

The Daily

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Major Release

Employment, Earnings and Hours, June 1988 2

- Average weekly earnings for all employees were estimated at \$464.39 – up 5.1% from a year earlier.

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Major Release

Employment, Earnings and Hours

June 1988

(data not seasonally adjusted)

Industrial Aggregate Summary

The preliminary estimate of average weekly earnings for all employees in the industrial aggregate¹ was \$464.39 for June. This represents an increase of \$2.28 (+0.5%) from May, in line with previous years. Compared to June 1987, average weekly earnings increased by \$22.58 (+5.1%) (not adjusted for inflation). This represents the fourth consecutive month of annual growth over 5%.

Canada industrial aggregate employment was estimated at 10,343,000 - an increase of 141,000 (+1.4%) from the previous month (not adjusted for seasonal variation). This change is similar to that usually observed at this time of year. Compared to June 1987, industrial aggregate employment grew by 126,000 (+1.2%).

Highlights

Average Weekly Earnings

- Between May and June, earnings in forestry and manufacturing increased at a time of year when a decrease is usually observed; construction decreased at a time of year when an increase is usually observed.
- Mines, quarries and oil wells reported a larger than usual decrease while finance, insurance and real estate had a larger than usual increase.
- Transportation, communication and other utilities showed little change at a time of year when a decrease is usually observed; community, business and personal services increased less than usual.
- The year-to-year growth in earnings was led by community, business and personal services (+5.6%).

¹ The industrial aggregate is the sum of all industries with the exception of agriculture, fishing and trapping, religious organizations, private households and military personnel.

- Manufacturing registered its highest year-to-year growth (+5.0%) since December 1985.
- Mines, quarries and oil wells (+6.8%) had its fifth consecutive month of year-to-year growth above 6%.
- Transportation, communication and other utilities (+4.9%) reported an acceleration in its year-to-year growth for the fifth consecutive month.
- Newfoundland and New Brunswick experienced larger than usual increases for this time of year, whereas the increases in Nova Scotia, Quebec and Alberta were smaller than usual.
- Prince Edward Island increased at a time of year when a decrease is usually observed, while Saskatchewan and British Columbia showed decreases instead of the usual increases.
- Compared to a year earlier, Newfoundland (+6.6%) recorded its sixth consecutive month of accelerated growth in earnings.
- Prince Edward Island (+6.8%) and Ontario (+7.0%) reported their highest year-to-year increases since the survey began in 1983.

Employment

- Between May and June, estimated employment in mines, quarries and oil wells, manufacturing and transportation, communication and other utilities increased less than usual for this time of year; construction increased more than usual.
- Manufacturing (+1.3%) registered its lowest year-to-year growth in the last 12 months.
- Community, business and personal services (-0.7%) reported its third consecutive year-to-year decline.
- Estimated employment in Prince Edward Island, New Brunswick and Ontario registered smaller than usual increases between May and June.

(continued on page 3)

- Manitoba increased more than usual for this time of year.
- Prince Edward Island (+2.8%) reported its lowest year-to-year percentage increase in employment since August 1986.
- Average hourly earnings for employees paid by the hour were estimated at \$11.43 in June. Earnings were \$13.41 in the goods-producing industries and \$9.97 in the service-producing industries.

(see tables on pages 4 and 5)

Available on CANSIM: matrices 8003-9000 and 9584-9638.

The June 1988 issue of *Employment, Earnings and Hours* (72-002, \$38.50/\$385) will be available at the end of September. See "How to Order Publications".

Hours and Hourly Earnings

- At the Canada industrial aggregate level, average weekly hours for employees paid by the hour (who account for approximately half of industrial aggregate employment) were estimated at 32.4 in June, an increase of 0.2 hours from May.
- Average weekly hours for employees paid by the hour were estimated at 38.6 in the goods-producing industries and 28.9 in the service-producing industries.

For more detailed information on this release contact R. Arsenault (613-951-4090), Labour Division.

Employment, Earnings and Hours

June 1988

(data not seasonally adjusted)

Industry Group - Canada (1970 SIC)	All employees					
	Number			Average weekly earnings		
	June 1988 ^p	May 1988 ^r	April 1988	June 1988 ^p	May 1988 ^r	April 1988
	thousands			dollars		
Forestry	67.1	58.1	43.4	575.22	573.29	618.29
Mines, quarries and oil wells	160.0	157.0	151.0	761.44	769.16	770.82
Manufacturing	1,978.9	1,947.4	1,896.3	539.45	539.12	544.27
Durables	972.3	961.2	937.9	570.85	570.81	577.54
Non-durables	1,006.6	986.2	958.4	509.13	508.23	511.72
Construction	549.7	499.7	455.2	546.31	554.30	555.27
Building	451.7	408.6	383.7	523.41	534.22	538.93
Industrial and heavy	98.0	91.0	71.4	651.93	644.44	643.03
Goods-producing industries	2,755.7	2,662.2	2,545.9	554.58	556.28	560.94
Transportation, communication and other utilities	842.8	831.0	813.7	599.72	599.67	596.64
Transportation	466.5	458.0	450.8	560.47	560.79	555.66
Storage	15.0	15.0	15.1	540.15	532.75	531.41
Communication	236.0	234.4	228.7	607.05	606.17	602.69
Electric power, gas and water utilities	125.4	123.7	119.1	739.08	739.39	748.34
Trade	1,863.8	1,856.0	1,818.5	340.96	342.13	339.54
Wholesale	566.5	564.0	551.6	476.50	477.58	479.72
Retail	1,297.3	1,291.9	1,266.9	281.77	283.00	278.51
Finance, insurance and real estate	653.6	646.7	638.5	521.21	510.23	509.74
Community, business and personal services	3,543.9	3,527.4	3,512.4	392.25	388.46	387.77
Public administration	683.2	679.1	664.2	590.25	589.17	592.28
Service-producing industries	7,587.3	7,540.2	7,447.2	431.63	428.86	427.51
Industrial aggregate	10,343.0	10,202.5	9,993.2	464.39	462.11	461.50
Industrial aggregate - Provinces						
Newfoundland	153.7	142.5	136.3	444.75	437.17	440.92
Prince Edward Island	38.7	37.6	34.2	376.08	375.20	377.14
Nova Scotia	289.0	284.5	274.2	416.02	414.78	413.89
New Brunswick	226.4	220.1	207.1	418.45	415.81	418.28
Quebec	2,597.7	2,550.7	2,480.4	455.03	454.52	454.55
Ontario	4,243.4	4,214.8	4,150.9	484.15	479.71	480.44
Manitoba	398.7	392.2	387.8	422.19	418.37	413.01
Saskatchewan	308.2	305.3	298.3	414.59	415.62	410.35
Alberta	949.7	933.6	916.0	463.24	461.27	456.50
British Columbia	1,106.5	1,090.8	1,079.3	465.08	465.72	462.82
Yukon	10.7	10.8	9.9	559.82	558.95	540.34
Northwest Territories	20.4	19.5	18.7	600.56	604.58	610.30
Canada	10,343.0	10,202.5	9,993.2	464.39	462.11	461.50

^p Preliminary estimates.

^r Revised estimates.

Employment, Earnings and Hours - Concluded

June 1988

(data not seasonally adjusted)

Industry Group - Canada (1970 SIC)	Employees paid by the hour					
	Average weekly hours			Average hourly earnings		
	June 1988 ^p	May 1988 ^r	April 1988	June 1988 ^p	May 1988 ^r	April 1988
	hours			dollars		
Forestry	39.7	39.1	40.0	16.49	16.89	17.38
Mines, quarries and oil wells	40.9	41.0	39.7	16.85	17.03	17.23
Manufacturing	38.5	38.7	39.1	12.81	12.74	12.75
Durables	39.5	39.8	40.4	13.45	13.34	13.35
Non-durables	37.4	37.5	37.8	12.07	12.03	12.03
Construction	38.5	38.7	37.9	14.44	14.62	15.04
Building	37.4	38.0	37.5	14.24	14.40	14.84
Industrial and heavy	43.4	41.9	40.2	15.22	15.52	16.12
Goods-producing industries	38.6	38.8	38.9	13.41	13.38	13.44
Transportation, communication and other utilities	38.8	38.8	38.3	14.15	14.31	14.32
Transportation	38.5	38.7	38.1	13.41	13.62	13.55
Storage	39.2	38.2	38.3	12.78	12.90	12.90
Communication	37.1	36.8	36.6	14.77	14.81	14.89
Electric power, gas and water utilities	41.2	41.0	40.5	16.58	16.67	16.93
Trade	28.3	28.3	27.9	8.80	8.77	8.80
Wholesale	36.0	36.1	35.8	10.27	10.30	10.40
Retail	26.7	26.7	26.2	8.39	8.34	8.34
Finance, insurance and real estate	...	...	...	...	...	...
Community, business and personal services	27.7	27.1	26.8	9.68	9.89	9.98
Public administration	...	...	...	...	...	...
Service-producing industries	28.9	28.6	28.2	9.97	10.08	10.14
Industrial aggregate	32.4	32.2	31.9	11.43	11.49	11.54
Industrial aggregate - Provinces						
Newfoundland	36.7	34.8	34.5	9.83	9.89	10.02
Prince Edward Island	33.8	33.6	31.6	7.67	7.73	8.04
Nova Scotia	33.5	32.9	32.7	9.81	9.98	9.94
New Brunswick	34.5	34.0	33.3	9.82	9.87	10.10
Quebec	33.0	33.1	33.0	11.28	11.28	11.33
Ontario	33.0	32.5	32.7	11.70	11.78	11.81
Manitoba	30.8	30.7	30.0	10.44	10.32	10.26
Saskatchewan	29.0	29.2	28.2	10.50	10.54	10.55
Alberta	31.1	31.0	29.8	11.05	11.03	10.96
British Columbia	30.2	30.3	29.6	12.72	12.84	12.95
Yukon	33.5	33.1	31.9	13.13	13.52	12.99
Northwest Territories	31.8	31.2	32.0	15.26	15.79	15.64
Canada	32.4	32.2	31.9	11.43	11.49	11.54

^p Preliminary estimates.

^r Revised estimates.

... Figures not appropriate or not applicable.

Data Availability Announcements

Exports of Wheat Flour and Barley Malt June 1988

Customs exports of wheat flour and barley malt during June 1988 were as follows (in thousand tonnes):

- | | |
|---------------|------|
| • Wheat flour | 5.8 |
| • Malt | 21.0 |

Available on CANSIM: matrices 5612 (series 1) and 5630. CANSIM matrix 5613 has been terminated. Refer to matrix 5630 for replacement data expressed in terms of wheat equivalent.

The June 1988 issue of *Cereals and Oilseeds Review* (22-007, \$11.50/\$115) is scheduled for release in September. See "How to Order Publications".

For further detailed information on this release, contact A. Dupuis (613-951-3871), Agriculture Division.

Exports of Major Grains June 1988

Export clearances of the major grains during June 1988 were as follows (in thousand tonnes):

- | | |
|---------------------|---------|
| • Total wheat | 2 487.3 |
| • Oats | 28.0 |
| • Barley | 196.1 |
| • Rye | 7.3 |
| • Flaxseed | 58.3 |
| • Canola (rapeseed) | 149.7 |

Available on CANSIM: matrices 2650-2656.

The June 1988 issue of *Cereals and Oilseeds Review* (22-007, \$11.50/\$115) is scheduled for release in September. See "How to Order Publications".

For further detailed information on this release, contact A. Dupuis (613-951-3871), Agriculture Division.

Rigid Insulating Board July 1988

Shipments of rigid insulating board totalled 3 383 thousand square metres (12.7 mm basis) in July 1988, a decrease of 35.3% compared to 5 229 thousand square metres (12.7 mm basis) in July 1987.

For January to July 1988, year-to-date shipments amounted to 24 799 thousand square metres (12.7 mm basis) compared to 32 524 thousand square metres (12.7 mm basis) for the same period in 1987, a decrease of 23.8%.

Available on CANSIM: matrices 31 (series 1) and 122 (series 4-7).

The July 1988 issue of *Rigid Insulating Board* (36-002, \$4.50/\$45) will be available at a later date. See "How to Order Publications".

For more detailed information on this release, contact Sandra Bohatyretz (613-951-3531), Industry Division.

Electric Power Statistics June 1988

Highlights

- Net generation of electric energy in Canada in June 1988 decreased to 35 748 gigawatt hours (GWh), down 1.1% from the corresponding month last year. Exports decreased 31.8% to 2 834 GWh, while imports climbed from 243 GWh to 516 GWh.
- Year-to-date figures show net generation at 251 861 GWh, up 2.3% over the previous year's period. Exports, at 17 667 GWh, were down 28.8%, while imports, at 3 100 GWh, were up 138.7%.

Available on CANSIM: matrices 3987-3999.

The June 1988 issue of *Electric Power Statistics* (57-001, \$9/\$90) will be available the second week of September. See "How to Order Publications".

For more detailed information on this release, contact Dave Madsen (613-951-9823), Energy Section, Industry Division.

Periodical Publishing Survey 1986-87

Preliminary data from the 1986-87 periodical publishing survey are now available. Special tabulations for researchers may be obtained on a cost-recovery basis.

The 1986 survey contains returns from 1,325 periodicals published in Canada; of this number 50 were published in the Atlantic provinces, 351 in Quebec, 664 in Ontario, 167 in the Prairies provinces and 93 in British Columbia and the Northwest Territories.

Readers who wish more information on the survey may contact Marie Lavallée-Farah (613-951-1569), Culture Sub-division, Education, Culture and Tourism Division.

Processed Fruits And Vegetables April 1988

Data on processed fruits and vegetables for April 1988 are now available.

Canned and Frozen Fruits and Vegetables (32-011, \$4.50/\$45) will be released at a later date. See "How to Order Publications".

For more detailed information on this release, contact Brian Preston (613-951-3511), Industry Division.



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Publications Released

Cereals and Oilseeds Review, May 1988.

Catalogue number 22-007

(Canada: \$11.50/\$115; Other Countries: \$12.50/\$125).

Merchandising Inventories, March 1988.

Catalogue number 63-014

(Canada: \$13/\$130; Other Countries: \$14/\$140).

Industrial Corporations, Financial Statistics,

First Quarter 1988. Catalogue number 61-003

(Canada: \$50/\$200; Other Countries: \$60/\$240).

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