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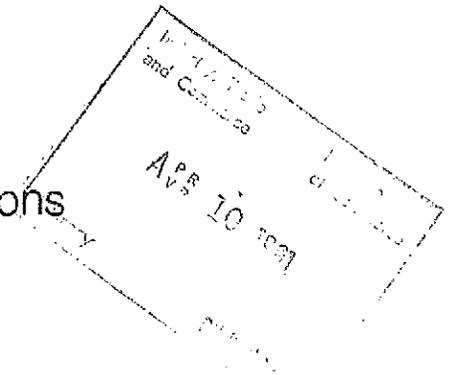
Industry, Trade  
and Commerce

Industrie  
et Commerce

Import Analysis

Analyse des importations

Pub. No. 04780 - F



CLAY, GROUND OR UNGROUND

SEPTEMBER, OCTOBER AND NOVEMBER 1979

**MATERIAL APPEARING IN SECTION III OF THIS REPORT MUST  
NOT BE REPRINTED WITHOUT PRIOR PERMISSION FROM THE  
IMPORT ANALYSIS**

Further information available from Import  
Analysis, Corporate Systems Branch,  
Industry, Trade & Commerce, Ottawa Canada,  
K1A 0H5

Pour plus amples renseignements s'adresser à  
l'Analyse des importations, Direction des  
systèmes intégrés, Industrie et Commerce,  
Ottawa Canada, K1A 0H5

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REFERENCES: (1) Customs Tariff: Items 28205-1 & 29500-1

(2) Trade of Canada Imports:  
Import Classes 272-30 & 272-49

SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed analysis of imports of fire-clay, ground or unground and clays, ground or unground n.e.s., during the months of September, October and November 1979. These products are included in the following Statistics Canada Import Classes:

- 272-30 Fireclay, ground or unground
- 272-49 Clays, ground or unground n.e.s.

SECTION II

CANADIAN PRODUCTION

Statistics Canada reports Canadian production of structural material, clay products by Provinces for 1978 and 1979, the two latest years available as follows:

STRUCTURAL MATERIAL, CLAY PRODUCTS

	<u>N.F.</u>	<u>PEI</u>	<u>N.S.</u>	<u>N.B.</u>	<u>Que.</u>	<u>Ont.</u>	<u>Man.</u>	<u>Sask.</u>	<u>Alta.</u>	<u>B.C.</u>	<u>Yukon</u>	<u>N.T.</u>	<u>TOTAL</u>
				--	\$,000	--		--	\$,000	--			<u>CANADA</u>
1978 <sup>(R)</sup>	592	-	4,700	2,300	17,220	59,667	2,000	3,146	11,200	8,810	-	-	109,635
1979 <sup>(P)</sup>	450	-	5,000	2,500	22,747	68,260	2,800	3,100	11,500	9,000	-	-	125,357

NOTES: (P) - Preliminary Figures

(R) - Revised Figures

SOURCE: Statistics Canada

SECTION III

ANALYSIS OF IMPORTS

Imports of fire clay, ground or unground and clays, ground or unground n.e.s. during the period September, October and November 1979 show a total quantity of 49,024,747 pounds for a total value of \$1,401,516.

The analysis reveals that clays used for industrial absorbent purposes accounted for 39 percent of the total quantity and 47 percent of the total value.

Due to confidentiality restrictions it was necessary to aggregate certain apparent end use industries such as the chemical and allied products industry and paper and allied products industry under "other".

This report does not include china clay which is classified under import class 272-20 described as china clay, ground or unground.

Full details of the analysis are provided in the following table.

IMPORTS OF FIRE CLAY AND CLAY N.E.S. GROUND OR UNGROUND

SEPTEMBER, OCTOBER AND NOVEMBER 1979

<u>Apparent End Use Industry</u>	<u>Container Size</u>	<u>Quantity</u> (lb.)	<u>Value</u> (\$)	<u>REGION OF ENTRY</u>		
				<u>West of Ontario</u> (% of Value)	<u>Ontario</u> (% of Value)	<u>East of Ontario</u>
Ceramic:	50 lb. Bags	641,950	29,090	60	33	7
	50 lb. Boxes	185,500	14,045	70	30	-
	Not Shown	474,037	29,715	37	7	56
		<u>1,301,487</u>	<u>72,850</u>			
Fertilizer	50 & 100 lb. Bags & Bulk	499,600	13,910	91	9	-
Industrial Absorbent:	40 lb. Bags	2,504,000	104,235	-	90	10
	50 lb. Bags	5,478,500	215,891	15	44	41
	Other (including Bulk)	11,026,037	344,985	4	5	91
		<u>19,008,537</u>	<u>665,111</u>			
Modelling & Sculpturing	5.25 & 50 lb. Bags & Boxes	74,625	9,338	-	20	80
Porcelain: (e.g. Electrical, Floor & Wall Tile & Sanitary Ware)	50 lb. Bags	3,458,643	74,100	2	40	58
	Bulk	4,194,060	64,634	3	97	-
		<u>7,652,703</u>	<u>138,734</u>			
Refractory:	50 lb. Bags	681,670	23,846	-	91	9
	100 lb. Bags	1,345,935	55,189	37	23	40
	Bulk	4,634,890	98,014	-	93	7
	Not Shown	2,052,454	52,861	33	54	13
		<u>8,714,949</u>	<u>229,910</u>			
Other: (e.g. Chemical & Allied Products, Paper & Allied Products, etc.)	50 lb. Bags	1,429,400	91,838	19	61	20
	Bulk	9,478,013	34,819	9	85	6
	Other	865,433	145,006	7	93	*
		<u>11,772,846</u>	<u>271,663</u>			
TOTAL		49,024,747	1,401,516			

NOTES: \* - Less than one percent. All percentage figures are rounded.  
 - Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

SECTION IV

EXPORTERS TO CANADA

Principal exporters to Canada of fire clay and clay n.e.s. ground or unground for the months of September, October and November 1979 as analyzed in Section III, are as follows:

ENGLAND

Watts Blake Bearne & Co. Ltd.

FRANCE

Pates et Emaux Ceramique  
Ste Pierre Humide

Limoges

U.S.A.

A.F.C. Corp.	Canfield, OH
American Art Clay Co. Inc.	Indianapolis, IN
Burgess Pigment Co.	Sandersville, GA
Cedar Heights Clay Co.	Oak Hill, OH
Celladon Resources Corp.	Ohio
Cyprus Industrial Minerals	Gleason, TN
Cyprus Industrial Minerals	Los Angeles, CA
Dresser Minerals Div.of Dresser Ind.	Inc. Kosse, TX
Dresser Minerals Div.of Dresser Ind.	Inc. Houston, TX
Engelhard Minerals & Chemicals	Menlo Park Edison, N.J.
Floridin Co.	Berkeley Springs West, VA
A.P. Green Refractories Co.	Mexico, MO
Harbison-Walker Refractories Int'l.	Pittsburgh, PA
Kentucky-Tennessee Clay Co.	Mayfield, KY
Lowe's Inc.	South Bend, IN
Miller Ceramics Inc.	Weedsport, NY
Norton International Inc.	Worcester, MA
Oil-Dri Corp. of America	Chicago, IL
Portland Pottery and Supply	Portland, ME
H.C. Spinks Clay Co. Inc.	Paris, TN
The Travelon Oil Co.	Rochester, NY
Waverly Mineral Products	Philadelphia, PA
Westwood Ceramics Supply Co.	City of Industry, CA
Whirl Air Flow Equip. & Supply Co.	Minneapolis, MN

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

During the period analyzed, fire clay and clay n.e.s. included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>
28205-1	Manufactures of clay or cement, n.o.p.....	12.5%	12.5%	22.5%	8%
29500-1	Clays, including china clay, fire clay, and pipe clay not further manufactured than ground; ganister and sand; gravels; earths, crude only.....	Free	Free	Free	Free

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat  
Department of National Revenue  
Customs and Excise  
OTTAWA K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux  
Department of Industry, Trade and Commerce  
OTTAWA K1A 0H5

Import Analysis  
Corporate Systems Branch  
Department of Industry, Trade and Commerce  
235 Queen Street  
OTTAWA K1A 0H5

September 26, 1980