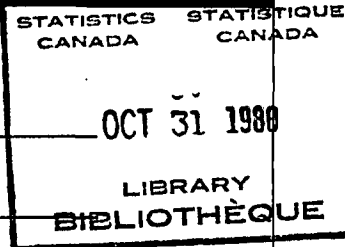


The Daily

Statistics Canada

Monday, October 31, 1988



Major Releases

Real Gross Domestic Product at Factor Cost by Industry, August 1988

- Real GDP increased 0.6% from July 1988.

3

Industrial Product Price Index, September 1988

- The IPPI increased 0.1% from August, reflecting higher prices for primary metal products.

6

Raw Materials Price Index, September 1988

- The RMPI rose 0.5% over the month, largely as a result of higher prices for non-ferrous metals.

8

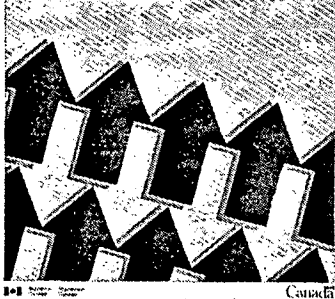
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Industry
Trends
1951-1986

Tendances au
niveau de l'indus-
trie, 1951-1986



Dimensions



Industry Trends 1951-1986

Dimensions - Industry Trends, 1951-1986 is the first of seven publications from the 1986 Census of Population which illustrate selected special-interest topics. In response to increasing demands for historical economic data, this publication presents industry tables generated from five separate Canadian censuses. These data have been adjusted, wherever possible, to ensure that the same labour force concepts and industry classification are used and that meaningful analysis of Canadian industry trends can be accomplished.

Tables include a detailed industry distribution for the 1971, 1981 and 1986 Census years and a broader categorization of industry data for 1951 and 1961. All tabulations are cross-classified by sex and geographic coverage is at the national, provincial and territorial levels.

Dimensions: Industry Trends, 1951-1986 (93-152, \$29) is now available. See "How to Order Publications".

For more detailed information on this release or on other upcoming publications in this series, contact your nearest Regional Reference Centre.



Statistics Canada
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Canada

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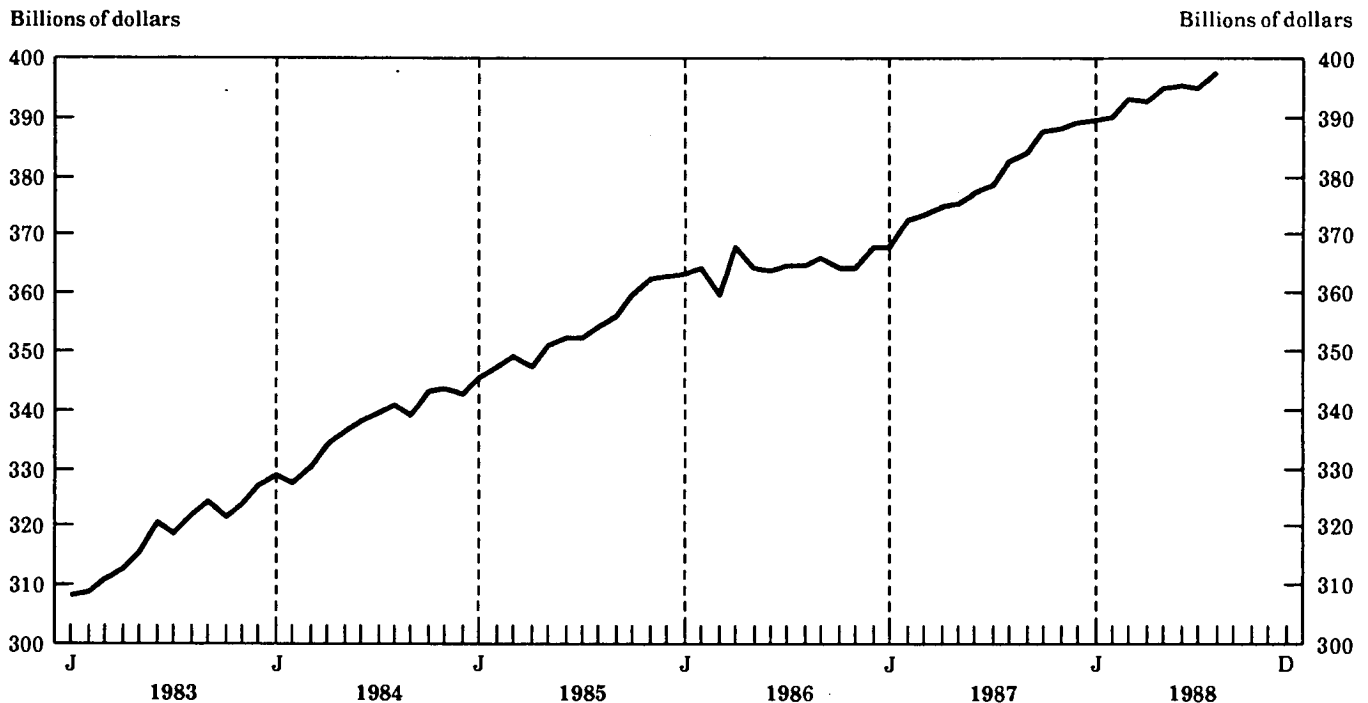
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Major Releases

Real Gross Domestic Product at Factor Cost by Industry, at 1981 Prices (Seasonally adjusted at annual rates)



Real Gross Domestic Product at Factor Cost by Industry

(seasonally adjusted data)
August 1988

Monthly Overview

Gross Domestic Product at factor cost, at 1981 prices, increased 0.6% in August following no growth in July and a 0.1% gain in June. Output of goods-producing industries grew 1.0% following consecutive monthly declines of 0.4% in June and July. Services-producing industries increased 0.4% following a 0.2% gain in July.

Average monthly production for the July-August period was 0.5% above the second quarter average. GDP in August was 3.9% above the level of the corresponding month last year.

Goods-producing Industries

Most of the growth among goods-producing industries in August originated in the manufacturing and construction industries. Output of manufacturers rebounded 1.5% following a decline of similar size in the previous month. Most of the output increase originated among producers of durable goods, particularly manufacturers of transportation equipment, primary metals and wood products.

- Within transportation equipment, manufacturers of automobile parts and accessories recorded a substantial 16.5% output increase following a 17.0% decrease in the previous month. Motor vehicle production rose 3.5%. Exports of motor vehicle parts, automobiles and trucks also increased in August.

(continued on next page)

- In primary metals, most of the growth was due to output gains in smelting and refining operations, and iron and steel mills. These production increases coincided with the resumption of production following shutdowns in the previous month and increased exports of primary metals.
- Output of the construction industry advanced 1.8% in August due in large part to a 5.1% increase in residential building construction. However, residential construction output has been generally declining since the beginning of the year, and despite this significant gain in August, remained 5.4% below the level of August 1987.
- Output of mines, quarries and oil wells declined 0.6%. A decrease in oil and gas exploration activity accounted for much of the weakness, and production cutbacks in crude petroleum, iron ore and potash also contributed to the overall mining decline.
- Transportation and storage services advanced 0.7% in August, reflecting gains in railway, water and pipeline transport. Increased railway carloadings of grain, lumber, metals, motor vehicles, and motor vehicle parts accounted for most of the growth in railway transport.
- Output of wholesalers grew 0.5% in August following a decline of 1.1% in July. Wholesalers of motor vehicles and food products reported the largest increase in sales this month. Automobile and truck imports rose sharply in August.

Users should note that GDP has been revised back to January 1988 in order to incorporate revised crop estimates.

(see table on next page)

Available on CANSIM: matrices 4665-4668.

The August 1988 issue of *Gross Domestic Product by Industry* (15-001, \$11.50/\$115) is scheduled for release late in November. See "How to Order Publications".

For more detailed information on this release, contact Ron Kennedy (613-951-3673), Industry Measures and Analysis Division.

Services-producing Industries

Moderate gains were widespread among services-producing industries in August.

- Finance, insurance and real estate services posted the largest increases due to increased activity by stock exchanges and banking institutions.
- The growth in community, business and personal services was due mainly to industries providing services to business management.

Real Gross Domestic Product at Factor Cost by Industry, at 1981 Prices

Seasonally Adjusted at Annual Rates
(\$ millions)

	1987	1988			
	August	May	June	July	August
Total economy	382,612.3	394,931.1	395,304.8	395,155.8	397,620.2
Business sector:					
Agricultural and related services industries	11,449.1	10,237.7	10,074.8	10,029.0	10,021.7
Fishing and trapping industries	625.3	723.5	690.7	681.4	620.6
Logging and forestry industry	2,794.6	2,943.8	2,662.4	2,795.8	2,761.9
Mining, quarrying and oil well industries	22,723.5	24,157.0	23,677.8	24,188.2	24,041.6
Manufacturing industries	74,274.0	78,077.2	78,373.5	77,198.1	78,362.6
Construction industries	26,901.1	27,410.4	27,246.0	27,302.4	27,793.2
Transportation and storage industries	16,787.5	18,517.2	18,394.8	18,559.2	18,690.0
Communication industries	11,279.9	11,672.4	12,025.2	12,054.0	12,136.8
Other utility industries	11,431.5	11,336.4	11,528.4	11,500.8	11,559.6
Wholesale trade industries	21,277.0	22,437.6	22,676.4	22,426.8	22,549.2
Retail trade industries	24,694.3	25,408.5	25,440.9	25,511.9	25,535.9
Finance, insurance and real estate	56,096.2	57,792.0	58,107.6	58,368.0	58,708.8
Community, business and personal services	38,803.9	40,018.8	40,091.2	40,195.1	40,353.8
Non-business sector:					
Mining industries	74.5	54.1	50.5	34.9	99.8
Manufacturing industries	55.2	55.2	55.2	55.2	55.2
Forestry services industry	268.9	306.1	300.1	298.9	302.5
Transportation industries	1,473.9	1,522.8	1,530.0	1,522.8	1,534.8
Communication industries	50.4	49.2	46.8	46.8	46.8
Water systems industry	550.5	565.2	566.4	564.0	570.0
Insurance and other finance industry	388.6	406.8	406.8	406.8	408.0
Government service ind.	23,633.5	23,835.6	23,858.4	23,860.8	23,852.4
Community and personal services	36,978.9	37,403.6	37,500.9	37,554.9	37,615.0
Special aggregations:					
Business sector:	319,137.9	330,732.5	330,989.7	330,810.7	333,135.7
- goods	150,199.1	154,886.0	154,253.6	153,695.7	155,161.2
- services	168,938.8	175,846.5	176,736.1	177,115.0	177,974.5
Non-business sector	63,474.4	64,198.6	64,315.1	64,345.1	64,484.5
- goods	680.2	674.5	672.1	654.1	725.0
- services	62,794.2	63,524.1	63,643.0	63,691.0	63,759.5
Goods-producing industries	150,879.3	155,560.5	154,925.7	154,349.8	155,886.2
Services-producing industries	231,733.0	239,370.6	240,379.1	240,806.0	241,734.0
Industrial production	109,109.2	114,245.1	114,251.8	113,541.2	114,688.8
Non-durable manufacturing industries	32,773.2	33,413.7	33,260.5	33,243.3	33,041.3
Durable manufacturing industries	41,500.8	44,663.5	45,113.0	43,954.8	45,321.3

Industrial Product Price Index

September 1988

Preliminary figures for the Industrial Product Price Index (IPPI, 1981=100) indicate that the IPPI rose 0.1% in September, reaching a level of 128.5. This leaves the index 3.5% higher than one year ago. With petroleum and coal products excluded, the index would have risen 5.0% over the last 12 months.

Highlights

- Primary metal products increased 0.7% over the month. A large rise in prices for copper and copper alloy products, partially offset by price declines posted for nickel products, was the main reason for the month-to-month change.
- Printing and publishing rose 0.6% in September. This largely reflected increases posted for business accounting records, especially registered forms.
- Paper and paper products were up 0.4% from August. Higher pulp and newsprint prices were the main contributors to this month's change. The U.S./Canadian exchange rate had virtually no impact in September.
- Lumber, sawmill, and other wood products fell 0.6% this month. A significant drop in prices for lumber and ties, coupled with a smaller decline in wooden box prices accounted for most of the change.
- Petroleum and coal products were estimated to have declined 0.3%, mainly due to lower motor gasoline prices.

Note to Users

Historical series on the 1981 base for the Industry Price Indexes are now available on CANSIM. Located in the same matrices and under the same D numbers as the currently produced IPPI series, the historical series are computed for the industry indexes classified under the 1980 Standard Industry Classification (SIC) and for commodity indexes classified under the Principal Commodity Groups (PCG) classification.

The historical series were obtained by linking together movements from the 1981-based Industrial Product Price Indexes (IPPI) series and the corresponding 1971-based Industry Selling Price Indexes (ISPI) series, using the year 1981 as the linking period.

An explanatory note on the methods used to compute the historical series, as well as a set of concordance tables between the IPPI and ISPI series are available to the public. With this release, the historical series on the 1981 base become the official historical series. The 1971-based historical series will be deleted from CANSIM at the end of February 1989.

(see table on next page)

Available on CANSIM: matrices 1960-1967 and 1970.

The September 1988 issue of *Industry Price Indexes* (62-011, \$16.50/\$165) will be available towards the end of November. See "How to Order Publications".

For more detailed information on this release, contact the Information and Current Analysis Section (613-951-9607), Prices Division.

Industrial Product Price Indexes
(1981 = 100)

Index	Relative Importance ¹	Index ²	% Change	
			Sept. 1988/ Aug. 1988	Sept. 1988/ Sept. 1987
Industrial Product Price Index - Total	100.0	128.5	0.1	3.5
Total IPPI excluding petroleum and coal products³	89.3	132.7	0.1	5.0
Intermediate goods	61.6	127.6	0.2	6.0
First stage intermediate goods	14.6	129.9	0.8	15.8
Second stage intermediate goods	47.0	126.9	0.1	3.3
Finished goods	38.4	130.0	-0.1	0.2
Finished foods and feeds	10.3	135.6	0.0	1.9
Capital equipment	10.2	132.1	0.1	0.7
All other finished goods	17.9	126.2	-0.3	-1.3
Aggregation by commodities:				
Meat, fish and dairy products	7.7	127.7	0.0	-0.5
Fruit, vegetable, feed, miscellaneous food products	7.0	127.7	-0.2	8.0
Beverages	1.9	148.9	0.0	4.1
Tobacco and tobacco products	0.7	156.9	0.0	3.0
Rubber, leather, plastic fabric products	2.8	131.6	0.2	8.0
Textile products	2.4	118.4	0.0	3.2
Knitted products and clothing	2.4	125.1	-0.1	2.5
Lumber, sawmill, other wood products	4.3	122.7	-0.6	-1.7
Furniture and fixtures	1.5	139.1	0.2	4.0
Paper and paper products	8.1	143.0	0.4	9.8
Printing and publishing	2.4	154.9	0.6	8.7
Primary metal products	8.8	136.4	0.7	16.8
Metal fabricated products	5.3	132.8	0.1	4.8
Machinery and equipment	4.8	130.0	0.2	3.0
Autos, trucks, other transportation equipment	11.6	130.1	0.0	-2.1
Electrical and communication products	5.0	131.7	0.1	3.5
Non-metallic mineral products	2.5	140.6	0.0	3.5
Petroleum and coal products ³	10.7	93.4	-0.3	-11.2
Chemical, chemical products	7.1	132.9	0.2	9.7
Miscellaneous manufactured products	2.3	136.9	0.1	3.7
Miscellaneous non-manufactured commodities	0.8	102.2	-1.2	-1.6

¹ Weights are derived from the "make" matrix of the 1981 Input/Output table.

² Indexes are preliminary.

³ This index is estimated for the current month.

Raw Materials Price Index

September 1988

Monthly Change

The Raw Materials Price Index (RMPI, 1981=100) rose 0.5% between August 1988 and September 1988 to a preliminary level of 96.6. The RMPI excluding the mineral fuels component increased 0.8%. The main contributors to the monthly change were:

Highlights

- Non-ferrous metals, up 3.5%, due primarily to higher prices for copper (14.2%), zinc (8.0%) and lead (4.6%) and in spite of lower prices for nickel (-12.6%) and precious metals (-1.7%).
- Animals and animal products, up 0.7% largely as a result of higher prices for calves (8.9%), poultry (1.9%), hogs (1.6%) and whole unprocessed milk (0.5%).
- Wood, down 1.4%, in response to a 2.1% decrease in prices for logs and bolts.

Year-over-year Change

Between September 1987 and September 1988, the RMPI fell 8.3%. Excluding the mineral fuels component, the RMPI advanced 3.4%. The main contributors to the year-over-year change were:

Raw Materials Price Index

(1981=100)

- Mineral fuels, down 24.5%, as a result of the 28.4% drop in crude oil prices.
- Animals and animal products, down 7.9%, due primarily to lower prices for hogs (-28.8%) and cattle (-8.8%).
- Vegetable products, up 18.3%, mainly as a result of higher prices for cereals (25.0%), oilseeds (52.7%) and unrefined sugar (69.6%).
- Non-ferrous metals, up 14.1%, largely in response to higher prices for nickel (102.6%), zinc (47.2%) and copper (26.2%) and in spite of lower prices for lead (-14.6%) and precious metals (-13.3%).

Available on CANSIM: matrix 1980.

The September 1988 issue of *Industry Price Indexes* (62-011, \$16.50/\$165) will be available in November. See "How to Order Publications".

For more detailed information on this release, contact the Information and Current Analysis Unit (613-951-9607), Prices Division.

	Relative Importance	Index Sept. 1988 ¹	% Change	
			Sep. 1988/ Aug. 1988	Sept. 1988/ Sept. 1987
Raw materials total	100	96.6	0.5	-8.3
Mineral fuels	45	73.7	0.0	-24.5
Vegetable products	11	98.7	0.1	18.3
Animals and animal products	20	112.6	0.7	-7.9
Wood products	8	130.9	-1.4	6.6
Ferrous materials	2	111.0	0.5	2.6
Non-ferrous metals	11	122.9	3.5	14.1
Non-metallic minerals	3	132.1	-0.1	3.8
Total excluding mineral fuels	55	115.5	0.8	3.4

¹ These indexes are preliminary.

Data Availability Announcements

Consolidated Government Assets and Liabilities 1985

At December 31, 1985, the total financial assets of the federal, provincial and local governments after consolidation stood at \$147 billion while their liabilities stood at \$393 billion.

Consolidated balance sheets for the three levels of government as well as consolidated provincial/local assets, liabilities and net debt by province are now available on CANSIM: matrices 3254 to 3266.

For more detailed information on this release, contact A.J. Gareau (613-951-1826), Public Institutions Division.

Processed Fruits And Vegetables August 1988

Data on processed fruits and vegetables for August 1988 are now available.

Canned and Frozen Fruits and Vegetables (32-011, \$4.50/\$45) will be released at a later date. See "How to Order Publications".

For more detailed information on this release, contact Brian Preston (613-951-3511), Industry Division.

Notifiable Disease Summary

Four-week Period Ending August 27, 1988

Statistics and new cases of notifiable diseases for the four-week period ending August 27, 1988 are now available by sex and five-year age group for Canada and the provinces.

Available on CANSIM: cross-classified table 00050123.

For more detailed information on this release, contact Beth Sander (613-951-1746), Health Division.

Publications Released

Gross Domestic Product by Industry, July 1988.

Catalogue number 15-001

(Canada: \$11.50/\$115; Other Countries: \$12.50/\$125).

Note: This is the second release announcement for this publication.

Cereals and Oilseeds Review, July 1988.

Catalogue number 22-007

(Canada: \$11.50/\$115; Other Countries: \$12.50/\$125).

Aviation Statistics Centre Service Bulletin, July 1988. Catalogue number 51-004

(Canada: \$8.50/\$85; Other Countries: \$9.50/\$95).

Dimensions - Industry Trends, 1951-1986.

Catalogue number 93-152

(Canada: \$29; Other Countries: \$31).

How to Order Publications

Statistics Canada publications may be purchased by mail order from Publication Sales, Room 1710, Main Building, Statistics Canada, Ottawa K1A 0T6 or phone 613-951-7276.

Please enclose cheque or money order payable to the Receiver General for Canada/Publications and provide full information on publications required (catalogue number, title, issue).

Publications may also be ordered through Statistics Canada's offices in St. John's, Halifax, Montreal, Ottawa, Sturgeon Falls, Toronto, Winnipeg, Regina, Edmonton, Calgary and Vancouver, or from authorized bookstore agents or other booksellers.

A national toll-free telephone order service is now in operation at Statistics Canada. The toll-free line (1-800-267-6677) can be used by Canadian customers for the ordering of Statistics Canada products and services.

**The
Daily**

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Each centre has facilities to retrieve information from Statistics Canada's computerized data retrieval systems CANSIM and Telichart. A telephone inquiry service is also available with toll free numbers for regional clients outside local calling areas. Many other valuable services – from seminars to consultations – are offered. Call or write your regional reference centre for information.

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Hys Centre
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T2P 3C1

Local calls: 292-6717

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British Columbia and the Yukon

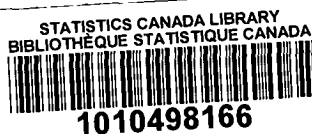
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The Daily, October 31, 1988

Major Release Dates: November 1988

(Release dates are subject to change)

Anticipated date(s) of release	Title	Reference period
November		
3	Canadian Composite Leading Indicator	August 1988
4	Farm Input Price Index	Third Quarter 1988
4	Labour Force Survey	October 1988
4-8	Business Conditions Survey, Canadian Manufacturing Industries	October 1988
7	Estimates of Labour Income	August 1988
9	New Housing Price Index	September 1988
9	Department Store Sales, by Province and Metropolitan Area	September 1988
10	New Motor Vehicle Sales	September 1988
10	Help-wanted Index	October 1988
10	Travel Between Canada and Other Countries	September 1988
10	Farm Product Price Index	September 1988
15	Housing Starts	September 1988
16	Preliminary Statement of Canadian International Trade	September 1988
18	Consumer Price Index	October 1988
18	International Travel Account	Third Quarter 1988
21	Retail Trade	September 1988
22	Department Store Sales and Stocks	September 1988
22	Building Permits	September 1988
22-25	Survey of Manufacturing Industries	September 1988
24	Wholesale Trade	September 1988
25	Crude Oil and Natural Gas	August 1988
25	Farm Cash Receipts	January-September 1988
25	Farm Net Income	1987
28	Employment, Earnings and Hours	September 1988
29	Industrial Corporations: Financial Statistics	Third Quarter 1988
29	Sales of Refined Petroleum Products	October 1988
30	National Income and Expenditure Accounts	Third Quarter 1988
30	Canadian Balance of International Payments	Third Quarter 1988
30	Gross Domestic Product at Factor Cost by Industry	September 1988
30	Security Transactions with Non-residents	September 1988
30	Industrial Product Price Index	October 1988
30	Raw Materials Price Index	October 1988
30	Major Release Dates	December 1988

The December 1988 release schedule will be published on November 30, 1988. **Users note:** This schedule can be retrieved from CANSIM by the command DATES. Contact Greg Thomson (613-951-1116), Communications Division.