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Analyse des importations

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ANALYSIS OF
POLYVINYL CHLORIDE DISPERSION RESINS

JANUARY TO JULY 1981

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Canada

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REFERENCES: (1) Customs Tariff: Item 93902-13

(2) Canadian International Trade Classification
(Cat. #65-502E, Statistics Canada)

(3) Imports by Commodities
(Cat. #65-007, Statistics Canada)
Commodity Code 423-44

SECTION I

SCOPE OF ANALYSIS

This report by Import Analysis Directorate (IAD), Industry Trade and Commerce is based on a detailed analysis of imports of polyvinyl chloride dispersion resins during the period January to July 1981. These resins are included in Statistics Canada Import Commodity Code 423-44 "Polyvinyl chloride resins".

SECTION II

CANADIAN PRODUCTION

Polyvinyl chloride dispersion resins are manufactured in Canada, however, Statistics Canada does not provide separate data on production or shipments by Canadian manufacturers.

SECTION III

ANALYSIS OF IMPORTS

Imports of polyvinyl chloride dispersion resins during the period analyzed amounted to 10,403,953 pounds valued at \$5,747,285. The analysis shows imports by region of entry and country of origin. These details and additional information are provided in the following table.

IMPORTS OF POLYVINYL CHLORIDE DISPERSION RESINS

JANUARY TO JULY 1981

<u>Type</u>	<u>Quantity</u> (lbs)	<u>Value</u> (\$)	<u>REGION OF ENTRY</u>		<u>COUNTRY OF ORIGIN</u>		<u>IMPORT MARKET CONCENTRATION</u> (Market Shares)	
			<u>Ontario</u> (% of Value)	<u>Quebec</u> (% of Value)	<u>U.S.A.</u> (% of Value)	<u>Others</u> (% of Value)	<u>Top 3 Firms</u> (% of Value)	<u>Top 5 Firms</u> (% of Value)
<u>Skin</u>								
January)								
February)	298,949*	163,651*						
March)								
April)								
May)	339,244*	187,168*						
June)								
July	0	0						
Total	638,193	350,819	8	92	87	13	91	98
<u>Foam</u>								
January	773,212	422,802						
February	437,150	221,191						
March	637,300	318,931						
April	1,126,202	542,688						
May	350,850	197,229						
June	406,283	209,372						
July	749,147	396,576						
Total	4,480,144	2,308,789	25	75	40	60	70	87

Type	Quantity (lbs)	Value (\$)	REGION OF ENTRY		COUNTRY OF ORIGIN		IMPORT MARKET CONCENTRATION (Market Shares) Importers	
			Ontario	Quebec	U.S.A.	Other	Top 3 Firms	Top 5 Firms
			(% of Value)	(% of Value)	(% of Value)	(% of Value)	(% of Value)	(% of Value)
<u>Low Fusion</u>								
January	199,050	122,806						
February	51,400	38,522						
March	151,100	98,820						
April	279,000	155,228						
May)	212,500*	122,290*						
June)								
July	157,250	105,980						
Total	1,050,300	643,646	74	26	100	-	68	86
<u>Premium Specialty</u>								
January	194,703	111,390						
February	386,600	199,663						
March	888,604	492,985						
April	905,148	511,648						
May	549,500	311,723						
June	255,850	156,688						
July	518,023	323,734						
Total	3,698,428	2,107,831	22	78	54	46	76	86
<u>Other</u>								
January	62,750	38,828						
February	77,600	45,481						
March	124,850	78,250						
April	80,000	50,730						
May	77,600	46,283						
June	105,000	70,030						
July	9,088	6,598						
Total	536,888	336,200	77	23	91	9	62	76
GRAND TOTAL	10,403,953	5,747,285	31	69	58	42	52	67

* Aggregated in order to preserve confidentiality.

Dollar values shown are based on selling price F.O.B. plant, in Canadian dollars.

SECTION IV

FOREIGN EXPORTERS TO CANADA

Exporters to Canada of products shown in Section III are listed below in descending order of quantity in pounds. The exporters listed accounted for 99 per cent of the total quantity of imports during the period analyzed.

		<u>Quantity of Exports</u> (000's lbs)
<u>UNITED STATES</u>		
The Goodyear Tire and Rubber Co.	Niagara Falls, NY	1,518
Hooker Chemical and Plastic Corp.	Pottstown, PA	1,318
B.F. Goodrich Chemical Co.	Cleveland, OH	864
Tenneco Chemical Co. Inc.	Piscataway, NJ	689
Stauffer Chemical Co.	Delaware City, DE	625
Diamond Shamrock Corp.	Cleveland, OH	396
		<u>5,410</u>
 <u>SWEDEN</u>		
Kema Nord A.B.	Stockholm)
)
 <u>SPAIN</u>		
Aiscondel S.A.	Barcelona)
Rio Rodano S.A.	Madrid)
)
)
 <u>ITALY</u>		
Montedison S.P.A.	Milan)
)
)
TOTAL		<u>10,261</u>

NOTES: * Aggregated to preserve confidentiality.

The locations indicated for each exporter do not necessarily mean that exports originated from only those locations. In some instances plants located in other cities may be involved.

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Polyvinyl chloride dispersion resins included in this analysis were dutiable under the following most commonly applied tariff item.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. & Ireland</u>
93902-13	93902 - Polymerisation and copolymerisation products (for example, polyethylene, polytetrahaloethylenes, polyisobutylene, polystyrene, polyvinyl chloride, polyvinyl acetate, polyvinyl chloroacetate and other polyvinyl derivatives, polyacrylic and polymethacrylic derivatives, coumarone-indene resins): Without admixture other than an agent necessary to prevent caking, including scrap and waste; aqueous emulsions, aqueous dispersions or aqueous solutions, without other admixture: Polyvinyl chloride type, including polyvinyl chloroacetate	9.9%	9.9%	20%	6.5%	9.9%

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat
Department of National Revenue
Customs and Excise
Ottawa, Ontario K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux
Department of Industry, Trade and Commerce
Ottawa, Ontario K1A 0H5