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Government of Canada | Gouvernement du Canada

Industry, Trade and Commerce | Industrie et Commerce

Import Analysis | Analyse des importations

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# BENTONITE

APRIL, AUGUST AND NOVEMBER 1980

**MATERIAL APPEARING IN SECTION II OF THIS REPORT MUST NOT BE REPRINTED WITHOUT PRIOR PERMISSION FROM THE IMPORT ANALYSIS**

Further information available from Import Analysis, Corporate Systems Branch, Industry, Trade & Commerce, Ottawa Canada, K1A 0H5

Pour plus amples renseignements s'adresser à l'Analyse des importations, Direction des systèmes intégrés, Industrie et Commerce, Ottawa Canada, K1A 0H5

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REFERENCES: (1) Customs Tariff: Items 29500-1 and 49205-1

(2) Trade of Canada Imports: Import Class 272-10

## SECTION I

### SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of Bentonite during April, August and November 1980. This product is included in the following Statistics Canada Import Class:

272-10 Bentonite

## SECTION II

### ANALYSIS OF IMPORTS

Imports of Bentonite during April, August and November 1980 amounted to 287,578,236 lbs. valued at $4,980,822.

Full details of the analysis are provided in the following table.

## IMPORTS OF BENTONITE

## APRIL, AUGUST AND NOVEMBER 1980

| Type | End Use | Province of Entry* | Quantity (lbs) | Value ($) | Import Market Concentration Market Shares Importers Top 5 Firms (% of Value) |
|---|---|---|---|---|---|
| Calcium | Foundries | Ontario) Quebec ) | 3,363,080 | 50,566 | |
| | Others(1) | Alberta | 19,850) | 8,256 | |
| | | Quebec | 312,200) | | |
| TOTAL - CALCIUM | | | 3,695,130 | 58,822 | 97 |
| Sodium | Chemical Industry:(2) | Alberta | 323,050 | 13,613 | |
| | | Ontario | 377,750 | 13,288 | |
| | | Quebec | 364,000 | 37,577 | |
| | | | 1,064,800 | 64,478 | 88 |
| | Drilling Muds: | British Columbia | 228,000 | 6,139 | |
| | | Alberta | 10,723,518 | 254,730 | |
| | | Saskatchewan) Manitoba ) | 421,400 | 21,115 | |
| | | Ontario ) Quebec ) Newfoundland) Nova Scotia ) | 9,871,386 | 526,121 | |
| | | | 21,244,304 | 808,105 | 87 |

| Type | End Use | Province of Entry* | Quantity (lbs.) | Value ($) | Import Market Concentration Market Shares Importers Top 5 Firms (% of Value) |
|---|---|---|---|---|---|
| Sodium (Cont'd) | Feed | Ontario) Quebec ) | 458,740 | 8,923 | 100** |
| | Foundries: | Ontario | 6,766,050 | 131,647 | |
| | | Quebec | 3,842,530 | 85,488 | |
| | | Alberta ) Saskatchewan) Nova Scotia ) | 177,320 | 3,758 | |
| | | | 10,785,900 | 220,893 | 66 |
| | Iron Ore Pelletizing | Ontario) Quebec ) | 247,508,760 | 3,730,621 | 100 |
| | Others:(3) | British Columbia | 1,122,600 | 20,958 | |
| | | Alberta | 107,625 | 12,426 | |
| | | Manitoba | 44,100 | 10,005 | |
| | | Ontario | 582,152 | 14,830 | |
| | | Quebec | 804,725 | 27,064 | |
| | | New Brunswick | 159,400 | 3,697 | |
| | | | 2,820,602 | 88,980 | 60 |
| TOTAL - Sodium | | | 283,883,106 | 4,922,000 | 89 |
| GRAND TOTAL | | | 287,578,236 | 4,980,822 | 88 |

NOTES: (1) - Includes: Refractories, Chemical Industry and Feed.
(2) - Includes: Toilettries and Cosmetics.
(3) - Includes: Paper Industry, Refractories and Other Not Known.
* - Aggregated in some instances, in order to preserve confidentiality.
** - Only 4 Importers
- A value of $1,185,830 is not included in this report due to the sampling technique used by Statistics Canada. The methodology used by Statistics Canada is described in "Trade of Canada Imports", Catalogue 65-007.
- Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

## SECTION III

### LIST OF FOREIGN EXPORTERS

Major exporters shown in Section II are listed below. They are accounted for 95 per cent of total value shown in Section II.

| Name | Address | Value ($) |
|---|---|---|
| Overseas Mineral Establishment | Vaduz, Liechtenstein | 3,587,037* |
| Dresser Minerals Div. of Dresser Ind. Inc. | Houston, TX USA | |
| Baroid Sales Export Corp. | Houston, TX USA | |
| Wyo-Ben Inc. | Billings, MT USA | 843,208 |
| N.L. Chemicals | Heighstown, NJ USA | 291,274 |

NOTE: * - Aggregated to preserve confidentiality

## SECTION IV

### CANADIAN AND FOREIGN TARIFFS

#### CANADA

Bentonite included in this analysis was dutiable under the following most commonly applied tariff items.

| Tariff Item | Description | British Preferential Tariff | Most Favoured Nation Tariff | General Tariff | General Preferential Tariff | U.K. & Ireland |
|---|---|---|---|---|---|---|
| 29500-1 | Clays, including china clay, fire clay, and pipe clay not further manufactured than ground; ganister and sand; gravel; earths, crude only. | Free | Free | Free | Free | Free |
| 49205-1 | Drilling mud and additives therefor for use in drilling for oil, natural gas, minerals or water ..... | Free | Free | Free | Free | Free |

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
OTTAWA K1A 0L5

#### FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
OTTAWA K1A 0H5

Import Analysis
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