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Industry, Trade
and Commerce

Industrie
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Import Analysis

Analyse des importations

Pub. No. 02281 - E

WELDED STAINLESS STEEL PIPE

MARCH, APRIL AND MAY 1980

**MATERIAL APPEARING IN SECTION II OF THIS REPORT MUST
NOT BE REPRINTED WITHOUT PRIOR PERMISSION FROM THE
IMPORT ANALYSIS**

Further information available from Import
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Pour plus amples renseignements s'adresser à
l'Analyse des importations, Direction des
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Ottawa Canada, K1A 0H5

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REFERENCES: (1) Customs Tariff: Item 39700-1

(2) Trade of Canada Imports:
Import Class 448-68

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of certain stainless steel pipes during the period March to May 1980. These products are normally included in the following Statistics Canada Import Class:

448-68 Stainless steel, pipes and tubes, n.e.s.

SECTION II

ANALYSIS OF IMPORTS

Imports of welded stainless steel pipe, having a nominal size of 1-1/2 inches and greater, during the period March to May 1980 amounted to \$1,179,152.

Full details of the analysis are provided in the following table.

IMPORTS OF WELDED STAINLESS STEEL PIPE

MARCH, APRIL AND MAY 1980

<u>Nominal Size</u> (Inches)	<u>Quantity</u> (Feet)	<u>Value</u> (\$)	<u>WALL THICKNESS SCHEDULE</u>			<u>REGION OF ENTRY</u>			<u>Import Market Concentration Market Shares Importers</u> <u>Top 4 Firms</u> (% of Quantity)
			<u>5</u> (% of Quantity)	<u>10</u>	<u>40</u>	<u>West of Ontario</u>	<u>Ontario</u>	<u>East of Ontario</u>	
1-1/2	34,908	174,834	19	26	55	14	65	21	85
2	29,028	180,837	18	37	45	23	73	4	95
2-1/2	5,109	50,363	13	26	61	28	39	33	68
3	10,769	128,170	*	44	56	14	80	6	95
3-1/2	386	6,471	-	37	63	-	74	26	100
4	8,979	147,069	2	45	53	20	72	8	82
5	247	7,221	-	-	100	25	2	73	100
6	2,789	84,326	7	13	80	29	23	48	92
8	1,568	80,002	-	31	69	34	31	35	92
10	1,390	85,290	30	37	33	4	77	19	86
12	1,271	99,284	16	51	33	-	82	18	100
Over 12	930	135,285	-	52	48	-	90	10	100
TOTAL		1,179,152							

NOTES: * - Quantity of less than one per cent
 - All figures are rounded
 - Dollar values shown are based on selling price F.O.B. plant in Canadian dollars.

SECTION III

FOREIGN EXPORTERS TO CANADA (In descending order of value)

Major exporters of welded stainless steel pipe for the period March, April and May 1980 accounted for approximately 96 per cent of the value analyzed in Section II. Exporters of less than one per cent accounted for the remaining four per cent.

<u>NAME</u>	<u>ADDRESS</u>	
Union Mex S.A. De C.V.	Vallejo,	Mexico
Swepeco Tube International Inc.	Clifton, NJ	U.S.A.
Sandvik U.K. Ltd.	Halesowen, West Midlands	U.K.
Pac Stainless Ltd.	Seattle, WA	U.S.A.
Damascus Tubular Products	Greenville, PA	U.S.A.
Alaskan Copper & Brass Co.	Portland, OR	U.S.A.
Meiwa Trading Co. Ltd.	Tokyo	Japan
Okaya & Co. Ltd.	Tokyo	Japan
Albert Pipe Supply Co. Inc.	Brooklyn, NY	U.S.A.
Nissho-Iwai Co. Ltd.	Tokyo	Japan
Metal Goods Div. Alcan Aluminum Corp.	Marlborough, MA	U.S.A.
Shinsho American Corp.	Los Angeles, CA	U.S.A.
Acme J. L. Tube Co.	Lincoln Park, NJ	U.S.A.
Tubesales	Cranbury, NJ	U.S.A.
Rolled Alloys Inc.	Detroit, MI	U.S.A.
Crucible Inc. Trent Tube Div.	East Troy, WI	U.S.A.
Robert James Sales Inc.	Buffalo, NY	U.S.A.

NOTE: Shipments did not necessarily originate from the exporters' location. In some instances the country of origin differed from the country of export shown in the above list.

SECTION IV

CANADIAN AND FOREIGN TARIFFS

CANADA

Welded stainless steel pipe included in this analysis was dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>
	Pipes or tubes of iron or steel, n.o.p., with plain or processed ends, whether or not coated or lined:				
39700-1	Alloy	12.5%	17.5%	30%	11.5%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
OTTAWA K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
OTTAWA K1A 0H5

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Corporate Systems Branch
Department of Industry, Trade and Commerce
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