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Industry, Trade
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Industrie
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Import Analysis

Analyse des importations

Pub. No. 03680 - B

TIRE CHANGERS

JANUARY TO DECEMBER 1979

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IMPORT ANALYSIS**

Further information available from Import
Analysis, Corporate Systems Branch,
Industry, Trade & Commerce, Ottawa Canada,
K1A 0H5

Pour plus amples renseignements s'adresser à
l'Analyse des importations, Direction des
systèmes intégrés, Industrie et Commerce,
Ottawa Canada, K1A 0H5

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- REFERENCES: (1) Customs Tariff: Item 42700-1
- (2) Trade of Canada Imports:
Import Class 730-69(34)

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of tire changers during the period January to December 1979. These products are normally included in Statistics Canada Import Class 730-69-34 "Changers, tire, air-operated service station."

SECTION II

CANADIAN PRODUCTION

According to departmental sources tire changers are manufactured in Canada. However, Statistics Canada does not provide separate data on shipments by Canadian manufacturers for reasons of confidentiality.

SECTION III

ANALYSIS OF IMPORTS

Imports of tire changers during the period January to December 1979, amounted to 2,252 in number, valued at \$1,989,803. The category described as tire changers automatic accounted for 90 per cent of the dollar value. U.S.A. was the only country of export.

Full details are provided in the following page.

IMPORTS OF TIRE CHANGERS

JANUARY TO DECEMBER 1979

<u>Tire Changers</u>	<u>Quantity</u> (No.)	<u>Value</u> (\$)	<u>AREA OF ENTRY</u>		
			<u>East of Ontario</u> (% of Value)	<u>Ontario</u>	<u>West of Ontario</u>
Automatic	2,054	1,902,927	17	61	22
Semi-Automatic	63	21,359	1	89	10
Manual	123	25,363	6	89	5
Truck	12	40,154	28	26	46
TOTAL	2,252	1,989,803			

NOTE: Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

IMPORT MARKET CONCENTRATION - TIRE CHANGERS

JANUARY TO DECEMBER 1979

<u>Quantity</u> (No.)	<u>Value</u> (\$)	<u>MARKET SHARES</u>		
		<u>Top 3 Importers</u>	<u>Top 5 Importers</u>	<u>Top 10 Importers</u>
		(% of Value)		
2,252	1,989,803	79	86	92

SECTION IV

FOREIGN EXPORTERS TO CANADA

Major exporters of tire changers for the period January to December 1979, accounted for approximately 98 per cent of the value analyzed in Section III. The remaining two per cent is from exporters with values of less than one per cent each.

<u>NAME</u>	<u>ADDRESS</u>		<u>VALUE OF EXPORTS</u> (<u>\$</u>)
The Coats Co. Inc.	La Vergne, TN	USA	991,047
Hennessy Americas	Elk Grove Village, IL	USA	939,633
Bishman Div./Royal Ind.	Ossed, MN	USA	25,416

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Tire changers included in this analysis are dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>
42700-1	Machines, n.o.p., and accessories, attachments, control equipment and tools for use therewith; parts of the foregoing	2.5%	15%	35%	2.5%

Except that in the case of the importation into Canada of any goods enumerated in this item, the Governor in Council on the recommendation of the Minister of Industry, Trade and Commerce may, whenever he considers that it is in the public interest and that the goods are not available from production in Canada, remit the duty specified in this item applicable to the goods, and subsections 17(2), (3), (4), (5) and (8) of the Financial Administration Act apply in the case of a remission granted under this provision.

This tariff item was effective during the period analyzed.

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
OTTAWA, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
OTTAWA, Ontario
K1A 0H5

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Corporate Systems Branch
Department of Industry, Trade and Commerce
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