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Analyse des importations

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ANALYSIS OF  
TANK HEADS

JANUARY TO DECEMBER 1980

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Canada



SECTION I

SCOPE OF ANALYSIS

This report is based on a detailed examination of documents covering imports of flanged or dished steel plates, otherwise known as tank heads, during the months January to December 1980, normally included in the Statistics Canada Import Commodity Code: 445-18 "Steel plates, flanged or dished, drilled or not".

SECTION II

RECONCILIATION

There is a difference of approximately \$774,000 between reported (analyzed) value of \$6,467,000 by Import Analysis Directorate (IAD) and Statistics Canada's published value of \$7,241,000. The difference is explained as follows:

	<u>January to December 1980 - Dollar Values</u>	
	<u>Analyzed by IAD (\$,000)</u>	<u>Published by Statistics Canada (\$,000)</u>
Reported (analyzed) value	6,467	7,241
Documents not available for analysis	26	
Documents or parts thereof belonging to other Commodity Codes and excluded	703	
Remaining difference	45	
	<u>7,241</u>	<u>7,241</u>

NOTE: Statistics Canada's figures are subject to revision; changes will be reflected in the normal way; i.e. "pink sheets" which are located in the front section of catalogue #65-007.

SECTION III

ANALYSIS OF IMPORTS

Reported analyzed value of flanged or dished steel plates (tank heads), contained in Statistics Canada's Import Commodity Code 445-18 for the period January to December 1980, amounted to \$6,466,900 for a quantity of 39,702, with Ontario the primary region of entry.

Full details of the analysis are provided in the following tables.

NOTES

The following notes refer to Table 1 and Table 2 in this analysis.

N.F.I. - Not further identified

\* Less importers than indicated

All value and percentage figures are rounded.

Dollar values shown are based on selling price F.O.B. plant in Canadian dollars.

TABLE 1

## IMPORTS OF TANK HEADS - BY SIZE AND TYPE

JANUARY TO DECEMBER 1980

Thickness (inches)	OUTSIDE DIAMETER (INCHES)						N.F.I.
	Up to 24	Over 24 to 36	Over 36 to 54	Over 54 to 96	Over 96 to 168	Over 168 to 280	
	- b y		Q u a n t i t y		-		
Up to 1/2	2,443	18,874	16,901	95	42	-	-
Over 1/2 to 1	23	6	299	57	424	5	-
Over 1 to 2	17	82	60	92	93	11	-
Over 2 to 3	14	5	29	29	7	-	-
Over 3	6	-	-	15	28	-	-
N.F.I.	2	-	-	3	-	1	39
TOTAL	2,505	18,967	17,289	291	594	17	39
Type of Head:							
Hemispherical	6	6	16,441	69	19	-	-
Elliptical	2,478	18,929	792	158	465	6	-
Flanged and/or Dished	-	30	18	15	32	9	4
N.F.I.	21	2	38	49	78	2	35
TOTAL	2,505	18,967	17,289	291	594	17	39
Type of Steel:							
Carbon	2,257	15,532	17,117	169	473	14	-
Alloy (incl. Stainless Steel)	7	7	34	93	84	1	-
N.F.I.	241	3,428	138	29	37	2	39
TOTAL	2,505	18,967	17,289	291	594	17	39
VALUE (\$)	63,624	806,130	1,928,043	767,719	2,548,615	156,934	195,835

TABLE 2

## IMPORTS OF TANK HEADS - BY REGION OF ENTRY &amp; IMPORT MARKET CONCENTRATION

JANUARY TO DECEMBER 1980

Outside Diameter (Inches)	REGION OF ENTRY			Quantity (No.)	Value (\$)	MARKET SHARES		
	West of Ontario (No.)	Ontario (No.)	East of Ontario (No.)			Top 3 Importers ( - % of Value - )	Top 5 Importers	Top 10 Importers
Up to 24	434	68	2,003	2,505	63,624	71	88	98
Over 24 to 36	529	17,749	689	18,967	806,180	87	91	96
Over 36 to 54	9,337	6,021	1,931	17,289	1,928,043	74	84	94
Over 54 to 96	47	170	74	291	767,719	45	60	79
Over 96 to 168	55	501	38	594	2,548,615	52	66	84
Over 168 to 280	6	11	-	17	156,934	83	96	*
N.F.I.	-	16	23	39	195,835	*	*	*
TOTAL				39,702	6,466,900			

SECTION IV

FOREIGN EXPORTERS TO CANADA

Major exporters to Canada of tank heads. This supplement presents the dollar value of exports to Canada for each foreign exporter. The total value of all exporters listed accounted for 97 per cent of the total value of imports during the period analyzed.

<u>NAME</u>	<u>ADDRESS</u>	<u>Value</u> <u>(\$,000)</u>
Commercial Shearing International Inc.	Youngstown, OH USA	2,416
Lukens Steel Co.	Coatesville, PA USA	2,138
Phoenix Steel Corp.	Claymont, DE USA	1,204
Euroform	St. Chamond, France	186
Bethlehem Steel Corp.	Bethlehem, PA USA	125
Combustion Engineering Inc.	Chattanooga, TE USA	100
Brighton Corp.	Cincinnati, OH USA	79
Hackney Inc.	Navasoto, TE USA	64

SECTION V

CANADIAN AND FOREIGN TARIFFS

CANADA

Tank heads included in this analysis were dutiable under the following most commonly applied tariff items.

<u>Tariff Item</u>	<u>Description</u>	<u>British Preferential Tariff</u>	<u>Most Favoured Nation Tariff</u>	<u>General Tariff</u>	<u>General Preferential Tariff</u>	<u>U.K. &amp; Ireland</u>
	Plate of iron or steel, flanged or dished:					
38105-1	Alloy .....	5%	15%	30%	5%	8%
38105-2	Other .....	5%	15%	30%	5%	8%
44646-1	Hemispherical steel heads, flanged or not, having an inside diameter of over 36 inches but not more than 48 inches, for use in the manufacture of steel storage tanks for liquified petroleum gas (propane, butane or a mixture of the two).	Free	7.5%	35%	Free	Free

Tariff items and rates of duty are subject to change, and need to be verified by direct reference to:

Customs Programs Branch, Secretariat  
Department of National Revenue  
Customs and Excise  
Ottawa, Ontario K1A 0L5

FOREIGN COUNTRIES

Inquiries concerning tariffs and other government trade regulations in foreign countries should be directed to:

International Bureaux  
Department of Industry, Trade and Commerce  
Ottawa, Ontario K1A 0H5