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Import Analysis

Analyse des importations

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ANALYSIS OF  
HAND HELD ELECTRIC POWERED  
RECIPROCATING SAWS

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JANUARY TO DECEMBER 1980

**MATERIAL APPEARING IN SECTION III OF THIS REPORT MUST NOT BE RE-  
PRINTED WITHOUT PRIOR PERMISSION FROM THE IMPORT ANALYSIS  
DIRECTORATE**

Further information available from Import Analysis Directorate, Industry, Trade & Commerce, Ottawa  
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- REFERENCES: (1) Customs Tariff: Item 42700-1
- (2) Canadian International Trade Classification  
(Cat. #65-502-E, Statistics Canada)
  - (3) Imports by Commodities  
(Cat. #65-007, Statistics Canada)  
Commodity Code 751-22(30)

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed examination of documents covering imports of hand held electric powered reciprocating saws during the period January to December 1980. These reciprocating saws are included in Statistics Canada Import Commodity Code 751-22(30).

CANADIAN PRODUCTION

Statistics Canada does not provide separate data on shipments by Canadian manufacturers for reasons of confidentiality.

SECTION II

RECONCILIATION

There is a difference of \$521,000 between our reported value of \$1,151,000 and Statistics Canada published value of \$1,672,000. The difference is explained as follows:

	<u>January to December 1980</u> <u>Analyzed by Import</u> <u>Analysis Directorate</u> <u>(\$,000)</u>	<u>Dollar Values</u> <u>Originally Published</u> <u>by Statistics Canada</u> <u>(\$,000)</u>
Reported analyzed value	1,151	1,672
Documents not available for analysis	4	
Documents, or parts thereof, belonging to other commodity codes and excluded	274	
Difference in definition of value Import Analysis uses selling price F.O.B.; Statistics Canada values are for customs duty purposes	243	
	<u>1,672</u>	<u>1,672</u>

NOTE: Statistics Canada's figures are subject to revision; changes will be reflected in the normal way: i.e. "Pink Sheets", which are located in the front section of catalogue 65-007.

SECTION III

ANALYSIS OF IMPORTS

Imports of hand held electric powered reciprocating saws during the period January to December 1980 amounted to 21,881 units for a value of \$1,150,802.

Hand held electric powered reciprocating saws in the heavy duty jigsaw category accounted for 8,343 units or 38 per cent of the total quantity. The U.S.A. was the major country of export accounting for 71 per cent of the total value.

Full details of the analysis are provided in the following table.

IMPORTS OF HAND HELD ELECTRIC POWERED RECIPROCATING SAWS

JANUARY TO DECEMBER 1980

<u>Type</u>	<u>Quantity</u> (Units)	<u>Value</u> (\$)	<u>COUNTRY OF ORIGIN</u>		<u>Import Market Concentration (Market Shares)</u>	
			<u>USA</u> (% of Value)	<u>Other</u> (% of Value)	<u>Top 3 Importers</u> (% of Value)	<u>Top 5 Importers</u> (% of Value)
Jigsaws: Light Duty	4,939	116,838	100	-		
Heavy Duty	8,343	562,427	54	46		
Scroll Saws (Light and Heavy Duty)	3,429	110,753	100	-		
In-Line Reciprocating Saws (Light and Heavy Duty)	5,170	360,784	80	20		
<b>TOTAL</b>	<b>21,881</b>	<b>1,150,802</b>			<b>62</b>	<b>84</b>

NOTE: Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

SECTION IV

FOREIGN EXPORTERS TO CANADA

Major exporters to Canada of products analyzed in Section III, in descending order of import value, are listed below. These values accounted for 84 per cent of the total analyzed value of \$1,150,802.

<u>NAME</u>	<u>ADDRESS</u>	
Black & Decker Mfg. Co.	Towson, MD	U.S.A.
The Singer Company	Pickens, SC	U.S.A.
Rockwell International	Jackson, TN	U.S.A.
Makita Electric Works Ltd.	Aichi	Japan
Scintilla Ltd.	Solothurn	Switzerland

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Hand held electric powered reciprocating saws included in this analysis were dutiable under the following tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. &amp; Ireland</u>
42700-1	Machines, n.o.p., and accessories, attachments, control equipment and tools for use therewith; parts of the foregoing .....	2.5%	14.3%	35%	2.5%	5.5%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat  
Department of National Revenue  
Customs and Excise  
Ottawa, Ontario K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux  
Department of Industry, Trade and Commerce  
Ottawa, Ontario K1A 0H5