



Government
of Canada

Gouvernement
du Canada

Industry, Trade
and Commerce

Industrie
et Commerce

Import Analysis

Analyse des importations

Pub. No. 03081 - F

COMMERCIAL FISHING BUOYS AND FLOATS

JANUARY TO DECEMBER 1980

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I.D. 11680

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REFERENCES: (1) Customs Tariff: Item 68200-1

(2) Trade of Canada Imports:
Import Classes 529-91(29)
and 529-91(31)

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of commercial fishing buoys and floats during the period January to December 1980. These products are included in the following Statistics Canada seven-digit import classes:

529-91(29) Tackle, Commercial Fishing, N.E.S.

529-91(31) Floats, Net, Commercial Fishing

N.E.S. - Not Elsewhere Specified

SECTION II

CANADIAN PRODUCTION

Commercial fishing buoys and floats are presently being produced in Canada. However, Statistics Canada does not provide separate data on Canadian production or shipments.

SECTION III

ANALYSIS OF IMPORTS

Imports of commercial fishing buoys and floats during January to December 1980 amounted to 451,276 units for a value of \$877,414.

Buoys, Plastic

Imports of plastic buoys amounted to 27,776 units for a value of \$130,985. The principal country of origin was Norway accounting for \$77,513 or 59 per cent of the total dollar value, followed by the U.S.A. accounting for \$35,608 or 27 per cent of the total dollar value. Other countries of origin exporting plastic buoys to Canada were Sweden and Singapore.

The major region of entry of plastic buoys was the Atlantic region accounting for 97 per cent of the total value. New Brunswick accounted for 47 per cent, Nova Scotia 43 per cent and Newfoundland seven per cent. The remaining three per cent was entered through the province of British Columbia.

Floats, Plastic

Import of plastic floats amounted to 309,674 units for a value of \$576,463. The principal country of origin was Norway accounting for \$290,380 or 50 per cent of the total dollar value, followed by the U.S.A. accounting for \$91,638 or 16 per cent of the total dollar value. Other countries of origin exporting plastic floats to Canada were United Kingdom, Denmark, Iceland, Japan and South Korea.

The major region of entry of plastic floats was the Atlantic region accounting for 67 per cent of the total dollar value. Nova Scotia accounted for 43 per cent, Newfoundland 14 per cent and British Columbia 31 per cent. New Brunswick and Ontario accounted for the remaining 12 per cent.

Floats, Aluminum, Cork and Synthetic Rubber

It was necessary to aggregate aluminum, cork and synthetic rubber floats in order to preserve confidentiality restrictions. The countries of origin exporting to Canada were United Kingdom, Portugal, Spain, Japan and South Korea.

The major province of entry was Nova Scotia accounting for 85 per cent of the total dollar value. New Brunswick, Newfoundland and Manitoba accounted for the remaining 15 per cent. Total dollar value for the imports of aluminum, cork and synthetic rubber amounted to \$166,826.

Full details of the analysis are provided in the following table.

IMPORTS OF COMMERCIAL FISHING BUOYS AND FLOATS

JANUARY TO DECEMBER 1980

Price Range (\$)	COUNTRY OF ORIGIN						TOTAL		Import Market Concentration (Market Shares)	
	Norway		U.S.A.		Other		(No.)	(\$)	Top 3 Importers (% of Value)	Top 5 Importers (% of Value)
	(No.)	(\$)	(No.)	(\$)	(No.)	(\$)				
<u>Buoys, Plastic</u>										
Up to 2	*	*	*	*	16,330	13,778	16,330	13,778		
Over 2 to 6	-	-	*	*	1,070	4,675	1,070	4,675		
Over 6 to 9	*	*	*	*	1,864	13,313	1,864	13,313		
Over 9 to 10	5,200	51,251	-	-	-	-	5,200	51,251		
Over 10 to 13	892	10,675	*	*	1,200	13,402	2,092	24,077		
Over 13 to 17	*	*	*	*	410	6,606	410	6,606		
Over 17 to 22	*	*	*	*	810	17,285	810	17,285		
	<u>9,862</u>	<u>77,513</u>	<u>15,520</u>	<u>35,608</u>	<u>2,394(1)</u>	<u>17,864(1)</u>	<u>27,776</u>	<u>130,985</u>	<u>69</u>	<u>85</u>
<u>Buoys N.F.I.</u>										
Various	-	-	120	3,140	-	-	120	3,140	100	(2)
<u>Floats, Plastic</u>										
Up to 1	*	*	113,909	42,166	73,800	58,263	187,709	100,429		
Over 1 to 2	2,190	3,055	23,400	32,404	43,400	57,218	68,990	92,677		
Over 2 to 3	*	*	*	*	10,419	22,856	10,419	22,856		
Over 3 to 4	*	*	*	*	3,373	11,028	3,373	11,028		
Over 4 to 5	2,330	9,973	-	-	3,948	18,108	6,278	28,081		
Over 5 to 6	3,035	16,604	-	-	5,654	31,477	8,689	48,081		
Over 6 to 8	4,355	29,946	-	-	2,780	18,642	7,135	48,588		
Over 8 to 9	1,720	14,331	-	-	-	-	1,720	14,331		
Over 9 to 10	1,520	14,489	-	-	-	-	1,520	14,489		
Over 10 to 11	4,780	50,316	*	*	410	4,249	5,190	54,565		
Over 11 to 12	1,030	11,793	-	-	-	-	1,030	11,793		
Over 12 to 13	1,300	16,314	-	-	-	-	1,300	16,314		
Over 13 to 14	720	9,631	-	-	-	-	720	9,631		

Price Range (\$)	COUNTRY OF ORIGIN						TOTAL		Import Market Concentration (Market Shares)	
	Norway		U.S.A.		Other		(No.)	(\$)	Top 3	Top 5
	(No.)	(\$)	(No.)	(\$)	(No.)	(\$)			Importers (% of)	Importers (Value)
<u>Floats, Plastic (Cont'd)</u>										
Over 14 to 15	1,630	23,523	-	-	-	-	1,630	23,523		
Over 15 to 17	1,630	26,380	-	-	-	-	1,630	26,380		
Over 17 to 19	1,010	18,088	-	-	-	-	1,010	18,088		
Over 19 to 20	640	14,670	-	-	-	-	640	14,670		
Over 20 to 21	400	8,055	-	-	-	-	400	8,055		
Over 21	291	12,884	-	-	-	-	291	12,884		
	<u>39,526</u>	<u>290,380</u>	<u>143,430</u>	<u>91,638</u>	<u>126,718(1)</u>	<u>194,445(1)</u>	<u>309,674</u>	<u>576,463</u>	<u>40</u>	<u>59</u>
<u>Floats, Aluminum, Cork & Synthetic Rubber</u>										
Various	-	-	-	-	113,706	166,826	113,706	166,826	94	99

NOTES: N.F.I. - Not further identified

* - Confidential, included in other countries.

(1) - Excludes Norway and U.S.A.

(2) - Less than five importers.

- Dollar values shown are based on selling price F.O.B. plant, in canadian dollars

- All percentage figures are rounded.

SECTION IV

EXPORTERS TO CANADA

Exporters to Canada of commercial fishing buoys and floats for the period January to December 1980 as analyzed in Section III are as follows:

ENGLAND

Cathaylon Ltd.	Bradford W. Yorkshire
Cosalt Ltd.	Grimsby S. Humberside
Plasticisers Ltd.	Bradford W. Yorkshire

DENMARK

Panther Plast. Aktieselskab	Vordingborg
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ICELAND

Plasteinangrun Ltd.	Akureyri
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NORWAY

Bakelittfabrikken A/S	Andalsnes
Moreplast A/S	Aalesund
Polyform A/S	Aalesund
Brodr. Sunde A/S	
M/V Vadsojenta	

PORTUGAL

Andersen & Husum LDA	Lisbon
Cruz & Cabrita LDA	Alhos Vedros

SPAIN

Flotadores Hercules CDEB	Lacoruna
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SINGAPORE

Scanfloat (Singapore) Pte Ltd.	
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JAPAN

Taito Seiko Co. Ltd.	Tokyo
Mitsui & Co. Ltd.	Tokyo
Nomoi Fishing Net Mfg. Co.	Ako Hyogo-Ken

SOUTH KOREA

Dae Sung Rope Mfg. Co.	Pusan
Nam Yang Fishing Net Ind. Co. Ltd.	Pusan
Sam Hae Ind. Co. Ltd.	Seoul

EXPORTERS TO CANADA (Cont'd)

UNITED STATES

The Carlon Products Co.	Derby, CT
Crowe Rope Co.	Warren, ME
Housatonic Ever-Float Co.	Shelton, CT
I.M.P. Group Ltd. (Marine Div.)	Kent, WA
Neumann Eng. & Mfg.	Madison Heights, MI
New England Fishing Gear Co.	Kittery, ME
	(Clinton, WA
Norfloat Co. Inc.	(Quenton, WA
Polyform U.S. Ltd.	*Kent, WA
Redden Net Co. Inc.	Bellingham, WA
Scan-Marine Inc.	Seattle, WA
Sinter Plast. International	Monroe, WA

NOTE: * - Country of Origin is Norway

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Commercial fishing buoys and floats included in this analysis were dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>
68200-1	<p>Fish hooks, for deep-sea or lake fishing, not smaller in size than number 2.0; Fishing nets and nettings of all kinds; Lures, jiggers and artificial baits; Metal panel devices for use in keeping nets open; Metal swivels, of a class or kind not made in Canada; Net and line floats of any material except wood; Specially designed needles of a class or kind not made in Canada for use in repairing fish nets; Threads, twines, marlines, fishing lines, rope and cordage, not exceeding one and one-half inches in circumference;</p> <p>All the foregoing for use in commercial fishing, or in the commercial harvesting or marine plants, under such regulations as the Minister may prescribe; Carapace measures of any material.....</p>	Free	Free	Free	Free

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
OTTAWA, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
OTTAWA, Ontario
K1A 0H5

Import Analysis Directorate
Department of Industry, Trade and Commerce
235 Queen Street
OTTAWA, Ontario
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June 12, 1981