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ANALYSIS OF
RAYON BROAD WOVEN FABRICS
JANUARY TO DECEMBER 1980

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DIRECTORATE**

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- REFERENCES: (1) Customs Tariffs: Item 56205-1,
56208-1 and 56209-1
- (2) Canadian International Trade Classification
(Cat. no. 65-502E, Statistics Canada)
- (3) Imports by Commodities
(Cat. no. 65-007, Statistics Canada)
Commodity Code 375-19

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed examination of documents covering imports of fabrics included in Statistics Canada Import Commodity Code 375-19 "Rayon broad woven fabrics, viscose or acetate", for the period January to December 1980.

In this report individual large shipments from Italy, Czechoslovakia, Poland, Romania, India and United States, valued at \$3,200 and over were analyzed. Out of 2,606 shipments 781 were examined. This resulted in coverage of 78 per cent of the total dollar value of imports reported by Statistics Canada.

SECTION II

RECONCILIATION

There is a difference of \$2,729,273 between our reported value of \$6,469,727 and Statistics Canada original published value of \$9,199,000*. This difference is explained as follows:

	<u>January to December 1980 Dollar Values</u> <u>Analyzed by Import</u> <u>Analysis Directorate</u> <u>(\$,000)</u>	<u>Originally Published</u> <u>by Statistics Canada</u> <u>(\$,000)</u>
Reported values	6,470	9,199
Documents not available for our analysis	121	
Documents covering individual shipments valued at less than \$3,200 not included in our analysis	2,139	
Documents or parts thereof belonging to other commodity classes and excluded	<u>469</u>	
TOTAL	9,199	9,199*

NOTE: * - Statistics Canada's figures are subject to revision; changes will be reflected in the normal way, i.e. "pink sheets" which are located in the front sections of catalogue 65-007.

SECTION III

ANALYSIS OF IMPORTS

Total imports of rayon broad woven fabrics during January to December 1980 as outlined in Section II and Section III amounted to \$6,469,727. The United States accounted for more than 75 per cent of the value.

Full details of the analysis are provided in the following pages.

NOTES

The following notes refer to all tables and summaries in this analysis.

Width, weight and/or quantity figures were, in some cases, not available and are indicated by a dash.

- (1) The widths indicated were in most cases the actual sizes. However, in certain cases it was necessary to group widths that were not considered standard with standard sizes e.g. 40 through 46 = 45 etc. All calculations were based on actual widths.

N.F.I. Not further identified

- * Less than 0.5 per cent of total value.

All quantity and value figures are rounded.

Dollar values shown are based on selling price F.O.B. plant in Canadian dollars.

SUMMARY - TABLE 1

IMPORTS OF RAYON BROAD WOVEN FABRICS, BY COUNTRY OF ORIGIN

JANUARY TO DECEMBER 1980

<u>Country of Origin</u>	<u>Quantity</u>		<u>Value</u>
	<u>(square metres)</u>	<u>(kilograms)</u>	<u>(\$)</u>
United States	2,291,310	253,361	3,692,361
	-	89,892	744,149
			<u>4,436,510</u>
India	1,053,090	113,773	531,363
	-	39,361	247,787
			<u>779,150</u>
Italy	100,329	17,546	313,702
	-	22,367	401,072
			<u>714,774</u>
Czechoslovakia	487,368	59,873	316,727
	-	5,218	26,340
			<u>343,067</u>
Romania	284,534	32,589	147,150
Poland	62,666	6,494	40,280
	-	1,623	8,795
			<u>49,075</u>
TOTAL			<u>6,469,727</u>

Country of Origin	End Use	Fabric Weight		Nominal Width ⁽¹⁾		Quantity				Value (\$)		
		(oz per sq yd)	(grams per sq metre)	(inches)	(cm)	(sq yards)	(sq metres)	(lbs)	(kilograms)			
U.S.A. (Cont'd)	Apparel (Cont'd) N.F.I.	Under 2	Under 67.8	45	114.3	34,714	29,024	3,780	1,715	46,192		
				60	152.4	6,693	5,596	567	257	10,013		
		2 to under 3	67.8 to under 101.7	45	114.3	292,405	244,480	50,357	22,842	762,288		
				48	122	31,252	26,130	5,695	2,583	47,755		
				60	152.4	3,903	3,263	710	322	4,198		
		3 to under 4	101.7 to under 135.6	45	114.3	326,571	273,021	69,335	31,450	687,346		
				48	122	8,376	7,003	1,798	816	15,053		
				60	152.4	24,465	20,455	5,995	2,719	21,247		
		4 to under 5	135.6 to under 169.5	45	114.3	13,389	11,195	3,566	1,618	39,589		
				48	122	506	423	147	67	3,714		
				54	137.2	116,044	97,024	32,580	14,778	94,715		
				60	152.4	2,996	2,505	812	368	14,840		
		5 to under 6	169.5 to under 203.4	45	114.3	13,681	11,439	4,825	2,189	46,563		
				54	137.2	2,536	2,120	869	394	5,946		
				67	170.2	39,124	32,712	12,589	5,710	59,479		
		6 to under 8	203.4 to under 271.2	45	114.3	6,684	5,588	2,671	1,212	24,029		
				72	182.9	1,038	868	422	191	1,556		
		8 and over	271.2 and over	45	114.3	4,608	3,853	2,577	1,169	15,845		
		-	-	-	-	-	-	71,574	32,466	250,618		
		Total - Apparel										2,150,988
		Wipers	2 to under 3	67.8 to under 101.7	45	114.3	346,716	289,889	60,100	27,261	188,602	
			3 to under 4	101.7 to under 135.6	60	152.4	16,126	13,483	3,475	1,576	9,857	
		Total - Wipers										198,459
		Upholstery	6 to under 8	203.4 to under 271.2	54	137.2	2,025	1,693	892	405	5,425	
			8 and over	271.2 and over	54	137.2	12,144	10,154	11,328	5,138	72,474	
			-	-	67	170.2	-	-	11,557	5,242	15,000	
		-	-	-	-	-	-	27,804	12,612	77,240		
Total - Upholstery										170,139		
Lining (other than Apparel)	2 to under 3	67.8 to under 101.7	45	114.3	36,446	30,473	6,244	2,832	34,407			
	3 to under 4	101.7 to under 135.6	45	114.3	9,264	7,746	1,925	873	19,712			
	4 to under 5	135.6 to under 169.5	45	114.3	618	517	170	77	374			
			48	122	3,518	2,941	1,093	496	3,516			
	5 to under 6	169.5 to under 203.4	45	114.3	2,327	1,946	842	382	3,324			
			48	122	17,881	14,950	5,760	2,613	20,098			
	6 to under 8	203.4 to under 271.2	45	114.3	3,500	2,926	1,504	682	7,146			
	8 and over	271.2 and over	45	114.3	1,264	1,057	780	354	5,750			

Country of Origin	End Use	Fabric Weight		Nominal Width ⁽¹⁾		Quantity				Value (\$)
		(oz per sq yd)	(grams per sq metre)	(inches)	(cm)	(sq yards)	(sq metres)	(lbs)	(kilograms)	
U.S.A. (Cont'd)	Lining (other than Apparel) (Cont'd)	-	-	45	114.3	-	-	1,673	759	11,338
		-	-	-	-	-	-	13,429	6,091	51,233
	Total - Lining (other than Apparel)									156,897
	Curtains	Under 2	Under 67.8	45	114.3	11,453	9,576	1,163	528	11,027
		2 to under 3	67.8 to under 101.7	48	122	10,567	8,835	1,712	777	6,583
		3 to under 4	101.7 to under 135.6	45	114.3	3,610	3,018	846	384	3,413
				48	122	1,951	1,631	469	213	3,404
		4 to under 5	135.6 to under 169.5	45	114.3	10,407	8,701	2,858	1,296	15,228
				48	122	7,608	6,361	1,905	864	11,249
		5 to under 6	169.5 to under 203.4	45	114.3	2,010	1,681	718	326	5,196
				48	122	39,692	33,186	14,118	6,404	43,057
		6 to under 8	203.4 to under 271.2	48	122	8,173	6,833	3,356	1,522	16,898
		-	-	-	-	-	-	2,150	975	3,700
	Total - Curtains									119,756
	Household/ Furnishing	2 to under 3	67.8 to under 101.7	48	122	4,889	4,088	696	316	3,463
		3 to under 4	101.7 to under 135.6	60	152.4	51,527	43,082	11,216	5,088	32,751
		4 to under 5	135.6 to under 169.5	60	152.4	25,656	21,451	6,666	3,024	21,722
	Total Household Furnishing									57,936
	Footwear	-	-	-	-	-	-	8,511	3,861	54,715
	Neckwear	Under 2	Under 67.8	45	114.3	24,822	20,754	2,606	1,182	19,705
		2 to under 3	67.8 to under 101.7	45	114.3	14,771	12,350	2,219	1,007	12,329
		6 to under 8	203.4 to under 271.2	45	114.3	6,907	5,775	2,804	1,272	4,846
		-	-	-	-	-	-	625	284	5,735
	Total - Neckwear									42,614
	Quilting/ Bedsread	2 to under 3	67.8 to under 101.7	48	122	39,400	32,942	6,384	2,896	24,372
		4 to under 5	135.6 to under 169.5	48	122	2,684	2,244	796	361	3,389
		-	-	-	-	-	-	1,175	533	5,172
	Total - Quilting/Bedsread									32,933
	Auto Industry	-	-	-	-	-	-	2,573	1,167	11,487

Country of Origin	End Use	Fabric Weight		Nominal Width (1)		Quantity				Value (\$)	
		(oz per sq yd)	(grams per sq metre)	(inches)	(cm)	(sq yards)	(sq metres)	(lbs)	(kilograms)		
U.S.A. (Cont'd)	Mattress Ticking	3 to under 4	101.7 to under 135.6	88	223.5	7,033	5,880	1,613	732	7,341	
		5 to under 6	169.5 to under 203.4	60	152.4	3,912	3,271	1,243	564	3,525	
	Total - Mattress Ticking									10,866	
	Not Specified	Under 2	Under 67.8		45	114.3	4,148	3,468	430	195	3,509
			2 to under 3	67.8 to under 101.7	45	114.3	236,293	197,565	40,429	18,339	116,591
		3 to under 4		48	122	91,324	76,356	16,618	7,538	85,064	
			101.7 to under 135.6	45	114.3	21,514	17,988	4,655	2,112	21,857	
			135.6 to under 169.5	48	122	4,476	3,742	1,351	613	5,611	
		4 to under 5		45	114.3	1,259	1,053	625	284	6,327	
			203.4 to under 271.2	48	122	1,610	1,346	639	290	3,214	
		-	-	48	122	-	-	490	222	4,090	
		-	-	60	152.4	-	-	1,474	669	3,854	
	-	-	-	-	-	-	41,431	18,793	157,169		
Total - Not Specified									407,287		
TOTAL - U.S.A.									4,436,510		
India	Apparel N.F.I.	2 to under 3	67.8 to under 101.7	67	170.2	67,958	56,820	11,133	5,050	21,713	
		3 to under 4	101.7 to under 135.6	54	137.2	13,554	11,332	3,207	1,455	9,342	
	-	-			60	152.4	21,266	17,781	4,645	2,107	9,104
					67	170.2	277,821	232,286	59,349	26,921	126,208
					-	-	-	-	61,369	27,837	188,241
	Total - Apparel N.F.I.									354,608	
	Mattress Ticking	3 to under 4	101.7 to under 135.6		54	137.2	28,899	24,162	6,742	3,058	18,292
					60	152.4	27,679	23,142	6,202	2,813	11,071
					67	170.2	19,689	16,462	4,727	2,144	8,990
	Total - Mattress Ticking									38,353	
Curtains	-	-	-	-	-	-	-	1,113	505	14,104	
Not Specified	Under 2	Under 67.8		67	170.2	138,130	115,490	6,392	2,899	14,200	
		3 to under 4	101.7 to under 135.6	60	152.4	183,888	153,749	40,023	18,154	87,205	
	4 to under 5			67	170.2	425,909	356,103	94,404	42,822	195,125	
		135.6 to under 169.5		67	170.2	54,734	45,763	14,000	6,350	30,113	
-	-	-	-	-	-	24,293	11,019	45,442			
Total - Not Specified									372,085		
TOTAL - INDIA									779,150		

Country of Origin	End Use	Fabric Weight		Nominal Width (1)		Quantity				Value
		(oz per sq yd)	(grams per sq metre)	(inches)	(cm)	(sq yards)	(sq metres)	(lbs)	(kilograms)	(\$)
Italy	Apparel: Lining	3 to under 4	101.7 to under 135.6	54	137.2	5,943	4,969	1,314	596	10,821
		4 to under 5	135.6 to under 169.5	48	122	10,375	8,675	2,617	1,187	24,083
		8 and over	271.2 and over	54	137.2	2,056	1,719	1,177	534	7,215
		-	-	-	-	-	-	23,568	10,690	186,933
	Other	3 to under 4	101.7 to under 135.6	25	63.5	1,265	1,058	300	136	3,764
				54	137.2	4,009	3,352	830	376	11,054
		4 to under 5	135.6 to under 169.5	54	137.2	1,251	1,046	346	157	3,434
		-	-	-	-	-	-	114	52	4,613
	N.F.I.	2 to under 3	67.8 to under 101.7	54	137.2	1,343	1,123	249	113	4,108
				60	152.4	3,712	3,104	685	311	11,821
		3 to under 4	101.7 to under 135.6	25	63.5	1,314	1,099	324	147	4,019
				54	137.2	38,485	32,177	8,518	3,864	72,047
		4 to under 5	135.6 to under 169.5	54	137.2	4,964	4,150	1,344	610	13,505
				60	152.4	5,706	4,771	1,637	743	12,665
		5 to under 6	169.5 to under 203.4	54	137.2	3,439	2,875	1,168	530	9,989
		6 to under 8	203.4 to under 271.2	60	152.4	8,769	7,332	3,684	1,671	28,876
		8 and over	271.2 and over	54	137.2	1,375	1,150	709	322	3,909
				60	152.4	17,839	14,915	10,860	4,926	61,853
			-	-	-	-	20,219	9,171	173,148	
			-	-	48	122	-	-	1,109	503
			-	-	-	-	-	-	-	10,628
			-	-	-	-	-	-	-	406,568
		Total - Apparel								658,465
	Neckwear	2 to under 3	67.8 to under 101.7	45	114.3	1,381	1,155	233	106	5,574
				54	137.2	897	750	165	75	4,006
		5 to under 6	169.5 to under 203.4	54	137.2	1,210	1,012	432	196	6,135
		8 and over	271.2 and over	54	137.2	2,056	1,719	1,473	668	7,366
		-	-	-	-	-	1,281	581	9,183	
	Total - Neckwear								32,264	
	Lining (other than Apparel)	-	-	-	-	-	-	1,510	685	9,182
	Curtains	-	-	-	-	-	-	1,510	685	7,385
	Not Specified	3 to under 4	101.7 to under 135.6	54	137.2	2,605	2,178	612	278	7,458
	TOTAL - ITALY									714,774

SUMMARY - TABLE 2

IMPORTS OF RAYON BROAD WOVEN FABRICS, BY END USE

- JANUARY TO DECEMBER 1980

<u>End Use</u>	<u>Value</u> <u>(\$)</u>	<u>% of Total Value</u>
Apparel	4,404,662	68
Mattress Ticking	240,711	4
Wipers	198,459	3
Lining (other than Apparel	186,998	3
Upholstery	170,139	3
Curtains	141,246	2
Quilting/Bedsread	120,006	2
Neckwear	74,879	1
Household Furnishings N.E.S.	57,936	1
Footwear	54,715	1
Automotive	11,487	*
Not Specified	808,489	13
TOTAL	<u>6,469,727</u>	<u>100</u>

TABLE 2 - END USE - COUNTRY OF ORIGIN

IMPORTS OF RAYON BROAD WOVEN FABRICS

JANUARY TO DECEMBER 1980

<u>End Use</u>	<u>Country of Origin</u>	<u>Quantity</u>				<u>Value</u> <u>(\$)</u>
		<u>(sq yards)</u>	<u>(sq metres)</u>	<u>(lbs)</u>	<u>(kilograms)</u>	
Apparel: Lining	United States	526,977	440,605	101,961	46,250	552,870
		-	-	6,871	3,117	43,379
					<u>596,249</u>	
	Italy	18,374	15,363	5,108	2,317	42,120
		-	-	23,568	10,690	186,932
					<u>229,052</u>	
	Czechoslovakia	133,216	111,382	29,986	13,602	94,155
	Poland	58,252	48,704	11,298	5,125	30,629
						<u>950,085</u>
	Sub-Total					
Sportswear	United States	58,359	48,794	13,179	5,978	137,046
		-	-	3,891	1,765	21,333
					<u>158,379</u>	
Other	United States	124,459	104,060	22,951	10,411	239,719
		-	-	2,945	1,336	28,086
					<u>267,805</u>	
	Italy	6,525	5,456	1,476	670	18,252
		-	-	114	52	4,613
					<u>22,865</u>	
	Czechoslovakia	32,464	27,143	6,048	2,743	16,000
Poland	-	-	3,578	1,623	8,795	
					<u>315,465</u>	
Sub-Total						

End Use	Country of Origin	Quantity				Value (\$)
		(sq yards)	(sq metres)	(lbs)	(kilograms)	
Apparel (Cont'd) N.F.I.	United States	928,985	776,724	199,295	90,400	1,900,370
		-	-	71,574	32,466	250,618
					<u>2,150,988</u>	
	India	380,599	318,219	78,334	35,532	166,367
		-	-	61,369	27,837	188,241
					<u>354,608</u>	
	Italy	86,946	72,696	29,177	13,235	222,792
		-	-	21,328	9,674	183,776
					<u>406,568</u>	
	Czechoslovakia	14,037	11,736	4,321	1,960	8,493
	Romania	145,833	121,931	30,921	14,026	60,077
					<u>2,980,734</u>	
	Sub-Total					4,404,662
	Total - Apparel					
	Mattress Ticking	United States	10,945	9,151	2,856	1,295
India		76,267	63,767	17,671	8,016	38,353
Czechoslovakia		363,474	303,901	83,189	37,735	177,160
		-	-	6,418	2,911	14,332
				<u>191,492</u>		
Total - Mattress Ticking					240,711	
Wipers	United States	362,842	303,372	63,575	28,838	198,459
Lining (other than Apparel)	United States	74,818	62,555	18,318	8,309	94,326
		-	-	15,102	6,850	62,571
					<u>156,897</u>	
	Italy	-	-	1,510	685	9,182
	Czechoslovakia	39,715	33,206	8,452	3,834	20,919
Total - Lining (other than Apparel)					<u>185,998</u>	

End Use	Country of Origin	Quantity				Value (\$)
		(sq yards)	(sq metres)	(lbs)	(kilograms)	
Upholstery	United States	14,169	11,847	12,220	5,543	73,553
		-	-	39,361	17,854	96,586
Total - Upholstery						170,139
Curtains	United States	95,471	79,823	27,145	12,313	116,056
		-	-	2,150	975	3,700
	India	-	-	1,113	505	14,104
	Italy	-	-	1,510	685	7,385
Total - Curtains						141,245
Quilting/Bedsread	United States	42,084	35,186	7,180	3,257	27,761
		-	-	1,175	533	5,172
	Romania	194,478	162,603	40,924	18,563	32,933
Total - Quilting/Bedsread						87,073
Total - Quilting/Bedsread						120,006
Neckwear	United States	52,044	43,514	11,213	5,086	36,879
		-	-	625	284	5,735
	Italy	5,544	4,635	2,303	1,045	42,614
	-	-	1,281	581	23,082	
Total - Neckwear						9,183
Total - Neckwear						32,265
Household Furnishings N.E.S.	United States	82,072	68,620	18,578	8,427	57,936
Footwear	United States	-	-	8,511	3,861	54,715
Automotive	United States	-	-	2,573	1,167	11,487

<u>End Use</u>	<u>Country of Origin</u>	<u>Quantity</u>				<u>Value</u>
		(sq yards)	(sq metres)	(lbs)	(kilograms)	(<u>\$</u>)
Not Specified	United States	360,624	301,518	64,747	29,369	242,174
		-	-	43,395	19,684	165,113
						407,287
	India	802,661	671,105	154,819	70,226	326,643
		-	-	24,293	11,019	45,442
					372,085	
	Italy	2,605	2,178	612	278	7,458
	Czechoslovakia	-	-	5,086	2,307	12,008
	Poland	16,698	13,961	3,018	1,369	9,651
Total - Not Specified						808,489
GRAND TOTAL						6,469,727

SUMMARY - TABLE 3

IMPORTS OF RAYON BROAD WOVEN FABRICS, BY FABRIC STATE

JANUARY TO DECEMBER 1980

<u>Fabric State</u>	<u>Value</u> <u>(\$)</u>	<u>% of Total Value</u>
Greige	1,195,196	18
Dyed	2,284,490	35
Printed	2,107,204	33
Not Specified	<u>882,837</u>	<u>14</u>
TOTAL	6,469,727	100

TABLE 3 - FABRIC STATE
IMPORTS OF RAYON BROAD WOVEN FABRICS
JANUARY TO DECEMBER 1980

<u>Country of Origin</u>	<u>End Use</u>	<u>Fabric State</u>	<u>Quantity</u>				<u>Value (\$)</u>
			<u>(sq yards)</u>	<u>(sq metres)</u>	<u>(lbs)</u>	<u>(kilograms)</u>	
United States	Apparel: Lining	Dyed	456,803	381,933	89,270	40,493	474,960
			-	-	5,069	2,299	33,489
							<u>508,449</u>
		Printed	52,074	43,539	10,220	4,636	63,084
		Not Specified	18,000	15,050	3,731	1,692	20,809
			-	-	542	246	3,907
						<u>24,716</u>	
	Sportswear	Dyed	19,231	16,079	5,171	2,346	38,097
			-	-	3,545	1,608	17,784
							<u>55,881</u>
		Printed	37,767	31,577	7,659	3,474	94,748
			-	-	346	157	3,549
						<u>98,297</u>	
Other	Not Specified	1,361	1,138	349	158	4,201	
	Dyed	37,115	31,032	8,077	3,664	57,203	
		-	-	2,945	1,336	28,086	
						<u>85,289</u>	
	Printed	84,197	70,397	14,338	6,504	177,414	
Not Specified	3,147	2,631	536	243	5,102		

Country of Origin	End Use	Fabric State	Quantity				Value (\$)	
			(sq yards)	(sq metres)	(lbs)	(kilograms)		
United States (Cont'd)	Apparel (Cont'd) N.F.I.	Greige	103,115	86,214	25,096	11,384	93,379	
			-	-	28,105	12,748	81,576	
								174,955
		Dyed	226,889	189,702	45,020	20,421	339,475	
			-	-	7,241	3,285	49,280	
								388,755
		Printed	507,772	424,548	105,166	47,703	1,366,143	
			-	-	5,909	2,680	53,338	
								1,419,481
		Not Specified	91,209	76,260	24,013	10,892	101,372	
			-	-	30,319	13,753	66,425	
								167,797
India	Apparel: N.F.I.	Greige	284,147	237,575	56,576	25,663	116,467	
			-	-	27,991	12,697	69,085	
								185,552
		Dyed	82,898	69,311	18,551	8,415	40,558	
			-	-	31,597	14,332	108,369	
								148,927
		Printed	13,554	11,332	3,207	1,455	9,342	
Not Specified	-	-	1,781	808	10,786			
Italy	Apparel: Lining	Greige	2,056	1,719	1,177	534	7,215	
			-	-	5,718	2,594	40,362	
								47,577
		Dyed	-	-	13,521	6,133	112,229	
		Not Specified	16,318	13,643	3,931	1,783	34,904	
-	-		4,329	1,964	34,342			
						69,246		

Country of Origin	End Use	Fabric State	Quantity				Value (\$)	
			(sq yards)	(sq metres)	(lbs)	(kilograms)		
Italy (Cont'd)	Apparel (Cont'd) Other	Dyed	5,274	4,410	1,130	513	14,818	
		Printed	1,251	1,046	346	157	3,434	
		Not Specified	-	-	114	52	4,613	
	N.F.I.	Dyed		34,827	29,119	15,909	7,216	113,371
				-	-	13,433	6,093	122,812
		Printed		3,546	2,965	1,275	578	10,297
				-	-	1,127	511	4,566
		Not Specified		48,573	40,612	11,993	5,440	99,123
				-	-	6,768	3,070	56,398
							155,521	
Czechoslovakia/ Poland/Romania	Apparel: Lining	Dyed	130,339	108,976	10,295	4,670	80,178	
		Printed	16,401	13,713	2,926	1,327	10,484	
		Not Specified	44,728	37,397	10,963	4,973	34,122	
	Other	Dyed	32,464	27,143	6,048	2,743	16,000	
			-	-	3,578	1,623	8,795	
	N.F.I.	Printed	14,037	11,736	4,321	1,960	8,493	
		Not Specified	145,833	121,931	30,921	14,026	60,077	
United States	Mattress Ticking	Dyed	4,921	4,114	1,466	665	4,495	
		Printed	6,024	5,037	1,390	631	6,371	
India	Mattress Ticking	Printed	28,899	24,162	6,742	3,058	18,292	
		Not Specified	47,368	39,604	10,929	4,957	20,061	
Czechoslovakia	Mattress Ticking	Printed	363,474	303,901	83,189	37,735	177,160	
		Not Specified	-	-	6,418	2,911	14,332	

Country of Origin	End Use	Fabric State	Quantity				Value
			(sq yards)	(sq metres)	(lbs)	(kilograms)	(\$)
United States	Wipers	Greige	362,842	303,372	63,575	28,838	198,459
		Lining (other than Apparel)	Dyed	68,550	57,315	16,570	7,516
			-	-	12,282	5,571	47,969
		Printed	6,268	5,241	2,048	929	20,021
		Not Specified	-	-	2,520	1,143	14,602
Italy	Lining (other than Apparel)	Not Specified	-	-	1,510	685	9,182
Czechoslovakia	Lining (other than Apparel)	Not Specified	39,715	33,206	8,452	3,834	20,919
United States	Upholstery	Greige	-	-	11,557	5,242	15,000
		Dyed	12,406	10,373	10,345	4,692	61,982
			-	-	24,364	11,052	60,149
		Printed	-	-	2,075	941	5,661
		Not Specified	1,763	1,474	1,875	851	15,918
		-	-	1,365	619	11,430	
						27,348	
United States	Curtains	Dyed	70,561	58,996	21,250	9,639	78,089
			-	-	846	384	3,413
		Printed	10,350	8,654	2,919	1,324	15,343
		Not Specified	14,560	12,174	4,280	1,941	22,911
India	Curtains	Not Specified	-	-	1,113	505	14,104
Italy	Curtains	Not Specified	-	-	1,510	685	7,385
United States	Quilting/Bedsread	Dyed	42,084	35,186	7,180	3,257	27,761
			-	-	1,175	533	5,172
						32,933	

Country of Origin	End Use	Fabric State	Quantity				Value (\$)
			(sq yards)	(sq metres)	(lbs)	(kilograms)	
Romania	Quilting/Bedsread	Dyed	97,222	81,287	20,622	9,354	46,080
		Not Specified	97,256	81,316	20,302	9,209	40,993
United States	Neckwear	Dyed	24,830	20,760	2,742	1,244	19,542
			-	-	625	284	5,735
							<u>25,277</u>
		Printed	13,157	11,001	3,524	1,598	10,593
		Not Specified	8,513	7,118	1,363	618	6,744
Italy	Neckwear	Dyed	2,056	1,719	1,473	668	7,366
			-	-	992	450	4,961
							<u>12,327</u>
		Printed	3,488	2,916	830	376	15,716
			-	-	289	4,222	<u>19,938</u>
United States	Household Furnishings	N.E.S. Greige	35,928	30,039	8,647	3,922	26,655
		Dyed	4,889	4,088	696	316	3,463
		Not Specified	41,255	34,493	9,235	4,189	27,818
United States	Footwear	Dyed	-	-	5,224	2,370	30,621
		Not Specified	-	-	3,287	1,491	24,094
United States	Automotive	Not Specified	-	-	2,573	1,167	11,487
United States	N.F.I.	Greige	203,977	170,545	35,188	15,961	88,513
			-	-	33,853	15,356	105,683
							<u>194,196</u>
		Dyed	111,472	93,202	20,810	9,439	106,803
			-	-	6,661	3,021	41,079
							<u>147,882</u>
		Not Specified	45,175	37,771	8,749	3,969	46,858
			-	-	2,881	1,307	18,350
							<u>65,208</u>

<u>Country of Origin</u>	<u>End Use</u>	<u>Fabric State</u>	<u>Quantity</u>				<u>Value</u>
			<u>(sq yards)</u>	<u>(sq metres)</u>	<u>(lbs)</u>	<u>(kilograms)</u>	<u>(\$)</u>
India	N.F.I.	Greige	772,184	645,623	148,359	67,296	307,360
			-	-	24,293	11,019	45,442
							<u>352,802</u>
		Printed	30,477	25,482	6,461	2,931	19,283
Italy	N.F.I.	Not Specified	2,605	2,178	612	278	7,458
Czechoslovakia/ Poland	N.F.I.	Printed	16,698	13,961	3,018	1,369	9,651
		Not Specified	-	-	5,086	2,307	12,008
GRAND TOTAL							<u>6,469,727</u>

SECTION IV

IMPORT MARKET CONCENTRATION - RAYON BROAD WOVEN FABRICS

JANUARY TO DECEMBER 1980

<u>Country of Origin</u>	<u>Total Value</u> (\$,000)	<u>MARKET SHARES</u>		
		<u>Top 3 Importers</u> (- % of Value -)	<u>Top 5 Importers</u>	<u>Top 10 Importers</u>
United States	4,437	30	37	48
India	779	81	91	100
Italy	715	41	51	66
Czechoslovakia	343	81	89	100
Poland/Romania	196	100	-	-

The above figures show, for each country, the value of imports by the largest three, five and ten importers of rayon broad woven fabrics. The market shares of these importers are shown as percentage of imports from their country by all importers.

India and Czechoslovakia had less than 10 importers. These top importers had 100 per cent market shares.

SECTION V

FOREIGN EXPORTERS TO CANADA

Major exporters to Canada of products shown in Section III of rayon broad woven fabrics for the period January to December 1980 accounted for approximately 84 per cent of the value analyzed. The remaining 16 per cent is from exporters with values of less than 0.5 per cent.

<u>UNITED STATES</u>		<u>Value of Exports</u> <u>(\$,000)</u>
New Wave Textiles	New York, NY	726
Printempo Fabrics Inc.	New York, NY	430
Harry Ball & Son Inc.	Pawtucket, RI	363
Milliken & Co.	Union, SC	312
David H. Small Co.	New York, NY	245
Dan River Inc.	Greensville, SC	167
Huber Textiles Inc.	Chicago, IL	127
Jerry Mayerson Inc.	New York, NY	94
Scher Fabrics Inc.	New York, NY	79
Arc Mills Corp.	New York, NY	76
Cranston Print Works Co.	Webster, MA	76
Seminole Mills-United Merchants	Clearwater, SC	66
Ajax Fabrics Corp.	New York, NY	64
Hale Textile Corp.	New York, NY	62
Reliable Textiles Co.	New York, NY	59
Sunbury Textile Mills Inc.	Sunbury, PA	59
Jerie Sales Co.	New York, NY	58
Imperial Buyers Ltd.	New York, NY	58
Rapier Mills Export Corp.	High Point, NC	56
Gilbert Frank Fabrics	New York, NY	56
Silverman Products & Textiles	New York, NY	55
Jos. B. Hoffman	Shippensburg, PA	53
Sampsonite Corp.	Denver, CO	53
Majestic Buying Corp.	New York, NY	50
Atlas Spec. Co. Inc.	Boston, MA	45
Yarnell Fabrics Ltd.	New York, NY	45
Paul Rothman Export Co.	New York, NY	37
<u>INDIA</u>		
Synthetic Fibre Syndicate	Bombay	381
Importex International	Bombay	220
Valiram Sons	Bombay	76
India Overseas Co.	Bombay	50

FOREIGN EXPORTERS TO CANADA (Cont'd)

		<u>Value of Exports</u>
		<u>(\$,000)</u>
<u>ITALY</u>		
Tessitura Orsenigo S.R.L.	Como	378
Tessitura Serica Am Taborelli	Como	47
Filatura E. Tessitura	Monza	45
Contoni Satilai S.P.A.	Castellanza	34
Vasino & Ciaudano 10023	Chieri	33
Fassati Lamberti	Monza	32
 <u>CZECHOSLOVAKIA</u>		
Centrotex	Prague	343
 <u>ROMANIA</u>		
Romand Export		147
 <u>POLAND</u>		
Textilim Pex		49

SECTION VI

CANADIAN AND FOREIGN TARIFFS

CANADA

Rayon broad woven fabrics included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. & Ireland</u>
	Woven fabrics, wholly or in parts of man-made fibres or filaments or of glass fibres or filaments, not containing wool or hair, not including fabrics more than fifty per cent, by weight, of silk:					
56205-1	Exceeding twelve inches in width	20.2%	25%	45%	-	23.2%
	and, per pound	-	15 cts.	40 cts.	-	-
56208-1	Woven fabrics, which otherwise would be classified under tariff item 56205-1, for use in the manufacture of clothing	22.5%	22.5%	45%	-	22.5%
	and, per pound	-	13 cts.	40 cts.	-	4.3 cts.
56209-1	Woven fabrics, which otherwise would be classified under tariff item 56205-1, for use in the manufacture of drapes, curtains and bedspreads, bed comforters, pillow shams and bed skirts	22.5%	22.5%	45%	-	22.5%
	and, per pound	-	13 cts.	40 cts.	-	4.3 cts.

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
OTTAWA, Ontario
K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
OTTAWA, Ontario
K1A 0H5