



Government  
of Canada

Gouvernement  
du Canada

Industry, Trade  
and Commerce

Industrie  
et Commerce

Import Analysis

Analyse des importations

Pub. No. 02282 - E

I.D. 12350

January 24, 1983

ANALYSIS OF  
FINISHED FORGED STEEL PIPE FITTINGS  
(THREADED TYPE)

---

JULY 1981 TO JUNE 1982

Further information available from Import Analysis Directorate, Industry, Trade & Commerce,  
Ottawa Canada, K1A 0H5 Tel: (613) 995-8216

Canada



C O N T E N T S

SECTION I - Scope of Analysis

SECTION II - Canadian Production

SECTION III - Analysis of Imports

SECTION IV - Foreign Exporters to Canada

SECTION V - Canadian and Foreign Tariffs

-----

- REFERENCES:
- (1) Customs Tariff: Items 40000-1,  
40000-2 & 49105-1
  - (2) Canadian International Trade  
Classification (Cat. #65-502E,  
Statistics Canada)
  - (3) Imports by Commodities  
(Cat. #65-007, Statistics Canada)  
Commodity Code 468-59-53

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of certain threaded forged steel pipe fittings during the period July 1981 to June 1982. This product is included in Statistics Canada's import commodity code 468-59-53 "Forged steel pipe fittings, threaded types".

SECTION II

CANADIAN PRODUCTION

Statistics Canada does not provide separate data for threaded forged steel pipe fittings; they are included in a category described as "Steel pipe fittings".

SECTION III

ANALYSIS OF IMPORTS

Imports of threaded forged steel unions and 90° elbows having a size of 1/8 inches to 4 inches amounted to \$845,052 during the period July 1981 to June 1982.

A minimum of 37.8 per cent of the total value of imports shown are apparently, in Statistics Canada's terminology, "company transfer transactions" i.e. shipments between affiliated firms.

Full details of the analysis are provided in the following table.

Notes to Tables: \* - Less than one per cent.

All percentage figures are rounded.

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

IMPORTS OF THREADED PIPE FITTINGS

JULY 1981 TO JUNE 1982

Item	Size (Inches)	Quantity (No.)	Value (\$)	PRICE RANGE (\$)					TYPE OF STEEL		COUNTRY OF ORIGIN					Import Market Concentration Market Shares Top 3 Importers (% of Value)
				Up to 1	Over 1 to 3	Over 3 to 10	Over 10 to 20	Over 20	Alloy	Carbon	France	Italy	Japan	USA	UK	
				(	- %	of	Quantity	- )	(% of	Quantity)	( - %	of	Quantity	- )	)	
Elbows 90°	1/8	235	377	19	81	-	-	-	-	100	-	43	19	38	-	100
	1/4	1,322	2,117	32	66	2	*	-	*	100	-	-	36	64	-	99
	3/8	955	1,178	21	79	-	-	-	-	100	-	52	21	27	-	100
	1/2	5,850	8,532	25	74	1	-	*	*	100	12	26	46	16	-	65
	3/4	7,162	17,670	-	97	3	-	*	*	100	10	4	23	21	42	86
	1	6,259	14,909	-	93	7	*	*	*	100	11	17	58	14	-	71
	1-1/4	947	3,821	-	7	93	-	-	-	100	21	21	39	19	-	79
	1-1/2	2,220	12,581	-	-	100	-	*	*	100	14	11	18	23	34	85
	2	12,841	104,287	-	-	73	26	1	-	100	-	31	34	35	-	89
	2-1/2 to 4	326	12,643	-	-	-	-	100	-	100	-	-	65	35	-	100
		38,117	178,115													
Unions (1)	1/8 to 1/2	3,149	8,586	-	76	24	*	-	-	100	-	-	76	24	-	95
	3/4	2,939	9,292	-	17	83	-	-	-	100	-	-	85	15	-	100
	1	2,145	11,674	-	-	99	1	*	*	100	-	-	65	35	-	99
	1-1/4	666	5,551	-	-	100	-	-	-	100	-	-	53	47	-	100
	1-1/2	988	9,999	-	-	51	48	1	1	99	-	23	56	21	-	78
	2 to 4	1,399	16,722	-	-	54	38	8	-	100	-	43	11	46	-	96
		11,286	61,824													

NOTE: (1) Entered under Tariff Items 40000-1 and 40000-2.

IMPORTS OF THREADED PIPE FITTINGS Continued

Item	Size (Inches)	Quantity (No.)	Value (\$)	P R I C E   R A N G E (\$)					T Y P E   O F   S T E E L		C O U N T R Y   O F   O R I G I N					Import Market Concentration Market Shares Top 3 Importers (% of Value)
				Over 3 to 10	Over 10 to 20 ( - % of	Over 20 to 40 Quantity	Over 40 to 60 - )	Over 60	Alloy	Carbon	France	Italy	Japan	USA	UK	
Unions (2)	1/4 to 3/8	265	3,912	9	84	2	5	-	-	100	-	-	-	100	-	100
	1/2	571	5,909	74	13	-	13	-	-	100	-	-	-	100	-	96
	3/4	240	2,966	60	32	8	-	-	-	100	-	-	-	100	-	88
	1	4,429	83,573	17	60	15	8	*	-	100	-	-	-	100	-	67
	1-1/4	312	13,619	-	-	8	92	-	-	100	-	-	-	100	-	100
	1-1/2	359	12,435	-	8	47	45	*	-	100	-	-	-	100	-	86
	2	6,822	234,540	-	4	65	25	6	-	100	-	-	-	100	-	62
	2-1/2	43	3,776	-	-	-	-	100	-	100	-	-	-	100	-	100
	3	1,424	127,664	-	-	-	10	90	-	100	-	-	-	100	-	52
	4	888	116,719	-	-	-	-	100	-	100	-	-	-	100	-	71
		<u>15,353</u>	<u>605,113</u>													
GRAND TOTAL		64,756	845,052													

NOTE: (2) Entered under Tariff Item 49105-1.

SECTION IV

FOREIGN EXPORTERS TO CANADA

Major exporters of threaded pipe fittings shown in Section III are listed below in descending order of dollar value. They accounted for 97 per cent of the total value of imports during the period analyzed.

<u>NAME</u>	<u>ADDRESS</u>	
J.M. Huber Corp.	Houston, TX	USA
Guiberson Oil Tools Oilfield Equip.Co.	Dallas, TX	USA
Standard Fittings Co.	Opelousas, LA Liverpool	USA UK
Kemper Valve and Fittings Corp.	Wauconda, IL	USA
Pres-Tec Inc.	Houston, TX	USA
Best Industries Inc.	Houston, TX	USA
Catawissa Valve & Fittings Co.	Catawissa, PA	USA
Daichi Jitsugyo Co. Ltd.	Osaka	Japan
O.M.C. Spa. Via Don A. Carozza	Piacenza	Italy
FMC Corp. Fluid Control Div.	Stephenville, TX	USA
Central Plastics Co.	Shawnee, OK	USA
Harrisburg Inc.	Houston, TX	USA
Stewart Shoji Co. Ltd.	Tokyo	Japan
K. Sakai and Co. Ltd.	Osaka	Japan

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Pipe fittings included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>		<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. &amp; Ireland</u>
	Fittings and couplings of iron or steel, n.o.p., for pipes and tubes; parts therefor:						
40000-1	Alloy.....	1981	15%	17.5%	30%	11.5%	15%
		1982	15%	16.6%	30%	11%	15%
40000-2	Other.....	1981	15%	17.5%	30%	11.5%	15%
		1982	15%	16.3%	30%	10.5%	15%
49105-1	Of a class or kind not made in Canada.....		Free	Free	Free	Free	Free

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat  
Department of National Revenue  
Customs and Excise  
Ottawa, Ontario  
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux  
Department of Industry, Trade and Commerce  
Ottawa, Ontario  
K1A 0H5