Top 5 Importers</u> (% of Value)
3.375)	861*	53,451*	..	..	..	..	..	..
4.375)								
6.50)								
7.25	3,773	345,399	..	..	..	..	..	..
8.00	429	33,824	..	..	..	..	..	..
8.25)	2,581*	308,320*	..	..	..	..	..	..
10.25)								
TOTAL	7,644	740,994	92	8	86	14	90	98

NOTE: (1) Other Region of Entry consists of the Provinces of Quebec and British Columbia.

(2) Other Country of Origin consists of Japan, West Germany and United Kingdom.

*Aggregated in order to preserve confidentiality.

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

SECTION IV

FOREIGN EXPORTERS TO CANADA

Exporters to Canada of products shown in Section III are listed below in descending order of dollar value. They accounted for 99 per cent of the total value of imports during the period analyzed.

<u>NAME</u>	<u>ADDRESS</u>	
Milwaukee Electric Tool Corp.	Brookfield, WI	U.S.A.
Rockwell International	Jackson, TN	U.S.A.
Makita Electric Works Ltd.	Anjo Aichi	Japan
The Black & Decker Mfg. Co.	Towson, MA	U.S.A.

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Circular saws included in this analysis were dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. & Ireland</u>
42700-1	Machines, n.o.p., and accessories, attachments, control equipment and tools for use therewith; parts of the foregoing.....	2.5%	13.6%	35%	2.5%	8.5%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
Ottawa, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
Ottawa, Ontario
K1A 0H5