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Government  
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Gouvernement  
du Canada

Industry, Trade  
and Commerce

Industrie  
et Commerce

Import Analysis

Analyse des importations

Pub. No. 02781 - B

WOODWORKING MACHINERY  
(MULTI-RIP SAWS & CUT-OFF SAWS)

JANUARY TO DECEMBER 1980

**MATERIAL APPEARING IN SECTION III OF THIS REPORT MUST  
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IMPORT ANALYSIS**

Further information available from Import  
Analysis, Corporate Systems Branch,  
Industry, Trade & Commerce, Ottawa Canada,  
K1A 0H5

Pour plus amples renseignements s'adresser à  
l'Analyse des importations, Direction des  
systèmes intégrés, Industrie et Commerce,  
Ottawa Canada, K1A 0H5

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REFERENCES: (1) Customs Tariff: Item 42700-1

(2) Trade of Canada Imports:  
Import Class 524-28

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of certain wood-working machinery (multi-rip saws and cut-off saws) during the period January to December 1980. These products are normally included in the following Statistics Canada Import Class 524-28 "Saws and sawmill machinery equipment and parts n.e.s."

SECTION II

CANADIAN PRODUCTION

Statistics Canada does not identify multi-rip saws and cut-off saws separately; they are included in a broad category described as "Woodworking machinery (excluding power hand driven tools) and parts."

Canadian manufacturers shipments were valued at \$16,542,000 in 1978, the latest year available.

SECTION III

ANALYSIS OF IMPORTS

Imports of woodworking machinery (multi-rip saws and cut-off saws) amounted to 37 in number valued at \$230,001 in value.

Full details of the analysis are provided in the following table.

IMPORTS OF WOODWORKING MACHINERY (MULTI-RIP SAWS AND CUT-OFF SAWS)

JANUARY TO DECEMBER 1980

<u>Item</u>	<u>Quantity</u> (No.)	<u>Value</u> (\$)	<u>IMPORT MARKET CONCENTRATION</u>		
			<u>Top 3</u> <u>Importers</u> ( - % of Value - )	<u>Top 5</u> <u>Importers</u> ( - % of Value - )	<u>Top 10</u> <u>Importers</u> ( - % of Value - )
Cut-off saws	23	74,519	53	71	93
Multi-rip saws	14	155,482	100	-	-
TOTAL	37	230,001			

NOTE: Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

SECTION IV

MAJOR EXPORTERS TO CANADA OF MULTI-RIP SAWS AND CUT-OFF SAWS

(In descending order of value)

JANUARY TO DECEMBER 1980

Multi-Rip Saws

Strojimport	Praha	Czechoslovakia
Stetson-Ross Inc.	Kent, WA	USA
Wadkin Ltd.	Leicester	U.K.
Brevetti Gabriani	-	Italy

Cut-Off Saws

Doall International Sales Corp.	Des Plaines, IL	USA
Mark 50 Machinery Inc.	Portland, OR	USA
CTD Machines Inc.	Los Angeles, CA	USA
Pistorius International Sales Ltd.	Hauppauge, NY	USA
Precision Products	Boring, OR	USA
Wadkin Ltd.	Leicester	U.K.
Mid Oregon Iron	Beno, OR	USA
Industrial Woodworking Machine Co. Inc.	Garland, TX	USA
Omga Snc Limidi Di	Soliera/Mo	Italy
Hannco Knives & Saws	Florence, SC	USA
Stanley Hydraulic Tools	Milwaukee, OR	USA
Rockwell International Co.	Bellefontain, OH	USA
Stanley Hydraulic Tools	Milwaukee, WI	USA
Associated Consumers	Los Angeles, CA	USA

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Multi-rip saws and cut-off saws included in this analysis were dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. &amp; Ireland</u>
42700-1	Machines, n.o.p., and accessories, attachments, control equipment and tools for use therewith; parts of the foregoing .....	2.5%	14.3%	35%	2.5%	5.5%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat  
Department of National Revenue  
Customs and Excise  
OTTAWA K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux  
Department of Industry, Trade and Commerce  
OTTAWA K1A 0H5

Import Analysis  
Corporate Systems Branch  
Department of Industry, Trade and Commerce  
235 Queen Street  
OTTAWA K1A 0H5

May 12, 1981