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Import Analysis

Analyse des importations

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ANALYSIS OF  
MILKING MACHINE FILTERS

JANUARY TO DECEMBER 1980

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DIRECTORATE**

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- REFERENCES: (1) Customs Tariff: Items 19900-1 & 56300-1
- (2) Canadian International Trade Classification  
(Cat. #65-502E, Statistics Canada)
- (3) Imports by Commodities  
(Cat. #65-007, Statistics Canada)  
Commodity Code 545-19

SECTION I

SCOPE OF ANALYSIS

This report by Import Analysis Directorate (IAD), Industry Trade and Commerce is based on a detailed analysis of imports of milking machine filters during the period January to December 1980. These filters are included in Statistics Canada Import Commodity Code 545-19 "Milking machines and parts".

SECTION II

CANADIAN PRODUCTION

According to industry sources, milking machine filters are not manufactured in Canada.

SECTION III

ANALYSIS OF IMPORTS

Imports of milking machine filters during the period January to December 1980 amounted to \$649,446.

Milking machine filters according to industry sources are primarily made from woven fabrics. In certain instances, according to the tariff item (19900-1) it appears these filters can also be made from non-woven fabrics (paper). However, due to the lack of proper documentation on customs invoices the precise material could not be confirmed. See note in Section V, re: verification of tariff items by Department of National Revenue.

Full details of the analysis are provided in the following table.

IMPORTS OF MILKING MACHINE FILTERS

JANUARY TO DECEMBER 1980

	<u>Value</u> (\$)	<u>Import Market Concentration</u> (Market Shares)		<u>REGION OF ENTRY</u>		
		<u>Top 3</u>	<u>Top 5</u>	<u>West of</u>	<u>East of</u>	
		<u>Importers</u>	<u>Importers</u>	<u>Ontario</u>	<u>Ontario</u>	<u>Ontario</u>
		(% of Value)		(% of Value)		
Milking Machine Filters (discs and socks)	649,446	66	82	4	76	20

NOTES: Quantity could not be determined as in most instances filters were shipped in various cases or boxes with the precise number of filters not indicated.

Dollar value shown is based on selling price F.O.B. plant, in Canadian dollars.

SECTION IV

FOREIGN EXPORTERS TO CANADA

Exporters to Canada of products shown in Section III are listed below in descending order of dollar value. They accounted for 98 per cent of the total value of imports during the period analyzed.

UNITED STATES

Kendall Corp.	Walpole, MA
Universal Milking Machine Div. Food Filters Corp.	Albert Lea, MN
Babson Bros. Export Co.	Oak Brock, IL
Schwartz Mfg. Co.	Two Rivers, WI
Kleen Test Products	Milwaukee, WI

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

During the period analyzed, milking machine filters included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. &amp; Ireland</u>
19900-1	Papeteries, envelopes, and all manufactures of paper, n.o.p....	15%	16.6%	35%	11%	15%
56300-1	Clothing, wearing apparel and articles made from woven fabrics, and all textile manufactures, wholly or partially manufactured, the textile component of which is fifty per cent or more, by weight, of man-made fibres or filaments or of glass fibres or filaments, not containing wool or hair .....	20%	25%	50%	-	21%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat  
Department of National Revenue  
Customs and Excise  
Ottawa, Ontario K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux  
Department of Industry, Trade and Commerce  
Ottawa, Ontario K1A 0H5