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Import Analysis

Analyse des importations

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ANALYSIS OF

HORSESHOES

JANUARY TO DECEMBER 1981

Further information available from Import Analysis Directorate, Industry, Trade & Commerce,
Ottawa Canada, K1A 0H5 Tel: (613) 995-8216

Canada

While not guaranteed, all figures are accepted as the most accurate and comprehensive information available and obtainable from the documents examined. Not responsible for errors, omissions or changes without responsibility on the part of the Crown and employees or officials of the Crown.

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- REFERENCES:
- (1) Customs Tariff: Items 35400-1
and 44603-1
 - (2) Canadian International Trade
Classification (Cat. #65-502E,
Statistics Canada)
 - (3) Imports by Commodities
(Cat. #65-007, Statistics Canada)
Commodity Code 465-99

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed examination of documents covering imports of horsehoes during the period January to December 1981. Documents examined were those originating in U.S.A., exported from the states of California, Maryland and Minnesota, classified to Statistics Canada's import commodity code 465-99(89) "Basic hardware, not elsewhere specified".

SECTION II

CANADIAN PRODUCTION

Horsehoes are presently being produced in Canada. However Statistics Canada does not provide data on Canadian production or shipments.

SECTION III

ANALYSIS OF IMPORTS

Imports of horsehoes, reported on documents examined covering the period January to December 1981, were valued at \$263,884.

This analysis indicated that 89 per cent of the total value consisted of steel horsehoes while the remaining 11 per cent was aluminum.

All shipments included in this analysis are apparently in Statistics Canada's terminology "arms-length transactions".

Full details of the analysis are provided in the following table.

IMPORTS OF HORSESHOES

JANUARY TO DECEMBER 1981

<u>Material</u>	<u>Type</u>	<u>Quantity</u>			<u>Value</u> (\$)	<u>REGION OF ENTRY</u>			<u>Import Market Concentration Market Shares</u>	
		(No.)	(Pairs)	(Sets)		West of Ontario	Ontario	East of Ontario	Top 3 Importers	Top 5 Importers
						(- % of Value -)			(- % of Value -)	
Aluminum:	Standard Racing	-	728	-	3,698	58	42	-	100	*
	Thoroughbred Racing	-	-	4,481	24,408	84	16	-	74	100
TOTAL - ALUMINUM					28,106					
Steel:	Draft	-	1,100	-	7,180	28	4	68	88	98
	Saddle:									
	Barrel Race	-	770	-	2,169	35	10	55	91	100
	Heeled	5,900	-	-	6,663	21	40	39	76	94
	Plain Light	41,850	-	-	51,946	82	7	11	65	81
	Plain Pony	4,400	-	-	6,526	43	-	57	71	91
	Plain N.F.I.	80,228	-	-	86,085	41	7	52	59	77
	Polo	-	150	-	473	30	70	-	100	*
	Rim	15,250	-	-	16,869	99	1	-	67	85
	Toe and Heel	50,800	-	-	53,567	64	-	36	60	81
	Other (e.g. Jumper, Snow & Tow Weight)	1,300	-	-	1,836	76	13	11	100	*
	Thoroughbred Training Plate	-	950	-	2,464	100	-	-	78	96
TOTAL - STEEL					235,778					
GRAND TOTAL					263,884					

NOTES: N.F.I. - Not further identified
 All percentage figures are rounded.
 * - Less than five importers.

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

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SECTION IV

FOREIGN EXPORTERS TO CANADA

Major exporters of horseshoes to Canada as shown in Section III of this report are listed below in descending order of value.

<u>UNITED STATES</u>		Value (\$,000)
Diamond Tool & Horseshoe Co.	Duluth, MN	235
Thoro'bred Racing Plate Co. Inc.	Anaheim, CA	16
The Victory Racing Plate Co.	Baltimore, MD	13

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Horseshoes included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. & Ireland</u>
44603-1	Manufactures, articles or wares, of iron or steel or of which iron or steel or both are the component materials of chief value, n.o.p.	10%	15.7%	35%	10%	10.2%
35400-1	Manufactures of aluminum n.o.p.	15%	15.7%	30%	10%	15%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
Ottawa, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureau
Department of Industry, Trade and Commerce
Ottawa, Ontario
K1A 0H5