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Industry, Trade
and Commerce

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Import Analysis

Analyse des importations

Pub. No. 02880 - B

HIGH SPEED STEEL THREADING DIES

APRIL, MAY AND JUNE 1979

**MATERIAL APPEARING IN SECTION III OF THIS REPORT MUST
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IMPORT ANALYSIS**

Further information available from Import
Analysis, Corporate Systems Branch,
Industry, Trade & Commerce, Ottawa Canada,
K1A 0H5

Pour plus amples renseignements s'adresser à
l'Analyse des importations, Direction des
systèmes intégrés, Industrie et Commerce,
Ottawa Canada, K1A 0H5

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- REFERENCES: (1) Customs Tariff: Items 42700-1 & 42701-1
- (2) Trade of Canada Imports:
Import Class 523-87

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of high speed steel threading dies during the period April to June 1979. These products are normally included in the Statistics Canada Import Class 523-87 "Dies for metalworking machinery n.e.s.".

SECTION II

CANADIAN PRODUCTION

Statistics Canada does not provide data on Canadian production or shipments of high speed steel threading dies as such. They do provide shipment data for cutting tools. The latest years available are as follows.

SHIPMENTS - DRILLS, TAPS, BITS, REAMERS, PUNCHES AND THREADING DIES

| | <u>Value</u> \$,000 |
|------|------------------------|
| 1976 | 14,095 |
| 1977 | 12,412 |

SOURCE: Statistics Canada

SECTION III

ANALYSIS OF IMPORTS

Imports of high speed steel threading dies were as shown in the following table.

IMPORTS OF HIGH SPEED STEEL THREADING DIES

APRIL, MAY AND JUNE 1979

| <u>Type</u> | <u>Cutting Size Range (Inches)</u> | <u>Quantity (No.)</u> | <u>Value (\$)</u> | <u>COUNTRY OF ORIGIN</u> | |
|------------------------|------------------------------------|-----------------------|-------------------|--------------------------|------------|
| | | | | <u>UK (% of Value)</u> | <u>USA</u> |
| Bolt (Round) | Up to 1 | 424 | 17,768 | - | 100 |
| | Over 1 to 2 | 78 | 3,325 | - | 100 |
| Button (Round) | Up to 1 | 932 | 7,600 | 70 | 30 |
| Hexagon | Up to 1 | 173 | 2,937 | 100 | - |
| | Over 1 to 2 | 113 | 6,943 | 100 | - |
| | Over 2 to 3 | 46 | 6,915 | 100 | - |
| | Over 3 to 4 | 7 | 2,476 | 100 | - |
| Not further identified | Up to 1 | 2,782 | 43,098 | 35 | 65 |
| | Over 1 to 2 | 428 | 16,122 | 16 | 84 |
| | Over 2 to 3 | 10 | 1,364 | - | 100 |
| | Over 3 to 4 | 19 | 340 | 15 | 85 |
| | - | 7(sets) | 468 | - | 100 |
| TOTAL | | | 109,356 | | |

NOTE: Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

IMPORT MARKET CONCENTRATION

HIGH SPEED STEEL THREADING DIES - APRIL TO JUNE 1979

| <u>Quantity (No.)</u> | <u>Value (\$)</u> | <u>MARKET SHARES</u> | | |
|-----------------------|-------------------|---------------------------|------------------------|-------------------------|
| | | <u>Top 3 Importers</u> | <u>Top 5 Importers</u> | <u>Top 10 Importers</u> |
| | | <u>(- % of Value -)</u> | | |
| 5,019 | 109,356 | 61 | 73 | 84 |

SECTION IV

FOREIGN EXPORTERS TO CANADA

The following nine exporters of high speed steel threading dies, for the period April to June 1979, accounted for approximately 99 per cent of the value analyzed in Section III.

| <u>NAME</u> | <u>ADDRESS</u> | | <u>Value of Exports</u> (<u>\$</u>) |
|--|--------------------------|-----|--|
| Ridge Tool Co. | Elyria, OH | USA | 57,760 |
| Arnos Tap & Die Co. Ltd. | Stortford, Hertfordshire | UK | 28,865 |
| The Sheffield Twist Drill & Steel Co. Ltd. | Sheffield | UK | 9,064 |
| G & J Hall Ltd. | Sheffield | UK | 4,884 |
| Ray Machinery & Sales Inc. | Farmington, CT | USA | 2,863 |
| Teledyne Oster | Wickliffe, OH | USA | 2,592 |
| Butterfield Division | Derby Line, VT | USA | 1,268 |
| Clarkson International Tools Ltd. | Hainault Ilford Essex | UK | 1,126 |
| Parisian Novelty Co. | Chicago, IL | USA | 1,109 |

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

During the period analyzed, high speed steel threading dies included in this analysis were dutiable under the following most commonly applied tariff items.

| <u>Tariff Item</u> | <u>Description</u> | <u>British Preferential Tariff</u> | <u>Most Favoured Nation Tariff</u> | <u>General Tariff</u> | <u>General Preferential Tariff</u> |
|--------------------|---|------------------------------------|------------------------------------|-----------------------|------------------------------------|
| 42700-1 | Machines, n.o.p., and accessoires, attachments, control equipment and tools for use therewith; parts of the foregoing. | 2.5% | 15% | 35% | 2.5% |
| 42701-1 | Articles which otherwise would be classified under tariff item 42700-1, namely compressor sets, electricity generating sets, fork lift trucks, front-end loaders or tractor shovels, gear reducers, pumps and pump sets, motor operated valves, positive displacement blowers and vacuum pumps, metal working lathes, metal working milling machines, cutting tools for use with metal working machines, articulated folding boom-type cranes designed for mounting on trucks; accessories, attachments and control equipment for use herewith; parts of the foregoing. | 2.5% | 15% | 35% | 2.5% |

Except that in the case of any such goods that are the manufacture of the United Kingdom of Great Britain and Northern Ireland, the Chanel Islands, the Isle of Man, or Eire, the Most-Favoured-Nation tariff applies.

*Except that in the case of the importation into Canada of any goods enumerated in this item, the Governor in Council on the recommendation of the Minister of Industry, Trade and Commerce may, whenever he considers that it is in the public interest and that the goods are not available from production in Canada, remit the duty specified in this item applicable to the goods, and subsections 17(2), (3),(4),(5) and (8) of the Financial Administration Act apply in the case of a remission granted under this provision.

(* Applies to both tariff items)

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
OTTAWA, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
OTTAWA, Ontario
K1A 0H5

Import Analysis
Corporate Systems Branch
Department of Industry, Trade and Commerce
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