

The Daily

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Major Releases

Industrial Corporations: Financial Statistics, Second Quarter 1988

- Seasonally adjusted operating profits rose 7.2% following last quarter's 4.5% decline and quarterly increases averaging 10.8% in 1987.

Sales of Refined Petroleum Products, July 1988

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- Seasonally adjusted sales of refined petroleum products decreased 4.2% from June 1988.

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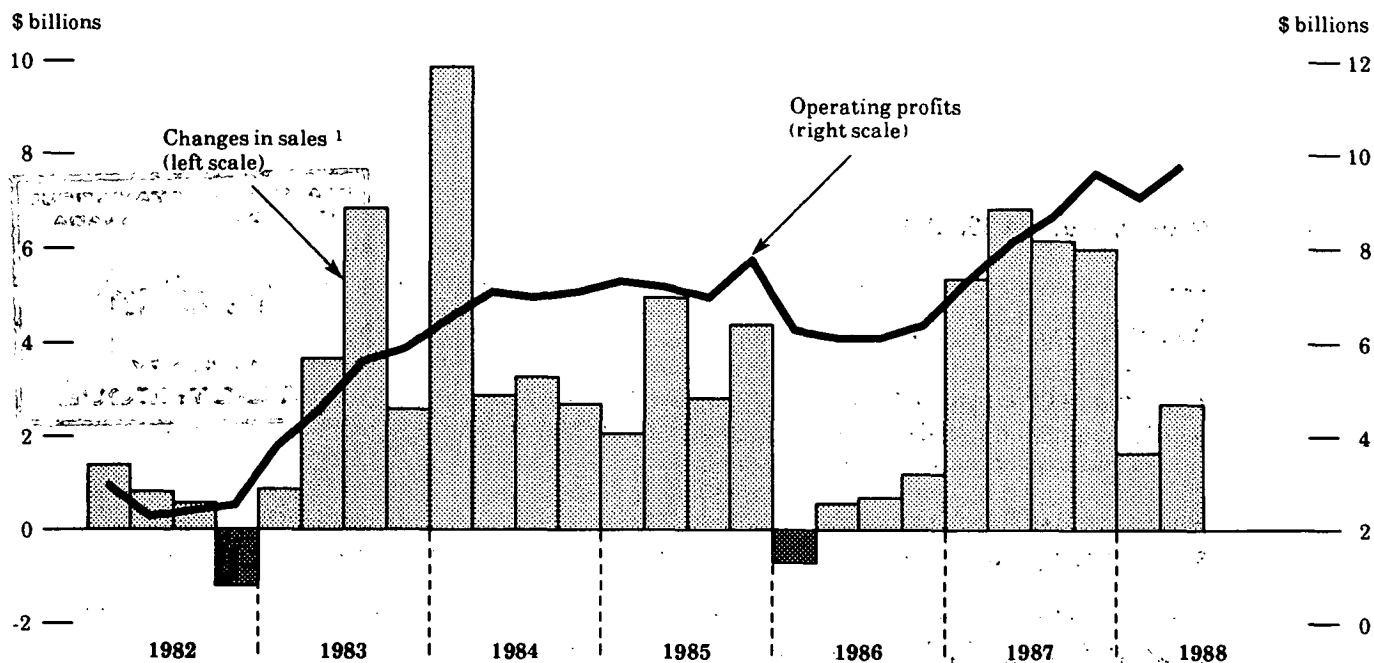
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Major Releases

All Industries (Seasonally Adjusted)



¹ Changes are measured as quarter-to-quarter differences in level of sales.

Industrial Corporations: Financial Statistics

Second Quarter 1988 (Preliminary Data)

Seasonally Adjusted

In the second quarter of 1988, operating profits of Canadian industrial corporations increased 7.2% from the previous quarter to \$9.8 billion. This followed a 4.5% decline in the first quarter of 1988 and increases averaging 10.8% in 1987. Sales of industrial corporations were up 1.2% to \$223.8 billion in the second quarter following a first quarter increase of 0.8% and increases averaging 3.0% in 1987.

The transportation equipment and metal mining industries accounted for almost half of the second quarter increase in operating profits. Significant gains were also registered in the petroleum and coal, mineral fuels and primary metals industries. In

total, 26 of the 47 industries posted increases in operating profits.

Pre-tax profits (which unlike operating profits include investment income and other gains) remained virtually flat at \$13.7 billion in the second quarter, following a drop of 1.9% in the first quarter and increases averaging 10.2% in 1987. A decrease in foreign dividend receipts in the second quarter prevented any growth in pre-tax profits.

Industry Highlights

- **Transportation equipment:** Operating profits climbed to \$472 million in the second quarter of 1988 from \$314 million in the first quarter. This represents the third consecutive quarter of strong profit growth following the recent low of \$103 million in the third quarter of 1987. In 1986, operating profits averaged \$454 million per quarter.

(continued on page 3)

- **Metal mining:** Operating profits rose to \$647 million in the second quarter from \$492 million in the first quarter, continuing a steady rise from a loss of \$58 million in the first quarter of 1987. The turnaround can largely be attributed to increases in base metal prices.
 - **Petroleum and coal:** Operating profits rebounded to \$502 million from last quarter's \$386 million, but were still below the \$595 million average registered for the first three quarters of 1987. Last quarter's drop in crude oil prices was reflected in higher operating margins for refineries. The petrochemical industry component was also strong this quarter.
 - **Mineral fuels:** While operating profits rose \$108 million to \$212 million in the second quarter, they were still well below the \$417 million posted in the third quarter of 1987 and the \$1.4 billion levels of 1985. The rapid decline in crude oil prices of the past few quarters slowed in the second quarter.
 - **Primary metals:** Operating profits increased to \$460 million in the second quarter from \$368 million in the first quarter. Strong demand and steadily rising prices have contributed to the current profit figures, which are well ahead of the \$283 million average quarterly profit of 1987 and the \$149 million average of 1986.
- The information covers corporations in Canada except government-owned corporations and those in agriculture, fishing and finance industries. More detailed statistics for the 47 industry groups are now available on CANSIM: matrices 4780-4791, 4796-4921 and 4928-4942.
- (see table on page 4)
- Industrial Corporations: Financial Statistics* (61-003, \$50/\$200) will be available the fourth week of September. See "How to Order Publications".
- For more detailed information on this release, contact Gail Campbell or Bill Potter (613-951-9843), Industrial Organization and Finance Division.

Industrial Corporations: Financial Statistics

	Seasonally adjusted			Unadjusted		
	4th Quarter 1987	1st Quarter 1988	2nd Quarter 1988	2nd Quarter 1986	2nd Quarter 1987	2nd Quarter 1988
(Billions of dollars)						
Sales:						
All industries	219.3	221.1	223.8	195.4	209.8	226.5
Mining	9.1	9.2	9.4	7.5	7.9	9.4
Manufacturing	78.7	81.2	81.8	73.1	76.9	84.6
Other	131.5	130.7	132.6	114.8	125.0	132.5
Operating profit:						
All industries	9.6	9.1	9.8	6.3	8.4	10.1
Mining	0.8	0.6	0.9	-0.2	0.4	0.9
Manufacturing	5.1	5.0	5.4	3.9	4.7	5.9
Other	3.7	3.5	3.5	2.6	3.3	3.3
Profit before taxes:						
All industries	14.0	13.8	13.7	9.8	12.0	13.8
Mining	1.6	1.3	1.5	.3	1.0	1.4
Manufacturing	6.6	6.8	6.6	5.0	5.9	7.0
Other	5.8	5.7	5.6	4.5	5.1	5.4
Net profit after taxes (excluding extraordinary items):						
All industries	9.2	9.0	8.7	6.3	7.6	8.7
Mining	1.1	0.8	0.8	0.2	0.6	0.8
Manufacturing	4.3	4.6	4.3	3.1	3.7	4.5
Other	3.8	3.6	3.6	3.0	3.3	3.4

Sales of Refined Petroleum Products

July 1988

Highlights

Seasonally Adjusted

- Preliminary estimates indicate that seasonally adjusted sales of refined petroleum products in July totalled 6.6 million cubic metres (m³), down 4.2% from June. But despite the July decrease, sales for the first seven months of this year were 1.8% above those for the same period last year.
- Three of the four main products showed decreases. Motor gasoline sales were down 3.9% from June as were diesel fuel sales. Light fuel sales, down 23.4%, registered their third decline in the last four months. Heavy fuel was the only main product to post a gain, rising 4.9% over June.

Unadjusted Sales

- Preliminary estimates indicate that total sales of refined petroleum products decreased by 4.2% from July 1987, recording a sales volume of 6.7 million m³. Results for the main products were mixed. Motor gasoline sales were down by 2.7% from July last year while light fuel sales dropped by 18.4%. Diesel fuel sales maintained their pattern of growth by posting a gain of 3.4%. Heavy fuel sales rose 7.9% above July 1987 levels.

- Despite the July decrease, total product sales for the seven months of this year were up 1.3% over the same period last year. Within this total, heavy fuel sales have climbed 12.0% while sales have also risen 7.1% for diesel fuels and 4.3% for light fuels. Motor gasoline sales, however, were down marginally by 0.3%.

(see table on page 6)

Available on CANSIM: matrices 628-642 and 644-647.

The July 1988 issue of *Refined Petroleum Products* (45-004, \$16.50/\$165) will be available the third week of October. See "How to Order Publications".

For more detailed information on this release, contact Gérard O'Connor (613-951-3562), Energy Section, Industry Division.

Sales of Refined Petroleum Products

	April 1988	May 1988	June 1988 ^r	July 1988 ^p	July '88/ June '88
	(thousands of cubic metres)				%
Adjusted for seasonal variation					
Total, all products	6 632.7	6 784.5	6 853.0	6 562.6	-4.2
Main products:					
Motor gasoline	2 627.5	2 753.7	2 822.5	2 712.1	-3.9
Diesel fuel oil	1 379.7	1 330.2	1 393.1	1 339.4	-3.9
Light fuel oil	572.5	536.5	645.5	494.7	-23.4
Heavy fuel oil	599.1	595.7	667.8	700.8	4.9
	July 1988 ^p	July 1987	Total Jan.-July 1988	Total Jan.-July 1987	Cum. '88/ Cum. '87
	(thousands of cubic metres)				%
Not adjusted for seasonal variation					
Total, all products	6 706.4	7 000.8	46 093.3	45 515.3	1.3
Main products:					
Motor gasoline	3 031.7	3 116.5	18 868.9	18 933.1	-0.3
Diesel fuel oil	1 397.4	1 352.0	9 261.5	8 645.9	7.1
Light fuel oil	140.3	172.1	4 056.1	3 889.5	4.3
Heavy fuel oil	571.2	529.4	4 388.6	3 917.9	12.0

^p Preliminary.

^r Revised.

Data Availability Announcements

Livestock Report

July 1, 1988

Total pig numbers for Canada at July 1, 1988 were estimated at 10,846,500 – an increase from a year ago. In the East, the number of pigs reached an estimated 6,830,500 – up 1% from a year earlier. An estimated 4,016,000 pigs were recorded in the West, up 8% from a year ago.

Sows for breeding and bred gilts totalled 1,086,300. In the East, numbers remained virtually the same while there was a 4% increase in the West. Farrowing intentions in Eastern Canada for the third quarter remained the same while fourth quarter intentions rose 1% from a year ago. In the West, farrowing intentions were up 2% in the third quarter and 1% in the fourth quarter.

Total cattle and calves in Canada, at July 1, 1988, were estimated at 12,060,200 head, a year-over-year increase of 1% in the East and 4% in the West.

Beef cows totalled 3,352,100 – up 3% over a year ago. The number of beef cows increased in both the East (2%) and in the West (3%). Beef heifers for breeding were estimated at 692,400 – up 9% from a year ago.

Milk cow numbers increased by 1% in the East and remained relatively unchanged in the West.

Total sheep and lamb decreased 1% from July 1, 1987 to 696,700. Both sheep (one year and older) and lambs (under one year) decreased by 1%.

The 1988 Canadian wool clip is estimated at 1 087 700 kilograms, down 5% from last year's 1 143 500.

The number of sheep shorn this year is estimated at 356,100 – up slightly from last year's 355,000.

The 1988 average fleece weight for Canada is estimated at 3.1 kilograms, down 3% from the year-earlier weight of 3.2 kilograms.

Available on CANSIM: matrices 1150, 1151, 1166, 1184-1186, 5645 and 9500-9510.

The July 1, 1988 issue of *Livestock Report* (23-008, \$15/\$60) will be available by mid-September. See "How to Order Publications".

For more detailed information on this release, contact Bernard E. Rosien (613-951-2509), Agriculture Division.

Major Appliances

July 1988

Domestic sales of major appliances by Canadian manufacturers decreased to 238,082 units in July 1988, down 2.8% from 245,036^r (revised figure) units in June 1988 and down 4.4% from the 249,047^r units sold in the same month of 1987.

Year-to-date domestic sales to July 1988 amounted to 1,378,499^r units compared to 1,345,143^r units for the same period of 1987, a 2.5% increase.

Available on CANSIM: matrices 65, 66 and 122 (series 30).

The July 1988 issue of *Production, Sales and Stocks of Major Appliances* (43-010, \$4.50/\$45) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact J.P. Beauparlant (613-951-3526), Industry Division.

Tea, Coffee and Cocoa

Second Quarter 1988

Data on tea, coffee and cocoa for the second quarter are now available. The publication *Production and Stocks of Tea, Coffee and Cocoa* (32-025, \$6.25/\$25) will be released at a later date.

Available on CANSIM: matrix 188 (series 1.7 and 1.8).

For more detailed information, contact Brian Preston (613-951-3511), Industry Division.

Wooden Door and Window Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the wooden door and window industry (SIC 2543) totalled \$1,022.8 million, up 26.3% from \$810.1 million in 1985.

Available on CANSIM: matrix 5465.

Data for the industry will be published at a later date (35-250B 2543, \$4). See "How to Order Publications".

For more detailed information on this release, contact J. Lepage (613-951-3516), Industry Division.

Other Wood Industries, n.e.c.

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the other wood industries n.e.c. (SIC 2599) totalled \$31.8 million, up 28.7% from \$24.7 million in 1985.

Available on CANSIM: matrix 5472.

Data for the industry will be published at a later date (35-250B 2599, \$4). See "How to Order Publications".

For more detailed information on this release, contact J. Lepage (613-951-3516), Industry Division.

Corrugated Box Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the corrugated box industry (SIC 2732) totalled \$1,462.0 million, up 4.9% from \$1,394.0 million in 1985.

Available on CANSIM: matrix 5490.

Data for the industry will be published at a later date (36-250B 2732, \$4). See "How to Order Publications".

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division.

Paper Consumer Products Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the paper consumer products industry (SIC 2793) totalled \$452.2 million, up 2.4% from \$441.8 million in 1985.

Available on CANSIM: matrix 5494.

Data for the industry will be published at a later date (36-250B 2793, \$4). See "How to Order Publications".

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division.

Metal Tanks (Heavy Gauge) Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the metal tanks (heavy gauge) industry (SIC 3021) totalled \$338.5 million, up 5.5% from \$320.9 million in 1985.

Available on CANSIM: matrix 5517.

Data for the industry will be published at a later date (41-251B 3021, \$4). See "How to Order Publications".

For more detailed information on this release, contact Bruno Pépin (613-951-9837), Industry Division.

Commercial Refrigeration and Air Conditioning Equipment Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the commercial refrigeration and air conditioning equipment industry (SIC 3121) totalled \$339.8 million, up 3.5% from \$328.5 million in 1985.

Available on CANSIM: matrix 5542.

Data for the industry will be published at a later date (42-250B 3121, \$4). See "How to Order Publications".

For more detailed information on this release, contact J.P. Beauparlant (613-951-3526), Industry Division.

Sawmill and Woodworking Machinery Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the sawmill and woodworking machinery industry (SIC 3193) totalled \$219.9 million, up 13.3% from \$194.1 million in 1985.

Available on CANSIM: matrix 5545.

Data for the industry will be published at a later date (42-250B 3193, \$4). See "How to Order Publications".

For more detailed information on this release, contact J.P. Beauparlant (613-951-3526), Industry Division.

Electrical Transformer Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the electrical transformer industry (SIC 3371) totalled \$638.0 million, down 7.5% from \$689.0 million in 1985.

Available on CANSIM: matrix 5580.

Data for the industry will be published at a later date (43-250B 3371, \$4). See "How to Order Publications".

For more detailed information on this release, contact J.P. Beauparlant (613-951-3526), Industry Division.

Non-commercial Trailer Industry

1986 Census of Manufactures

In 1986, the value of shipments of goods of own manufacture for the non-commercial trailer industry (SIC 3243) totalled \$319.5 million, up 20.6% from \$264.9 million in 1985.

Available on CANSIM: matrix 5553.

Data for the industry will be published at a later date (42-251B 3243, \$4). See "How to Order Publications".

For more detailed information on this release, contact G.W. Barrett (613-951-3515), Industry Division.



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The Daily, August 26, 1988

Major Release Dates

Week of August 29 - September 2, 1988

(Release dates are subject to change)

Anticipated date of release	Title	Reference period
August		
30	Employment, Earnings and Hours	June 1988
31	National Income and Expenditure Accounts	Second Quarter 1988
31	Gross Domestic Product at Factor Cost by Industry	June 1988
31	Quarterly Estimates of the Canadian Balance of International Payments	Second Quarter 1988
31	Security Transactions with Non-residents	June 1988
31	Unemployment Insurance Statistics	June 1988
31	Industrial Product Price Index	July 1988
31	Raw Materials Price Index	July 1988